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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

DLN: 93491132003471 OMB No. 1545-0052

2020

Department of the Treasury Internal Revenue Service

---990-PF

Do not enter social security numbers on this form as it may be made public.

Open to Public ▶ Go to www.irs.gov/Form990PF for instructions and the latest information. Inspection For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020 A Employer identification number Name of foundation 26-0856201 Number and street (or P.O. box number if mail is not delivered to street address) 4003 River Park Drive B Telephone number (see instructions) (757) 676-4745 City or town, state or province, country, and ZIP or foreign postal code Suffolk, VA 23435  ${f C}$  If exemption application is pending, check here ☐ Initial return ☐ Initial return of a former public charity G Check all that apply: **D 1.** Foreign organizations, check here....... 2. Foreign organizations meeting the 85% test, check here and attach computation ... Amended return ☐ Final return Address change ☐ Name change If private foundation status was terminated ☑ Section 501(c)(3) exempt private foundation **H** Check type of organization: under section 507(b)(1)(A), check here ......  $\square$  Section 4947(a)(1) nonexempt charitable trust  $\square$  Other taxable private foundation I Fair market value of all assets at end J Accounting method: ✓ Cash ☐ Accrual If the foundation is in a 60-month termination of year (from Part II, col. (c), under section 507(b)(1)(B), check here ...... ☐ Other (specify) line 16) >\$ 848,909 (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total Disbursements Revenue and (b) Net investment (c) Adjusted net for charitable of amounts in columns (b), (c), and (d) may not necessarily expenses per books equal the amounts in column (a) (see instructions).) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check  $\blacktriangleright$  lacksquare if the foundation is **not** required to attach 2 3 Interest on savings and temporary cash investments Dividends and interest from securities 24,469 24,469 Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain . . . . Income modifications . 10a Gross sales less returns and allowances Less: Cost of goods sold b Gross profit or (loss) (attach schedule) c Other income (attach schedule) 11 Total. Add lines 1 through 11 . . 7,133 24,469 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages Pension plans, employee benefits 15 Operating and Administrative Expenses 16a Legal fees (attach schedule) . . . 3,670 Accounting fees (attach schedule) . 3,670 9 Other professional fees (attach schedule) 5,322 5.322 [چە 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion 19 20 21 Travel, conferences, and meetings . 22 Printing and publications . . . 23 Other expenses (attach schedule) 90 90 24 Total operating and administrative expenses. Add lines 13 through 23 . . . . 9,37: 5,396 3,760 29,500 29,500 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 38,871 5,396 33,260 27 Subtract line 26 from line 12: Excess of revenue over expenses and -31,738 disbursements Net investment income (if negative, enter -0-) 19,073

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Adjusted net income (if negative, enter -0-) . . .

For Paperwork Reduction Act Notice, see instructions.

Beginning of year

-22,196

728,045

728,045

Page 2

-38,636

848,909

End of year

-24,146

696,307

696,307

1

2

3 4

5

6

728,045

-31,738

696,307

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Part III

2

3

Liabilities

Investments—other (attach schedule)

instructions. Also, see page 1, item I)

Accounts payable and accrued expenses .

Other assets (describe > .

Other liabilities (describe ▶\_

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Grants payable

Land, buildings, and equipment: basis > \_

Less: accumulated depreciation (attach schedule) ▶ \_\_\_

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Analysis of Changes in Net Assets or Fund Balances

Total assets (to be completed by all filers—see the

		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
set	8 9 10a	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	729,424	709,743	876,835
	C	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			

23	Total liabilities(add lines 17 through 22)		0
24 25	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.		
24	Net assets without donor restrictions		
25	Net assets with donor restrictions		
<u> </u>	Foundations that do not follow FASB ASC 958, check here  and complete lines 26 through 30.		
	Capital stock, trust principal, or current funds	728,045	696,307
27	Paid-in or capital surplus, or land, bldg., and equipment fund		
26 27 28	Retained earnings, accumulated income, endowment, or other funds		
29	Total net assets or fund balances (see instructions)	728,045	696,307
:	Total lightifies and not assets (fund balances (see instructions)	729 045	606 207

