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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

## DLN: 93491208007091

OMB No. 1545-0052

**2020** 

# **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	cale	ndar year 2020, or tax year beginning 01-01-20	020 , aı	nd ending 12-31-	2020	•		
		ındation ıno Charitable Foundation Inc	A Employer id	A Employer identification number				
	ey Loga	ino Charleane Foundation The		45-2464294				
		d street (or P.O. box number if mail is not delivered to street address eese Blvd West	) Room/suite	<b>B</b> Telephone nu	mber (see instruction	ns)		
				(704) 659-7888	l			
		n, state or province, country, and ZIP or foreign postal code , NC 28078		<b>C</b> If exemption	application is pendin	g, check here		
G Ch	neck al	ll that apply: 🔲 Initial return 🔲 Initial return of a	former public charity	<b>D 1.</b> Foreign or	ganizations, check he	ere		
		☐ Final return ☐ Amended return			ganizations meeting			
		🗹 Address change 🔻 Name change		·	k here and attach co	· -		
H C	neck ty	vpe of organization: $lacksquare$ Section 501(c)(3) exempt private	foundation		ındation status was t n 507(b)(1)(A), chec			
	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxab	le private foundation					
			☐ Cash ☑ Accru		ation is in a 60-mont <mark>l</mark> n 507(b)(1)(B), chec			
		from Part II, col. (c), ▶\$ 985,812	he on cash basis )	under sectio	11 307(b)(1)(b), cliec	Kilere		
			T			т		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable		
		equal the amounts in column (a) (see instructions).)	expenses per books	income	income	purposes (cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach				(,		
		schedule)	791,104					
	2	Check ► ☐ if the foundation is <b>not</b> required to attach						
	3	Sch. B Interest on savings and temporary cash investments						
	4	Dividends and interest from securities						
	5a	Gross rents						
	ь	Net rental income or (loss)						
ē	6a	Net gain or (loss) from sale of assets not on line 10						
Revenue	b	Gross sales price for all assets on line 6a						
Re.	7	Capital gain net income (from Part IV, line 2)	-	0				
_	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	ь	Less: Cost of goods sold						
	С	Gross profit or (loss) (attach schedule)	0					
	11	Other income (attach schedule)	20,000		20,000			
	12	Total. Add lines 1 through 11	811,104	0	20,000			
	13	Compensation of officers, directors, trustees, etc.	78,898			78,898		
	14	Other employee salaries and wages						
es	15	Pension plans, employee benefits						
su	16a	Legal fees (attach schedule)	612			612		
Expenses	ь	Accounting fees (attach schedule)	16,833			16,833		
e E	c	Other professional fees (attach schedule)	1,142			1,142		
and Administrative	17	Interest						
Stra	18	Taxes (attach schedule) (see instructions)	17,397			17,397		
Ē	19	Depreciation (attach schedule) and depletion	0					
Ę.	20	Occupancy	50,805		20,000	30,805		
βÞ	21	Travel, conferences, and meetings	1,317			1,317		
an	22	Printing and publications	19,964			19,964		
ing	23	Other expenses (attach schedule)	117,026			117,026		
Operating	24	Total operating and administrative expenses.						
) pe		Add lines 13 through 23	303,994	0	20,000	· · · · · · · · · · · · · · · · · · ·		
<u> </u>	25	Contributions, gifts, grants paid	874,267			874,267		
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,178,261	0	20,000	1,158,261		
	27	Subtract line 26 from line 12:			•			
	а	Excess of revenue over expenses and	267 457					
	b	disbursements  Net investment income (if negative, enter -0-)	-367,157	0				
	c	Adjusted net income (if negative, enter -0-)		<u> </u>	0			
For	L Paper	work Reduction Act Notice, see instructions.	<u> </u>	<u> </u>   Cat. No. 11289	, and the second	l m <b>990-PF</b> (2020)		

