

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE KIRK FOUNDATION		A Employer identification number 31-1625551	
Number and street (or P.O. box number if mail is not delivered to street address) 8925 SW 148TH ST STE 210		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PALMETTO BAY, FL 33176		B Telephone number (see instructions) (305) 442-1118	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 31,066,782		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	129	129	129	
	4 Dividends and interest from securities	305,872	305,872	305,872	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	494,181			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		494,181		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3,258	3,258	3,258	
	12 Total. Add lines 1 through 11	803,440	803,440	309,259	
	13 Compensation of officers, directors, trustees, etc.	125,000	0	0	125,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,501	0	0	4,501
	c Other professional fees (attach schedule)	85,390	85,390	0	0
	17 Interest	632	0	0	0
	18 Taxes (attach schedule) (see instructions)	29,509	6,313	0	9,612
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	20,059	0	0	20,059
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	447,400	440,318	0	7,082
	24 Total operating and administrative expenses. Add lines 13 through 23	712,491	532,021	0	166,254
	25 Contributions, gifts, grants paid	1,257,599			1,257,599
	26 Total expenses and disbursements. Add lines 24 and 25	1,970,090	532,021	0	1,423,853
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,166,650			
	b Net investment income (if negative, enter -0-)		271,419		
				309,259	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,818,768	5,383,199	5,383,199
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>76</u>			
	Less: allowance for doubtful accounts ▶ <u></u>	495	76	76
	4 Pledges receivable ▶ <u></u>			
	Less: allowance for doubtful accounts ▶ <u></u>			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u></u>			
	Less: allowance for doubtful accounts ▶ <u></u>			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	10,538,176	10,440,664	12,085,560
	c Investments—corporate bonds (attach schedule)	2,964,978	3,515,015	3,588,717
	11 Investments—land, buildings, and equipment: basis ▶ <u></u>			
Less: accumulated depreciation (attach schedule) ▶ <u></u>				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	10,194,091	10,009,230	10,009,230	
14 Land, buildings, and equipment: basis ▶ <u></u>				
Less: accumulated depreciation (attach schedule) ▶ <u></u>				
15 Other assets (describe ▶ <u></u>)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	30,516,508	29,348,184	31,066,782	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ <u></u>)	1,799	125	
	23 Total liabilities (add lines 17 through 22)	1,799	125	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
28 Retained earnings, accumulated income, endowment, or other funds	30,514,709	29,348,059		
29 Total net assets or fund balances (see instructions)	30,514,709	29,348,059		
30 Total liabilities and net assets/fund balances (see instructions) .	30,516,508	29,348,184		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	30,514,709
2 Enter amount from Part I, line 27a	2	-1,166,650
3 Other increases not included in line 2 (itemize) ▶ <u></u>	3	0
4 Add lines 1, 2, and 3	4	29,348,059
5 Decreases not included in line 2 (itemize) ▶ <u></u>	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	29,348,059

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	494,181
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 { }		3	16,839

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	3,773
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,773
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,773
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	7,920
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	7,920
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	25
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	4,122
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 4,122 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a		No
c	Did the foundation file Form 1120-POL for this year?	1b		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0	1c		No
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		No
14	The books are in care of ▶ <u>ROSA SANTIAGO</u> Telephone no. ▶ <u>(305) 442-1118</u>			

Located at ▶ 8925 SW 148TH ST PALMETTO BAY FLZIP+4 ▶ 33176

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	14,278,466
b	Average of monthly cash balances.	1b	5,714,706
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	19,993,172
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,993,172
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	299,898
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,693,274
6	Minimum investment return. Enter 5% of line 5.	6	984,664

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	984,664
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,773
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,773
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	980,891
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	980,891
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	980,891

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,423,853
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,423,853
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,423,853

