

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation JACK JOSEPH & MORTON MANDEL FOUNDATION		A Employer identification number 34-6546418	
% BRADLEY S SMITH			
Number and street (or P.O. box number if mail is not delivered to street address) 1000 LAKESIDE AVE E	Room/suite	B Telephone number (see instructions) (216) 875-6500	
City or town, state or province, country, and ZIP or foreign postal code CLEVELAND, OH 441141117		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☒ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,587,785,798	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	21,900,025			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	20,167,914	20,167,914	20,167,914	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	145,106,855			
	b Gross sales price for all assets on line 6a _____ 275,758,137				
	7 Capital gain net income (from Part IV, line 2)		145,106,855		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-1,242,988	-17,087,020	-17,087,020	
	12 Total. Add lines 1 through 11	185,931,806	148,187,749	3,080,894	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	975,700			975,700
	14 Other employee salaries and wages	880,195			880,195
	15 Pension plans, employee benefits	102,731			102,731
	16a Legal fees (attach schedule)	14,588	0	0	4,840
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	2,346,495			2,315,210
	17 Interest	1,930,772	1,898,205	1,898,205	18,878
	18 Taxes (attach schedule) (see instructions)	2,298,690	204,546	204,546	83,299
	19 Depreciation (attach schedule) and depletion	14,104			
	20 Occupancy	136,047			135,965
	21 Travel, conferences, and meetings	194,446			194,391
	22 Printing and publications	39,397			39,397
	23 Other expenses (attach schedule)	25,258,585	25,228,987	25,228,987	28,754
	24 Total operating and administrative expenses. Add lines 13 through 23	34,191,750	27,331,738	27,331,738	4,779,360
	25 Contributions, gifts, grants paid	165,953,205			55,753,990
	26 Total expenses and disbursements. Add lines 24 and 25	200,144,955	27,331,738	27,331,738	60,533,350
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-14,213,149			
	b Net investment income (if negative, enter -0-)		120,856,011		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	7,300,867	33,936,039	33,936,039
	3 Accounts receivable ▶ <u>12,794,967</u>			
	Less: allowance for doubtful accounts ▶ _____	2,487	12,794,967	12,794,967
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	42,514	61,049	61,049
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ <u>78,757</u>			
Less: accumulated depreciation (attach schedule) ▶ <u>42,929</u>	43,457	35,828	35,828	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	1,835,167,454	2,072,515,184	1,532,759,887	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	62,053	8,198,028	8,198,028	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,842,618,832	2,127,541,095	1,587,785,798	
Liabilities	17 Accounts payable and accrued expenses	51,905	43,335	
	18 Grants payable	27,751,546	110,199,215	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	0	8,013,690	
	23 Total liabilities (add lines 17 through 22)	27,803,451	118,256,240	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	1,814,815,381	2,009,284,855	
	29 Total net assets or fund balances (see instructions)	1,814,815,381	2,009,284,855	
30 Total liabilities and net assets/fund balances (see instructions) .	1,842,618,832	2,127,541,095		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,814,815,381
2 Enter amount from Part I, line 27a	2	-14,213,149
3 Other increases not included in line 2 (itemize) ▶ _____	3	333,541,628
4 Add lines 1, 2, and 3	4	2,134,143,860
5 Decreases not included in line 2 (itemize) ▶ _____	5	124,859,005
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,009,284,855

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a See Additional Data Table				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	145,106,855
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{	3	

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	1,679,899
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,679,899
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,679,899
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,672,680
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	7,219
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA, OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 990 .	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.MANDELFOUNDATION.ORG	13	Yes	
14	The books are in care of BRADLEY S SMITH Telephone no. (216) 875-6512			

Located at **1000 LAKESIDE AVE E CLEVELAND OH** ZIP+4 **441141117**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)		3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THEODORE SASSON	DIRECTOR OF PROGRAMS	318,333	4,546	
1000 LAKESIDE AVENUE E CLEVELAND, OH 441141117	40.0			
EVA HEINSTEIN	SR. RESEACH FELLOW	113,750	17,850	
1000 LAKESIDE AVENUE E CLEVELAND, OH 441141117	40.0			
LIANA BRODSKY	ASST. DIRECTOR	109,358	15,084	
1000 LAKESIDE AVENUE E CLEVELAND, OH 441141117	40.0			
SANDRA KLUK	PROG. ADMINISTRATOR	75,000	2,457	
1000 LAKESIDE AVENUE E CLEVELAND, OH 441141117	40.0			
JULIA FERRA	ASST. PROG. MGR	57,333	6,058	
1000 LAKESIDE AVENUE E CLEVELAND, OH 441141117	40.0			
Total number of other employees paid over \$50,000.				2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PARKWOOD TRUST COMPANY C/O PARKWOOD LLC 1000 LAKESIDE AVE CLEVELAND, OH 441141117	INVESTMENT ADVISORY	6,781,474
STEPHEN HOFFMAN C/O PARKWOOD LLC 1000 LAKESIDE AVE CLEVELAND, OH 441141117	CONSULTING	485,000
DANIEL PEKARSKY C/O PARKWOOD LLC 1000 LAKESIDE AVE CLEVELAND, OH 441141117	CONSULTING	199,733
MIRIAM BETH RAIDER-ROTH C/O PARKWOOD LLC 1000 LAKESIDE AVE CLEVELAND, OH 441141117	CONSULTING	103,699
KATHERINE G SIMON C/O PARKWOOD LLC 1000 LAKESIDE AVE CLEVELAND, OH 441141117	CONSULTING	65,900
Total number of others receiving over \$50,000 for professional services. ►		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	41,100,368
c	Fair market value of all other assets (see instructions).	1c	1,335,393,865
d	Total (add lines 1a, b, and c).	1d	1,376,494,233
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 	1e	424,999,741
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,376,494,233
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,647,413
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,355,846,820
6	Minimum investment return. Enter 5% of line 5.	6	67,792,341

