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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation  
THE SAMUEL L WESTERMAN FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)  
40100 WOODWARD AVENUE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code  
BLOOMFIELD HILLS, MI 48304

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 10,412,738

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

23-7108795

B Telephone number (see instructions)

(248) 594-5770

C If exemption application is pending, check here

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here .....

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .....

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	149,611	149,611	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	24,782		
	b Gross sales price for all assets on line 6a	450,000		
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	9,793	9,793		
12 Total. Add lines 1 through 11	184,186	159,404		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	15,000		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	8,908		
	b Accounting fees (attach schedule)	0		
	c Other professional fees (attach schedule)	0		
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	4,355	4,286	
	19 Depreciation (attach schedule) and depletion	0		
	20 Occupancy			
	21 Travel, conferences, and meetings	3,243		
	22 Printing and publications			
	23 Other expenses (attach schedule)	4,473		
	24 Total operating and administrative expenses. Add lines 13 through 23	35,979	4,286	0
25 Contributions, gifts, grants paid	523,754		523,754	
26 Total expenses and disbursements. Add lines 24 and 25	559,733	4,286	523,754	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-375,547		
	b Net investment income (if negative, enter -0-)		155,118	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .	-1,386	21,639	21,639
	<b>2</b> Savings and temporary cash investments . . . . .	531,145	400,013	400,013
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		0	
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	5,238,575	4,971,685	9,991,086
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
<b>15</b> Other assets (describe ▶ _____)	0	0	0	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,768,334	5,393,337	10,412,738	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons		0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .		0	
	<b>22</b> Other liabilities (describe ▶ _____)	0	0	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	5,768,334	5,393,337	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	5,768,334	5,393,337	
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	5,768,334	5,393,337		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	5,768,334
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-375,547
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	550
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	5,393,337
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	5,393,337

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	<b>2</b>	
	<b>3</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income****SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

<b>1</b> Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .			<b>2</b>
<b>3</b> Reserved. . . . .			<b>3</b>
<b>4</b> Reserved . . . . .			<b>4</b>
<b>5</b> Reserved . . . . .			<b>5</b>
<b>6</b> Reserved . . . . .			<b>6</b>
<b>7</b> Reserved . . . . .			<b>7</b>
<b>8</b> Reserved , . . . . .			<b>8</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Reserved.	<b>1</b>	2,156
<b>c</b>	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2.	<b>3</b>	2,156
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-.	<b>5</b>	2,156
<b>6</b>	Credits/Payments:		
<b>a</b>	2020 estimated tax payments and 2019 overpayment credited to 2020	<b>6a</b>	3,468
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d.	<b>7</b>	3,468
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .	<b>10</b>	1,312
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2021 estimated tax</b> 1,312 <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ► \$ _____ <b>(2)</b> On foundation managers. ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ► MI _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ▶ <u>James H LoPrete</u> Telephone no. ▶ <u>(248) 594-5770</u>			

Located at ▶ 41000 Woodward Avenue Suite 310 Eas Bloomfield Hills MIZIP+4 ▶ 48304

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>			
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	8,981,193
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	220,679
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	9,201,872
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	9,201,872
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	138,028
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	9,063,844
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	453,192

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	453,192
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	2,156
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,156
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	451,036
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	451,036
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	451,036

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	523,754
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	523,754
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	523,754

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				451,036
<b>2</b> Undistributed income, if any, as of the end of the 2020:				
<b>a</b> Enter amount for 2019 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	99,913			
<b>b</b> From 2016. . . . .	127,036			
<b>c</b> From 2017. . . . .	81,476			
<b>d</b> From 2018. . . . .	88,254			
<b>e</b> From 2019. . . . .	525,400			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	922,079			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ► \$ 523,754				
<b>a</b> Applied to 2019, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount. . . . .				451,036
<b>e</b> Remaining amount distributed out of corpus	72,718			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	994,797			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	99,913			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a. . . . .	894,884			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .	127,036			
<b>b</b> Excess from 2017. . . . .	81,476			
<b>c</b> Excess from 2018. . . . .	88,254			
<b>d</b> Excess from 2019. . . . .	525,400			
<b>e</b> Excess from 2020. . . . .	72,718			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

