

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation WP & HB WHITE FOUNDATION		A Employer identification number 36-2601558	
Number and street (or P.O. box number if mail is not delivered to street address) 540 FRONTAGE ROAD STE 3240		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NORTHFIELD, IL 60093		B Telephone number (see instructions) (847) 446-1441	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 74,868,859		J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	180,383	180,383		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,384,862			
	b Gross sales price for all assets on line 6a 10,420,653				
	7 Capital gain net income (from Part IV, line 2) . . .		4,384,862		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	140	140		
	12 Total. Add lines 1 through 11	4,565,385	4,565,385		
	13 Compensation of officers, directors, trustees, etc.	286,128	124,384		161,744
	14 Other employee salaries and wages	19,200	1,344		17,856
	15 Pension plans, employee benefits	20,391	709		19,682
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	14,200	3,550		10,650
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	68,440	7,154		
	19 Depreciation (attach schedule) and depletion . . .	511	511		
	20 Occupancy	19,295	194		19,101
	21 Travel, conferences, and meetings	4,523	136		4,387
	22 Printing and publications				
	23 Other expenses (attach schedule)	30,221	18,367		11,854
	24 Total operating and administrative expenses. Add lines 13 through 23	462,909	156,349		245,274
	25 Contributions, gifts, grants paid	2,108,650			2,108,650
	26 Total expenses and disbursements. Add lines 24 and 25	2,571,559	156,349		2,353,924
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,993,826			
	b Net investment income (if negative, enter -0-)		4,409,036		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,790,662	3,479,872	3,479,872
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,279	5,419	5,419
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	23,173,957	24,451,226	71,358,297
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ 21,995 Less: accumulated depreciation (attach schedule) ▶ 19,291	211	2,704	2,704
15 Other assets (describe ▶ _____)		22,567	22,567	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	25,970,109	27,961,788	74,868,859	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	6,728	4,581	
	23 Total liabilities (add lines 17 through 22)	6,728	4,581	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	25,963,381	27,957,207	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	25,963,381	27,957,207	
30 Total liabilities and net assets/fund balances (see instructions) .	25,970,109	27,961,788		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	25,963,381
2 Enter amount from Part I, line 27a	2	1,993,826
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	27,957,207
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	27,957,207

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,299,198		6,035,791	4,263,407
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,263,407
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,384,862
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	61,286
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	61,286
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	61,286
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	83,853
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	83,853
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	22,567
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 22,567 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes	
14	The books are in care of ►WP & HB WHITE FOUNDATION Telephone no. ►(847) 446-1441			

Located at ►540 FRONTAGE ROAD STE 3240 NORTHFIELD IL

ZIP+4 ►60093

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN R WHITE 540 FRONTAGE RD STE 3240 NORTHFIELD, IL 60093	PRESIDENT/EX 40.00	156,128	7,306	0
JOHN J MCCORTNEY 540 FRONTAGE RD STE 3240 NORTHFIELD, IL 60093	SECRETARY 5.00	10,000	0	0
PHILIP O'C WHITE 540 FRONTAGE RD STE 3240 NORTHFIELD, IL 60093	VP/TREASURER 40.00	110,000	0	0
WILLIAM P WHITE III 540 FRONTAGE RD STE 3240 NORTHFIELD, IL 60093	DIRECTOR 5.00	10,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	57,416,524
b	Average of monthly cash balances.	1b	1,659,484
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	59,076,008
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	59,076,008
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	886,140
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,189,868
6	Minimum investment return. Enter 5% of line 5.	6	2,909,493

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,909,493
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	61,286
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	61,286
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,848,207
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,848,207
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,848,207

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,353,924
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,353,924
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,353,924

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				2,848,207
2 Undistributed income, if any, as of the end of the 2020:				
a Enter amount for 2019 only.			991,081	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>2,353,924</u>				
a Applied to 2019, but not more than line 2a			991,081	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				1,362,843
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				1,485,364
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

STEVEN R WHITE
540 FRONTAGE ROAD SUITE 3240
NORTHFIELD, IL 60093
(847) 446-1441

b The form in which applications should be submitted and information and materials they should include:

THE W.P. & H.B. WHITE FOUNDATION PROVIDES FUNDING TO ORGANIZATIONS IN THE CHICAGO METROPOLITAN AREA THAT CONTRIBUTE TO THE FUTURE GOOD OF OUR SOCIETY, PRIMARILY IN THE AREAS OF EDUCATION, HEALTH, HOUSING AND HUMAN SERVICES, WITH AN EMPHASIS ON HELPING THOSE MOST IN NEED. THERE IS NO GRANT APPLICATION FORM. PROPOSALS FOR GRANTS SHOULD INCLUDE THE FOLLOWING INFORMATION: -HISTORY OF THE ORGANIZATION -PURPOSE AND BENEFICIARIES OF THE REQUEST -ORGANIZATIONAL BUDGET (AND PROJECT BUDGET IF APPLICABLE) -VERIFICATION OF FEDERAL TAX EXEMPT STATUS -LIST OF BOARD OF DIRECTORS -LIST OF CORPORATE/FOUNDATION CONTRIBUTIONS -LATEST AUDITED FINANCIAL STATEMENT BECAUSE THERE ARE LIMITS TO THE NUMBER OF PROPOSALS THAT THE FOUNDATION CAN FUND, SELECTION IN NO WAY REFLECTS ON THE MERITS OF THOSE NOT GIVEN SUPPORT.

c Any submission deadlines:

THE BOARD MEETS QUARTERLY IN MARCH, JUNE, SEPTEMBER, AND DECEMBER. PROPOSALS MUST BE RECEIVED NO LATER THAN

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GRANTS ARE BASICALLY LIMITED TO ILLINOIS CHARITIES FOR GENERAL OPERATING EXPENSES AND SPECIFIC PROGRAMS; HOWEVER, THE FOUNDATION DOES NOT SUPPORT VISUAL AND PERFORMING ARTS, INDIVIDUALS, ENDOWMENTS OR FUND RAISING EVENTS.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,108,650
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	180,383	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18	140	
8 Gain or (loss) from sales of assets other than inventory			18	4,384,862	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				4,565,385	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	4,565,385	4,565,385

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-16	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	CHRIS PRYSTAWSKY		2021-10-20		P01740774
	Firm's name ▶ PRYSTAWSKY & CO CPAS LLC				Firm's EIN ▶ 85-4165382
	Firm's address ▶ PO BOX 347 GILBERTS, IL 601360347				Phone no. (847) 531-0691

