

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,341	8,026	8,026
	2 Savings and temporary cash investments	1,512,406	1,063,275	1,063,275
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	737,906	190,294	216,414
	b Investments—corporate stock (attach schedule)	3,407,865	3,440,736	6,099,217
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,421,786	1,997,863	2,703,567
	14 Land, buildings, and equipment: basis ▶ <u>248,128</u> Less: accumulated depreciation (attach schedule) ▶ <u>68,274</u>	187,008	179,854	179,854
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,271,312	6,880,048	10,270,353	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	7,271,312	6,880,048	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	7,271,312	6,880,048	
30 Total liabilities and net assets/fund balances (see instructions) .	7,271,312	6,880,048		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,271,312
2 Enter amount from Part I, line 27a	2	-402,313
3 Other increases not included in line 2 (itemize) ▶ _____	3	11,049
4 Add lines 1, 2, and 3	4	6,880,048
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	6,880,048

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a See Additional Data Table				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-69,228
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	1,128
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,128
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,128
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	23
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	1,151
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="text"/> \$ <u>0</u> (2) On foundation managers. <input type="text"/> \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="text"/> \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	Yes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="text"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>LAURA HULTEN</u> Telephone no. ▶ <u>(360) 319-8153</u>			

Located at ▶ PO BOX 538 MOUNTLAKE TERRACE WA ZIP+4 ▶ 98043

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? <input type="checkbox"/>	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) <input type="checkbox"/>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	7,558,957
b	Average of monthly cash balances.	1b	1,416,585
c	Fair market value of all other assets (see instructions).	1c	179,854
d	Total (add lines 1a, b, and c).	1d	9,155,396
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,155,396
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	137,331
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,018,065
6	Minimum investment return. Enter 5% of line 5.	6	450,903

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	450,903
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	1,128
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,128
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	449,775
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	449,775
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	449,775

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	403,624
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	403,624
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	403,624

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				449,775
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			145,728	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 403,624				
a Applied to 2019, but not more than line 2a			145,728	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				257,896
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				191,879
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	

b 85% of line 2a					
-----------------------------------	--	--	--	--	--

c	Qualifying distributions from Part XII, line 4 for each year listed				
---	--	--	--	--	--

d	Amounts included in line 2c not used directly for active conduct of exempt activities				
----------	---	--	--	--	--

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
--	--	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
---	--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income				
-----------------------------	--	--	--	--

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

c. Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	400,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.		14	127,091	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.		16	13,500	
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory		18	-69,228	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>MISC REFUNDS</u> _____		01	2,760	
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).	0		74,123	0
13 Total. Add line 12, columns (b), (d), and (e).		13		74,123

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-04-21	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	HOWARD DONKIN CPA		2021-04-07		P00147726
	Firm's name ▶ JACOBSON JARVIS & CO PLLC				Firm's EIN ▶ 91-2011386
	Firm's address ▶ 200 FIRST AVE WEST SUITE 200 SEATTLE, WA 981194219				Phone no. (206) 628-8990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
150SH EXXON MOBIL CORP		2019-11-27	2020-09-09
100SH EXXON MOBIL CORP		2020-02-28	2020-09-09
100SH WALGREENS BOOTS ALLI		2019-03-30	2020-01-13
100SH AT&T		2017-03-14	2020-05-06
100SH AT&T		2017-04-04	2020-05-06
200SH AT&T		2017-06-13	2020-05-06
50SH EXXON MOBIL CORP		2017-03-14	2020-09-09
50SH EXXON MOBIL CORP		2017-04-04	2020-09-09
80SH EXXON MOBIL CORP		2018-09-06	2020-09-09
20SH EXXON MOBIL CORP		2019-05-08	2020-09-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,737		10,276	-4,539
3,825		5,023	-1,198
5,433		6,509	-1,076
2,904		4,216	-1,312
2,904		4,158	-1,254
5,808		7,776	-1,968
1,913		4,059	-2,146
1,913		4,110	-2,197
3,060		6,448	-3,388
765		1,541	-776

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-4,539
			-1,198
			-1,076
			-1,312
			-1,254
			-1,968
			-2,146
			-2,197
			-3,388
			-776

