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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation  
THE SUTOWSKI FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)  
9301 ALLEN DRIVE

City or town, state or province, country, and ZIP or foreign postal code  
VALLEY VIEW, OH 44125

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  $\blacktriangleright$  \$ 2,697,504

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

A Employer identification number  
34-1501376

B Telephone number (see instructions)  
(216) 524-9700

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here..... ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . .			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities . . .	61,079	61,079	
	5a Gross rents . . . . .			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	53,492		
	b Gross sales price for all assets on line 6a 575,335			
	7 Capital gain net income (from Part IV, line 2) . . .		53,492	
	8 Net short-term capital gain . . . . .			
	9 Income modifications . . . . .			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	114,571	114,571		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	40,000	20,000	20,000
	14 Other employee salaries and wages . . . . .			
	15 Pension plans, employee benefits . . . . .	3,060	1,530	1,530
	16a Legal fees (attach schedule) . . . . .			
	b Accounting fees (attach schedule) . . . . .	5,770	2,885	2,885
	c Other professional fees (attach schedule) . . . . .	2,647	2,647	0
	17 Interest . . . . .			
	18 Taxes (attach schedule) (see instructions) . . .	1,562	1,562	0
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy . . . . .			
	21 Travel, conferences, and meetings . . . . .			
	22 Printing and publications . . . . .			
	23 Other expenses (attach schedule) . . . . .	16,036	16,036	0
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	69,075	44,660	24,415
	25 Contributions, gifts, grants paid . . . . .	137,700		137,700
26 Total expenses and disbursements. Add lines 24 and 25	206,775	44,660	162,115	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-92,204		
	b Net investment income (if negative, enter -0-)		69,911	
c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .		-7	-7
	<b>2</b> Savings and temporary cash investments . . . . .	221,019	163,008	163,008
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,989,896	1,981,171	1,981,171
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	229,597	259,597	259,597
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	348,506	293,735	293,735
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ 1,217 Less: accumulated depreciation (attach schedule) ▶ _____ 1,217			
<b>15</b> Other assets (describe ▶ _____)				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,789,018	2,697,504	2,697,504	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	2,789,018	2,697,504	
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	2,789,018	2,697,504	
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	2,789,018	2,697,504		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,789,018
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-92,204
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	690
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,697,504
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	2,697,504

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-9,994
b			47,325
c			16,161
d			
e			

<b>2</b>	Capital gain net income or (net capital loss)	<div style="display: inline-block; vertical-align: middle;"> <div style="font-size: 2em; vertical-align: middle;">{</div> <div style="display: inline-block; vertical-align: middle; text-align: left;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="font-size: 2em; vertical-align: middle;">}</div> </div>	<b>2</b>	53,492
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="display: inline-block; vertical-align: middle;"> <div style="font-size: 2em; vertical-align: middle;">{</div> <div style="display: inline-block; vertical-align: middle; text-align: left;">           . . . . .         </div> <div style="font-size: 2em; vertical-align: middle;">}</div> </div>	<b>3</b>	

<b>1</b> Reserved									
<b>(a)</b> Reserved		<b>(b)</b> Reserved		<b>(c)</b> Reserved		<b>(d)</b> Reserved			
<b>2</b> Reserved . . . . .						<b>2</b>			
<b>3</b> Reserved. . . . .						<b>3</b>			
<b>4</b> Reserved . . . . .						<b>4</b>			
<b>5</b> Reserved . . . . .						<b>5</b>			
<b>6</b> Reserved . . . . .						<b>6</b>			
<b>7</b> Reserved . . . . .						<b>7</b>			
<b>8</b> Reserved , . . . . .						<b>8</b>			

