

EXTENDED TO NOVEMBER 15, 2021

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2020

Open to Public Inspection

For calendar year 2020 or tax year beginning

, and ending

Name of foundation INSURANCE MANAGEMENT ASSOCIATES FOUNDATION		A Employer identification number 23-7432160
Number and street (or P O box number if mail is not delivered to street address) 430 E DOUGLAS AVE	Room/suite 400	B Telephone number 316-267-9221
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 67202		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,566,273.	J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,547,874.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		122.	122.		STATEMENT 1
4 Dividends and interest from securities		104,343.	104,343.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		38,076.			
b Gross sales price for all assets on line 6a	2,845,381.				
7 Capital gain net income (from Part IV, line 2)			38,076.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		2,690,415.	142,541.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 3	17,993.	0.		0.
c Other professional fees	STMT 4	30,575.	0.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	112,767.	0.		0.
24 Total operating and administrative expenses Add lines 13 through 23		161,335.	0.		0.
25 Contributions, gifts, grants paid		533,281.			533,281.
26 Total expenses and disbursements Add lines 24 and 25		694,616.	0.		533,281.
27 Subtract line 26 from line 12		1,995,799.			
a Excess of revenue over expenses and disbursements			142,541.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	400,959.	2,420,266.	2,420,266.
	2 Savings and temporary cash investments	557,656.	198,637.	198,637.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	3,396,815.	3,732,326.	4,947,370.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,355,430.	6,351,229.	7,566,273.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐			
	and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒			
	and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets or Fund Balances	28 Retained earnings, accumulated income, endowment, or other funds	4,355,430.	6,351,229.	
	29 Total net assets or fund balances	4,355,430.	6,351,229.	
	30 Total liabilities and net assets/fund balances	4,355,430.	6,351,229.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,355,430.
2 Enter amount from Part I, line 27a	2	1,995,799.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,351,229.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,351,229.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	CHARLES SCHWAB ST	P		
b	CHARLES SCHWAB LT	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,001,637.		1,021,147.	-19,510.
b 1,843,744.		1,786,158.	57,586.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-19,510.
b			57,586.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	38,076.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	1,981.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,981.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,981.
6 Credits/Payments			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	5,991.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	5,991.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,010.	
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ 4,010. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ <u>KS</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.IMAFG.COM/IMA-FOUNDATION</u>	X	
14 The books are in care of ► <u>JOYCE STANDFAST</u> Telephone no. ► <u>316-267-9221</u> Located at ► <u>430 E DOUGLAS AVE, SUITE 400, WICHITA, KS</u> ZIP+4 ► <u>67202</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,454,354.
b	Average of monthly cash balances	1b	1,026,161.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,480,515.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,480,515.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	82,208.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,398,307.
6	Minimum investment return. Enter 5% of line 5	6	269,915.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	269,915.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	1,981.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,981.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	267,934.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	267,934.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	267,934.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	533,281.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	533,281.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	533,281.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				267,934.
2 Undistributed income, if any, as of the end of 2020				
a Enter amount for 2019 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2020				
a From 2015	193,748.			
b From 2016	157,187.			
c From 2017	298,598.			
d From 2018	305,133.			
e From 2019	372,779.			
f Total of lines 3a through e	1,327,445.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$	533,281.			
a Applied to 2019, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				267,934.
e Remaining amount distributed out of corpus	265,347.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below.	1,592,792.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2020 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	193,748.			
9 Excess distributions carryover to 2021 Subtract lines 7 and 8 from line 6a	1,399,044.			
10 Analysis of line 9:				
a Excess from 2016	157,187.			
b Excess from 2017	298,598.			
c Excess from 2018	305,133.			
d Excess from 2019	372,779.			
e Excess from 2020	265,347.			

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
100 BLACK MEN OF AMERICA, INC 141 AUBURN AVENUE, NE ATLANTA, GA 30303		PUBLIC	PROGRAM SERVICES	100.
AD ASTRA AREA AQUATICS BOOSTER ASSOCIATION 510 N 1700 RD LAWRENCE, KS 66049		PUBLIC	PROGRAM SERVICES	250.
ALLIANCE FOR CHOICE IN EDUCATION 1201 EAST COLFAX AVENUE SUITE 302 DENVER, CO 80218		PUBLIC	PROGRAM SERVICES	10,000.
ALZHEIMER'S ASSOCIATION 1820 E. DOUGLAS AVE WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	350.
ALZHEIMER'S DISEASE & RELATED DISORDERS, INC 225 N MICHIGAN AVE SUITE 1700 CHICAGO, IL 60601		PUBLIC	PROGRAM SERVICES	60.
Total	SEE CONTINUATION SHEET(S)		▶ 3a	533,281.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form 990-PF (2020)

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

23-7432160

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CANCER SOCIETY 330 S MAIN ST #100 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	1,149.
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67226		PUBLIC	PROGRAM SERVICES	100.
AMERICAN HEART ASSOCIATION 1861 N ROCK RD #380 WICHITA, KS 67206		PUBLIC	PROGRAM SERVICES	250.
AMERICAN HUMANE 1400 16TH ST NW STE 360 WASHINGTON, DC 20036		PUBLIC	PROGRAM SERVICES	25.
AMERICAN RED CROSS 707 N MAIN ST WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	3,000.
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS ASPCA 424 E. 92ND ST NEW YORK, NY 10128-6804		PUBLIC	PROGRAM SERVICES	10.
AMETHYST PLACE, INC 2735 TROOST KANSAS CITY, MO 64109		PUBLIC	PROGRAM SERVICES	20.
ANIMAL REFUGE FOUNDATION 3377 SPALDING DR SHERMAN, TX 75092		PUBLIC	PROGRAM SERVICES	500.
ANOTHER CHANCE CAT RESCUE 501 E 89TH TER KANSAS CITY, MO 64131		PUBLIC	PROGRAM SERVICES	264.
ARRUPE JESUIT HIGH SCHOOL 4343 UTICA ST DENVER, CO 80212		PUBLIC	PROGRAM SERVICES	5,000.
Total from continuation sheets				522,521.