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		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	462,021	585,552	585,552
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			_
		disqualified persons (attach schedule) (see instructions)		0	
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts		0	
S	8	Inventories for sale or use			
set	9	Prepaid expenses and deferred charges			
Assets	10a	Investments—U.S. and state government obligations (attach schedule)			
,	b	Investments—corporate stock (attach schedule)	837,367	400,260	400,260
	c	Investments—corporate bonds (attach schedule)		<u> </u>	,
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶		0	
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		0	
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶		0	
	15	Other assets (describe >)	0	0	0
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	1,299,388	985,812	985,812
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
iliti	20	Loans from officers, directors, trustees, and other disqualified persons		0	
Liabilities	21	Mortgages and other notes payable (attach schedule)		0	
L	22	Other liabilities (describe	0	15,830	
	23	Total liabilities(add lines 17 through 22)	0	15,830	
_					
nces		Foundations that follow FASB ASC 958, check here ▶			
aп	2.4	Net assets without donor restrictions	1 200 200	060.083	
Bal	24	•	1,299,388	969,982	
Fund Bala	25	Net assets with donor restrictions			
Fur		Foundations that do not follow FASB ASC 958, check here 🕨 🔲			
or		and complete lines 26 through 30.			
ts	26	Capital stock, trust principal, or current funds			
Assets or	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
Net	29	Total net assets or fund balances (see instructions)	1,299,388	969,982	
	30	Total liabilities and net assets/fund balances (see instructions) .	1,299,388	985,812	
	rt III	· · · · · ·			
1		l net assets or fund balances at beginning of year—Part II, column (a), line ear figure reported on prior year's return)	29 (must agree with	end- • <b>1</b>	1,299,388
2	•	r amount from Part I, line 27a		. 2	-367,157

Enter amount from Part I, line 27a -367,157 3 37,751 Other increases not included in line 2 (itemize) -

4

5

6

969,982

969,982 Form **990-PF** (2020)

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Decreases not included in line 2 (itemize) ▶ \_

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					How acquired P—Purchase D—Donation		<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1a	1					2 20114			
	-								
•									
•									
	(a)		(f)		1 (	(g)		(1	h)
	<b>(e)</b> Gross sales price		Depreciation allowe	d		other basis			r (loss)
			(or allowable)		plus expe	ense of sale		(e) plus (r	) minus (g)
a									
<u>b</u>									
c d									
e e									
	Complete only for assets	showi	ing gain in column (h) and	owned h	v the foundation o	n 12/31/69		,	I)
			(i)			(k)		Gains (Col. (I	h) gain minus
	(i) F.M.V. as of 12/31/69		Adjusted basis			of col. (i)			less than -0-) <b>or</b>
			as of 12/31/69		over col.	. (j), if any		Losses (fro	om col.(h))
a									
b									
d									
е									
				í If gai	in, also enter in Pa	art I. line 7	1		
2	Capital gain net income	or (ne	et capital loss)		ss), enter -0- in P		}	_	
_					->		, ,	2	
3	=		(loss) as defined in section	-					
	in Part I, line 8	rt I, IIr	ne 8, column (c) (see instru	-	ons). If (loss), enter -0-			3	
							<u> </u>		
Part	t V Qualification U	Jnder	Section 4940(e) for	Reduce	ed Tax on Net	Investme	nt Inc	come	
ECT	ION 4940(e) REPEA	LED (	ON DECEMBER 20, 20	19 - DO	NOT COMPLE	ETE			
1	Reserved								
	(a) Reserved		<b>(b)</b> Reserved		(c) Reserved			<b>(d)</b> Reserved	
							<u> </u>	<b>-</b>	
2	Reserved						2	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
3	Reserved						3		
4	Reserved						4		
5	Reserved						5		
6	Reserved						6		
7	Reserved						7		
8	Reserved ,						8		
-				_	- ,				