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A SAFE HAVEN2750 W ROOSEVELT RD CHICAGO, IL 60608	NONE	PC	COVID-19 SUPPORT	10,000
A SAFE HAVEN2750 W ROOSEVELT RD CHICAGO, IL 60608	NONE	PC	GENERAL SUPPORT	25,000
A SAFE HAVEN2750 W ROOSEVELT RD CHICAGO, IL 60608	NONE	PC	GENERAL SUPPORT	50,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABOVE AND BEYOND2942 W LAKE ST CHICAGO, IL 60612	NONE	PC	BEHAVIORAL HEALTH PROGRAM	15,000
AMATE HOUSE3600 S SEELEY AVE CHICAGO, IL 60609	NONE	PC	GENERAL SUPPORT	15,000
ASPIRE OF ILLINOIS1815 S WOLF RD HILLSIDE, IL 60162	NONE	PC	INCLUSION INITIATIVE IN 10 SCHOOLS	20,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION HOUSE OF CHICAGO 1116 N KEDZIE AVE CHICAGO, IL 60651	NONE	PC	FINANCIAL CAREERS TRAINING	10,000
BICKERKIDE REDEVELOPMENT CORP 2550 W NORTH AVE CHICAGO, IL 60647	NONE	PC	GENERAL SUPPORT	10,000
BIG SHOULDERS FUND 212 W VAN BUREN ST 900 CHICAGO, IL 60607	NONE	PC	COVID-19 SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG SHOULDERS FUND 212 W VAN BUREN ST 900 CHICAGO, IL 60607	NONE	PC	COLLEGE ACCESS PROGRAM	35,000
BOTTOM LINE65 E WACKER PL 800 CHICAGO, IL 60601	NONE	PC	ACCESS AND SUCCESS PROGRAM	10,000
BRIDGE 2 FREEDOM 130 N CENTRAL AVE CHICAGO, IL 60644	NONE	PC	GENERAL SUPPPORT	15,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGE 2 FREEDOM 130 N CENTRAL AVE CHICAGO, IL 60644	NONE	PC	CHALLENGE GRANT	15,000
BUILD5100 W HARRISON ST CHICAGO, IL 60644	NONE	PC	GENERAL SUPPORT	20,000
BY THE HAND CLUB FOR KIDS PO BOX 10043 CHICAGO, IL 60610	NONE	PC	TECHNOLOGY ENABLED BLENDED LEARNING	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARA PROGRAM237 S DESPLAINES CHICAGO, IL 60661	NONE	PC	GENERAL SUPPORT	15,000
CAREER TRANSITIONS CENTER 703 W MONROE ST CHICAGO, IL 60661	NONE	PC	CAREER BOOTCAMP	28,000
CASA CENTRAL1343 N CALIFORNIA AVE CHICAGO, IL 60622	NONE	PC	COVID-19 SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA CENTRAL 1343 N CALIFORNIA AVE CHICAGO, IL 60622	NONE	PC	LA POSADA PROGRAM	22,000
CASA OF COOK COUNTY 1100 S HAMILTON AVE 8W CHICAGO, IL 60612	NONE	PC	GENERAL SUPPORT	25,000
CATHOLIC THEOLOGICAL UNION 5401 S CORNELL AVE CHICAGO, IL 60615	NONE	PC	OSCAR ROMERO SCHOLARSHIP PROGRAM	20,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAWC1116 N KEDZIE 5TH FLR CHICAGO, IL 60651	NONE	PC	GENERAL SUPPORT	15,000
CHICAGO CHILDREN'S ADVOCACY CENTER 1240 S DAMEN AVE CHICAGO, IL 60608	NONE	PC	GENERAL SUPPORT	25,000
CHICAGO YOUTH PROGRAMS 5350 S PRAIRIE AVE CHICAGO, IL 60615	NONE	PC	GENERAL SUPPORT	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD'S VOICE180 HANSEN CT WOOD DALE, IL 60191	NONE	PC	EARLY INTERVENTION PROGRAM	15,000
CHILDREN'S ONCOLOGY SERVICES 213 W INSTITUTE PL 410 CHICAGO, IL 60610	NONE	PC	2020 CAMP FOR CHILDREN W/ CANCER	15,000
COMMUNITIES IN SCHOOLS OF CHICAGO 815 W VAN BUREN 300 CHICAGO, IL 60607	NONE	PC	GENERAL SUPPORT	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITYHEALTH NFP 2611 W CHICAGO AVE CHICAGO, IL 60622	NONE	PC	GENERAL SUPPORT	20,000
DE LA SALLE INSTITUTE 3434 S MICHIGAN AVE CHICAGO, IL 60616	NONE	PC	STUDENT FINANCIAL ASSISTANCE PROGRAM	20,000
DEBORAH'S PLACE 2822 W JACKSON BLVD CHICAGO, IL 60612	NONE	PC	GENERAL SUPPORT	22,500
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DEBORAH'S PLACE 2822 W JACKSON BLVD CHICAGO, IL 60612	NONE	PC	COVID-19 SUPPORT	10,000
DEPAUL COLLEGE PREP 3333 N ROCKWELL ST CHICAGO, IL 60618	NONE	PC	FINANCIAL AID AND SCHOLARSHIP PROGRA	15,000
FACING FORWARD TO END HOMELESSNESS 642 N KEDZIE AVE CHICAGO, IL 60612	NONE	PC	COVID-19 SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FACING FORWARD TO END HOMELESSNESS 642 N KEDZIE AVENUE CHICAGO, IL 60612	NONE	PC	GENERAL SUPPORT	20,000
FAMILY RESCUEPO BOX 17528 CHICAGO, IL 60617	NONE	PC	GENERAL SUPPORT	20,000