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASCENSION VIA CHRISTI HOSPITALS 929 N ST FRANCIS WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	10,000.
ASPCA 424 E 92ND ST NEW YORK, NY 10128		PUBLIC	PROGRAM SERVICES	125.
AUDUBON DALLAS PO BOX 12713 DALLAS, TX 75225		PUBLIC	PROGRAM SERVICES	53.
AURORA ARAPAHOE BATTERED WOMENS SHELTER PO BOX 914 AURORA, CO 80040		PUBLIC	PROGRAM SERVICES	500.
BEAUTIES & BEASTS 136 S PATTIE WICHITA, KS 67211		PUBLIC	PROGRAM SERVICES	500.
BIG BROTHERS BIG SISTERS 2502 N ROCKY POINT DR STE 550 TAMPA, FL 33607		PUBLIC	PROGRAM SERVICES	13,100.
BIG BROTHERS BIG SISTERS LONE STAR 450 E JOHN CARPENTER FWY #300 IRVING, TX 75062		PUBLIC	PROGRAM SERVICES	8,500.
BIG BROTHERS BIG SISTERS OF COLORADO, INC. 750 W HAMPDEN AVE #450 ENGLEWOOD, CO 80110		PUBLIC	PROGRAM SERVICES	12,750.
BIG BROTHERS BIG SISTERS OF GREATER KANSAS CITY 1709 WALNUT ST KANSAS CITY, MO 64108		PUBLIC	PROGRAM SERVICES	40.
BONFILS-STANTON FOUNDATION 1033 SANTA FE DR DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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23-7432160