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
15SH OTIS WORLDWIDE CORP		2017-03-14	2020-07-13
35SH OTIS WORLDWIDE CORP		2017-04-04	2020-07-13
50SH OTIS WORLDWIDE CORP		2019-06-11	2020-07-13
50SH SCHLUMBERGER LTD		2017-03-14	2020-04-28
50SH SCHLUMBERGER LTD		2017-04-04	2020-04-28
100SH SCHLUMBERGER LTD		2017-11-02	2017-04-28
93SH SCHWAB EMERGING MARKETS ETF		2017-03-14	2020-05-12
207SH SCHWAB EMERGING MARKETS EQUITY ETF		2017-03-14	2020-05-12
100SH SCHWAB EMERGING MARKETS EQUITY ETF		2017-04-04	2020-05-12
200SH SCHWAB EMERGING MARKETS EQUITY ETF		2017-05-09	2020-05-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
864		880	-16
2,015		2,067	-52
2,879		3,208	-329
817		3,929	-3,112
817		3,901	-3,084
1,634		6,355	-4,721
2,092		2,186	-94
4,656		4,866	-210
2,249		2,425	-176
4,499		4,908	-409

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-16
			-52
			-329
			-3,112
			-3,084
			-4,721
			-94
			-210
			-176
			-409

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
100SH SCHEAB EMERGING MARKETS EQUITY ETF		2017-06-30	2020-05-12
100SH SCHWAB EMERGING MARKETS EQUITY ETF		2017-07-14	2020-05-12
200SH SCHWAB EMERGING MARKETS EQUITY ETF		2018-02-27	2020-05-12
500SH SCHWAB EMERGING MARKETS EQUITY ETF		2018-05-10	2020-05-12
500SH SCHWAB EMERGING MARKETS EQUITY ETF		2018-08-23	2020-05-12
500SH SCHWAB EMERGING MARKETS EQUITY ETF		2019-04-29	2020-05-12
200SH VANGUARD TOTAL BOND ET		2017-03-27	2020-03-06
50SH WALGREENS BOOTS ALLI		2017-03-14	2020-01-13
20SH WALGREENS BOOTS ALLI		2017-03-21	2020-01-13
30SH WALGREENS BOOTS ALLI		2017-04-04	2020-01-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,249		2,492	-243
2,249		2,596	-347
4,499		5,875	-1,376
11,247		14,049	-2,802
11,247		12,830	-1,583
11,247		13,334	-2,087
11,677		10,813	864
2,716		4,251	-1,535
1,087		1,675	-588
1,630		2,485	-855

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-243
			-347
			-1,376
			-2,802
			-1,583
			-2,087
			864
			-1,535
			-588
			-855

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
100SH WALGREENS BOOTS ALLI		2017-06-13	2020-01-13
100SH WALGREENS BOOTS ALLI		2017-10-13	2020-01-13
500SH AXSOME THERAPEUTICS INC		2019-11-27	2020-01-09
1000SH ALTERYX INC CL A		2019-07-08	2020-11-09
2000SH CITIGROUP INC		2013-11-25	2020-07-08
1000SH CITIGROUP INC		2014-01-14	2020-07-08
500SH ILLUMINA INC		2018-07-09	2020-02-13
5000SH IOVANCE BIOTHERAPEUTICS		2015-05-27	2020-06-25
2000SH LUMEN TECHNOLOGIES		2016-11-10	2020-12-18
2000SH LUMEN TECHNOLOGIES		2016-12-07	2020-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,433		8,141	-2,708
5,433		6,780	-1,347
42,842		19,939	22,903
117,864		118,532	-668
98,952		108,611	-9,659
49,476		54,724	-5,248
144,762		146,006	-1,244
137,005		53,636	83,369
20,186		44,741	-24,555
20,186		45,185	-24,999

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-2,708
			-1,347
			22,903
			-668
			-9,659
			-5,248
			-1,244
			83,369
			-24,555
			-24,999

