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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
STORMS FAMILY FOUNDATION

A Employer identification number
26-2020553

Number and street (or P.O. box number if mail is not delivered to street address) PMB 325 25 NW 23RD PLACE NO 6 | Room/suite

B Telephone number (see instructions)
(503) 227-5174

City or town, state or province, country, and ZIP or foreign postal code
PORTLAND, OR 97210

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 7,586,622

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . . .	146,494	146,494		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	312,884			
	b	Gross sales price for all assets on line 6a 2,652,069				
	7	Capital gain net income (from Part IV, line 2) . . .		312,884		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	459,378	459,378		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	97,500	19,500		78,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,933	0		2,933
	b	Accounting fees (attach schedule)	3,500	0		3,500
	c	Other professional fees (attach schedule)	29,473	29,473		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	8,922	1,478		0
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings	851	0		851
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,182	565		2,617
	24	**Total operating and administrative expenses.** Add lines 13 through 23	146,361	51,016		87,901
	25	Contributions, gifts, grants paid	596,100			596,100
	26	**Total expenses and disbursements.** Add lines 24 and 25	742,461	51,016		684,001
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-283,083			
	b	**Net investment income** (if negative, enter -0-)		408,362		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	8,774	45,456	45,456
	2	Savings and temporary cash investments	253,818	101,966	101,966
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	744,153	340,114	385,759
	b	Investments—corporate stock (attach schedule)	3,104,181	3,338,168	5,056,425
	c	Investments—corporate bonds (attach schedule)	530,940	475,929	511,141
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,164,643	1,221,793	1,485,875
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,806,509	5,523,426	7,586,622
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☑ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	5,806,509	5,523,426	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	5,806,509	5,523,426	
	30	**Total liabilities and net assets/fund balances** (see instructions)	5,806,509	5,523,426	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,806,509
2	Enter amount from Part I, line 27a	2	-283,083
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5,523,426
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	5,523,426

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,652,069		2,339,185	312,884
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				312,884
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	312,884
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved.	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved , ...	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____ (attach copy of letter if necessary–see instructions)		
b	Reserved.	1	5,676
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,676
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	5,676
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a — 7,444		
b	Exempt foreign organizations—tax withheld at source — 6b — 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0		
d	Backup withholding erroneously withheld — 6d — 0		
7	Total credits and payments. Add lines 6a through 6d.	7	7,444
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	2
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,766
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 1,766 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.STORMSFAMILYFOUNDATION.ORG

14 The books are in care of ▶ANNA STORMS INGRAM Telephone no. ▶(503) 227-5174

Located at ▶PMB 325 25 NW 23RD PLACE STE 6 PORTLAND OR ZIP+4 ▶97210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	☐ Yes ☐ No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SUZANNE STORMS MILLIS PMB 325 25 NW 23RD PLACE STE 6 PORTLAND, OR 97210	PRESIDENT 20.00	31,800	0	840
ANNA STORMS INGRAM PMB 325 25 NW 23RD PLACE STE 6 PORTLAND, OR 97210	TREASURER 20.00	31,800	0	840
ROSEMARY STORMS MONTGOMERY PMB 325 25 NW 23RD PLACE STE 6 PORTLAND, OR 97210	SECRETARY 10.00	31,800	0	420

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	6,453,978
b	Average of monthly cash balances.		1b	265,515
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	6,719,493
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	6,719,493
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	100,792
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	6,618,701
6	**Minimum investment return.** Enter 5% of line 5.		6	330,935

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	330,935
2a	Tax on investment income for 2020 from Part VI, line 5.	2a 5,676		
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b		
c	Add lines 2a and 2b.		2c	5,676
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	325,259
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	325,259
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	325,259

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	684,001
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	684,001
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	684,001

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				325,259
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 247,160				
b From 2016. 24,786				
c From 2017. 256,773				
d From 2018. 281,017				
e From 2019. 1,563,201				
f Total of lines 3a through e.	2,372,937			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 684,001				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				325,259
e Remaining amount distributed out of corpus	358,742			
5 Excess distributions carryover applied to 2020.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,731,679			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	247,160			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	2,484,519			
10 Analysis of line 9:				
a Excess from 2016. . . . 24,786				
b Excess from 2017. . . . 256,773				
c Excess from 2018. . . . 281,017				
d Excess from 2019. . . . 1,563,201				
e Excess from 2020. . . . 358,742				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

STORMS FAMILY FOUNDATION
PMB 325 25 NW 23RD PLACE SUITE 6
PORTLAND, OR 97210
(503) 227-5174

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS ARE AVAILABLE AT THE FOUNDATION'S WEBSITE: WWW.STORMSFAMILYFOUNDATION.ORG.