RUTH LOPRETE  
5020 NORTH PARK AVENUE  
INDIANAPOLIS, IN 46205  
(248) 835-3002

**b** The form in which applications should be submitted and information and materials they should include:

LETTER FURNISHING PURPOSE AND COPY OF EXEMPT STATUS

**c** Any submission deadlines:

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	523,754
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3b</b>	200,000

Enter gross amounts unless otherwise indicated.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

<b>1b(1)</b>	<b>No</b>
--------------	-----------

<b>1b(2)</b>		<b>No</b>
--------------	--	-----------

<b>1b(3)</b>		<b>No</b>
--------------	--	-----------

<b>1b(4)</b>		<b>No</b>
--------------	--	-----------

<b>1b(5)</b>		<b>No</b>

<b>1b(6)</b>		<b>No</b>

<b>1c</b>		<b>No</b>
-----------	--	-----------

value  
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
--

**Sign  
Here**

\*\*\*\*\*

2021-04-16

\*\*\*\*\*

Signature of officer or trustee

Date \_\_\_\_\_

Title

May the IRS discuss this  
return  
with the preparer shown  
below

(see instr.) ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name  Mary M Lyneis	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN  P01207065
Firm's name ▶ LoPrete & Lyneis PC				Firm's EIN ▶
Firm's address ▶ 41000 Woodward Ave Ste 310  Bloomfield Hills, MI 48304				Phone no. (248) 594-5770

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
James H LoPrete 41000 Woodward Avenue Suite 310 Eas Bloomfield Hills, MI 48304	President 2.00	2,000	0	0
Martha M Muir 14532 Indian Trails Drive Grand Haven, MI 49417	Vice President 2.00	2,000	0	0
Kent G LoPrete 81 Mawsons Way Newberry, SC 29108	Vice President 1.00	2,000	0	0
Cameron K Muir 1575 Pontiac SE Grand Rapids, MI 49506	Treasurer 3.00	5,000	0	0
Gordon J Muir 2602 Beacon Hill Dr Apt 110 Auburn Hills, MI 48326	Vice President 1.00	2,000	0	0
Ruth R LoPrete 5020 N Park Avenue Indianapolis, IN 46205	Grant Officer 6.00	1,500	0	0
Mary M Lyneis 41000 Woodward Avenue Suite 310 Eas Bloomfield Hills, MI 48304	Secretary 2.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADRIAN DOMINICAN SISTERS 2357 E SIENNA HEIGHTS DRIVE ADRIAN, MI 49221		501(c)(3)	RELIGIOUS	2,000
AGE WELL SERVICES 560 SEMINOLE ROA MUSKEGON, MI 49444		501(c)(3)	CHARITABLE	1,000
ALMA FIRST CHURCH OF GOD 200 W SUPERIOR ST ALMA, MI 48801		501(c)(3)	RELIGIOUS	1,500
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALLENDALE CHRISTIAN SCHOOL 11050 64TH AVE ALLENDALE, MI 49401		501(c)(3)	EDUCATIONAL	6,000
ALZHEIMER'S ASSOCIATION GREAT MICHIGAN CHAPTER 25200 TELEGRAPH RD STE 100 SOUTHFIELD, MI 48033		501(c)(3)	CHARITABLE	5,000
AMERICAN PIANISTS ASSOCIATION INC 4603 CLARENDON RD STE 030 INDIANAPOLIS, IN 46208		501(c)(3)	CHARITABLE	500
<b>Total . . . . . ▶ 3a</b>				523,754



