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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020

, and ending 12-31-2020

Name of foundation
FM GLOBAL FOUNDATION

% Courtney Mazyck

Number and street (or P.O. box number if mail is not delivered to street address)
PO BOX 7500 270 CENTRAL AVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
JOHNSTON, RI 029190750

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 14,021,638

J Accounting method:

☐ Cash

☐ Accrual

☒ Other (specify) Modified Cash

(Part I, column (d) must be on cash basis.)

A Employer identification number
22-2773230

B Telephone number (see instructions)

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a)

Revenue and expenses per books

(b)

Net investment income

(c)

Adjusted net income

(d)

Disbursements for charitable purposes (cash basis only)

Revenue

1

Contributions, gifts, grants, etc., received (attach schedule)

751,192

2

Check ▶ ☐ if the foundation is **not** required to attach Sch. B

3

Interest on savings and temporary cash investments

2,436

2,436

0

4

Dividends and interest from securities

53,794

53,794

0

5a

Gross rents

0

0

0

b

Net rental income or (loss)

0

6a

Net gain or (loss) from sale of assets not on line 10

9,217,234

b

Gross sales price for all assets on line 6a

9,926,426

7

Capital gain net income (from Part IV, line 2)

9,217,234

8

Net short-term capital gain

9

Income modifications

0

10a

Gross sales less returns and allowances

0

b

Less: Cost of goods sold

0

c

Gross profit or (loss) (attach schedule)

0

0

11

Other income (attach schedule)

0

0

0

12

Total. Add lines 1 through 11

10,024,656

9,273,464

0

Operating and Administrative Expenses

13

Compensation of officers, directors, trustees, etc.

0

0

0

0

14

Other employee salaries and wages

0

0

0

0

15

Pension plans, employee benefits

0

0

0

0

16a

Legal fees (attach schedule)

0

0

0

0

b

Accounting fees (attach schedule)

0

0

0

0

c

Other professional fees (attach schedule)

26,848

20,000

0

6,848

17

Interest

0

0

0

0

18

Taxes (attach schedule) (see instructions)

1,855

0

0

0

19

Depreciation (attach schedule) and depletion

0

0

0

20

Occupancy

0

0

0

0

21

Travel, conferences, and meetings

0

0

0

0

22

Printing and publications

0

0

0

0

23

Other expenses (attach schedule)

144,076

0

0

0

24

Total operating and administrative expenses.
Add lines 13 through 23

172,779

20,000

0

6,848

25

Contributions, gifts, grants paid

7,603,963

7,603,963

26

Total expenses and disbursements. Add lines 24 and 25

7,776,742

20,000

0

7,610,811

27

Subtract line 26 from line 12:

a

Excess of revenue over expenses and disbursements

2,247,914

b

Net investment income (if negative, enter -0-)

9,253,464

c

Adjusted net income (if negative, enter -0-)

0

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	598,096	10,792,349	10,792,349
	2 Savings and temporary cash investments	11,175,628	3,229,289	3,229,289
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____	0	0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)		0	
	b Investments—corporate stock (attach schedule)		0	
	c Investments—corporate bonds (attach schedule)		0	
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)		0	
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,773,724	14,021,638	14,021,638	
Liabilities	17 Accounts payable and accrued expenses	0	0	
	18 Grants payable	0	0	
	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	11,773,724	14,021,638	
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	11,773,724	14,021,638	
30 Total liabilities and net assets/fund balances (see instructions) .	11,773,724	14,021,638		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,773,724
2 Enter amount from Part I, line 27a	2	2,247,914
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	14,021,638
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	14,021,638

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Common Stock- Intel Corp- 64,000 shares		D	2020-12-11	2020-12-11
b Common Stock- Colgate Palmolive Co- 80,000 shares		D	2020-12-11	2020-12-11
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,164,487	0	16,167	3,148,320
b 6,761,939	0	693,025	6,068,914
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	0		3,148,320
b	0		6,068,914
c			
d			
e			