FOREFRONT208 S LASALLE ST CHICAGO, IL 60604	NONE	PC	GENERAL OPERATING	4,150
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCISCAN OUTREACH 717B W 18TH ST CHICAGO, IL 60616	NONE	PC	GENERAL SUPPORT	15,000
FRESH START CARING FOR KIDS FOUNDAT 444 E ALGONQUIN RD ARLINGTON HEIGHTS, IL 60005	NONE	PC	MEDICAL PROGRAM IN CHICAGO	14,000
GREATER WEST TOWN COMMUNITY DEVELOP 500 N SACRAMENTO BLVD CHICAGO, IL 60612	NONE	PC	GENERAL SUPPORT	20,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOME1419 W CARROLL AVE F12 CHICAGO, IL 60607	NONE	PC	GENERAL SUPPORT	10,000
HIGHTSIGHT315 W WALTON ST CHICAGO, IL 60610	NONE	PC	GENERAL SUPPORT	20,000
HOLY TRINITY HIGH SCHOOL 1443 W DIVISION ST CHICAGO, IL 60642	NONE	PC	FINANCIAL ASSISTANCE PROGRAM	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING OPPORTUNITIES FOR WOMEN 1607 W HOWARD ST CHICAGO, IL 60626	NONE	PC	GENERAL SUPPORT	25,000
I GROW CHICAGO 415 E NORTH WATER ST 25 CHICAGO, IL 60611	NONE	PC	GENERAL SUPPORT	10,000
IGNATION SPIRITUALITY PROJECT 1641 S ALLPORT CHICAGO, IL 60608	NONE	PC	SUPPORT FOR PROGRAMS IN CHICAGO	15,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IGNITE (TEEN LIVING PROGRAMS) 180 N MICHIGAN AVE 1900 CHICAGO, IL 60601	NONE	PC	GENERAL SUPPORT	20,000
IGNITE (TEEN LIVING PROGRAMS) 180 N MICHIGAN AVE 1900 CHICAGO, IL 60601	NONE	PC	COVID-19 SUPPORT	10,000
INFANT WELFARE SOCIETY OF CHICAGO 3600 W FULLERTON CHICAGO, IL 60647	NONE	PC	GENERAL SUPPORT	12,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JANE ADDAMS RESOURCE CORPORATION 4432 N RAVENSWOOD AVE CHICAGO, IL 60640	NONE	PC	GENERAL SUPPORT	30,000
JOSEPHINUM ACADEMY 1501 N OAKLEY BLVD CHICAGO, IL 60622	NONE	PC	COST OF EDUCATION PROGRAM	20,000
JUVENILE PROTECTIVE ASSOCIATION 1707 HALSTED CHICAGO, IL 60614	NONE	PC	GENERAL SUPPORT	19,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDS ABOVE ALL8765 W HIGGINS 450 CHICAGO, IL 60631	NONE	PC	EARLY CHILDHOOD PROGRAMMING	12,500
LA CASA NORTE3533 W NORTH AVE CHICAGO, IL 60647	NONE	PC	YOUTH IN COLLEGE PROGRAM	9,000
LA CASA NORTE3533 W NORTH AVE CHICAGO, IL 60647	NONE	PC	COVID-19 SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAMBS FARM14245 W ROCKLAND RD LIBERTYVILLE, IL 60048	NONE	PC	COMPREHENSIVE VOCATIONAL SERVICES	15,000
LAWRENCE HALL 4833 N FRANCISCO AVE CHICAGO, IL 60625	NONE	PC	GENERAL SUPPORT	20,000
LEO CATHOLIC HIGH SCHOOL 7901 S SANGAMON ST CHICAGO, IL 60620	NONE	PC	FINANCIAL AID	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINCOLN PARK COMMUNITY SERVICES 1521 N SEDGEWICK CHICAGO, IL 60610	NONE	PC	COVID-19 SUPPORT	10,000
LINCOLN PARK COMMUNITY SERVICES 1521 N SEDGEWICK CHICAGO, IL 60610	NONE	PC	GENERAL SUPPORT	15,000
LOYOLA UNIVERSITY CHICAGOARRUPE CO 820 N MICHIGAN AVE CHICAGO, IL 60611	NONE	PC	GENERAL SUPPORT	30,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARGARET'S VILLAGE7315 S YALE AVE CHICAGO, IL 60621	NONE	PC	GENERAL SUPPORT	15,000
MATTHEW HOUSE3728 S INDIANA AVE CHICAGO, IL 60653	NONE	PC	CASE MANAGEMENT PROGRAM	10,000
MERCY HOME FOR BOYS AND GIRLS 1140 W JACKSON BLVD CHICAGO, IL 60607	NONE	PC	EDUCATION AND CAREER RESOUCES	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY HOME FOR BOYS AND GIRLS 1140 W JACKSON BLVD CHICAGO, IL 60607	NONE	PC	COVID-19 SUPPORT	10,000
MERCY HOUSING LAKEFRONT 120 S LASALLE ST 1915 CHICAGO, IL 60603	NONE	PC	CHICAGO AFFORDABLE HOUSING DEVELOPME	15,000
METROPOLITAN FAMILY SERVICES 1 N DEABORN ST 1000 CHICAGO, IL 60602	NONE	PC	PARENTING FUNDAMENTALS PROGRAM	10,000
Total ► 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDTOWN EDUCATIONAL FOUNDATION 718 S LOOMIS ST CHICAGO, IL 60607	NONE	PC	GENERAL SUPPORT	10,000
MOBILE CARE FOUNDATION 321 N LOOMIS 202 CHICAGO, IL 60607	NONE	PC	COMPREHENSIVE ASTHMA MANAGEMENT	12,000
