efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313015381

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
EVANSVILLE HISTORICAL FOUNDATION

A Employer identification number
41-1680980

Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 337
Room/suite

B Telephone number (see instructions)
(218) 948-2010

City or town, state or province, country, and ZIP or foreign postal code
EVANSVILLE, MN 56326

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 1,937,875

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	10,595	10,595		
	4 Dividends and interest from securities	19,163	19,163		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,274			
	b Gross sales price for all assets on line 6a 6,274				
	7 Capital gain net income (from Part IV, line 2)		6,274		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	20,998	23,600		
	12 **Total.** Add lines 1 through 11	57,030	59,632		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	5,164	2,582		2,582
	14 Other employee salaries and wages	7,541			7,541
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,157	97		1,360
	19 Depreciation (attach schedule) and depletion	16,019			
	20 Occupancy	10,397			10,397
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35,470	10,158		44,587
	24 **Total operating and administrative expenses.** Add lines 13 through 23	76,748	12,837		66,467
	25 Contributions, gifts, grants paid	30,687			30,687
	26 **Total expenses and disbursements.** Add lines 24 and 25	107,435	12,837		97,154
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-50,405			
	b **Net investment income** (if negative, enter -0-)		46,795		
	c **Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	211,357	138,427	138,426
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)	90,000	90,000	90,000
b	Investments—corporate stock (attach schedule)	15,377	15,377	30,502
c	Investments—corporate bonds (attach schedule)	990,297	1,009,541	1,107,366
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	133,100	133,100	285,608
14	Land, buildings, and equipment: basis ▶ 585,050			
	Less: accumulated depreciation (attach schedule) ▶ 299,077	282,717	285,973	285,973
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,722,848	1,672,418	1,937,875
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	38	13	
23	**Total liabilities**(add lines 17 through 22)	38	13	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds	1,722,810	1,672,405	
29	**Total net assets or fund balances** (see instructions)	1,722,810	1,672,405	
30	**Total liabilities and net assets/fund balances** (see instructions)	1,722,848	1,672,418	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,722,810
2	Enter amount from Part I, line 27a	2	-50,405
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,672,405
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,672,405

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SEE ATTACHED	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,155			1,155
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,155
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,274
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved.	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved , ...	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary–see instructions)		
b	Reserved	1	650
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	650
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	650
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 807		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	1,807
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,157
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 1,157 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		No
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MN, IL, UT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.EVANSVILLEMN.NET

14 The books are in care of ▶CARYN JACOBSON Telephone no. ▶(218) 948-2010

Located at ▶PO BOX 337 EVANSVILLE MN ZIP+4 ▶56326

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . | 1b | |

Organizations relying on a current notice regarding disaster assistance check here. . . . ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?. . . | 1c | |

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . | 2b | |

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*. . . | 3b | |

			Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 MAINTENANCE AND OPERATION OF HISTORICAL SITE. GRANTS TO NON-PROFIT, CHURCH AND GOVERNMENTAL ORGANIZATIONS. ESTIMATED NUMBER OF PEOPLE SERVED IN YEAR 2020 WAS 400.	69,049
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	1,195,831
b	Average of monthly cash balances.		1b	174,891
c	Fair market value of all other assets (see instructions).		1c	569,953
d	**Total** (add lines 1a, b, and c).		1d	1,940,675
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e		
2	Acquisition indebtedness applicable to line 1 assets.		2	
3	Subtract line 2 from line 1d.		3	1,940,675
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	29,110
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,911,565
6	**Minimum investment return.** Enter 5% of line 5.		6	95,578

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	95,578
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	650		
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b			
c	Add lines 2a and 2b.			2c	650
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	94,928
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	94,928
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.			7	94,928

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	97,154
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	97,154
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	97,154

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				94,928
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019. 17,025				
f **Total** of lines 3a through e.	17,025			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 97,154				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				94,928
e Remaining amount distributed out of corpus	2,226			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	19,251			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	19,251			
10 Analysis of line 9:				
a Excess from 2016. . . .				
b Excess from 2017. . . .				
c Excess from 2018. . . .				
d Excess from 2019. . . . 17,025				
e Excess from 2020. . . . 2,226				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				30,687
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	10,595	
4 Dividends and interest from securities.			14	19,163	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	23,205	
8 Gain or (loss) from sales of assets other than inventory			18	6,274	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a See Additional Data Table					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).		-2,602		60,898	-1,266

13 Total. Add line 12, columns (b), (d), and (e). 13 57,030

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-11-09	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
LARRY D NICHOLS CPA		2021-11-09		P00747504
Firm's name ▶ DOEHRING WINDERS & CO LLP				Firm's EIN ▶37-1206717
Firm's address ▶ 1601 LAFAYETTE AVE MATTOON, IL 619383925				Phone no. (217) 235-0377

