

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0052  
**2020**  
**Open to Public Inspection**

**For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020**

Name of foundation MASSEY CHARITABLE TRUST		<b>A Employer identification number</b> 23-7007897	
Number and street (or P.O. box number if mail is not delivered to street address) 1370 WASHINGTON PIKE NO 306	Room/suite	<b>B Telephone number (see instructions)</b> (412) 838-0086	
City or town, state or province, country, and ZIP or foreign postal code BRIDGEVILLE, PA 15017		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>44,610,755</u>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	485,913	508,174		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	264,505			
	<b>b</b> Gross sales price for all assets on line 6a	13,853,826			
	<b>7</b> Capital gain net income (from Part IV, line 2)		786,667		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	208,047	0			
<b>12 Total.</b> Add lines 1 through 11	958,465	1,294,841			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	131,280	45,948		85,332
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits	31,620	11,067		20,553
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	16,700	8,350		8,350
	<b>c</b> Other professional fees (attach schedule)	380	133		247
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	93,293	10,256		6,373
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy	9,090	3,182		5,908
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	30,751	159,302		7,223
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	313,114	238,238		133,986
	<b>25</b> Contributions, gifts, grants paid	1,825,000			2,050,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,138,114	238,238		2,183,986	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-1,179,649				
<b>b Net investment income</b> (if negative, enter -0-)		1,056,603			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	16,947	93,656	93,656
	<b>2</b> Savings and temporary cash investments . . . . .	312,690	102,381	102,381
	<b>3</b> Accounts receivable ▶ <u>5,030</u>			
	Less: allowance for doubtful accounts ▶ _____	12,616	5,030	5,030
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	5,476	8,749	8,749
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	40,292,285	44,400,939	44,400,939	
<b>14</b> Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	40,640,014	44,610,755	44,610,755	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	975	975	
	<b>18</b> Grants payable . . . . .	324,000	99,000	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	123,234	180,036	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	448,209	280,011	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	40,191,805	44,330,744	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	40,191,805	44,330,744		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	40,640,014	44,610,755		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	40,191,805
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,179,649
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	5,318,588
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	44,330,744
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	44,330,744

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}		<b>2</b>	786,667
	{		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .				<b>2</b>
<b>3</b> Reserved . . . . .				<b>3</b>
<b>4</b> Reserved . . . . .				<b>4</b>
<b>5</b> Reserved . . . . .				<b>5</b>
<b>6</b> Reserved . . . . .				<b>6</b>
<b>7</b> Reserved . . . . .				<b>7</b>
<b>8</b> Reserved . . . . .				<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 4,359.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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Table with 3 columns: Question, Yes, No. Rows 15-16 regarding nonexempt charitable trusts and foreign accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	37,778,235
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,081,015
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	22,465
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	38,881,715
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	38,881,715
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	583,226
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	38,298,489
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	1,914,924

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	1,914,924
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	14,687
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	14,687
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	1,900,237
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	1,900,237
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,900,237

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	2,183,986
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,183,986
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	2,183,986

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				1,900,237
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	32,752			
<b>b</b> From 2016. . . . .	83,188			
<b>c</b> From 2017. . . . .				
<b>d</b> From 2018. . . . .	35,902			
<b>e</b> From 2019. . . . .	14,295			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	166,137			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>2,183,986</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount. . . . .				1,900,237
<b>e</b> Remaining amount distributed out of corpus	283,749			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	449,886			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	32,752			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a . . . . .	417,134			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .	83,188			
<b>b</b> Excess from 2017. . . . .				
<b>c</b> Excess from 2018. . . . .	35,902			
<b>d</b> Excess from 2019. . . . .	14,295			
<b>e</b> Excess from 2020. . . . .	283,749			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2020</b>	<b>(b) 2019</b>	<b>(c) 2018</b>	<b>(d) 2017</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 ROBERT M CONNOLLY TRUSTEE  
 1370 WASHINGTON PIKE SUITE 306  
 BRIDGEVILLE, PA 15017  
 (412) 838-0086