2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,217,234
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved				
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved	
2 Reserved			2	
3 Reserved			3	
4 Reserved			4	
5 Reserved			5	
6 Reserved			6	
7 Reserved			7	
8 Reserved ,			8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	128,623
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	128,623
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	128,623
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	1,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	127,552
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	129,052
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	429
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 429 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► RI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>n/a</u>	13	Yes	
14	The books are in care of ▶ <u>Factory Mutual Insurance Company</u> Telephone no. ▶ <u>(401) 415-1200</u>			

Located at ▶ PO BOX 7500 270 Central Ave JOHNSTON RI ZIP+4 ▶ 029190750

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
	Organizations relying on a current notice regarding disaster assistance check here.  ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. 				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	9,156,906
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,156,906
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,156,906
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	137,354
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,019,552
6	Minimum investment return. Enter 5% of line 5.	6	450,978

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	450,978
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	128,623
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	0
c	Add lines 2a and 2b.	2c	128,623
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	322,355
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	322,355
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	322,355

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,610,811
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,610,811
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,610,811

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				322,355
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	4,377,979			
b From 2016.	4,763,116			
c From 2017.	4,737,205			
d From 2018.	7,342,263			
e From 2019.	4,125,974			
f Total of lines 3a through e.	25,346,537			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>7,610,811</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				322,355
e Remaining amount distributed out of corpus	7,288,456			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	32,634,993			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	4,377,979			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	28,257,014			
10 Analysis of line 9:				
a Excess from 2016.	4,763,116			
b Excess from 2017.	4,737,205			
c Excess from 2018.	7,342,263			
d Excess from 2019.	4,125,974			
e Excess from 2020.	7,288,456			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Additional Data Table

b The form in which applications should be submitted and information and materials they should include:

See Additional Data Table

c Any submission deadlines:

See Additional Data Table

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Additional Data Table

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	7,603,963
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a See Additional Data Table					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.		0		0	0
3 Interest on savings and temporary cash investments		0	14	2,436	0
4 Dividends and interest from securities.		0	14	53,794	0
5 Net rental income or (loss) from real estate:					
a Debt-financed property.		0		0	0
b Not debt-financed property.		0		0	0
6 Net rental income or (loss) from personal property		0		0	0
7 Other investment income.		0		0	0
8 Gain or (loss) from sales of assets other than inventory		0		0	0
9 Net income or (loss) from special events:		0		0	0
10 Gross profit or (loss) from sales of inventory		0		0	0
11 Other revenue:					
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal. Add columns (b), (d), and (e).		0		56,230	0
13 Total. Add line 12, columns (b), (d), and (e).			13		56,230

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ***** Signature of officer or trustee	2021-11-03 Date	***** Title
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May the IRS discuss this return with the preparer shown below

(see instr.) ☐ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below

(see instr.) ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Thomas A Lawson  270 Central Avenue PO Box 7500 Johnston, RI 02919	Director Chairman President & CEO 0.25	0	0	0
Roberta H Butler  270 Central Avenue PO Box 7500 Johnston, RI 02919				
Sanjay Chawla  270 Central Avenue PO Box 7500 Johnston, RI 02919	Director Vice President Marketing 0.25	0	0	0
Courtney Mazyck  270 Central Avenue PO Box 7500 Johnston, RI 02919				
Andrew S Brooslin  270 Central Avenue PO Box 7500 Johnston, RI 02919	Sr. Vice President Investments 0.25	0	0	0
Assistant Vice President Finance 2.00				
Secretary 0.25				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed:

FM Global Foundation
PO Box 7500
Johnston, RI 02919
(401) 415-1200

- b** The form in which applications should be submitted and information and materials they should include:

<https://fs20.formsite.com/fmglobal/form14/index.html>

- c** Any submission deadlines:

12 31 20

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Any organization or agency that supports fire prevention can apply for an FM Global Fire Prevention Grant; however funds must be used for public purposes. Additional terms and conditions may apply. More information can be found at <https://fs20.formsite.com/fmglobal/form14/index.html>. Deadlines for applications are 3 31 6 30 9 30 and 12 31 each year.