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOHN HANSON PO BOX 337 EVANSVILLE, MN 56326	PRESIDENT 0.50	0	0	0
DENNIS WEEK P O BOX 337 EVANSVILLE, MN 56326	DIRECTOR 0.50	0	0	0
MICHAEL SANSTEAD PO BOX 337 EVANSVILLE, MN 56326	DIRECTOR 0.50	0	0	0
MONTY CARLSON PO BOX 337 EVANSVILLE, MN 56326	VICE PRES 0.50	0	0	0
SUSANNE ANDERSON PO BOX 337 EVANSVILLE, MN 56326	DIRECTOR 0.50	0	0	0
EME QUINN PO BOX 337 EVANSVILLE, MN 56315	DIRECTOR 0.50	0	0	0
WARREN ERICKSON PO BOX 337 EVANSVILLE, MN 56326	DIRECTOR 0.50	0	0	0
VIRGINIA NELSON PO BOX 337 EVANSVILLE, MN 56326	SECRETARY 0.50	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAITH LUTHERAN CHURCH 526 STATE ST EVANSVILLE, MN 56326	NONE	NONE	SCHOLARSHIP	5,124
EVANSVILLE ARTS COALITION PO BOX 68 111 MAIN ST EVANSVILLE, MN 56326	NONE	PC	ACTIVITIES	2,649
B E SCHOOL DISTRICT 2908 PO BOX 1185 BRANDON, MN 56315	NONE	GOV	EQUIPMENT & ED. PROGRAMS	11,914
Total . . . . ▶ **3a**				30,687

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EVANSVILLE COMMUNITY DEVELOPERS 24080 SAND LAKE RD EVANSVILLE, MN 56326	NONE	PC	COMMUNITY DEVELOPMENT	5,000
MOUND GROVE CEMETERY ASS'N PO BOX 337 EVANSVILLE, MN 56326	NONE	PC	CEMETERY	5,000
ZIONBORG CEMERATY ASS'N 3715 COUNTY ROAD 25 NW EVANSVILLE, MN 56326	NONE	PC	CEMETERY	1,000
Total . . . . ▶ **3a**				30,687

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
11 Other revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a OIL WORKING INT-IL(INHERITE	211110	15,007			
b OIL WORKING INT (INHERITED)	211110	4,463			
c LESS MANAGEMENT EXPENSE - W	211110	-576			
d LESS OPERATING EXPENSE - IL	211110	-22,810			
e LESS OPERATING EXPENSE	211110				
f UTAH STATE TAX REFUND			15	1,178	
g LESS MANAGEMENT EXPENSE					-1,266
h OTHER REFUNDS			15	483	
i MISCELLANEOUS INCOME	211110	1,314			

