

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	219,108	237,868	237,868
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,968,029	8,582,741	21,469,201
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,187,137	8,820,609	21,707,069	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	1,038,841	1,038,841	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	6,148,296	7,781,768	
	29 Total net assets or fund balances (see instructions)	7,187,137	8,820,609	
30 Total liabilities and net assets/fund balances (see instructions) .	7,187,137	8,820,609		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,187,137
2 Enter amount from Part I, line 27a	2	1,633,472
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	8,820,609
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,820,609

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,636,323		2,065,982	2,570,341
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,570,341
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,570,341
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	35,352
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	35,352
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	35,352
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	9,200
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	9,200
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	26,152
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?.	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0 (2) On foundation managers. ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>SACKS PRESS LACHER PC</u> Telephone no. ▶ <u>(212) 682-6640</u>			

Located at ▶ 600 THIRD AVENUE NEW YORK NYZIP+4 ▶ 10016

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUSSELL C WILKINSON C/O SACKS PRESS LACHER 600 THIRD AVENUE NEW YORK, NY 10016	PRESIDENT 5.00	0	0	0
JOHN C COLGATE JR C/O SACKS PRESS LACHER 600 THIRD AVENUE NEW YORK, NY 10016	VICE-PRES. 5.00	0	0	0
MARY C KIRK C/O SACKS PRESS LACHER 600 THIRD AVENUE NEW YORK, NY 10016	SECRETARY 5.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EDGEWOOD MANAGEMENT CO LLC 535 MADISON AVE NEW YORK, NY 10017	INVESTMENT ADVISORY	128,136
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	18,571,640
b	Average of monthly cash balances.	1b	231,338
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,802,978
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,802,978
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	282,045
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,520,933
6	Minimum investment return. Enter 5% of line 5.	6	926,047

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	926,047
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	35,352
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	35,352
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	890,695
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	890,695
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	890,695

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	903,722
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	903,722
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	903,722

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				890,695
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	30,718			
b From 2016.	838			
c From 2017.	39,671			
d From 2018.	79,680			
e From 2019.	78,235			
f Total of lines 3a through e.	229,142			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 903,722				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				890,695
e Remaining amount distributed out of corpus	13,027			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	242,169			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	30,718			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	211,451			
10 Analysis of line 9:				
a Excess from 2016.	838			
b Excess from 2017.	39,671			
c Excess from 2018.	79,680			
d Excess from 2019.	78,235			
e Excess from 2020.	13,027			

Part XIV

- Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Inform

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

☒

- Form
- 990-PF**
- (2020)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	903,722
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

--	--	--

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Signature of officer or trustee _____ Date 2021-05-05 Title _____