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
2000SH LUMEN TECHNOLOGIES		2017-04-25	2020-12-18
6000SH LUMEN TECHNOLOGIES		2018-01-12	2020-12-18
1000SH NORDSTROM INC		2017-05-26	2020-01-16
2000SH PFIZER INC		2012-10-18	2020-07-08
2000SH PFIZER INC		2015-10-07	2020-07-08
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,186		48,991	-28,805
60,559		105,381	-44,822
39,897		42,708	-2,811
66,741		52,718	14,023
66,741		67,311	-570
522			522

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-28,805
			-44,822
			-2,811
			14,023
			-570
			522

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD TUCKER	PRESIDENT AND CHAIRMAN 5.00	7,500	0	0
919 CHUCKANUT SHORE ROAD BELLINGHAM, WA 98229				
ANN MARIE RATLIFF	VICE PRESIDENT 1.00	7,500	0	0
6427 TRALEE COURT NW OLYMPIA, WA 98502				
DANA OTTERHOLT	VICE PRESIDENT 1.00	7,500	0	0
4002 RIDGE WAY MT VERNON, WA 98273				
LAURA HULTEN	SECRETARY/TREASURER 5.00	6,000	0	0
18222 ANDOVER STREET EDMONDS, WA 98026				
RICHARD HOSS	DIRECTOR 1.00	7,500	0	0
300 N POTLATCH ROAD SHELTON, WA 98584				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AAUW-WA SPECIAL PROJECTS FUND 14100 NE 4TH STREET BELLEVUE, WA 98007	NONE	PC	GENERAL SUPPORT	3,000
BALLET NORTHWESTPO BOX 2888 OLYMPIA, WA 98507	NONE	PC	GENERAL SUPPORT	10,000
BELLINGHAM CHILDCARE AND LEARNING CENTER 2600 SQUALICUM PARKWAY BELLINGHAM, WA 98225	NONE	PC	GENERAL SUPPORT	6,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BELLINGHAM FOOD BANK1824 ELLIS ST BELLINGHAM, WA 98225	NONE	PC	ASSIST INDIGENT FAMILIES	4,000
BELLINGHAM SYMPHONY ORCHESTRA PO BOX 5892 BELLINGHAM, WA 98227	NONE	PC	GENERAL SUPPORT	60,000
BELLINGHAM YWCA 1256 N STATE STREET BELLINGHAM, WA 98225	NONE	PC	YOUTH SERVICES	7,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS AND GIRLS CLUBS OF THURSTON COUNTY 2424 HERITAGE COURT SW 301 OLYMPIA, WA 98502	NONE	PC	GENERAL SUPPORT	1,000
BROWN HOPEPO BOX 6807 PORTLAND, OR 97228	NONE	PC	GENERAL SUPPORT	2,500
CAMPFIRE USA SAMISH COUNCIL 1321 KING ST STE 3 BELLINGHAM, WA 98229	NONE	PC	YOUTH SERVICES	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAPITOL PEAK REPEATERPO BOX 2755 OLYMPIA, WA 98507	NONE	PC	GENERAL SUPPORT	1,000
CARSON SCHOLARS FUND INC 305 W CHESAPEAKE AVE STE 310 TOWSON, MD 21204	NONE	PC	EDUCATIONAL SERVICES	1,500
CHILD STRIVE14 E CASINO RD BLDG A EVERETT, WA 98208	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHINOOK ENTERPRISES 2026 N LAVENTURE ROAD MOUNT VERNON, WA 98273	NONE		GENERAL SUPPORT	5,000
CHRISTMAS GIVING ARTS & CRAFTS FAIR 110 E DAY SPRING ROAD SHELTON, WA 98584	NONE	PC	PUBLIC ASSISTANCE	4,000