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOTANICA 701 AMIDON STREET WICHITA, KS 67203		PUBLIC	PROVIDE AWARENESS OF HORTICULTURE.	2,500.
BOYS HOPE GIRLS HOPE OF KANSAS CITY 12120 BRIDGETON SQUARE DRIVE BRIDGETON, MO 63044		PUBLIC	PROGRAM SERVICES	5,000.
BRENT ELEY FOUNDATION 11980 E 16TH AVE AURORA, CO 80010		PUBLIC	PROGRAM SERVICES	35.
BROKEN SHOVELS FARM SANCTUARY 8640 DAHLIA ST HENDERSON, CO 80640		PUBLIC	PROGRAM SERVICES	95.
CAMP ALEXANDER OF EMPORIA LYON COUNTY KANSAS INC 1783 ROAD P5 EMPORIA, KS 66801		PUBLIC	PROGRAM SERVICES	200.
CANCER ACTION, INC. 10520 BARKLEY ST SUITE 100 OVERLAND PARK, KS 66212		PUBLIC	PROGRAM SERVICES	175.
CANCER SUPPORT COMMUNITY NORTH TEXAS 8196 WALNUT HILL LANE, LL10 DALLAS, TX 75231		PUBLIC	PROGRAM SERVICES	50.
CATHOLIC CHARITIES FOUNDATION OF NORTHEAST KANSAS INC 9720 W 87TH STREET OVERLAND PARK, KS 66212		PUBLIC	PROGRAM SERVICES	110.
CATHOLIC CHARITIES OF KANSAS CITY - ST JOSEPH INC 4001 BLUE PARKWAY SUITE 250 KANSAS CITY, MO 64130		PUBLIC	PROGRAM SERVICES	220.
CATHOLIC CHARITIES, INC. 437 N TOPEKA ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	600.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHALLENGED ATHLETES INC. 9591 WAPLES ST SAN DIEGO, CA 92121		PUBLIC	PROGRAM SERVICES	150.
CHERRY CREEK SCHOOL DISTRICT PARENT TEACHER COMMUNITY COUNCIL INC 8195 E COSTILLA BLVD CENTENNIAL, CO 80112		PUBLIC	PROGRAM SERVICES	60.
CHILDCARE GROUP 1420 WEST MOCKINGBIRD LANE SUITE 300 DALLAS, TX 75247		PUBLIC	PROGRAM SERVICES	3,000.
CHILDRENS CANCER RESEARCH FUND 7301 OHMS LANE, STE 355 MINNEAPOLIS, MN 55439		PUBLIC	PROGRAM SERVICES	207.
CHILDREN'S HOSPITAL COLORADO FOUNDATION 13123 EAST 16TH AVENUE AURORA, CO 80045		PUBLIC	PROGRAM SERVICES	10,000.
CHILDREN'S MERCY HOSPITAL 2401 GILLHAM RD KANSAS CITY, MO 64108		PUBLIC	PROGRAM SERVICES	500.
CHRISTAID INTERNATIONAL INC PO BOX 1374 ARVADA, CO 80001		PUBLIC	PROGRAM SERVICES	770.
CITY OF HOPE NATIONAL MEDICAL CENTER 1500 DUARTE RD DUARTE, CA 91010		PUBLIC	PROGRAM SERVICES	240.
CITY YEAR DENVER 789 SHERMAN STREET #400 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	10,000.
CLOTHING, INC. 1114 W HIGH ST MT PLEASANT, MI 48858		PUBLIC	PROGRAM SERVICES	5,500.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CODE OF VETS INC 12802 GALDI LN PHILADELPHIA, PA 19154		PUBLIC	PROGRAM SERVICES	500.
COLON CANCER COALITION FOUNDATION 5666 LINCOLN DR, STE 270 EDINA, MN 55436		PUBLIC	PROGRAM SERVICES	200.
COLORADO I HAVE A DREAM FOUNDATION 1836 GRANT ST #2 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	6,000.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN ST DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	100.
COLORADO SUCCEEDS 2821 EMERYWOOD PARKWAY DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	2,500.
COLORECTAL CANCER ALLIANCE INC 1025 VERMONT AVE, NW STE 1066 WASHINGTON, DC 20005		PUBLIC	PROGRAM SERVICES	317.
COMMUNITIES FOUNDATION OF TEXAS, INC. 5500 CARUTH HAVEN LANE DALLAS, TX 75225		PUBLIC	PROGRAM SERVICES	25,000.
COMMUNITY FOUNDATION OF NORTHERN COLORADO 4745 WHEATON DR FORT COLLINS, CO 80525		PUBLIC	PROGRAM SERVICES	2,500.
COMMUNITY FOUNDATION OF SOUTHWEST LOUISIANA PO BOX 3125 LAKE CHARLES, LA 70602		PUBLIC	PROGRAM SERVICES	250.
COMMUNITY SHARES OF COLORADO 789 SHERMAN ST #230 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	462.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COWLEY COUNTY HUMANE SOCIETY 7648 222ND RD WINFIELD, KS 67156		PUBLIC	PROGRAM SERVICES	500.
CRISTO REY DALLAS HIGH SCHOOL 1064 N ST AUGUSTINE DR DALLAS, TX 75217		PUBLIC	PROGRAM SERVICES	2,500.
CULTURE MAKERS INC 1009 W AVENUE F GARLAND, TX 75040		PUBLIC	PROGRAM SERVICES	500.
DALLAS CHILDREN'S ADVOCACY CENTER 5351 SAMUELL BLVD DALLAS, TX 75228		PUBLIC	PROGRAM SERVICES	520.
DALLAS HOLOCAUST MUSEUM 211 N RECORD ST #100 DALLAS, TX 75202		PUBLIC	PROGRAM SERVICES	10,000.
DENVER AREA COUNCIL, BOY SCOUTS OF AMERICA 10455 W 6TH AVE #100 LAKEWOOD, CO 80215		PUBLIC	PROGRAM SERVICES	700.
DENVER AUDUBON 9308 S WADSWORTH BLVD LITTLETON, CO 80128		PUBLIC	PROGRAM SERVICES	84.
DENVER CENTER FOR PERFORMING ARTS 1101 13TH STREET DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
DENVER CHILDREN'S HOME 1501 ALBION STREET DENVER, CO 80220		PUBLIC	PROGRAM SERVICES	4,000.
DENVER DUMB FRIENDS LEAGUE 2080 S QUEBEC ST DENVER, CO 80231		PUBLIC	PROGRAM SERVICES	250.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DENVER KIDS INC. 1860 LINCOLN STREET DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	5,000.
DENVER METRO CHAMBER LEADERSHIP FOUNDATION 1445 MARKET ST DENVER, CO 80202		PUBLIC	PROGRAM SERVICES	5,250.
DENVER METRO YOUNG LIFE 2401 W 5TH AVE DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	200.
DENVER PUBLIC SCHOOLS EDUCATIONAL FOUNDATION 1860 LINCOLN STREET DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	10,250.
DENVER RESCUE MISSION 1130 PARK AVE W DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	463.
DENVER SCHOLARSHIP FOUNDATION 789 SHERMAN ST STE 610 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	5,000.
DIRECT RELIEF 6100 WALLACE BECKNELL RD SANTA BARBARA, CA 93117		PUBLIC	PROGRAM SERVICES	115.
DOCTORS WITHOUT BORDERS 40 RECTOR ST 16TH FLOOR NEW YORK, NY 10006		PUBLIC	PROGRAM SERVICES	84.
DOG RANCH RESCUE 10030 CO RD 288 ANNA, TX 75409		PUBLIC	PROGRAM SERVICES	152.
DOGS BY DEBIN 2312 NW 108TH ST KANSAS CITY, MO 64154		PUBLIC	PROGRAM SERVICES	100.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DRESSEMBER FOUNDATION PO BOX 1092 ASHLAND, OR 97520		PUBLIC	PROGRAM SERVICES	500.
EMPART USA 7900 E UNION AVE, STE 1100 DENVER, CO 80237		PUBLIC	PROGRAM SERVICES	193.
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL 36104		PUBLIC	PROGRAM SERVICES	50.
EXPLORATION PLACE, INC. 300 N MCLEAN BLVD WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	5,000.
FEEDING AMERICA 161 N CLARK ST SUITE 700 CHICAGO, IL 60601		PUBLIC	PROGRAM SERVICES	615.
FEEDING COLORADO 10700 45TH AVE DENVER, CO 80239		PUBLIC	PROGRAM SERVICES	5,000.
FLORENCE CRITTENTON SERVICES OF COLORADO 96 S. ZUNI STREET DENVER, CO 80223		PUBLIC	PROGRAM SERVICES	5,000.
FOOD BANK OF THE ROCKIES 10700 E 45TH AVE DENVER, CO 80239		PUBLIC	PROGRAM SERVICES	300.
FOOD FOR THOUGHT - DENVER 1600 W COLFAX AVE DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	25.
FORT WORTH STOCKSHOW SYNDICATE PO BOX 17005 FORT WORTH, TX 76102		PUBLIC	PROGRAM SERVICES	500.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRACTURED ATLAS, INC 228 PARK AVE S NEW YORK, NY 10003		PUBLIC	PROGRAM SERVICES	50.
FRIENDS OF DALLAS ANIMAL SERVICES 3333 LEE PARKWAY, STE 600 DALLAS, TX 75219		PUBLIC	PROGRAM SERVICES	50.
FRIENDS OF JCDS INC 10501 LACKMAN ROAD LENEXA, KS 66219		PUBLIC	PROGRAM SERVICES	20.
FRIENDS OF SOLAR PREP 3963 MAPLE AVE, STE 300 DALLAS, TX 75219		PUBLIC	PROGRAM SERVICES	105.
FRIENDS OF THE GREAT PLAINS NATURE CENTER INC 6232 E 29TH ST N WICHITA, KS 67220		PUBLIC	PROGRAM SERVICES	500.
FRIENDS UNIVERSITY 2100W, UNIVERSITY AVENUE WICHITA, KS 67213		PUBLIC	SUPPORT LEARNING AND TEACHING COMMUNITY AT FRIENDS UNIVERSITY.	5,000.
GIRLS INCORPORATED OF METRO DALLAS 4411 MEADOW ST DALLAS, TX 75215		PUBLIC	PROGRAM SERVICES	2,500.
GIRLS INCORPORATED OF METRO DENVER 1499 JULIAN ST, DENVER DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
GIVING THE BASICS WICHITA INC 10921 E 26TH ST N WICHITA, KS 67226		PUBLIC	PROGRAM SERVICES	385.
GLEN CANYON CONSERVANCY PO BOX 1835 PAGE, AZ 86040		PUBLIC	PROGRAM SERVICES	100.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOLD CROWN FOUNDATION 150 S HARLAN ST LAKEWOOD, CO 80226		PUBLIC	PROGRAM SERVICES	10,000.
GREAT EDUCATION COLORADO 1355 S COLORADO BLVD BLDG C SUITE 500 DENVER, CO 80222		PUBLIC	PROGRAM SERVICES	50.
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY BLVD #130 KANSAS CITY, MO 64105		PUBLIC	PROGRAM SERVICES	10,000.
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 N LINDEN ST DUQUESNE, PA 15110		PUBLIC	PROGRAM SERVICES	7,500.
GREATER WICHITA YMCA 402 N MARKET ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	10,000.
HABITAT FOR HUMANITY 130 E MURDOCK ST #102 WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	48.
HAPPYBOTTOMS 303 W 79TH ST KANSAS CITY, MO 64114		PUBLIC	PROGRAM SERVICES	210.
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY, MO 64129		PUBLIC	PROGRAM SERVICES	26.
HAVERN CENTER, INC 4000 S WADSWORTH BLVD LITTLETON, CO 80123		PUBLIC	PROGRAM SERVICES	250.
HEARTSPRING 8700 EAST 29TH ST N WICHITA, KS 67226		PUBLIC	PROGRAM SERVICES	600.
Total from continuation sheets				