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ANTHENAUM FOUNDATION 401 E MICHIGAN ST INDIANAPOLIS, IN 46204		501(c)(3)	CHARITABLE	500
BLUE LAKE RADIO 300 E CRYSTAL LAKE ROAD TWIN LAKE, MI 49457		501(c)(3)	CHARITABLE	1,000
BOYS AND GIRLS CLUB OF GREATER HOLLAND 435 VAN RAALTE AVE HOLLAND, MI 49423		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOY SCOUTS OF AMERICA - GERALD FORD COUNCIL 3213 WALKER AVE NW GRAND RAPIDS, MI 49544		501(c)(3)	CHARITABLE	2,000
BRICKS TO BREAD 3870 YOSEMITE AVENUE ST LOUIS PARK, MN 55416		501(c)(3)	CHARITABLE	1,500
BROADWAY GRAND RAPIDS 122 LYON ST NW GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CALVIN COLLEGE3201 BURTON ST SE GRAND RAPIDS, MI 49546		501(c)(3)	EDUCATIONAL	8,000
CAMP BLODGETT 528 BEIDGE ST NW STE 6 GRAND RAPIDS, MI 49504		501(c)(3)	CHARITABLE	3,000
CAMP SUNSHINE 291 W LAKEWOOD BLVD STE G HOLLAND, MI 49424		501(c)(3)	CHARITABLE	3,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAMP WESTMINSTER17567 HUBBELL ST DETROIT, MI 48235		501(c)(3)	CHARITABLE	32,000
CAPPUCHIN COMMUNITY CENTER 1820 MOUNT ELLIOTT ST DETROIT, MI 48207		501(c)(3)	CHARITABLE	2,500
CEDARVILLE UNIVERSITY 251 N MAIN STREET CEDARVILLE, OH 45314		501(c)(3)	EDUCATIONAL	5,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLAUSSEN ALZ 25200 TELEGRAPH RD STE 100 SOUTHFIELD, MI 48033		501(c)(3)	CHARITABLE	2,000
COALITION ON TEMPORARY SHELTER 26 PETERBORO ST DETROIT, MI 48201		501(c)(3)	CHARITABLE	1,000
COLLEGE YEARS IN ATHENS 1035 CAMBRIDGE ST STE 21E CAMBRIDGE, MA 02141		501(c)(3)	EDUCATIONAL	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY ACTION HOUSE 345 W 14TH STREET HOLLAND, MI 49423		501(c)(3)	CHARITABLE	2,000
CORNERSTONE COLLEGE 1001 E BELTLINE AVE NE GRAND RAPIDS, MI 49525		501(c)(3)	EDUCATIONAL	6,000
CRU100 LAKE HART DRIVE ORLANDO, FL 32832		501(c)(3)	CHARITABLE	1,500
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CULVER EDUCATIONAL FOUNDATION 1300 ACADEMY RD CULVER, IN 46511		501(c)(3)	EDUCATIONAL	2,500
CURE INTERNATIONAL 17011 HICKORY ST SPRING LAKE, MI 49456		501(c)(3)	CHARITABLE	2,000
DETROIT CRISTO REY HIGH SCHOOL 5679 WEST VERNOR HIGHWAY DETROIT, MI 48209		501(c)(3)	EDUCATIONAL	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DETROIT INSTITUTE OF ARTS 5200 WOODWARD AVE DETROIT, MI 48202		501(c)(3)	CHARITABLE	2,000
DETROIT METROPOLITAN YOUTH FOR CHRIST 1825 MARTIN LUTHER KING JR BLV DETROIT, MI 48208		501(c)(3)	RELIGIOUS	1,000
DETROIT PAL111 WEST WILLIS DETROIT, MI 48201		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DETROIT RESCUE MISSION 15 STIMSON ST DETROIT, MI 48201		501(c)(3)	RELIGIOUS	1,000