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	67,792,341
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	1,679,899
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,679,899
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	66,112,442
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	66,112,442
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	66,112,442

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	60,533,350
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	60,533,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	60,533,350

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				66,112,442
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			44,836,080	
b Total for prior years: 2018, 2017, 2016				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 60,533,350				
a Applied to 2019, but not more than line 2a			44,836,080	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				15,697,270
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				50,415,172
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.	0			

Part XIV

- Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Inform

- Form
- 990-PF**
- (2020)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	55,753,990
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	110,203,115

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a <u>PROGRAM SERVICE REVENUE</u>						1,140
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14		20,167,914	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			14			
8 Gain or (loss) from sales of assets other than inventory	525990	19,663,758	18		125,443,097	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a <u>OTHER INVESTMENT INCOME</u>	525990	-3,942,362	14		2,698,234	
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). . .		15,721,396			148,309,245	1,140
13 Total. Add line 12, columns (b), (d), and (e).				13		164,031,781

[illegible]

Part XVII

	Yes	No
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1a(1)	No
1a(2)	No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ***** Signature of officer or trustee	2022-07-19 Date	***** Title
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May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	DAVID W PAGE		2022-05-30		P00642868
	Firm's name ▶ PARKWOOD LLC				Firm's EIN ▶
	Firm's address ▶ 1000 LAKESIDE AVE E CLEVELAND, OH 441141117				Phone no. (216) 875-6500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SHORT-TERM GAINS THROUGH PARTNERSHIPS	P		
LONG-TERM GAINS THROUGH PARTNERSHIPS	P		
SECTION 1231 GAINS THROUGH PARTNERSHIPS	P		
SECTION 1256 GAINS THROUGH PARTNERSHIPS	P		
PIMCO SHORT-TERM	P		
PIMCO SHORT-TERM	P	2016-04-04	2020-04-07
SALE OF ARTWORK	D		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,601,769			16,601,769
112,190,186			112,190,186
7,674,379			7,674,379
11,463,636			11,463,636
109,337,512		108,884,219	453,293
2,488		2,513	-25
18,488,167		21,764,550	-3,276,383

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			16,601,769
			112,190,186
			7,674,379
			11,463,636
			453,293
			-25
			-3,276,383

