

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE CATHERINE V AND MARTIN HOFMANN FOUNDATION		A Employer identification number 23-6447843	
Number and street (or P.O. box number if mail is not delivered to street address) 3145 SHILLINGTON RD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SINKING SPRING, PA 19608		B Telephone number (see instructions) (610) 678-8051	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,658,048		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	13,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	43,011	43,011		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	105,966			
	b Gross sales price for all assets on line 6a	135,244			
	7 Capital gain net income (from Part IV, line 2)		105,966		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	161,977	148,977	0	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	1,500	0	1,500
	c Other professional fees (attach schedule)	149	149	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,736	1,137	0	1,599
	24 Total operating and administrative expenses. Add lines 13 through 23	5,885	2,786	0	3,099
	25 Contributions, gifts, grants paid	64,130			64,130
	26 Total expenses and disbursements. Add lines 24 and 25	70,015	2,786	0	67,229
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	91,962			
	b Net investment income (if negative, enter -0-)		146,191		
				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,949	3,625	3,625
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,137,201	1,227,487	1,654,423
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,139,150	1,231,112	1,658,048	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,139,150	1,231,112	
	29 Total net assets or fund balances (see instructions)	1,139,150	1,231,112	
30 Total liabilities and net assets/fund balances (see instructions) .	1,139,150	1,231,112		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,139,150
2 Enter amount from Part I, line 27a	2	91,962
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,231,112
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,231,112

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLIC TRADED SECURITIES				2020-11-25
b CAPITAL GAINS DIVIDENDS		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 55,000		29,278	25,722
b 80,244			80,244
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			25,722
b			80,244
c			
d			
e			

2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	105,966
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved				
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved	
2 Reserved		2		
3 Reserved		3		
4 Reserved		4		
5 Reserved		5		
6 Reserved		6		
7 Reserved		7		
8 Reserved		8		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	2,032
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,032
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	2,032
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	1,000
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	1,032
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>BERNARD HOFMANN</u> Telephone no. ▶ <u>(610) 678-8051</u>			

Located at ▶ 3145 SHILLINGTON ROAD SINKING SPRING PAZIP+4 ▶ 19608

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☒	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BERNARD HOFMANN C/O HOFMANN INDUSTRIES 3145 SHILLINGTON ROAD SINKING SPRING, PA 19608	TRUSTEE 0.10	0	0	0
STEVE HOFMANN 416 SHERWOOD STREET SHILLINGTON, PA 19607	TRUSTEE 0.10	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,518,525
b	Average of monthly cash balances.	1b	11,742
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,530,267
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,530,267
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	22,954
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,507,313
6	Minimum investment return. Enter 5% of line 5.	6	75,366

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	75,366
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	2,032
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,032
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	73,334
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	73,334
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	73,334

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	67,229
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	67,229
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	67,229

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				73,334
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			56,511	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>67,229</u>				
a Applied to 2019, but not more than line 2a			56,511	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				10,718
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				62,616
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

BERNARD HOFMANN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				64,130
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Part XVII