INSURANCE MANAGEMENT ASSOCIATES
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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE IS ALIVE MINISTRIES INC 14401 N MAY AVE OKLAHOMA CITY, OK 73134		PUBLIC	PROGRAM SERVICES	40.
HOPE RANCH FOR WOMEN PO BOX 226 ANDOVER, KS 67002		PUBLIC	PROGRAM SERVICES	500.
HOSPICE CARE FOUNDATION OF OKC 1000 N BROADWAY AVE OKLAHOMA CITY, OK 73102		PUBLIC	PROGRAM SERVICES	200.
HUMAN RIGHTS CAMPAIGN 1640 RHODE ISLAND AVE WASHINGTON, DC 20036		PUBLIC	PROGRAM SERVICES	250.
HUMANE SOCIETY INTERNATIONAL 1255 23RD STREET NW, SUITE 450 WASHINGTON, DC 20037		PUBLIC	PROGRAM SERVICES	36.
INSPIRE PTO PO BOX 172642 DENVER, CO 80217		PUBLIC	PROGRAM SERVICES	500.
JEWISH COMMUNITY CENTER OF DALLAS 7900 NORTHHAVEN RD DALLAS, TX 75230		PUBLIC	PROGRAM SERVICES	750.
JEWISH FAMILY SERVICE OF GREATER DALLAS, INC. 5402 ARAPAHO RD DALLAS, TX 75248		PUBLIC	PROGRAM SERVICES	1,500.
JONATHAN'S PLACE 6065 DUCK CREEK DR GARLAND, TX 75043		PUBLIC	PROGRAM SERVICES	2,500.
JOYFUL HEART FOUNDATION 25 BROADWAY 9TH FLOOR NEW YORK, NY 10004		PUBLIC	PROGRAM SERVICES	104.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUDI'S HOUSE 1741 GAYLORD ST DENVER, CO 80206		PUBLIC	PROGRAM SERVICES	10,050.
JUNIOR ACHIEVEMENT OF DALLAS 1201 EXECUTIVE DR W RICHARDSON, TX 75081		PUBLIC	PROGRAM SERVICES	6,000.
JUNIOR ACHIEVEMENT ROCKY MOUNTAINS 1445 MARKET STREET STE 200 DENVER, CO 80202		PUBLIC	PROGRAM SERVICES	10,000.
KANSAS BIG BROTHERS BIG SISTERS 310 E 2ND ST N WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	5,100.
KANSAS CHILDRENS SERVICE LEAGUE 1365 N CUSTER WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	500.
KANSAS CITY ENGLISH BULLDOG RESCUE 11184 ANTIOCH RD #214 OVERLAND PARK, KS 66210		PUBLIC	PROGRAM SERVICES	200.
KANSAS CITY PET PROJECT 7077 ELMWOOD AVE KANSAS CITY, MO 64129		PUBLIC	PROGRAM SERVICES	100.
KANSAS CITY SYMPHONY 1703 WYANDOTTE ST KANSAS CITY, MO 64108		PUBLIC	PROGRAM SERVICES	459.
KANSAS HUMANE SOCIETY 3313 N. HILLSIDE STREET WICHITA, KS 67219		PUBLIC	PROGRAM SERVICES	600.
KAUFFMAN CENTER FOR THE PERFORMING ARTS 1601 BROADWAY BLVD KANSAS CITY, MO 64108		PUBLIC	PROGRAM SERVICES	5,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEAD TO READ KC 6022 N STRATHBURY AVE KANSAS CITY, MO 64151		PUBLIC	PROGRAM SERVICES	2,688.
LEUKEMIA & LYMPHOMA SOCIETY 3450 N ROCK RD #204 WICHITA, KS 67226		PUBLIC	PROGRAM SERVICES	100.
M.D. ANDERSON CANCER CENTER 1515 HOLOCOMBE BLVD HOUSTON, TX 77030		PUBLIC	PROGRAM SERVICES	50.
MAASAI GIRLS EDUCATION FUND 5800 MACARTHUR BLVD NW WASHINGTON, DC 20016		PUBLIC	PROGRAM SERVICES	138.
MAKE A WISH FOUNDATION OF COLORADO 7951 E MAPLEWOOD AVE #126 GREENWOOD VILLAGE, CO 80111		PUBLIC	PROGRAM SERVICES	10.
MARCH OF DIMES FOUNDATION 5 ADLER DR #4 EAST SYRACUSE, NY 13057		PUBLIC	PROGRAM SERVICES	50.
MARK ARTS, INC 1307 N ROCK RD WICHITA, KS 67206		PUBLIC	PROGRAM SERVICES	2,500.
METROPOLITAN ORGANIZATION TO COUNTER SEXUAL ASSAULT 3100 BROADWAY, SUITE 400 KANSAS CITY, MO 64111		PUBLIC	PROGRAM SERVICES	180.
METROPOLITAN STATE UNIVERSITY OF DENVER FOUNDATION, INC. 890 AURARIA PARKWAY #410 DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	7,500.
MILE HIGH UNITED WAY, INC 711 PARK AVE W DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	10,678.
Total from continuation sheets				