Page **3** 

	pe the kind(s) of property sold (e.g., arehouse; or common stock, 200 sha		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1aSee Additional Data Tabl	e				
b					
С					
d					
e					
<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	<b>h)</b> r (loss) ) minus (g)
a See Additional Data Tabl	e				
b					
c					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		I)
<b>(i)</b> F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	<b>(k)</b> of col. (i) . (j), if any	col. (k), but not	h) gain minus less than -0-) <b>or</b> om col.(h))
a See Additional Data Tabl	e				
b					
c					
d					
e					
<ul><li>Capital gain net income</li><li>Net short-term capital of the capital of</li></ul>	e or (net capital loss)  gain or (loss) as defined in sections	If gain, also enter in P If (loss), enter -0- in I 1222(5) and (6):		2	-17,336
· ·	art I, line 8, column (c) (see instructi	ons). If (loss), enter -0	)- • • • • •	3	-33,191
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment I	ncome	
SECTION 4940(e) REPEA	LED ON DECEMBER 20, 2019	- DO NOT COMPL	ETE		
1 Reserved					
<b>(a)</b> Reserved	<b>(b)</b> Reserved	(c) Reserved		<b>(d)</b> Reserved	
Reserved	Reserved	Reserved		Reserveu	
					<u> </u>
<b>2</b> Reserved			2		
3 Reserved				<del>-</del>	-
			4	_	
			<u> </u>	_	
			ـــا	_	
			<u> </u>		
<b>7</b> Reserved					
8 Reserved ,			8		

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter "NOI	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		
Part IX-A Summary of Direct Charitable Activities	result at a tradicational information and a set the number of	
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produced.		Expenses
1		
2		
3		
4		
Deleted Towns of Delete		
Part IX-B Summary of Program-Related Investments (see in Describe the two largest program-related investments made by the foundation during the		Amount
1	ie tax year on illes 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
3		
-		
Total. Add lines 1 through 3		
		- 000 5= (0000)

2b

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

265

38,396

38.396

38.396

33,260

33,260

33,260

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Income tax for 2020. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

3

4 5

6

1

2

3

4

5

b

Part XII

Distributable amount before adjustments. Subtract line 2c from line 1. . . . . . . . . . . . . . . .

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

d Applied to 2020 distributable amount.
e Remaining amount distributed out of corpus
5 Excess distributions carryover applied to 2020.
(If an amount appears in column (d), the

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).
 8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).

**9 Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a . . .

Analysis of line 9:
Excess from 2016.
Excess from 2017.
Excess from 2018.
Excess from 2019.
Excess from 2020.

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5
b Prior years' undistributed income. Subtract line 4b from line 2b.
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.
d Subtract line 6c from line 6b. Taxable amount—see instructions.
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.

indicated below:

same amount must be shown in column (a).)

					rage 3
Par	t XIII Undistributed Income (see instruc	ctions)			
		(a) Corpus	(b) Years prior to 2019	<b>(c)</b> 2019	(d) 2020
<b>1</b> D	Distributable amount for 2020 from Part XI, line 7				38,396
<b>2</b> U	Indistributed income, if any, as of the end of 2020:				
a E	Enter amount for 2019 only			28,976	
b T	Total for prior years: 20, 20, 20				
3 E	excess distributions carryover, if any, to 2020:				
a F	From 2015				
	From 2016				
	From 2017				
	From 2018				
	From 2019				
	otal of lines 3a through e				
-	ualifying distributions for 2020 from Part				
	〈II, line 4: ► \$				
	Applied to 2019, but not more than line 2a			28,976	
	Applied to undistributed income of prior years Election required—see instructions)				
	reated as distributions out of corpus (Election equired—see instructions).	0			