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BRADLEY S SMITH	ASSISTANT SECRETARY 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
MARK A MADEJA	COO, TREASURER & SECRETARY 20.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
STEPHEN H HOFFMAN	CHAIRMAN 5.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
JEHUDA REINHARZ	CEO & PRESIDENT 40.0	975,700	22,145	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
MALA GARG	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
ANNETTE HOCHSTEIN	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
RANDALL J KORACH	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
DAN A POLSTER	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
CHARLES H RATNER	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
JERRY SUE THORNTON	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
SCOTT S COWEN	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
MORRIS W OFFIT	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
RENEE CHELM	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				
ERIKA RUDIN-LURIA	TRUSTEE 1.0	0	0	0
1000 LAKESIDE AVE E CLEVELAND, OH 441141117				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING STREET CAMBRIDGE, MA 021381929	NONE	PC	PROJECT SUPPORT	789,173
AMERICAN COMMITTEE FOR THE WEIZMANN INST OF SCIENC 51 MADISON AVENUE NEW YORK, NY 10010	NONE	PC	GENERAL OPERATING SUPPORT	10,000
AMERICAN FRIENDS OF SHAALEI TORAH INC C/O SARAH B BISER 101 PARK AVENUE NEW YORK, NY 10178	NONE	PC	PROJECT SUPPORT	50,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF HEBREW UNIVERSITY 199 WATER STREET 11TH FLOOR NEW YORK, NY 10038	NONE	PC	PROJECT SUPPORT	50,000
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVENUE SUITE 920 NEW YORK, NY 10017	NONE	PC	PROJECT SUPPORT	75,000
AMERICAN RED CROSS 3747 EUCLID AVENUE CLEVELAND, OH 441152596	NONE	PC	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIKUR CHOLIM OF CLEVELAND 1845 SOUTH TAYLOR ROAD CLEVELAND HEIGHTS, OH 44118	NONE	PC	GENERAL OPERATING SUPPORT	25,000
BOYS AND GIRLS CLUBS OF NORTHEAST OHIO 6114 BROADWAY AVENUE CLEVELAND, OH 44127	NONE	PC	GENERAL OPERATING SUPPORT	7,000
BRANDEIS UNIVERSITY 415 SOUTH STREET MS WALTHAM, MA 024542728	NONE	PC	PROGRAM SUPPORT	49,500
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	ENDOWMENT FUNDING; PROJECT SUPPORT	1,030,700
CENTER FOR COMMUNITY SOLUTIONS 1501 EUCLID AVENUE SUITE 310 CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	2,500
CHILDREN'S MUSEUM OF CLEVELAND 3813 EUCLID AVENUE CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CIRCLE HEALTH SERVICES 12201 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	5,000
THE CITY MISSION 5310 CARNEGIE AVENUE CLEVELAND, OH 44103	NONE	PC	GENERAL OPERATING SUPPORT	100,000
CLEVELAND ANIMAL PROTECTIVE LEAGUE 1729 WILLEY AVENUE CLEVELAND, OH 44113	NONE	PC	GENERAL OPERATING SUPPORT	2,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND BOTANICAL GARDEN 11030 EAST BOULEVARD CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	2,500
CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVENUE CLEVELAND, OH 441955066	NONE	PC	ENDOWMENT FUNDING; GENERAL OPERATING SUPPORT; CAPITAL CAMPAIGN	5,005,000
CLEVELAND FOUNDATION 1422 EUCLID AVENUE SUITE 1300 CLEVELAND, OH 44115	NONE	PC	COVID-19 RAPID RESPONSE FUND SUPPORT	1,020,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND HEARING AND SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	5,000
CLEVELAND INSTITUTE OF ART 11610 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	PROGRAM SUPPORT	112,500
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BOULEVARD CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	2,500
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND JEWISH PUBLICATION COMPANY FOUNDATION 23880 COMMERCE PARK SUITE 1 BEACHWOOD, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT	164,000
CLEVELAND MUSEUM OF ART 11150 EAST BOULEVARD UNIVERSITY CIRCLE CLEVELAND, OH 441061797	NONE	PC	GENERAL OPERATING SUPPORT	50,000
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL UNIVERSITY CIRCLE CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	2,500
Total			▶ 3a	55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND NEIGHBORHOOD PROGRESS 11327 SHAKER BOULEVARD SUITE 500W CLEVELAND, OH 44104	NONE	PC	GENERAL OPERATING SUPPORT	235,000
CLEVELAND PUBLIC THEATRE 6415 DETROIT AVENUE CLEVELAND, OH 44102	NONE	PC	GENERAL OPERATING SUPPORT	1,000