DETROIT SYMPHONY ORCHESTRA HALL 3711 WOODWARD AVE DETROIT, MI 48201		501(c)(3)	CHARITABLE	2,000
DEPAUW UNIVERSITYPO BOX 37 GREENCASTLE, IN 46135		501(c)(3)	EDUCATIONAL	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DOWN SYNDROME ASSOCIATION OF WEST MICHIGAN 233 FULTON ST STE 124 GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	3,000
EASTER SEALS OF MICHIGAN 2399 E WALTON BLVD AUBURN HILLS, MI 48326		501(c)(3)	CHARITABLE	5,000
EBENEZER CHRISTIAN SCHOOL PO BOX 158 ELLSWORTH, MI 49729		501(c)(3)	EDUCATIONAL	10,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ECUMENICAL THEOLOGICAL SEMINARY 2930 WOODWARD AVE DETROIT, MI 48201		501(c)(3)	EDUCATIONAL/RELIGIOUS	2,000
EXALTA HEALTH 2060 DIVISION AVE SOUTH GRAND RAPIDS, MI 49507		501(c)(3)	CHARITABLE	1,500
FINLANDIA UNIVERSITY601 QUINCY ST HANCOCK, MI 49930		501(c)(3)	EDUCATIONAL	10,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FORGIVEN MINISTRIES INC 200 MACEDONIA CHURCH ROAD TAYLORSVILLE, NC 28681		501(c)(3)	RELIGIOUS	1,000
FORGOTTEN MAN MINISTRIES 3940 FRUIT TIDGE NW GRAND RAPIDS, MI 49544		501(c)(3)	RELIGIOUS	2,000
FRIENDS OF BALBOA PARK 2125 PARK BLVD SAN DIEGO, CA 90101		501(c)(3)	CHARITABLE	500
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF THE DETROIT PUBLIC LIBRARY 5201 WOODWARD AVE DETROIT, MI 48202		501(c)(3)	CHARITABLE	5,000
FORT STREET PRESBYTERIAN CHURCH 631 W FORT ST DETROIT, MI 48226		501(c)(3)	RELIGIOUS	2,500
FOUR POINTS CENTER - CENTER FOR SUCCESSFUL AGING 1051 S BEACON BLVD GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GALWAY UNIVERSITY FOUNDATION INC 243 FIFTH AVENUE STE 111 NEW YORK, NY 10016		501(c)(3)	EDUCATIONAL	5,000
THE GIDEONS INTERNATIONAL PO BOX 361 GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,000
GRACIOUS GROUNDSPO BOX 393 SPRING LAKE, MI 49456		501(c)(3)	CHARITABLE	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GRAND HAVEN AREA COMMUNITY FOUNDATION ONE SOUTH HARBOR GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,000
GRAND HAVEN AREA PUBLIC SCHOOLS 16001 FARRIS ST GRAND HAVEN, MI 49417		501(c)(3)	EDUCATIONAL	1,000
GRAND HAVEN LIGHTHOUSE CONSERVANCY 1 SOUTH HARBOR DRIVE GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
GRAND RAPIDS ART MUSEUM 101 MONORE CENTER GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	2,000
GRAND RAPIDS BLADES 2600 VILLAGE DRIVE SE GRAND RAPIDS, MI 49506		501(c)(3)	CHARITABLE	1,000
GRAND RAPIDS CHRISTIAN SCHOOLS 2400 PLYMOUTH AVE SE GRAND RAPIDS, MI 49506		501(c)(3)	EDUCATIONAL	6,000
<b>Total . . . . . ▶ 3a</b>				523,754