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed:

FM Global Foundation
PO Box 7500
Johnston, RI 02919
(855) 670-4787

b The form in which applications should be submitted and information and materials they should include:

<https://aim.applyists.net> FMGlobal

c Any submission deadlines:

3 1 20

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FM Global Employees children only

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed:

FM Global Foundation
PO Box 7500
Johnston, RI 02919
(401) 415-1200

b The form in which applications should be submitted and information and materials they should include:

n a

c Any submission deadlines:

12 31 20

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FM Global Employee charitable donations only

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed:

FM Global Foundation
PO Box 7500
Johnston, RI 02919
(401) 415-1200

b The form in which applications should be submitted and information and materials they should include:

n a

c Any submission deadlines:

12 31 20

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FM Global may donate to charities of their choosing each year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Online Giving Foundation 2454 N McMullen Booth Rd Suite 431 Clearwater, FL 33759	No Relationship	PC	corporate match for employee donations to charities	2,876,638
Burn Institute 8825 AERO DRIVE SUITE 200 SAN DIEGO, CA 92123	No Relationship	PC	Fire Grant	5,000
Arson Alarm Foundation 17707 108th Ave SE Renton, WA 98055	No Relationship	PC	Fire Grant	3,317
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Attleboro Fire Department100 UNION ST ATTLEBORO, MA 02703	No Relationship	GOV	Fire Grant	3,000
Centraide of Greater Montreal 493 Rue Sherbrooke Ouest Montreal, Quebec H3A 1B6 AF	No Relationship	N A	employee matching gifts	108,967
United Kingdom Online Giving Unit 9 Cirencester Office Park Tetbury Road Cirencester, Gloucestershire GL7 6JJ AF	No Relationship	N A	corporate match of employee donations	584,467
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Preparatory School 135 Prairie Ave Providence, RI 02907	No Relationship	PC	Sponsor student	17,600
Greater Twin Cities United Way 404 South Eighth St Minneapolis, MN 55404	No Relationship	PC	corporate match for employee donation	200
Grow Smart Rhode Island 144 Westminster St No 303 Providence, RI 02903	No Relationship	PC	assist with recovery of RI's economy	4,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hasbro Childrens HospitalPO Box H Rhode Island Hospital Foundation Providence, RI 02901	No Relationship	PC	Every Child Every Day Campaign donation	500,000
International Scholarship 1321 Murfreesboro Pike Suite 800 Nashville, TN 37217	No Relationship	N A	Scholarships	299,146
Rhode Island Business Plan 40 Westminster St Suite 702 Providence, RI 02903	No Relationship	PC	annual donation to support organization	5,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Spencer Educational Foundation 1407 Broadway 29th Floor New York, NY 10018	No Relationship	PC	Scholarship	250,000
Johnston Senior High School 345 Cherry Hill Rd Johnston, RI 02919	No Relationship	GOV	scholarship	3,000
The Common Ground Project One Union Station Providence, RI 02903	No Relationship	PC	annual donation	100,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of King County 720 Second Ave Seattle, WA 98104	No Relationship	PC	corporate match for employee donations	249,048