**Paid
Preparer
Use Only**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACE ASSOCIATION OF COMMUNITY 30-30 NORTHERN BOULEVARD SUITE B100 LONG ISLAND CITY, NY 11101		PC	GENERAL PURPOSES	10,000
ACTION AGAINST HUNGER USA 1 WHITEHALL STREET 2 NEW YORK, NY 10004		PC	GENERAL PURPOSES	9,000
ALZHEIMER'S ASSOCIATION 60 E 42ND ST 2240 NEW YORK, NY 10165		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004		PC	GENERAL PURPOSES	3,000
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 4518 NORTH 32ND STREET PHOENIX, AZ 85018		PC	GENERAL PURPOSES	2,000
AMERICAN FRIENDS OF THE LOUVRE 305 EAST 47 ST NEW YORK, NY 10017		PC	GENERAL PURPOSES	38,648
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 520 W 49TH STREET NEW YORK, NY 10019		PC	GENERAL PURPOSES	1,000
AMERICAN THEATER WING 230 W 41ST STREET 1101 NEW YORK, NY 10036		PC	GENERAL PURPOSES	500
AMNESTY INTERNATIONAL 5 PENN PLAZA 16TH FL NEW YORK, NY 10001		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARLINGTON CENTER OF THE ARTS 369 MASS AVE ARLINGTON, MA 02474		PC	GENERAL PURPOSES	5,000
ARLINGTON EATS58 MEDFORD ST ARLINGTON, MA 02474		PC	GENERAL PURPOSES	10,000
ARLINGTON EDUCATION FOUNDATION PO BOX 80 ARLINGTON, MA 02476		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARLINGTON HEALTH AND HUMAN SERVICES CHARITABLE CORP 670R MASSACHUSETTS AVENUE ARLINGTON, MA 02476		PC	COVID RELIEF	10,000
ARLINGTON HEATING ASSISTANCE 27 MAPLE STREET ARLINGTON, MA 02476		PC	GENERAL PURPOSES	10,000
ARLINGTON LAND TRUSTPO BOX 492 ARLINGTON, MA 02476		PC	GENERAL PURPOSES	5,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARLINGTON LIBRARIES FOUNDATION 700 MASSACHUSETTS AVE ARLINGTON, MA 02476		PC	GENERAL PURPOSES	2,400
ARLINGTON YOUTH COUNSELING CENTER 670R MASSACHUSETTS AVENUE ARLINGTON, MA 02476		PC	GENERAL PURPOSES	10,000
ARM IN ARM 123 EAST HANOVER STREET TRENTON, NJ 08608		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASIAN TASK FORCE AGAINST DOMESTIC VIOLENCE PO BOX 120108 BOSTON, MA 02112		PC	GENERAL PURPOSES	2,000
ASSOCIATION FRANCE PARKINSON 18 RUE DES TERRES AU CUR PARIS 75013 FR		PC	GENERAL PURPOSES	3,000
AUSABLE CLUB FOUNDATION 137 AUSABLE RD KEENE VALLEY, NY 12943		PC	GENERAL PURPOSES	3,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSABLE CLUB PRESERVATION 137 AUSABLE RD ST HUBERTS, NY 12943		PC	GENERAL PURPOSES	17,000
BAYARD RUSTIN CENTER FOR SOCIAL 21 WIGGINS STREET PRINCETON, NJ 08540		PC	GENERAL PURPOSES	1,000
BEMENT SCHOOL 94 OLD MAIN STREET PO BOX 8 DEERFIELD, MA 01342		PC	GENERAL PURPOSES	1,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON CHINATOWN NEIGHBORHOOD CENTER 885 WASHINGTON STREET BOSTON, MA 02111		PC	GENERAL PURPOSES	8,000
BRUCE MUSEUM1 MUSEUM DRIVE GREENWICH, CT 06830		PC	GENERAL PURPOSES	5,000
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET 400 LOS ANGELES, CA 90012		PC	GENERAL PURPOSES	1,400
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMBRIDGE CAMPING 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139		PC	GENERAL PURPOSES	10,000
CASA FOR CHILDREN 100 W HARRISON ST NORTH TOWER STE 500 SEATTLE, WA 98119		PC	GENERAL PURPOSES	1,000
CAUMSETT STATE PARK 25 LLOYD HARBOR ROAD LLOYD HARBOR, NY 11743		PC	GENERAL PURPOSES	1,163
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR CARTOON STUDIES PO BOX 125 WHITE RIVER JUNCTION, VT 05001		PC	GENERAL PURPOSES	2,000
CENTRAL ASIA INSTITUTE PO BOX 7209 BOZEMAN, MT 59771		PC	GENERAL PURPOSES	5,000
CHAPIN SCHOOL 100 EAST END AVENUE NEW YORK, NY 10028		PC	GENERAL PURPOSES	20,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS ROOM 1210 MASSACHUSETTS AVENUE ARLINGTON, MA 02476		PC	GENERAL PURPOSES	1,000
CHRIST CHURCH DAY SCHOOL 524 PARK AVENUE NEW YORK, NY 10065		PC	GENERAL PURPOSES	1,000
CHRIST CHURCH GREENWICH 254 E PUTNAM AVENUE GREENWICH, CT 06830		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLGATE UNIVERSITY13 OAK DRIVE HAMILTON, NY 13346		PC	GENERAL PURPOSES	67,000