MOTHER MCAULEY LIBERAL ARTS HIGH SC 3737 W 99TH ST CHICAGO, IL 60637	NONE	PC	SCHOLARSHIP ASSISTANCE	16,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNT CARMEL HIGH SCHOOL 6410 S DANTE AVE CHICAGO, IL 60637	NONE	PC	FINANCIAL AID SCHOLARSHIPS	20,000
NEOPOLITAN LIGHTHOUSE PO BOX 24709 CHICAGO, IL 60624	NONE	PC	GENERAL SUPPORT	10,000
NEOPOLITAN LIGHTHOUSE PO BOX 24709 CHICAGO, IL 60624	NONE	PC	ONE TIME GRANT	50,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MOMS INC5317 W CHICAGO AVE CHICAGO, IL 60651	NONE	PC	GENERAL SUPPORT	15,000
OAK PARK RIVER FOREST INFANT WELFAR 320 LAKE ST OAK PARK, IL 60302	NONE	PC	GENERAL SUPPORT	10,000
OLD IRVING PARK COMMUNITY 5425 W ADDISON ST CHICAGO, IL 60641	NONE	PC	GENERAL SUPPORT	15,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUR LADY OF TEPEYAC HIGH SCHOOL 2228 S WHIPPLE CHICAGO, IL 60623	NONE	PC	FINANCIAL AID PROGRAM	25,000
PACIFIC GARDEN MISSION 1458 S CANAL ST CHICAGO, IL 60607	NONE	PC	GENERAL SUPPORT	15,000
PARENTING FOR NON-VIOLENCE 1136 S DELANO CT W B201 CHICAGO, IL 60605	NONE	PC	GENERAL SUPPORT	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT VISION INC236 W 22ND PL 1 CHICAGO, IL 60616	NONE	PC	GENERAL SUPPORT	10,000
READING IN MOTION 65 E WACKER PL 305 CHICAGO, IL 60601	NONE	PC	GENERAL SUPPORT	20,000
REBUILDING TOGETHER N SUBURBAN PO BOX 626 GLENVIEW, IL 60025	NONE	PC	GENERAL SUPPORT	15,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REGINA DOMINICAN HIGH SCHOOL 701 LOCUST RD WILMETTE, IL 60091	NONE	PC	STUDENT LEADERSHIP COMPETENCY BADGIN	10,000
RESTORING THE PATH1406 W 64TH ST CHICAGO, IL 60636	NONE	PC	GENERAL SUPPORT	30,000
RESTORING THE PATH1406 W 64TH CHICAGO, IL 60636	NONE	PC	ONE TIME CHALLENGE GRANT	20,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RYAN BANKS ACADEMY INC 1245 S MICHIGAN POBOX 212 CHICAGO, IL 60605	NONE	PC	GENERAL SUPPORT	15,000
SAFE FAMILIES FOR CHILDREN 4300 W IRVING PARK RD CHICAGO, IL 60641	NONE	PC	GENERAL SUPPORT - CHICAGO	20,000
SARAH'S CIRCLE4838 N SHERIDAN RD CHICAGO, IL 60640	NONE	PC	GENERAL SUPPORT	20,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SARAH'S CIRCLE4838 N SHERIDAN RD CHICAGO, IL 60640	NONE	PC	COVID-19 SUPPORT	10,000
SECOND SENSE65 E WACKER PL 1010 CHICAGO, IL 60601	NONE	PC	GENERAL SUPPORT	15,000
SISTER HOUSE25 WASHINGTON BLVD CHICAGO, IL 60302	NONE	PC	GENERAL SUPPORT	25,000
Total ► 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHWEST CHICAGO HOMELESS SERVICES 3121 W 71ST CHICAGO, IL 60629	NONE	PC	COVID-19 SUPPORT	10,000
SOUTHWEST CHICAGO HOMELESS SERVICES 3121 W 71ST CHICAGO, IL 60629	NONE	PC	GETTING AND STAYING HOUSED PROGRAM	10,000
SPARK CHICAGO67 E MADISON 2101 CHICAGO, IL 60603	NONE	PC	SUPPORT FOR CHICAGO PROGRAM	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST FRANCIS DE SALES HIGH SCHOOL 10155 S EWING AVE CHICAGO, IL 60617	NONE	PC	FINANCIAL AID SCHOLARSHIPS	15,000
ST JOSEPH HIGH SCHOOL 10900 W CERMAK RD WESTCHESTER, IL 60154	NONE	PC	FINANCIAL ASSITANCE PROGRAM	25,000
ST JOSEPH SERVICES 1501 N OAKLEY BLVD CHICAGO, IL 60622	NONE	PC	YOUTH OUT OF SCHOOL TIME PROGRAM	5,000
Total ► 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LAURENCE HIGH SCHOOL 5556 W 77TH ST BURBANK, IL 60459	NONE	PC	SCHOLARSHIPS FOR 8-10 YOUNG WOMEN	20,000
ST LEONARDS MINISTRIES 2100 W WARREN BLVD CHICAGO, IL 60612	NONE	PC	BARLOW CENTER PROGRAMS	25,000
ST MARTIN DE PORRES HOUSE OF HOPE 6423 S WOODLAWN AVE CHICAGO, IL 60637	NONE	PC	COVID-19 SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARTIN DE PORRES HOUSE OF HOPE 6423 S WOODLAWN AVE CHICAGO, IL 60637	NONE	PC	GENERAL SUPPORT	20,000
ST PATRICK HIGH SCHOOL 5900 W BELMONT AVE CHICAGO, IL 60634	NONE	PC	FINANCIAL ASSISTANCE PROGRAM	15,000
ST XAVIER UNIVERSITY 3700 W 103RD ST CHICAGO, IL 60655	NONE	PC	MINORITY NURSING SCHOLARSHIPS	10,000
Total ► 3a				2,108,650

