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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020

, and ending 12-31-2020

Name of foundation  
DURHAM HOME INC

Number and street (or P.O. box number if mail is not delivered to street address)  
215 WEST MAIN ST

City or town, state or province, country, and ZIP or foreign postal code  
CRAWFORDSVILLE, IN 47933

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,254,460

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

A Employer identification number  
35-0951864

B Telephone number (see instructions)  
(765) 866-1498

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)  
499,435

2 Check ▶ ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities 15,71015,71015,710

5a Gross rents 50,49050,49050,490

b Net rental income or (loss) 50,490

6a Net gain or (loss) from sale of assets not on line 10 27,694

b Gross sales price for all assets on line 6a 770,154

7 Capital gain net income (from Part IV, line 2) 27,694

8 Net short-term capital gain 4,466

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11 593,32993,89470,666

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc. 100,20210,020090,182

14 Other employee salaries and wages 141,519000

15 Pension plans, employee benefits

16a Legal fees (attach schedule) 1,0001500850

b Accounting fees (attach schedule) 4,45466803,786

c Other professional fees (attach schedule) 1,274000

17 Interest

18 Taxes (attach schedule) (see instructions) 18,4601,292017,168

19 Depreciation (attach schedule) and depletion 24,980024,980

20 Occupancy 2,100000

21 Travel, conferences, and meetings 5,646005,646

22 Printing and publications

23 Other expenses (attach schedule) 189,6400031,705

24 Total operating and administrative expenses.  
Add lines 13 through 23 489,27512,13024,980149,337

25 Contributions, gifts, grants paid 7,000

26 Total expenses and disbursements. Add lines 24 and 25 496,27512,13024,980156,337

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements 97,054

b Net investment income (if negative, enter -0-) 81,764

c Adjusted net income (if negative, enter -0-) 45,686

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .	660,743	652,596	652,596
	<b>2</b> Savings and temporary cash investments . . . . .	483,570	500,228	529,582
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	305,304	332,015	376,236
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ <u>1,008,194</u> Less: accumulated depreciation (attach schedule) ▶ <u>312,148</u>	638,654	696,046	696,046
<b>15</b> Other assets (describe ▶ _____)				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,088,271	2,180,885	2,254,460	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .	6,790	4,077	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	4,770	3,395	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	11,560	7,472	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	1,593,141	1,673,185	
	<b>25</b> Net assets with donor restrictions . . . . .	483,570	500,228	
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	2,076,711	2,173,413	
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	2,088,271	2,180,885		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,076,711
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	97,054
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,173,765
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	352
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	2,173,413

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>		<b>2</b>	27,694
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ . . . . . }</span>		<b>3</b>	4,466

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income****SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

<b>1</b> Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .		<b>2</b>	
<b>3</b> Reserved. . . . .		<b>3</b>	
<b>4</b> Reserved . . . . .		<b>4</b>	
<b>5</b> Reserved . . . . .		<b>5</b>	
<b>6</b> Reserved . . . . .		<b>6</b>	
<b>7</b> Reserved . . . . .		<b>7</b>	
<b>8</b> Reserved , . . . .		<b>8</b>	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Reserved.	<b>1</b>	1,137
<b>c</b>	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2.	<b>3</b>	1,137
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-.	<b>5</b>	1,137
<b>6</b>	Credits/Payments:		
<b>a</b>	2020 estimated tax payments and 2019 overpayment credited to 2020	<b>6a</b>	0
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	0
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d.	<b>7</b>	0
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	<b>8</b>	7
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .	<b>9</b>	1,144
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2021 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. <input type="text"/> \$ <u>0</u> <b>(2)</b> On foundation managers. <input type="text"/> \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="text"/> \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	No
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="text"/> IN		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ▶ <u>CHERYL CUNNINGHAM</u> Telephone no. ▶ <u>(317) 563-2845</u>			

Located at ▶ 5565 S IMPERIAL BLVD CRAWFORDSVILLE IN ZIP+4 ▶ 47933

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>			
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**


**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . . 	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			
	If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
<b>(a)</b> Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . . 				<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		<b>0</b>

<b>Part IX-A Summary of Direct Charitable Activities</b>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> TO PROVIDE COMPLETE CARE FOR AGED WOMEN	<b>0</b>
<b>2</b>	
<b>3</b>	
<b>4</b>	

