

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION		A Employer identification number 38-4008387	
Number and street (or P.O. box number if mail is not delivered to street address) 250 FORESIDE ROAD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code CUMBERLAND FORESIDE, ME 04110		B Telephone number (see instructions) (207) 829-4341	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 21,220,080		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	337	337		
	4 Dividends and interest from securities	239,819	239,819		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	10,210,985			
	b Gross sales price for all assets on line 6a _____ 20,455,061				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 996,583	996,583		
	12 Total. Add lines 1 through 11	11,447,724	1,236,739		
	13 Compensation of officers, directors, trustees, etc.	221,750	7,404		233,675
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	43,681	1,828		41,852
	16a Legal fees (attach schedule)	 307,251	294,629		12,622
	b Accounting fees (attach schedule)	 8,000	400		7,600
	c Other professional fees (attach schedule)	 204,235	29,742		174,493
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 2,297	2,297		
	19 Depreciation (attach schedule) and depletion	 1,980			
	20 Occupancy	37,624	1,881		35,743
	21 Travel, conferences, and meetings	9,534			9,534
	22 Printing and publications	1,348			1,348
	23 Other expenses (attach schedule)	 276,119	684		275,570
	24 Total operating and administrative expenses. Add lines 13 through 23	1,113,819	338,865		792,437
	25 Contributions, gifts, grants paid	1,226,351			1,226,351
	26 Total expenses and disbursements. Add lines 24 and 25	2,340,170	338,865		2,018,788
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	9,107,554			
	b Net investment income (if negative, enter -0-)		897,874		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	8,128	46,800	46,794
	2 Savings and temporary cash investments	267,633	134,912	134,912
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____	19,833		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,449,246	14,198,488	14,198,488
	c Investments—corporate bonds (attach schedule)	884,028	6,812,122	6,812,122
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,000,903		
	14 Land, buildings, and equipment: basis ▶ _____ 686,244 Less: accumulated depreciation (attach schedule) ▶ _____ 1,980		684,264	
15 Other assets (describe ▶ _____)	27,764	27,764	27,764	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,657,535	21,904,350	21,220,080	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	11,657,535	21,904,350	
	29 Total net assets or fund balances (see instructions)	11,657,535	21,904,350	
30 Total liabilities and net assets/fund balances (see instructions) .	11,657,535	21,904,350		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,657,535
2 Enter amount from Part I, line 27a	2	9,107,554
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,139,261
4 Add lines 1, 2, and 3	4	21,904,350
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	21,904,350

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-124,111
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	16,861

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved	2		
3 Reserved.	3		
4 Reserved	4		
5 Reserved	5		
6 Reserved	6		
7 Reserved	7		
8 Reserved ,	8		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	12,480
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	12,480
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	12,480
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	739
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	739
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	240
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	11,981
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► BOBCREWFOUNDATION.ORG	13	Yes	
14	The books are in care of ► DANIEL N CREWE Telephone no. ► (207) 829-4341			

Located at ► **254 FORESIDE RD CUMBERLAND FORESIDE ME**ZIP+4 ► **04105**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	11,955,882
b	Average of monthly cash balances.	1b	693,469
c	Fair market value of all other assets (see instructions).	1c	3,787,918
d	Total (add lines 1a, b, and c).	1d	16,437,269
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	16,437,269
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	246,559
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,190,710
6	Minimum investment return. Enter 5% of line 5.	6	809,536

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	809,536
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	12,480
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	12,480
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	797,056
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	797,056
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	797,056

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,018,788
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,018,788
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,018,788

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				797,056
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 971,897				
b From 2016. 415,815				
c From 2017. 241,424				
d From 2018. 130,127				
e From 2019. 440,683				
f Total of lines 3a through e.	2,199,946			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 2,018,788				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				797,056
e Remaining amount distributed out of corpus	1,221,732			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,421,678			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	971,897			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	2,449,781			
10 Analysis of line 9:				
a Excess from 2016. 415,815				
b Excess from 2017. 241,424				
c Excess from 2018. 130,127				
d Excess from 2019. 440,683				
e Excess from 2020. 1,221,732				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE BOB CREWE FOUNDATION
250 FORESIDE ROAD
CUMBERLAND FORESIDE, ME 04110
(207) 829-4341
INFO@BOBCREWEFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include:

