

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE KORFF FOUNDATION		A Employer identification number 38-3190927	
Number and street (or P.O. box number if mail is not delivered to street address) 545 CLARK DR NW		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code COMSTOCK PARK, MI 49321		B Telephone number (see instructions) (616) 301-1305	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,052,631		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	452	452		
	4 Dividends and interest from securities . . .	119,626	119,626		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-267,901			
	b Gross sales price for all assets on line 6a 2,401,117				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	12,560	12,560		
	12 Total. Add lines 1 through 11	-135,263	132,638		
	13 Compensation of officers, directors, trustees, etc.	25,000	18,750		6,250
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	14,425	14,425		0
	c Other professional fees (attach schedule)	44,164	44,164		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	27,407	1,466		489
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,208	922		286
	24 Total operating and administrative expenses. Add lines 13 through 23	112,204	79,727		7,025
	25 Contributions, gifts, grants paid	445,650			445,650
	26 Total expenses and disbursements. Add lines 24 and 25	557,854	79,727		452,675
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-693,117			
	b Net investment income (if negative, enter -0-)		52,911		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	101,555	64,436	64,436
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,445,746	5,823,203	7,177,619
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	935,809	902,354	810,576
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,483,110	6,789,993	8,052,631	
Liabilities	17 Accounts payable and accrued expenses	42	42	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	42	42	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	7,483,068	6,789,951	
	29 Total net assets or fund balances (see instructions)	7,483,068	6,789,951	
30 Total liabilities and net assets/fund balances (see instructions) .	7,483,110	6,789,993		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,483,068
2 Enter amount from Part I, line 27a	2	-693,117
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	6,789,951
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	6,789,951

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-267,901
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{	3	

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved									
(a) Reserved		(b) Reserved		(c) Reserved		(d) Reserved			
2 Reserved		2							
3 Reserved.		3							
4 Reserved		4							
5 Reserved		5							
6 Reserved		6							
7 Reserved		7							
8 Reserved ,		8							

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	735
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	735
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	735
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	47,853
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	47,853
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	47,118
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 47,118 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>CARRIE SHELNER</u> Telephone no. ► <u>(616) 301-1305</u>			

Located at ► 545 CLARK DR NW COMSTOCK PARK MI ZIP+4 ► 49321

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARCAE MANTING 2715 SNOW SE LOWELL, MI 49311	CEO/SECRETARY 0.00	0	0	0
CARRIE SHELNER 545 CLARK DR NW COMSTOCK PARK, MI 49321	PRESIDENT/TREASURER 20.00	25,000	0	0
KIRSTIN JOHNSON 2715 SNOW SE LOWELL, MI 49311	DIRECTOR 0.00	0	0	0
BRIENNE GOUBEUX 2715 SNOW SE LOWELL, MI 49311	DIRECTOR 0.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3
Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A
Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B
Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,633,975
b	Average of monthly cash balances.	1b	116,217
c	Fair market value of all other assets (see instructions).	1c	810,576
d	Total (add lines 1a, b, and c).	1d	7,560,768
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,560,768
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	113,412
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,447,356
6	Minimum investment return. Enter 5% of line 5.	6	372,368

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	372,368
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	735
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	473
c	Add lines 2a and 2b.	2c	1,208
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	371,160
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	371,160
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	371,160

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	452,675
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	452,675
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	452,675

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				371,160
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	27,290			
b From 2016.	65,456			
c From 2017.	69,137			
d From 2018.	20,578			
e From 2019.				
f Total of lines 3a through e.	182,461			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 452,675				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				371,160
e Remaining amount distributed out of corpus	81,515			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	263,976			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	27,290			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	236,686			
10 Analysis of line 9:				
a Excess from 2016.	65,456			
b Excess from 2017.	69,137			
c Excess from 2018.	20,578			
d Excess from 2019.				
e Excess from 2020.	81,515			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	445,650
b <i>Approved for future payment</i> See Additional Data Table				
Total			3b	4,000

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)	No
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1b(4)	No
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1b(5)		No
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1b(6)	No
--------------	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2021-10-27