COLUMBIA UNIVERSITY 622 W 113TH STREET NEW YORK, NY 10025		PC	GENERAL PURPOSES	500
COMMUNITY SCHOOL 4301 CONNECTICUT AVE NW SUITE 100 WASHINGTON, DC 20008		PC	GENERAL PURPOSES	6,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT PUBLIC RADIO 1049 ASYLUM AVENUE HARTFORD, CT 06105		PC	GENERAL PURPOSES	1,000
CYRUS E DALLIN ART MUSEUM 611 MASSACHUSETTS AVE ARLINGTON, MA 02474		PC	GENERAL PURPOSES	1,000
DEERFIELD ACADEMY7 BOYDEN LANE DEERFIELD, MA 01342		PC	GENERAL PURPOSES	1,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENOVO CENTER FOR JUSTICE 47 THORNDIKE STREET SB-LL-1 CAMBRIDGE, MA 02141		PC	GENERAL PURPOSES	8,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 100015004		PC	GENERAL PURPOSES	8,500
DUCHESS DAY SCHOOL415 NY-343 MILLBROOK, NY 12545		PC	GENERAL PURPOSES	1,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASEL ANIMAL RESCUE LEAGUE 4 JAKE GARZIO DRIVE EWING TOWNSHIP, NJ 08628		PC	GENERAL PURPOSES	500
ECOTRUST721 NW 9TH AVE SUITE 200 PORTLAND, OR 97209		PC	GENERAL PURPOSES	1,000
EPIPHANY SCHOOL 141 EAST 28TH STREET NEW YORK, NY 10016		PC	GENERAL PURPOSES	750
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXCEL ACADEMY CHARTER SCHOOL 58 MOORE STREET EAST BOSTON, MA 02128		PC	GENERAL PURPOSES	2,500
FOOD LINKS1999 MT READ BOULEVARD ROCHESTER, NY 14615		PC	GENERAL PURPOSES	10,000
FOUNDATION FOR WOMENS WELLNESS OFFICE OF LILA E NACHTIGALL MD 251 EAST 33RD STREET 5TH FLOOR NEW YORK, NY 10016		PC	GENERAL PURPOSES	1,000
Total ► 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREEBIRD FOUNDATION 4925 LINDEN STREET BELLAIRE, TX 77401		PC	GENERAL PURPOSES	2,933
FREEDOM TO CHOOSE PROJECT 315 MEIGS RD STE A295 SANTA BARBARA, CA 93109		PC	GENERAL PURPOSES	3,000
FRIENDS OF EDNA'S MATERNITY HOSPITAL 1660 L STREET NW SUITE 501 WASHINGTON, DC 20036		PC	GENERAL PURPOSES	1,000
Total ► 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLEN COVE HOSPITAL 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042		PC	GENERAL PURPOSES	20,000
GRACE CHURCH SCHOOL46 COOPER SQ NEW YORK, NY 10003		PC	GENERAL PURPOSES	1,000
GREATER BOSTON FOOD BANK 70 S BAY AVENUE BOSTON, MA 02118		PC	GENERAL PURPOSES	3,000
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER CLEVELAND FOOD BANK 15500 S WATERLOO ROAD CLEVELAND, OH 44110		PC	GENERAL PURPOSES	2,500
GREATER SOMERVILLE HOMELESS COALITION 1 DAVIS SQUARE SOMERVILLE, MA 02144		PC	GENERAL PURPOSES	10,000
GREATER THAN 2916 NE ALBERTA ST STE D PORTLAND, OR 97211		PC	GENERAL PURPOSES	2,000
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENVALE SCHOOL 250 VALENTINES LANE OLD BROOKVILLE, NY 11545		PC	GENERAL PURPOSES	1,000
GREENWICH HOSPITAL35 RIVER ROAD COS COB, CT 06807		PC	GENERAL PURPOSES	10,000
GREENWICH LIBRARY 101 WEST PUTNAM AVE GREENWICH, CT 06830		PC	GENERAL PURPOSES	3,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENWICH WORLD HUNGER PO BOX 7444 GREENWICH, CT 06836		PC	GENERAL PURPOSES	1,000
GUADALUPE CENTER509 HOPE CIRCLE IMMOKALEE, FL 34142		PC	GENERAL PURPOSES	3,500
GUIDE DOG FOUNDATION 371 EAST JERICHO TURNPIKE SMITHTOWN, NY 117872976		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HABITAT FOR HUMANITY 111 JOHN STREET 23RD FL NEW YORK, NY 10038		PC	GENERAL PURPOSES	13,500
HERO INITIATIVE 11301 OLYMPIC BOULEVARD 587 LOS ANGELES, CA 90064		PC	GENERAL PURPOSES	5,000
HONEY BROOK FARMPO BOX 87 CHESTERFIELD, NJ 08515		PC	GENERAL PURPOSES	500
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING CORPORATION OF ARLINGTON 252 MASSACHUSETTS AVE ARLINGTON, MA 02474		PC	GENERAL PURPOSES	10,000
INTERNATIONAL CAMPAIGN FOR TIBET 1825 JEFFERSON PLACE NW WASHINGTON, DC 20036		PC	GENERAL PURPOSES	3,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168		PC	GENERAL PURPOSES	500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUSTICE IN MOTION 789 WASHINGTON AVE BROOKLYN, NY 11238		PC	GENERAL PURPOSES	1,000