BCF GRANT APPLICATION FORM COMPLETED BY A 501(C)(3) ORGANIZATION. INCLUDE: ORGANIZATION NAME, ADDRESS, LIST OF BOARD OF DIRECTORS, COPY OF 501(C)(3) STATUS.

c Any submission deadlines:

DECEMBER 31ST FOR THE FOLLOWING YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MUST BE A SECTION 501(C)(3) ORGANIZATION

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,206,636
b <i>Approved for future payment</i>				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
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1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2021-09-22

Signature of officer or trustee

Date _____

Title

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JEFFREY RAAB

Preparer's Signature

Date _____

2021-09-22

Check if self-employed ► ☐

PTIN

P00542089

Firm's name ► RUNYON KERSTEEN OUELLETTE

Firm's EIN ► 01-0440155

Firm's address ► 20 LONG CREEK DR

SOUTH PORTLAND, ME 04106

Phone no. (207) 773-2986

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BRISTOL MYERS SQUIBB	P	2020-08-03	2020-07-06
OTIS WORLDWIDE CORP	P		2020-08-11
BRISTOL MYERS SQUIBB	P	2019-11-21	2020-01-28
QUALCOMM	P		2020-01-22
ISHARES 1-3 YEAR TREASURY	P	2020-07-01	
RAYTHEON TECHNOLOGIES	P		2020-08-11
OCCIDENTAL PETROL	P	2020-08-03	2020-09-28
SCHLUMBERGER LTD	P		2020-10-23
VANGUARD INTERM-TERM	P		2020-10-20
VANGUARD INTERM-TERM INV	P	2019-08-12	2020-10-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2		2	
12,640		12,975	-335
1,057		690	367
85,044		64,730	20,314
986,273		988,400	-2,127
25,591		27,384	-1,793
471		802	-331
16,881		101,664	-84,783
673,326		662,262	11,064
136,649		129,750	6,899

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-335
			367
			20,314
			-2,127
			-1,793
			-331
			-84,783
			11,064
			6,899

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VANGUARD SHORT TERM TREASURY	P	2020-03-23	
VANGUARD ST INVESTMENT	P		2020-03-23
VANGUARD SHORT TERM BOND	P	2020-09-28	2020-12-02
VANGUARD ST INVESTMENT	P		2020-12-31
VANGUARD SHORT TERM INV GRADE	P	2020-07-01	2020-12-31
VONTIER CORP	P		2020-10-23
VANGUARD ULTRA SHORT TERM BOND	P	2020-07-30	2020-11-25
WALGREENS BOOTS	P	2014-09-11	2020-01-22
ABB LTD	P		2020-10-23
CARRIER GLOBAL CORP	P		2020-08-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
402,243		399,500	2,743
420,663		439,839	-19,176
99,278		99,606	-328
318,868		309,912	8,956
681,107		675,584	5,523
14,065		8,266	5,799
395,500		395,550	-50
40,299		47,381	-7,082
73,164		59,732	13,432
11,693		9,277	2,416

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,743
			-19,176
			-328
			8,956
			5,523
			5,799
			-50
			-7,082
			13,432
			2,416

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ISHARES CORE 1-5 YEAR USD	P		2020-12-10
ISHARES 1-3 YEAR TREASURY	P		2020-11-25
NEWELL BRANDS INC	P		2020-04-29
OCCIDENTAL PETROL	P		2020-10-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
304,032		295,488	8,544
371,433		363,132	8,301
16,820		52,375	-35,555
12,985		99,775	-86,790

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			8,544
			8,301
			-35,555
			-86,790