Form	990-PF (2020	0)								F	age <b>6</b>
Pa	rt VII-B	Statements Regard	ling	<b>Activities for Which</b>	Form 4720 May Be	Required (contin	ued)				
5a	During the y	ear did the foundation [	oay o	r incur any amount to:						Yes	No
	(1) Carry or	n propaganda, or otherv	vise a	attempt to influence legisl	ation (section 4945(e))?	□ve	s 🗸	No.			
(2) Influence the outcome of any sp			pecifi	c public election (see sec	tion 4955); or to carry		э <u>-</u>	1110			
	on, direc	tly or indirectly, any vo	ter r	egistration drive?		· · 🔲 Ye	. <b>.</b>	No			
	(3) Provide	a grant to an individual	for t	ravel, study, or other sim	ilar purposes?	□ Ye		No			
	(4) Provide	a grant to an organizati	on of	ther than a charitable, etc	, organization described		<b>з</b> <u> </u>	1110			
	in sectio	n 4945(d)(4)(A)? See ir	nstru	ctions		· · □ Ye	s 🗸	No			
	(5) Provide	for any purpose other t	han r	eligious, charitable, scien	tific, literary, or		5 <u> </u>	1110			
	educatio	nal purposes, or for the	prev	ention of cruelty to child	ren or animals?	· · □ Ye	. <b>.</b>	No			
b	If any answe	er is "Yes" to 5a(1)-(5),	did a	any of the transactions fa	il to qualify under the ex	ceptions described in	<b>з</b> <u> </u>	1110			
	Regulations	section 53.4945 or in a	curre	ent notice regarding disas	ter assistance? See instr	uctions			5b		
	Organization	is relying on a current n	otice	regarding disaster assist	ance check here		▶ ┌	7			
C	If the answe	r is "Yes" to question 5	a(4),	does the foundation clair	n exemption from the		_	_			
	tax because	it maintained expenditu	ire re	esponsibility for the grant	?	· · 🔲 Ye		No			
	If "Yes," atta	ach the statement requi	red b	y Regulations section 53.	4945-5(d).		ъ	1 140			
6a	Did the foun	dation, during the year,	rece	eive any funds, directly or	indirectly, to pay premi	ums on					
	a personal b	enefit contract?					s 🗸	1			
b	Did the foun	dation, during the year,	pay	premiums, directly or inc	lirectly, on a personal be	nefit contract?	s <u>\</u> 	) NO	6b		No
	If "Yes" to 6	b, file Form 8870.									
7a	At any time	during the tax year, wa	s the	foundation a party to a p	prohibited tax shelter tra	nsaction?		1			
b	If "Yes", did	the foundation receive	any r	proceeds or have any net	income attributable to the	ne transaction? .   .	s	) NO	7b		
8	•			1960 tax on payment(s) o							
		•		ar?				1			
				ers, Directors, Trust				No			
Pa		nd Contractors	)111C	ers, Directors, Trus	ices, Foundation Ma	magers, migniy F	alu E	шрк	yees,	,	
1	List all offic	ers, directors, truste	es, fo	oundation managers ar	d their compensation	. See instructions					
			(	( <b>b)</b> Title, and average	(c) Compensation (If	(d) Contribution		. (e	Exper	nse acc	ount.
	(a) Nam	e and address		hours per week devoted to position	not paid, enter -0-)	employee benefit pla deferred compens				llowand	
lnev	Logano		Direc	•	, ,	· · · · · ·		0			
	5 Reese Blvd We	st B-15	1.00		Ĭ			٦			ŭ
	ersville, NC 280										
Britta	ny Logano		Direc	ctor	0			0			0
	5 Reese Blvd We		1.00								
	ersville, NC 280 en Vigus	70	Direc	tor	0						
	5 Reese Blvd We	et R-15	1.00	ctor	0			띡			U
	ersville, NC 280										
Walte	r Czarnecki		Direc	tor	0			0			
	5 Reese Blvd We		1.00								
Hunte 2	ersville, NC 280		 	nployees (other than t	haaa inaludad an lina '	  inatomations	T6			NONE	71
	Compensaci	on or five ingliest-pa	iu ei	Tiployees (other than t		(d) Contribution		) iie, e	inter	HOIL	
(a)		dress of each employee than \$50,000	paid	(b) Title, and average hours per week devoted to position	(c) Compensation	employee bene plans and defer compensation	fit red			se acco lowanc	
Ali H	O'Conner			Exec Director	78,89	<u>'</u>	0				1,200
	.6 Westbranch	Parkway		40.00	,						,
	dson, NC 280										
				]							
				1							
				1							
				†							
Tota	I number of o	ther employees paid ov	er ¢5	io.000 <b>.</b>			•				
		citipioyees paid ov	J. 4J						rm QQ	0-PF (	
								FΟ		J-FF (	(2020)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NOI	NE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Provide direct support to non-profit agencies in support of their programs benefitting individuals and families in need of assistance related to health disabilities or cancer.	159,476
2 Provide direct support to non-profit agencies in support of their programs benefitting individuals and families in need of assistance related to human service.	693,899
3 Support of various benevolent charitable causes in need that match our charitable mission.	20,892
4	_
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0
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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

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50.740

50,740

50,740

50.740

50.740

1,158,261

1,158,261

1,158,261

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2c

3

4

5

6

7

1a

1b

2

За 3h

4

5

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Minimum investment return. Enter 5% of line 5. . .

organizations check here 

and do not complete this part.)