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313015381

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ORIGINAL CENTER	1990-09-01	25,634	18,774	S/L	40.0000	641			
SCHOOL HOUSE	1990-12-01	30,338	22,021	S/L	40.0000	758			
JOHANSON HOUSE	1990-09-01	15,000	10,984	S/L	40.0000	375			
LOT	1990-09-01	4,500							
LOG CABIN	1990-10-01	3,300	2,417	S/L	40.0000	82			
OFFICE EQUIPMENT	1990-09-01	2,500	2,500	S/L	7.0000				
STOVE & EQUIPMENT	1991-08-01	135	135	S/L	7.0000				
LOG CABIN IMPROVEMENTS	1991-11-01	39,266	27,614	S/L	40.0000	981			
CHURCH	1993-01-01	40,326	26,366	S/L	40.0000	1,008			
PICTURES	1993-12-16	420	420	S/L	10.0000				
PICTURES	1993-11-29	498	498	S/L	10.0000				
COPIER	1995-06-05	1,422	1,422	S/L	10.0000				
TOWN HALL BUILDING	1995-01-01	13,780	8,400	S/L	40.0000	344			
HEATER	1996-03-06	118	118	S/L	7.0000				
VACUUM CLEANER	1998-04-21	150	150	S/L	7.0000				
SIDING - HOUSE	1998-10-01	1,518	816	S/L	40.0000	38			
FURNACE - (2)	1999-06-01	4,687	4,687	S/L	7.0000				
FUEL TANK	1999-10-01	459	459	S/L	7.0000				
FENCE	1999-07-01	831	831	S/L	7.0000				
CHURCH SIDING	2001-05-10	4,151	1,938	S/L	40.0000	103			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SCHOOL FLOOR REPAIRS	2001-10-05	2,197	1,003	S/L	40.0000	55			
JOHANSON HOUSE IMPROVEMENT	2003-04-15	15,720	6,583	S/L	40.0000	393			
COMPUTER	2003-10-01	750	750	200DB	7.0000				
DESK	2003-10-01	430	430	200DB	7.0000				
PRINTER	2003-10-01	1,945	1,945	200DB	7.0000				
JOHNSON HOUSE (PARSONAGE)	2004-04-02	12,016	4,731	S/L	40.0000	301			
FURNACE	2006-12-09	7,492	6,535	S/L	15.0000	499			
TOWN HALL ADDITIONS	2006-07-01	22,451	7,577	S/L	40.0000	561			
TANGIBLE OIL EQUIPMENT - ILLINOIS	2006-07-01	1,792	1,792	S/L	7.0000				
BUILDING RENOVATIONS	2007-08-30	4,283	1,321	S/L	40.0000	107			
OFFICE EQUIPMENT	2007-06-22	3,900	3,900	S/L	5.0000				
OIL EQUIPMENT- IL	2008-07-01	2,570	2,570	S/L	7.0000				
STAGE/AMPHITHEATRE	2008-07-01	1,099	1,099	S/L	7.0000				
OIL EQUIPMENT- LA	2008-07-01	38,437	38,437	S/L	7.0000				
OIL EQUIPMENT-LA	2009-07-01	6,625	6,625	S/L	7.0000				
COPIER	2009-03-17	817	817	S/L	5.0000				
SIGN	2009-11-21	140	140	S/L	7.0000				
OIL EQUIPMENT	2010-12-31	1,102	1,102	S/L	7.0000				
BUILDING RENOVATIONS-ROOFING	2010-12-09	4,692	1,065	S/L	40.0000	118			
DECK	2011-06-30	12,361	10,507	S/L	10.0000	1,236			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OIL EQUIPMENT	2011-06-30	1,278	1,278	S/L	7.0000				
ELMER HOUSE	2012-10-01	81,536	14,778	S/L	40.0000	2,039			
ELMER HOUSE - LAND	2012-10-01	10,000							
OIL EQUIPMENT - IL	2012-07-01	4,994	4,994	S/L	7.0000				
LAND IMPROVEMENTS	2012-10-16	20,601	7,382	S/L	20.0000	1,030			
OIL EQUIPMENT - IL	2013-07-01	835	775	S/L	7.0000	60			
COMPUTER/PRINTER	2013-08-29	1,047	1,047	S/L	5.0000				
PHOTO STAND	2013-05-13	1,819	1,819	S/L	5.0000				
AC/FURNACE	2013-09-27	5,734	896	S/L	40.0000	143			
REMODELING	2013-10-01	9,202	1,438	S/L	40.0000	230			
MAIN OFFICE - BATHROOM	2014-05-06	2,463	349	S/L	40.0000	62			
SECURITY SYSTEM	2014-05-13	21,619	6,125	S/L	20.0000	1,081			
ELMER HOUSE - REMODEL	2014-05-29	14,230	1,986	S/L	40.0000	356			
JOHANSON HOUSE - REMODEL	2014-06-10	1,988	277	S/L	40.0000	50			
OIL EQUIPMENT	2014-07-01	633	497	S/L	7.0000	91			
ELMER HOUSE - WINDOWS & SIDING	2015-09-01	11,451	1,241	S/L	40.0000	286			
ELMER HOUSE - FURNACE	2015-12-03	5,663	578	S/L	40.0000	142			
JOHANSON - FURNACE	2015-12-03	4,065	415	S/L	40.0000	102			
COMPUTER	2015-06-10	601	69	S/L	40.0000	15			
LANDSCAPING/SIGN	2016-11-01	36,162	7,634	S/L	15.0000	2,411			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LANDSCAPING	2020-09-29	19,275		S/L	15.0000	321			

TY 2020 Investments Corporate Bonds Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BREMER ACCOUNT	295,919	310,392
SECURIAN TRUST CO. ENDOWMENT	396,115	457,045
THRIVENT	158,765	166,063
FIRST MID	158,742	173,866

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313015381

TY 2020 Investments Corporate Stock Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TEXTRON	11,150	19,364
CHEVRON	4,227	11,138

TY 2020 Investments - Other Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OIL WELL INTERESTS	AT COST	133,100	285,608

TY 2020 Land, Etc. Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OIL TANGIBLE EQUIPMENT	58,267	58,222	45	45
BUILDINGS AND EQUIPMENT	512,283	240,855	271,428	271,428
LOT	14,500		14,500	14,500

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313015381

TY 2020 Other Expenses Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SUPPLIES	414			414
CONTRACT LABOR	6,872			6,872
INSURANCE	3,835			3,835
MISCELLANEOUS				
OFFICE EXPENSE	6,630	1,326		5,304
DUES	558			558
FEES	35			35
MAINTENANCE	7,936			27,211
COMMISSIONS	8,832	8,832		

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	358			358

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313015381

TY 2020 Other Income Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL ROYALTIES	37,995	37,995	
LESS TAX AND OTHER	-14,790	-14,790	
OIL WORKING INT-IL(INHERITED)	15,007		
OIL WORKING INT (INHERITED)	4,463		
LESS MANAGEMENT EXPENSE - WI	-576		
LESS OPERATING EXPENSE - IL	-22,810		
UTAH STATE TAX REFUND	1,178	1,178	
LESS MANAGEMENT EXPENSE	-1,266	-1,266	
OTHER REFUNDS	483	483	
MISCELLANEOUS INCOME	1,314		

TY 2020 Other Liabilities Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL LIABILITIES	38	13

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491313015381

TY 2020 Taxes Schedule

Name: EVANSVILLE HISTORICAL FOUNDATION

EIN: 41-1680980

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX				
STATE TAX	700			
FOREIGN TAXES PAID				
REAL ESTATE TAXES	485			485
PAYROLL TAXES	972	97		875