LADIES OF HOPE MINISTRIES 8 W 126TH STREET NEW YORK, NY 10027		PC	GENERAL PURPOSES	995
LIVING YOGA 5100 SW MACADAM AVE SUITE 360 PORTLAND, OR 97239		PC	GENERAL PURPOSES	500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEMORIAL SLOAN KETTERING 1275 YORK AVENUE NEW YORK, NY 10065		PC	GENERAL PURPOSES	25,000
MERCY CORPSPO BOX 2669 DEPT W PORTLAND, OR 972082669		PC	GENERAL PURPOSES	2,000
MERCY SHIPSPO BOX 2020 GARDEN VALLEY, TX 75771		PC	GENERAL PURPOSES	9,500
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MILLBROOK SCHOOL 131 MILLBROOK SCHOOL RD MILLBROOK, NY 12545		PC	GENERAL PURPOSES	1,500
MISS PORTER'S SCHOOL 60 MAIN STREET FARMINGTON, CT 06032		PC	GENERAL PURPOSES	7,500
MISS PORTER'S SCHOOL 60 MAIN STREET FARMINGTON, CT 06032		PC	IMMEDIATE IMPACT SCHOLARSHIP	50,000
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONGOLIA BANKHAR DOG PROJECT 112 HEMLOCK VALLEY ROAD EAST HADDAM, CT 06423		PC	GENERAL PURPOSES	10,000
MORRISON CHILD AND FAMILY SERVICES 11035 NE SANDY BLVD PORTLAND, OR 97220		PC	GENERAL PURPOSES	2,000
NAPLES PATHWAYS COALITION 300 5TH AVENUE SOUTH SUITE 101 BOX 454 NAPLES, FL 34102		PC	GENERAL PURPOSES	1,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATHANIEL WITHERELL 70 PARSONAGE ROAD GREENWICH, CT 06830		PC	GENERAL PURPOSES	2,500
NEIGHBORHOOD HOUSES 70 WEST 36TH STREET STE 503 NEW YORK, NY 10018		PC	GENERAL PURPOSES	1,000
NEW JERSEY AGRICULTURAL SOCIETY 1200 FLORENCE COLUMBUS ROAD FIELDSBORO, NJ 08505		PC	GENERAL PURPOSES	500
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK ACADEMY OF ART 111 FRANKLIN STREET NEW YORK, NY 10013		PC	GENERAL PURPOSES	100,000
NOMADIC GUARDIAN FOUNDATION 112 FRANKLIN TPKE APT E WALDWICK, NJ 07463		PC	GENERAL PURPOSES	12,000
NORTH BY NORTHEAST COMMUNITY HEALTH CENTER 3030 NE MARTIN LUTHER KING BLVD PORTLAND, OR 97212		PC	GENERAL PURPOSES	1,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH SHORE LAND ALLIANCE PO BOX 658 OYSTER BAY, NY 11771		PC	GENERAL PURPOSES	3,000
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042		PC	GENERAL PURPOSES	20,000
ORBIS520 8TH AVE 12 NEW YORK, NY 10018		PC	GENERAL PURPOSES	3,500
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON FOOD BANK7900 NE 33RD DR PORTLAND, OR 97211		PC	GENERAL PURPOSES	3,000
OREGON WILD901 SE OAK ST 103 PORTLAND, OR 97214		PC	GENERAL PURPOSES	1,500
PAN FLORIDA CHALLENGE 2907 TRADE CENTER WAY SUIDE D NAPLES, FL 34109		PC	GENERAL PURPOSES	1,433
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PARENTS HELPING PARENTS 2928 WEST FIFTH STREET FORT WORTH, TX 76107		PC	GENERAL PURPOSES	5,000
PLANNED PARENTHOOD FEDERATION 123 WILLIAM STREET 10TH FLOOR NEW YORK, NY 10038		PC	GENERAL PURPOSES	6,000
PLANTING FIELDS FOUNDATION PO BOX 660 OYSTER BAY, NY 11771		PC	GENERAL PURPOSES	2,500
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND ANIMAL WELFARE TEAM 25 NW 23RD PLACE 6-489 PORTLAND, OR 97210		PC	GENERAL PURPOSES	1,000
PRINCETON UNIVERSITYPO BOX 5357 PRINCETON, NJ 08544		PC	GENERAL PURPOSES	30,000
PROJECT BREAD145 BORDER STREET EAST BOSTON, MA 021281903		PC	GENERAL PURPOSES	30,000
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLIC THEATRE 425 LAFAYETTE STREET NEW YORK, NY 10003		PC	GENERAL PURPOSES	15,000
RAPHAEL HOUSE OF PORTLAND 4110 SE HAWTHORNE BLVD 503 PORTLAND, OR 97214		PC	GENERAL PURPOSES	2,000
READING AND WRITING VENTURES FDN INC 653 BERNARDSTON ROAD GREENFIELD, MA 01301		PC	GENERAL PURPOSES	12,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESPOND INCPO BOX 555 SOMERVILLE, MA 02143		PC	GENERAL PURPOSES	10,000
RIVER HOUSE125 RIVER RD EXT COS COB, CT 06807		PC	GENERAL PURPOSES	1,000
ROLLING HARVEST FOOD RESCUE PO BOX 693 NEW HOPE, PA 18938		PC	GENERAL PURPOSES	500
Total ▶ 3a				903,722