Tax on investment income for 2020 from Part VI, line 5. . . . . .

Income tax for 2020. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Part X

Part XI

1

2a

3

4

5

6

1

2

3

4

5

b

Part XII

	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,030,256
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	15,454
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,014,802

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2a

2b

2020

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50,740

50.740

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Form	990-PF	(202
Pa	rt XII	

990-PF	(2	020)
rt XIII		U

990-PF (20	020)	
rt XIII	Undistributed Income	(see instructions)

a From 2015. . . . .

**b** From 2016. . . . .

e From 2019. . . . .

c From 2017. . . . d From 2018. . . . .

Distributable amount for 2020 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2020: a Enter amount for 2019 only. . . . . . Excess distributions carryover, if any, to 2020:

f Total of lines 3a through e. . . . . . . .

**d** Applied to 2020 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

**5** Excess distributions carryover applied to 2020. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . .

9 Excess distributions carryover to 2021.

10 Analysis of line 9: a Excess from 2016. . .

**b** Excess from 2017. .

c Excess from 2018. . . .

d Excess from 2019. . . e Excess from 2020. .

6 Enter the net total of each column as

**b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . . . . e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2015 not

indicated below:

4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 1,158,261 a Applied to 2019, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . . (a)

Corpus

3,202,858

1,107,521

4,310,379

486,250

3,824,129

486.250 798,311

1.107.423

658.540 152,334

798.311 1,107,423

658.540

152,334

1,107,521

(b)

Years prior to 2019

(c)

2019

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors:

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Part XV Supplementary Informa	ation (continued)			
3 Grants and Contributions Paid	During the Year or Appro	oved for Future	e Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)		recipient	contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
Total		<u> </u>	▶ 3a	874,267
<b>b</b> Approved for future payment				
Total			<b>▶</b> 2h	

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ter gross	s amounts unless otherwise indicated.	Unrelated by	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exemp
Progran	n service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	(d) Amount	function income (See instructions
· —						
l						
	and contracts from government agencies ership dues and assessments					
	st on savings and temporary cash					
	nds and interest from securities					
	ntal income or (loss) from real estate:					
	-financed property.					
	lebt-financed property					
	ntal income or (loss) from personal property					
	investment income.					
Gain o	r (loss) from sales of assets other than					
nvento	ory					
Vet inc	come or (loss) from special events:					
	profit or (loss) from sales of inventory					
	revenue:					
Special Special	al event revenue			5	20,000	
<b></b>						
·						
d						
e Subtot	ral. Add columns (b), (d), and (e).				20,000	
Subtot <b>Total.</b> (See w	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu	lations.)	nment of Exem		20,000	
e Subtot <b>Total.</b>	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's explain to the second to the	lations.)  ie Accomplish  income is report	nment of Exem	pt Purposes f Part XVI-A contrib	uted importantly to	20,00
Subtot Total. (See w rt XV	ial. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,00
Subtot Total. (See w rt XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,00
Subtot Total. (See w rt XV	ial. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,00
Subtot Total. (See w rt XV e No.	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. (See w rt XV e No.	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,00
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,00
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Fotal. See w rt XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. (See w rt XV e No.	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. See w It XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. (See w rt XV e No.	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. (See w rt XV	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. (See w rt XV e No.	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0
Subtot Total. (See w rt XV e No.	cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's exinstructions.)  Fundraiser to promote recognition and enhance	lations.)  ne Accomplish  income is report  cempt purposes (	nment of Exem ed in column (e) o other than by prov	pt Purposes f Part XVI-A contrib	uted importantly to	20,0

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	
Did the same	-in-time discrete and in-the course in the course for the fellowing with the order of the course of the discrete for	Т