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DANIEL N CREWE	PRESIDENT 15.00	120,750	27,329	0
PO BOX 6112 FALMOUTH, ME 04110				
JUDITH C YOUNG	DIRECTOR 1.00	2,000	0	0
PO BOX 6112 FALMOUTH, ME 04110				
KEN BLASCHKE	TREASURER 1.00	2,000	0	0
PO BOX 6112 FALMOUTH, ME 04110				
CRAIG COOPER	DIRECTOR 1.00	0	0	0
PO BOX 6112 FALMOUTH, ME 04110				
DAVID BACKER	SECRETARY 1.00	0	0	0
PO BOX 6112 FALMOUTH, ME 04110				
MARY BAXTER	DIRECTOR 1.00	2,000	0	0
PO BOX 6112 FALMOUTH, ME 04110				
REID B CREWE	DIRECTOR 15.00	93,000	0	0
PO BOX 6112 FALMOUTH, ME 04110				
CYRUS HAGGE	DIRECTOR 1.00	2,000	0	0
PO BOX 6112 FALMOUTH, ME 04110				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
317 MAIN ST317 MAIN ST YARMOUTH, ME 04096	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	165,000
ACLU FOUNDATION 121 MIDDLE ST SUITE 303 PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	60,000
BACH VIRTUOSI FESTIVAL 143 STATE STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
Total ► 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BANGOR REGION YMCA SECOND STREET BANGOR, ME 04401	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	10,000
BOYS & GIRLS CLUB OF SOUTHERN ME 277 CUMBERLAND AVE PORTLAND, ME 04112	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	3,000
BREAKWATER SCHOOL 856 BRIGHTON AVE PORTLAND, ME 04102	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	40,000
Total ► 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR MAINE CONTEMPORARY ART 21 WINTER STREET ROCKLAND, ME 04841	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,000
CREATIVE PORTLAND84 FREE STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	20,500
EQUALITY COMMUNITY CENTER 511 CONGRESS STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,200
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EQUALITY OF MAINE FOUNDATION 511 CONGRESS ST PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	5,500
EQUALITY OF MAINE FOUNDATION 511 CONGRESS STREET PORTLAND, ME 04104	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	2,500
FRACTURED ATLAS INC 228 PARK AVENUE SOUTH NEW YORK, NY 10003	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	6,500
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANNIE PEABODY CENTER INC 30 DANFORTH STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	15,000
FRIENDS OF KATAHDIN WOODS & WATERS PO BOX 18177 PORTLAND, ME 04112	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	10,000
FULL PLATES FULL POTENTIAL 188 STATE STREET STE 407 PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	40,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
G&LRPO BOX 180300 BOSTON, MA 02118	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,200
GLSEN110 WILLIAM STREET NEW YORK, NY 10038	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,000
GMHC307 WEST 38TH STREET NEW YORK, NY 10018	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JESSE D BULLENS-CREWE FOUNDATION 254 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	8,000
LAMBDA LEGAL 120 WALL STREET 19TH FL NEW YORK, NY 10005	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
MABLE WADSWORTH WOMEN'S HEALTH CTR 700 MT HOPE AVE STE 420 BANGOR, ME 04401	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	10,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE COLLEGE OF ART 522 CONGRESS STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	282,563
MAINE EQUAL JUSTICE PARTNERS 126 SEWALL STREET AUGUSTA, ME 04330	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,000
MAINE PUBLIC1450 LISBON STREET LEWISTON, ME 04240	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANO EN MANO4 MAPLE STREET MILBRIDGE, ME 04658	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	25,000
MITCHELL INSTITUTE 75 WASHINGTON AVENUE PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	130,000
MODERN MILITARY ASSOCIATION 1725 I STREET NW STE 300 WASHINGTON, DC 20006	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL LGBTQ TASK FORCE 1050 CONNECTICUT AVE NW WASHINGTON, DC 20035	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
NH PBS268 MAST ROAD DURHAM, NH 03824	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	50
OGUNQUIT PLAYHOUSE FOUNDATION PO BOX 1510 QGUNQUIT, ME 03907	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	25,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERA HOUSE ARTSPO BOX 56 STONINGTON, ME 04681	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	5,000
OUT MAINEPO BOX 1723 ROCKLAND, ME 04841	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	10,000
OUTRIGHT LEWISTON-AUBURN 179 LISBON STREET LEWISTON, ME 04240	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	5,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALAVAR STRINGS 45 EXCHANGE STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	20,000
PLANNED PARENTHOOD OF NORTHERN NE 784 HERCULES DR STE 110 COLCHESTER, VT 05446	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	20,000
POINT FOUNDATION 6230 WILSHIRE BLVD LOS ANGELES, CA 90048	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND CHAMBER MUSIC FESTIVAL PO BOX 15385 PORTLAND, ME 04112	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	5,000
PORTLAND CHAMBER MUSIC FESTIVAL PO BOX 15385 PORTLAND, ME 04112	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	175
PORTLAND OVATIONS 50 MONUMENT SQ 2ND FL PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	1,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND STAGE COMPANY INC PO BOX 1458 PORTLAND, ME 04104	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	10,000
PORTLAND SYMPHONY ORCHESTRA 50 MONUMENT SQ 2ND FL PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	35,000
PREBLE STREET TEEN CENTER 343 CUMBERLAND AVENUE PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	15,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRO PUBLICA INC 155 AVE OF THE AMERICAS NEW YORK, NY 10013	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
SEA CHANGE YOGAPO BOX 8135 PORTLAND, ME 04104	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	7,500
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	850
Total ► 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPACE GALLERY538 CONGRESS STREET PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	31,000
SPEAK ABOUT IT INCPO BOX 4408 PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	5,000
STORM WARRIORS MEDIA FOUNDATION 89 ELM STREET CAMDEN, ME 04843	NONE	501(C)(3)	CONTRIBUTION TO PROGRAMS	10,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPOARTPO BOX 4101 PORTLAND, ME 04101	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	500
UNIVERSITY OF SOUTHERN MAINE 96 FALMOUTH STREET PORTLAND, ME 04103	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	139,098
WATERFALL ARTS256 HIGH STREET BELFAST, ME 04915	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	5,000
Total ▶ 3a				1,206,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WATERMAN'S COMMUNITY CENTER 99 MAIN STREET NORTH HAVEN, ME 04853	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	2,500
WATERVILLE CREATES 10 WATER STREET WATERVILLE, ME 04901	NONE	501(C)(3)	CONTRIBUTION TO SUPPORT PROGRAMS	10,000
Total ▶ 3a				1,206,636