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GRAND VALLEY STATE UNIVERSITY - SIEDMAN COLLEGE OF BUSINESS 301 FULTON STREET W PO BOX 1945 GRAND RAPIDS, MI 49501		501(c)(3)	EDUCATIONAL	15,000
GRAND VALLEY STATE UNIVERSITY - NURSING ENDOWMENT EXTENSION 301 FULTON STREET WPO BOX 1945 GRAND RAPIDS, MI 49501		501(c)(3)	EDUCATIONAL	5,000
GRAND VALLEY STATE UNIVERSITY 301 FULTON STREET W PO BOX 1945 GRAND RAPIDS, MI 49501		501(c)(3)	EDUCATIONAL	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HARBOR HUMANE SOCIETY 14345 BAGLEY ST WEST OLIVE, MI 49460		501(c)(3)	CHARITABLE	2,000
HAVEN FOUNDATION 801 VANGUARD DR PONTIAC, MI 48341		501(c)(3)	CHARITABLE	1,000
HENRY FORD HEALTH SYSTEMS EXECUTIVE OFFICES 1 FORD PLACE STE DETROIT, MI 48202		501(c)(3)	CHARITABLE	5,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE, MI 49242		501(c)(3)	EDUCATIONAL	5,000
HOLLAND RESCUE MISSION 356 FAIRBANKS AVE HOLLAND, MI 49423		501(c)(3)	CHARITABLE	2,000
HOLLAND SYMPHONY ORCHESTRA PO BOX 2685 HOLLAND, MI 49422		501(c)(3)	CHARITABLE	1,500
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOPE COLLEGE DEWITT CENTER 141 EAST 12TH ST PO B HOLLAND, MI 49422		501(c)(3)	EDUCATIONAL	6,500
HOPE INCHOPE HOSPITALITY AND WARMING CENTER INC 249 BALDWIN AVE PONTIAC, MI 48342		501(c)(3)	CHARITABLE	2,000
HUMANITY FOR PRISONERSPO BOX 687 GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INDIAN TRIALS CAMP 0-1859 LAKE MICHIGAN DR GRAND RAPIDS, MI 49534		501(c)(3)	CHARITABLE	3,000
INDIANA UNIVERSITY FOUNDATION 301 UNIVERSITY BLD STE 1031 INDIANAPOLIS, IN 46202		501(c)(3)	EDUCATIONAL	10,000
INDIANAPOLIS CHAMBER ORCHESTRA 4603 CLARENDON ROOM 036 INDIANAPOLIS, IN 46208		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
INNER CITY CHRISTIAN FEDERATION 920 CHERRY ST SE GRAND RAPIDS, MI 49506		501(c)(3)	RELIGIOUS	2,000
INSTITUTE FOR HUMANE STUDIES VERNON SMITH HALL 1ST FLOOR 3434 WA ARLINGTON, VA 22201		501(c)(3)	EDUCATIONAL	2,000
JENSEN BEACH COMMUNITY CHURCH 3900 NORTHEAST SKYLINE DR JENSEN BEACH, FL 34957		501(c)(3)	RELIGIOUS	3,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWSH FAMILY & CAREER SERVICES 3587 DUTCHMANS LANE LOUISVILLE, KY 40205		501(c)(3)	RELIGIOUS/CHARITABLE	2,000
JOY'S HOUSE2028 E BROAD RIPPLE AVE INDIANAPOLIS, IN 46220		501(c)(3)	CHARITABLE	750
JUDSON CENTER 30301 NORTHWESTERN HWY STE 100 FARMINGTON HILLS, MI 48224		501(c)(3)	CHARITABLE	5,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JUDICIAL WATCH 425 THIRD ST SW STE 800 WASHINGTON, DC 20024		501(c)(3)	CHARITABLE	5,000
KIDS HOPE USA100 S PINE ST STE 280 ZEELAND, MI 49464		501(c)(3)	CHARITABLE	1,000
LAKESHORE PREGNANCY CENTER 700 WASHINGTON STE 130 GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,500
<b>Total . . . . . ▶ 3a</b>				523,754