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4,284

34,112

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1	Part XIV Private Operating Found	<b>ations</b> (see instr	uctions and Part \	/II-A, question 9)		
1a	If the foundation has received a ruling or defoundation, and the ruling is effective for 20					
b	Check box to indicate whether the organization	on is a private oper	ating foundation des	scribed in section $ \Box $	☐ 4942(j)(3) or ☐	] 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2020	<b>(b)</b> 2019	(c) 2018	(d) 2017	(e) Total
b	,					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:  (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	N					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Ðε	Supplementary Information			foundation had	\$5,000 or more	in
1	assets at any time during th Information Regarding Foundation Mana- List any managers of the foundation who have before the close of any tax year (but only if Hemang Shah	agers: re contributed more	than 2% of the tota			n
b	List any managers of the foundation who ow ownership of a partnership or other entity) of	n 10% or more of th of which the foundat	ie stock of a corpora tion has a 10% or gi	ation (or an equally l reater interest.	arge portion of the	
2	Information Regarding Contribution, Gr		• • • • • • • • • • • • • • • • • • • •	-		
	Check here ► ☑ if the foundation only mak unsolicited requests for funds. If the founda other conditions, complete items 2a, b, c, a	tion makes gifts, gr	ants, etc. to individu	le organizations and uals or organizations	l does not accept under	
а	The name, address, and telephone number of	or email address of t	the person to whom	applications should	be addressed:	
b	The form in which applications should be sul	omitted and informa	tion and materials t	hey should include:		
c	Any submission deadlines:					
d	Any restrictions or limitations on awards, su factors:	ch as by geographic	al areas, charitable	fields, kinds of instit	cutions, or other	

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Part XV Supplementary Informa	ation (continued)			
3 Grants and Contributions Paid	d During the Year or Appro	ved for Future	Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
Total		<del></del>	<b>&gt;</b> 3a	29,500
<b>b</b> Approved for future payment				
		1		
		1		
		1		

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Enter gross	s amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	n 512, 513, or 514	(e) Related or exempt
-	n service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
_						
b						
	<u> </u>					
	and contracts from government agencies					
	ership dues and assessments					
3 Interes	st on savings and temporary cash nents					
	nds and interest from securities			14	24,469	
	ntal income or (loss) from real estate:					
	-financed property lebt-financed property					
	ntal income or (loss) from personal property					
<b>7</b> Other i	nvestment income					
	r (loss) from sales of assets other than					
invento	,			18	-17,336	
	ome or (loss) from special events: profit or (loss) from sales of inventory					
	revenue: a					
	<u> </u>					
	al. Add columns (b), (d), and (e).				7,133	
	Add line 12, columns (b), (d), and (e)			1	3	7,133
(See w	orksheet in line 13 instructions to verify calcu	lations.)				.,===
(See w		lations.)				.,
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu	lations.)  le Accomplisi  income is report	nment of Exem	pt Purposes of Part XVI-A contribu	uted importantly to	
Part XV Line No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.)  le Accomplisi  income is report	nment of Exem	pt Purposes of Part XVI-A contribu	uted importantly to	
Part XV Line No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.)  le Accomplisi  income is report	nment of Exem	pt Purposes of Part XVI-A contribu	uted importantly to	
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Part XV Line No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.)  le Accomplisi  income is report	nment of Exem	pt Purposes of Part XVI-A contribu	uted importantly to	