Part	XVII	Exempt Organi	zations						•				
		ganization directly or in than section 501(c)(3)	directly engag							tion 501		Yes	No
<b>a</b> Tra	nsfers f	rom the reporting foun	om the reporting foundation to a noncharitable exempt organization of:										
(1)	Cash.									. 1	1(1)		No
(2)	Other	assets								<u>  1</u> .	1(2)		No
<b>b</b> Oth	er trans	sactions:											
	(1) Sales of assets to a noncharitable exempt organization								(1)		No		
		ases of assets from a r									2)		No
` `		l of facilities, equipmer	•								(3)		No
` '		oursement arrangemen									(4)		No
		or loan guarantees.								_	2(5)		No
٠,		mance of services or m	•		-						o(6) 1c		No No
	-	facilities, equipment, n ver to any of the above											NO
of t in a (a) Line	ny tran	ds, other assets, or ser saction or sharing arra (b) Amount involved	ngement, sho	w in co	lumn (d	foundation. If the	ie goods, d	other asse	d less than fair ma ts, or services rece transfers, transaction	eived.	g arrar	ngement	ts
		idation directly or indire	•	•		•				res ☑ ſ			
		n section 501(c) (other		201(c)	(3)) or i	n section 52/? .				res 🖭 i	10		
D II	res, co	omplete the following so (a) Name of organization			(h	) Type of organizat	tion		(c) Descriptio	n of relations	hin		
		(a) Name of organization				y type of organizat			(C) Description	II or relations			
	of m	er penalties of perjury, y knowledge and belief	, it is true, co										
Sign Here	*	h preparer has any kno «****	wledge.			2021-07-15		*****		May the i	RS dis	scuss th	nis
		Signature of officer or t	Signature of officer or trustee			Date	<b>)</b>	Title		below	vith the preparer showr elow see instr.) <b>Vyes</b> 🗆		
	l	Print/Type preparer's name Prep		Prepare	Preparer's Signature		Date	Date Check if self- employed ▶ ✓		PTIN PO	0199	577	
Paid Pron	aror	Alan R Simpson Jr		20		2021							
-	arer Only		R Simpson Jr							Firm's EIN	<b>&gt;</b>		
			01 Roxboroug	-	l Suite 1	.01				Phone no.	(704)	367-0	0775

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

any foundation manager

or substantial contributor

Name and address (home or business)

a Paid during the year			
Autism Delaware Inc 924 Old Harmony Rd Ste 201 Newark, DE 19713	PC	Human Services	5,000
Least of These Gaston Inc 418 South Street Unit A Gastonia, NC 28052	PC	Human Services	35,000

Least of These Gaston Inc 418 South Street Unit A Gastonia, NC 28052	PC	Human Services	35,
Hometown Foundation	PC	Human Services	7,

418 South Street Unit A Gastonia, NC 28052			
Hometown Foundation	PC	Human Services	7,

Gastonia, NC 28052			
Hometown Foundation 155 Schoolhouse Road	PC	Human Services	7,500

Hometown Foundation	PC	Human Services	7,500
155 Schoolhouse Road			
Chesire, CT 04610			

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

a Paid during the year			
Childrens Hope AlliancePO Box 1 Barium Springs, NC 28010	PC	Health	109,476

			i .
uel for Success Foundation	PF	Human Services	i
7 East 4th Street Ste F			i
erris, CA 92570			i

or substantial contributor

Fort Washington, PA 19034

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Perris, CA 92570			
/lichael's Wav520 W Pennsylvania Ave 4	PC	Human Services	

874,267

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
Nurse-Family Partnership		PC	Health	30,000

1900 Grant Street Ste 400 Denver, CO 80203			
CMS Foundation 4421 Stuart Andrew Blvd 100	PF	Human Services	

CMS Foundation 4421 Stuart Andrew Blvd 100 Charlotte, NC 28217	PF	Human Services	5,000
Congregation for Kids	PC	Human Services	5,000

Charlotte, NC 28217			
Congregation for Kids 5835 Executive Center Dr 101-J	PC	Human Services	5,00

Charlotte, NC 20217			
Congregation for Kids	PC	Human Services	5,
5835 Executive Center Dr 101-J			
Charlotte, NC 28212			

·			
Congregation for Kids 5835 Executive Center Dr 101-J Charlotte, NC 28212	PC	Human Services	5,000
Charlotte, NC 20212			

Charlotte, NC 28212		
Total	 ▶ 3a	874,267

Recipient Foundation Purpose of grant or If recipient is an individual, Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business)

a Paid during the year			
Convoy of Hope330 South Patterson Ave	PC	Human Services	64,166

priongfield, MO 64108		
ne Relatives Inc119 East 8th Street	PC	Human Services

or substantial contributor

ı				
	The Relatives Inc119 East 8th Street Charlotte, NC 28202	PC	Human Services	100
1				

The Relatives Inc119 East 8th Street Charlotte, NC 28202	PC	Human Services	100,000
Victory Junction4500 Adams Way	PC	Human Services	22,500