<b>Part IX-B Summary of Program-Related Investments</b> (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	623,027
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	652,595
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	696,047
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,971,669
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,971,669
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	29,575
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,942,094
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	97,105

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	156,337
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	156,337
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	156,337

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .				
<b>b</b> From 2016. . . . .				
<b>c</b> From 2017. . . . .				
<b>d</b> From 2018. . . . .				
<b>e</b> From 2019. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____				
<b>a</b> Applied to 2019, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2020 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a. . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .				
<b>b</b> Excess from 2017. . . . .				
<b>c</b> Excess from 2018. . . . .				
<b>d</b> Excess from 2019. . . . .				
<b>e</b> Excess from 2020. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . **1975-06-12**

**b** Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	45,686	15,701	10,141	7,548	79,076
<b>b</b> 85% of line 2a . . . . .	38,833	13,346	8,620	6,416	67,215
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	156,337	413,621	343,252	244,228	1,157,438
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	0	0	0	0	0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	156,337	413,621	343,252	244,228	1,157,438
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .	64,737	10,467	22,212	21,135	118,551
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
See Additional Data Table				
<b>Total</b> . . . . .			▶ <b>3a</b>	7,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
<b>1</b> Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities. . . . .			14	15,710	
<b>5</b> Net rental income or (loss) from real estate:					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .	721310	50,490			
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			14	27,694	
<b>9</b> Net income or (loss) from special events:					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). .		50,490		43,404	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations.)			<b>13</b>		93,894

[illegible]

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions:				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

<b>(a)</b> Name of organization	<b>(b)</b> Type of organization	<b>(c)</b> Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2022-08-11	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below  
 (see instr.) ☒ **Yes** ☐ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Pam Switzer		2022-08-11		P01042667
	Firm's name ▶ Gamble-Richardson CPA's PC				Firm's EIN ▶ 35-2029170
	Firm's address ▶ 132 East Main Street Suite 100 Crawfordsville, IN 47933				Phone no. (765) 362-1040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
LSV VALUE EQUITY		2018-12-31	2020-05-26
BRIDGE BUILDER CORE BOND		2018-12-31	2020-08-20
BRIDGE BUILDER LARGE GROWTH		2018-12-31	2020-08-20
BRIDGE BUILDER LARGE VALUE		2018-12-31	2020-08-20
BRIDGE BUILDER SMALL/MID GRW		2018-12-31	2020-08-20
BRIDGE BUILDER SMALL /MID VALUE		2018-12-31	2020-08-20
BRIDGE BUILDER INTL EQUITY		2018-12-31	2020-08-20
BRIDGE BUILDER CORE PLUS BOND		2018-12-31	2020-08-20
AMERICAN CAPITAL WORLD BOND F3		2018-12-31	2020-05-26
INVESCO DEVELOPING MARKETS R6		2018-08-17	2020-05-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,210		2,764	-554
1,393		1,256	137
17,468		13,634	3,834
9,861		9,587	274
958		840	118
6,514		7,049	-535
3,606		3,463	143
2,562		2,360	202
187		179	8
5,736		6,178	-442

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-554
			137
			3,834
			274
			118
			-535
			143
			202
			8
			-442

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
LSV VALUE EQUITY		2018-12-31	2020-05-26
BRIDGE BUILDER CORE BOND		2018-08-17	2020-02-26
BRIDGE BUILDER CORE BOND		2018-08-17	2020-03-31
BRIDGE BUILDER CORE BOND		2018-12-31	2020-08-20
BRIDGE BUILDER LARGE GROWTH		2018-08-17	2020-03-31
BRIDGE BUILDER LARGE GROWTH		2018-12-31	2020-08-20
BRIDGE BUILDER LARGE VALUE		2018-12-31	2020-08-20
BRIDGE BUILDER SMALL/MID GRW		2018-12-31	2020-08-20
BRIDGE BUILDER SMALL /MID VALUE		2018-08-17	2020-05-26
BRIDGE BUILDER SMALL/MID VALUE		2018-12-31	2020-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,499		9,378	-1,879
4,102		3,801	301
6,782		6,393	389
34,938		31,502	3,436
2,520		2,618	-98
30,768		24,013	6,755
35,704		34,712	992
14,819		12,994	1,825
3,556		4,171	-615
18,354		19,860	-1,506

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1,879
			301
			389
			3,436
			-98
			6,755
			992
			1,825
			-615
			-1,506

