

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation ARCHIE S WINGFIELD JR CHARITABLE TRUST U/A/D 5/15/1995		A Employer identification number 30-6204728	
Number and street (or P.O. box number if mail is not delivered to street address) 819 BEACHLAND BLVD		Room/suite	B Telephone number (see instructions) (772) 231-1995
City or town, state or province, country, and ZIP or foreign postal code VERO BEACH, FL 32963		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,015,396		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	113,336	96,123		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	403,847			
	b Gross sales price for all assets on line 6a 2,183,696				
	7 Capital gain net income (from Part IV, line 2) . . .		403,847		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	517,183	499,970		
	13 Compensation of officers, directors, trustees, etc.	54,335	0		54,335
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,600	0		3,600
	c Other professional fees (attach schedule)	40,072	40,072		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	72	72		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	98,079	40,144		57,935
	25 Contributions, gifts, grants paid	190,803			190,803
	26 Total expenses and disbursements. Add lines 24 and 25	288,882	40,144		248,738
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	228,301			
	b Net investment income (if negative, enter -0-)		459,826		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	81,685	163,492	163,492
	3 Accounts receivable ▶ <u>3,450</u>			
	Less: allowance for doubtful accounts ▶ _____	2,482	3,450	3,450
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,621,659	3,767,817	4,729,144
	c Investments—corporate bonds (attach schedule)	89,563	87,834	119,310
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,795,389	4,022,593	5,015,396	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	3,795,389	4,022,593	
	29 Total net assets or fund balances (see instructions)	3,795,389	4,022,593	
30 Total liabilities and net assets/fund balances (see instructions) .	3,795,389	4,022,593		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,795,389
2 Enter amount from Part I, line 27a	2	228,301
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	4,023,690
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,097
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	4,022,593

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	403,847
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved									
(a) Reserved		(b) Reserved		(c) Reserved		(d) Reserved			
2 Reserved						2			
3 Reserved.						3			
4 Reserved						4			
5 Reserved						5			
6 Reserved						6			
7 Reserved						7			
8 Reserved ,						8			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	6,392
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	6,392
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	6,392
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	2,695
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,695
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	3,697
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>CHARLES E GARRIS</u> Telephone no. ▶ <u>(772) 231-1995</u>			

Located at ▶ 819 BEACHLAND BLVD VERO BEACH FL ZIP+4 ▶ 32963

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐		
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES E GARRIS 819 BEACHLAND BLVD VERO BEACH, FL 32963	TRUSTEE 1.00	54,335	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,470,245
b	Average of monthly cash balances.	1b	170,277
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,640,522
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,640,522
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	69,608
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,570,914
6	Minimum investment return. Enter 5% of line 5.	6	228,546

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	228,546
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	6,392
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	6,392
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	222,154
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	222,154
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	222,154

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	248,738
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	248,738
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	248,738

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				222,154
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			190,711	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 248,738				
a Applied to 2019, but not more than line 2a			190,711	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				58,027
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				164,127
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	

b 85% of line 2a					
-----------------------------------	--	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d Amounts included in line 2c not used directly for active conduct of exempt activities					
--	--	--	--	--	--

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
--	--	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
--	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
---	--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income				
-----------------------------	--	--	--	--

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c. Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	190,803
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-04-27	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01326005
	ANDREA B THURN				
	Firm's name ▶ MORGAN JACOBY THURN BOYLE & ASSOC PA				Firm's EIN ▶ 65-0761640
	Firm's address ▶ 700 20TH ST VERO BEACH, FL 32960				Phone no. (772) 562-4158