**b** The form in which applications should be submitted and information and materials they should include:  
 - BRIEF DESCRIPTION OF THE ORGANIZATION AND THE PURPOSE FOR THE GRANT - COMMON GRANT APPLICATION COVER SHEET (PAGE 5 OF COMMON GRANT APPLICATION FORMAT) AVAILABLE AT WWW.GWPA.ORG - IRS DETERMINATION LETTER (501(C)(3) LETTER) - MOST RECENT ANNUAL REPORT (IF APPLICABLE) - MOST RECENT AUDITED FINANCIAL STATEMENTS - CURRENT BUDGET - LISTING OF BOARD MEMBERS - LISTING OF OTHER FOUNDATIONS SUPPORTING THE ORGANIZATION - IF THE ORGANIZATION IS A 509(A)(3) SUPPORTING ORGANIZATION, (DOCUMENTATION INDICATING TYPE I, TYPE II OR TYPE III) - ANY OTHER RELEVANT INFORMATION TO SUPPORT YOUR CASE FOR REQUESTING A GRANT

**c** Any submission deadlines:  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 DOMESTIC UNITED STATES, HOWEVER, GRANTS ARE AWARDED PRIMARILY TO ORGANIZATIONS IN SOUTHWESTERN PENNSYLVANIA.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3b</b>				99,000





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES - BNY MELLON 3365	P		
PUBLICLY TRADED SECURITIES - BNY MELLON 4780	P		
CAPITAL GAINS DISTRIBUTIONS - BNY MELLON 3365	P		
CAPITAL GAINS DISTRIBUTIONS - BNY MELLON 4780	P		
FLOWTHROUGH FROM FUGIO PRIVATE EQUITY VI LP	P		
FLOWTHROUGH FROM FUGIO PRIVATE EQUITY VII LP	P		
FLOWTHROUGH FROM FUGIO VC FUND IV LP	P		
FLOWTHROUGH FROM FUGIO PRIVATE EQUITY VIII LP	P		
FLOWTHROUGH FROM FUGIO PRIVATE EQUITY IX LP	P		
FLOWTHROUGH FROM FUGIO PRIVATE EQUITY X LP	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
2,562,192		2,786,006	-223,814
11,291,634		11,090,250	201,384
			54,743
			240,148
			195,809
			153,529
			11,590
			81,424
			67,085
			4,769

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-223,814
			201,384
			54,743
			240,148
			195,809
			153,529
			11,590
			81,424
			67,085
			4,769