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILES COMMUNITY COLLEGE FOUNDATION 122 BALSAM DR MILES CITY, MT 59301		PUBLIC	PROGRAM SERVICES	275.
MISERICORDIA HEART OF MERCY 6300 N RIDGE CHICAGO, IL 60660		PUBLIC	PROGRAM SERVICES	500.
MOKAN GREYHOUND ADOPTION PO BOX 234 INDEPENDENCE, MO 64051		PUBLIC	PROGRAM SERVICES	50.
MOUNT SINAI MEDICAL CENTER 4300 ALTON ROAD MIAMI BEACH, FL 33140		PUBLIC	PROGRAM SERVICES	100.
MUSIC THEATRE OF WICHITA 225 WEST DOUGLAS, SUITE 202 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	2,550.
NATIONAL ALZHEIMER CENTER INC 5901 PALISADE AVE BRONX, NY 10471		PUBLIC	PROGRAM SERVICES	100.
NATIONAL PUBLIC RADIO - NPR FOUNDATION 1111 N CAPITOL STREET NE WASHINGTON, DC 20002		PUBLIC	PROGRAM SERVICES	194.
NO KID HUNGRY BY SHARE OUR STRENGTH 1030 15TH ST, NW, SUITE 1100 W WASHINGTON, DC 20005		PUBLIC	PROGRAM SERVICES	83.
NORTH TEXAS BOXER RESCUE 7027 JOYCE WAY DALLAS, TX 75225		PUBLIC	PROGRAM SERVICES	50.
NORTH TEXAS FOOD BANK 3677 MAPLESHADE LN PLANO, TX 75075		PUBLIC	PROGRAM SERVICES	5,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NPCA 777 6TH STREET NW SUITE 700 WASHINGTON, DC 20001		PUBLIC	PROGRAM SERVICES	30.
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE, SUITE 200 MANHATTAN BEACH, CA 90266		PUBLIC	PROGRAM SERVICES	40.
PHOENIX FAMILY HOUSING CORPORATION 3908 WASHINGTON ST KANSAS CITY, MO 64111		PUBLIC	PROGRAM SERVICES	10,200.
PLANNED PARENTHOOD FEDERATION OF AMERICA INC. 123 WILLIAM ST, STE 10 FL NEW YORK, NY 10038		PUBLIC	PROGRAM SERVICES	124.
PLANNED PARENTHOOD OF MICHIGAN 1726 HOWARD ST DETROIT, MI 48216		PUBLIC	PROGRAM SERVICES	250.
RALSTON HOUSE 10795 W 58TH AVE ARVADA, CO 80002		PUBLIC	PROGRAM SERVICES	4,000.
RECYCLED POMERANIANS & SCHIPPERKES RESCUE 1530 TURNING LEAF LANE GARLAND, TX 75040		PUBLIC	PROGRAM SERVICES	400.
REIN IN SARCOMA FOUNDATION 7401 CENTRAL AVE NE STE A FRIDLEY, MN 55432		PUBLIC	PROGRAM SERVICES	10.
RISE UP FOR YOUTH PO BOX 1256 WICHITA, KS 67201		PUBLIC	PROGRAM SERVICES	2,500.
ROBBIE'S HOPE FOUNDATION 3440 YOUNGFIELD ST SUITE 267 WHEAT RIDGE, CO 80033		PUBLIC	PROGRAM SERVICES	500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROMAN CATHOLIC DIOCESES OF GAYLORD - NORTHERN MICHIGAN CATHOLIC FOUNDATION 308 W MAIN ST GAYLORD, MI 49735		PUBLIC	PROGRAM SERVICES	80.
RONALD MCDONALD HOUSE CHARITIES 1110 N EMPORIA AVE WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	130.
RONALD MCDONALD HOUSE CHARITIES OF MISSISSIPPI INC 2524 N STATE ST JACKSON, MS 39216		PUBLIC	PROGRAM SERVICES	50.
ROSE BROOKS CENTER, INC P.O. BOX 320599 KANSAS CITY, MO 64132		PUBLIC	PROGRAM SERVICES	350.
SACRED HEART HOUSE OF DENVER 2844 LAWRENCE ST DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	25.
SALGI ESOPHAGEAL CANCER RESEARCH FDN PO BOX 1912 EAST GREENWICH, RI 02818		PUBLIC	PROGRAM SERVICES	50.
SALVATION ARMY-KANSAS WESTERN MISSOURI DIVISIONAL HEADQUARTERS 3637 BROADWAY BLVD KANSAS CITY, MO 64111		PUBLIC	PROGRAM SERVICES	126.
SAMARITAN'S PURSE 801 BAMBOO RD BOONE, NC 28607		PUBLIC	PROGRAM SERVICES	250.
SAVE THE CHILDREN FEDERATION INC 501 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD, CT 06825		PUBLIC	PROGRAM SERVICES	250.
SEDGWICK COUNTY ZOO 5555 ZOO BLVD. WICHITA, KS 67212		PUBLIC	PROGRAM SERVICES	50.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