United Way of Rhode Island50 Valley St Providence, RI 02909	No Relationship	PC	corporate match for employee donations	2,039,815
United Way of Tri County46 Park St Framingham, MA 01778	No Relationship	PC	corporate match for employee donation	65,083
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Common Ground Project 527 Tom Miner Creek Rd Emigrant, MT 59027	No Relationship	PC	assist with project needs	5,000
United Way of Greater Toronto 26 Wellington St East 12th Floor Toronto, Ontario M5E 1S2 AF	No Relationship	N A	corporate match of employee donations	26,786
United Way of the Lower Mainland 4543 Canada Way Burnaby, British Columbia V5G 4T4 AF	No Relationship	N A	corporate match of employee donations	9,760
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Western Fire Chiefs Assn 25030 SW Parkway Ave Suite 330 Wilsonville, OR 97070	No Relationship	PC	assistance with wildfires in Western US	150,000
Woodlawn Fire Department 10121 SPRINGFIELD PIKR CINCINNATI, OH 45215	No Relationship	GOV	Fire Grant	1,500
Willington Fire DepartmentPO BOX 161 WILLINGTON, CT 06279	No Relationship	GOV	Fire Grant	1,282
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wilbraham Fire Department 2770 BOSTON ROAD Wilbraham, MA 01095	No Relationship	GOV	Fire Grant	2,036
Westover Municipal Fire Department PO BOX 356 Westover, AL 35185	No Relationship	GOV	Fire Grant	2,000
American Township Fire Dept 105 W MAIN ST ELIDA, OH 45807	No Relationship	GOV	Fire Grant	2,474
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bath Fire Dept864 HIGH ST Bath, ME 04530	No Relationship	GOV	Fire Grant	3,000
Beach Park Fire Protection District 3233 N LEWIS AVE Beach Park, IL 60087	No Relationship	GOV	Fire Grant	1,744
Benton Harbor Dept of Public Safety 251 MARKET STREET BENTON HARBOR, MI 49022	No Relationship	GOV	Fire Grant	2,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bisbee Fire Dept915 S TOVREAVILLE RD Bisbee, AZ 85603	No Relationship	GOV	Fire Grant	2,275
Bolingbrook Fire Dept375 W BRIARCLIFF Boilingbrook, IL 60440	No Relationship	GOV	Fire Grant	1,645
Booneville Fire Dept 203 NORTH MAIN ST Booneville, MS 38829	No Relationship	GOV	Fire Grant	2,624
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bordertown Township Fire District 262 CROSSWICKS RD Bordertown, NJ 08505	No Relationship	GOV	Fire Grant	4,312
Borough of Oakland1 MUNICIPAL PLAZA Oakland, NJ 07436	No Relationship	GOV	Fire Grant	3,000
Buckeye Valley Fire District 25206 W MC85 Buckeye, AZ 85326	No Relationship	GOV	Fire Grant	2,756
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bungay Fire Brigade1256 RTE 171 Woodstock, CT 06281	No Relationship	GOV	Fire Grant	2,600
Camden Fire DepartmentPO BOX 7002 Camden, SC 29021	No Relationship	GOV	Fire Grant	1,666
Campbell County Rural Fire Service P O BOX 341 LA FOLLETTE, TN 37766	No Relationship	GOV	Fire Grant	800
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chandler Fire DepartmentPO BOX 4008 CHANDLER, AZ 85244	No Relationship	GOV	Fire Grant	9,250
City of Batavia Fire Department 18 EVANS ST BATAVIA, NY 14020	No Relationship	GOV	Fire Grant	1,638
City of Eagle Pass2558 EL INDIO HWY EAGLE PASS, TX 78852	No Relationship	GOV	Fire Grant	2,290
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City of Franklin Fire Dept 1800 THORNBURG LANE FRANKLIN, IN 46131	No Relationship	GOV	Fire Grant	1,020
City of Gray Fire DeptPO BOX 443 GRAY, GA 31032	No Relationship	GOV	Fire Grant	2,700