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Reserved.	<b>1</b>	972
<b>c</b>	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2.	<b>3</b>	972
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-.	<b>5</b>	972
<b>6</b>	Credits/Payments:		
<b>a</b>	2020 estimated tax payments and 2019 overpayment credited to 2020	<b>6a</b>	3,394
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	0
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d.	<b>7</b>	3,394
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .	<b>10</b>	2,422
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2021 estimated tax</b> 2,422 <b>Refunded</b>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>Yes</b>	<b>No</b>
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		<b>No</b>
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year?	<b>1c</b>		<b>No</b>
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. <b>(2)</b> On foundation managers.			
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.			
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		<b>No</b>
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>		<b>No</b>
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>		<b>No</b>
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>		
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		<b>No</b>
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	<b>Yes</b>	
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	<b>Yes</b>	
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see instructions) OH			
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	<b>Yes</b>	
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	<b>9</b>		<b>No</b>
<b>10</b>	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		<b>No</b>

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>JUDIE DELANEY</u> Telephone no. ► <u>(216) 524-9700</u>			

Located at ► 9301 ALLEN DRIVE VALLEY VIEW OHZIP+4 ► 44125

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <b>15</b>		
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . . 	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . If "Yes" to 6b, file Form 8870.		<b>6b</b>	<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
<b>(a)</b> Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . . 				<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> THE SUTOWSKI FOUNDATION ENGAGED IN NO DIRECT CHARITABLE ACTIVITIES DURING 2020	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> THE SUTOWSKI FOUNDATION ENGAGED IN NO PROGRAM-RELATED INVESTMENTS DURING 2020	0
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,705,638
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	217,899
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,923,537
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,923,537
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	43,853
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,879,684
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	143,984

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	143,984
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	972
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	972
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	143,012
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	143,012
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	143,012

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	162,115
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	162,115
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	162,115

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				143,012
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .				
<b>b</b> From 2016. . . . .	2,425			
<b>c</b> From 2017. . . . .	13,745			
<b>d</b> From 2018. . . . .				
<b>e</b> From 2019. . . . .	8,194			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	24,364			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ► \$ 162,115				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount. . . . .				143,012
<b>e</b> Remaining amount distributed out of corpus	19,103			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,467			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a. . . . .	43,467			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .	2,425			
<b>b</b> Excess from 2017. . . . .	13,745			
<b>c</b> Excess from 2018. . . . .				
<b>d</b> Excess from 2019. . . . .	8,194			
<b>e</b> Excess from 2020. . . . .	19,103			

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	

<b>b</b> 85% of line 2a . . . . .					
-----------------------------------	--	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
--	--	--	--	--	--

<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities				
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<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . .					
--	--	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets . . . . .					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .						
---	--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income					
-----------------------------	--	--	--	--	--

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	137,700
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	0

Enter gross amounts unless otherwise indicated.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions:				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-07-23	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below  
 (see instr.) ☒ **Yes** ☐ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	DANIEL HURSH		2021-07-23		P00179552
	Firm's name ▶ PLANTE & MORAN PLLC				Firm's EIN ▶ 38-1357951
	Firm's address ▶ 1111 SUPERIOR AVE SUITE 1250 CLEVELAND, OH 44114				Phone no. (216) 523-1010

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**


<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
JUDIE DELANEY	PRESIDENT 33.00	40,000	0	0
9301 ALLEN DRIVE VALLEY VIEW, OH 44125				
ROBB SCHERLER	TRUSTEE 0.00	0	0	0
9301 ALLEN DRIVE VALLEY VIEW, OH 44125				
RANDY SCHERLER	SECRETARY 0.00	0	0	0
9301 ALLEN DRIVE VALLEY VIEW, OH 44125				
PATRICIA SCHERLER	TRUSTEE 0.00	0	0	0
9301 ALLEN DRIVE VALLEY VIEW, OH 44125				
ROY SCHERLER	VICE-PRESIDENT 0.00	0	0	0
9301 ALLEN DRIVE VALLEY VIEW, OH 44125				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AKRON CHILDREN'S HOSPITAL FOUNDATION ONE PERKINS SQ AKRON, OH 44308		PC	GENERAL PROGRAM SUPPORT	25,000
AUTISM SOCIETY OF GREATER AKRON 701 S MAIN ST AKRON, OH 44311		PC	GENERAL PROGRAM SUPPORT	5,000
ETERNAL WORD TELEVISION NETWORK 5817 OLD LEEDS ROAD IRONDALE, AL 35210		PC	GENERAL PROGRAM SUPPORT	2,000
<b>Total . . . . . ▶ 3a</b>				137,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HIGHLAND FOUNDATION PO BOX 415 SHARON CENTER, OH 44274		PC	GENERAL PROGRAM SUPPORT	20,700
JESUIT RETREAT HOUSE 5629 STATE ROAD PARMA, OH 44134		PC	GENERAL PROGRAM SUPPORT	5,000
JOHN CARROLL UNIVERSITY FOR JEAN SUTOWSKI ENDOWED SCHOLARSHIP FUND 1 JOHN CARROL BLVD UNIVERSITY HEIGHTS, OH 44118		PC	GENERAL PROGRAM SUPPORT	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				137,700