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BRIDGE BUILDER INTL EQUITY		2018-08-17	2020-05-26
BRIDGE BUILDER INTL EQUITY		2018-12-31	2020-08-20
BRIDGE BUILDER CORE PLUS BOND		2018-08-17	2020-02-26
BRIDGE BUILDER CORE PLUS BOND		2018-08-17	2020-03-31
BRIDGE BUILDER CORE PLUS BOND		2018-12-31	2020-08-20
AMERICAN CAPITAL WORLD BOND F3		2018-08-17	2020-03-31
AMERICAN CAPITAL WORLD BOND F3		2018-12-31	2020-05-26
PIMCO HIGH YIELD		2018-08-17	2020-03-31
LSV VALUE EQUITY		2018-12-31	2020-05-26
AMERICAN CAPITAL WORLD BOND F3		2018-12-31	2020-05-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,388		9,158	-770
51,273		49,240	2,033
2,849		2,695	154
7,193		7,035	158
40,643		37,450	3,193
896		885	11
5,686		5,450	236
382		421	-31
3,428		4,248	-820
276		264	12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-770
			2,033
			154
			158
			3,193
			11
			236
			-31
			-820
			12



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
FA NEW MARKETS INCOME Z		2020-02-26	2020-03-31
FA NEW MARKETS INCOME Z		2020-02-26	2020-09-23
FA NEW MARKETS INCOME Z		2018-12-31	2020-10-28
AMERICAN INTL GROWTH & INC F3		2020-05-26	2020-09-23
INVESCO DEVELOPING MARKETS R6		2018-08-16	2020-05-26
INVESCO DEVELOPING MARKETS R6		2018-12-31	2020-09-23
LSV VALUE EQUITY		2018-12-31	2020-05-26
BRIDGE BUILDER CORE BOND		2018-08-26	2020-02-26
BRIDGE BUILDER CORE BOND		2018-08-16	2020-03-31
BRIDGE BUILDER CORE BOND		2018-08-16	2020-09-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
121		144	-9
4,452		4,761	-304
5,265		5,631	-366
5,036		4,613	423
8,480		9,134	-654
9,184		8,469	715
10,926		13,542	-2,616
5,915		5,476	439
10,004		9,421	583
22,074		19,925	2,149

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-9
			-304
			-366
			423
			-654
			715
			-2,616
			439
			583
			2,149

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BRIDGE BUILDER LARGE GROWTH		2018-08-16	2020-03-31
BRIDGE BUILDER LARGE GROWTH		2018-08-16	2020-09-23
BRIDGE BUILDER LARGE VALUE		2018-08-16	2020-09-23
BRIDGE BUILDER SMALL/MID GRW		2018-08-16	2020-09-23
BRIDGE BUILDER SMALL /MID VALUE		2018-08-16	2020-05-26
BRIDGE BUILDER SMALL/MID VALUE		2018-08-16	2020-09-23
BRIDGE BUILDER INTL EQUITY		2018-08-16	2020-05-26
BRIDGE BUILDER INTL EQUITY		2018-08-16	2020-09-23
BRIDGE BUILDER CORE PLUS BOND		2018-08-16	2020-02-26
BRIDGE BUILDER CORE PLUS BOND		2018-08-16	2020-03-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,814		3,952	-138
35,847		29,018	6,829
32,210		32,143	67
12,343		11,192	1,151
5,026		5,886	-860
16,944		19,447	-2,503
12,406		13,500	-1,094
39,708		39,241	467
4,364		4,128	236
10,608		10,375	233

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-138
			6,829
			67
			1,151
			-860
			-2,503
			-1,094
			467
			236
			233

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BRIDGE BUILDER CORE PLUS BOND		2018-08-16	2020-09-23
AMERICAN CAPITAL WORLD BOND F3		2018-08-16	2020-03-31
AMERICAN CAPITAL WORLD BOND F3		2018-12-31	2020-05-26
PIMCO HIGH YIELD		2018-08-16	2020-03-31
PIMCO HIGH YIELD		2018-12-31	2020-09-23
SPDR DJ GLOBAL REAL ESTATE ETF		2018-08-16	2020-09-23
VANGUARD VALUE ETF		2018-08-16	2020-09-23
VANGUARD SMALL CAP ETF		2018-08-16	2020-09-23
INVESCO DEVELOPING MARKETS R6		2018-12-31	2020-08-26
FIDELITY NEW MARKETS INCOME Z		2018-12-31	2020-08-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,968		24,899	2,069
1,314		1,295	19
8,413		8,044	369
585		644	-48
11,174		11,083	91
1,898		2,368	-470
10,913		11,433	-520
5,638		5,927	-289
1,622		1,434	188
6,781		7,073	-292