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEMESTER AT SEA 2243 CENTRE AVE 300 FORT COLLINS, CO 80256		PC	GENERAL PURPOSES	4,000
SHELBURNE MUSEUM 6000 SHELBURNE RD PO BOX 10 SHELBURNE, VT 05482		PC	GENERAL PURPOSES	9,000
SOLVE MECFS INITIATIVE 5455 WILSHIRE BLVD STE 806 LOS ANGELES, CA 900360007		PC	GENERAL PURPOSES	5,000
Total ► 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	GENERAL PURPOSES	5,000
ST JOHNS CHURCH325 LATTINGTON RD LOCUST VALLEY, NY 11560		PC	GENERAL PURPOSES	1,500
STEVE NASH FOUNDATION 9400 SUGAR CIR ANCHORAGE, AL 99507		PC	GENERAL PURPOSES	3,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRENTON AREA SOUP KITCHEN 72 ESCHER STREET TRENTON, NJ 08609		PC	GENERAL PURPOSES	1,000
TRILLIUM FAMILY SERVICES 3415 SE POWELL BLVD PORTLAND, OR 97202		PC	GENERAL PURPOSES	1,500
TRUSTEES OF COLUMBIA UNIVERSITY 535 W 116TH STREET NEW YORK, NY 10027		PC	GENERAL PURPOSES	18,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
U U URBAN MINISTRY10 PUTNAM ST ROXBURY, MA 02119		PC	GENERAL PURPOSES	5,000
UNIVERSITY OF SANTA MONICA 2107 WILSHIRE BLVD SANTA MONICA, CA 90403		PC	GENERAL PURPOSES	26,000
WALLACE MEDICAL CONCERN ROCKWOOD BUILDING 124 NE 181ST AVE SUITE 103 PORTLAND, OR 97230		PC	GENERAL PURPOSES	1,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WATERSHED INSTITUTE 31 TITUS MILL ROAD PENNINGTON, NJ 08534		PC	GENERAL PURPOSES	500
WELCOME HOME COALITION 1207 SW BROADWAY STE 400 PORTLAND, OR 97204		PC	GENERAL PURPOSES	1,500
WELCOME PROJECT 530 MYSTIC AVENUE SOMERVILLE, MA 02145		PC	GENERAL PURPOSES	7,000
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILD CENTER45 MUSEUM DRIVE TUPPER LAKE, NY 12986		PC	GENERAL PURPOSES	5,000
WNET825 EIGHTH AVENUE NEW YORK, NY 10019		PC	GENERAL PURPOSES	2,500
WOMAN FOR WOMAN INTERNATIONAL 2000 M STREET NW SUITE 200 WASHINGTON, DC 20036		PC	GENERAL PURPOSES	2,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMENSPACE INC 1530 BRUNSWICK AVENUE LAWRENCEVILLE, NJ 08648		PC	GENERAL PURPOSES	1,000
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON, DC 20037		PC	GENERAL PURPOSES	2,000
WORLD WOMEN WORK8 COLE LANE SANTA FE, NM 87508		PC	GENERAL PURPOSES	1,500
Total ▶ 3a				903,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALE UNIVERSITY OFFICE OF DEVELOPMENT PO BOX 2038 NEW HAVEN, CT 06521		PC	GENERAL PURPOSES	10,000
YWCA PRINCETON 59 PAUL ROBESON PLACE PRINCETON, NJ 08540		PC	GENERAL PURPOSES	500
Total ▶ 3a				903,722