Form 99	0-PF (2	2020)									Pa	ge <b>13</b>
Part	XVII	Information Re Exempt Organi		ransf	ers To a	ind Transact	ions an	d Relatio	onships With Nonch	naritable		
		anization directly or in than section 501(c)(3)							on described in section as?	501	Yes	No
<b>a</b> Tran	nsfers f	rom the reporting foun	dation to a n	oncha	ritable exe	empt organizatio	on of:					
(1)	Cash.									1a(1)		No
(2)	Other	assets								1a(2)		No
<b>b</b> Oth	er trans	sactions:										
		of assets to a nonchar	•	-						1b(1)		No
		ases of assets from a r								. 1b(2)		No
		l of facilities, equipmer								. 1b(3)		No
		oursement arrangemen								1b(4)		No
		or loan guarantees.								1b(5)		No
		mance of services or m	•		-					1b(6)		No
	-	facilities, equipment, n			•					LC_		No
of th	ne good	ls, other assets, or ser	vices given b	y the i	reporting t	foundation. If th	ie founda	tion receive	ways show the fair mar ed less than fair market ets, or services received	value		
(a) Line	No.	(b) Amount involved	(c) Name of	noncha	ıritable exer	mpt organization	(d)	Description of	transfers, transactions, an	d sharing arra	ngemer	ıts
<b>2a</b> Is th	ne foun	dation directly or indire	ectly affiliated	d with,	or related	d to, one or mo	re tax-ex	empt organ	izations			
desc	cribed i	n section 501(c) (other	r than sectior	n 501(	c)(3)) or i	n section 527?			🗆 Yes	<b>✓</b> No		
<b>b</b> If "Y	′es," co	mplete the following s										
		(a) Name of organization	n		(t	) Type of organize	ation		(c) Description of	relationship		
	of my		, it is true, co						ing schedules and state than taxpayer) is base			
Sign	*	****				2021-05-12		*****		May the IRS d eturn	iscuss tl	nis
Here								<b></b>		with the prepa	rer show	νn
	S	ignature of officer or t	rustee			Date	ļ	Title		see instr.)	Yes [	JNo
		Print/Type preparer's	name	Prepa	arer's Sign	nature	Date		PTI	 N		
		, ,, , , , , , , , , , ,			- 3.		Jace		Check if self-	P0075	7002	
		Joseph R Gianforte	,						employed ▶ ☐	700/5	, 003	
Paid		3030pii K Giamorte	•									
Prepared Use (		Firm's name ► REN	AISSANCE AI	OMINIS	STRATION	LLC			Firr	n's EIN ▶35	-21119	——— ∋71
USE (	JIIIY											

Firm's address 🕨

8910 Purdue Rd Suite 500

Indianapolis, IN 46268

Form **990-PF** (2020)

Phone no. (800) 843-0050

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) How acquired (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation Р 2019-01-01 2020-01-30 600 AbbVie Inc 600 Helmerich & Payne Inc Ρ 2019-03-18 2020-04-29 300 Visa Inc Cl A Р 2016-03-22 2020-04-29 300 Elbit Sys Ltd Ord Ρ 2016-01-01 2020-07-27 50 Apple Inc Ρ 2018-05-31 2020-08-06 Ρ 4000 BankFinancial Corp 2019-01-01 2020-09-08 Ρ 50 FacebookInc 2016-03-21 2020-10-30 Р 13 Call AT&T \$35 6-19-20 2020-01-01 2020-01-08 6 Call Abbvie Inc \$851-17-20 Ρ 2019-06-24 2020-01-09 Ρ 2019-07-23 2020-01-10 4 Call Johnson & Johnson \$140 1-17-20 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 48.824 55.119 -6,295 11,834 33,501 -21,667 54,196 22,074 32,122 40,926 33.302 7,624 22,346 9,365 12,981 46,977 -16,570 30,407 13,271 5,611 7,660 1,365 5,980 -4,615 2,940 1,500 -1,440800 2,240 -1,440 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any -6,295 -21,667 32,122 7,624 12,981 -16,570 7,660 -4,615 -1,440-1,440

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) How acquired (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation Ρ 2019-06-18 2020-01-14 3 Call Visa Inc \$175 1-17-20 3 Call Walt Disney \$150 1-17-20 Ρ 2019-06-19 2020-01-17 6 Call Abbvie \$105 08-21-2020 Р 2020-01-09 2020-01-30 2000 Peoples United Financial Inc Ρ 2020-01-01 2020-02-26 200 Isabella Bk Corp Ρ 2019-11-12 2020-02-26 Ρ 2 Call Apple \$260 4-17-20 2019-10-22 2020-02-26 Ρ 10 Call Cisco Sys \$50 7-17-20 2020-01-30 2020-02-28 Р 10 Call General Motors \$39 6-19-20 2019-12-11 2020-02-28 9 Call Kellogg co \$65 3-20-20 Ρ 2019-08-29 2020-03-20 Ρ 2019-09-23 2020-03-20 6 Call Helmerich & Payne \$52.5 3-20-20 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 2,415 6.369 -3,954 1,836 1,836 1,770 456 1,314 30,780 28.750 2,030 4,804 4,640 164 8,024 -6,352 1,672 1,450 350 1,100 200 950 1,150 2,700 2,700 750 750 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any -3,954 1,836 1,314 2,030 164 -6,352 1,100 950 2,700 750