23-7432160

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEDGWICK COUNTY ZOOLOGICAL SOCIETY, INC. 5555 W ZOO BLVD WICHITA, KS 67212		PUBLIC	PROGRAM SERVICES	5,000.
SHRINER'S HOSPITAL FOR CHILDREN 2900 ROCKY POINT DR TAMPA, FL 33607		PUBLIC	PROGRAM SERVICES	500.
SOS, INC 1420 C OF E DRIVE SUITE 6 EMPORIA, KS 66801		PUBLIC	PROGRAM SERVICES	500.
SPCA OF TEXAS 2400 LONE STAR DRIVE DALLAS, TX 75212		PUBLIC	PROGRAM SERVICES	500.
SPECIAL OLYMPICS KANSAS 3153 W MAPLE ST WICHITA, KS 67213		PUBLIC	PROGRAM SERVICES	416.
ST ANNE CATHOLIC CHURCH 2801 S SENECA ST WICHITA, KS 67217		PUBLIC	PROGRAM SERVICES	500.
ST JAMES CATHOLIC SCHOOL 1012 E BELMONT AVE AUGUSTA, KS 67010		PUBLIC	PROGRAM SERVICES	1,000.
ST. JUDE'S CHILDREN'S RESEARCH HOSPITAL 4200 N OLD LAWRENCE ROAD WICHITA, KS 67219		PUBLIC	PROGRAM SERVICES	465.
STAND WITH WICHITA 301 N MAIN STREET #100 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	17,500.
STARLIGHT THEATRE ASSOC OF KANSAS CITY 4600 STARLIGHT RD KANSAS CITY, MO 64132		PUBLIC	PROGRAM SERVICES	5,000.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

23-7432160

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STRAY CAT ADOPTIONS OF TEXAS 12960 PARK CENTRAL SAN ANTONIO, TX 78216		PUBLIC	PROGRAM SERVICES	500.
SUSAN G KOMEN BREAST CANCER FOUNDATION 13770 NOEL ROAD SUITE 801889 DALLAS, TX 75380		PUBLIC	PROGRAM SERVICES	500.
TABOR COLLEGE 7348 W 21ST ST #117 WICHITA, KS 67205		PUBLIC	PROGRAM SERVICES	100.
TALL TALES RANCH 6311 S. GRANT DRIVE CENTENNIAL, CO 80121		PUBLIC	PROGRAM SERVICES	250.
TEAM RUBICON 6171 W CENTURY BLVD STE 310 LOS ANGELES, CA 90045		PUBLIC	PROGRAM SERVICES	100.
TEAMMATES FOR KIDS FOUNDATION PO BOX 13740 DENVER, CO 80201		PUBLIC	PROGRAM SERVICES	50.
TECUMSEH MIDDLE SCHOOL 315 W PARK ST TECUMSEH, OK 74873		PUBLIC	PROGRAM SERVICES	500.
TERRELL FOOTBALL BOOSTER CLUB PO BOX 1717 TERRELL, TX 75160		PUBLIC	PROGRAM SERVICES	500.
THE ACTION CENTER - JEFFCO ACTION CENTER INC. 8755 W 14TH AVE LAKEWOOD, CO 80215		PUBLIC	PROGRAM SERVICES	200.
THE COUNCIL FOUNDATION (FAME) 37 WEST BROAD STREET, SUITE 800 COLUMBUS, OH 43215		PUBLIC	PROGRAM SERVICES	5,000.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

