

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation NORMAN J FISHER AND DORIS FISHER FOUNDATION		A Employer identification number 20-8973776	
Number and street (or P.O. box number if mail is not delivered to street address) 307 DEWEY DRIVE		Room/suite	B Telephone number (see instructions) (802) 472-6547
City or town, state or province, country, and ZIP or foreign postal code ANNAPOLIS, MD 21401		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 14,198,918		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	122,610	122,610	122,610	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	997,719			
	b Gross sales price for all assets on line 6a _____ 4,570,340				
	7 Capital gain net income (from Part IV, line 2) . . .		997,719		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,120,329	1,120,329	122,610	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,600	0	0	5,600
	c Other professional fees (attach schedule)	59,990	57,270	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,000	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	667	0	0	667
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	68,257	57,270	0	6,267
	25 Contributions, gifts, grants paid	1,860,237			1,860,237
	26 Total expenses and disbursements. Add lines 24 and 25	1,928,494	57,270	0	1,866,504
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-808,165			
	b Net investment income (if negative, enter -0-)		1,063,059		
c Adjusted net income (if negative, enter -0-)				122,610	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	371,660	1,650,403	1,650,403
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	8,368,399	6,437,621	12,548,515
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,740,059	8,088,024	14,198,918	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	8,740,059	8,088,024	
	29 Total net assets or fund balances (see instructions)	8,740,059	8,088,024	
30 Total liabilities and net assets/fund balances (see instructions) .	8,740,059	8,088,024		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,740,059
2 Enter amount from Part I, line 27a	2	-808,165
3 Other increases not included in line 2 (itemize) ▶ _____	3	156,130
4 Add lines 1, 2, and 3	4	8,088,024
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,088,024

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SECURITIES	P		
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			983,002
b			14,717
c			
d			
e			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved		(b) Reserved		(c) Reserved		(d) Reserved	
2 Reserved						2	
3 Reserved.						3	
4 Reserved						4	
5 Reserved						5	
6 Reserved						6	
7 Reserved						7	
8 Reserved ,						8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	14,777
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	14,777
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	14,777
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	3,175
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,175
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	11,602
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="text"/> \$ <u>0</u> (2) On foundation managers. <input type="text"/> \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="text"/> \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="text"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>TOM DEKORNFELD</u> Telephone no. ▶ <u>(410) 562-4489</u>			

Located at ▶ 307 DEWEY DRIVE ANNAPOLIS MDZIP+4 ▶ 21401

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLAUDIA GOHL	DIRECTOR	0	0	0
1054 GATES FARM ROAD WOLCOTT, VT 05680	1.00			
TOM DEKORNFELD	PRESIDENT	0	0	0
307 DEWEY DRIVE ANNAPOLIS, MD 21401	1.00			
NINA FISHER	SECRETARY/TREASURER	0	0	0
307 DEWEY DRIVE ANNAPOLIS, MD 21401	1.00			
KATHERINE GIBB	DIRECTOR	0	0	0
374 DEWEY DR ANNAPOLIS, MD 21401	1.00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	11,994,434
b	Average of monthly cash balances.	1b	817,537
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,811,971
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,811,971
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	192,180
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,619,791
6	Minimum investment return. Enter 5% of line 5.	6	630,990

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	630,990
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	14,777
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	14,777
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	616,213
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	616,213
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	616,213

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,866,504
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,866,504
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,866,504

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				616,213
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			379,466	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 1,866,504				
a Applied to 2019, but not more than line 2a			379,466	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				616,213
e Remaining amount distributed out of corpus	870,825			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	870,825			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	870,825			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.	870,825			

Part XIV

- Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Inform

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

☒

- Form
- 990-PF**
- (2020)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,860,237
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)	No
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1b(4)	No
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1b(5)		No
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1b(6)	No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2021-11-01