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,069
			19
			369
			-48
			91
			-470
			-520
			-289
			188
			-292

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GUIDEMARK LARGE CAP CORE		2020-08-26	2020-12-01
GUIDEMARK EMERGING MARKETS		2020-08-26	2020-12-01
GUIDEMARK SMALL/MID CAP CORE		2020-08-26	2020-12-01
GUIDEMARK WORLD EX-US		2020-08-26	2020-12-01
INTERNATIONAL GROWTH AND INCOME F3		2018-12-31	2020-08-26
ISHARES S&P GLOBAL ENERGY SECTOR		2018-12-31	2020-09-02
ISHARES BARCLAYS 7-10 YEAR TREASURY		2020-08-26	2020-09-23
ISHARES GS SEMICONDUCTOR INDEX		2020-08-26	2020-09-02
ISHARES RUSSELL 1000 GROWTH INDEX		2018-12-31	2020-09-02
ISHARES S&P ASIA 50 INDEX		2020-09-02	2020-09-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
732		679	53
69		63	6
70		60	10
462		430	32
7,284		6,296	988
4,956		5,100	-144
122		122	0
322		307	15
5,140		4,975	165
71		73	-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			53
			6
			10
			32
			988
			-144
			0
			15
			165
			-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ISHARES BARCLAYS GOVERNMENT/CR BOND		2020-09-02	2020-09-23
ISHARES BOARD USD INVEST GRADE BD		2020-09-02	2020-09-23
ISHARES BARCLAYS 10-20 YEAR TREAS BD		2020-08-26	2020-09-23
ISHARES DOW JONES US MEDICAL DEVICES		2018-12-31	2020-09-02
ISHARES DOW JONES US OIL & GAS EX INDEX		2018-12-31	2020-09-02
ISHARES CORE MSCI EAFE		2020-08-26	2020-12-01
ISHARES MSCI TAIWAN		2020-09-02	2020-09-23
NUVEEN ENHANCED YIELD US AGGRE		2020-09-02	2020-09-23
PIMCO HIGH YIELD INSTL		2018-12-31	2020-08-26
SPDR DJ GLOBAL REAL ESTATE ETF		2020-03-31	2020-08-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,142		5,181	-39
122		123	-1
167		167	0
5,244		5,112	132
4,901		5,116	-215
543		496	47
5,011		5,110	-99
5,061		5,123	-62
7,313		7,144	169
567		501	66

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-39
			-1
			0
			132
			-215
			47
			-99
			-62
			169
			66

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SPDR PORTFOLIO LNG TRM TREAS		2018-12-31	2020-09-02
VANGUARD MEGA CAP 300 VALUE INDEX ETF		2020-08-26	2020-12-01
VANGUARD FTSE ALL-WLD EX-US SMCP		2020-08-26	2020-12-01
VANGUARD MID-CAP GROWTH ETF		2020-08-26	2020-12-01
VANGUARD SMALL CAP GROWTH ETF		2020-08-26	2020-12-01
VANGUARD MID-CAP GROWTH ETF		2020-08-26	2020-12-01
VANGUARD VALUE ETF		2020-03-31	2020-08-26
VANGUARD SMALL CAP ETF		2020-03-31	2020-08-26
INVESCO DEVELOPING MARKETS R6		2018-12-31	2020-08-26
PIMCO HIGH YIELD INSTL		2018-12-31	2020-08-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,148		5,049	99
682		627	55
118		108	10
408		364	44
498		436	62
202		179	23
1,067		899	168
1,583		1,158	425
10,302		9,107	1,195
9,365		9,151	214

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			99
			55
			10
			44
			62
			23
			168
			425
			1,195
			214

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
SPDR DOW JONES GLOBAL REAL ESTATE	P	2018-08-17	2020-08-26
VANGUARD VALUE ETF	P	2018-08-17	2020-08-26
VANGUARD SMALL CAP ETF	P	2018-08-17	2020-08-26
Capital Gains Dividends	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
2,592		3,104	-512
15,688		16,076	-388
6,172		6,266	-94
2,446			2,446

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-512
			-388
			-94
			2,446