- ## Part XVII

Part XVII

Part XVII

Part XVII

Part XVII

Part XVII

Part XVII

Title

(see instr.) ☐ Yes ☒ No

Part XVII

Part XVII

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A WOMAN'S CONCERN 1102 MILLERSVILLE PIKE LANCASTER, PA 17603	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	2,000
ACCURACY IN MEDIA 4350 EW HIGHWAY SUITE 555 BATHESDA, MD 20814	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	75
AID TO CHURCH IN NEED 725 LEONARD STREET BROOKLYN, NY 11222	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION117 N MARKET ST HATFIELD, PA 19440	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
ALVERNIA UNIVERSITY FUND 400 ST BERNADINE STREET READING, PA 19607	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
ALZHEIMER ASSOCIATION 919 N MICHIGAN AVE CHICAGO, IL 60611	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ACTION FUND FOR THE BLIND 1800 JOHNSON STREET BALTIMORE, MD 21230	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
AMERICAN BATTLEFIELD TRUST 1156 15TH STREET NW SUITE 900 WASHINGTON, DC 20005	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	300
AMERICAN CANCER SOCIETY OF BERKS COUNTY PA DIV 1 BERKS UNIT PO BOX 1506 READING, PA 19612	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CENTER FOR LAW & JUSTICE PO BOX 90555 WASHINGTON, DC 20090	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
AMERICAN COUNCIL ON SCIENCE AND HEALTH 1995 BROADWAY SUITE 202 NEW YORK, NY 100235882	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	140
AMERICAN HEART ASSOCIATION PO BOX 78851 PHEONIX, AZ 85062	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN PARKINSONS DISEASE ASSOCIATION 72 E CONCORD STREET SUITE C3 BOSTON, MA 02118	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	35
AMERICAN RED CROSS 701 CENTRE AVENUE READING, PA 196012599	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
AMVETS4647 FORBES BLVD LANHAM, MD 20706	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTHRITIS FOUNDATION PA CHAPTER 111 S INDEPENDENCE MALL SUITE 500 PHILADELPHIA, PA 19106	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
BASILICA OF THE NATURAL SHRINE OF THE IMMACULATE CONCEPTION 400 MICHIGAN AVENUE NORTHEAST WASHINGTON, DC 20017	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
BERKS CATHOLIC HIGH SCHOOL 955 E WYOMISSING BLVD READING, PA 19611	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
Total ► 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BERKS ENCORE 40 NORTH NINTH STREET READING, PA 19601	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	500
BERKS HISTORY CENTER 940 CENTRE AVENUE READING, PA 19601	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
BERNARDINE FRANCISCAN SISTERS 450 ST BERNADINE STREET READING, PA 19607	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	700
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BILL OF RIGHTS INSTITUTE 200 N GLEBE ROAD ARLINGTON, VA 22203	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
BOYERTOWN MUSEUM OF HISTORICAL VEHICLES 85 S WALNUT STREET BOYERTOWN, PA 19512	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	1,000
BOYS TOWN14100 CRAWFORD STREET BOYS TOWN, NE 68010	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAPITAL RESEARCH CENTER 1513 16TH STREET NW WASHINGTON, DC 20036	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
CARE151 ELLIS STREET ATLANTA, GA 30303	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	225
CATHOLIC BISHOP OF NORTHERN ALASKA 1316 PEGAR RD FAIRBANKS, AK 997095199	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC MEDICAL MISSION BOARD 100 WALL STREET 9TH FLOOR NEW YORK, NY 10005	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	135
CATHOLIC RELIEF SERVICES 209 WEST FAYETTE STREET BALTIMORE, MD 21202	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
CENTRAL ASSOCIATION OF THE MIRACULOUS MEDAL 475 E CHELTEN AVE PHILADELPHIA, PA 19144	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CFACT - COMMITTEE FOR A CONSTRUCTIVE TOMORROW PO BOX 65722 WASHINGTON, DC 20035	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	275
CHILDRENS HOME OF READING 1010 CENTRE AVE READING, PA 19601	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	70
CITIZENS AGAINST GOVERNMENT WASTE 1301 PENNSYLVANIA AVE NW SUITE 1075 WASHINGTON, DC 20004	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	165
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITIZENS UNITED 1006 PENNSYLVANIA AVE SE WASHINGTON, DC 20003	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
CLARE OF ASSISI HOUSE 325 S 12TH STREET READING, PA 19602	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	1,500
COAST GUARD FOUNDATION 394 TAUGWONK RD STONINGTON, CT 06378	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	30
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLONIAL WILLIAMSBURG FOUNDATION PO BOX 1776 WILLIAMSBURG, VA 23187	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
COMPETITIVE ENTERPRISE INSTITUTE 1899 L STREET 12TH FLOOR WASHINGTON, DC 20036	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
CONGRESSIONAL PRAYER CAUCUS FOUNDATION PO BOX 15095 CHESAPEAKE, VA 23328	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVENANT HOUSE 346 WEST 17TH STREET NEW YORK, NY 10011	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	1,250