Charlotte, NC 28202			
Victory Junction4500 Adams Way	PC	Human Services	22,500
Randleman, NC 27317			

Victory Junction4500 Adams Way	PC	Human Services	22,50
Randleman, NC 27317			

,		 
Randleman, NC 27317		

Randieman, NC 2/31/		
Total	 	874,267

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
Youth Villages 8604 Cliff Cameron Drive 152 Charlotte, NC 28269	PC	Human Services	164,400

,···-			
Elevation Outreach 11416 E Independence Blvd Matthews, NC 28105	PC	Human Services	4,512
	l		

11416 E Independence Blvd Matthews, NC 28105			
Feeding America35 East Wacker Dr 200	PC	Human Services	100,000

▶ 3a

874,267

Matthews, NC 28105			
Feeding America35 East Wacker Dr 200 Chicago, IL 60601	PC	Human Services	100,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

	or substantial continuator			
a Paid during the year				
Folds of Honor8551 N 125th E Ave 100 Tulsa, OK 74182		PF	Human Services	5,000
Habitat for Humanity Cabarrus County		PC	Human Services	10,000

abitat for Humanity Cabarrus County	PC	Human Services	
Church Street			
oncord, NC 28025			

Habitat for Humanity Cabarrus County	PC	Human Services	10,
8 Church Street			
Concord, NC 28025			

Concord, NC 28025			
Klingberg Family Centers370 Linwood St	PC	Human Services	35,578

Concord, NC 28025			
Klingberg Family Centers370 Linwood St	PC	Human Services	35,578
New Britain, CT 06052			

Klingberg Family Centers370 Linwood St New Britain, CT 06052	PC	Human Services	35,57

Klingberg Family Centers370 Linwood St	PC	Human Services	35,57
New Britain, CT 06052			

Killigberg Fairling Certiciss/o Lillwood St	FC	nulliali Selvices	33,370
New Britain, CT 06052			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
Make an Impact Foundation PO Box 1959	PF	Human Services	60,000
Davidson, NC 28036			

VIG3611, IVC 20050		
wborns In Need3323 Transou Road fftown, NC 27040	PC	Health

Total .

Newborns In Need3323 Transou Road Pfafftown, NC 27040	PC	Health	5,0
RIP Medical Debt 80 Theodore Fremd Ave	PC	Health	10,0

Newborns In Need3323 Transou Road Pfafftown, NC 27040	PC	Health	5,000
RIP Medical Debt	PC	Health	10,000

Pfafftown, NC 27040			
RIP Medical Debt 80 Theodore Fremd Ave Rye, NY 10580	PC	Health	10,000

RIP Medical Debt	PC	Health	10,0
80 Theodore Fremd Ave			
Rye, NY 10580			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

Total .

,	or substantial contributor			
a Paid during the year				
RunningWorks 401 Hawthorn Lane 110-317 Charlotte, NC 28204		PC	Health	5,000
The Crossnore School & Children's Home PO Box 249		PC	Human Services	20,675

recipient

▶ 3a

Charlotte, NC 28204			
The Crossnore School & Children's Home PO Box 249 Crossnore, NC 28616	PC	Human Services	20,675
YMCA of Charlotte 400 East Morehead Street Charlotte, NC 28202	PC	Human Services	15,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
YMCA of Northern Middlesex 99 Union Street	PC	Human Services	8,000

Middletown, CT 06457			
Young Life4420 Rea Rd Charlotte, NC 28226	PC	Human Services	5,000

Charlotte, NC 28226			-,
Various othersAvailable upon request Charlotte, NC 28278	NC	Support of charities aligned with our charitable purposes	20,892

Total .

efile GRAPHIC print - DO NOT P	PROCESS As Filed D	ata -	D	LN: 93491208007091
TY 2020 Accounting Fe	ees Schedule			
	Name: Joey Loga EIN: 45-24642	ano Charitable Four 294	ndation Inc	
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	'	· · · · · · · · · · · · · · · · · · ·	1	I
Clutch Management Accounting	8,583			

3,700

Edward Cooper, CPA Annual audit

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491208007091
TY 2020 Investments Corpora	te Stock Schedule	
Name:	Joey Logano Charitable Founda	ation Inc
EIN:	45-2464294	

<b>EIN:</b> 45-2464294		
Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value

