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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
The Ruthmere Foundation

Number and street (or P.O. box number if mail is not delivered to street address)
302 E Beardsley Ave

City or town, state or province, country, and ZIP or foreign postal code
Elkhart, IN 46514

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,843,827

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
32-0037914

B Telephone number (see instructions)
(574) 264-0330

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	230,329			
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	90,278	90,278	90,278	
	5a Gross rents	585		585	
	b Net rental income or (loss) _____ 585				
	6a Net gain or (loss) from sale of assets not on line 10	5,985,109			
	b Gross sales price for all assets on line 6a _____ 5,985,109				
	7 Capital gain net income (from Part IV, line 2)		5,985,109		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	68,109	0	68,109		
12 Total. Add lines 1 through 11	6,374,410	6,075,387	158,972		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	85,000	0	0	85,000
	14 Other employee salaries and wages	196,526	0	0	196,526
	15 Pension plans, employee benefits	2,003	0	0	0
	16a Legal fees (attach schedule)	22	0	0	22
	b Accounting fees (attach schedule)	17,424	8,712	0	8,712
	c Other professional fees (attach schedule)	25,554	7,873	0	17,681
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	92,109	0	0	92,109
	19 Depreciation (attach schedule) and depletion	6,078	0	0	
	20 Occupancy	32,797	0	0	32,797
	21 Travel, conferences, and meetings	2,398	0	0	2,398
	22 Printing and publications	8,987	0	0	8,987
	23 Other expenses (attach schedule)	175,360	0	10,604	164,756
	24 Total operating and administrative expenses. Add lines 13 through 23	644,258	16,585	10,604	608,988
	25 Contributions, gifts, grants paid	3,635			3,635
	26 Total expenses and disbursements. Add lines 24 and 25	647,893	16,585	10,604	612,623
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	5,726,517			
	b Net investment income (if negative, enter -0-)		6,058,802		
	c Adjusted net income (if negative, enter -0-)			148,368	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,902	54,310	54,310
	2 Savings and temporary cash investments	2,950	4,946	4,946
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ 1,000 Less: allowance for doubtful accounts ▶ _____	1,000	1,000	1,000
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	108,689	5,416,238	5,416,238
	14 Land, buildings, and equipment: basis ▶ _____ 444,499 Less: accumulated depreciation (attach schedule) ▶ 223,956	204,321	220,543	220,543
15 Other assets (describe ▶ _____)	1,485,976	3,146,790	3,146,790	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,815,838	8,843,827	8,843,827	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,815,838	8,843,827	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	1,815,838	8,843,827	
30 Total liabilities and net assets/fund balances (see instructions) .	1,815,838	8,843,827		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,815,838
2 Enter amount from Part I, line 27a	2	5,726,517
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,303,933
4 Add lines 1, 2, and 3	4	8,846,288
5 Decreases not included in line 2 (itemize) ▶ _____	5	2,461
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,843,827

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,985,109
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	84,217
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	84,217
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	84,217
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	70,242
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	18,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	88,242
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	4,025
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 4,025 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c			No
c	Did the foundation file Form 1120-POL for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) IN		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.ruthmere.org	13	Yes	
14	The books are in care of Ruthmere Headquarters Telephone no. (574) 264-0330			

Located at **302 E Beardsley Ave Elkhart IN**ZIP+4 **46514**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. 				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Ruthmere Museum and Havilah Beardsley House	612,623
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,435,951
b	Average of monthly cash balances.	1b	39,589
c	Fair market value of all other assets (see instructions).	1c	1,152,627
d	Total (add lines 1a, b, and c).	1d	5,628,167
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,628,167
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	84,423
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,543,744
6	Minimum investment return. Enter 5% of line 5.	6	277,187

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	612,623
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	612,623
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	612,623

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. **2006-11-29**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	148,368	13,715	77,866	21,241	261,190
b 85% of line 2a	126,113	11,658	66,186	18,055	222,012
c Qualifying distributions from Part XII, line 4 for each year listed	612,623	378,221	431,077	203,959	1,625,880
d Amounts included in line 2c not used directly for active conduct of exempt activities	3,635	3,900	4,100	2,400	14,035
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	608,988	374,321	426,977	201,559	1,611,845
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	184,791	9,143	51,911	14,161	260,006
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Additional Data Table				
Total			▶ 3a	3,635
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	Fundraising					1,620
b	Ruthmere Museum Tours					7,108
c	Programs/Concerts					1,903
d	Weddings					2,590
e	Gift Shop					2,453
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					52,435
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	90,278	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property.					
b	Not debt-financed property.			14	585	
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			05	5,985,109	
9	Net income or (loss) from special events:					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
	b _____					
	c _____					
	d _____					
	e _____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		6,075,972	68,109
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					6,144,081