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) How acquired (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation Ρ 2019-09-20 2020-03-20 3 Call Facebook Inc \$205 3-20-20 12 Call Pacwest Bancorp \$40 3-20-20 Ρ 2019-11-12 2020-03-20 3 Call Visa Inc \$215 6-19-20 Р 2020-01-14 2020-04-29 1 Call Boeing \$400 5-15-20 Ρ 2019-11-12 2020-05-15 1200 Pacwest Bancorp Del Ρ 2019-07-30 2020-05-28 Ρ 13 Call AT&T \$40 9-18-20 2020-01-08 2020-06-22 Ρ 9 Call Intel Corp \$62.5 6-19-20 2019-12-11 2020-06-19 Р 4 Call Johnson & Johnson \$150 09-18-2020 2020-01-10 2020-06-30 Ρ 2 Call Apple Inc \$325 9-18-20 2020-02-26 2020-08-06 Ρ 2020-01-14 2020-08-17 3 Call Walt Disney \$160 9-18-20 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 2,925 2,925 1,680 1,680 795 66 729 1,576 1,576 22,122 46,801 -24,679 2,210 103 2,107 1,827 1,827 880 880 24,400 2,640 -21,760 1,455 42 1,413 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any 2,925 1,680 729 1,576 -24,679 2,107 1,827 880 -21,760 1,413

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation 9 Call Kellogg Co \$67.5 9-18-20 Ρ 2020-05-28 2020-08-17 3 Call IBM Corp \$150 10-16-20 Ρ 2020-04-29 2020-08-18 3 Call Facebook Inc \$245 9-18-20 Р 2020-05-28 2020-08-18 Р 10 Call General Motors \$28 9-18-20 2020-04-29 2020-09-14 9 Call Intel Corp \$65 10-16-20 Ρ 2020-06-22 2020-10-16 10 Call Cisco Sys \$50 10-16-20 Ρ 2020-04-29 2020-10-16 1500 Corning Inc Ρ 2020-04-29 2020-10-21 Ρ 15 Call Corning Inc \$26 11-20-20 2020-04-29 2020-10-21 1 Call Facebook Inc \$280 1-15-21 Ρ 2020-08-17 2020-10-30 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (f) (g) plus expense of sale (h) (e) plus (f) minus (g) 1,980 2,385 -405 805 51 754 3,426 5,913 -2,4871,570 3,430 -1,860 2,250 2,250 1,180 1,180 52,422 33,233 19,189 13,455 -11,7601,695 1,748 1.541 207 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any -405 754 -2,487-1,8602,250 1,180 19,189 -11,760 207

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

BHARAT Inc4810 Oldwick Ct Virginia Beach, VA 23462	None	PC	Unrestricted	4,500
Hampton Roads Educational Televisio	None	PC	WHRO	250

Hampton Roads Educational Televisio 5200 Hampton Boulevard Norfolk, VA 23508	None	PC	WHRO	250
Pushti Margiya Vaishnav Samaj of No	None	PC	Unrestricted	1,000

29,500

3a

Norfolk, VA 23508				
Pushti Margiya Vaishnav Samaj of No 51 Manor Rd	None	PC	Unrestricted	1,000
Cohundal Harris DA 17072				

Pushti Margiya Vaishnav Samaj of No	None	PC	Unrestricted	1,00
51 Manor Rd				
Schuykl Havn, PA 17972				

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
Vitiligo Support International Inc PO Box 3565 Lynchburg, VA 24503	None	PC	Unrestricted	1,000

Lynchburg, VA 24503				
Renaissance Charitable Foundation I 8910 Purdue Rd Suite 555 Indianapolis, IN 46268	None	PC	Indian Heritage Foundation DAF	15,000

8910 Purdue Rd Suite 555 Indianapolis, IN 46268	Tione		Thaian Heritage Foundation 574	15,000
NPR Foundation1111 N Capitol St NE	None	SO I	Journalistic integrity	250

Indianapolis, IN 46268				
NPR Foundation1111 N Capitol St NE Washington, DC 20002	None	SO I	Journalistic integrity	250

▶ 3a

29,500

NPR Foundation1111 N Capitol St NE	None	SO I	Journalistic integrity	2
Washington, DC 20002				

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
ACLU Foundation of Arizona PO Box 17148 Phoenix, AZ 85011	None	PC	Civil liberties	250

recipient

250

29,500

A - i A i A do i To - bi	N	DC	Chall the auto-	
Western Tidewater Free Clinic 2019 Meade Pkwy Suffolk, VA 23434	None	PC	Unrestricted	
	l .			