City of Martin Fire Rescue EMS 106 NEAL ST MARTIN, TN 38237	No Relationship	GOV	Fire Grant	3,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City of Memphis Div of Fire Service 65 S FRONT ST MEMPHIS, TN 38103	No Relationship	GOV	Fire Grant	8,000
City of Pikeville243 MAIN ST PIKEVILLE, KY 41501	No Relationship	GOV	Fire Grant	2,257
City of Twin FallsPO BOX 1907 TWIN FALLS, ID 83303	No Relationship	GOV	Fire Grant	1,674
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City of Youngstown Fire Dept 420 MARTIN LUTHER KING JR BLVD YOUNGSTOWN, OH 44502	No Relationship	GOV	Fire Grant	1,662
Clinton Co Office of Emergency Serv 16 EMERGENCY SERVICES DR PLATTSBURGH, NY 12903	No Relationship	GOV	Fire Grant	3,513
Colquitt Miller Fire Rescue154 WEST ST COLQUITT, GA 39837	No Relationship	GOV	Fire Grant	1,739
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Connecticut State Firefighters Assn 44 CARLSON ROAD WEST HAVEN, CT 06516	No Relationship	GOV	Fire Grant	3,000
Greenwood County Fire Service 528 MONUMENT ST B24 GREENWOOD, SC 29646	No Relationship	GOV	Fire Grant	3,045
Groveland Fire Department181 MAIN ST GROVELAND, MA 01834	No Relationship	GOV	Fire Grant	3,120
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Conover Fire Department PO BOX 549 CONOVER, NC 28613	No Relationship	GOV	Fire Grant	2,599
Continental Volunteer Fire Dept 103 EAST ELM STREET CONTINENTAL, OH 45831	No Relationship	GOV	Fire Grant	3,070
Corry Regional Fire Company 14 E SOUTH ST CORY, PA 16407	No Relationship	GOV	Fire Grant	1,500
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
County of Burlington53 ACADEMY DR WESTAMPTON, NJ 08060	No Relationship	GOV	Fire Grant	3,074
Deptford Fire Dept1370 DELSEA DRIVE DEPTFORD, NJ 08096	No Relationship	GOV	Fire Grant	1,645
Elbert Fire Protection DistrictPO BOX 98 ELBERT, CO 80106	No Relationship	GOV	Fire Grant	1,800
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ellicott Creek Volunteer Fire Co 45 SOUTH ELLICOTT CREEK ROAD AMHERST, NY 14228	No Relationship	GOV	Fire Grant	2,300
Essex Office of the Fire Marshall 29 WEST AVENUE ESSEX, CT 06426	No Relationship	GOV	Fire Grant	2,257
Exeter Fire Dept305 TEN ROD RD EXETER, RI 02822	No Relationship	GOV	Fire Grant	2,500
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fallowfield Township Vol Fire Co 1660 ROUTE 481 CHARLEROI, PA 15022	No Relationship	GOV	Fire Grant	2,458
Falls Township Fire Marshalls Offic 188 LINCOLN HIGHWAY FAIRLESS HILLS, PA 19030	No Relationship	GOV	Fire Grant	1,250
Fire Museum of Maryland 1301 York Road LUTHERVILLE, MD 21093	No Relationship	PC	Fire Grant	1,920
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fitchburg Fire Dept5791 LACY ROAD FITCHBURG, WI 53711	No Relationship	GOV	Fire Grant	1,170
Forest City Fire Rescue 186 S CHURCH ST FOREST CITY, NC 28043	No Relationship	GOV	Fire Grant	2,000
Franklin Fire Dept 40 WEST CENTRAL STREET FRANKLIN, MA 02038	No Relationship	GOV	Fire Grant	2,054
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Glendive Fire Dept300 S MERRILL AVE GLENDDIVE, MT 59330	No Relationship	GOV	Fire Grant	1,749
Goshen Fire Dept209 N 3RD STREET GOSHEN, IN 46526	No Relationship	GOV	Fire Grant	1,645
Goshen Township Fire and EMS Dept 1849 ST RT 28 GOSHEN, OH 45122	No Relationship	GOV	Fire Grant	2,700
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Grand Coteau Fire DeptPO BOX 497 GRAND COTEAU, LA 70541	No Relationship	GOV	Fire Grant	1,482
Hawaii Fire Dept25 AUPUNI STREET SUITE 2501 HILO, HI 96720	No Relationship	GOV	Fire Grant	3,105
Hialeah Fire Dept83 E 5TH ST HIALEAH, FL 33010	No Relationship	GOV	Fire Grant	3,602