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST HILARY PARISH FOUNDATION 2750 WEST MARKET ST FAIRLAWN, OH 44333		PC	GENERAL PROGRAM SUPPORT	10,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105		PC	GENERAL PROGRAM SUPPORT	5,000
VICTORY GALLOP 1745 N HAMETOWN RD AKRON, OH 44333		PC	GENERAL PROGRAM SUPPORT	5,000
<b>Total . . . . . ▶ 3a</b>				137,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WALSH JESUIT HIGH SCHOOL 4550 WYOGA LAKE RD CUYAHOGA FALLS, OH 44224		PF	GENERAL PROGRAM SUPPORT	30,000
<b>Total</b> . . . . .  <b>3a</b>				137,700

**TY 2020 Accounting Fees Schedule****Name:** THE SUTOWSKI FOUNDATION**EIN:** 34-1501376

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	5,770	2,885		2,885

**TY 2020 Investments Corporate Bonds Schedule****Name:** THE SUTOWSKI FOUNDATION**EIN:** 34-1501376**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
FUNDS MFO PIMCO FDS PAC INVT MGMT SER HIGH YIELD FD INSTL CL (PHIYX)	259,597	259,597

**TY 2020 Investments Corporate Stock Schedule**

**Name:** THE SUTOWSKI FOUNDATION  
**EIN:** 34-1501376

**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES, COMMON STOCK, NO PAR (ABT)	4,143	4,143
ACCENTURE PLC SHS CL A NEW (ACN)	2,500	2,500
ADOBE SYS INC COM (ADBE)	3,774	3,774
ALPHABET INC CAPITAL STOCK USD0.001 CL A (GOOGL)	1,433	1,433
ALTRIA GROUP INC COM (MO)	1,969	1,969
AMAZON COM INC COM (AMZN)	4,000	4,000
AMGEN INC COMMON STOCK (AMGN)	2,853	2,853
APPLE INC COM STK (AAPL)	813	813
APPLIED MATERIALS, INC., COMMON STOCK, (AMAT)	1,781	1,781
BERKSHIRE HATHAWAY INC-CL B (BRK/B)	1,584	1,584
CISCO SYSTEMS INC COMMON STOCK (CSCO)	3,028	3,028
CITIGROUP INC COM NEW COM NEW (C)	3,011	3,011
COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A (CTSH)	2,670	2,670
CUMMINS INC (CMI)	1,901	1,901
DELL TECHNOLOGIES INC COM USD0.01 CL C WI COMMON STOCK (DELL)	1,515	1,515
EBAY INC COM USD0.001 (EBAY)	2,304	2,304
ELECTRONIC ARTS COM STOCK (EA)	2,031	2,031
ELI LILLY & CO COM (LLY)	2,580	2,580
EXELON CORP COM (EXC)	2,899	2,899
FACEBOOK INC COM USD0.000006 CL 'A' (FB)	4,945	4,945
GENERAL MILLS INC COM (GIS)	2,075	2,075
GOLDMAN SACHS GROUP INC COM (GS)	2,450	2,450
HOME DEPOT INC., COMMON STOCK, \$.05 PAR (HD)	2,689	2,689
INTEL CORP COM (INTC)	2,604	2,604
INTERNATIONAL BUSINESS MACHS CORP COM (IBM)	3,573	3,573
JOHNSON & JOHNSON COM USD1 (JNJ)	5,426	5,426
JPMORGAN CHASE & CO COM (JPM)	166	166
KLA CORPORATION COM USD0.001 (KLAC)	1,014	1,014
LAM RESH CORP COM (LRCX)	1,061	1,061
LOCKHEED MARTIN CORP COM (LMT)	3,450	3,450