DAV - DISABLED AMERICAN VETERANS 5000 WISSAHICKON AVE PHILADELPHIA, PA 19144	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
EASTER SEALS EASTERN PA 1503 N CEDAR CREST BLVD SUITE 317 ALLENTOWN, PA 18104	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ERIE COMMUNITY FOUNDATION 459 W 6TH STREET ERIE, PA 16507	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	700
FEEDING AMERICA 35 E WACKER DRIVE SUITE 200 CHICAGO, IL 60601	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
FOOD FOR THE POOR6401 LYONS ROAD COCONUT CREEK, FL 33073	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR ECONOMIC EDUCATION 1718 PEACHTREE STREET NW ATLANTA, GA 30309	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
FRANCISCAN FRIARS OF THE ATONEMENT 40 FRANCISCAN WAY GARRISON, NY 10524	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
FREEDOM ALLIANCE 2721 H-I-J MERRILEE DRIVE FAIRFAX, VA 22031	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	175
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREEDOMWORKS FOUNDATION 400 N CAPITAL ST NW STE 765 WASHINGTON, DC 20001	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	300
FUND FOR AMERICAN STUDIES PO BOX 69 OAKTON, VA 22124	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
GIRL SCOUTS OF EASTERN PA 210 GEORGE ST READING, PA 19605	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF BERKS COUNTY 531 CANAL STREET SUITE 404 READING, PA 19602	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
HAWK MOUNTAIN COUNCIL- BSA 5027 POTTSVILLE PIKE READING, PA 19605	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	11,150
HELPING HARVEST117 MORGAN DRIVE READING, PA 19608	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
Total ► 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE, MI 49242	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
INSTITUTE FOR ENERGY RESEARCH 1155 15TH STREET NW STE 900 WASHINGTON, DC 20005	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD ARLINGTON, VA 22203	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERCOLLEGIATE STUDIES INSTITUTE 3901 CENTERVILLE ROAD WILMINGTON, DE 19807	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
JESUIT CENTER FOR SPIRITUAL GROWTH 501 NORTH CHURCH ROAD WERNERSVILLE, PA 19565	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	500
JOHN PAUL II CENTER FOR SPECIAL LEARNING 200 READING AVENUE WEST READING, PA 19611	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	4,500
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDICIAL WATCHPO BOX 98160 WASHINGTON, DC 20090	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	225
JUVENILE DIABETES RESEARCH FOUNDATION 120 WALL STREET 19TH FLOOR NEW YORK, NY 10005	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
LITERACY COUNCIL OF READING-BERKS 35 DWIGHT STREET WEST LAWN, PA 19609	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYS SHELTER325 S 12TH STREET READING, PA 19602	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	800
MEDIA RESEARCH CENTER 325 S PATRICK STREET ALEXANDRIA, VA 22314	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
MIFFLIN COMMUNITY LIBRARY 6 PHILADELPHIA AVE SHILLINGTON, PA 19607	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MISSIONARIES OF AFRICA 1622 21ST STREET NW WASHINGTON, DC 20009	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	135
MISSIONARY SISTERS OF THE MOST SACRED HEART 2811 MOYERS LN READING, PA 19605	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	300
MISSIONARY SISTERS OF THE PRECIOUS BLOOD PRECIOUS BLOOD CONVENT PO BOX 97 READING, PA 19607	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	700
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUHLENBERG COMMUNITY LIBRARY 3612 KUTZTOWN ROAD READING, PA 19605	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
MUSCULAR DYSTROPHY ASSOCIATION 3300 EAST SUNRISE DRIVE TUCSON, AZ 85718	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	35
NATIONAL BRAIN TUMOR SOCIETY 55 CHAPEL ST NEWTON, MA 02458	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	500
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL DOWNS SYNDROME SOCIETY 666 BROADWAY NEW YORK, NY 10012	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
NATIONAL GLAUCOMA RESEARCH 251 POST STREET SAN FRANCISCO, CA 94108	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	30
NATIONAL MULTIPLE SCLEROSIS SOCIETY PO BOX 4527 NEW YORK, NY 10163	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION 8001 BRADDOCK SPRINGFIELD, VA 22160	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	500
NATIONAL SHRINE OF ST ELIZABETH ANN SETON 339 S SETON AVE EMMITSBURG, MD 21727	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
OBLATES OF MARY IMMACULATE 9480 N DE MAZENOD DRIVE BELLEVILLE, IL 62221	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	130
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPPORTUNITY HOUSE OF READING PA 420 N 2ND ST READING, PA 19601	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
PACIFIC LEGAL FOUNDATION 8645 N MILITARY TRAIL SUITE 511 PALM BEACH, FL 33410	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
PREISTS OF THE SACRED HEART 6889 S LOVERS LANE ROAD HALES CORNERS, WI 53130	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRIESTS FOR LIFEPO BOX 141172 STATEN ISLAND, NY 10314	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