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
High Point Fire Dept434 S ELM ST HIGH POINT, NC 27260	No Relationship	GOV	Fire Grant	1,663
Home Fire Sprinkler Coalition 1 BATTERYMARCH PARK QUINCY, MA 02169	No Relationship	PC	Fire Grant	15,000
Hoquiam Fire Dept625 8TH ST HOQUIAM, WA 98550	No Relationship	GOV	Fire Grant	2,280
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jasper Highlands Fire Dept 195 TURKEY TROT LANE JASPER, TN 37347	No Relationship	GOV	Fire Grant	1,333
Jefferson Township Fire Dept 6767 HAVENS CORNERS ROAD BLACKLICK, OH 43004	No Relationship	GOV	Fire Grant	1,665
Jersey City Fire Dept715 SUMMIT AVE JERSEY CITY, NJ 07307	No Relationship	GOV	Fire Grant	2,756
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kekoskee Fire Dept W3257 COUNTY ROAD TW MAYVILLE, WI 53050	No Relationship	GOV	Fire Grant	1,080
Kinston Dept of Fire and Rescue PO DRAWER 339 KINSTON, NC 28502	No Relationship	GOV	Fire Grant	2,250
Kiowa Fire Protection District PO BOX 321 KIOWA, CO 80117	No Relationship	GOV	Fire Grant	1,154
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
La Crosse Fire Dept 726 5TH AVENUE SOUTH LA CROSSE, WI 54601	No Relationship	GOV	Fire Grant	2,522
Lansdale Borough1 VINE STREET LANSDALE, PA 19446	No Relationship	GOV	Fire Grant	3,000
Lexington Fire Dept219 E 3RD ST LEXINGTON, KY 40508	No Relationship	GOV	Fire Grant	4,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Liberty Township Fire DeptPO BOX 2123 CHESTERTON, IN 46304	No Relationship	GOV	Fire Grant	2,700
Marshalltown Fire Dept909 S 2ND ST MARSHALLTOWN, IA 50158	No Relationship	GOV	Fire Grant	1,750
Michigan City Fire Dept 2510 E MICHIGAN BLVD MICHIGAN CITY, IN 46360	No Relationship	GOV	Fire Grant	2,600
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mill Spring Fire DeptPO BOX 7 MILL SPRING, NC 28756	No Relationship	GOV	Fire Grant	2,500
Mount Gilead Fire Dept1 MUNICIPAL DR MOUT GILEAD, OH 43338	No Relationship	GOV	Fire Grant	2,011
National Fallen Firefighters Founda PO DRAWER 498 EMMITSBURG, MD 21727	No Relationship	PC	Fire Grant	10,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Newman Fire Dept1162 N STREET NEWMAN, CA 95360	No Relationship	GOV	Fire Grant	1,984
NF Joint Fire District45 E BROAD ST NEWTON FALLS, OH 44444	No Relationship	GOV	Fire Grant	2,700
Nittany Valley Fire CoPO BOX 508 LAMAR, PA 16848	No Relationship	GOV	Fire Grant	2,252
Total ► 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
North Bannock Fire District 444 E CHUBBUCK RD CHUBBUCK, ID 83202	No Relationship	GOV	Fire Grant	1,140
Pasco County Fire Rescue 4111 LAND O LAKES BLVD LAND O LAKES, FL 34639	No Relationship	GOV	Fire Grant	432
Pittston Township Fire Dept 79 BRYDEN ST PITTSTON TWP, PA 18640	No Relationship	GOV	Fire Grant	1,930
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Poquonnock Bridge Fire District 373 LONG HILL ROAD GROTON, CT 06340	No Relationship	GOV	Fire Grant	1,800
Prospect Park Fire Dept 106 BROWN AVENUE PROSPECT PARK, NJ 07508	No Relationship	GOV	Fire Grant	1,800
Putnam Township Fire Dept3250 W M36 PINCKNEY, MI 48169	No Relationship	GOV	Fire Grant	1,986
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rapid City Fire Dept10 MAIN ST RAPID CITY, SD 57701	No Relationship	GOV	Fire Grant	3,395
Ravenna Township Fire Dept 6115 SOUTH SPRING STREET RAVENNA, OH 44266	No Relationship	GOV	Fire Grant	4,664
Richton Park Fire Dept4455 SAUK TRAIL RICHTON PARK, IL 60471	No Relationship	GOV	Fire Grant	3,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rio Rancho Fire Rescue 1526 STEPHANIE ROAD SE RIO RANCHO, NM 87124	No Relationship	GOV	Fire Grant	1,645