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT M ENTWISLE ESQ 403 NORTH PASADENA DRIVE PITTSBURGH, PA 15215	TRUSTEE 2.00	1,200	0	0
DR JOE B MASSEY 010120 - 061720 2460 PEACHTREE ROAD APT 1805 ATLANTA, GA 30305	TRUSTEE 2.00	600	0	0
DANIEL B CARROLL 708 LAKE ISLAND DRIVE CANYON LAKE, TX 78133	TRUSTEE 2.00	1,200	0	0
ROBERT M CONNOLLY CPA 1541 NETWORK DRIVE CANONSBURG, PA 15317	EXEC DIR./TRUSTEE 40.00	126,480	31,620	0
BARBARA R DEWITT 616 SOUTH LINDEN AVENUE PITTSBURGH, PA 15208	TRUSTEE 2.00	1,200	0	0
CAROLINE M YOST 061720 - 123120 2265 NIX BRIDGE ROAD DAWSONVILLE, GA 30534	TRUSTEE 2.00	600	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
412 FOOD RESCUE 6140 STATION STREET PITTSBURGH, PA 15206				
ALIQUIPPA IMPACT107 SYCAMORE ST ALIQUIPPA, PA 15001				
ALLEGHENY COUNTY LITERACY COUNCIL INC 541 PERRY HIGHWAY PITTSBURGH, PA 15229				
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLEGHENY LAND TRUST 415 THORN STREET SEWICKLEY, PA 15143		PC	CONSERVATION	15,000
ALLEGHENY YOUTH DEVELOPMENT 2700 SHADELAND AVE 2ND FLOOR PITTSBURGH, PA 15212		PC	YOUTH PROGRAMS	12,500
AMERICAN RED CROSS - SOUTHWESTERN PENNSYLVANIA 2801 LIBERTY AVENUE PITTSBURGH, PA 15222		PC	HUMAN SERVICES	18,500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ANDREW CARNEGIE FREE LIBRARY & MUSIC HALL 300 BEECHWOOD AVE CARNEGIE, PA 15106		PC	EDUCATION	7,500
ANGELS PLACE INC 2615 NORWOOD AVENUE PITTSBURGH, PA 15214		PC	HUMAN SERVICES	21,000
ARTS CRITIC ATL INCPO BOX 8983 ATLANTA, GA 31106		PC	ARTS, CULTURAL & MUSEUMS	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ATLANTA BALLET 1695 MARIETTA BLVD NW ATLANTA, GA 30318		PC	ARTS, CULTURAL & MUSEUMS	5,000
ATLANTA CELEBRATES PHOTOGRAPHY INC 675 DREWRY ST NE 4 ATLANTA, GA 30306		PC	ARTS, CULTURAL & MUSEUMS	15,000
ATLANTA CONTEMPORARY ARTS CENTER 535 MEANS STREET NW ATLANTA, GA 30318		PC	ARTS, CULTURAL & MUSEUMS	7,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ATLANTA PHOTOGRAPHY GROUP 75 BENNETT ST NW SUITE B1 ATLANTA, GA 30309		PC	ARTS, CULTURAL & MUSEUMS	3,000
ATLANTA SYMPHONY ORCHESTRA 1280 PEACHTREE STE 4074 ATLANTA, GA 303093552		PC	ARTS, CULTURAL & MUSEUMS	20,000
AUBURN UNIVERSITY FOUNDATION 317 SOUTH COLLEGE STREET AUBURN, AL 368495149		PC	EDUCATION	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BELMONT UNIVERSITY 1900 BELMONT BOULEVARD NASHVILLE, TN 372123757		PC	EDUCATION	25,000
BETHLEHEM HAVEN FIFTH AVENUE COMMONS905 WATSON STREET PITTSBURGH, PA 15219		PC	HUMAN SERVICES	8,000
BIG BROTHERSBIG SISTERS OF BEAVER COUNTY 1475 THIRD AVENUE NEW BRIGHTON, PA 15066		PC	YOUTH PROGRAMS	12,500
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BIG BROTHERSBIG SISTERS OF GREATER PITTSBURGH 5989 PENN CIRCLE SOUTH PITTSBURGH, PA 15206		PC	YOUTH PROGRAMS	15,000
BLIND & VISION REHABILITATON SERVICES 1816 LOCUST STREET PITTSBURGH, PA 15219		PC	HUMAN SERVICES	37,000
BOY SCOUTS OF AMERICA LAUREL HIGHLANDS COUNCIL FLAG PLAZA 1275 BEFORD AVENUE PITTSBURGH, PA 15219		PC	YOUTH PROGRAMS	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRADLEY CENTER 5180 CAMPBELLS RUN ROAD PITTSBURGH, PA 15205				