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				980,891
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	28,167			
b From 2016.	23,714			
c From 2017.	252,073			
d From 2018.	371,806			
e From 2019.	310,010			
f Total of lines 3a through e.	985,770			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 1,423,853				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				980,891
e Remaining amount distributed out of corpus	442,962			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,428,732			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	28,167			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	1,400,565			
10 Analysis of line 9:				
a Excess from 2016.	23,714			
b Excess from 2017.	252,073			
c Excess from 2018.	371,806			
d Excess from 2019.	310,010			
e Excess from 2020.	442,962			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,257,599
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p>	
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**Sign
Here**

2021-10-25

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	FRANK C BECK CPA		2021-10-20		P00891923
	Firm's name ▶ PRAGER METIS CPAS LLC				Firm's EIN ▶ 06-1667465
	Firm's address ▶ 6181 MIAMI LAKES DRIVE EAST MIAMI LAKES, FL 33014				Phone no. (305) 231-0911

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BESSEMER TRUST ST COVERED - SEE ATTACHED		2020-01-01	2020-12-31
BESSEMER TRUST LT COVERED - SEE ATTACHED		2016-01-01	2020-12-31
684 SHS PIMCO ETF TR		2017-10-20	2020-06-17
GLENMEDE ST COVERED - SEE ATTACHED		2020-01-01	2020-12-31
GLENMEDE LT COVERED - SEE ATTACHED		2016-01-01	2020-12-31
LANDON INVESTMENTS LP K1			2020-12-31
LANDON GAMMA LP K1			2020-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
340,156		331,973	8,183
610,655		528,757	81,898
67,999		69,658	-1,659
1,379,587		1,370,931	8,656
2,984,050		2,846,674	137,376
		19,000	-19,000
21			21
278,706			278,706

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			8,183
			81,898
			-1,659
			8,656
			137,376
			-19,000
			21
			278,706