CLEVELAND RESTORATION SOCIETY 3751 PROSPECT AVENUE CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	4,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND SIGHT CENTER PO BOX 1988 CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	2,500
CLEVELAND STATE UNIVERSITY 2121 EUCLID AVENUE UN 501 CLEVELAND, OH 441152214	NONE	PC	PROJECT SUPPORT	387,627
CLEVELAND ZOOLOGICAL SOCIETY 3900 WILDLIFE WAY CLEVELAND, OH 441093132	NONE	PC	GENERAL OPERATING SUPPORT	1,500
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE NOW GREATER CLEVELAND 1500 WEST 3RD STREET SUITE 125 CLEVELAND, OH 44113	NONE	PC	GENERAL OPERATING SUPPORT	10,000
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON 126 HIGH STREET BOSTON, MA 021102700	NONE	PC	PROJECT SUPPORT	50,000
CUYAHOGA COMMUNITY COLLEGE FOUNDATION 700 CARNEGIE AVENUE CLEVELAND, OH 441152878	NONE	PC	PROJECT SUPPORT	252,275
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIVERSITY CENTER OF NORTHEAST OHIO 3659 GREEN ROAD SUITE 220 CLEVELAND, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT; PROJECT SUPPORT	13,500
DOMESTIC VIOLENCE & CHILD ADVOCACY CENTER PO BOX 5466 CLEVELAND, OH 44101	NONE	PC	GENERAL OPERATING SUPPORT	7,000
ECONOMIC GROWTH FOUNDATION 1240 HURON ROAD SUITE 300 CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION CENTER - CLEVELAND 6815 EUCLID AVENUE SUITE 306 CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	1,500
FRIENDS OF BREAKTHROUGH 3615 SUPERIOR SUITE 3103A CLEVELAND, OH 44114	NONE	PC	PROJECT SUPPORT	220,846
FREIDNS OF RECREATION INC 251 ROYAL PALM WAY SUITE 400 PALM BEACH, FL 33480	NONE	PC	ENDOWMENT FUNDING	240,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRIENDS OF UNITED HATZALAH 208 EAST 51ST STREET SUITE 303 NEW YORK, NY 10022	NONE	PC	PROJECT SUPPORT	100,000
THE GATHERING PLACE 23300 COMMERCE PARK CLEVELAND, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT	15,000
GREAT LAKES SCIENCE CENTER 601 ERIESIDE AVENUE CLEVELAND, OH 44114	NONE	PC	GENERAL OPERATING SUPPORT	2,500
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER CLEVELAND FOOD BANK INC 15500 SOUTH WATERLOO CLEVELAND, OH 44110	NONE	PC	GENERAL OPERATING SUPPORT	1,060,000
GREATER CLEVELAND VOLUNTEERS 4415 EUCLID AVENUE SUITE 200 CLEVELAND, OH 441033758	NONE	PC	GENERAL OPERATING SUPPORT	2,000
GREATER NEW ORLEANS FOUNDATION 919 ST CHARLES AVENUE NEW ORLEANS, LA 70130	NONE	PC	GENERAL OPERATING SUPPORT	50,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GROSS SCHECHTER DAY SCHOOL 27601 FAIRMOUNT BLVD PEPPER PIKE, OH 441244614	NONE	PC	GENERAL OPERATING SUPPORT	10,000
GROW DAT YOUTH FARM1 PALM DRIVE NEW ORLEANS, LA 70124	NONE	PC	GENERAL OPERATING SUPPORT	1,000
HEBREW ACADEMY OF CLEVELAND 1860 SOUTH TAYLOR ROAD CLEVELAND, OH 44118	NONE	PC	GENERAL OPERATING FUND; CAPITAL CAMPAIGN	4,510,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW FREE LOAN ASSOCIATION OF NORTHEAST OHIO 23300 CHAGRIN BOULEVARD SUITE 204 BEACHWOOD, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT	24,500
HUNGER NETWORK OF GREATER CLEVELAND 4415 EUCLID AVENUE SUITE 100 CLEVELAND, OH 44103	NONE	PC	GENERAL OPERATING SUPPORT	5,000
IDEASTREAM1375 EUCLID AVENUE CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAEL NATURE AND HERITAGE FOUNDATION OF AMERICA 5 COLD HILL SOUTH SUITE 270 MENDHAM, NJ 07945	NONE	PC	PROJECT SUPPORT	30,000
JERUSALEM FOUNDATION INC 420 LEXINGTON AVENUE NEW YORK, NY 10170	NONE	PC	PROJECT SUPPORT	500,000
JEWISH COMMUNITY CENTER OF GREATER BOSTON 333 NAHANTON STREET NEWTON CENTRE, MA 02459	NONE	PC	PROJECT SUPPORT	50,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTERS ASSOCIATION 520 EIGHTH AVENUE NEW YORK, NY 10018	NONE	PC	GENERAL OPERATING SUPPORT	450,000
JEWISH FAMILY SERVICE ASSOCIATION 29125 CHAGRN BLVD PEPPER PIKE, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT; PROJECT SUPPORT	22,500
JEWISH FEDERATION OF CLEVELAND 25701 SCIENCE PARK DRIVE CLEVELAND, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT; PROJECT SUPPORT	182,250
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF DELAWARE 101 GARDEN OF EDEN ROAD WILMINGTON, DE 19803	NONE	PC	PHILANTHROPIC FUND FUNDING	55,000
JEWISH FEDERATION OF GREATER ATLANTA 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	PC	PROJECT SUPPORT	60,000
JEWISH FEDERATION OF GREATER NEW ORLEANS 3747 W ESPLANADE AVENUE METAIRIE, LA 70002	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF METROPOLITAN CHICAGO 30 SOUTH WELLS STREET CHICAGO, IL 60606	NONE	PC	PROJECT SUPPORT	100,000