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TALLER DE JOSE2831 W 24TH BLVD CHICAGO, IL 60623	NONE	PC	STATUS ADJUSTMENT ACCOMPANIMENT PROG	15,000
TARGET HOPE4713 BLARNEY AVE MATTESON, IL 60443	NONE	PC	GENERAL SUPPORT	25,000
TARGET HOPE4713 BLARNEY AVE MATTESON, IL 60443	NONE	PC	COVID-19 SUPPORT	10,000
Total ► 3a				2,108,650

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BOULEVARD OF CHICAGO 3456 W FRANKLIN BLVD CHICAGO, IL 60624	NONE	PC	GENERAL SUPPORT	22,500
THE CHICAGO DEBATE COMMISSION 200 S MICHIGAN AVE 1040 CHICAGO, IL 60604	NONE	PC	GENERAL SUPPORT	15,000
THE CHICAGO LIGHTHOUSE 1850 W ROOSEVELT RD CHICAGO, IL 60608	NONE	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CRADLE FOUNDATION 2049 RIDGE AVE EVANSTON, IL 60201	NONE	PC	NURSERY & SPECIAL NEEDS PROGRAM	10,000
THE NIGHT MINISTRY 1735 N ASHLAND AVE 2000 CHICAGO, IL 60622	NONE	PC	GENERAL SUPPORT	15,000
THE NIGHT MINISTRY 1735 N ASHLAND AVE 2000 CHICAGO, IL 60622	NONE	PC	COVID-19 SUPPORT	10,000
Total ► 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RESURRECTION PROJECT 1805 S PAULING ST CHICAGO, IL 60608	NONE	PC	HOPE FAMILY SERVICES PROGRAM	25,000
THE WOMEN'S TREATMENT CENTER 140 N ASHLAND AVE CHICAGO, IL 60607	NONE	PC	GENERAL SUPPORT	10,000
TUESDAY'S CHILD 3633 N CALIFORNIA AVE CHICAGO, IL 60618	NONE	PC	BEHAVIORAL INTERVENTION PROGRAM	5,000
Total ▶ 3a				2,108,650