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name PHILIP J WIMBISH JR CPA	Preparer's Signature	Date 2021-11-01	Check if self-employed <input type="checkbox"/>	PTIN P01285171
Firm's name ► MULLEN SONDBERG WIMBISH & STONE PA				Firm's EIN ► 52-1197902
Firm's address ► 888 BESTGATE ROAD SUITE 310 ANNAPOLIS, MD 21401				Phone no. (410) 224-4920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABINGTON HOSPITAL 125 S 9TH STREET SUITE 600 PHILADELPHIA, PA 19107	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	6,000
ACADEMY OF MUSIC RESTORATION FUND ONE SOUTH BROAD STREET 14TH FLOOR PHILADELPHIA, PA 19107	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
ACE MENTOR PROGRAM OF AMERICA INC 1501 CHERY STREET PHILADELPHIA, PA 19102	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 237 EAST AVE BURLINGTON, VT 05401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFTE	15,000
AMERICAN CHESTNUT LAND TRUST PO BOX 2363 PRINCE FREDERICK, MD 20678	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFTE	2,000
AMERICAN VISIONARY ARTS MUSEUM 800 KEY HIGHWAY BALTIMORE, MD 21230	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANNAPOLIS FILM FESTIVAL 107 ANNAPOLIS STREET STE J ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	7,500
ANNAPOLIS OPERA COMPANY 801 CHASE STREET ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	333,500
ANNAPOLIS SYMPHONY ORCHESTRA 801 CHASE STREET ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APPALACHIAN TRAIL CONSERVANCY 799 WASHINGTON STREET PO BOX 807 HARPERS FERRY, WV 25425	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
AWAREPO BOX 307 HARDWICK, VT 05843	NONE	NONPROFIT ORGANIZATI	TO ASSIST A COMMUNITY ARTS CENTER	5,000
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHERDRAL STREET BALTIMORE, MD 21201	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAAPAO BOX 411608 FORT WASHINGTON, MD 20744	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	4,500
CAMP THORPEPO BOX 82 BRANDON, VT 05733	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	13,000
CENTER FOR AN AGRICULTURAL ECONOMY PO BOX 422 140 JUNCTION ROAD HARDWICK, VT 05843	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	7,500
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD HAVEN INTERNATIONAL PO BOX 5099 MASSENA, NY 13662	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	7,500
COLLEGE TO CONGRESS 712 H STREET NE SUITE 1089 WASHINGTON, DC 20002	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,000
COMMITTEE ON TEMPORARY SHELTER PO BOX 1616 BURLINGTON, VT 05402	NONE	NONPROFIT ORGANIZATI	FOR ASSISTANCE IN PROVIDING SHELTER FOR THE HOMELESS	7,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRAFTSBURY CHAMBER PLAYERS PO BOX 37 EAST CRAFTSBURY, VT 05842	NONE	NONPROFIT ORGANIZATI	TO PROVIDE ASSISTANCE IN EDUCATION	6,000
DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	80,000
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVENUE NW WASHINGTON, DC 20009	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GODDARD COLLEGE COMMUNITY RADIO 123 PITKIN ROAD PLAINFIELD, VT 05667	NONE	NONPROFIT ORGANIZATI	TO PROVIDE ASSISTANCE IN EDUCATION	10,000
GRACEPO BOX 960 HARDWICK, VT 05667	NONE	NONPROFIT ORGANIZATI	TO ASSIST IN BUILDING HEALTHIER COMMUNITY LIFE	3,000
GREEN MOUNTAIN FARM TO SCHOOL 194 MAIN ST SUITE 301 NEWPORT, VT 05855	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREEN MOUNTAIN FILM FESTIVAL 194 MAIN ST SUITE 301 NEWPORT, VT 05855	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	8,000
HARDWICK AREA FOOD PANTRY PO BOX 1075 HARDWICK, VT 05843	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
HARDWICK HISTORICAL SOCIETY PO BOX 177 HARDWICK, VT 05843	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEARTBEAT LIFESHARING INC 218 TOWN FARM ROAD HARDWICK, VT 05843	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
HISTORIC ANNAPOLIS42 EAST STREET ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,000
JEUDEVINE MEMORIAL LIBRARY PO BOX 536 HARDWICK, VT 05843	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	13,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIGHT HOUSE INC10 HUDSON STREET ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	FOR ASSISTANCE IN PROVIDING SHELTER FOR THE HOMELESS	5,000
LIVEWELL FOUNDATION 1906 S RITTENHOUSE SQUARE PHILADELPHIA, PA 19103	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
LYMPHOMA RESEARCH FOUNDATION 99 PINE ST STE 2400 NEW YORK, NY 10269	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND HALL FOR THE CREATIVE ARTS 801 CHASE STREET ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	25,000
MARYLAND NATIVE PLANT SOCIETY PO BOX 4877 SILVER SPRING, MD 20914	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	4,000
NATURE CONSERVANCY MDDC 425 BARLOW PLACE SUITE 100 BETHESDA, MD 20814	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
Total ► 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD GROWTH FOREST NETWORK PO BOX 21 EASTON, MD 21601	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
OYSTER RECOVERY PARTNERSHIP 1805A VIRGINIA STREET ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
PARKS & PEOPLE FOUNDATION 2100 LIBERTY HGTS AVENUE BALTIMORE, MD 21217	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	7,500
Total ► 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENNYPACK ECO RESTORATION TRUST 2955 EDGE HILL ROAD HUNTINGDON VALLEY, PA 19006	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
PHILADELPHIA MUSEUM OF ART PO BOX 7646 PHILADELPHIA, PA 19101	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
PHILADELPHIA ORCHESTRA ONE SOUTH BROAD STREET 14TH FLOOR PHILADELPHIA, PA 19107	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
Total ► 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PIERSQUARED 2300 WASHINGTON STREET ROXBURY, MA 02119	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAM ST 10TH FLOOR NEW YORK, NY 10038	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
PRESERVATION MARYLAND 3600 CLIPPER MILL ROAD SUITE 248 BALTIMORE, MD 21211	NONE	NONPROFIT ORGANIZATI	TO PROVIDE ASSISTANCE IN MUSIC EDUCATION	6,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLIC ASSETS INSTITUTE PO BOX 942 MONTPELIER, VT 05601	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,000
RAILS-TO-TRAIL CONSERVANCY 2121 WARD COURT NW PO BOX 96014 WASHINGTON, DC 20077	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
SCENIC RIVERS LAND TRUST 177 ADMIRAL COCHRANE DR ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	1,077,237
Total ► 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPA CREEK CONSERVANCYPO BOX 2199 ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,500
THOMAS JEFFERSON UNIVERSITY-OFFICE OF INSTITUTIONAL ADVANCEMENT 125 S 9TH STREET SUITE 600 PHILADELPHIA, PA 19107	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	6,000
UNADILLA THEATRE501 BLACHLY ROAD MARSHFIELD, VT 05658	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED METHODIST CHURCH IN WOLCOTT 4023 VT-15 WOLCOTT, VT 05680	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,500
VERMONT ARTS COUNCIL 136 STATE STREET MONTPELIER, VT 05633	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
VERMONT JOURNALISM TRUST - VERMONT DIGGER C/O VTDIGGERORG 64 MAIN STREET STE 27 MONTPELIER, VT 05602	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT LAND TRUST8 BAILEY AVE MONTPELIER, VT 05602	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	20,000
VERMONT PUBLIC RADIO 365 TROY AVENUE COLCHESTER, VT 05446	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,000
WATERSHED STEWARDS ACADEMY 975 INDIAN LANDING ROAD MILLERSVILLE, MD 21108	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	10,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHEELOCK MOUNTAIN FARM 91 WEST WHEELOCK ROAD GREENSBORO, VT 05842	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,000
WYPR2216 N CHARLES STREET BALTIMORE, MD 21218	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	1,500
JENNA'S PROMISE117 ST JOHNS RD JOHNSON, VT 05656	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	7,000
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION 10626 YORK ROAD SUITE A COCKEYSVILLE, MD 21030	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	5,000
GOOD SAMARITAN HAVEN 105 NORTH SEMINARY ST BARRE, VT 05641	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	3,000
FEEDING AMERICA1627 I ST NW WASHINGTO, DC 20006	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	1,500
Total ▶ 3a				1,860,237