CAMP KESEM 10586 WEST PICO BOULEVARD 196 LOS ANGELES, CA 90064				
CARLOW UNIVERSITY 3333 FIFTH AVENUE PITTSBURGH, PA 15213				
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CARNEGIE MUSEUMS OF PITTSBURGH NATUAL HISTORY AND SCIENCE CENTER 4400 FORBES AVENUE PITTSBURGH, PA 15213		PC	ARTS, CULTURAL & MUSEUMS	40,000
CASA OF ALLEGHENY COUNTY 564 FORBES AVE SUITE 1302 PITTSBURGH, PA 15219		PC	HUMAN SERVICES	5,000
CATHOLIC YOUTH ASSOCIATION OF PITTSBURGH INC 286 MAIN STREET PITTSBURGH, PA 15201		PC	HUMAN SERVICES	16,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR VICTIMS 3433 EAST CARSON STREET STE 300 PITTSBURGH, PA 15203				
CHARTIERS CENTER 437 RAILROAD ST BRIDGEVILLE, PA 15017				
CHILDREN'S INSTITUTE OF PITTSBURGH 1405 SHADY AVENUE PITTSBURGH, PA 15217				
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COALITION FOR CHRISTIAN OUTREACH 5912 PENN AVENUE PITTSBURGH, PA 15206		PC	YOUTH PROGRAMS	15,000
COMMUNITIES IN SCHOOLS - PITTSBURGH ALLEGHENY COUNTY 3856 S WATER STREET PITTSBURGH, PA 15203		PC	EDUCATION	7,500
COMMUNITY COLLEGE OF ALLEGHENY COUNTY 808 RIDGE AVENUE BYERS HALL PITTSBURGH, PA 15212		PC	EDUCATION	50,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMPUTER REACH 971 BEECH AVE PITTSBURGH, PA 15233				
CURE CHILDHOOD CANCER 200 ASHFORD CENTER NORTH SUITE 250 ATLANTA, GA 30338				
DARTMOUTH COLLEGE 41 CENTERRA PARKWAY ROOM 231 LEBANON, NH 03766				
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EARTHEN VESSELS OUTREACH 250 SOUTH PACIFIC AVENUE PITTSBURGH, PA 15224		PC	HUMAN SERVICES	17,500
EAST END COOPERATIVE MINISTRY 6140 STATION STREET PITTSBURGH, PA 15206		PC	HUMAN SERVICES	37,000
EMERGENCY ACTION FUND PITTSBURGH FOUNDATION FIVE PPG PLACE SUITE 250 PITTSBURGH, PA 15222		PC	HUMAN SERVICES	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EMORY UNIVERSITY SCHOOL OF MEDICINE 1440 CLIFTON ROAD NE SUITE 116 ATLANTA, GA 30322		PC	EDUCATION	5,000
FAMILY GUIDANCE913 WESTERN AVE PITTSBURGH, PA 15233		PC	YOUTH PROGRAMS	15,000
FAMILYLINKS INC401 N HIGHLAND AVE PITTSBURGH, PA 15206		PC	HUMAN SERVICES	20,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FOCUS ON RENEWAL STO-ROX 420 CHARTIERS AVENUE MCKEES ROCKS, PA 15136		PC	HUMAN SERVICES	27,500
FRICK ART & HISTORY CENTER 7227 REYNOLDS STREET PITTSBURGH, PA 15208		PC	ARTS, CULTURAL & MUSEUMS	7,500
GEORGIA JUSTICE PROJECT 438 EDGEWOOD AVENUE ATLANTA, GA 30312		PC	HUMAN SERVICES	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLOBAL LINKS700 TRUMBULL DR PITTSBURGH, PA 15205		PC	HUMAN SERVICES	25,000
GLOBAL VILAGE PROJECTPO BOX 1548 DECATUR, GA 30031		PC	EDUCATION	15,000
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 NORTH LINDEN STREET DUQUESNE, PA 15110		PC	HUMAN SERVICES	74,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HAMBIDGE CENTER FOR CREATIVE ARTS & SCIENCES PO BOX 339 RABUN GAP, GA 30568		PC	ARTS, CULTURAL & MUSEUMS	11,000
HEARTHPO BOX 318 GLENSHAW, PA 15116		PC	HUMAN SERVICES	20,000