23-7432160

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
THE CUPCAKE GIRLS 3110 S VALLEY VIEW BLVD STE 201 LAS VEGAS, NV 89102		PUBLIC	PROGRAM SERVICES	103.
THE DALLAS COUNTY COVID-19 RESPONSE FUND 5500 CARUTH HAVEN LANE DALLAS, TX 75225		PUBLIC	PROGRAM SERVICES	5,000.
THE GABBY KRAUSE FOUNDATION 7200 S ALTON WAY B-130 CENTENNIAL, CO 80112		PUBLIC	PROGRAM SERVICES	500.
THE GRAND FOUNDATION 551 ZEREX ST SUITE C 203 FRASER, CO 80442		PUBLIC	PROGRAM SERVICES	3,080.
THE GUADALUPE CLINIC 940 S ST FRANCIS WICHITA, KS 67211		PUBLIC	PROGRAM SERVICES	50.
THE LEUKEMIA & LYMPHOMA SOCIETY 300 N MAIN ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	300.
THE PANDO INITIATIVE, INC. 412 S MAIN ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	2,675.
THE PITTSBURGH FOUNDATION 5 PPG PL STE 250 PITTSBURGH, PA 15222		PUBLIC	PROGRAM SERVICES	7,500.
THE RACHEL A. MOGIELSKI SCHOLARSHIP FUND 904 WESTERN AVE BEAVER, PA 15009		PUBLIC	PROGRAM SERVICES	500.
THE SALVATION ARMY 350 N MARKET ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	115.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

23-7432160

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE TREEHOUSE INC. 151 N VOLUTSIA ST WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	575.
TOPEKA COMMUNITY FOUNDATION 5431 SW 29TH ST #300 TOPEKA, KS 66614		PUBLIC	PROGRAM SERVICES	200.
TRANS LIFELINE 195 41ST ST #11253 OAKLAND, CA 94611		PUBLIC	PROGRAM SERVICES	462.
UNBOUND 1 ELMWOOD AVE KANSAS CITY, KS 66103		PUBLIC	PROGRAM SERVICES	80.
UNICEF USA 125 MAIDEN LANE 10TH FLOOR NEW YORK, NY 10038		PUBLIC	PROGRAM SERVICES	160.
UNIFIED SCHOOL DISTRICT #231 231 E MADISON ST GARDNER, KS 66030		PUBLIC	PROGRAM SERVICES	250.
UNITED WAY OF GRATIOT & ISABELLA COUNTY 525 N STATE ST #1 ALMA, MI 48801		PUBLIC	PROGRAM SERVICES	15,000.
UNITED WAY OF GREATER KANSAS CITY P.O. BOX 871400 KANSAS CITY, MO 64187		PUBLIC	PROGRAM SERVICES	260.
UNITED WAY OF TARRANT COUNTY 1500 N MAIN ST #200 FORT WORTH, TX 76164		PUBLIC	PROGRAM SERVICES	10,000.
UNITED WAY OF THE FLINT HILLS 702 COMMERCIAL ST EMPORIA, KS 66801		PUBLIC	PROGRAM SERVICES	300.
Total from continuation sheets				

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

23-7432160

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF THE PLAINS 245 N. WATER WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	100.
UPLIFT ORGANIZATION 1516 PROSPECT AVE KANSAS CITY, MO 64127		PUBLIC	PROGRAM SERVICES	440.
URBAN PEAK DENVER 730 21ST STREET DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	5,270.
VETERANS COMMUNITY PROJECT 8900 TROOST AVE KANSAS CITY, MO 64131		PUBLIC	PROGRAM SERVICES	150.
VOLUNTEERS OF AMERICA 7510 BROADWAY EXT OKLAHOMA CITY, OK 73114		PUBLIC	PROGRAM SERVICES	83.
WALNUT HILLS EARLY EDUCATION ARAPAHOE 5400 S YOSEMITE ST GREENWOOD VILLAGE, CO 80111		PUBLIC	PROGRAM SERVICES	160.
WARREN VILLAGE INC 1323 GILPIN STREET DENVER, CO 80218		PUBLIC	PROGRAM SERVICES	10,133.
WASHBURN ENDOWMENT ASSOCIATION 1729 SW MACVICAR AVE TOPEKA, KS 66604		PUBLIC	PROGRAM SERVICES	65.
WAYSIDE WAIFS INC 3901 MARTHA TRUMAN RD KANSAS CITY, MO 64137		PUBLIC	PROGRAM SERVICES	150.
WHITMAN COLLEGE BOARD OF TRUSTEES 345 BOYER AVENUE WALLA WALLA, WA 99362		PUBLIC	PROGRAM SERVICES	50.
Total from continuation sheets				

INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION

23-7432160

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WICHITA ART MUSEUM 1400 WEST MUSEUM BLVD. WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	5,000.
WICHITA CHILDREN'S HOME 7271 E. 37TH ST. N. WICHITA, KS 67226		PUBLIC	PROGRAM SERVICES	11,100.
WICHITA FESTIVALS, INC 444 E WILLIAMS ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	100.
WICHITA HABITAT FOR HUMANITY, INC 130 E MURDOCK ST #102 WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	500.
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMOUNT ST. WICHITA, KS 67260		PUBLIC	PROGRAM SERVICES	33,654.
WICHITA SYMPHONY ORCHESTRA 225 WEST DOUGLAS, SUITE 207 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	2,500.
WICHITA-SEDGWICK CO. HISTORICAL MUSEUM 204 S MAIN ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	250.
WOMEN'S FOUNDATION OF COLORADO, INC. 1901 E ASBURY AVE DENVER, CO 80210		PUBLIC	PROGRAM SERVICES	6,000.
YMCA OF METROPOLITAN DALLAS 601 N AKARD ST DALLAS, TX 75201		PUBLIC	PROGRAM SERVICES	53.
YOU CAN PLAY PO BOX 7460 DENVER, CO 80207		PUBLIC	PROGRAM SERVICES	10.
Total from continuation sheets				