JEWISH FEDERATION OF PALM BEACH COUNTY 1 HARVARD CIRCLE SUITE 100 WEST PALM BEACH, FL 33409	DONE	PC	PROJECT SUPPORT DEVELOPMENT	162,500
JEWISH FEDERATIONS OF NORTH AMERICA 25 BROADWAY SUITE 1700 NEW YORK, NY 100041010	NONE	PC	PROJECT SUPPORT; FUNDING OF SPECIAL FUND IN ISRAEL TO DEAL WITH COVID-19 CRISIS	7,850,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET NEW YORK, NY 10001	NONE	PC	PROGRAM SUPPORT	150,000
JEWISH HOME LIFE COMMUNITIES INC 3150 HOWELL MILL ROAD ATLANTA, GA 30327	NONE	PC	GENERAL OPERATING SUPPORT	40,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE	PC	GENERAL OPERATING SUPPORT	25,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSEPH AND FLORENCE MANDEL JEWISH DAY SCHOOL 26500 SHAKER BOULEVARD BEACHWOOD, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT	10,000
JUNIOR ACHEIVEMENT OF GREATER CLEVELAND INC 1422 EUCLID AVENUE SUITE 952 CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	1,000
LEONARD AND SUSAN FUCHS MIZRACHI SCHOOL 26600 SHAKER BLVD BEACHWOOD, OH 44122	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUTHERAN METROPOLITAN MINISTRY 4515 SUPERIOR AVE CLEVELAND, OH 441133102	NONE	PC	GENERAL OPERATING SUPPORT; PROJECT SUPPORT	30,000
MANDEL FOUNDATION - ISRAEL PO BOX 4556 JERUSALEM 9104402 IS	NONE	PF	ANNUAL OPERATING BUDGET	6,881,023
MANDEL SCHOOL FOR EDUCATIONAL LEADERSHIP PO BOX 10613 JERUSALEM 9110501 IS	NONE	PF	ANNUAL OPERATING SUPPORT	17,783,250
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAY DUGAN CENTER 4115 BRIDGE AVE CLEVELAND, OH 44113	NONE	PC	GENERAL OPERATING SUPPORT	2,500
MEDWISH INTERNATIONAL PO BOX 10789 CLEVELAND, OH 44110	NONE	PC	GENERAL OPERATING SUPPORT	2,000
MIDTOWN CLEVELAND INC 5000 EUCLID AVENUE SUITE 100 CLEVELAND, OH 441033752	NONE	PC	GENERAL OPERATING SUPPORT; PROJECT SUPPORT	187,500
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONTEFIORE FOUNDATION ONE DAVID N MYERS PARKWAY BEACHWOOD, OH 441221101	NONE	PC	GENERAL OPERATING SUPPORT	75,000
MT SINAI HEALTH CARE FOUNDATION 11000 EUCLID AVENUE 3RD FLOOR ALLEN MEMORIAL MED LIBRARY BLDG CLEVELAND, OH 44106	NONE	PC	PROJECT SUPPORT	1,000,000
MUSEUM OF CONTEMPORARY ART CLEVELAND 11400 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF THE AMERICAN REVOLUTION 101 SOUTH THIRD STREET PHILADELPHIA, PA 19106	NONE	PC	GENERAL OPERATING SUPPORT	25,000
MUSEUM OF THE SOUTHERN JEWISH EXPERIENCE PO BOX 15071 NEW ORLEANS, LA 70175	NONE	PC	GENERAL OPERATING SUPPORT	18,000
MUSIC SETTLEMENT 11125 MAGNOLIA DRIVE CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT	1,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSICAL ARTS ASSOCIATION 11001 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	GENERAL OPERATING SUPPORT; CAPITAL CAMPAIGN	1,025,000
NETWORK FOR RESEARCH IN JEWISH EDUCATION 4613 N UNIVERSITY DRIVE 348 CORAL SPRINGS, FL 33067	NONE	PC	PROJECT SUPPORT	25,000
NEW ORLEANS MUSEUM OF ART 1 COLLINS DIBOLL CIRCLE NEW ORLEANS, LA 70124	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NONPROFIT FINANCE FUND 5 HANOVER SQUARE 9TH FLOOR NEW YORK, NY 10004	NONE	PC	PROJECT SUPPORT	62,500
OHIO FOUNDATION OF INDEPENDENT COLLEGES INC 250 EAST BROAD STREET SUITE 1700 COLUMBUS, OH 432153722	NONE	PC	GENERAL OPERATING SUPPORT	1,500
POSSE FOUNDATION 14 WALL STREET SUITE 8A-60 NEW YORK, NY 10005	NONE	PC	GENERAL OPERATING SUPPORT	1,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRO BONO PUBLICO FOUNDATION PO BOX 531024 NEW ORLEANS, LA 70153	NONE	PC	GENERAL OPERATING SUPPORT	1,000
PUBLIC MEDIA NEW JERSEY 825 EIGHT AVENUE NEW YORK, NY 10019	NONE	PC	PROJECT SUPPORT	50,000
RAINEY INSTITUTE 1766 EAST 55TH STREET CLEVELAND, OH 44103	NONE	PC	GENERAL OPERATING SUPPORT	1,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RECOVERY RESOURCES 3950 CHESTER AVENUE CLEVELAND, OH 44114	NONE	PC	GENERAL OPERATING SUPPORT	5,000
RIP MEDICAL DEBT 80 THEODORE FREMD AVENUE RYE, NY 10580	DONE	PC	GENERAL OPERATING SUPPORT	10,000
THE SALVATION ARMY 2507 EAST 22ND STREET CLEVELAND, OH 441153202	NONE	PC	PROJECT SUPPORT	65,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHOES AND CLOTHES FOR KIDS 3500 LORAIN AVE SUITE 301 CLEVELAND, OH 44113	NONE	PC	GENERAL OPERATING SUPPORT	2,000
SPACE GALLERY538 CONGRESS STREET PORTLAND, ME 04101	NONE	PC	PROJECT SUPPORT	10,000
ST GABRIEL CHURCH 9925 JOHNNYCAKE RIDGE ROAD MENTOR, OH 44060	NONE	PC	PROJECT SUPPORT	2,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRUGGLE TO SAVE ETHIOPIAN JEWRY INC 459 CPUMBUS AVENUE SUITE 316 NEW YORK, NY 10024	NONE	PC	PROJECT SUPPORT	150,000