PROJECT VERTIAS 1214 W BOSTON POST ROAD NO 148 MAMARONECK, NY 10543	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	225
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READING MUSICAL FOUNDATION PO BOX 14835 READING, PA 19612	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	175
READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
READING SCIENCE CENTER PO BOX 564 DOUGLASSVILLE, PA 19518	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	3,000
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RED CLOUD INDIAN SCHOOL 100 MISSION DR PINE RIDGE, SD 57770	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
SACRED HEALTH - SOUTHERN MISSION 6050 HWY 161 WALLS, MS 38686	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
SALESIAN MISSIONS2 LEFEVRE LANE NEW ROCHELLE, NY 10801	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY301 S 5TH STREET READING, PA 19602	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
SCHUYLKILL RIVER GREENWAY ASSOCIATION 140 COLLEGE DRIVE POTTSTOWN, PA 19464	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE TAMPA, FL 33607	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTER SERVANTS OF THE IMMACULATE HEART OF MARY 1145 KING ROAD BOX 400 IMMACULATE, PA 19345	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	500
SOARING EAGLE PUBLIC CHARITY 745 INDIAN TRIAL BILLINGS, MT 59103	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
SOCIETY OF THE PROPAGATION OF THE FAITH 1011 FIRST AVENUE NEW YORK, NY 10022	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOLIDARITY WITH THE PERSECUTED CHURCH 410 CONSTITUTION AVE NE WASHINGTON, DC 20002	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
SOUTHEASTERN LEGAL FOUNDATION 560 W CROSSVILLE ROAD SUITE 104 ROSWELL, GA 30075	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
SPECIAL OLYMPICS OF PA 124 WASHINGTON SQUARE NORRISTOWN, PA 19406	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	200
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST FRANCIS HOME1718 W 6TH STREET SANTA ANA, CA 92703	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	500
ST FRANCIS MISSIONPO BOX 149 ST FRANCIS, SD 57572	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
ST JOSEPH'S UNIVERSITY 5600 CITY AVENUE PHILADELPHIA, PA 19131	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	2,040
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST LABRE INDIAN SCHOOL TONGUE RIVER ROAD ASHLAND, MT 59003	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	80
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PI MEMPHIS, TN 38105	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	50
STATE POLICY NETWORK 1655 N FORT MYER DRIVE ARLINGTON, VA 22209	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	300
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUDAN RELIEF FUNDPO BOX 7084 MERRIFIELD, VA 22116	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
TAX FOUNDATION 529 14TH STREET NW SUITE 420 WASHINGTON, DC 20045	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
TECHNO SERVE148 EAST AVE SUITE 3H NORWALK, CT 06851	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
THE LEADERSHIP INSTITUTE 1101 N HIGHLAND STREET ARLINGTON, VA 22201	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	300
THE REDEMPTORISTS 107 DUKE OF GLOUCESTER STREET ANNAPOLIS, MD 21401	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
Total ► 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE USOBX 96898 WASHINGTON, DC 20090	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
TOYS FOR TOTS FOUNDATION 3045 AVENUE B BETHLEHEM, PA 18017	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	250
TRINITY MISSIONPO BOX 35105 CLEVELAND, OH 44135	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	75
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF BERKS COUNTY PO BOX 702 READING, PA 19603	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	15,000
US ENGLISH FOUNDATION 1747 PENNSYLVANIA AVE NW SUITE 1100 WASHINGTON, DC 20006	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
US JUSTICE FOUNDATION932 D STREET RAMONA, VA 92065	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	80
Total ► 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOOD TO WONDERFUL 159 WOLF CREEK ROAD BERNVILLE, PA 19506	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	225
WORLD VILLAGES FOR CHILDREN 180 ADMIRAL COCHRANE DRIVE ANNAPOLIS, MD 21401	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	150
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG AMERICA'S FOUNDATION 11480 COMMERCE PARK DR RESTON, VA 20191	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
AMERICARES88 HAMILTON AVE STAMFORD, CT 06902	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	125
PENN STATE HEALTH 500 UNIVERSITY DRIVE HERSHEY, PA 17033	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	800
Total ▶ 3a				64,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIOCESE OF ALLENTOWN 1515 MARTIN LUTHER KING JR DR ALLENTOWN, PA 18102	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	1,000
OBLATES OF ST FRANCIS DE SALES 2200 KENTMERE PKWY WILMINGTON, DE 19806	N/A	PC	VARIOUS RELIGIOUS, CHARITABLE, SCIENTIFIC, AND EDUCATIONAL PURPOSES	100
Total ▶ 3a				64,130