HERITAGE COMMUNITY INITIATIVES 820 BRADDOCK AVENUE BRADDOCK, PA 15104		PC	HUMAN SERVICES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HIGH MUSEUM OF ART 1280 PEACHTREE STREET NE ATLANTA, GA 30309		PC	ARTS, CULTURAL & MUSEUMS	65,000
HISTORICAL SOCIETY OF WESTERN PENNSYLVANIA 1212 SMALLMAN STREET PITTSBURGH, PA 15222		PC	ARTS, CULTURAL & MUSEUMS	15,000
HOLLOW OAK LAND TRUST 949 THORN RUN ROAD PO BOX 741 MOON TOWNSHIP, PA 15108		PC	CONSERVATION	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOMELESS CHILDREN'S EDUCATION FUND 1901 CENTRE AVENUE STE 301 PITTSBURGH, PA 15219		PC	YOUTH PROGRAMS	27,000
JEWISH COMMUNITY CENTER OF GREATER PITTSBURGH 5738 FORBES AVENUE BOX 81980 PITTSBURGH, PA 15217		PC	YOUTH PROGRAMS	25,000
LEMOYNE COMMUNITY CENTER 200 N FORREST AVENUE WASHINGTON, PA 15301		PC	YOUTH PROGRAMS	2,500
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIFE'S WORK OF WESTERN PA 2403 SIDNEY STREET PITTSBURGH, PA 15203		PC	HUMAN SERVICES	10,000
LIGHT OF LIFE MINISTRIES 913 WESTERN AVENUE PITTSBURGH, PA 15233		PC	HUMAN SERVICES	62,000
LITERACY COUNCIL OF SOUTHWESTERN PENNSYLVANIA 351 MONTGOMERY AVENUE WASHINGTON, PA 15301		PC	EDUCATION	2,500
<b>Total . . . . .</b>				<b>2,050,000</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LITERACY PITTSBURGH 411 SEVENTH AVE SUITE 550 PITTSBURGH, PA 15219		PC	EDUCATION	15,000
MDAALS2310 PARKLAKE DR SUITE 375 ATLANTA, GA 30345		PC	HEALTH CARE & MEDICAL RESEARCH	10,000
MICHAEL C CARLOS MUSEUM EMORY UNIVERSITY 571 SOUTH KILGO CIRCLE ATLANTA, GA 30322		PC	ARTS, CULTURAL & MUSEUMS	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MINT INC 680 MURPHY AVENUE SUITE 2095 ATLANTA, GA 30310		PC	ARTS, CULTURAL & MUSEUMS	5,000
MOREHOUSE COLLEGE 830 WESTVIEW DRIVE SW ATLANTA, GA 30314		PC	EDUCATION	3,000
MOREHOUSE SCHOOL OF MEDICINE 720 WESTVIEW DRIVE SW ATLANTA, GA 303101495		PC	EDUCATION	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSEUM OF PHOTOGRAPHICS ARTS 1649 EL PRADO SAN DIEGO, CA 92101		PC	ARTS, CULTURAL & MUSEUMS	23,000
NATIONAL AVIARY IN PITTSBURGH INC 700 ARCH STREET PITTSBURGH, PA 15212		PC	ARTS, CULTURAL & MUSEUMS	20,000
NEW CENTURY CAREERS 305 EAST CARSON STREET PITTSBURGH, PA 15219		PC	EDUCATION	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OPEN HAND MINISTRIES 616 NORTH HIGHLAND AVENUE PITTSBURGH, PA 15206		PC	HUMAN SERVICES	15,000
PITTSBURGH CIVIC LIGHT OPERA THE BENEDUM CENTER 719 LIBERTY AVENUE PITTSBURGH, PA 15222		PC	ARTS, CULTURAL & MUSEUMS	47,000
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222		PC	ARTS, CULTURAL & MUSEUMS	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PITTSBURGH SYMPHONY SOCIETY 600 PENN AVENUE PITTSBURGH, PA 15222		PC	ARTS, CULTURAL & MUSEUMS	12,000
PITTSBURGH YOUTH LEADERSHIP 1034 FIFTH AVENUE SUITE 400 PITTSBURGH, PA 15219		PC	YOUTH PROGRAM	5,000
PITTSBURGH YOUTH SYMPHONY ORCHESTRA 600 PENN AVENUE PITTSBURGH, PA 15222		PC	ARTS, CULTURAL & MUSEUMS	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
POWER7501 PENN AVENUE PITTSBURGH, PA 15208		PC	HUMAN SERVICES	25,000