CLASSICAL 981 10 HARRISON STREET NO 100 SEATTLE, WA 98109	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COMMUNITY LIFELINEPO BOX 698 SHELTON, WA 98584	NONE	PC	GENERAL SUPPORT	2,000
COUNCIL FOR THE HOMELESS 2500 MAIN STREET VANCOUVER, WA 98660	NONE	PC	GENERAL SUPPORT	2,500
DOMESTIC VIOLENCE & SAS WHATCOM COUNTY 1407 COMMERICAL STREET BELLINGHAM, WA 98225	NONE	PC	SOCIAL SERVICES	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDMONDS FOOD BANKPO BOX 131 EDMONDS, WA 98020	NONE	PC	GENERAL SUPPORT	5,000
FIRST UNITED METHODIST CHURCH 1224 LEGION WAY SE OLYMPIA, WA 98501	NONE	PC	GENERAL SUPPORT	3,000
FOOD LIFELINE815 S 96TH ST SEATTLE, WA 98108	NONE	PC	GENERAL SUPPORT	7,500
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRACTURED ATLASPO BOX 55 HARTSDALE, NY 10530	NONE	PC	GENERAL SUPPORT	2,500
GIRLS ON THE RUN OF SNOHOMISH COUNTY PO BOX 994 LYNNWOOD, WA 98046	NONE	PC	GENERAL SUPPORT	3,000
GLOBAL COMMUNITY INSTITUTE PO BOX 3014 BELLINGHAM, WA 98227	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY - MASON COUNTY PO BOX 1549 SHELTON, WA 98584	NONE	PC	GENERAL SUPPORT	2,000
HANDS ON CHILDREN'S MUSEUM 414 JEFFERSON ST NE OLYMPIA, WA 98501	NONE	PC	GENERAL SUPPORT	500
HOOD CANAL FOOD BANKPO BOX 995 HOODSPORT, WA 98548	NONE	PC	ASSIST INDIGENT FAMILIES	3,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOST807 WEST PINE ST SHELTON, WA 98584	NONE	PC	GENERAL SUPPORT	3,000
IPA FOUNDATION1621 CORNWALL AVE BELLINGHAM, WA 98225	NONE	PC	GENERAL SUPPORT	1,000
LAUNCH5950 6TH AVE S SUITE 109 SEATTLE, WA 98108	NONE		SUPPORT FOR COVID PROGRAM	2,500
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIGHTHOUSE MISSION MINISTRIES PO BOX 548 BELLINGHAM, WA 98225	NONE	PC	ASSIST INDIGENT FAMILIES	5,000
LINCOLN THEATREPO BOX 2313 MOUNT VERNON, WA 98273	NONE	PC	GENERAL SUPPORT	10,000
LYDIA PLACEPO BOX 28487 BELLINGHAM, WA 98228	NONE	PC	GENERAL SUPPORT	7,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARY'S PLACEPO BOX 1711 SEATTLE, WA 98111	NONE	PC	GENERAL SUPPORT	2,500
MT BAKER PLANNED PARENTHOOD 1530 ELLIS STREET BELLINGHAM, WA 98225	NONE	PC	GENERAL SUPPORT	4,000
NEWELL PIONEER VILLAGE 8089 CHAMPOEG RD NE ST PAUL, OR 97137	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOOKSACK SALMON ENHANCEMENT ASSOCIATION 2445 E BAKERVIEW RD BELLINGHAM, WA 98226	NONE	PC	GENERAL SUPPORT	3,000
NORTHWEST YOUTH SERVICES 1020 NORTH STATE STREET BELLINGHAM, WA 98225	NONE	PC	GENERAL SUPPPORT	6,000
OLYMPIA SYMPHONY ORCHESTRA 3400 CAPITAL BLVD S STE 203 OLYMPIA, WA 98501	NONE	PC	CULTURAL ENHANCEMENT	10,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PANORAMA1751 CIRCLE LANE SE LACEY, WA 98503	NONE	PC	GENERAL SUPPORT	1,000