THE TEMPLE - TIFERETH ISRAEL 26000 SHAKER BOULEVARD BEACHWOOD, OH 44122	NONE	PC	PROGRAM SUPPORT	60,000
TOWARDS EMPLOYMENT 1255 EUCLID AVENUE SUITE 300 CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TULANE UNIVERSITY218 GIBSON HALL NEW ORLEANS, LA 70118	NONE	PC	GENERAL OPERATING SUPPORT; PROJECT SUPPORT	37,500
UNITED BLACK FUND OF GREATER CLEVELAND INC 1621 EUCLID AVENUE SUITE 1200 CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	2,500
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND, OH 44115	NONE	PC	GENERAL OPERTAING SUPPORT; CAPITAL CAMPAIGN	2,162,750
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY CIRCLE INCORPORATED 10831 MAGNOLIA DRIVE UNIVERSITY CIRCLE CLEVELAND, OH 441061887	NONE	PC	GENERAL OPERATING SUPPORT	7,500
UNIVERSITY HOSPITALS HEALTH SYSTEM 11100 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PC	PROJECT SUPPORT	50,000
UNIVERSITY SETTLEMENT 4800 BROADWAY AVE CLEVELAND, OH 44127	NONE	PC	PROJECT SUPPORT	10,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEBER SCHOOL6751 ROSWELL ROAD ATLANTA, GA 303282501	NONE	PC	PROJECT SUPPORT	15,000
WESTERN RESERVE FIRE MUSEUM AT CLEVELAND 310 CARNEGIE AVENUE CLEVELAND, OH 44115	NONE	PC	GENERAL OPERATING SUPPORT	2,000
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND, OH 44106	NONE	PC	CAPITAL CAMPAIGN	246,500
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA DERECH HATORAH 1508 WARRENSVILLE CENTER ROAD CLEVELAND HEIGHTS, OH 44121	NONE	PC	GENERAL OPERATING SUPPORT	10,000
YOUTH OPPORTUNITIES UNLIMITED 1255 EUCLID AVENUE SUITE 310 CLEVELAND, OH 441151819	NONE	PC	GENERAL OPERATING SUPPORT	2,500
YWCA OF CLEVELAND 4019 PROSPECT AVENUE CLEVELAND, OH 44103	NONE	PC	GENERAL OPERATING SUPPORT AND PROJECT SUPPORT	102,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISCELLANEOUS CHARITIES THROUGH CHESTER CAPITAL 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	1,608
MISC CHARITIES THROUGH FOUNDATION INVESTMENTS 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	14,977
MISCELLANEOUS CHARITIES THROUGH LAKESIDE PARTNERS 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	1,960
Total			▶ 3a	55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISCELLANEOUS CHARITIES THROUGH MANBRO II LP 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	562
MISCELLANEOUS CHARITIES THROUGH MANBRO PE II LP 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NON	PC	GENERAL	4
MISCELLANEOUS CHARITIES THROUGH MANBRO PE III LP 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	1,083
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISCELLANEOUS CHARITIES THROUGH MANBRO PE IV LLC 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	53,775
MISCELLANEOUS CHARITIES THROUGH MANBRO RE I LP 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	2
MISCELLANEOUS CHARITIES THROUGH MANBRO RE II LP 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	152
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISCELLANEOUS CHARITIES THROUGH MANBRO RE III LLC 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	79
MISCELLANEOUS CHARITIES THROUGH MANBRO RE IV LLC 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	NONE	PC	GENERAL	622
MISC CHARITIES THROUGH SIMON CHARITABLE PRIVATE 1000 LAKESIDE AVENUE E CLEVELAND, OH 441141117	NONE	PC	GENERAL	149
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISC CHARITIES THROUGH RESERVOIR CAPITAL PARTNERS 767 FIFTH AVENUE 33RD FLOOR NEW YORK, NY 10153	NONE	PC	GENERAL	1
ROLLINBUCKEYEZ FOUNDATION 2119 BRANDYWINE DRIVE EUCLID, OH 44143	NONE	PC	PROGRAM RELATED EXPENSES	5,000
FOOD DEPOT TO HEALTH 1051 WINSTON SOUTH EUCLID, OH 44121	NONE	PC	PROGRAM RELATED EXPENSES	5,000
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RECESS CLEVELAND 2400 ORANGE AVENUE 6462 CLEVELAND, OH 44101	NONE	PC	PROGRAM RELATED EXPENSES	5,000
BESSIES ANGELS INC 17017 MILES ROAD CLEVELAND, OH 44128	NONE	PC	PROGRAM RELATED EXPENSES	5,000
HASANI MANAGEMENT INC 12207 SUMMERLAND AVENUE CLEVELAND, OH 44111	NONE	PC	PROGRAM RELATED EXPENSES	1,775
Total ▶ 3a				55,753,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JULIA DE BURGOS CULTURAL ARTS CENTER 2800 ARCHWOOD AVENUE CLEVELAND, OH 44109	NONE	PC	PROGRAM RELATED EXPENSES	5,000
CYNTHIA TROTTER 1128 EAST 98TH STREET CLEVELAND, OH 44108	NONE	I	PROGRAM RELATED EXPENSES	2,847
Total ▶ 3a				55,753,990