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LAW ENFORCEMENT LEGAL DEFENSE FUND 2560 HUNTINGTON AVE STE 100 ALEXANDRIA, VA 22303		501(c)(3)	CHARITABLE	2,000
LITTLE BROTHERS FRIENDS OF THE ELDERLY 527 HANCOCK ST HANCOCK, MI 49930		501(c)(3)	CHARITABLE	1,500
LITTLE TRAVERSE NATURE CONSERVANCY 3264 POWELL RD HARBOR SPRINGS, MI 49740		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIVINGSTON CHRISTIAN SCHOOLS 7669 BRIGHTON RD BRIGHTON, MI 48116		501(c)(3)	EDUCATIONAL	5,000
LOUTIT DISTRICT LIBRARY 407 COLUMBUS AVE GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	3,000
LOVE IN ACTION OF THE TRI-CITIES 326 N FERRY ST GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	3,000
<b>Total . . . . .</b> ► <b>3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARTIN COUNTY LIBRARY SYSTEMBOARD OF COUNTY COMMISSIONERS ADMINISTRATIVE CENTER 2401 SE MONTE STUART, FL 34996		501(c)(3)	CHARITABLE	2,000
MARTIN HEALTH FOUNDATIONMARTIN MEMORIAL HEALTH SYSTEMS INC PO BOX 9010 STUART, FL 34995		501(c)(3)	CHARITABLE	5,000
MARSHALL FREDRICK SCULPTURE MUSEUM 7400 BAY RD SAGINAW, MI 48604		501(c)(3)	CHARITABLE	2,500
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MEDIEVAL ACADEMY OF AMERICA 17 DUNSTER ST STE 202 CAMBRIDGE, MA 02138		501(c)(3)	EDUCATIONAL	3,000
MEL TROTTER MINISTRIES 225 COMMERCE AVE SW GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	2,000
MERCATUS CENTER - GEORGE MASON UNIVERSITY FOUNDATION INC 3434 WASHINGTON BLV 4TH FL ARLINGTON, VA 22201		501(c)(3)	EDUCATIONAL	2,000
<b>Total . . . . .</b> ► <b>3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MERIDIAN KESSLER NEIGHBORHOOD ASSOCIATION 4550 CENTRAL AVE INDIANAPOLIS, IN 46205		501(c)(3)	CHARITABLE	250
MERIDIAN STREET FOUNDATION PO BOX 88451 INDIANAPOLIS, IN 46208		501(c)(3)	CHARITABLE	250
METHODIST CHILDREN'S HOME SOCIETY 26645 W 6 MILE RD REDFORD TWP, MI 48240		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN OPERA THEATRE 1526 BROADWAY DETROIT, MI 48226		501(c)(3)	CHARITABLE	5,000
MOMENTUM CENTER 714 COLUMBUS AVE GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,000
MOUNTAIN STATES LEGAL FOUNDATION 2596 SOUTH LEWIS WAY LAKEWOOD, CO 80227		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSCULAR DISTOPHY ASSOCIATION 2133 UNIVERSITY PARK DR STE 400 OKEMOS, MI 48864		501(c)(3)	CHARITABLE	1,000
MUSKEGON RESCUE MISSION 1715 PECK ST MUSKEGON, MI 49441		501(c)(3)	CHARITABLE	2,000
NATIONAL LEGAL AND POLICY CENTER 107 PARK WASHINGTON CT FALLS CHURCH, VA 22046		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . .</b> ► <b>3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL MULTIPLE SCLEROSIS SOCIETY 5331 SW MACADAM AVE STE 290 PORTLAND, OR 97239		501(c)(3)	CHARITABLE	1,000
NORTH OTTAWA COMMUNITY HOSPITAL 1309 SHELDON RD GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	1,000
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION INC 8001 BRADDOCK RD SPRINGFIELD, VA 22160		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEWFIELDS4000 N MICHIGAN RD INDIANAPOLIS, IN 46208		501(c)(3)	CHARITABLE	1,004
NEW ERA CHRISTIAN SCHOOL 1901 OAK AVE NEW ERA, MI 49446		501(c)(3)	EDUCATIONAL	6,000
NOORTHOEK ACADEMY - GRAND RAPIDS COMMUNITY COLLEGE 143 BOSTWICK AVE NE GRAND RAPIDS, MI 49503		501(c)(3)	EDUCATIONAL	9,000
<b>Total . . . . . ▶ 3a</b>				523,754