PIONEER COMMUNITY KIWANIS 450 E BERGESON ROAD SHELTON, WA 98584	NONE	PC	YOUTH SERVICES	4,000
PIONEER FOOD BANK 500 E NORTH ISLAND DRIVE SHELTON, WA 98584	NONE	PC	ASSIST INDIGENT FAMILIES	4,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREDATORS OF THE HEART 6128 PARKSIDE DRIVE ANACORTES, WA 98221	NONE	PC	GENERAL SUPPORT	1,500
PROMISES2KIDS 9400 RUFFIN COURT SUITE A SAN DIEGO, CA 92123	NONE		GUARDIAN SCHOLARS PROGRAM SUPPORT	5,000
SAN DIEGO RESCUE MISSION INC PO BOX 80427 SAN DIEGO, CA 92138	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHELTON CEMETERY ASSOCIATION 1605 VAN BUREN STREET SHELTON, WA 98584	NONE	PC	GENERAL SUPPORT	3,000
SKAGIT BOYS & GIRLS CLUB PO BOX 947 MOUNT VERNON, WA 98273	NONE	PC	GENERAL SUPPORT	8,000
SKAGIT COUNCIL ON AGING 309 S THIRD STREET MOUNT VERNON, WA 98273	NONE	PC	GENERAL SUPPORT	8,000
Total			3a	400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SKAGIT HABITAT FOR HUMANITY PO BOX 2563 MOUNT VERNON, WA 98273	NONE	PC	GENERAL SUPPORT	7,000
SKAGIT VALLEY NEIGHBORS IN NEED PO BOX 394 MOUNT VERNON, WA 98273	NONE	PC	GENERAL SUPPORT	7,000
SKAGIT VALLEY 1ST GEN FOUNDATION 2405 E COLLEGE WAY MOUNT VERNON, WA 98273	NONE	PC	EDUCATIONAL SERVICES	15,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SKAGIT VALLEY FAMILY YMCA 215 E FULTON MOUNT VERNON, WA 98273	NONE	PC	YOUTH SERVICES, BEYOND THE BELL AND OASIS	15,000
SKAGIT VALLEY HOSPITALITY HOUSE ASSOCIATION PO BOX 517 MOUNT VERNON, WA 98273	NONE	PC	GENERAL SUPPORT	15,000
SKOOKUM KIDSP PO BOX 4148 BELLINGHAM, WA 98225	NONE	PC	GENERAL SUPPORT	11,500
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH SOUND YMCA SHELTON 1530 YELM HWY SE OLYMPIA, WA 98501	NONE	PC	YOUTH SERVICES	50,000
ST PAUL'S CATHEDRAL 127 NW 7TH STREET OKLAHOMA CITY, OK 73102	NONE	PC	GENERAL SUPPORT	2,500
TREEHOUSE 2100 24TH AVE S SUITE 200 SEATTLE, WA 98114	NONE	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUE RESPONDERSPO BOX 5163 LACEY, WA 98509	NONE	PC	GENERAL SUPPORT	10,000
TURNING POINTE DOMESTIC VIOLENCE SERVICES PO BOX 2014 SHELTON, WA 98584	NONE	PC	GENERAL SUPPORT	2,000
UNITED CHURCH OF FERNDALE PO BOX 186 FERNDALE, WA 98248	NONE	PC	RELIGIOUS SERVICES	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF WASHINGTON FOUNDATION PO BOX 357137 SEATTLE, WA 98195	NONE	PC	GENERAL SUPPORT	3,000
WHATCOM FAMILY YMCA 1256 N STATE STREET BELLINGHAM, WA 98225	NONE	PC	YOUTH SERVICES	1,000
YWCA SEATTLEKINGSNOHOMISH 1118 5TH AVENUE SEATTLE, WA 98101	NONE	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				400,000