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
CHERYL CUNNINGHAM	PRESIDENT/TREASURER 3.00	0	0	0
5565 S IMPERIAL BLVD CRAWFORDSVILLE, IN 47933				
CHET PARSONS	BOARD MEMBER 1.00	0	0	0
5565 S IMPERIAL BLVD CRAWFORDSVILLE, IN 47933				
JUDY CUNNINGHAM	VICE PRESIDENT/SECRETARY 3.00	0	0	0
5570 S DESERT DAWN 73 GOLD CANYON, AZ 85118				
ADAM MOODY	BOARD MEMBER 3.00	0	0	0
3999 W 900 S WAVELAND, IN 47989				
CHUCK PHILLIPS	BOARD MEMBER 1.00	0	0	0
10254 N US 231 ROACHDALE, IN 46172				



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
IUPUI BURSARS 301 UNIVERSITY BOULEVARD INDIANAPOLIS, IN 46202			SCHOLARSHIPS	4,000
I CAN BE AN ENGINEER INC 132 EAST MAIN ST CRAWFORDSVILLE, IN 47933			ENCOURAGE YOUTH TO EXPLORE THE FIELD OF ENGINEERING.	2,000
WOMEN'S LEGACY FUND-MONTGOMERY COUNTY COMMUNITY FOUNDATION 119 E MAIN ST CRAWFORDSVILLE, IN 47933			A GROUP COMMITTED TO MAKING A POSITIVE IMPACT ON THE LIVES OF WOMEN AND CHILDREN IN MONTGOMERY COUNTY.	1,000
<b>Total . . . . . ▶ 3a</b>				7,000

**TY 2020 Accounting Fees Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,454	668	0	3,786

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: DURHAM HOME INC  
EIN: 35-0951864

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COPPER ROOF	1979-01-01	32,638	32,231	ADS	40.0000000000000	0	0	0	
FOUNDATION IMPROVEMENT	1980-01-01	1,200	1,200	ADS	40.0000000000000	0	0	0	
WATER SOFTENER	1980-01-01	624	624	ADS	10.0000000000000	0	0	0	
FREEZER	1980-01-01	572	572	ADS	10.0000000000000	0	0	0	
REWIRING IMPROVEMENTS	1981-01-01	2,575	2,575	ADS	40.0000000000000	0	0	0	
INSULATION	1982-01-01	1,302	1,302	ADS	40.0000000000000	0	0	0	
PLUMBING	1983-01-01	1,915	1,915	ADS	40.0000000000000	0	0	0	
KITCHEN REMODELING	1983-01-01	27,522	27,522	ADS	40.0000000000000	0	0	0	
SIDEWALKS, WALL	1983-01-01	6,450	6,450	ADS	40.0000000000000	0	0	0	
GARAGE DOOR	1984-01-01	1,005	1,005	ADS	40.0000000000000	0	0	0	
LIGHTING FIXTURES	1984-01-01	3,665	3,509	ADS	12.0000000000000	0	0	0	
LANDSCAPING	1984-01-01	1,480	1,480	ADS	40.0000000000000	0	0	0	
LAZY BOY CHAIR	1986-01-01	186	175	ADS	12.0000000000000	0	0	0	
GARAGE ADDITION	1986-01-01	15,417	15,417	ADS	40.0000000000000	0	0	0	
FURNACE	1986-01-01	4,882	4,882	ADS	40.0000000000000	0	0	0	
SECURITY LIGHT	1986-01-01	688	647	ADS	12.0000000000000	0	0	0	
KITCHEN APPLIANCES	1987-01-01	2,639	2,530	ADS	12.0000000000000	0	0	0	
HOUSE ADDITION	1987-01-01	48,492	39,398	ADS	40.0000000000000	1,212	0	1,212	
LANDSCAPING	1987-01-01	1,012	1,012	ADS	40.0000000000000	0	0	0	
FURNACE	1987-01-01	6,000	5,750	ADS	12.0000000000000	0	0	0	