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TY 2020 All Other Program Related Investments Schedule			
Name: JACK JOSEPH & MORTON MANDEL FOUNDATION			
EIN: 34-6546418			
All Other Program Related Investments Schedule			
Category			Amount
NONE			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: JACK JOSEPH & MORTON MANDEL FOUNDATION

EIN: 34-6546418

TY 2020 Investments - Other Schedule

Name: JACK JOSEPH & MORTON MANDEL FOUNDATION
EIN: 34-6546418

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
299 CREDIT FINANCE HLDGS LLC		72,698	72,698
ABLECO LLC		122,497	122,497
CHESTER CAPITAL LP		63,281,122	63,281,122
COLONY INVESTORS IV LP		1,660	1,660
COURTLAND ASSOCIATES LP		2,026	2,026
DEERFIELD PRIV DESIGN FD II LP		354,693	354,693
DELMAN ASSOCIATES LP		22,504	22,504
EUCLID PARTNERS I LP		34,965,100	34,965,100
FARALLON CAPITAL PARTNERS LP		1,411,140	1,411,140
FIO PE LLC		23,847,262	16,901,827
FIO RE LLC		4,180,032	2,966,245
FOUNDATION INVESTMENTS OF OHIO		621,531,745	335,076,635
IRONWOOD MFG FUND - SI II LP		901,756	901,756
LAKESIDE PARTNERS I LP		16,054,107	16,054,107
LANDMARK CO-INVEST PARTNERS IX		152,894	152,894
LONE STAR FUND III (U.S.) LP		46,319	46,319
MANBRO ENERGY CORPORATION		1,000,027	832,028
MANBRO II LP		240,650	240,650
MANBRO III LP		18,665	18,665
MANBRO PE I LP		896,678	556,561
MANBRO PE II LP		3,050,743	1,792,362
MANBRO PE III LLC		22,306,331	13,353,193
MANBRO PE IV LLC		312,534,910	169,974,080
MANBRO RE I LP		3,883	2,417
MANBRO RE II LP		6,507,350	3,998,493
MANBRO RE III LLC		7,748,029	4,908,165
MANBRO RE IV LLC		34,299,430	19,063,224
NEW CENTURY HOLDINGS XI LP		295,496	295,496
PE ISRAEL		21,870,829	21,870,829
PIMCO SHORT TERM		101,388	101,388

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RESERVOIR CAP PTNRS (CAYMAN)		308,803	308,803
SCULPTOR OVERSEAS FUND LTD		333	333
SIMON CHARITABLE PRIVATE LLC		870,267,063	798,992,956
TPG PARTNERS III LP		0	0
VANGUARD FIXED INCOME		24,117,021	24,117,021
WARBURG PINCUS INT'L PARTNERS		0	0

TY 2020 Legal Fees Schedule

Name: JACK JOSEPH & MORTON MANDEL FOUNDATION

EIN: 34-6546418

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	14,588			4,840

TY 2020 Other Assets Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK	52,803	53,303	53,303
DEPOSITS	9,250	9,250	9,250
JCRIF LOAN FUND	0	8,000,000	8,000,000
DONATED ARTWORK TO BE SOLD	0	135,475	135,475

TY 2020 Other Decreases Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418

Description	Amount
NON DEDUCTIBLE EXPENSES	143,736
BOOK/TAX DIFFERENCES	124,715,269

TY 2020 Other Expenses Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS	13,333	13,333	13,333	
TRUSTEE FEES	6,781,474	6,781,474	6,781,474	
OTHER DED. THRU PARTNERSHIPS	18,434,180	18,434,180	18,434,180	
MISCELLANEOUS EXPENSES	5,942			5,942
OFFICE EXPENSE	25,339			24,495
TRAINING/PROF DEVELOPMENT	815			815
INSURANCE	-2,498			-2,498

TY 2020 Other Income Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY INCOME THRU PARTNERSHIPS	-1,424,058	-1,424,058	-1,424,058
RENTAL INCOME THRU PARTNERSHIPS	-3,298,436	-3,298,436	-3,298,436
OTHER PORTFOLIO INCOME THRU PARTNERSHIPS	381,498	381,498	381,498
OTHER INCOME THRU PARTNERSHIPS	2,720,431	2,720,431	2,720,431
ROYALTY INCOME THRU PARTNERSHIPS	256,548	256,548	256,548
ADJUST FOR UBTI - NOT TAXABLE		-15,721,396	-15,721,396
STATE TAX REFUNDS	113,089		
PROGRAM SERVICE REVENUE	1,140		
NET OIL & GAS INCOME	-1,659	-1,659	-1,659
CREDIT CARD POINTS REDEMPTION	8,407		
LEGAL SETTLEMENT PROCEEDS	52	52	52

TY 2020 Other Increases Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418**Other Increases Schedule**