Roanoke Rapids Fire Dept 643 ROANOKE AVE ROANOKE RAPIDS, NC 27870	No Relationship	GOV	Fire Grant	2,000
Robertsdale Fire DeptP O BOX 1054 ROBERTSDALE, AL 36567	No Relationship	GOV	Fire Grant	3,312
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rockford Fire Dept204 S 1ST ST ROCKFORD, IL 61104	No Relationship	GOV	Fire Grant	3,000
Sabattus Fire Dept54 LEBEL LANE LITCHFIELD, ME 04350	No Relationship	GOV	Fire Grant	2,000
Safe Kids320 S WALNUT ST APPLETON, WI 54911	No Relationship	SO I	Fire Grant	2,700
Total ► 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shoshone Bannock Tribes Fire EMS PO BOX 306 FORT HALL, ID 83203	No Relationship	GOV	Fire Grant	2,500
Silver City Fire Dept1203 N HUDSON ST SILVER CITY, NM 88061	No Relationship	GOV	Fire Grant	3,100
Snow Camp Fire Dept 8416 SNOW CAMP ROAD SNOW CAMP, NC 27349	No Relationship	GOV	Fire Grant	737
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
So Madison County Fire District 175 LANDVIEW DR CANTON, MS 39046	No Relationship	GOV	Fire Grant	900
St Augustine Fire Dept101 MALAGA ST ST AUGUSTINE, FL 32084	No Relationship	GOV	Fire Grant	3,000
Steese Fire Dept 800 WILLIAM C LEARY LANE FAIRBANKS, AK 99712	No Relationship	GOV	Fire Grant	2,000
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Susanville Fire Dept1505 MAIN ST SUSANVILLE, CA 96130	No Relationship	GOV	Fire Grant	1,197
Sussex County Public Safety 15080 COURTHOUSE RD SUSSEX, VA 23884	No Relationship	GOV	Fire Grant	3,212
Tallmadge Fire Dept 85 W OVERDALE DRIVE TALLMADGE, OH 44278	No Relationship	GOV	Fire Grant	3,780
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Los Angeles Fire Dept Foundatio 1700 STADIUM WAY LOS ANGELES, CA 90014	No Relationship	PC	Fire Grant	2,500
Topsfield Fire Dept27 HIGH ST TOPSFIELD, MA 01983	No Relationship	GOV	Fire Grant	1,400
Town of Farmington Fire Dept 1 MONTIETH DRIVE FARMINGTON, CT 06032	No Relationship	GOV	Fire Grant	2,454
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Town of Killingly Fire Marshals Off 172 MAIN STREET KILLINGLY, CT 06239	No Relationship	GOV	Fire Grant	3,000
Town of Leland102 TOWN HALL DRIVE LELAND, NC 28451	No Relationship	GOV	Fire Grant	3,000
Town of St Johnsbury Fire Dept 1187 MAIN ST ST JOHNSBURY, VT 05819	No Relationship	GOV	Fire Grant	3,831
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Truro Township Fire Dept 6900 E MAIN ST REYNOLDSBURG, OH 43068	No Relationship	GOV	Fire Grant	2,000
Tyler Mountain Fire Dept PO BOX 7537 CROSS LANES, WV 25356	No Relationship	GOV	Fire Grant	1,950
W PA Firefighters Memorial Honor Gu 501 STOKES AVENUE BRADDOCK, PA 15104	No Relationship	PC	Fire Grant	2,730
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University Park Fire Dept 698 BURNHAM DRIVE UNIVERSITY PARK, IL 60484	No Relationship	GOV	Fire Grant	1,124
Upper Makefield Fire 1221 TAYLORSVILLE RD WASHINGTON CROSSING, PA 18977	No Relationship	GOV	Fire Grant	2,026
Village of La Grange Fire Dept 300 W BURLINGTON AVE LA GRANGE, IL 60525	No Relationship	GOV	Fire Grant	2,300
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Village of Lombard Fire Dept 50 E ST CHARLES RD LOMBARD, IL 60148	No Relationship	GOV	Fire Grant	2,731
Wallingford Fire Marshals Office 75 MASONIC AVE WALLINGFORD, CT 06492	No Relationship	GOV	Fire Grant	4,000
Warrenville Fire District 3S472 BATAVIA ROAD WARRENVILLE, IL 60555	No Relationship	GOV	Fire Grant	2,345
Total ▶ 3a				7,603,963