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-09-01	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	James B Champer		2021-08-23		P00956831
	Firm's name ▶ Kruggel Lawton & Company LLC				Firm's EIN ▶ 35-1307701
	Firm's address ▶ 317 W Franklin St Elkhart, IN 46516				Phone no. (574) 264-2247

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Edward A Beardsley	President 1.31	0	0	0
6300 N Camelback Manor Paradise Valley, AZ 85253				
James A Bridenstine	First Vice President 0.10	0	0	0
218 Monroe Street Kalamazoo, MI 49006				
Janet Evanega	Second Vice President 0.10	0	0	0
4004 Timber Lane Elkhart, IN 46514				
George E Freese	Treasurer 3.00	0	0	0
1857 Cobblestone Blvd Elkhart, IN 46514				
Todd Zeiger	Secretary 0.10	0	0	0
801 West Washington South Bend, IN 46601				
Robert B Beardsley	Founding Director 0.10	0	0	0
2609 NE 14th Avenue Suite 306 Wilton Manors, FL 33334				
Robert J Deputy	Director 0.10	0	0	0
22628 Weatherby Lane Elkhart, IN 46514				
Joan Beardsley Norris	Director 0.10	0	0	0
6835 N Pepper Tree Lane Paradise Valley, AZ 85253				
Dorinda Miles Smith	Director 0.10	0	0	0
833 Linwood Road Birmingham, AL 35222				
Teri L Stout	Director 0.10	0	0	0
PO Box 2946 Elkhart, IN 465152946				
Cameron T Combs	Director 0.10	0	0	0
1213 Walnut Street Apt 911 Philadelphia, PA 19107				
Constance Fulmer	Director 0.10	0	0	0
120 W Lexington Avenue Elkhart, IN 46516				
Gregory A Kil	Director 0.10	0	0	0
1126 Lincolnway East South Bend, IN 46601				
Karen Cittadine	Director 0.10	0	0	0
2303 Greenleaf Blvd Elkhart, IN 46514				
Johnathan Tuff	Director 0.10	0	0	0
3908 Timberstone Court Elkhart, IN 46514				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Ann Knoll PO Box 368 Notre Dame, IN 465560368	Director 0.10	0	0	0
Michael J Church 303 W Crawford Street Elkhart, IN 46514				
Jackson W Beck 705 S 8th Street Goshen, IN 46526	Director 0.10	0	0	0
Arthur J Decio 3327 Greenleaf Blvd Elkhart, IN 46514				
William Firstenberger 209 Northern Lites Drive Middlebury, IN 46540	Executive Director 40.00	85,000	906	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
First Presbyterian Church 302 E Beardsley Ave Elkhart, IN 46514	None	PC	Exempt Purpose of Organization	3,600
Greater Elkhart Chamber of Commerce PO Box 428 418 S Main Street Elkhart, IN 465150428	None	Chamber of Commerce	Exempt Purpose of Organization	35
Total ▶ 3a				3,635

TY 2020 Accounting Fees Schedule**Name:** The Ruthmere Foundation**EIN:** 32-0037914