Description	Amount
TAX EXEMPT INCOME	5,204,287
UNREALIZED GAIN/LOSS	328,337,341

TY 2020 Other Liabilities Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418

Description	Beginning of Year - Book Value	End of Year - Book Value
JCRIF LOAN FUND	0	8,000,000
INTEREST PAYABLE	0	13,690

TY 2020 Other Professional Fees Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	2,074,930			2,060,664
INDEPENDENT CONTRACTORS	82,407			64,548
PAYROLL SERVICES	2,860			2,860
OTHER PROFESSIONAL FEES	186,298			187,138

TY 2020 Reduction Explanation Statement

Name: JACK JOSEPH & MORTON MANDEL FOUNDATION

EIN: 34-6546418

Explanation: DISCOUNTS TAKEN FOR ILLIQUIDITY, RESTRICTIONS, AND LACK OF MARKETABILITY BASED ON VALUATION. AVG FMV OF FOUNDATION INVESTMENTS OF OHIO 492,899,978 DISCOUNTED VALUE - FOUNDATION INVESTMENTS OF OHIO -277,116,370 AVG FMV OF SIMON CHARITABLE PRIVATE LLC 749,288,360 DISCOUNTED VALUE - SIMON CHARITABLE PRIVATE LLC -699,327,488 AVG FMV OF MANBRO PE I LP 1,875,565 DISCOUNTED VALUE - MANBRO PE I LP -1,197,218 AVG FMV OF MANBRO PE II LP 3,177,383 DISCOUNTED VALUE - MANBRO E II LP -1,931,600 AVG FMV OF MANBRO PE III LP 24,526,330 DISCOUNTED VALUE - MANBRO PE III LP -15,151,485 AVG FMV FIO PE LLC 1,092,372 DISCOUNTED VALUE - FIO PE LLC -774,961 AVG FMV MANBRO PE IV LLC 285,822,976 DISCOUNTED VALUE - MANBRO PE IV LLC -158,960,799 AVG FMV MANBRO RE I LP 3,467 DISCOUNTED VALUE - MANBRO RE I LP -2,238 AVG FMV MANBRO RE II LP 7,258,583 DISCOUNTED VALUE - MANBRO RE II LP -4,592,396 AVG FMV MANBRO RE III LP 7,872,251 DISCOUNTED VALUE - MANBRO RE III LP -4,951,636 AVG FMV MANBRO RE IV LLC 34,311,833 DISCO

**TY 2020 Substantial Contributors
Schedule****Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418**Name****Address**

ESTATE OF MORTON L MANDEL

1000 LAKESIDE AVENUE E
CLEVELAND, OH 44114

TY 2020 Taxes Schedule**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL & STATE UBIT TAX	1,085,575			
FILING FEES	3,623			3,623
STATE TAXES THRU PARTNERSHIPS	204,546	204,546	204,546	
FEDERAL EXCISE TAX	925,270			
PAYROLL TAXES	79,676			79,676

TY 2020 TransfersToControlledEntities**Name:** JACK JOSEPH & MORTON MANDEL FOUNDATION**EIN:** 34-6546418

Name	US / Foreign Address	EIN	Description	Amount
FOUNDATION INVESTMENTS OF OHIO LTD	1000 LAKESIDE AVE E CLEVELAND, OH 441141117	34-1833710	NO TRANSFERS WERE MADE; CONTROLLED ENTITY IS NOT AN EXCESS BUSINESS HOLDING	0
SIMON CHARITABLE PRIVATE LLC	1000 LAKESIDE AVE E CLEVELAND, OH 441141117	20-3948257	NO TRANSFERS WERE MADE; CONTROLLED ENTITY IS NOT AN EXCESS BUSINESS HOLDING	0
Total				0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491202001052	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047
					2020
Name of the organization JACK JOSEPH & MORTON MANDEL FOUNDATION				Employer identification number 34-6546418	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JACK JOSEPH & MORTON MANDEL FOUNDATIONEmployer identification number
34-6546418**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF MORTON L MANDEL 1000 LAKESIDE AVENUE E CLEVELAND, OH 44114	 \$ 21,900,025	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization JACK JOSEPH & MORTON MANDEL FOUNDATION	Employer identification number 34-6546418
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	187 PIECES OF ARTWORK	\$ 21,900,025	2020-11-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

JACK, JOSEPH & MORTON MANDEL FOUNDATION
FEIN: 34-6546418
Tax Year: 12/31/2020

The following statement is attached to and made a part of form 990-PF

The return is being amended to remove the deduction for foreign taxes in conjunction with the amending of the 990-T to claim the foreign tax credit. Changes were made to the following:

Form 990-PF, Part I, col. a to c, Line 18, 24, 26, 27b – Removed the deduction for foreign taxes
Form 990-PF, Part VI, Line 1, 3 and 5 – Increased tax from loss of deduction for foreign taxes
Form 990-PF, Part VI, Line 8 – Removed penalty paid with previous return
Form 990-PF, Part VI, Line 9 – Increased tax and penalty for loss of deduction for foreign taxes