TY 2020 Accounting Fees Schedule**Name:** TUCKER FAMILY FOUNDATION**EIN:** 26-1492603

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREP	4,158	2,079		2,079

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Amortization Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Amortization Schedule

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
ORGANIZATIONAL COSTS	2008-06-19	35,488	27,405	180.00000000000000	2,366	2,366		29,771

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DENTAL BUILDING	2012-12-14	186,720	33,715	SL	39.00000000000000	4,788	4,788		
LAND	2012-12-14	25,920		L		0	0		

TY 2020 Investments Corporate Stock Schedule

Name: TUCKER FAMILY FOUNDATION
 EIN: 26-1492603

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB ACCT - 3M COMPANY	27,730	26,219
SCHWAB ACCT - ABBOTT LABORATORIES	14,244	25,183
SCHWAB ACCT - AIR PROD & CHEMICALS	16,969	34,153
SCHWAB ACCT - ALPHABET	22,335	35,038
SCHWAB ACCT - AMAZON	22,426	55,368
SCHWAB ACCT - AMERICAN WATER WORKS	3,812	7,674
SCHWAB ACCT - APPLE	17,621	63,691
SCHWAB ACCT - AUTO DATA PROCESSING	16,992	26,430
SCHWAB ACCT - BECTON DICKINSON & CO	23,488	30,026
SCHWAB ACCT - BERKSHIRE HATHAWAY	31,914	34,781
SCHWAB ACCT - BLACKROCK INC	19,092	36,077
SCHWAB ACCT - CARRIER GLOBAL CORP	4,401	7,544
SCHWAB ACCT - CHECK PT SOFTWARE	20,892	26,582
SCHWAB ACCT - CHEVRON CORPORATION	29,010	25,335
SCHWAB ACCT - CISCO SYSTEMS	17,437	17,900
SCHWAB ACCT - THE COCA COLA COMPANY	22,580	27,420
SCHWAB ACCT - COLGATE PALMOLIVE CO	14,100	17,102
SCHWAB ACCT - CONOCOPHILLIPS	15,535	11,997
SCHWAB ACCT - COSTCO WHOLESALE	22,745	52,749
SCHWAB ACCT - DANAHER CORP	16,889	44,428
SCHWAB ACCT - INTEL CORPORATION	19,801	24,910
SCHWAB ACCT - JOHNSON & JOHNSON	22,841	28,328
SCHWAB ACCT - KIMBERLY-CLARK CORP	20,944	22,921
SCHWAB ACCT - L3HARRIS TECHNOLOGIES INC	28,599	37,804
SCHWAB ACCT - MICROSOFT CORP	17,512	44,484
SCHWAB ACCT - NEXTERA ENERGY INC	6,510	15,430
SCHWAB ACCT - NORFOLK SOUTHERN CO	17,395	35,642
SCHWAB ACCT - NOVO-NORDISK A-S	15,454	27,940
SCHWAB ACCT - PACCAR INC	19,179	25,884
SCHWAB ACCT - PHILLIPS 66	12,054	10,491

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB ACCT - PROCTOR & GAMBLE	23,271	41,742
SCHWAB ACCT - RAYTHEON	21,735	25,029
SCHWAB ACCT - ROYAL DUTCH SHELL	21,996	14,056
SCHWAB ACCT - SAP SE	9,706	13,039
SCHWAB ACCT - SNAP ON INC	16,549	17,114
SCHWAB ACCT - STARBUCKS CORP	17,181	32,094
SCHWAB ACCT - STRYKER CORP	19,870	36,756
SCHWAB ACCT - TOTAL SE	15,765	12,573
SCHWAB ACCT - UNITED PARCEL SERVICE	22,154	33,680
SCHWAB ACCT - UNITEDHEALTH GRP INC	16,668	35,068
SCHWAB ACCT - WALT DISNEY CO	20,442	36,236
SCHWAB ACCT - WASHINGTON FEDERAL	13,763	12,870
SCHWAB ACCT - WASTE MANAGEMENT INC	10,838	17,690
UBS ACCT - ABBVIE INC	97,926	107,150
UBS ACCT - ACCOLADE INC	104,628	87,000
UBS ACCT - ALPHABET INC	184,302	350,528
UBS ACCT - AMAZON.COM INC	216,491	651,386
UBS ACCT - APPLE INC	142,489	796,140
UBS ACCT - AXSOME THERAPEUTICS INC	145,716	244,410
UBS ACCT - BANK OF AMERICA	353,505	606,200
UBS ACCT - BP PLC	95,226	41,040
UBS ACCT - DOCUSIGN	234,545	222,300
UBS ACCT - FATE THERAPEUTICS	36,531	90,930
UBS ACCT - GOLUB CAPITAL	126,314	98,980
UBS ACCT - IOVANCE THERAPEUTICS	46,677	232,000
UBS ACCT - JP MORGAN CHASE	65,991	254,140
UBS ACCT - LABORATORY CORP AMERICAN HLDGS	133,965	162,840
UBS ACCT - NIKE	156,856	212,205
UBS ACCT - ROYAL DUTCH SHELL	88,808	50,415
UBS ACCT - SALESFORCE.COM INC	194,696	333,795

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS ACCT - SEATTLE GENETICS INC	225,631	350,280