c Any submission deadlines:

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				596,100
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	146,494	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	312,884	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).		0		459,378	0

13 Total. Add line 12, columns (b), (d), and (e). 13 459,378

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-03-19	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
YEE LEE MCGEE		2021-03-17		P01294356
Firm's name ▶ GARY MCGEE & CO LLP				Firm's EIN ▶
Firm's address ▶ 1000 SW BROADWAY SUITE 1200 PORTLAND, OR 97205				Phone no. (503) 222-2515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ABC HOUSEPO BOX 68 ALBANY, OR 97321		PC	MEDICAL CAPACITY BUILDING	10,000
ALBERTINA KERR CENTERS FOUNDATION 424 NE 22ND AVENUE PORTLAND, OR 97232		PC	PORTLAND ART AND LEARNING STUDIO	5,000
AMERICAN RED CROSS 431 18TH STREET NW WASHINGTON, DC 20006		PC	FUNDS ONLY FOR WILDFIRE RELIEF IN OREGON	5,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BLANCHET HOUSE OF HOSPITALITY 310 NW GLISAN STREET PORTLAND, OR 97209		PC	SPECIFICALLY FOR FOOD DURING PANDEMIC	15,000
BRIDGEWAY HOUSEPO BOX 10639 EUGENE, OR 97440		PC	SOCIAL SKILLS ED. CHILDREN WITH AUTISM	5,000
CARES NORTHWEST 2800 N VANCOUVER SUITE 201 PORTLAND, OR 97227		PC	CHILD ABUSE PREVENTION	10,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CATHOLIC BROADCASTING NORTHWEST INC 6249 SW CANYON COURT PORTLAND, OR 97221		PC	ONGOING BROADCASTING WORK	5,000
CATHOLIC COMMUNITY SERVICES PO BOX 20400 KEIZER, OR 97307		PC	RELIEF FOR THE POOR OF THE COMMUNITY	5,000
CONFERENCE OF ST VINCENT DE PAUL SOCIETY OF MYRTLE CREEK PO BOX 1258 MYRTLE CREEK, OR 97457		PC	SUPPORT FOR THE LOCAL COMMUNITY	7,500
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CONNECTION 365 4890 32ND AVENUE SE SALEM, OR 97317		PC	NATIONAL ACCREDITATION PROJECT	5,000
DOVE LEWIS EMERGENCY ANIMAL HOSPITAL 1945 NW PETTYGROVE STREET PORTLAND, OR 97209		PC	ONGOING WORK WITH ANIMALS WHO NEED EMERGENCY CARE	35,000
FRIENDS OF THE CHILDREN OF THE KLAMATH BASIN 3837 ALTAMONT DRIVE KLAMATH FALLS, OR 97603		PC	FOSTER CARE EXPANSION	10,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOPE CLINIC FOR WOMEN 1425 W HARVARD AVENUE ROSEBURG, OR 97471		PC	ACCREDITATION	10,000
KIDS UNLIMITED OF OREGON 821 N RIVERSIDE AVENUE MEDFORD, OR 97501		PC	TAKING LEARNING UPSTREAM	10,000
MARIST CATHOLIC HIGH SCHOOL 1900 KINGSLEY ROAD EUGENE, OR 97401		PC	GENESIS SUMMER READING PROGRAM	5,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHWEST CHAPTER - INSTITUTE OF CLASSICAL ARCHITECTURE & ART 720 MARKET STREET SUITE G KIRKLAND, WA 98033		PC	PROMOTING CLASSICAL ARCHITECTURE AND ART	5,000
OBRIA MEDICAL CLINICS OF OREGON 333 WARNER MILNE ROAD SUITE C OREGON CITY, OR 97045		PC	ULTRASOUND SERVICES	10,600
OHSU FOUNDATION 3183 SW SAM JACKSON PARK ROAD PORTLAND, OR 97239		PC	EXPAND AND SUSTAIN PLEDGE	250,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OREGON COMMUNITY WAREHOUSE 3969 NE MARTIN LUTHER KING JR BOULEVARD PORTLAND, OR 97212		PC	ONGOING WORK TO PROVIDE HOUSEHOLD GOODS FOR THE POOR	5,000
OREGON FOOD BANK 7900 NE 33RD DRIVE PORTLAND, OR 97211		PC	FOOD DISTRIBUTION FOR THOSE IN NEED	5,000
OREGON SOCIETY OF ARTISTS 2185 SW PARK PLACE PORTLAND, OR 97205		PC	FREE ARTS EDUCATION TO VETERANS	22,500
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OREGON SYMPHONY ASSOCIATION 921 SW WASHINGTON STREET SUITE 200 PORTLAND, OR 97205		PC	LULLABY PROJECT	30,000
PARENTING NOW86 CENTENNIAL LOOP EUGENE, OR 97401		PC	MAKE PARENTING A PLEASURE	5,000
PARTNERS IN CARE INC 2075 NE WYATT COURT BEND, OR 97701		PC	PALLIATIVE CARE/POST ACUTE CARE GAP	5,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PORTRAIT CONNECTION 4 BERRYHILL COURT GREENVILLE, SC 29615		PC	PORTRAITS FOR CENTRAL OREGON	3,000
PROVIDENCE BENEDICTINE NURSING CENTER 540 S MAIN STREET MOUNT ANGEL, OR 97362		PC	INTEGRATING PALIATIVE CARE	25,000
SALVATION ARMY DISASTER RELIEF 8495 SE MONTEREY AVENUE HAPPY VALLEY, OR 97086		PC	FUNDS ONLY FOR OREGON WILDFIRE RELIEF	5,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SERENDIPITY CENTERPO BOX 33350 PORTLAND, OR 97292		PC	SUPPORT FOR STUDENTS WITH SPECIAL NEED	25,000
SMART READING 101 SW MARKET STREET PORTLAND, OR 97201		PC	READING IN CENTRAL OREGON	5,000
SQUAREONE VILLAGES 458 BLAIR BOULEVARD EUGENE, OR 97402		PC	COTTAGE VILLAGE	5,000
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST VINCENT DE PAUL SOCIETY OF LANE COUNTY INC PO BOX 24608 EUGENE, OR 97402		PC	ONGOING WORK TO PROVIDE NEEDS FOR THE POOR	15,000
THE BLOOM PROJECT 100 SW MILLER ROAD PORTLAND, OR 97225		PC	FLOWERS FOR THOSE IN CRISIS	5,000
UNION GOSPEL MISSION 3 NW THIRD AVENUE PORTLAND, OR 97209		PC	FOOD AND CLOTHING FOR THE HOMELESS	7,500
Total . . . . ▶ **3a**				596,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNION GOSPEL MISSION OF SALEM PO BOX 431 SALEM, OR 97308		PC	HOPE HAS A NEW ADDRESS	15,000
UNITED WAY WILL VALLEY 54 GROVE STREET SUITE 1 SHELTON, CT 06484		PC	ASSISTANCE FOR THOSE AFFECTED BY FOREST FIRES IN OREGON	5,000
Total . . . . ▶ **3a**				596,100

