

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0052  
**2020**  
**Open to Public Inspection**

**For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020**

Name of foundation THE DEVLIEG FOUNDATION		<b>A Employer identification number</b> 38-6075696	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 500 WOODWARD AVE SUITE 2500		<b>B Telephone number (see instructions)</b> (313) 961-0200	
City or town, state or province, country, and ZIP or foreign postal code DETROIT, MI 48226		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>4,679,638</u>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	2	2	2	
	<b>4</b> Dividends and interest from securities	112,402	112,402	112,402	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	53,462			
	<b>b</b> Gross sales price for all assets on line 6a <u>1,083,495</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		53,462		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	31,746	31,746	31,746		
<b>12 Total.</b> Add lines 1 through 11	197,612	197,612	144,150		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	101,400	50,700		50,700
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits	11,531	5,766		5,765
	<b>16a</b> Legal fees (attach schedule)	1,401	1,401		
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)	32,405	32,405		
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	7,756	3,878		3,878
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	3,375	1,687		1,688
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	157,868	95,837		62,031
	<b>25</b> Contributions, gifts, grants paid	221,500			221,500
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	379,368	95,837		283,531	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-181,756				
<b>b Net investment income</b> (if negative, enter -0-)		101,775			
<b>c Adjusted net income</b> (if negative, enter -0-)			144,150		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	8,389	11,747	11,747
	<b>2</b> Savings and temporary cash investments . . . . .	50,930	141,520	141,520
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	3,695,349	3,449,979	4,526,371
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,754,668	3,603,246	4,679,638	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22)		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	3,754,668	3,603,246	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
<b>28</b> Retained earnings, accumulated income, endowment, or other funds				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	3,754,668	3,603,246		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	3,754,668	3,603,246		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,754,668
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-181,756
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	30,450
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,603,362
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	116
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	3,603,246



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 1,679.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of CURTIS DEROO Telephone no. (313) 961-0200
Located at 1026 BEDFORD RD GROSSE PTE PARK MI ZIP+4 48230
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	4,359,964
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	10,590
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	4,370,554
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	4,370,554
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	65,558
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,304,996
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	215,250

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	215,250
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	1,415
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,415
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	213,835
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	213,835
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	213,835

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	283,531
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	283,531
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	283,531

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				213,835
<b>2</b> Undistributed income, if any, as of the end of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	76,810			
<b>b</b> From 2016. . . . .	67,890			
<b>c</b> From 2017. . . . .	68,882			
<b>d</b> From 2018. . . . .	75,809			
<b>e</b> From 2019. . . . .	76,663			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	366,054			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 283,531				
<b>a</b> Applied to 2019, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2020 distributable amount. . . . .				213,835
<b>e</b> Remaining amount distributed out of corpus	69,696			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	435,750			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	76,810			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a . . . . .	358,940			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .	67,890			
<b>b</b> Excess from 2017. . . . .	68,882			
<b>c</b> Excess from 2018. . . . .	75,809			
<b>d</b> Excess from 2019. . . . .	76,663			
<b>e</b> Excess from 2020. . . . .	69,696			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling, . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

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**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 CURTIS DEROO SECRETARY  
 C/O KERR RUSSELL AND WEBER  
 500 WOODWARD AVENUE SUITE 2500  
 DETROIT, MI 48226  
 (313) 961-0200

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**b** The form in which applications should be submitted and information and materials they should include:

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**c** Any submission deadlines:

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				221,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
JANET DEVLIEG POPE PO BOX 515 CLARKSTON, WA 99403	PRESIDENT 15.00	43,000	2,699	0
JULIA DEVLIEG 3026 ESVELT ROAD RICE, WA 99167	VICE PRESIDE 10.00	23,400	2,682	0
CURTIS DEROO 1026 BEDFORD RD GROSSE PTE PARK, MI 48230	SECRETARY 10.00	35,000	1,758	0
JAMES POPE PO BOX 515 CLARKSTON, WA 99403	TRUSTEE 1.00	0	3,517	0
GARY STETLER PO BOX 2053 WOODLAND PARK, CO 80866	TRUSTEE 1.00	0	875	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN INDIAN COLL FUND 8333 GREENWOOD BLVD DENVER, CO 80221	NONE	PC	GENERAL SUPPPORT	18,000
MICH TECH UNIVERSITY 1400 TOWNSEND DR HOUGHTON, MI 49931	NONE	PC	BIOLOGY SUMMER RESEARCH SUPPORT	10,000
MICH TECH UNIVERSITY 1400 TOWNSEND DR HOUGHTON, MI 49931	NONE	PC	UNDERGRAD SCHOLARSHIPS	8,000
<b>Total . . . . .</b> ▶ <b>3a</b>				221,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
CAPE FLATTERY SCHOOL DIST 401 13-193 HWY 112 SEKIU, WA 98381	NONE	GOVERNMENT	GENERAL SUPPORT	1,000
HIGH ROCKS ACADEMY 195 THOMPSON RD HILLSBIRO, WV 24946	NONE	PC	GENERAL SUPPORT	10,000
LIVESTOCK CONSERVANCY 33 HILLSBORO ST PITTSBORO, NC 27312	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				221,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
REACHING HIGHER 508 EAST GRAND RIVER BRIGHTON, MI 48116	NONE	PC	GENERAL SUPPORT	10,000
IDAHO STATE UNIVERSITY CAMPUS BOX 310 POCATELLO, ID 83209	NONE	PC	AIRCRAFT MAINTENANCE	4,000
IDAHO STATE UNIVERSITY CAMPUS BOX 310 POCATELLO, ID 83209	NONE	PC	SCHOLARSHIP SUPPORT	35,000
<b>Total . . . . . ▶ 3a</b>				221,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEWIS AND CLARK STATE COLL 500 8TH AVENUE LEWISTON, ID 83501	NONE	PC	SCHOLARSHIP SUPPORT	8,500
UNIVERSITY OF IDAHO COLL OF NAT RESOURCES PO BOX 441138 MOSCOW, ID 83844	NONE	PC	SUPPORT FOR MCCALL OUTDOOR SCIENCE	5,000
SELWAY BITTERROOT FRANK CHURCH FOUNDATION 137 OLD HWY 7 GRANGEVILLE, ID 83530	NONE	PC	SCHOLARSHIP SUPPORT	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				221,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF IDAHO PO BOX 441138 MOSCOW ID, ID 83844	NONE	PC	SCHOLARSHIP SUPPORT	74,000
WASHINGTON STATE UNIVERSITY COLLEGE OF ENGINEERING PO BOX 642714 PULLMAN, WA 99164	NONE	PC	SCHOLARSHIP SUPPORT	20,000
WASHINGTON STATE UNIVERSITY COLLEGE OF ENGINEERING PO BOX 642714 PULLMAN, WA 99164	NONE	PC	SUPPORT FOR GRADUATE RESEARCH	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				221,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
WASHINGTON STATE UNIVERSITY COLLEGE OF ENGINEERING PO BOX 642714 PULLMAN, WA 99164	NONE	PC	SUPPORT FOR ENGINEERING CLUBS	6,000
<b>Total . . . . . ▶ 3a</b>				221,500

**TY 2020 Investments - Other Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
WELLS FARGO INVESTMENTS		3,449,979	4,526,371

**TY 2020 Legal Fees Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
KERR, RUSSELL AND WEBER, PLC	1,401	1,401		

**TY 2020 Other Decreases Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696

<b>Description</b>	<b>Amount</b>
MISC.	116

**TY 2020 Other Income Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPITAL GAIN DISTRIBUTIONS	30,240	30,240	30,240
NON-DIVIDEND DISTRIBUTIONS	797	797	797
SECTION 199A DIVIDENDS	640	640	640
SECTION 1250 GAIN	69	69	69

**TY 2020 Other Increases Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696**Other Increases Schedule**

Description	Amount
CHECKS MAILED IN 2020 NOT CLEARED UNTIL 2021	30,450

**TY 2020 Other Professional Fees Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	32,405	32,405		

**TY 2020 Taxes Schedule****Name:** THE DEVLIEG FOUNDATION**EIN:** 38-6075696**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EMPLOYER SHARE OF EMPLOYMENT TAX	7,756	3,878		3,878

THE DeVLIEG FOUNDATION

38-6075696

2020 Form 990PF Statements

STATEMENT 1 - Part I, line 11, Other Income: per Wells Fargo, capital gains distributions \$30,240; non div distributions \$797; Section 199A dividends \$640; Section 1250 gain \$69; Total of \$31,746.

STATEMENT 2 - Part I, line 16a, Legal Fees: Kerr, Russell & Weber \$1,401

STATEMENT 3 - Part I, line 16c, Other Fees: Investment management fees; Wells Fargo \$32,405

STATEMENT 4 - Part I, line 18, Taxes: Employer share of employment taxes, \$7756; employment taxes allocated 50/50 to columns b and d.

STATEMENT 5 - Part II, line 13, Investments, per Wells Fargo beginning book value \$3,695,349; ending book value \$3,449,979; ending FMV \$4,526,371.