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OAKLAND FAMILY SERVICES 114 ORCHARD LAKE RD PONTIAC, MI 48341		501(c)(3)	CHARITABLE	1,000
OLD GLOBEPO BOX 122171 SAN DIEGO, CA 92112		501(c)(3)	CHARITABLE	1,500
OLD MARINER'S CHURCH 170 EAST JEFFERSON AVE DETROIT, MI 49226		501(c)(3)	RELIGIOUS	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OLD NEWSBOYS GOODFELLOW FUND 1927 ROSA PARKS BLVD DETROIT, MI 48216		501(c)(3)	CHARITABLE	750
OLIVET COLLEGE320 SOUTH AMINT ST OLIVET, MI 49076		501(c)(3)	EDUCATIONAL	2,000
ORCHARD LAKE COMMUNITY CHURCH PRESBYTERIAN 5171 COMMERCE RD ORCHARD LAKE, MI 48324		501(c)(3)	RELIGIOUS	5,000
<b>Total . . . . . ▶ 3a</b>				523,754

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OREGON SCHOOL'S FOUNDATION 5721 SEAMAN RD OREGON, OH 43616		501(c)(3)	EDUCATIONAL	2,000
OUTDOOR DISCOVERY CENTER A-4214 56TH ST HOLLAND, MI 49423		501(c)(3)	CHARITABLE	2,000
PACIFIC LEGAL FOUNDATION 930G STREET SACRAMENTO, CA 95814		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PAWS WITH A CAUSE 4646 SOUTH DIVISION WAYLAND, MI 49348		501(c)(3)	CHARITABLE	1,000
PWEABIC POTTERY 10125 E JEFFERSON AVE DETROIT, MI 48214		501(c)(3)	CHARITABLE	2,000
PINE REST FOUNDATION 300 68TH STREET SE PO BOX 165 GRAND RAPIDS, MI 49501		501(c)(3)	CHARITABLE	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RESILIANCE 180 N MICHIGAN AVE STE 600 CHICAGO, IL 60601		501(c)(3)	CHARITABLE	1,000
SAFE HAVEN MINISTRIES INC 2627 BIRCHCREST DR SE GRAND RAPIDS, MI 49506		501(c)(3)	RELIGIOUS	3,500
SALVATION ARMY OF METRO DETROIT 16130 NORTHLAND DR SOUTHFIELD, MI 48075		501(c)(3)	CHARITABLE	750
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAINT BALDRICK'S FOUNDATION 1333 S MAYFLOWER AVE STE 400 MONROVIA, CA 91016		501(c)(3)	CHARITABLE	1,000
SAINT JOSEPH MERCY OAKLAND FUND DEVELOPMENT 44405 WOODWARD AVE PONTIAC, MI 48341		501(c)(3)	CHARITABLE	5,000
SAINT JOHN'S HOME - DA BLODGETT 805 LEONARD ST NW GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	15,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAINT LUKE'S UNITED METHODIST CHURCH PRESCHOOL 700 EAST SOUTHWAY BLVD KOKOMO, IN 46902		501(c)(3)	EDUCATIONAL	1,000
SAND CASTLES OF HENRY FORD HEALTH SYSTEM EXECUTIVE OFFICES 1 FORD PLACE STE DETROIT, MI 48202		501(c)(3)	CHARITABLE	2,000
SPECIAL OLUMPICS OF MICHIGAN INC CENTRAL MICHIGAN UNIVERSITY MT PLEASANT, MI 48859		501(c)(3)	CHARITABLE	1,000
<b>Total . . . . . ▶ 3a</b>				523,754