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Washington Township Fire Dept 6200 EITERMAN RD DUBLIN, OH 43016	No Relationship	GOV	Fire Grant	1,937
West Manchester Township Fire Dept 380 EAST BERLIN RD YORK, PA 17408	No Relationship	GOV	Fire Grant	2,338
Westborough Fire Dept42 MILK ST WESTBOROUGH, MA 01581	No Relationship	GOV	Fire Grant	2,538
Total ▶ 3a				7,603,963

Form 990PF Part XVI-A Line 1 - Program service revenue:

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
		0		0	0

TY 2020 Other Expenses Schedule**Name:** FM GLOBAL FOUNDATION**EIN:** 22-2773230**Software ID:** 20012075**Software Version:** V1.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous Expenses	12,879	0	0	0
Benevity Software and Fees	131,197	0	0	0

TY 2020 Other Professional Fees Schedule**Name:** FM GLOBAL FOUNDATION**EIN:** 22-2773230**Software ID:** 20012075**Software Version:** V1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Scholarship Fees	6,848	0	0	6,848
Custodial Fees	20,000	20,000	0	0

**TY 2020 Substantial Contributors
Schedule****Name:** FM GLOBAL FOUNDATION**EIN:** 22-2773230**Software ID:** 20012075**Software Version:** V1.0**Name****Address**

Factory Mutual Insurance Company

270 Central Ave
Johnston, RI 02919

TY 2020 Taxes Schedule**Name:** FM GLOBAL FOUNDATION**EIN:** 22-2773230**Software ID:** 20012075**Software Version:** V1.0**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Taxes	1,855	0	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491307012131	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2020
Name of the organization FM GLOBAL FOUNDATION				Employer identification number 22-2773230	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
FM GLOBAL FOUNDATION

Employer identification number
22-2773230

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Subramaniam Family Foundation 155 Grotto Avenue Providence, RI 02906	\$ 42,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	Factory Mutual Insurance Company 270 Central Avenue Johnston, RI 02919	\$ 9,926,425	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization FM GLOBAL FOUNDATION	Employer identification number 22-2773230
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
2	Net proceeds of securities contributed and sold on same day	\$ 9,926,425	2020-12-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization FM GLOBAL FOUNDATION	Employer identification number 22-2773230
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	