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TUTORING CHICAGO 2145 N HALSTED ST CHICAGO, IL 60614	NONE	PC	GENERAL SUPPORT	15,000
UMOJA STUDENT DEVELOPMENT CORP 910 W VAN BUREN ST 710 CHICAGO, IL 60607	NONE	PC	GENERAL SUPPORT	25,000
URBAN CPE CONSORTIUM 1668 W OGDEN AVE CHICAGO, IL 60612	NONE	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VOICE OF THE PEOPLE 4611 N SHERIDAN RD CHICAGO, IL 60640	NONE	PC	GENERAL SUPPORT	20,000
WALTER MENDENHALL INC NFP 5031 MULFORD ST SKOKIE, IL 60077	NONE	PC	GENERAL SUPPORT	15,000
WINGS PROGRAMPO BOX 95615 PALATINE, IL 60095	NONE	PC	SAFE HOUSE AT WINGS METRO	25,000
Total ▶ 3a				2,108,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WITS - WORKING IN THE SCHOOLS 641 W LAKE ST 200 CHICAGO, IL 60661	NONE	PC	ROCHELLE LEE TEACHER AWARD PROGRAM	15,000
WORLD RELIEF CORPORATION 3507 W LAWRENCE CHICAGO, IL 60625	NONE	PC	GENERAL SUPPORT - ALBANY PARK	15,000
YOUTH JOB CENTER1114 CHURCH ST EVANSTON, IL 60201	NONE	PC	GENERAL SUPPORT	20,000
Total ▶ 3a				2,108,650