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER & PARKINSON OF INDIAN RIVER COUNTY INC 2300 5TH AVE SUITE 150 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
AMERICAN AIR MUSEUM IN BRITAIN 1455 PENNSYLVANIA AVENUE NW SUITE 400 WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
AMERICAN BATTLE FIELD TRUST 1140 PROFESSIONAL COURT HAGERSTOWN, MD 21740	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APPALACHIAN TRAIL CONSERVANCY 799 WASHINGTON STREET HARPERS FERRY, WV 25425	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
AUDUBON 225 VARICK STREET 7TH FLOOR NEW YORK CITY, NY 10114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,700
BIG BROTHERS BIG SISTERS 1846 18TH AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ► 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF INDIAN RIVER COUNTY 1729 17TH AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CLEVELAND CLINIC INDIAN RIVER FOUNDATION 1000 37TH PLACE SUITE 101 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
COMMERMORATIVE AIR FORCE PO BOX 764769 DALLAS, TX 75376	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRITTER HAVEN OF VERO BEACH 5300 17TH ST SW VERO BEACH, FL 32968	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
EDUCATION FOUNDATION OF INDIAN RIVER COUNTY PO BOX 7046 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
EISENHOWER FOUNDATION 200 SE 4TH STREET ABILENE, KS 67410	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELON UNIVERSITY100 CAMPUS DRIVE ELON, NC 27244	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
ENVIRONMENTAL LEARNING CENTER 255 LIVE OAK DRIVE VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,000
FIRST BAPTIST CHURCH2206 16TH AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORIDA FFA FOUNDATION 5000 FIRETOWER RD HAINES CITY, FL 33844	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
FLORIDA SHERIFFS YOUTH RANCHES PO BOX 2000 BOYS RANCH, FL 32064	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
FLORIDA STATE UNIVERSITY SCHOLARSHIP 600 W COLLEGE AVE TALLAHASSEE, FL 32306	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,516
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOR THE LOVE OF PAWS 12198 COUNTY ROAD 512 FELLSMERE, FL 32948	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
FRIENDS AFTER DIAGNOSIS 2301 AVALON AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
FRIENDS OF INDIAN RIVER COUNTY LIBRARY 1670 14TH AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIFFORD YOUTH ACHIEVEMENT CENTER 4875 43RD AVE VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
GRAND CANYON ASSOCIATION PO BOX 399 GRAND CANYON, AZ 86023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
HABITAT FOR HUMANITY 285 PEACHTREE CENTER AVE NE ATLANTA, GA 30303	NONE	PUBLIC CHARITY	GENERAL SUPPORT	400
Total ► 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARRY S TRUMAN LIBRARY INSTITUTE 5151 TROOST AVENUE KANSAS CITY, MO 64110	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750
HIBISCUS CHILDREN'S CENTER 1145 12TH STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	350
HUMANE SOCIETY OF VERO BEACH AND INDIAN RIVER COUNTY 6230 77TH STREET VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ► 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIAN RIVER CHARTER HIGH SCHOOL 6055 COLLEGE LANE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,100
INDIAN RIVER COMMUNITY FOUNDATION 5070 N A1A 200 VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
INDIAN RIVER COUNTY 4-H CLUB 1028 20TH PLACE SUITE D VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIAN RIVER COUNTY HEALTHY START COALITION 333 17TH STREET SUITE 2R VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
INDIAN RIVER GOLF FOUNDATION 4595 22ND LANE VERO BEACH, FL 32966	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
INDIAN RIVER HABITAT FOR HUMANITY 48580 US 1 VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIAN RIVER HISTORICAL SOCIETY 2336 14TH AVE VERO BEACH, FL 32962	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
INDIAN RIVER LAND TRUST 80 ROYAL PALM PT STE 301 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
INDIAN RIVER STATE COLLEGE 3209 VIRGINIA AVENUE FORT PIERCE, FL 34981	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BLVD ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750
LAKE WALES CARE CENTER 140 EAST PARK AVE LAKE WALES, FL 33853	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,800
LEADERSHIP INSTITUTE 1101 N HIGHLAND STREEE ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,550
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFE FOR YOUTH CAMP1416 82ND AVE VERO BEACH, FL 32966	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
MCKEE BOTANCIAL GARDEN 350 US HIGHWAY 1 VERO BEACH, FL 32962	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
MEDICAL FOUNDATION OF NORTH CAROLINA INC 123 WEST FRANKLIN STREET SUITE 510 CHAPEL HILL, NC 27516	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENTAL HEALTH ASSOCIATION OF INDIAN RIVER COUNTY 820 37TH PLACE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE 5TH FLOOR NORWALK, CT 06851	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
NATIONAL FALLEN OFFICER FOUNDATION 1025 CONNECTICUT AVE NW SUITE 1000 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MUSEUM OF THE AMERICAN INDIAN INDEPENDENCE AVE SW WASHINGTON, DC 20560	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
NATIONAL MUSEUM OF THE UNITED STATES ARMY 1775 LIBERTY DRIVE FORT BELVOIR, VA 22060	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
NATIONAL REVIEW INSTITUTE 19 WEST 44TH STREET SUITE 1701 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL TRUSTKEMBLE DRIVE SWINDON SN2 2NA UK	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 20190	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
NEW YORK CHIROPRACTIC COLLEGE 2360 NEW YORK 89 SENECA FALLS, NY 13148	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEAN CONSERVANCY 1300 19TH ST NW - 8TH FLOOR WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
PAWS FOR PURPLE HEARTS 5860 LABATH AVENUE SUITE A ROHNERT PARK, CA 94928	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750
SALVATION ARMY505 27TH AVENUE SW VERO BEACH, FL 32968	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOLARSHIP FOUNDATION OF INDIAN RIVER COUNTY PO BOX 1820 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	GENERAL SUPPORT	12,000
SEIBERLING MEMORIAL FUND FOR HANDICAP ACCESSIBILITY 405 S MAIN STREET PATASKALA, OH 43062	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
SENIOR RESOURCE ASSOCIATION 694 14TH STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH'S INDIAN SCHOOL 1301 N MAIN ST CHAMBERLAIN, SD 57325	NONE	PUBLIC CHARITY	GENERAL SUPPORT	187
STETSON UNIVERSITY 421 N WOODLAND BLVD DELAND, FL 32723	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
TAX FOUNDATION 1325 G ST NW SUITE 950 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE ARBOR DAY FOUNDATION 211 N 12TH STREET LINCOLN, NE 68508	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150
THE CLAREMONT INSTITUTE 1317 W FOOTHILL BLVD UPLAND, CA 91786	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750
THE COLONIAL WILLIAMSBURG FOUNDATION PO BOX 1776 WILLIAMSBURG, VA 23187	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE DICKINSON FUND PO BOX 1773 CARLISLE, PA 17013	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
THE LEARNING ALLIANCE PO BOX 643446 VERO BEACH, FL 32964	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,600
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WILDERNESS SOCIETY 1615 M STREET NW 2ND FLOOR WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
TOYS FOR TOTS760 8TH COURT 8 VERO BEACH, FL 32962	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
TREASURE COAST FOOD BANK 401 ANGLE ROAD FORT PIERCE, FL 34937	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREASURE COAST JAZZ SOCIETY 4731 NORTH A1A SUITE 233 VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
UNITED STATES ORGANIZATIONS (USO) PO BOX 96860 WASHINGTON, DC 200777677	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,300
UNITED WAY FOUNDATION OF INDIAN RIVER COUNTY 1836 14TH AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF FLORIDA COLLEGE OF THE ARTS 101 FINE ARTS BLDG A GAINESVILLE, FL 32611	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,500
UNIVERSITY OF FLORIDA FOUNDATION 1938 W UNIVERSITY AVE GAINESVILLE, FL 32603	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
UNIVERSITY OF MIAMI FROST SCHOOL OF MUSIC 1314 MILLER DRIVE CORAL GABLES, FL 33146	NONE	PUBLIC CHARITY	GENERAL SUPPORT	8,000
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USKJA SCHOLARSHIP FUND 1946 WILBUR AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
VERO BEACH HIGH SCHOOL 1707 16TH STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
VERO BEACH MUSUEM OF ART 3001 RIVERSIDE PARK DRIVE VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,500
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VETERANS COUNCIL OF IRC INC PO BOX 1354 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
VETERANS OF FOREIGN WARS 406 W 34TH STREET KANSAS CITY, MO 64111	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
VIETNAM VETERANS OF AMERICA 760 8TH COURT VERO BEACH, FL 32962	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VNA & HOSPICE FOUNDATION 1110 35TH LANE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
WORLD WAR II VETERANS COMMITTEE 1100 N GLEBE ROAD SUITE 910 ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
Total ▶ 3a				190,803