23-7432160

3 Grants and Contributions Paid During the Year (Continuation)

023631
04-01-20

Part XVI-A

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

f. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a. Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b. Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c. Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See Instr. ☒ Yes ☐ No			
	Signature of officer or trustee <i>Eric Sandy</i>		Date <i>8/23/21</i>			Title BOARD CHAIR		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN	
	ERIC L. THUMMEL		ERIC L. THUMMEL		AUG 19 2021		P00439189	
	Firm's name ▶ ALLEN, GIBBS & HOULIK, L.C.					Firm's EIN ▶ 48-1032601		
	Firm's address ▶ 301 N. MAIN, SUITE 1700 WICHITA, KS 67202-4868					Phone no. 316-267-7231		

Form 990-PF (2020)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545 0047

2020

Name of the organization

**INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION**

Employer identification number

23-7432160

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALPINE BANK 2200 GRAND AVENUE GLENWOOD SPRINGS, CO 81601	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	CHUBB 1100 WALNUT STREET #1800 KANSAS CITY, MO 64106	\$ 7,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	DELTA DENTAL OF COLORADO 4582 S ULSTER ST STE 800 DENVER, CO 80237	\$ 6,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
4	IPFS CORPORATION PO BOX 419090 KANSAS CITY, MO 64141	\$ 7,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
5	LIBERTY MUTUAL 100 LIBERTY WAY DOVER, NH 03820	\$ 12,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
6	RYAN SPECIALTY GROUP 180 N STETSON AVE SUITE 4600 CHICAGO, IL 60601	\$ 11,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SWISS RE CORPORATE SOLUTIONS 175 KING STREET ARMONK, NY 10504	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
8	THE IMA FINANCIAL GROUP INC 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	\$ 2,433,295.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
9	RXBENEFITS INC 3700 COLONNADE PKWY #600 BIRMINGHAM, AL 35243	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY INTEREST	2.	2.	
SCHWAB	120.	120.	
TOTAL TO PART I, LINE 3	122.	122.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB	104,343.	0.	104,343.	104,343.	
TO PART I, LINE 4	104,343.	0.	104,343.	104,343.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,993.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	17,993.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	30,575.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	30,575.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EVENT REIMBURSEMENT	14,967.	0.		0.	
MISCELLANEOUS	6,051.	0.		0.	
ACCRUAL TO CASH	91,299.	0.		0.	
BANK FEES	450.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	112,767.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ABBVIE INC	81,497.	111,865.		
AES CORP	117,874.	220,289.		
AMAZON COM INC	101,282.	201,930.		
AMERN TOWER CORP REIT	61,037.	80,581.		
AMGEN INCORPORATED	94,143.	114,960.		
APPLE INC	171,772.	347,933.		
BERKSHIRE HATHAWAY - CLASS B	48,327.	83,473.		
BOEING CO	145,118.	133,093.		
BROOKS AUTOMATION	103,958.	205,111.		
CARRIER GLOBAL CORP	27,407.	53,298.		
CHEVRON CORPORATION	162,662.	152,010.		
CVS HEALTH CORP	170,520.	160,847.		
D X C TECHNOLOGY CO	125,106.	94,116.		
FACEBOOK INC	154,301.	222,076.		
FEDERATED HERMES INC	137,842.	158,404.		
H&E EQUIPMENT SERVICE	51,924.	70,680.		
INGREDION INC	102,696.	102,035.		
JP MORGAN CHASE	184,399.	187,428.		
LYONDELLBASELL INDS F	178,135.	161,505.		
L3HARRIS TECHNOLOGIES INC	138,785.	132,314.		
MEDTRONIC PLC F	120,844.	143,145.		
MICRON TECHNOLOGY	126,894.	187,048.		
MICROSOFT CORP	145,793.	244,662.		
MORGAN STANLEY	158,180.	263,292.		
OTIS WORLDWIDE CORP	38,320.	47,690.		
PFIZER INC	121,565.	146,982.		
RAYTHEON TECHNOLOGIES CO 1,413.0000	80,900.	101,044.		
TARGET CORP	118,827.	173,882.		
TJX COMPANIES INC	159,258.	219,621.		
UNITED HEALTH GROUP	63,641.	70,136.		
VALERO ENERGY CORP	109,401.	143,575.		

VIATRIS INC	6,662.	9,276.
VISA INC A	56,115.	89,679.
WALT DISNEY CO	67,141.	113,390.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,732,326.	4,947,370.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BRIAN SANDY 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	BOARD CHAIR 1.00	0.	0.	0.
KYLE ORNDORFF 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	TRUSTEE 1.00	0.	0.	0.
ROBERT REITER 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	TRUSTEE 1.00	0.	0.	0.
J. TODD CHANON 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	TRUSTEE 1.00	0.	0.	0.
SUEANN SCHULTZ 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	SECRETARY 1.00	0.	0.	0.
ROB COHEN 430 E DOUGLAS AVE, SUITE 400 WICHITA, KS 67202	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.