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	17,424	8,712	0	8,712

TY 2020 Investments - Other Schedule

Name: The Ruthmere Foundation
EIN: 32-0037914

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FDIC VARIABLE RATE DEPOSIT HELD AT KEY BANK	FMV	59,570	59,570
GEORGE PUTNAM BALANCED FUND CLASS	FMV	49,399	49,399
VANGUARD FEDERAL MONEY MARKET FUND	FMV	150,032	150,032
TIAA CASH DEPOSIT ACCOUNT	FMV	141,729	141,729
COHEN & STEERS REAL ESTATE SECURITIES FUND	FMV	24,193	24,193
DELAWARE SMALL CAP VALUE FUND	FMV	43,566	43,566
ISHARES RUSSELL MID-CAP VALUE ETF	FMV	188,878	188,878
NATIONWIDE GENEVA MID CAP GROWTH FUND	FMV	128,581	128,581
TIAA-CREF LARGE-CAP GROWTH INDEX FUND	FMV	428,834	428,834
TIAA-CREF LARGE-CAP VALUE INDEX FUND	FMV	362,447	362,447
VANGUARD REAL ESTATE INDEX FUND	FMV	23,966	23,966
WASATCH SMALL CAP GROWTH FUND	FMV	47,525	47,525
DFA INTERNATIONAL SMALL CAP VALUE PORTFOLIO	FMV	96,693	96,693
HARDING LOEVNER INSTITUTIONAL EMERGING MARKETS	FMV	86,293	86,293
ISHARES CORE MSCI EAFE ETF	FMV	481,005	481,005
MFS INTERNATIONAL NEW DISCOVERY FUND	FMV	92,683	92,683
APPLE INC	FMV	9,255	9,255
AT&T INC	FMV	11,243	11,243
BANK OF AMERICA CORP	FMV	9,166	9,166
BARCLAYS PLC	FMV	9,064	9,064
BLACKROCK INC	FMV	8,379	8,379
BORGWARNER INC	FMV	8,626	8,626
BP CAPITAL MARKETS AMERICA INC	FMV	9,060	9,060
BRISTOL-MYERS SQUIBB CO	FMV	9,014	9,014
CITIGROUP INC	FMV	9,278	9,278
CVS HEALTH CORP	FMV	12,052	12,052
FEDERAL HOME LOAN MORTGAGE CORP .375% 05 MAY 2023	FMV	13,070	13,070
FEDERAL HOME LOAN MORTGAGE CORP .375% 21 JUL 2025	FMV	8,999	8,999
FEDERAL HOME LOAN MORTGAGE CORP .375% 23 SEPT 2025	FMV	8,986	8,986
FEDERAL NATIONAL MORTGAGE ASSOCIATION .25%	FMV	10,015	10,015

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FEDERAL NATIONAL MORTGAGE ASSOCIATION .375%	FMV	9,988	9,988
FEDERAL NATIONAL MORTGAGE ASSOCIATION .75%	FMV	11,026	11,026
GOLDMAN SACHS GROUP INC	FMV	9,042	9,042
HONEYWELL INTERNATIONAL INC	FMV	9,012	9,012
HSBC HOLDINGS	FMV	9,215	9,215
LOWE'S COS INC	FMV	9,053	9,053
MERCK & CO INC	FMV	9,081	9,081
MORGAN STANLEY FLOATING	FMV	9,028	9,028
ROYAL BANK OF CANADA	FMV	9,196	9,196
SHELL INTERNATIONAL FINANCE BV	FMV	8,430	8,430
TENNESEE VALLEY AUTHORITY	FMV	9,129	9,129
TOYOTA MOTOR CREDIT CORP	FMV	8,393	8,393
UNITED STATES TREASURY NOTE/BOND 1.375%	FMV	17,570	17,570
UNITED STATES TREASURY NOTE/BOND 1.5%	FMV	19,046	19,046
UNITED STATES TREASURY NOTE/BOND 1.75%	FMV	17,646	17,646
UNITED STATES TREASURY NOTE/BOND 1.875%	FMV	17,394	17,394
UNITED STATES TREASURY NOTE/BOND 2.125%	FMV	19,753	19,753
UNITED STATES TREASURY NOTE/BOND 2.25% 15 FEB 2027	FMV	8,843	8,843
UNITED STATES TREASURY NOTE/BOND 2.25% 15 NOV 2025	FMV	18,566	18,566
UNITED STATES TREASURY NOTE/BOND 2.25% 15 NOV 2027	FMV	13,324	13,324
UNITED STATES TREASURY NOTE/BOND 2.25% 31 JUL 2021	FMV	8,098	8,098
UNITED STATES TREASURY NOTE/BOND 2.25% 31 OCT 2024	FMV	18,302	18,302
VERIZON COMMUNICATIONS INC	FMV	9,097	9,097
WELLS FARGO & CO	FMV	8,420	8,420
ACCRUED INTEREST	FMV	1,363	1,363
CFEC ACCOUNT FUND	FMV	2,586,622	2,586,622

TY 2020 Legal Fees Schedule**Name:** The Ruthmere Foundation**EIN:** 32-0037914

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	22	0	0	22

TY 2020 Other Assets Schedule

Name: The Ruthmere Foundation

EIN: 32-0037914

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Charitable Remainder Unit Trust	1,351,706	1,543,870	1,543,870
Elkhart Co Community Foundation	134,270	1,602,920	1,602,920