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROSA SANTIAGO 8925 SW 148TH ST PALMETTO BAY, FL 33176	PRESIDENT 40.00	125,000	0	0
RON SHUFFIELD 8925 SW 148TH ST PALMETTO BAY, FL 33176				
PAMELA GARRISON 8925 SW 148TH ST PALMETTO BAY, FL 33176	TREASURER 1.00	0	0	0
KATHLEEN A STALEY 8925 SW 148TH ST PALMETTO BAY, FL 33176				
DARWIN PACE 8925 SW 148TH ST PALMETTO BAY, FL 33176	VICE PRESIDENT 1.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACHIEVE MIAMI INC1951 NW 7TH AVE MIAMI, FL 33136	NONE	EXEMPT	GENERAL PURPOSE	25,000
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON, DC 20037	NONE	EXEMPT	GENERAL PURPOSE	2,500
WELLSPRING COUNSELING INC 14401 OLD CUTLER RD PALMETTO BAY, FL 33158	NONE	EXEMPT	GENERAL PURPOSE	10,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF MIAMI DADE 3250 SW 3RD AVE MIAMI, FL 33129	NONE	EXEMPT	GENERAL PURPOSE	26,000
THE SEED SCHOOL OF MIAMI 1901 NW 127TH ST MIAMI, FL 33167	NONE	EXEMPT	GENERAL PURPOSE	55,000
THE POSSE FOUNDATION 1 SE 3RD AVE STE 2400 MIAMI, FL 33131	NONE	EXEMPT	GENERAL PURPOSE	5,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON, VA 22203	NONE	EXEMPT	GENERAL PURPOSE	2,500
ZOO MIAMI FOUNDATION 12400 SW 152ND ST MIAMI, FL 33177	NONE	EXEMPT	GENERAL PURPOSE	25,000
THE MURRAY DRANOFF FOUNDATION 3550 BISCAYNE BLVD MIAMI, FL 33137	NONE	EXEMPT	GENERAL PURPOSE	20,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHRISTIAN AND MISSIONARY ALLIANCE 8595 EXPLORER DR COLORADO SPRINGS, CO 80920	NONE	EXEMPT	GENERAL PURPOSE	32,500
TEACH FOR AMERICAN MIAMI DADE 1951 NW 7TH AVE MIAMI, FL 33136	NONE	EXEMPT	GENERAL PURPOSE	25,000
STRONG GIRLS3250 SW 3RD AVE MIAMI, FL 33129	NONE	EXEMPT	GENERAL PURPOSE	5,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH FLORIDA YOUTH SYMPHONY 11380 NW 27TH AVE MIAMI, FL 33167	NONE	EXEMPT	GENERAL PURPOSE	20,000
SOFIAS HOPE10106 SW 126TH ST MIAMI, FL 33176	NONE	EXEMPT	GENERAL PURPOSE	20,000
SERAFIC FIRE2153 CORAL WAY MIAMI, FL 33145	NONE	EXEMPT	GENERAL PURPOSE	12,500
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE EDUCATION FUND6713 MAIN ST MIAMI LAKES, FL 33014	NONE	EXEMPT	GENERAL PURPOSE	30,000
READ TO A CHILD INC20 WILLIAM ST WELLESLEY, MA 02481	NONE	EXEMPT	GENERAL PURPOSE	10,000
BAPTIST HEALTH FOUNDATION 6855 RED ROAD CORAL GABLES, FL 33143	NONE	EXEMPT	GENERAL PURPOSE	2,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAPMAN PARTNERSHIP 1550 NORTH MIAMI AVE MIAMI, FL 33156	NONE	EXEMPT	GENERAL PURPOSE	10,000
THE MIAMI FOUNDATION 40 NW 3RD ST STE 305 MIAMI, FL 33128	NONE	EXEMPT	GENERAL PURPOSE	50,000
THE CLEVELAND ORCHESTRA 11001 EUCLID AVE CLEVELAND, OH 44106	NONE	EXEMPT	GENERAL PURPOSE	25,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH FLORIDA PBS 3401 S CONGRESS AVE BOYNTON BEACH, FL 33426	NONE	EXEMPT	GENERAL PURPOSE	25,000
PACE CENTER FOR GIRLS MIAMI 1400 NW 36TH ST STE 200 MIAMI, FL 33142	NONE	EXEMPT	GENERAL PURPOSE	10,000
NAMI DADE COUNTY 299 ALHAMBRA CIRLE STE 224 CORAL GABLES, FL 33134	NONE	EXEMPT	GENERAL PURPOSE	5,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUNIOR ACHIEVEMENT OF GREATER MIAMI 301 71ST ST MIAMI BEACH, FL 33141	NONE	EXEMPT	GENERAL PURPOSE	24,500
BIG BROTHERS BIG SISTERS 550 NW 42ND AVE MIAMI, FL 33126	NONE	EXEMPT	GENERAL PURPOSE	25,000
JEWISH COMMUNITY SERVICES 833 6TH ST MIAMI BEACH, FL 33139	NONE	EXEMPT	GENERAL PURPOSE	10,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GENESIS HOPEFUL HAVEN 11333 SW 244TH TER HOMESTEAD, FL 33032	NONE	EXEMPT	GENERAL PURPOSE	25,000
FEEDING SOUTH FLORIDA 2501 SW 32ND TER PEMBROKE PARK, FL 33023	NONE	EXEMPT	GENERAL PURPOSE	45,000
FEEDING SAN DIEGO 9477 WAPLES ST STE 100 SAN DIEGO, CA 92121	NONE	EXEMPT	GENERAL PURPOSE	15,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CORAL GABLES COMMUNITY FOUNDATION 220 ALHAMBRA CIR STE 320 CORAL GABLES, FL 33134	NONE	EXEMPT	GENERAL PURPOSE	35,000
CITY YEAR MIAMI 44 WEST FLAGER ST STE 500 MIAMI, FL 33130	NONE	EXEMPT	GENERAL PURPOSE	10,000
CHILDREN BEREAVEMENT CENTER 6619 S DIXIE HWY STE 302 MIAMI, FL 33143	NONE	EXEMPT	GENERAL PURPOSE	25,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLLINGSWORTH FINE ARTS 4 BROADWAY CT ORLANDO, FL 32803	NONE	EXEMPT	GENERAL PURPOSE	1,050