**Depreciation Schedule**

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EXCAVATING	1988-01-01	200	192	ADS	20.0000000000000	0	0	0	
GARAGE ADDITION	1988-01-01	16,980	12,115	ADS	40.0000000000000	425	0	425	
AIR CONDITIONER	1989-01-01	553	484	ADS	12.0000000000000	0	0	0	
STAND TABLE	1989-01-01	275	239	ADS	12.0000000000000	0	0	0	
AIR CONDITIONER	1990-07-01	417	417	ADS	12.0000000000000	0	0	0	
PAINTING	1985-01-01	675		NC	0 %	0	0	0	
WALKING STICK FRAME	1990-01-01	422		NC	0 %	0	0	0	
MICROWAVE	1991-01-01	575	531	ADS	12.0000000000000	0	0	0	
2 LADDERS	1991-01-01	174	168	ADS	12.0000000000000	0	0	0	
CHAIR	1993-08-30	210	210	ADS	12.0000000000000	0	0	0	
FURNITURE	1994-05-31	777	777	ADS	12.0000000000000	0	0	0	
FURNITURE	1994-05-31	420	420	ADS	12.0000000000000	0	0	0	
DRYER	1994-09-01	410	410	ADS	12.0000000000000	0	0	0	
GAS LOG	1995-12-09	671	404	ADS	40.0000000000000	17	0	17	
REMODELING	1998-05-31	14,376	11,305	SL	27.5000000000000	523	0	523	
ROOF REPAIRS	2001-10-08	3,850	2,549	SL	27.5000000000000	140	0	140	
NEW BOILER	2007-03-06	2,809	900	SL	39.0000000000000	72	0	72	
OVEN	2007-08-03	700	700	200DB	7.0000000000000	0	0	0	
KITCHEN & EMERGENCY	2007-09-20	784	784	200DB	7.0000000000000	0	0	0	
FIRE EXTINGUISHER	2008-02-29	339	339	200DB	7.0000000000000	0	0	0	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
PORCH SWING & 2 CHAIRS	2008-04-30	534	534	200DB	7.000000000000	0	0	0	
MAIL BOX & POST	2008-06-01	310	310	200DB	7.000000000000	0	0	0	
BATHROOM REMODEL	2008-09-10	2,634	2,634	200DB	7.000000000000	0	0	0	
PAINTING	2008-01-01	371		NC	0 %	0	0	0	
DISHWASHER	2007-06-27	493	493	200DB	7.000000000000	0	0	0	
FLOORING IN KITCHEN	2007-04-20	853	853	200DB	7.000000000000	0	0	0	
BUILDING RENOVATIONS	2010-08-13	90,000	21,635	SL	39.000000000000	2,308	0	2,308	
BUILDING RENOVATIONS	2010-10-09	45,000	10,625	SL	39.000000000000	1,154	0	1,154	
BUILDING RENOVATIONS	2010-10-13	45,000	10,625	SL	39.000000000000	1,154	0	1,154	
BUILDING RENOVATIONS	2010-12-14	92,528	21,451	SL	39.000000000000	2,372	0	2,372	
BUILDING RENOVATIONS	2011-04-12	55,063	12,295	SL	39.000000000000	1,412	0	1,412	
BUILDING RENOVATIONS	2011-06-17	25,000	5,475	SL	39.000000000000	641	0	641	
BUILDING RENOVATIONS	2011-11-03	7,156	1,491	SL	39.000000000000	183	0	183	
TWIN MATTRESS	2011-08-05	300	300	200DB	5.000000000000	0	0	0	
FURNITURE	2011-08-05	350	350	200DB	7.000000000000	0	0	0	
BUILDING RENOVATIONS	2011-08-01	5,715	1,227	SL	39.000000000000	147	0	147	
REFRIGERATOR	2012-12-21	784	784	ADS	7.000000000000	0	0	0	
COUCH AND 2 CHAIRS	2013-05-13	360	334	ADS	7.000000000000	26	0	17	
FREEZER	2013-05-13	832	773	ADS	7.000000000000	59	0	40	
washer	2013-05-13	721	670	ADS	7.000000000000	51	0	34	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
RETAINING WALL	2014-05-29	3,640	508	SL	40.0000000000000	91	0	91	
REFRIGERATOR-SEARS	2015-06-14	1,260	825	SL	7.0000000000000	180	0	180	
BED	2015-06-14	409	268	SL	7.0000000000000	58	0	58	
CABINETS	2015-06-14	357	233	SL	7.0000000000000	51	0	51	
CAPITALIZED ROOF REPAIRS	2016-06-30	8,225	720	SL	40.0000000000000	206	0	206	
CAPITALIZED RENOVATIONS	2016-06-30	17,425	1,525	SL	40.0000000000000	436	0	436	
DINING ROOM FURNITURE	2016-02-14	1,192	667	SL	7.0000000000000	170	0	170	
PARLOR FURNITURE	2016-01-20	1,372	768	SL	7.0000000000000	196	0	196	
BALANCE OF 2016 CAPITALIZED REPAIRS	2016-08-04	7,385	631	SL	40.0000000000000	185	0	185	
BEDDING	2016-06-01	570	292	SL	7.0000000000000	81	0	81	
2017 STORM DOOR	2017-05-02	471	179	SL	7.0000000000000	67	0	67	
2017 CAPITALIZED REPAIRS	2017-12-31	57,759	2,888	SL	40.0000000000000	1,444	0	1,444	
WASher	2018-01-03	924	264	SL	7.0000000000000	132	0	132	
GAS LOG	2018-02-05	878	240	SL	7.0000000000000	125	0	125	
LAPTOP COMPUTER	2018-04-15	1,264	316	SL	7.0000000000000	181	0	181	
2018 CAPITAL EXPENDITURES	2018-06-29	23,006	863	SL	40.0000000000000	575	0	575	
2019 LEASEHOLD IMPROVEMENTS	2019-12-31	219,802		SL	40.0000000000000	5,495	0	5,495	
2 PORTICOS	2020-01-17	24,000		SL	15.0000000000000	1,467	0	1,467	
CARPET IN COMMON ROOMS	2020-10-06	14,170		SL	15.0000000000000	236	0	236	
1ST Q 2020 CAPITAL IMPROVEMENTS	2020-02-15	14,173		SL	15.0000000000000	866	0	866	

## Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
2ND Q 2020 CAPITAL IMPROVEMENTS	2020-05-15	9,190		SL	15.00000000000000	408	0	408	
3RD Q 2020 CAPITAL IMPROVEMENTS	2020-08-15	11,073		SL	15.00000000000000	308	0	308	
4TH Q 2020 CAPITAL IMPROVEMENTS	2020-11-15	9,764		SL	15.00000000000000	108	0	108	

**TY 2020 Investments Corporate Stock Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ASSETMARK UNRESTRICTED	332,015	376,236



TY 2020 Land, Etc.  
 Schedule

Name: DURHAM HOME INC  
 EIN: 35-0951864

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COPPER ROOF	32,638	32,231	407	407
FOUNDATION IMPROVEMENT	1,200	1,200	0	0
WATER SOFTENER	624	624	0	0
FREEZER	572	572	0	0
REWIRING IMPROVEMENTS	2,575	2,575	0	0
INSULATION	1,302	1,302	0	0
PLUMBING	1,915	1,915	0	0
KITCHEN REMODELING	27,522	27,522	0	0
SIDEWALKS, WALL	6,450	6,450	0	0
GARAGE DOOR	1,005	1,005	0	0
LIGHTING FIXTURES	3,665	3,509	156	156
LANDSCAPING	1,480	1,480	0	0
LAZY BOY CHAIR	186	175	11	11
GARAGE ADDITION	15,417	15,417	0	0
FURNACE	4,882	4,882	0	0
SECURITY LIGHT	688	647	41	41
KITCHEN APPLIANCES	2,639	2,530	109	109
HOUSE ADDITION	48,492	40,610	7,882	7,882
LANDSCAPING	1,012	1,012	0	0
FURNACE	6,000	5,750	250	250
EXCAVATING	200	192	8	8
GARAGE ADDITION	16,980	12,540	4,440	4,440
AIR CONDITIONER	553	484	69	69
STAND TABLE	275	239	36	36
AIR CONDITIONER	417	417	0	0
PAINTING	675	0	675	675
WALKING STICK FRAME	422	0	422	422
MICROWAVE	575	531	44	44
2 LADDERS	174	168	6	6
CHAIR	210	210	0	0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE	777	777	0	0
FURNITURE	420	420	0	0
DRYER	410	410	0	0
GAS LOG	671	421	250	250
REMODELING	14,376	11,828	2,548	2,548
ROOF REPAIRS	3,850	2,689	1,161	1,161
NEW BOILER	2,809	972	1,837	1,837
OVEN	700	700	0	0
KITCHEN & EMERGENCY	784	784	0	0
FIRE EXTINGUISHER	339	339	0	0
PORCH SWING & 2 CHAIRS	534	534	0	0
MAIL BOX & POST	310	310	0	0
BATHROOM REMODEL	2,634	2,634	0	0
PAINTING	371	0	371	371
DISHWASHER	493	493	0	0
FLOORING IN KITCHEN	853	853	0	0
BUILDING RENOVATIONS	90,000	23,943	66,057	66,057
BUILDING RENOVATIONS	45,000	11,779	33,221	33,221
BUILDING RENOVATIONS	45,000	11,779	33,221	33,221
BUILDING RENOVATIONS	92,528	23,823	68,705	68,705
BUILDING RENOVATIONS	55,063	13,707	41,356	41,356
BUILDING RENOVATIONS	25,000	6,116	18,884	18,884
BUILDING RENOVATIONS	7,156	1,674	5,482	5,482
TWIN MATTRESS	300	300	0	0
FURNITURE	350	350	0	0
BUILDING RENOVATIONS	5,715	1,374	4,341	4,341
REFRIGERATOR	784	784	0	0
COUCH AND 2 CHAIRS	360	360	0	0
FREEZER	832	832	0	0
washer	721	721	0	0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
RETAINING WALL	3,640	599	3,041	3,041
REFRIGERATOR-SEARS	1,260	1,005	255	255
BED	409	326	83	83
CABINETS	357	284	73	73
CAPITALIZED ROOF REPAIRS	8,225	926	7,299	7,299
CAPITALIZED RENOVATIONS	17,425	1,961	15,464	15,464
DINING ROOM FURNITURE	1,192	837	355	355