TY 2020 Accounting Fees Schedule

Name: THE CATHERINE V AND MARTIN HOFMANN
FOUNDATION

EIN: 23-6447843

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,000	1,500	0	1,500

TY 2020 Investments Corporate Stock Schedule

Name: THE CATHERINE V AND MARTIN HOFMANN
FOUNDATION

EIN: 23-6447843

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD EQUITY INCOME FUND	165,113	255,655
VANGUARD LONG TERM TREASURY FUND	169,851	206,958
VANGUARD ENERGY FUND ADMIRAL	123,849	102,203
VANGUARD HEALTH CARE FUND	203,763	284,615
VANGUARD WELLINGTON FUND ADMIRAL	297,778	415,861
FIDELITY INVESTMENT FUND	94,585	176,057
AMERICAN CENTURY INVESTMENT FUND	142,432	186,342
KNOT OFFSHORE PARTNERS	30,116	26,732

TY 2020 Other Expenses Schedule

Name: THE CATHERINE V AND MARTIN HOFMANN
FOUNDATION

EIN: 23-6447843

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	58	58	0	0
TELEPHONE	280	0	0	280
DUES & SUBSCRIPTIONS	185	0	0	185
ACCOUNTING	2,159	1,079	0	1,080
BANK SERVICE CHARGE	54	0	0	54

TY 2020 Other Professional Fees Schedule

Name: THE CATHERINE V AND MARTIN HOFMANN
FOUNDATION

EIN: 23-6447843

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVICE	149	149	0	0

**TY 2020 Substantial Contributors
Schedule**

Name: THE CATHERINE V AND MARTIN HOFMANN
FOUNDATION

EIN: 23-6447843

Name	Address
BERNARD HOFMANN	3145 SHILLINGTON ROAD SINKING SPRING, PA 19608

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization THE CATHERINE V AND MARTIN HOFMANN FOUNDATION		Employer identification number 23-6447843

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE CATHERINE V AND MARTIN HOFMANN
FOUNDATION

Employer identification number
23-6447843

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BERNARD HOFMANN 3145 SHILLINGTON ROAD SINKING SPRING, PA 19608	\$ 13,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization THE CATHERINE V AND MARTIN HOFMANN FOUNDATION	Employer identification number 23-6447843
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE CATHERINE V AND MARTIN HOFMANN FOUNDATION	Employer identification number 23-6447843
--	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	