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH OUTREACH SERVICES 2411 W CONGRESS PKWY CHICAGO, IL 60612	NONE	PC	EXPANSION OF TELEHEALTH SYSTEM	5,000
Total  3a				2,108,650

TY 2020 Accounting Fees Schedule

Name: WP & HB WHITE FOUNDATION

EIN: 36-2601558

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
E VACCARIELLO & CO - ACCOUNTING	14,200	3,550		10,650

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: WP & HB WHITE FOUNDATION

EIN: 36-2601558

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE AND FIXTURES - 2010 & PRIOR	2010-01-01	16,887		STRAIGHT LINE	5.0000				
COMPUTER AND PRINTER	2015-09-14	2,104	420	STRAIGHT LINE	5.0000	211	211		
COMPUTERS AND MONITORS	2020-08-17	3,004		STRAIGHT LINE	5.0000	300	300		

TY 2020 Investments Corporate Stock Schedule

Name: WP & HB WHITE FOUNDATION
EIN: 36-2601558

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS	573,838	1,250,300
AKOUSTIC TECHNOLOGIES INC	408,240	611,500
ALIBABA GROUP HOLDINGS LTD	606,250	1,861,840
ALPHABET INC	1,028,979	3,505,280
AMAZON COM INC	874,018	6,513,860
APPLE INC	771,658	4,723,764
ARC GENOMIC REVOLUTION	1,418,993	1,398,900
AVALARA INC	707,242	939,873
BAIDU INC		
BROWN CAPITAL MANAGEMENT	856,938	1,555,460
CIENA CORP	479,667	554,925
CYBER-ARC SOFTWARE		
EQUINIX INC	410,348	428,508
FACEBOOK INC		
FASTLY INC	409,826	1,572,660
FORTINET INC	259,467	638,679
ICON PLC	333,395	1,403,856
ILLUMINA INC	460,851	1,110,000
INPHI CORP		
INTEL CORP		
IQVIA HOLDINGS INC		
INSEEGO CORP	409,940	618,800
INVESCO GLOBAL CLEAN ENERGY	674,648	736,700
INVESCO SOLAR ETF	679,466	750,148
INVESCO WILDERHILL CLEAN ENERGY	683,217	734,069
ISHARES CORE S&P	42,291	75,078
JD COM INC	623,868	1,889,850
KEYSIGHT TECHNOLOGIES INC	474,671	686,868
LUMENTUM HOLDINGS INC	473,085	758,400
MASTERCARD INC	614,260	2,534,274

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERCADOLIBRE INC	619,860	7,873,534
MICROSOFT CORP	835,408	2,669,040
NICE LTD	258,644	737,204
NVIDIA CORP	590,994	2,088,800
PALO ALTO NETWORKS INC	267,278	462,007
PAYPAL HOLDINGS INC	343,734	3,957,980
QUALYS INC	258,923	402,171
SALESFORCE COM INC	864,619	2,447,830
SERVICENOW INC	516,480	1,651,290
SKYWORKS SOLUTIONS INC	481,881	856,128
TAIWAN SEMICONDUCTOR MFG	941,715	2,017,240
TELEFONAKIEBOLAGET LM ERICSSON	405,236	549,700
TENCENT HOLDINGS LTD	940,582	1,527,498
VEEVA SYSTEMS INC	641,263	2,722,500
VIAVI SOLUTIONS INC		
VISA INC	560,552	1,367,063
WALMART INC	704,834	778,410
WORKDAY INC	542,997	1,198,050
XILINX INC		
ZSCALER INC	401,070	1,198,260

**TY 2020 Land, Etc.
Schedule****Name:** WP & HB WHITE FOUNDATION**EIN:** 36-2601558

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	21,995	19,291	2,704	2,704
LAND				

TY 2020 Other Assets Schedule

Name: WP & HB WHITE FOUNDATION

EIN: 36-2601558

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FEDERAL EXCISE TAX DEPOSIT		22,567	22,567

TY 2020 Other Expenses Schedule**Name:** WP & HB WHITE FOUNDATION**EIN:** 36-2601558**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FINANCIAL REPORTS	10	10		
INSURANCE	2,411	24		2,387
OFFICE EXPENSE	6,417	603		5,814
POSTAGE	2,265	226		2,039
SUBSCRIPTIONS	15,021	15,021		
DUES	1,615	16		1,599
BANK SERVICE CHARGES	2,467	2,467		
LICENSE AND FEES	15			15

TY 2020 Other Income Schedule

Name: WP & HB WHITE FOUNDATION

EIN: 36-2601558

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION CLAIMS	140	140	

TY 2020 Other Liabilities Schedule**Name:** WP & HB WHITE FOUNDATION**EIN:** 36-2601558

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	4,581	4,581
EXCISE TAX PAYABLE	2,147	

TY 2020 Taxes Schedule**Name:** WP & HB WHITE FOUNDATION**EIN:** 36-2601558**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECTION 4940 EXCISE TAX	61,286			
FOREIGN TAX	7,154	7,154		