TY 2020 Accounting Fees Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GARY MCGEE & CO. LLP	3,500	0		3,500

TY 2020 Investments Corporate Bonds Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VERIZON COMMUNICATIONS	57,305	56,277
FEDEX CORPORATION	52,830	55,227
AMERICAN TOWER CORP	53,796	56,533
GENERAL MILLS, I	50,625	54,235
MORGAN STANLEY	53,777	56,989
SOUTHERN POWER C	52,650	57,308
CONOCOPHILLIPS C	56,284	58,692
COMCAST CORP	42,235	47,858
INTEL CORP	56,427	68,022

TY 2020 Investments Corporate Stock Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE	81,499	108,222
ALIBABA GROUP HOLDING	10,983	13,964
ALLSTATE CORPORATION	29,276	51,117
ALPHABET INC	101,325	241,864
AMAZON.COM INC	133,478	179,131
AMETEK INC	55,642	67,726
AMGEN INCORP	22,545	45,984
ANALOG DEVICES INC	86,403	118,184
AON PLC	7,360	8,451
APPLE INC	106,232	318,456
AVERY DENNISON CORP	61,812	82,984
BEST BUY INC	59,694	52,889
BHP GROUP LTD	12,158	19,602
BROADCOM INC	70,166	105,084
CACI INC	16,495	28,673
CANADIAN PAC RAILWAY	17,874	19,068
CARRIER GLOBAL CORP	25,758	61,861
CELANESE CORP	25,036	29,886
CHECK PT SOFTWARE TECH	3,697	8,639
CHEVRON CORP	50,065	45,181
CHUBB LTD	6,220	7,696
CREDIT SUISSE GROUP	24,242	35,072
DANA HOLDING CORP	42,613	42,749
DBS GROUP HOLDINGS ADR	14,109	18,252
DELL TECHNOLOGIES	24,086	32,248
ELECTRONIC ARTS INC	30,417	57,440
ENTERGY CORP	29,281	39,936
FACEBOOK INC	71,456	103,801
FERGUSON PLC NEW	23,882	30,880
FORTIVE CORP DISC	31,701	36,118