PROJECT TALK2210 ENCINITAS BLVD ENCINITAS, CA 92024	NONE	EXEMPT	GENERAL PURPOSE	10,000
PROJECT ART MIAMI8240 NW 7TH AVE MIAMI, FL 33150	NONE	EXEMPT	GENERAL PURPOSE	15,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERFORMING ARTS CENTER TRUST 1300 BISCAYNE BLVD MIAMI, FL 33132	NONE	EXEMPT	GENERAL PURPOSE	25,000
EXPONENT PHILANTHROPY 1720 N STREET NW WASHINGTON, DC 20036	NONE	EXEMPT	GENERAL PURPOSE	1,050
EVERGLADES FOUNDATION 18001 OLD CUTLER RD PALMETTO BAY, FL 33157	NONE	EXEMPT	GENERAL PURPOSE	2,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009	NONE	EXEMPT	GENERAL PURPOSE	2,000
ENCOUNTERS IN EXCELLENCE 23050 SW 156TH AVE MIAMI, FL 33170	NONE	EXEMPT	GENERAL PURPOSE	10,000
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 20036	NONE	EXEMPT	GENERAL PURPOSE	1,500
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANCE ALLIANCE BOOSTER CLUB 10101 SW 152ND ST MIAMI, FL 33157	NONE	EXEMPT	GENERAL PURPOSE	1,000
FAIRCHILD TROPICAL BOTANIC GARDEN 10901 OLD CUTLER RD CORAL GABLES, FL 33156	NONE	EXEMPT	GENERAL PURPOSE	25,000
DADE HERITAGE TRUST INC 190 SE 12TH TERRACE MIAMI, FL 33131	NONE	EXEMPT	GENERAL PURPOSE	5,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BREAKTHROUGH MIAMI 3250 SW 3RD AVE MIAMI, FL 33129	NONE	EXEMPT	GENERAL PURPOSE	30,000
BRANCHES11500 NW 12TH AVE MIAMI, FL 33168	NONE	EXEMPT	GENERAL PURPOSE	47,500
BE STRONG INTERNATIONAL 9730 HIBISCUS ST CUTLER BAY, FL 33157	NONE	EXEMPT	GENERAL PURPOSE	30,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMIGOS TOGETHER FOR KIDS 2153 CORAL WAY MIAMI, FL 33145	NONE	EXEMPT	GENERAL PURPOSE	5,000
AMERICAN RED CROSS431 18TH ST NW WASHINGTON, DC 20006	NONE	EXEMPT	GENERAL PURPOSE	2,500
ADRIENNE ARSHT CENTER TRUST INC 1300 BISCAYNE BLVD MIAMI, FL 33132	NONE	EXEMPT	GENERAL PURPOSE	25,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARE ELEMENTARY SCHOOL 2025 NW 1ST AVE MIAMI, FL 33127	NONE	EXEMPT	GENERAL PURPOSE	5,000
FLORIDA ELKS CHARITIES 6304 SW 78TH ST MIAMI, FL 33143	NONE	EXEMPT	GENERAL PURPOSE	24,999
FRIENDSHIP CIRCLE OF MIAMI 8700 SW 112TH ST MIAMI, FL 33176	NONE	EXEMPT	GENERAL PURPOSE	20,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER MIAMI YOUTH FOR CHRIST 9350 SW 79TH AVE MIAMI, FL 33156	NONE	EXEMPT	GENERAL PURPOSE	30,000
ORCHESTRA MIAMI INCPO BOX 7598 MIAMI, FL 33255	NONE	EXEMPT	GENERAL PURPOSE	15,000
OCEAN CONSERVANCY1300 19TH ST WASHINGTON, DC 20036	NONE	EXEMPT	GENERAL PURPOSE	1,500
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW WORLD SYMPHONY500 17TH ST MIAMI BEACH, FL 33139	NONE	EXEMPT	GENERAL PURPOSE	25,000
NATURAL RESOURCE DEFENSE COUNCIL 40 WEST 20TH ST NEW YORK, NY 10011	NONE	EXEMPT	GENERAL PURPOSE	1,500
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON, VA 20190	NONE	EXEMPT	GENERAL PURPOSE	2,500
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL PARKS CONSERVATION 777 6TH ST NW WASHINGTON, DC 20001	NONE	EXEMPT	GENERAL PURPOSE	2,000
MIAMI CITY BALLET2200 LIBERTY AVE MIAMI BEACH, FL 33139	NONE	EXEMPT	GENERAL PURPOSE	25,000
MIAMI CHILDRENS MUSEUM 980 MACARTHUR CAUSEWAY MIAMI, FL 33132	NONE	EXEMPT	GENERAL PURPOSE	60,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEXICAN AMERICAN COUNCIL 151 NW 11TH ST HOMESTEAD, FL 33030	NONE	EXEMPT	GENERAL PURPOSE	30,000
MADD DADE COUNTY6130 SUNSET DR S MIAMI, FL 33143	NONE	EXEMPT	GENERAL PURPOSE	5,000
LOCUST PROJECTS3852 N MIAMI AVE MIAMI, FL 33127	NONE	EXEMPT	GENERAL PURPOSE	5,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUNIOR ORANGE BOWL 770 PONCE DE LEON BLVD CORAL GABLES, FL 33134	NONE	EXEMPT	GENERAL PURPOSE	5,000
HEARING AND SPEECH CENTER OF FLORIDA 9425 SW 72ND ST STE 261 MIAMI, FL 33173	NONE	EXEMPT	GENERAL PURPOSE	5,000
GUITARS OVER GUNS ORGANIZATION 169 EAST FLAGLER ST MIAMI, FL 33131	NONE	EXEMPT	GENERAL PURPOSE	55,000
Total ▶ 3a				1,257,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER MIAMI YOUTH SYMPHONY OF DADE 5275 SUNSET DR MIAMI, FL 33143	NONE	EXEMPT	GENERAL PURPOSE	5,000
THE TRUST FOR PUBLIC LAND PO BOX 96315 WASHINGTON, DC 20090	NONE	EXEMPT	GENERAL PURPOSE	1,000
TOUCHING MIAMI WITH LOVE 711 NW 6TH AVE MIAMI, FL 33136	NONE	EXEMPT	GENERAL PURPOSE	28,000
Total ▶ 3a				1,257,599

