

Form 990-EZ

Short Form

2012

OMB No 1545-0047

Return of Organization Exempt From Income Tax

2020

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form, as it may be made public.
- Go to www.irs.gov/Form990EZ for instructions and the latest information.

A For the 2020 calendar year, or tax year beginning		JANUARY 1	, 2020, and ending	DECEMBER 31
<input checked="" type="checkbox"/> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		C Name of organization USW LOCAL UNION 2-148 Number and street (or P O box if mail is not delivered to street address) PO BOX 803 City or town state or province country and ZIP or foreign postal code NEENAH WI 54957 D Employer identification number 390503005 E Telephone number 920/722-8520 F Group Exemption Number ► 0260		
G Accounting Method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) ► _____		H Check ► <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)		
I Website: ► _____				
J Tax-exempt status (check only one) — <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) () (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				
K Form of organization <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input checked="" type="checkbox"/> Other LABOR UNION				
L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ _____				
Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) ►				
Check if the organization used Schedule O to respond to any question in this Part I <input type="checkbox"/>				
Revenue	1 Contributions, gifts, grants, and similar amounts received	1	0	
	2 Program service revenue including government fees and contracts	2	0	
	3 Membership dues and assessments	3	107,979	
	4 Investment income	4	126	
	5a Gross amount from sale of assets other than inventory	5a		
	b Less, cost or other basis and sales expenses	5b		
	c Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	0	
	6 Gaming and fundraising events	6d	0	
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a		
b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b			
c Less direct expenses from gaming and fundraising events	6c			
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	7a			
7a Gross sales of inventory, less returns and allowances	7b			
b Less cost of goods sold	7c	0		
c Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	8	517		
8 Other revenue (describe in Schedule O)	9	108,622		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	10	100		
Expenses	10 Grants and similar amounts paid (list in Schedule O)	11	0	
	11 Benefits paid to or for members	12	6,682	
	12 Salaries, other compensation, and employee benefits	13	778	
	13 Professional fees and other payments to independent contractors	14	3,532	
	14 Occupancy, rent, utilities, and maintenance	15	0	
	15 Printing, publications, postage, and shipping	16	27,580	
	16 Other expenses (describe in Schedule O)	17	38,672	
	17 Total expenses. Add lines 10 through 16	18	69,950	
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 9)	19	0	
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	20	0	
	20 Other changes in net assets or fund balances (explain in Schedule O)	21	69,950	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	22	23	

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O

34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions

35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?

- b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O
- c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N

37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a

- b Did the organization file Form 1120-POL for this year?

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee, or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?

- b If "Yes," complete Schedule L, Part II, and enter the total amount involved 38b

39 Section 501(c)(7) organizations. Enter 39a 39b

- a Initiation fees and capital contributions included on line 9
- b Gross receipts included on line 9, for public use of club facilities

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ► , section 4912 ► , section 4955 ►

- b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I

- c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ►

- d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization ►

- e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T

41 List the states with which a copy of this return is filed ►

42a The organization's books are in care of ► RODNEY DIETZEN Telephone no ► 920/7228520 Located at ► 1201 GILLINGHAM RD NEENAH WI ZIP + 4 ► 54956

- b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country ►

See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)

- c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country ►

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ► and enter the amount of tax-exempt interest received or accrued during the tax year 43

44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ

- b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ

- c Did the organization receive any payments for indoor tanning services during the year?

- d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

- b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions

	Yes	No
33	<input checked="" type="checkbox"/>	<input type="checkbox"/>
34	<input checked="" type="checkbox"/>	<input type="checkbox"/>
35a	<input checked="" type="checkbox"/>	<input type="checkbox"/>
35b	<input checked="" type="checkbox"/>	<input type="checkbox"/>
35c	<input checked="" type="checkbox"/>	<input type="checkbox"/>
36	<input checked="" type="checkbox"/>	<input type="checkbox"/>
37a	<input type="checkbox"/>	<input type="checkbox"/>
37b	<input checked="" type="checkbox"/>	<input type="checkbox"/>
38a	<input checked="" type="checkbox"/>	<input type="checkbox"/>
38b	<input type="checkbox"/>	<input type="checkbox"/>
39a	<input type="checkbox"/>	<input type="checkbox"/>
39b	<input type="checkbox"/>	<input type="checkbox"/>
40a	<input type="checkbox"/>	<input type="checkbox"/>
40b	<input checked="" type="checkbox"/>	<input type="checkbox"/>
40c	<input type="checkbox"/>	<input type="checkbox"/>
40d	<input type="checkbox"/>	<input checked="" type="checkbox"/>
42b	<input checked="" type="checkbox"/>	<input type="checkbox"/>
42c	<input type="checkbox"/>	<input checked="" type="checkbox"/>
43	<input type="checkbox"/>	<input type="checkbox"/>
44a	<input type="checkbox"/>	<input checked="" type="checkbox"/>
44b	<input type="checkbox"/>	<input checked="" type="checkbox"/>
44c	<input type="checkbox"/>	<input checked="" type="checkbox"/>
44d	<input type="checkbox"/>	<input checked="" type="checkbox"/>
45a	<input type="checkbox"/>	<input checked="" type="checkbox"/>
45b	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

- Attach to Form 990 or 990-EZ.
- Go to www.irs.gov/Form990 for the latest information.

2020

**Open to Public
Inspection**

Name of the organization

UNITED STEELWORKERS LOCAL UNION 2-148

Employer identification number

39-0503005

FORM 990-EZ, PART 1, LINE 8, OTHER REVENUE RENT - \$250

FORM 990-EZ, PART 1, LINE 8, OTHER REVENUE T-SHIRT SALES - \$93

FORM 990-EZ, PART 1, LINE 8, OTHER REVENUE REFRESHMENT SALES - \$100

FORM 990-EZ, PART 1, LINE 8, OTHER REVENUE REFUND CHECK- \$74

FORM 990-EZ PART 1, LINE 16, OTHER EXPENSES OFFICE SUPPLIES - \$8332

FORM 990-EZ PART 1, LINE 16, OTHER EXPENSES DIRECT TAXES - \$17,678

FORM 990-EZ PART 1, LINE 16, OTHER EXPENSES DONATION - \$100

FORM 990-EZ PART 1, LINE 16, OTHER EXPENSES PER CAPITA - \$603

FORM 990-EZ PART 1, LINE 16, OTHER EXPENSES TRAVEL - \$418

FORM 990-EZ PART 1, LINE 16, OTHER EXPENSES T-SHIRTS - \$449

FORM 990-EZ PART II, LINE 24 OTHER ASSETS OFFICE EQUIPMENT

BEGINNING OF YEAR \$8200

END OF YEAR. \$8600