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MITCHELL GALLERY60 COLLEGE AVE ANNAPOLIS, MD 21401	NONE	NONPROFIT ORGANIZATI	TO HELP BUILD A HEALTHIER COMMUNITY LIFE	2,500
Total ▶ 3a				1,860,237

TY 2020 Accounting Fees Schedule

Name: NORMAN J FISHER AND
DORIS FISHER FOUNDATION

EIN: 20-8973776

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,600	0	0	5,600

TY 2020 Investments Corporate Stock Schedule

Name: NORMAN J FISHER AND
DORIS FISHER FOUNDATION

EIN: 20-8973776

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB 4288	455,381	818,762
JANNEY 4224	721,435	964,432
CHARLES SCHWAB 9819	3,985,154	7,405,028
GGHC 0183	1,275,651	3,360,293

TY 2020 Other Increases Schedule

Name: NORMAN J FISHER AND
DORIS FISHER FOUNDATION

EIN: 20-8973776

Other Increases Schedule

Description	Amount
PASSIVE GAIN ADJUSTMENT	156,130

TY 2020 Other Professional Fees Schedule

Name: NORMAN J FISHER AND
DORIS FISHER FOUNDATION

EIN: 20-8973776

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	57,270	57,270	0	0
MISCELLANEOUS	2,720	0	0	0

TY 2020 Taxes Schedule

Name: NORMAN J FISHER AND
DORIS FISHER FOUNDATION
EIN: 20-8973776

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990PF TAXES	2,000	0	0	0