TY 2020 Accounting Fees Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT FEES	4,501	0	0	4,501

TY 2020 Investments Corporate Bonds Schedule

Name: THE KIRK FOUNDATION

EIN: 31-1625551

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED - GLENMEDE	3,346,878	3,420,249
PIMCO ETR TR ENHANCED	168,137	168,468

TY 2020 Investments Corporate Stock Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED - BESSEMER TRUST	177,629	240,879
SEE ATTACHED - GLENMEDE	10,263,035	11,844,681

TY 2020 Investments - Other Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WILLOWYCK PARTNERS LP	AT COST	74,115	74,115
TES OFFSHORE FUND	AT COST	154,005	154,005
LANDON BETA INC	AT COST	58,365	58,365
LANDON GAMMA LP	AT COST	9,525,799	9,525,799
BROOKMONT REAL ESTATE FUND LP	AT COST	196,946	196,946

TY 2020 Other Expenses Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	1,702	0	0	1,702
OFFICE EXPENSE	455	0	0	455
TELEPHONE	3,045	0	0	3,045
ANNUAL REPORT	61	0	0	61
INVESTMENT LOSS FROM PASSTHRUS	440,318	440,318	0	0
PAYROLL SERVICE FEES	1,819	0	0	1,819

TY 2020 Other Income Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BESSEMER TRUST	32	32	32
TES OFFSHORE	3,226	3,226	3,226

TY 2020 Other Liabilities Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE FROM LANDON INVESTMENTS LP	1,799	0
LANDON GAMMA INC	0	125

TY 2020 Other Professional Fees Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	85,390	85,390	0	0

TY 2020 Taxes Schedule**Name:** THE KIRK FOUNDATION**EIN:** 31-1625551**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	9,612	0	0	9,612
FEDERAL TAXES	13,584	0	0	0
FOREIGN TAXES	6,313	6,313	0	0