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MASTERCARD INC CL A (MA)	558	558
MEDTRONIC PLC COMMON STOCK (MDT)	2,400	2,400
MERCK & CO INC NEW COM (MRK)	4,285	4,285
METLIFE INC COM STK USD0.01 (MET)	2,427	2,427
MICROCHIP TECHNOLOGY INC COM (MCHP)	1,602	1,602
MICROSOFT CORP COM (MSFT)	5,899	5,899
MODERNA INC COM (MRNA)	1,089	1,089
MONSTER BEVERAGE CORP NEW COM (MNST)	2,063	2,063
MORGAN STANLEY COM STK USD0.01 (MS)	2,430	2,430
NETFLIX INC COM STK (NFLX)	749	749
NVIDIA CORP COM (NVDA)	1,512	1,512
ORACLE CORPORATION COM (ORCL)	3,044	3,044
PROCTER & GAMBLE COM NPV (PG)	2,195	2,195
TARGET CORP COM STK (TGT)	2,491	2,491
TESLA INC COM USD0.001 (TSLA)	2,499	2,499
TEXAS INSTRUMENTS INC COM (TXN)	2,758	2,758
THERMO FISHER CORP (TMO)	3,969	3,969
UNITED PARCEL SVC INC CL B (UPS)	3,457	3,457
UNITEDHEALTH GROUP INC COM (UNH)	5,243	5,243
VERIZON COMMUNICATIONS COM (VZ)	3,728	3,728
VISA INC COM CL A STK (V)	789	789
WALMART INC COM (WMT)	4,013	4,013
WALT DISNEY CO (DIS)	154	154
WELLS FARGO & CO NEW COM STK (WFC)	1,918	1,918
3M CO COM (MMM)	2,313	2,313
AFLAC INC COMMON STOCK (AFL)	2,861	2,861
AGCO CORP COMMON STOCK (AGCO)	2,584	2,584
ALLSTATE CORP COMMON STOCK (ALL)	2,656	2,656
BAKER HUGHES CO (BKR)	969	969
BEST BUY, INC., COMMON STOCK (BBY)	1,569	1,569

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BOOZ ALLEN HAMILTON HLDG CORP CL A COM STK (BAH)	2,508	2,508
CAMPBELL SOUP CO COM (CPB)	2,255	2,255
CBRE GROUP INC CL A CL A (CBRE)	2,022	2,022
CITIZENS FINL GROUP INC COM (CFG)	2,188	2,188
CITRIX SYS INC COMMON STOCK (CTXS)	2,870	2,870
CONCHO RES INC COM STK (CXO)	1,400	1,400
DAVITA INC COM (DVA)	1,740	1,740
DOMINOS PIZZA INC COM (DPZ)	2,202	2,202
EASTMAN CHEMICAL CO COMMON STOCK (EMN)	1,847	1,847
ENTERGY CORP NEW COMMON STOCK (ETR)	1,543	1,543
HUBBELL INC COM (HUBB)	1,923	1,923
JEFFERIES FINL GROUP INC COM (JEF)	1,839	1,839
LENNAR CORP CL A CL A (LEN)	2,578	2,578
MASCO CORP. COMMON STOCK, \$1 PAR (MAS)	2,019	2,019
MCKESSON CORP (MCK)	1,810	1,810
METTLER-TOLEDO INTL INC COM (MTD)	2,299	2,299
OMNICOM GROUP INC., COMMON STOCK PAR (OMC)	2,516	2,516
PUBLIC SERVICE ENTERPRISE GROUP INC., COMMON STOCK (PEG)	2,038	2,038
QUANTA SVCS INC COM (PWR)	1,706	1,706
RELIANCE STL & ALUM CO COMMON STOCK (RS)	2,135	2,135
RESMED INC COM (RMD)	1,793	1,793
ROBERT HALF INTL INC COM (RHI)	2,253	2,253
SCHLUMBERGER LTD COM COM (SLB)	1,383	1,383
SCOTTS MIRACLE-GRO CLASS'A'COM NPV (SMG)	558	558
SEALED AIR CORP NEW COM STK (SEE)	2,594	2,594
TAKE-TWO INTERACTIVE SOFTWARE INC COM STK USD0.01 (TTWO)	1,829	1,829
WESTERN UNION CO (WU)	2,647	2,647
WEYERHAEUSER CO COM (WY)	2,563	2,563
WILLIAMS SONOMA INC COM (WSM)	2,514	2,514
YUM BRANDS INC COM (YUM)	746	746