TY 2020 Other Decreases Schedule

Name: The Ruthmere Foundation
EIN: 32-0037914

Description	Amount
Accrual to Cash Adjustment	2,461

TY 2020 Other Expenses Schedule**Name:** The Ruthmere Foundation**EIN:** 32-0037914**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Museum Restoration	147	0	0	147
Repairs & Maintenance	60,893	0	0	60,893
Miscellaneous	24,405	0	0	24,405
Advertising and Promotions	6,169	0	0	6,169
Insurance	38,850	0	0	38,850
Program Expenses	10,604	0	10,604	0
Office Supplies	12,337	0	0	12,337
Dues and Subscriptions	2,782	0	0	2,782
Bank Fees	558	0	0	558
Workers Compensations	1,607	0	0	1,607

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Dishonesty and Employee Prac Liability	3,292	0	0	3,292
Special Projects	13,716	0	0	13,716

TY 2020 Other Income Schedule**Name:** The Ruthmere Foundation**EIN:** 32-0037914**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Fundraising	1,620		1,620
Ruthmere Museum Tours	7,108		7,108
Programs/Concerts	1,903		1,903
Weddings	2,590		2,590
Gift Shop	2,453		2,453
Membership Dues and Assessments	52,435		52,435

TY 2020 Other Increases Schedule**Name:** The Ruthmere Foundation**EIN:** 32-0037914**Other Increases Schedule**

Description	Amount
other adjustments on investments	10,031
Change in CRUT Value	192,165
Unrealized Gain	1,101,737

TY 2020 Other Professional Fees Schedule**Name:** The Ruthmere Foundation**EIN:** 32-0037914

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Management Fees	25,554	7,873	0	17,681

TY 2020 Taxes Schedule

Name: The Ruthmere Foundation
EIN: 32-0037914

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	92,109	0	0	92,109

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization The Ruthmere Foundation		Employer identification number 32-0037914

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Ruthmere Foundation	Employer identification number 32-0037914
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization The Ruthmere Foundation	Employer identification number 32-0037914
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
2	11 SHARES OF APPLE INC. COMMON STOCK	\$ 10,001	2020-11-25
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
6	18 SHARES OF LAM RESEARCH CORPORATION COMMON STOCK	\$ 5,370	2020-01-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization The Ruthmere Foundation	Employer identification number 32-0037914
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 32-0037914
Name: The Ruthmere Foundation

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Community Foundation of Elkhart County	\$ 112,671	Person ☒
	PO Box 2932		Payroll ☐
	Elkhart, IN 46515		Noncash ☐ (Complete Part II for noncash contribution.)
<u>2</u>	Joan Beardsley Norris	\$ 10,001	Person ☐
	6835 N Pepper Tree Lane		Payroll ☐
	Paradise Valley, AZ 85253		Noncash ☒ (Complete Part II for noncash contribution.)
<u>3</u>	Corson Family Foundation	\$ 10,000	Person ☒
	PO Box 340		Payroll ☐
	Middlebury, IN 46540		Noncash ☐ (Complete Part II for noncash contribution.)
<u>4</u>	Jack and Karen Cittadine	\$ 10,000	Person ☒
	2303 Greenleaf Blvd		Payroll ☐
	Elkhart, IN 46514		Noncash ☐ (Complete Part II for noncash contribution.)
<u>5</u>	Raymond M and Teri L Stout Jr	\$ 10,000	Person ☒
	PO Box 2946		Payroll ☐
	Elkhart, IN 46515		Noncash ☐ (Complete Part II for noncash contribution.)
<u>6</u>	Steve and Julie Bachman	\$ 5,370	Person ☐
	24832 Walton Drive S		Payroll ☐
	Elkhart, IN 46517		Noncash ☒ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	Bill Deputy Foundation	<u>\$ 5,000</u>	Person ☒
	4200 Middlebury St		Payroll ☐
	Elkhart, IN 46516		Noncash ☐ (Complete Part II for noncash contribution.)
<u>8</u>	Douglas and Sharon Beardsley	<u>\$ 5,000</u>	Person ☒
	7231 N Ridge Blvd Unit 2 W		Payroll ☐
	Chicago, IL 60645		Noncash ☐ (Complete Part II for noncash contribution.)
<u>9</u>	Douglas and Karen Grant	<u>\$ 5,000</u>	Person ☒
	6162 E Elwood St		Payroll ☐
	Syracuse, IN 46567		Noncash ☐ (Complete Part II for noncash contribution.)
<u>10</u>	Ed and Willy Welter	<u>\$ 5,000</u>	Person ☒
	PO Box 1279		Payroll ☐
	Bristol, IN 46507		Noncash ☐ (Complete Part II for noncash contribution.)