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPECTRUM HEALTH FOUNDATION - NURSING 100 MICHIGAN ST NE MC004 GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	15,000
SPECTRUM HEALTH FOUNDATION - RENUCCI HOUSE 100 MICHIGAN ST NE MC004 GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	2,000
SPRING ARBOR UNIVERSITY 106 E MAIN ST SPRING ARBOR, MI 49283		501(c)(3)	EDUCATIONAL	5,000
<b>Total . . . . .</b> ► <b>3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPRING HILL CAMPSPO BOX 100 EVART, MI 49631		501(c)(3)	CHARITABLE	3,000
TAYLOR UNIVERSITY236 W READE AVE UPLAND, IN 46989		501(c)(3)	EDUCATIONAL	5,000
THE BEAUMONT FOUNDATION 3711 WEST 13 MILE RD ROYAL OAK, MI 48073		501(c)(3)	CHARITABLE	2,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002		501(c)(3)	CHARITABLE	10,000
THE LEADERSHIP INSTITUTE STEVEN PJ WOOD BUILDING 1101 NORTH ARLINGTON, VA 22201		501(c)(3)	EDUCATIONAL	2,000
TRAILS EDGE CAMP (U OF M MOTT CHILDREN'S HOSPITAL) 1540 E HOSPITAL DR ANN ARBOR, MI 48109		501(c)(3)	CHARITABLE	1,500
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRI-CITIES AREA HABITAT FOR HUMANITY 600 S BEACON BLVD STE C GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	2,000
TRI-CITIES HISTORICAL MUSEUM 200 WASHINGTON AVE DEPOT BUILDING O GRAND HAVEN, MI 49417		501(c)(3)	CHARITABLE	3,000
UNIVERSITY OF DETROIT JESUIT HS ACADEMY 8400 S CANBRIDGE AVE DETROIT, MI 48221		501(c)(3)	EDUCATIONAL	6,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF MICHIGAN - SWIMMING & DIVING TEAMS GIFT AND RECORDS ADMINISTRATION 3003 ANN ARBOR, MI 48109		501(c)(3)	EDUCATION/ATHLETICS	2,500
UNIVERSITY OF NOTRE DAME DEPT OF DEVELOPMENT 1100 GRACE HALL NOTRE DAME, IN 46556		501(c)(3)	EDUCATIONAL	10,000
VAN ANDEL INSITUTE 333 BOSTWICK AVE NE GRAND RAPIDS, MI 49503		501(c)(3)	CHARITABLE	15,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WAYNE STATE UNIVERSITY INSTITUTE OF GERONTOLOGY 87 EAST FERRY STREET 226 KNAPP BUIL DETROIT, MI 48202		501(c)(3)	EDUCATIONAL	10,000
WELLSPRING FAITH BASED YOUTH DEVELOPMENT 16743 LAMPHERE DETROIT, MI 48219		501(c)(3)	RELIGIOUS	1,500
WESTSIDE CHRISTIAN ACADEMY 9540 BRAMELL DETROIT, MI 48239		501(c)(3)	EDUCATIONAL	5,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
WEST MICHIGAN SYMPHONY 360 W WESTERN AVE STE 200 THE BLOCK MUSKEGON, MI 49440		501(c)(3)	CHARITABLE	5,000
WESTMINSTER CHURCH17567 HUBBELL DETROIT, MI 48235		501(c)(3)	RELIGIOUS	10,000
WORSHIP ON THE WATERFRONT FIRST REFORMED CHURCH 301 WASHINGTON GRAND HAVEN, MI 49417		501(c)(3)	RELIGIOUS	1,000
<b>Total . . . . . ▶ 3a</b>				523,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WRCJ1 CLOVER CT WIXOM, MI 48939		501(c)(3)	CHARITABLE	2,000
<b>Total</b> . . . . . ► <b>3a</b>				523,754



**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2020 Gain/Loss from Sale of Other Assets Schedule**

**Name:** THE SAMUEL L WESTERMAN FOUNDATION

**EIN:** 23-7108795

**Gain Loss Sale Other Assets Schedule**

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
435.996 SHS VANGUARD GROWTH INDEX FUND		Purchased	2020-09		50,000	50,000			0	
420.84 SHS VANGUARD GROWTH INDEX FUND		Purchased	2020-10		50,000	50,000			0	
1,225.59 SHS VANGUARD GROWTH INDEX		Purchased	2020-11		150,000	150,000			0	
607.583 SHS VANGUARD GROWTH INDEX FUND		Purchased	2020-11		75,000	75,000			0	
1,785.714 SHS VANGUARD INFLATION PROTECTION		Purchased	2020-11		50,000	44,496			5,504	
3,980.892 SHS VANGUARD INTER-TERM BOND		Purchased	2020-11		50,000	50,000			0	
295.543 SHS VANGUARD SMALL CAP GROWTH		Purchased	2020-11		25,000	5,722			19,278	

**TY 2020 Other Expenses Schedule****Name:** THE SAMUEL L WESTERMAN FOUNDATION**EIN:** 23-7108795**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Charitable Events	550			
Office Expense	2,323			
Rent	1,600			

# TY 2020 Other Income Schedule

**Name:** THE SAMUEL L WESTERMAN FOUNDATION

**EIN:** 23-7108795

## Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPITAL GAIN DISTRIBUTIONS	9,793	9,793	

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TY 2020 Other Increases Schedule			
Name: THE SAMUEL L WESTERMAN FOUNDATION			
EIN: 23-7108795			
Other Increases Schedule			
Description			Amount
Inventory adjustment from 2019			550

**TY 2020 Taxes Schedule****Name:** THE SAMUEL L WESTERMAN FOUNDATION**EIN:** 23-7108795**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Excise Tax	4,286	4,286		
Bank Charges	69			