Signature of officer or trustee

Date _____

Title

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name JAMES B MERSMAN	Preparer's Signature	Date 2021-10-27	Check if self-employed ☐	PTIN P00016997
Firm's name ▶ DOLINKA VANNOORD & COMPANY PLLP				Firm's EIN ▶ 38-2426290
Firm's address ▶ 360 EAST BELTLINE NE STE 200 GRAND RAPIDS, MI 495061208				Phone no. (616) 459-2233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTION INSTITUTE 161 OTTAWA AVE NW STE 301 GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	1,000
ALBION COLLEGE611 E PORTER ST ALBION, MI 49224	NONE	PC	EDUCATIONAL	5,000
ALLIANCE DEFENDING FREEDOM 15100 N 90TH STREET SCOTTSDALE, AZ 85260	NONE	PC	RELIGIOUS	20,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE	PC	CHARITABLE	1,000
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 120 WALL STREET 29TH FLOOR NEW YORK, NY 10005	NONE	PC	CHARITABLE	4,000
AMERICAN HEART ASSOCIATION 208 S LASALLE ST STE 1500 CHICAGO, IL 60604	NONE	PC	CHARITABLE	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 1050 FULLER AVE NE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	5,000
AQUINAS COLLEGE1700 FULTON ST E GRAND RAPIDS, MI 49506	NONE	PC	EDUCATIONAL	15,000
ASSOCIATION FOR THE BLIND AND VISUALLY IMPAIRED 456 CHERRY ST SE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEYOND 264340 BURLINGAME AVE SW WYOMING, MI 49509	NONE	PC	CHARITABLE	2,000
BLANDFORD NATURE CENTER 1715 HILLBURN AVE NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	4,000
BOYS AND GIRLS CLUB OF GRAND RAPIDS 235 STRAIGHT AVE NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	3,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYSTOWN14100 CRAWFORD ST BOYSTOWN, NE 68010	NONE	PC	CHARITABLE	1,000
BROKEN SHOVELS FARM SANCTUARY 8640 DAHLIA ST HENDERSON, CO 80640	NONE	PC	EDUCATIONAL	3,000
CAMP AO WA KIYA 48401 WEST THOMAS ST SHELBY, MI 49455	NONE	PC	EDUCATIONAL	4,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHEDRAL OF ST ANDREW 265 SHELDON SE GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	5,000
CATHOLIC CHARITIES OF WEST MICHIGAN 40 JEFFERSON AVE SE GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	2,000
CATHOLIC INFORMATION CENTER 360 DIVISION AVE S GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	4,000
Total ► 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S ADVOCACY CENTER OF KENT COUNTY 2855 MICHIGAN ST NE GRAND RAPIDS, MI 49506	NONE	PC	CHARITABLE	5,000
CLARK RETIREMENT COMMUNITY FOUNDATION 1551 FRANKLIN ST SE GRAND RAPIDS, MI 49506	NONE	PC	CHARITABLE	5,000
COMMUNITY SPAY NEUTER INITIATIVE PARTNERSHIP (CSNIP) 1675 VIEWPOND DR SE KENTWOOD, MI 49508	NONE	PC	CHARITABLE	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION OF ST JOSEPH 3430 ROCKY RIVER DR CLEVELAND, OH 44111	NONE	PC	RELIGIOUS	1,000
CONSERVATION RESOURCE ALLIANCE PO BOX 1275 BEND, OR 97709	NONE	PC	CHARITABLE	3,000
D A BLODGETT ST JOHNS 805 LEONARD ST NE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	5,500
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAVENPORT UNIVERSITY 6191 KRAFT AVE SE GRAND RAPIDS, MI 49512	NONE	PC	EDUCATIONAL	1,000
DOMINICAN SISTERS OF GRAND RAPIDS 2025 E FULTON ST GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	2,000
DOOR INTERNATIONAL 135 N STATE ST SUITE 200 ZEELAND, MI 49464	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DWELLING PLACE 101 SHELDON BLVD SE SUITE 2 GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	5,000
ELE'S PLACE2000 MICHIGAN ST NE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	5,000
EQUINE ASSISTED DEVELOPMENT 3224 32ND ST SE GRAND RAPIDS, MI 49512	NONE	PC	CHARITABLE	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EQUINE VOICES RESCUE AND SANCTUARY PO BOX 1685 GREEN VALLEY, AZ 85622	NONE	PC	CHARITABLE	15,150
EVANS SCHOLARS FOUNDATION 1110 JORIE BLVD OAK BROOK, IL 60523	NONE	PC	CHARITABLE	1,000
FEEDING AMERICA 864 W RIVER CENTER DR NE COMSTOCK PARK, MI 49321	NONE	PC	CHARITABLE	3,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR CATHOLIC SECONDARY EDUCATION 360 DIVISION AVE S GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	2,000