TY 2020 Investments Corporate Stock Schedule**Name:** RUSSELL COLGATE FUND INC**EIN:** 22-1713065**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS INC -1941 SHS	461,076	970,733
ALIGN TECHNOLOGY INC -1993 SHS	457,703	1,065,019
AMAZON.COM INC -273 SHS	94,681	889,142
AMERICAN TOWER CORPORATION -4049 SHS	330,021	908,839
CHIPOTLE MEXICAN GRILL INC CL A -484 SHS	634,695	671,168
CME GROUP INC -3875 SHS	396,455	705,444
DANAHER CORP -3610 SHS	796,657	801,925
EQUINIX, INC. -1281 SHS	274,106	914,865
ESTEE LAUDER COMPANIES CLASS A -3722 SHS	589,462	990,759
FACEBOOK INC. -4063 SHS	528,400	1,109,849
IHS MARKIT LTD -8258 SHS	271,521	741,816
ILLUMINA INC -2982 SHS	386,385	1,103,340
INTUIT -2654 SHS	709,578	1,008,122
INTUITIVE SURGICAL INC -1371 SHS	282,077	1,121,615
MICROSOFT CORPORATION -4089 SHS	655,153	909,475
NETFLIX COM INC -1284 SHS	215,246	694,297
NIKE INC CLASS B STOCK -6483 SHS	294,713	917,150
NVIDIA CORP -2164 SHS	129,889	1,130,041
PAYPAL HOLDINGS, INC. -6082 SHS	217,501	1,424,404
S & P GLOBAL INC. -2407 SHS	289,092	791,253
SNAP INC. -26672 SHS	490,925	1,335,467
VISA INC-CLASS A SHRS -5781 SHS	77,405	1,264,478

TY 2020 Other Expenses Schedule**Name:** RUSSELL COLGATE FUND INC**EIN:** 22-1713065**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	6,559	6,559		0
MISCELLANEOUS	388	0		0

TY 2020 Other Professional Fees Schedule**Name:** RUSSELL COLGATE FUND INC**EIN:** 22-1713065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EDGEWOOD MANAGEMENT CO LLC	128,136	128,136		0

TY 2020 Taxes Schedule

Name: RUSSELL COLGATE FUND INC
EIN: 22-1713065

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	5,700	0		0