Vanguard Gift Income Fund

400,260

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	I: 93491208007091				
TY 2020 Other Expenses Schedule								
Name: Joey Logano Charitable Foundation Inc								
		idiredbie i odirede	011 1110					
EIN:	<b>EIN:</b> 45-2464294							
Other Expenses Schedule		1						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				

964

5,986

190

195

49,429

53,305

6,957

964 5,986

190

195

49,429

53,305

Other Expenses Schedule					
Description	Revenue and	Net Investment	Adjusted Net		
	Expenses per	Income	Income		

Bank charges

Office supplies/expense

Computer & internet expenses

Other program related expenses

Postage & delivery

Outside services

ther Expenses Schedule							
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursei Chari Purp			
Advertising & promotion	6,957						

DLN: 93491208007091

20,000

Name: Joey Logano Charitable Foundation Inc

**EIN:** 45-2464294

Special events

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491208007091		
TY 2020 Other Increases Schedule					
Name:	Joey Logano C	Charitable Foundation Inc			
EIN:	45-2464294				
Other Increases Schedule			1		
De	escription		Amount		
Current year unrealized gain on investme	ents		37,751		

efile GRAPHIC print - DO NOT	PROCESS As	Filed Data	-	DL	N: 93491208007091		
TY 2020 Taxes Sched	ule						
Name: Joey Logano Charitable Foundation Inc EIN: 45-2464294 Taxes Schedule							
Category	Amour	nt	Not Tourselment	Addington Nat	1		
, same	7		Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
Payroll taxes	71110-2	6,330		_	for Charitable		

efile GRAPHIC print - DO	NOT PROCESS As Filed Data	-		DLN: 93491208007091
Schedule B	Schee	dule of Contributors		OMB No. 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		to Form 990, 990-EZ, or 990-PF. .gov/Form990 for the latest infor	mation.	2020
Name of the organization Joey Logano Charitable Fou	ındation Inc		Employer i	dentification number
Organization type (chec			45-2464294	ŀ
organization type (enec	. G. 1. G. 1			
Filers of:	Section:			
Form 990 or 990-EZ	501(c)( ) (enter number	) organization		
	4947(a)(1) nonexempt ch	naritable trust <b>not</b> treated as a p	orivate foundation	
	☐ 527 political organization			
Form 990-PF	<b>☑</b> 501(c)(3) exempt private	foundation		
	4947(a)(1) nonexempt ch	naritable trust treated as a priva	te foundation	
	☐ 501(c)(3) taxable private	foundation		
money or other contributions.	cion filing Form 990, 990-EZ, or 990 property) from any one contributor.			
Special Rules				
under sections 50 received from any	on described in section 501(c)(3) fil 9(a)(1) and 170(b)(1)(A)(vi), that c r one contributor, during the year, t r 1h, or (ii) Form 990-EZ, line 1. Co	hecked Schedule A (Form 990 otal contributions of the greater	or 990-EZ), Part II, line 13	, 16a, or 16b, and that
during the year, to	on described in section 501(c)(7), (otal contributions of more than \$1,0 ne prevention of cruelty to children	000 <i>exclusively</i> for religious, ch	aritable, scientific, literary,	
during the year, c If this box is chec purpose. Don't co	on described in section 501(c)(7), (contributions exclusively for religiouxed, enter here the total contribution mplete any of the parts unless the le, etc., contributions totaling \$5,00	s, charitable, etc., purposes, buns that were received during the General Rule applies to this o	ut no such contributions tot ne year for an <i>exclusively</i> re rganization because it rece	aled more than \$1,000. eligious, charitable, etc., eived <i>nonexclusively</i>
990-EZ, or 990-PF), but i	that isn't covered by the General I t <b>must</b> answer "No" on Part IV, line rt I, line 2, to certify that it doesn't r	2, of its Form 990; or check th	ne box on line H of its Form	
For Paperwork Reduction Ac	t Notice, see the Instructions	Cat. No. 30613X	Schedule B (Form 99	0, 990-EZ, or 990-PF) (2020)

for Form 990, 990-EZ, or 990-PF.