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CIMAREX ENERGY CO COM (XEC)	2,397	2,397
COUSINS PPTYS INC (CUZ)	2,410	2,410
DICKS SPORTING GOODS INC OC-COM OC-COM (DKS)	1,592	1,592
HANESBRANDS INC COM STK (HBI)	84	84
HERBALIFE NUTRITION LTD COM STK (HLF)	1,532	1,532
HIGHWOODS PPTYS INC COM (HIW)	2,377	2,377
LANDSTAR SYS INC COM (LSTR)	2,036	2,036
REGAL BELOIT CORP COM (RBC)	1,549	1,549
SLM CORP COM (SLM)	1,656	1,656
SPROUTS FMRS MKT INC COM (SFM)	2,302	2,302
LINDE PLC COM USD0.001 (LIN)	4,037	4,037
SYMRISE AG ADR (SYIEY)	4,933	4,933
UNICHARM CORP SPONSORED ADR (UNICY)	6,072	6,072
RIO TINTO PLC SPONSORED ADR (RIO)	4,970	4,970
CANADIAN NATL RY CO COM (CNI)	2,825	2,825
NOVOZYMES A/S ADR (NVZMY)	2,735	2,735
AIR LIQUIDE ADR (AIQUY)	2,793	2,793
DASSAULT SYS S A SPONSORED ADR (DASTY)	8,388	8,388
L OREAL S A ADR (LRLCY)	7,385	7,385
SCHNEIDER ELECTRIC SE (SBGSY)	5,879	5,879
ADIDAS AG (ADDYY)	4,320	4,320
ALLIANZ SE UNSPON ADS EACH REP 1/10 ORD SHARES (ALIZY)	5,797	5,797
FUCHS PETROLUB SE FORMERLY FUCHS PETROLUB AG TO 08/19/2013 ADR (FUPBY)	1,335	1,335
INFINEON TECHNOLOGIES AG SPONSORED ADR ADR STK ISIN# US45662N1037 (IFNNY)	9,606	9,606
SAP SE-SPONSORED ADR (SAP)	11,585	11,585
AIA GROUP LTD SPONSORED ADR (AAGIY)	8,647	8,647
CHUGAI PHARMACEUTICALS CO LTD (CHGKY)	5,288	5,288
FANUC CORPORATION (FANUY)	2,199	2,199
KOMATSU LTD SPONSORED ISIN US5004584018 (KMTUY)	3,342	3,342
KUBOTA CORP. (KUBTY)	3,943	3,943



## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NITORI HLDGS CO LTD ADR (NCLTY)	3,050	3,050
SHIONOGI & CO LTD ADR (SGIOY)	2,331	2,331
SYSMEX CORP ADR (SSMXY)	4,090	4,090
ADYEN N V ADR (ADYEY)	10,161	10,161
DBS GROUP HLDGS LTD SPONSORED ADR (DBSDY)	5,792	5,792
BANCO BILBAO VIZCAYA ARGENTARIA S A SPONSORED ADR (BBVA)	2,366	2,366
ALFA LAVAL AB SWEDEN ADR (ALFVY)	2,668	2,668
ATLAS COM SE COPCO AB SPONSORED ADR NEW REPSTG R A (ATLKY)	8,439	8,439
EPIROC AB UNSPON ADS EACH REP 1 ORD SHS	3,300	3,300
ALCON AG COM USD0.04 WI (ALC)	3,328	3,328
LONZA GROUP AG ADR (LZAGY)	7,401	7,401
NESTLE S A SPONSORED ADR REPSTG REG SH (NSRGY)	6,546	6,546
ROCHE HLDG LTD SPONSORED ADR ISIN #US771195104 (RHHBY)	8,509	8,509
SGS SA (SGSOY)	2,371	2,371
SONOVA HLDG AG UNSP ADR (SONVY)	3,479	3,479
DIAGEO PLC SPONSORED ADR NEW (DEO)	3,480	3,480
ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG B SHS (RDS/B)	2,419	2,419
UNILEVER PLC SPONSORED ADR NEW (UL)	4,673	4,673
AMBEV SA SPONSORED ADR (ABEV)	2,650	2,650
ITAU UNIBANCO HLDG SA SPONSORED ADR REPSTG 500 PFD PFD ADR (ITUB)	3,249	3,249
ALIBABA GROUP HOLDING LTD SPON ADS EACH REP 8 ORD SHS (BABA)	4,107	4,107
SPONSORED ADR REPSTG 2 H SHS (PNGAY)	3,758	3,758
TENCENT HLDGS LTD ADR (TCEHY)	6,681	6,681
HDFC BK LTD ADR REPSTG 3 SHS (HDB)	2,272	2,272
ICICI BK LTD (IBN)	2,688	2,688
CHECK POINT SOFTWARE TECHNOLOGIES ORD ILS.01 (CHKP)	6,209	6,209
FOMENTO ECONOMICO MEXICANO SAB DE CV (FMX)	3,085	3,085
PJSC LUKOIL SPONSORED ADR (LUKOY)	2,548	2,548
YANDEX N.V. COM USD0.01 CL 'A (YNDX)	2,375	2,375
TAIWAN SEMICONDUCTOR MANUFACTURING SPON ADS EACH REP 5 ORD TWD10 (TSM)	10,004	10,004

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MFB NORTHERN FUNDS STK INDEX FD (NOSIX)	435,924	435,924
MFC SPDR S&P 500 ETF TRUST UNITS SER 1 S&P (SPY)	421,793	421,793
MFB NORTHERN EQUITY INDEX FUNDS MID CAP INDEX (NOMIX)	52,592	52,592
MFB NORTHERN FUNDS SMALL CAP INDEX FD (NSIDX)	60,597	60,597
MFB NORTHERN EQUITY INDEX FUNDS INTL EQT INDEX (NOINX)	361,726	361,726
MFB NORTHERN FUNDS EMERGING MARKETS EQUITYINDEX (NOEMX)	125,000	125,000
MFO DFA EMERGING MARKETS VALUE (DFEVX)	54,712	54,712

**TY 2020 Investments - Other Schedule****Name:** THE SUTOWSKI FOUNDATION**EIN:** 34-1501376**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MFC FLE XSHARES TR STOXX GLOBAL BROAD INFRASTRUCTURE INDEX FD (NFRA)	AT COST	100,401	100,401
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD (NGREX)	AT COST	76,061	76,061
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD (GUNR)	AT COST	117,273	117,273

**TY 2020 Other Expenses Schedule****Name:** THE SUTOWSKI FOUNDATION**EIN:** 34-1501376**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SERVICE CHARGES	96	96		0
INSURANCE	1,139	1,139		0
MISCELLANEOUS	14,348	14,348		0
NONDIVIDEND DISTRIBUTIONS	453	453		0

**TY 2020 Other Increases Schedule****Name:** THE SUTOWSKI FOUNDATION**EIN:** 34-1501376**Other Increases Schedule**

Description	Amount
ADJUSTMENTS TO BASIS ON ASSETS	690

**TY 2020 Other Professional Fees Schedule****Name:** THE SUTOWSKI FOUNDATION**EIN:** 34-1501376

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT FEES	0	0		0
PAYROLL FEES	1,297	1,297		0
MANAGEMENT FEES	1,350	1,350		0

**TY 2020 Taxes Schedule**

**Name:** THE SUTOWSKI FOUNDATION  
**EIN:** 34-1501376

**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,562	1,562		0