TY 2020 Accounting Fees Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	8,000	400		7,600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION
EIN: 38-4008387

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2020-10-23	370,572		S/L	39.0000	1,980			
LAND	2020-10-23	315,672							

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Gain/Loss from Sale of Other Assets Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
MUSICAL WORKS		PURCHASE			15,335,096	5,000,000			10,335,096	

TY 2020 Investments Corporate Bonds Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SCHWAB - CORPORATE BOND FUNDS	6,806,989	6,806,989
SCHWAB - CORPORATE BONDS	5,133	5,133

TY 2020 Investments Corporate Stock Schedule**Name:** THE BOB CREWE FOUNDATION

A/K/A CREWE FOUNDATION

EIN: 38-4008387**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB - EQUITIES	14,198,488	14,198,488

TY 2020 Investments - Other Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUSICAL WORKS OF ROBERT CREWE	FMV		
SCHWAB - OTHER ASSETS	FMV		

TY 2020 Legal Fees Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	307,251	294,629		12,622

TY 2020 Other Assets Schedule**Name:** THE BOB CREWE FOUNDATION

A/K/A CREWE FOUNDATION

EIN: 38-4008387**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PIANO ELECTRIC	3,564	3,564	3,564
ARTWORK	4,200	4,200	4,200
GRANT SOFTWARE	20,000	20,000	20,000

TY 2020 Other Expenses Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK AND SERVICE FEES	590	575		150
BOOKS AND SUBSCRIPTIONS	238,824			238,824
INSURANCE	5,853			5,853
OFFICE EXPENSE	27,879			27,879
PAYROLL FEES	2,175	109		2,066
POSTAGE AND MAILING	267			267
TELEPHONE	531			531

TY 2020 Other Income Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	993,583	993,583	
BOOK SALES	3,000	3,000	

TY 2020 Other Increases Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Other Increases Schedule

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,139,261

TY 2020 Other Notes/Loans Receivable Short Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Name of 501(c)(3) Organization	Balance Due
OTHER LOANS RECEIVABLE	

TY 2020 Other Professional Fees Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	29,742	29,742		
OTHER PROFESSIONAL FEES	150,143			150,143
PUBLICITY	24,350			24,350

TY 2020 Taxes Schedule

Name: THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

EIN: 38-4008387

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON INVESTMENTS	2,297	2,297		