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT 4899 BELFORT RD SUITE 300 JACKSONVILLE, FL 32256	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
WUCF FM 12405 AQUARIUS AGORA DRIVE ORLANDO, FL 32816	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,500
WUSF PUBLIC BROADCASTING UNIVERSITY OF SOUTH FLORIDA 4202 EAST FOWLER AVENUE TAMPA, FL 336206870	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ► 3a				190,803

TY 2020 Accounting Fees Schedule**Name:** ARCHIE S WINGFIELD JR

CHARITABLE TRUST U/A/D 5/15/1995

EIN: 30-6204728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	3,600	0		3,600

TY 2020 Investments Corporate Bonds Schedule

Name: ARCHIE S WINGFIELD JR

CHARITABLE TRUST U/A/D 5/15/1995

EIN: 30-6204728

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS	87,834	119,310

TY 2020 Investments Corporate Stock Schedule**Name:** ARCHIE S WINGFIELD JR

CHARITABLE TRUST U/A/D 5/15/1995

EIN: 30-6204728**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS	3,767,817	4,729,144

TY 2020 Other Decreases Schedule**Name:** ARCHIE S WINGFIELD JR

CHARITABLE TRUST U/A/D 5/15/1995

EIN: 30-6204728

Description	Amount
1099 TIMING DIFFERENCES	1,097

TY 2020 Other Professional Fees Schedule**Name:** ARCHIE S WINGFIELD JR

CHARITABLE TRUST U/A/D 5/15/1995

EIN: 30-6204728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	39,677	39,677		0
BANK FEES	15	15		0
SPDR EXPENSES	380	380		0

TY 2020 Taxes Schedule**Name:** ARCHIE S WINGFIELD JR

CHARITABLE TRUST U/A/D 5/15/1995

EIN: 30-6204728**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID ON INVESTMENTS	72	72		0