STATEMENT 6 - Part III, line 3, Analysis of Changes. Grant checks and Administrative Expense checks (total \$30,450) written and mailed, postage affixed, on December 9, 2020 but not cleared until January, 2021. Blame USPS and COVID related delays in postal delivery and check cashing.

STATEMENT 7 - Part IV, line 1: Capital gains and losses per Wells Fargo; Short Term Losses of \$195; Long Term Gains of \$53,657. Net Capital Gain of \$53,462. See attached detail.

STATEMENT 8 - Part VIII, line 1: Officers, Directors, Trustees, and their compensation. See attached detail.

STATEMENT 9 - Part XV, line 2:

- a. Curtis DeRoo, Secretary, The DeVlieg Foundation, c/o Kerr Russell and Weber, 500 Woodward, Suite 2500, Detroit MI 48226; 313-961-0200
- b. Initial request should be in form of a letter with copy of applicant's 501(c)(3) letter attached
- c. Sept 30 of each year
- d. Grants generally involve college level educational support relating to Engineering, Wildlife Management, and Environmental Matters. Grants further limited to Washington State; Idaho and Michigan

STATEMENT 10 - Part XV line 3: See attached list of Grant Recipients; Total grants paid were \$221,500.

THE DeVLIEG FOUNDATION

38-6075696

2020 Form 990PF

Item G, Foundation Information

Item G

The DeVlieg Foundation operates out of Detroit, Michigan and most records are kept there.

However, it also operates out of the home of the Foundation's president, who resides in Clarkston, Washington. Some records are being kept at the President's home.

Accordingly, the Foundation operates out of two locations, as follows:

1) MAIN ADDRESS

- a. The DeVlieg Foundation  
500 Woodward, Suite 2500  
Detroit, MI 48226

And

2) BRANCH ADDRESS

- a. The DeVlieg Foundation  
2911 Scenic Hills Dr  
PO Box 515  
Clarkston, WA 99403

The IRS may get mail from either address but it is one and the same foundation. The main office is located in Detroit Michigan.

THE DeVLIEG FOUNDATION

38-6075696

2020 Form 990PF, List of Grants paid.

1	American Indian Coll Fund 8333 Greenwood Blvd Denver CO 80221	Public Charity	General support	\$18,000
2	Mich Tech University 1400 Townsend Dr Houghton, MI 49931	Public Charity	Biology summer research support  Undergrad Scholarships	\$10,000  \$8,000
3	Cape Flattery School Dist 401 13-193 HWY 112 Sekiu WA 98381	Government Instrumentality	General support	\$1,000
4	High Rocks Academy 195 Thompson Rd Hillsboro WV 24946	Public Charity	General Support	\$10,000
5	Livestock Conservancy 33 Hillsboro St Pittsboro NC 27312	Public Charity	General support	\$5,000
6	Quillisasscutt Farm School 2409 Pleasant Valley Road Rice WA 99167	Public Charity	General Support	-0-
7	Reaching Higher 508 East Grand River Brighton MI 48116	Public Charity	General support	\$10,000
8	Idaho State University Campus Box 310 Pocatello ID 83209	Public Charity	Aircraft Maintenance Program scholarships	\$4,000
			Scholarship support for Taylor Ranch Graduate Assistantship program	\$30,000
			Scholarship support for Taylor Ranch Undergrad Research scholar program	\$5,000
9	Lewis and Clark State Coll 500 8 <sup>th</sup> Avenue Lewiston ID 83501	Public Charity	Scholarship Support for Foundation Scholar program	\$8,500
10	University of Idaho Coll of Nat Resources PO Box 441138 Moscow ID 83844	Public Charity	Support for McCall Outdoor Science School - support for Lifelong Learning Program	\$5,000
11	Selway Bitterroot Frank Church Foundation 137 Old Hwy 7 Grangeville ID 83530	Public Charity	Scholarship support for Summer intern program	\$2,000
12	University of Idaho	Public Charity	Scholarship support for	

	College of Nat Resources PO Box 441138 Moscow ID 83844		Taylor Ranch Summer Intern program	\$3,000
12 cont			Scholarship support for Taylor Ranch Undergrad Interns program	\$20,000
			Taylor Ranch Research Fellowship - support	\$26,000
13	University of Idaho College of Engineering PO Box 441138 Moscow ID 83844	Public Charity	Scholarship support for Mechanical Engineering (DeVlieg Challenge)	\$25,000
14	Washington State University College of Engineering PO Box 642714 Pullman WA 99164	Public Charity	Scholarship support for Mechanical Engineering	\$20,000
			Support for graduate research Mini-grants	\$5,000
			Support for Aerospace Engineering student club	\$3,000
			Support for SAE Engineering Student club	\$3000
	TOTAL GRANTS PAID			\$221,500