2019 Meade Pkwy Suffolk, VA 23434				
Asian Americans Advancing Justice 1620 L Street NW Ste 1050	None	PC	Civil liberties	5

Suffolk, VA 23434				
Asian Americans Advancing Justice 1620 L Street NW Ste 1050	None	PC	Civil liberties	500
Washington, DC 20036				

Asian Americans Advancing Justice 1620 L Street NW Ste 1050 Washington, DC 20036	None	PC	Civil liberties	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

or substantial contributor			
None	DC.	Unrestricted	500
	any foundation manager or substantial contributor	or substantial contributor	or substantial contributor

An Achievable Dream Inc 10858 Warwick Blvd Ste A Newport News, VA 23601	None	PC	Unrestricted	500
Chesapeake General Hospital Healthc	None	PC	Unrestricted	250

Newport News, VA 23001				
Chesapeake General Hospital Healthc 726 Battlefield Blvd N Chesapeake, VA 23320	None	PC	Unrestricted	250
Physicians for Peace 520 W 21st Street G2103	None	PC	Unrestricted	500

726 Battlefield Blvd N Chesapeake, VA 23320	None		omesuncted	230
Physicians for Peace 520 W 21st Street G2103 Norfolk, VA 23517	None	PC	Unrestricted	500

Chesapeake, VA 23320				
Physicians for Peace 520 W 21st Street G2103 Norfolk, VA 23517	None	PC	Unrestricted	500

Norfolk, VA 23517		
Total	 3a	29,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
St Jude's Childrens Research Hospit 501 St Jude Place Memphis, TN 38105	None	PC	Unrestricted	250

501 St Jude Place Memphis, TN 38105	i i i i i i i i i i i i i i i i i i i		om esameted	250
ProPublica 155 Avenue of the Americas 13th Fl	None	PC	Journalistic integrity	250

Memphis, IN 38105				
ProPublica 155 Avenue of the Americas 13th Fl New York, NY 10013	None	PC	Journalistic integrity	250
Eastern Virginia Medical SchoolPO Box 5	None	PC	General fund	1,500

ProPublica 155 Avenue of the Americas 13th Fl New York, NY 10013	None	PC	Journalistic integrity	250
Eastern Virginia Medical SchoolPO Box 5	None	PC	General fund	1,500

New 101K, N1 10013				
Eastern Virginia Medical SchoolPO Box 5 Norfolk, VA 23501	None	PC	General fund	1,500

Total .

29,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of

recipient

any foundation manager

or substantial contributor

Name and address (home or business)

	or substantial contributor			
a Paid during the year				
Peninsula Indian Cultural Associati 1817-A Calthrop Neck Road Yorktown, VA 23693	None	PC	General purpose	250
University of Washington Foundation	None	PC	Virology Research Clinic Fund	1,000

Yorktown, VA 23693				
University of Washington Foundation UW Tower Box 359505 Seattle, WA 98195	None	PC	Virology Research Clinic Fund	1,000
Swaminarayan Welfare Inc 32 Benhardt Road	None	PC	Unrestricted	2,000

UW Tower Box 359505 Seattle, WA 98195			3,	,
Swaminarayan Welfare Inc 32 Benhardt Road Milltown, NJ 08850	None	PC	Unrestricted	2,000

Seattle, WA 98195				
Swaminarayan Welfare Inc 32 Benhardt Road Milltown, NJ 08850	None	PC	Unrestricted	2,000
Total			▶ 3a	29,500

efile GRAPHIC print - DO NOT P	ROCESS As Filed	Data -	DL	N: 93491132003471		
TY 2020 Accounting Fees Schedule						
	Name: Nindra F	oundation				
<b>EIN:</b> 26-0856201						
Softw	<b>Software ID:</b> 20011551					
Software \	Software Version: 2020v4.0					
Category Amount Net Investment Income Income for Charitable Purposes						
Administration Fees	3,670	0	0	3,670		