FRANCISCAN LIFE PROCESS CENTER 11650 DOWNES ST LOWELL, MI 49331	NONE	PC	RELIGIOUS	2,000
FREDERICK MEIJER GARDENS AND SCULPTURE FOUNDATION 1000 E BELTLINE AVE NE GRAND RAPIDS, MI 49525	NONE	PC	EDUCATIONAL	5,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GERALD R FORD PRESIDENTIAL FOUNDATION 303 PEARL ST NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	1,000
GIRLS SCOUTS OF MICHIGAN 601 W MAPLE STREET KALAMAZOO, MI 49008	NONE	PC	CHARITABLE	1,000
GRACE EPISCOPAL CHURCH ENDOWMENT 1815 HALL ST SE GRAND RAPIDS, MI 49506	NONE	PC	RELIGIOUS	500
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND RAPIDS ART MUSEUM 101 MONROE CTR NW GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	1,000
GRAND RAPIDS BALLET COMPANY 341 ELLSWORTH AVE SW GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	1,000
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICH AVE NE GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND RAPIDS PUBLIC MUSEUM 272 PEARL ST NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	1,000
GRAND RAPIDS SYMPHONY 300 OTTAWA AVE NW STE 100 GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	1,000
GUIDING LIGHT MISSION 255 S DIVISION AVE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GVSU SEIDMAN COLLEGE OF BUSINESS 301 W FULTON ST GRAND RAPIDS, MI 49501	NONE	PC	EDUCATIONAL	5,000
HABITAT FOR HUMANITY 425 PLEASANT STREET SW GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	2,000
HIGHER GROUND AT LAKE LOUISE 10750 STAFFORD RD BOYNE FALLS, MI 49713	NONE	PC	CHARITABLE	5,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOSPICE OF MICHIGAN 2366 OAK VALLEY DR ANN ARBOR, MI 48103	NONE	PC	CHARITABLE	3,000
HUMANE SOCIETY OF KENT CO 3077 WILSON DR NW GRAND RAPIDS, MI 49534	NONE	PC	CHARITABLE	2,000
INDIAN TRAILS CAMP O-1859 LAKE MICHIGAN DR NW GRAND RAPIDS, MI 49534	NONE	PC	EDUCATIONAL	4,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN BALL ZOO SOCIETY 1300 FULTON ST W GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	2,000
LEUKEMIA AND LYMPHOMA SOCIETY 549 OTTAWA AVE SUITE 307 GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	2,000
LOWELL FARM AND WILDLIFE CENTER 12494 VERGENNES ST SE LOWELL, MI 49331	NONE	PC	EDUCATIONAL	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACKENZIE'S ANIMAL SANCTUARY 8935 THOMPSON RD LAKE ODESSA, MI 48849	NONE	PC	CHARITABLE	1,000
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY ST SE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	15,000
MEL TROTTER MINISTRIES 225 COMMERCE SW GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METRO HEALTH HOSPITAL FOUNDATION 5900 BYRON CENTER AVE WYOMING, MI 49519	NONE	PC	CHARITABLE	5,000
NAZARETH ASSOCIATIONPO BOX 224 NAZARETH, MI 49074	NONE	PC	CHARITABLE	1,000
PINE REST CHRISTIAN MENTAL HEALTH SERVICES PO BOX 165 GRAND RAPIDS, MI 49501	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTER HILLS FOUNDATION 4450 CASCADE RD STE 200 GRAND RAPIDS, MI 49546	NONE	PC	CHARITABLE	5,500
RILEY MACKENZIE FUNDPO BOX 27 PARIS, MI 49338	NONE	PC	CHARITABLE	2,000
ROOSEVELT PARK MINISTRIES 1530 GRANDVILLE AVE SW GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	3,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY1215 FULTON ST E GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	3,000
SALVATION ARMY INTERMOUNTAIN DIVISION 1370 PENNSYLVANIA ST DENVER, CO 80203	NONE	PC	CHARITABLE	2,500
SAN JUAN DIEGO ACADEMY 1650 GODFREY SW WYOMING, MI 49509	NONE	PC	EDUCATIONAL	3,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SENIOR NEIGHBORS 900 N MAIN STREET ELOY, AZ 85131	NONE	PC	CHARITABLE	5,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN ST NE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	5,000
ST CECILIA MUSIC CENTER 24 RANSON NE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARY'S FOUNDATION 200 JEFFERSON AVE SE GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	10,000
ST ANN'S PARISH AND IT'S MISSIONS 2161 LEONARD ST NW GRAND RAPIDS, MI 49504	NONE	PC	RELIGIOUS	15,000