PRIME STAGE THEATREPO BOX 99446 PITTSBURGH, PA 15233		PC	ARTS, CULTURAL & MUSEUMS	5,000
PROPEL SCHOOLS FOUNDATION 3447 E CARSON STREET SUITE 200 PITTSBURGH, PA 15203		PC	EDUCATION	10,000
<b>Total . . . . . ▶ 3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RAINBOW KITCHEN COMMUNITY SERVICES 135 EAST NINTH AVENUE HOMESTEAD, PA 151201601		PC	HUMAN SERVICES	30,000
RANKIN CHRISTIAN CENTER 230 THIRD AVENUE RANKIN, PA 15104		PC	HUMAN SERVICES	2,500
SECOND HARVEST 624 CLAY STREET PITTSBURGH, PA 15215		PC	HUMAN SERVICES	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SHEPHERD CENTER FOUNDATION INC 2020 PEACHTREE ROAD ATLANTA, GA 30309		PC	HEALTH CARE & MEDICAL RESEARCH	9,000
SOUTH HILLS INTERFAITH MOVEMENT 5301 PARK AVENUE PITTSBURGH, PA 15102		PC	HUMAN SERVICES	40,000
SPELLMAN COLLEGE MUSEUM OF FINE ART 350 SPELMAN LANE BOX 1526 ATLANTA, GA 30314		PC	ARTS, CULTURAL & MUSEUMS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST CLAIR MEMORIAL HOSPITAL FOUNDATION 1000 BOWER HILL ROAD PITTSBURGH, PA 15243		PC	HEALTH CARE & MEDICAL RESEARCH	33,000
STRONG ROCK CHRISTIAN SCHOOL 4200 STRONG ROCK PARKWAY LOCUST GROVE, GA 30248		PC	EDUCATION	18,000
STRONG WOMEN STRONG GIRLS 1620 MURRAY AVENUE 3RD FLOOR PITTSBURGH, PA 15217		PC	YOUTH PROGRAM	17,500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE MUSEUM OF CONTEMPORARY ART OF GEORGIA 75 BENNET STREET ATLANTA, GA 30309		PC	ARTS, CULTURAL & MUSEUMS	30,000
THE PITTSBURGH PROMISE 1901 CENTRE AVENUE SUITE 204 PITTSBURGH, PA 15219		PC	EDUCATION	120,000
THE SALVATION ARMY 700 N BELL AVE PO BOX 742 CARNEGIE, PA 15106		PC	HUMAN SERVICES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE WOODLANDS FOUNDATION 134 SHENOT ROAD WEXFORD, PA 15090		PC	HUMAN SERVICES	30,000
TICKETS FOR KIDS700 BLAW AVE 105 PITTSBURGH, PA 15238		PC	YOUTH PROGRAMS	7,500
TRANSITIONAL PATHS TO INDEPENDENT LIVING (TRPIL) 69 EAST BEAU STREET WASHINGTON, PA 15301		PC	HUMAN SERVICES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY - COACHING BOYS INTO MEN 1250 PENN AVENUE PO BOX 735 PITTSBURGH, PA 15222		PC	YOUTH PROGRAMS	5,000
URBAN IMPACT FOUNDATION 801 UNION AVENUE PITTSBURGH, PA 15212		PC	YOUTH PROGRAMS	56,000
WAYPOINT YOUTH 115 S 2ND STREET WEST NEWTON, PA 15089		PC	YOUTH PROGRAMS	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WESTERN PENNSYLVANIA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH, PA 15222		PC	CONSERVATION	20,000
WESTERN PENNSYLVANIA SCHOOL FOR THE DEAF 300 EAST SWISSVALE AVE PITTSBURGH, PA 15218		PC	EDUCATION	20,000
WOMEN'S CENTER & SHELTER OF GREATER PITTSBURGH PO BOX 9024 PITTSBURGH, PA 15224		PC	HUMAN SERVICES	28,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,050,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YALE LAW SCHOOL PO BOX 208341 NEW HAVEN, CT 065208341		PC	EDUCATION	15,000
YALE UNIVERSITY 157 CHURCH STREET 8TH FLOOR NEW HAVEN, CT 06508		PC	EDUCATION	20,000
YOUNG LIFE - GRIFFIN GEORGIA PO BOX 520 COLORADO SPRINGS, CO 809010520		PC	YOUTH PROGRAMS	20,000
<b>Total . . . . . ▶ 3a</b>				2,050,000