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HOME DEPOT INC	48,767	107,576
HONEYWELL INTL INC	69,544	124,430
HOYA CORP	12,897	30,534
ING GROEP ADR REP	19,468	18,786
INTERCONTL HTLS	9,064	12,959
JBS SA	13,466	14,656
JP MORGAN CHASE & CO	118,017	141,048
JOHNSON & JOHNSON	48,734	57,444
KINDER MORGAN INC	30,329	19,548
KINGFISHER PLC	25,352	28,665
KONINKLIJKE PHILIPS	9,000	9,751
LEGGETT & PLATT INC	54,226	60,248
LEGRAND SA	22,002	27,899
MASCO CORP	83,230	81,296
MASTERCARD INC	38,229	37,479
MEDTRONIC PLC	36,680	39,828
MERCK & CO INC	59,437	75,665
MICROSOFT CORP	75,554	339,191
MONDELEZ INTL	24,188	26,896
MORGAN STANLEY	57,777	78,810
MOTOROLA SOLUTIONS	38,761	39,964
NICE LTD	12,366	22,683
NIKE INC	35,266	58,003
NOVO-NORDISK AS	10,520	15,367
NUANCE COMMUN INC	30,507	59,962
NXP SEMICONDUCTORS	24,356	41,343
ORIX CORP	13,860	13,919
PARKER-HANNIFIN CORP	39,111	54,482
PETROLEO BRASILEIRO	9,728	9,658
PROCTER & GAMBLE	62,275	97,398

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
QUALCOMM INC	54,241	65,506
RECRUIT CO LTD	8,965	9,335
ROCHE HLDG LTD	15,441	26,304
ROCKWELL AUTOMATION	48,360	48,908
RWE AG ORD	14,217	20,371
S&P GLOBAL INC	36,064	49,310
SCHLUMBERGER LTD	39,909	37,329
SHIN ETSU CHEMICAL	15,011	24,189
SONY CORPORATION	16,364	52,572
STRYKER CORP	27,482	36,756
TFI INTERNTNL INC	9,136	9,800
TENCENT HOLDINGS	12,802	15,816
THERMO FISHER SCNTFC	56,252	132,747
TJX COMPANIES INC	69,715	71,022
TORONTO DOMINION	13,546	15,798
TOTAL S A ADR	16,800	14,249
TRUIST FINL CORP	82,912	97,921
UNILEVER NV	15,684	16,297
UNION PACIFIC CORP	47,293	60,384
UNITED HEALTH GRP INC	32,196	78,903
VERIZON COMMUNICATN	34,242	36,425
VISA INC	70,998	139,987
VOYA FINL INC	72,138	72,924
WALMART INC	47,721	51,894
WALT DISNEY CO	48,050	67,037
ZOETIS INC	24,413	47,995

TY 2020 Investments Government Obligations Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

US Government Securities - End of Year Book Value:	340,114
US Government Securities - End of Year Fair Market Value:	385,759
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2020 Investments - Other Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES MSCI EAFE ETF	AT COST	69,240	87,552
ISHARES MSCI EAFE SMALL	AT COST	45,642	54,680
ISHARES MSCI JAPAN ETF	AT COST	25,212	29,051
ISHARES RUSSELL 2000	AT COST	198,453	312,716
HARDING LOEVNER	AT COST	181,125	227,231
JPMORGAN US SMALL CO	AT COST	186,073	248,347
MATTHEWS PACIFIC TIGER	AT COST	96,854	105,869
VERSUS CAP MULTI MNGR	AT COST	190,000	185,524
VERSUS CAP REAL ASSET	AT COST	172,769	173,761
BOSTON PROPERTIES	AT COST	31,356	28,359
DIGITAL REALTY TRUST	AT COST	25,069	32,785

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TY 2020 Legal Fees Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUFFY KEKEL LLP	2,933	0		2,933

TY 2020 Other Expenses Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OREGON DEPARTMENT OF JUSTICE REGISTRATION FEE	881	0		881
ADR PASSTHROUGH FEES ON INVESTMENTS	565	565		0
OFFICE SUPPLIES	698	0		698
IT AND WEBSITE COSTS	382	0		382
MISCELLANEOUS	656	0		656

TY 2020 Other Professional Fees Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FERGUSON WELLMAN INVESTMENT FEES	29,473	29,473		0

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TY 2020 Taxes Schedule

Name: STORMS FAMILY FOUNDATION

EIN: 26-2020553

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX ON DIVIDENDS	1,478	1,478		0
IRS EXCISE TAXES	7,444	0		0