SWEET HOUSE FOUNDATION 254 E FULTON ST SE GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FIRST TEE3450 36TH ST SE KENTWOOD, MI 49512	NONE	PC	CHARITABLE	2,000
THE POTTERS HOUSE 6777 WEST Kiest BLVD DALLAS, TX 75236	NONE	PC	CHARITABLE	3,000
TUBAC CENTER FOR THE ARTS 9 PLAZA RD TUBAC, AZ 85646	NONE	PC	EDUCATIONAL	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TUBAC HISTORICAL SOCIETY 9 PLAZA RD TUBAC, AZ 85646	NONE	PC	EDUCATIONAL	2,000
WOLF SANCTUARYPO BOX 1544 LAPORTE, CO 80535	NONE	PC	CHARITABLE	3,000
WAHLS RESEARCH FUNDPO BOX 4550 IOWA CITY, IA 52244	NONE	PC	CHARITABLE	3,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WASHINGTON UNIVERSITY IN ST LOUIS 1 BROOKINGS DR ST LOUIS, MO 63130	NONE	PC	EDUCATIONAL	25,000
WGVU BROADCASTING 301 W FULTON ST GRAND RAPIDS, MI 49504	NONE	PC	CHARITABLE	1,000
WILDLIFE REHAB CENTER 1504 UNION AVE NE GRAND RAPIDS, MI 49505	NONE	PC	CHARITABLE	2,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256	NONE	PC	CHARITABLE	5,000
YMCA OF GREATER GRAND RAPIDS 475 LAKE MICHIGAN DR NW GRAND RAPIDS, MI 49504	NONE	PC	CHARITABLE	1,000
CALHOUN INTERMEDIATE SCHOOL DISTRICT - JACK KORFF CAREER & TECHNICAL EDUCAT 17116 G-DRIVE N MARSHALL, MI 49068	NONE	PC	EDUCATIONAL	50,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALTERNATIVES IN MOTION 2215 29TH ST SUITE A6 GRAND RAPIDS, MI 49508	NONE	PC	CHARITABLE	6,000
ARTHRITIS FOUNDATION 1050 WILSHIRE DR STE 302 TROY, MI 48084	NONE	PC	CHARITABLE	2,000
CHILDRENS LEUKEMIA FOUNDATION 1765 3 MILE ROAD NE GRAND RAPIDS, MI 49515	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLSDALE COLLEGE-VANANDEL GRADUATE SCHOOL OF STATESMANSHIP 33 E COLLEGE ST HILLSDALE, MI 49242	NONE	PC	EDUCATIONAL	25,000
KENDALL MEMORIAL SCHOOL FOUNDATION 111 DIVISION AVE N GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	2,000
MARINER'S CHURCH 170 E JEFFERSON AVE DETROIT, MI 48226	NONE	PC	RELIGIOUS	5,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS MICHIGAN 160 68TH ST SW GRAND RAPIDS, MI 49548	NONE	PC	CHARITABLE	2,000
ADOPTION SOLUTIONS OF ARIZONA 1200 N EL DORADO PL SUITE B-260 TUCSON, AZ 85715	NONE	PC	CHARITABLE	5,000
ALPHA GRAND RAPIDS 1725 DIVISION AVE S GRAND RAPIDS, MI 49507	NONE	PC	CHARITABLE	3,000
Total ► 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ACHEIVEMENT TESTING 1747 PENNSYLVANIA AVE NW STE 1000 WASHINGTON, DC 20006	NONE	PC	EDUCATIONAL	20,000
AMERICAN WILD HORSE CAMPAIGN BOX 1733 DAVIS, CA 95617	NONE	PC	CHARITABLE	2,000
BLOOD CANCER FOUNDATION OF MICHIGAN 1765 3 MILE ROAD NE GRAND RAPIDS, MI 49515	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KENT COUNTY YOUTH FAIR 225 S HUDSON ST LOWELL, MI 49331	NONE	PC	CHARITABLE	2,000
LARIMER HUMANE SOCIETY 3501 E 71ST ST LOVELAND, CO 80538	NONE	PC	CHARITABLE	2,500
MASTER ARTS THEATER75 77TH ST SW GRAND RAPIDS, MI 49548	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				445,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SAMARITAN'S PURSEPO BOX 3000 BOONE, NC 28607	NONE	PC	CHARITABLE	3,000
Total ▶ 3a				445,650

TY 2020 Accounting Fees Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION & ACCOUNTING FEES	14,425	14,425		0

TY 2020 Investments Corporate Stock Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROKERAGE ACCCOUNTS	5,823,203	7,177,619

TY 2020 Investments - Other Schedule

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTERESTS	AT COST	894,040	805,965
OIL AND GAS INTERESTS	AT COST	8,314	4,611

TY 2020 Other Expenses Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	60	60		0
UTILITIES	970	728		242
OFFICE SUPPLIES	118	89		29
MISCELLANEOUS EXPENSE	20	15		5
MEALS	40	30		10

TY 2020 Other Income Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL AND GAS	930	930	930
PARTNERSHIP PASSTHROUGH	8,166	8,166	8,166
MISCELLANEOUS INCOME	3,464	3,464	3,464

TY 2020 Other Professional Fees Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	44,164	44,164		0

TY 2020 Taxes Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	1,955	1,466		489
EXCISE TAX	25,452	0		0