Name of organization Joey Logano Charitable Foundation Inc **Employer identification number** 

		45-2464294	
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is neede	d.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table		Person Payroll Noncash  (Complete Part II for noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	s-		Person Payroll Noncash  (Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contribution.) (d) Type of contribution
			Person Payroll Noncash Complete Part II
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	for noncash contribution.)  (d)  Type of contribution
			Person Payroll Noncash Complete Part II
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	for noncash contribution.) (d) Type of contribution
	s-		Person Payroll Noncash  (Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contribution.) (d) Type of contribution
			Person Payroll Noncash  (Complete Part II for noncash contribution.)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2020)			Page 4	
	rganization no Charitable Foundation Inc			Employer identification number 45-2464294	
Part III	than \$1,000 for the year from any one contribute	or. Compl of exclus uctions.)	ete columns (a) thr sively religious, cha	ed in section 501(c)(7), (8), or (10) that total more ough <b>(e) and</b> the following line entry. For ritable, etc., contributions of <b>\$1,000 or less</b> for	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
		(e	Transfer of gift		
	Transferee's name, address, and ZIP 4		Re	lationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(	c) Use of gift	(d) Description of how gift is held	
	Transferee's name, address, and ZIP 4	(e)	Transfer of gift Re	elationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
	(e) Transfer of ç Transferee's name, address, and ZIP 4			Relationship of transferor to transferee	
				nation of the following to the following the	
(a) No. from Part I	(b) Purpose of gift	- (	c) Use of gift	(d) Description of how gift is held	
	Transferee's name, address, and ZIP 4	(e	Transfer of gift Re	elationship of transferor to transferee	
				Schedule B (Form 990, 990-EZ, or 990-PF) (2020)	

## **Additional Data**

## Software ID:

**Software Version:** 

**EIN:** 45-2464294

Name: Joey Logano Charitable Foundation Inc

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Alan Patty Simpson		Person 🗸
<u>1</u>	1901 Roxborough Rd Ste 101		Payroll 🗌
	Charlette NC 20211	\$ 5,079	Noncash $\Box$
	Charlotte, NC 28211		(Complete Part II for noncash contribution.)
	Chris Rondeau co Planet Fitness		Person 🗸
<u>2</u>	4 Liberty Lane W		Payroll $\square$
	Hampton, NH 03842	\$ 44,000	Noncash $\Box$
	,		(Complete Part II for noncash contribution.)
	Cloisters Apartment LLC		Person 🗸
<u>3</u>	530 Silas Deane Highway 130		Payroll 🗌
		\$ 10,000	Noncash $\Box$
	Wethersfield, CT 06109		(Complete Part II for noncash contribution.)
	Gerald Nicki Kennedy		Person 🗸
<u>4</u>	600-B Park Street		Payroll 🗌
	Pulmont NG 20012	\$ 200,000	Noncash $\square$
	Belmont, NC 28012		(Complete Part II for noncash contribution.)
	GNT Management LLC		Person 🗸
<u>5</u>	600-B Park Street		Payroll
	SOO DI GIR SHEEL	\$ 10,000	Noncash
	Belmont, NC 28012		(Complete Part II for noncash contribution.)
	Joey Logano Racing LLC		Person 🗸
<u>6</u>	14316 Reese Blvd West B-15		Payroll
	14310 Veese pind Mest p-13	\$ 116,922	·
	Huntersville, NC 28078		Noncash $\square$
			(Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed. (a) (c)
Total contributions (d) Name, address, and ZIP + 4 Νo. Type of contribution Meadows of Catalpa Person **~** 7 530 Silas Deane Highway 3130 Payroll \$ 10,000 Noncash Wethersfield, CT 06109 (Complete Part II for noncash contribution.) Person Michelle Lemay 8 PO Box 15203 **Payroll** \$ 226,000 Noncash Albany, NY 12212 (Complete Part II for noncash contribution.) Motiva Enterprises Person **Pavroll** 500 Dallas Street \$ 5,000 Noncash Houston, TX 77002 (Complete Part II for noncash contribution.) Shell Oil Company Person <u>10</u> **Payroll** 150 North Dairy Ashford Rd Building \$ 35,000 Noncash Houston, TX 77252 (Complete Part II for noncash contribution.) The Coca-Cola Company Person  $\overline{\mathbf{V}}$ 11 **Payroll** One Coca-Cola Plaza \$ 44,000 Noncash Atlanta, GA 30313 (Complete Part II for noncash contribution.) Person **V** Wadsworth Family Foundation 12 2420 NE 47th Street **Payroll** \$ 25,000 Noncash Pompano Beach, FL 33064 (Complete Part II for noncash contribution.)

(a) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person Walter Virginia Czarnecki



Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(Complete Part II for noncash

contribution.)