TY 2020 Investments Government Obligations Schedule**Name:** TUCKER FAMILY FOUNDATION**EIN:** 26-1492603**US Government Securities - End
of Year Book Value:**

190,294

**US Government Securities - End
of Year Fair Market Value:**

216,414

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 Investments - Other Schedule

Name: TUCKER FAMILY FOUNDATION
EIN: 26-1492603

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCHWAB ACCT - ISHARES MSCI GERMANY	AT COST	28,378	31,770
SCHWAB ACCT - ISHARES NASDAQ BIOTECHNOLOGY ETF	AT COST	38,847	59,081
SCHWAB ACCT - INVESCO S&P SMALLCAP	AT COST	29,251	48,992
SCHWAB ACCT - GOLDMAN SACHS GQV OTNRS	AT COST	20,000	24,646
SCHWAB ACCT - SCHWAB INTL INDEX FUND	AT COST	95,000	105,682
SCHWAB ACCT - SCHWAB SMALL CAP INDEX FUND	AT COST	30,000	34,699
SCHWAB ACCT - SCHWAB US MID CAP INDEX FUND	AT COST	25,000	33,512
SCHWAB ACCT - SCHWAB TOTAL STOCK MARKET	AT COST	50,000	59,216
SCHWAB ACCT - SCHWAB TREASURY INFLATION PROTECTED SECS	AT COST	40,000	40,114
SCHWAB ACCT - SPDR FUND MATERIALS SELECT SECTR ETF	AT COST	15,821	21,717
SCHWAB ACCT - VANGUARD FINANCIALS ETF	AT COST	25,707	25,498
UBS ACCT - ISHARES BIOTECHNOLOGY	AT COST	173,544	227,235
VANGUARD ACCT - VANGUARD GROWTH INDEX ADMIRAL	AT COST	50,000	81,589
VANGUARD ACCT - VANGUARD INFORMATION TECHNOLOGY INDEX	AT COST	264,693	371,480
VANGUARD ACCT - VANGUARD TAX MANAGED SMALL CAP	AT COST	55,728	59,466
VANGUARD ACCT - VANGUARD DIVIDEND APPRECIATION ETF	AT COST	108,355	141,170
VANGUARD ACCT - VANGUARD EXTENDED MARKET ETF	AT COST	116,435	164,680
VANGUARD ACCT - VANGUARD HIGH DIVIDEND YIELD ETF	AT COST	85,425	91,510
VANGUARD ACCT - VANGUARD RUSSELL 1000 GROWTH INDEX FD ETF	AT COST	150,590	247,810
VANGUARD ACCT - VANGUARD RUSSELL 1000 VALUE INDEX FD ETF	AT COST	108,035	119,820
VANGUARD ACCT - VANGUARD S&P 500 INDEX ETF	AT COST	127,663	171,845
VANGUARD ACCT - VANGUARD INFORMATION TECHNOLOGY INDEX ADMIRAL	AT COST	195,000	306,730
VANGUARD ACCT - INVESCO QQQ	AT COST	164,391	235,305

**TY 2020 Land, Etc.
Schedule****Name:** TUCKER FAMILY FOUNDATION**EIN:** 26-1492603

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ORGANIZATIONAL COSTS	35,488	29,771	5,717	5,717
DENTAL BUILDING	186,720	38,503	148,217	148,217
LAND	25,920	0	25,920	25,920

TY 2020 Other Expenses Schedule**Name:** TUCKER FAMILY FOUNDATION**EIN:** 26-1492603**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	270	270		0
INVESTMENT FEES	16,696	16,696		0
OFFICE SUPPLIES	1,545	0		1,545
AMORTIZATION	2,366	2,366		0

TY 2020 Other Income Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISC REFUNDS	2,760	2,760	2,760

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TY 2020 Other Increases Schedule			
Name: TUCKER FAMILY FOUNDATION			
EIN: 26-1492603			
Other Increases Schedule			
Description			Amount
UNREALIZED GAINS			11,049

TY 2020 Taxes Schedule

Name: TUCKER FAMILY FOUNDATION
EIN: 26-1492603

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX PAYMENTS	10,613	0		0