PARLOR FURNITURE	1,372	964	408	408
BALANCE OF 2016 CAPITALIZED REPAIRS	7,385	816	6,569	6,569
BEDDING	570	373	197	197
2017 STORM DOOR	471	246	225	225
2017 CAPITALIZED REPAIRS	57,759	4,332	53,427	53,427
WASher	924	396	528	528
GAS LOG	878	365	513	513
LAPTOP COMPUTER	1,264	497	767	767
2018 CAPITAL EXPENDITURES	23,006	1,438	21,568	21,568
2019 LEASEHOLD IMPROVEMENTS	219,802	5,495	214,307	214,307
2 PORTICOS	24,000	1,467	22,533	22,533
CARPET IN COMMON ROOMS	14,170	236	13,934	13,934
1ST Q 2020 CAPITAL IMPROVEMENTS	14,173	866	13,307	13,307
2ND Q 2020 CAPITAL IMPROVEMENTS	9,190	408	8,782	8,782
3RD Q 2020 CAPITAL IMPROVEMENTS	11,073	308	10,765	10,765
4TH Q 2020 CAPITAL IMPROVEMENTS	9,764	108	9,656	9,656

**TY 2020 Legal Fees Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	1,000	150	0	850

**TY 2020 Other Decreases Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864

Description	Amount
IRS TAXES PAID	319
OVERSTATEMENT ON CAPITAL GAIN	33

**TY 2020 Other Expenses Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	12,647	0	0	0
MEALS	3,827	0	0	3,827
REPAIRS AND MAINTENANCE	27,878	0	0	27,878
ADVERTISING AND MARKETING	2,066	0	0	0
REIMBURSED EXPENSES	49	0	0	0
OFFICE EXPENSES	9,164	0	0	0
UTILITIES	13,573	0	0	0
DIRECTOR FEES	50,000	0	0	0
CONTRACT LABOR	3,070	0	0	0
HOUSE CLEANING/MIS EXPENSES	20,864	0	0	0

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECURITY	7,380	0	0	0
RESIDENT EXPENSES	32,472	0	0	0
RETREAT	6,650	0	0	0

**TY 2020 Other Liabilities Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864

Description	Beginning of Year - Book Value	End of Year - Book Value
RESIDENT DEPOSITS	4,770	3,395



**TY 2020 Other Professional Fees Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
HR	1,274	0	0	0

**TY 2020 Taxes Schedule****Name:** DURHAM HOME INC**EIN:** 35-0951864**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAXES	18,460	1,292	0	17,168

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491223007222	
<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		<b>Schedule of Contributors</b>  ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for the latest information.			OMB No. 1545-0047  <b>2020</b>
Name of the organization DURHAM HOME INC				Employer identification number 35-0951864	

Organization type (check one):

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
DURHAM HOME INCEmployer identification number  
35-0951864**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SARAH DURHAM TRUST JP MORGAN CHASE BANK CRAWFORDSVILLE, IN 47933	\$ 499,435	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization DURHAM HOME INC	Employer identification number 35-0951864
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

35-0951864

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)