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## **TY 2020 Investments Corporate Stock Schedule**

Name: Nindra Foundation

**EIN:** 26-0856201

**Software ID:** 20011551 **Software Version:** 2020v4.0

Investments Corporation Stock Schedule				
Name of Stock	End of Year Book Value	End of Year Fair Market Value		
Elbit Sys Ltd Ord				
Walt Disney Co	27,713	54,354		
Intel Corp	35,375	44,838		
AT&T Inc	46,328	40,264		
BankFinancial Corp				
Visa Inc CI A				
General Motors Co	32,513	41,640		
Facebook Inc	28,057	68,290		
New York Cmnty Bancorp Inc	54,731	42,200		
Crystal Valley Finl Corp	30,500	52,280		
Apple Inc	26,796	79,614		
Johnson & Johnson	51,573	62,952		
AbbVie Inc				
Helmerich & Payne Inc				
Boeing Company	52,889	42,812		
Kellogg Company	50,110	56,007		
Peoples United Financial Inc				
Pacwest Bancorp Del				
Isabella Bank Corp	31,650	29,355		
Cisco Systems Inc	46,497	44,750		
Amazon.com Inc	31,684	32,569		
International Business Machines	38,506	37,764		
Northwest Bancshares Inc	30,216	25,480		
Central Pacific Financial Corp	48,752	57,030		
Cyberark Software Ltd	45,853	64,636		

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## **TY 2020 Investments - Other Schedule**

Name: Nindra Foundation

**EIN:** 26-0856201

**Software ID:** 20011551 **Software Version:** 2020v4.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Call Visa Inc \$175 1-17-20	AT COST		
Call Walt Disney \$150 1-17-20	AT COST		
Call Abbvie Inc \$85 1-17-20	AT COST		
Call Johnson & Johnson \$140 1-17-20	AT COST		
Call Kellogg Co \$65 3-20-20	AT COST		
Call Helmerich & Payne \$52 3-20-20	AT COST		
Call Facebook Inc \$205 3-20-20	AT COST		
Call AT&T \$35 6-19-20	AT COST		
Call Apple \$260 4-17-20	AT COST		
Call Boeing \$400 5-15-20	AT COST		
Call General Motors \$39 6-19-20	AT COST		
Call Intel Corp \$62.5 6-19-20	AT COST		
Call Pacwest Bancorp \$40 3-20-20	AT COST		
Call Apple Inc \$130 1-15-21	AT COST	3,000	3,030
Call AT&T Inc \$33 1-15-21	AT COST	1,862	35
Call Cisco Systems \$45 3-19-21	AT COST	1,160	1,925
Call Cyberark Software \$140 1-15-21	AT COST	2,586	8,660
Call Facebook Inc \$280 1-15-21	AT COST	3,496	875
Call General Motors Co \$33 3-19-21	AT COST	3,600	9,325
Call IBM Corp \$135 1-15-21	AT COST	1,275	55
Call Intel Corp \$60 1-15-21	AT COST	1,224	50
Call Johnson & Johnson \$160 3-19-21	AT COST	1,120	2,280
Call Kellogg Co \$70 1-15-21	AT COST	2,961	4
Call Walt Disney \$140 1-15-21	AT COST	1,862	12,397

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TY 2020 Other Expenses Schedule					
Name:	Nindra Foundati	ion			
EIN:	26-0856201	26-0856201			
Software ID:	20011551				
Software Version:	: 2020v4.0				
Other Expenses Schedule		<u> </u>		1	
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Annual Corporate Registration Fee	90			90	

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TY 2020 Other Professional Fees Schedule					
Name	: Nindra Foun	dation			
EIN	<b>EIN:</b> 26-0856201				
Software ID	20011551				
Software Version	: 2020v4.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Investment Management Fees	5,322	5,322	0	0	

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TY 2020 Taxes Schedule				
Nam	<b>ie:</b> Nindra Foun	dation		
EI	N: 26-0856201			
Software I	<b>D:</b> 20011551			
Software Versio	n: 2020v4.0			
Taxes Schedule				1
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	215			
Foreign tax withholding	74	74		