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOUNG LIFE - PITTSBURGH EAST HILLS PO BOX 520 COLORADO SPRINGS, CO 809010520		PC	YOUTH PROGRAMS	3,000
<b>Total . . . . .</b>				<b>2,050,000</b>



**3a**

**TY 2020 Accounting Fees Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
SISTERSON & CO, LLP	16,700	8,350		8,350

**TY 2020 Investments - Other Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
25,000 SHS - AT&T INC.	FMV	719,000	719,000
85,318 SHS - AMERICAN FUNDS EUROPACIFIC GROWTH FUND	FMV	5,915,918	5,915,918
30,679 SHS - AMERICAN FUNDS NEW WORLD FUND	FMV	2,690,210	2,690,210
20,103 SHS - BNY MELLON GLOBAL EMERGING MARKETS FUND	FMV	543,377	543,377
203,745 SHS - BNY MELLON INCOME STOCK FUND	FMV	1,733,871	1,733,871
33,172 SHS - BNY MELLON RESEARCH GROWTH FUND	FMV	678,026	678,026
26,438 SHS - DODGE & COX INTERNATIONAL STOCK FUND	FMV	1,155,358	1,155,358
4,404 SHS - DODGE & COX STOCK FUND	FMV	848,022	848,022
27,969 SHS - OAKMARK FUND	FMV	2,520,607	2,520,607
59,700 SHS - OAKMARK INTERNATIONAL FUND	FMV	1,557,576	1,557,576
61,436 SHS - PIMCO TOTAL RETURN FUND	FMV	651,227	651,227
35,949 SHS - ROYCE SPECIAL EQUITY FUND	FMV	654,999	654,999
57,201 SHS - VANGUARD DIVIDEND GROWTH FUND	FMV	1,901,365	1,901,365
51,894 SHS - VANGUARD PRIMECAP CORE FUND	FMV	1,503,892	1,503,892
25,894 SHS - VANGUARD SELECT VALUE FUND	FMV	672,736	672,736
139,664 SHS - VANGUARD SHORT-TERM CORPORATE BOND FUND	FMV	1,540,498	1,540,498
71,725 SHS - VANGUARD SHORT-TERM CORPORATE BOND INDEX FUND	FMV	1,622,430	1,622,430
48,670 SHS - VANGUARD SHORT-TERM GOVERNMENT BOND INDEX FUND	FMV	1,000,174	1,000,174
34,517 SHS - VANGUARD SHORT-TERM INFLATION PROTECTED INDEX FUND	FMV	883,988	883,988
13,330 SHS - VANGUARD SMALL CAP INDEX FUND	FMV	1,242,636	1,242,636
55,563 SHS - VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	FMV	1,803,577	1,803,577
198,560 SHS - VANGUARD ULTRA-SHORT-TERM BOND FUND	FMV	1,999,504	1,999,504
13,700 SHS - PIMCO ENHANCED SHORT MATURITY STRATEGY FUND	FMV	1,397,948	1,397,948
9,825 SHS - SPDR GOLD SHARES	FMV	1,752,387	1,752,387
10,225 SHS - VANGUARD EMERGING MARKETS ETF	FMV	512,375	512,375
12,712 UNS - THE PLATINUM U.S. TAX-EXEMPT FUND	FMV	1,495,251	1,495,251
PARTNERSHIPS - FUGIO VC FUND IV, L.P.	FMV	12,247	12,247
PARTNERSHIPS - FUGIO PRIVATE EQUITY FUND VI, L.P.	FMV	483,749	483,749
PARTNERSHIPS - FUGIO PRIVATE EQUITY FUND VII, L.P.	FMV	1,498,623	1,498,623
PARTNERSHIPS - FUGIO PRIVATE EQUITY FUND VIII, L.P.	FMV	1,441,201	1,441,201

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
PARTNERSHIPS - FUGIO PRIVATE EQUITY IX, L.P.	FMV	1,319,166	1,319,166
PARTNERSHIPS - FUGIO PRIVATE EQUITY X, L.P.	FMV	453,026	453,026
PARTNERSHIPS - FUGIO XI VC, L.P.	FMV	195,975	195,975

**TY 2020 Other Expenses Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE EXPENSE	1,820	910		910
OFFICE SUPPLIES	924	462		462
INSURANCE EXPENSE	3,846	1,923		1,923
MISCELLANEOUS EXPENSE	216	108		108
BNY MELLON BANK INVESTMENT FEES	20,047	20,047		0
PNC BANK FEES	156	78		78
PARTNERSHIP EXPENSES	0	135,774		0
DUES	3,742	0		3,742

**TY 2020 Other Income Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME (LOSS)	213,778		213,778
OTHER INCOME (LOSS)	-5,731		-5,731

**TY 2020 Other Increases Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897**Other Increases Schedule**

Description	Amount
UNREALIZED APPRECIATION	5,318,588

**TY 2020 Other Liabilities Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
ACCRUED PAYROLL TAXES	5,399	5,401
DEFERRED FEDERAL EXCISE TAX	105,000	172,000
ACCRUED RETIREMENT CONTRIBUTION	2,635	2,635
ACCRUED FEDERAL EXCISE TAX	10,200	0

**TY 2020 Other Professional Fees Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TRUSTEE EXPENSES	380	133		247

**TY 2020 Taxes Schedule****Name:** MASSEY CHARITABLE TRUST**EIN:** 23-7007897**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAXES	9,805	3,432		6,373
FEDERAL EXCISE TAX	10,250	0		0
DEFERRED EXCISE TAX	67,000	0		0
FOREIGN TAX PAID	6,238	6,824		0