

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE BENTER FOUNDATION C/O WILLIAM BENTER		A Employer identification number 20-8807953	
Number and street (or P.O. box number if mail is not delivered to street address) 223 FOURTH AVENUE NO 1800		Room/suite	B Telephone number (see instructions) (412) 682-7800
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15222		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,192,291	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	75,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	12,585	12,585		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	277,529			
	b Gross sales price for all assets on line 6a _____ 4,933,529				
	7 Capital gain net income (from Part IV, line 2) . . .		277,529		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	365,114	290,114		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	5,789	0		5,789
	b Accounting fees (attach schedule)	5,933	2,967		2,966
	c Other professional fees (attach schedule)	188,200	0		188,200
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,030	3,350		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,567	0		2,567
	22 Printing and publications				
	23 Other expenses (attach schedule)	29,485	5,160		24,325
	24 Total operating and administrative expenses. Add lines 13 through 23	239,004	11,477		223,847
	25 Contributions, gifts, grants paid	4,220,721			4,220,721
	26 Total expenses and disbursements. Add lines 24 and 25	4,459,725	11,477		4,444,568
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-4,094,611			
	b Net investment income (if negative, enter -0-)		278,637		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	123,247	-1,155	-1,155
	2 Savings and temporary cash investments	105,415	691,206	691,206
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	281,590	281,590	1,402,240
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,656,000	0	0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	100,000	100,000	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,166,252	1,071,641	2,192,291	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	5,166,252	1,071,641	
	29 Total net assets or fund balances (see instructions)	5,166,252	1,071,641	
30 Total liabilities and net assets/fund balances (see instructions) .	5,166,252	1,071,641		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,166,252
2 Enter amount from Part I, line 27a	2	-4,094,611
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,071,641
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,071,641

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a HULL TACTICAL US ETF	P	2000-12-31	
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,933,529		4,656,000	277,529
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			277,529
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	277,529
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	3,873
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,873
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,873
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	4,000
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	127
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 127 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BENTERFOUNDATION.ORG	13	Yes	
14	The books are in care of BRUCE PYLE TREASURER Telephone no. (412) 682-7800			

Located at **223 FOURTH AVENUE SUITE 1800 PITTSBURGH PA**ZIP+4 **15222**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM F BENTER 223 FOURTH AVENUE SUITE 1800 PITTSBURGH, PA 15222	PRESIDENT & DIRECTOR 1.60	0	0	0
BRUCE BENTER 223 FOURTH AVENUE SUITE 1800 PITTSBURGH, PA 15222	SECRETARY & DIRECTOR 1.30	0	0	0
BRUCE PYLE 223 FOURTH AVENUE SUITE 1800 PITTSBURGH, PA 15222	TREASURER & DIRECTOR 1.45	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COMMUNITY INVESTMENT ADVISORS LLC	GRANT DUE DILIGENCE, MANAGEMENT	185,400
2901 SMALLMAN STREET 5C		
PITTSBURGH, PA 15201		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 IN 2020 THE BENTER FOUNDATION MADE A PROGRAM-RELATED INVESTMENT TO THE HILL DISTRICT FEDERAL CREDIT UNION TO PROVIDE COMMUNITY EMERGENCY LOANS. THE INVESTMENT WAS MADE IN FURTHERANCE OF ITS CHARITABLE PURPOSES IN AN EFFORT TO REDUCE THE SEVERE FINANCIAL HARDSHIP INCURRED BY THE UNION MEMBERS RESULTING FROM THE IMPACT OF COVID-19. THE INVESTMENT WILL ALSO ALLOW FOR THE UNION TO PROVIDE FINANCIAL EDUCATION AND COUNSELING TO LOW INCOME BORROWERS TO IMPROVE THIR FINANCIAL SKILL, KNOWLEDGE AND ABILITY TO SAVE FOR EMERGENCY AND OTHER EXPENSES.	100,000
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	100,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,981,229
b	Average of monthly cash balances.	1b	1,460,866
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,442,095
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,442,095
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	51,631
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,390,464
6	Minimum investment return. Enter 5% of line 5.	6	169,523

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	169,523
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,873
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,873
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	165,650
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	165,650
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	165,650

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,444,568
b	Program-related investments—total from Part IX-B.	1b	100,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,544,568
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,544,568

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				165,650
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	1,437,379			
b From 2016.	1,847,216			
c From 2017.	2,632,312			
d From 2018.	2,672,564			
e From 2019.	4,026,745			
f Total of lines 3a through e.	12,616,216			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 4,544,568				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				165,650
e Remaining amount distributed out of corpus	4,378,918			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	16,995,134			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	1,437,379			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	15,557,755			
10 Analysis of line 9:				
a Excess from 2016.	1,847,216			
b Excess from 2017.	2,632,312			
c Excess from 2018.	2,672,564			
d Excess from 2019.	4,026,745			
e Excess from 2020.	4,378,918			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

WILLIAM F BENTER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	4,220,721
b <i>Approved for future payment</i> See Additional Data Table				
Total			3b	986,170

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	12,585	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	277,529	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		290,114	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	290,114	290,114

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-05-13	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01358891
	SARAH R PIOT				
	Firm's name ▶ SCHNEIDER DOWNS & CO INC				Firm's EIN ▶ 25-1408703
	Firm's address ▶ ONE PPG PLACE SUITE 1700 PITTSBURGH, PA 15222				Phone no. (412) 261-3644

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
412 FOOD RESCUE6022 BROAD STREET PITTSBURGH, PA 15206	N/A	PC	SUPPORT OF HOME DELIVERY SOFTWARE DURING COVID-19	25,000
ARIZONA STATE UNIVERSITY FOUNDATION FOR A NEW AMERICAN FOUNDATION 300 E UNIVERSITY DRIVE 6TH FLOOR TEMPE, AZ 85281	N/A	PC	SUPPORT OF ADDITIONAL TISSUE SAMPLES FOR RESEARCH INTO POSSIBLE LINKAGES BETWEEN INFECTIOUS DISEASES AND ALZHEIMER'S DISEASE	100,000
ASSEMBLE INC4824 PENN AVENUE PITTSBURGH, PA 15224	N/A	PC	SUPPORT FOR COVID-19 EXPENSES, PRESIDENT'S SPECIAL OPPORTUNITY FUND	5,000
Total ► 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATTACK THEATRE INC 2425 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	GENERAL OPERATING SUPPORT	10,000
ATTACK THEATRE INC 2425 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	A COVID-19 SUPPLEMENT	7,500
BIKE PITTSBURGH INC 188 43RD STREET SUITE 1 PITTSBURGH, PA 15201	N/A	PC	TO SUPPORT GENERAL OPERATING AND COVID-19 RELATED EXPENSES	45,000
Total ► 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGEWAY CAPITAL INC 707 GRANT STREET SUITE 1920 PITTSBURGH, PA 15219	N/A	PC	SUPPORT OF JOINT MARKETING EFFORTS FOR LOCAL ARTISTS WITH CASEY DROEGE CREATIVE PRODUCTIONS	20,000
CASA SAN JOSE 2116 BROADWAY AVENUE PITTSBURGH, PA 15216	N/A	PC	GENERAL SUPPORT DURING COVID-19	25,000
CHATHAM BAROQUE INC THE ICE HOUSE SUITE 201 100 43RD STREET PITTSBURGH, PA 15201	N/A	PC	GENERAL SUPPORT AND A COVID-19 SUPPLEMENT	17,500
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S MUSEUM OF PITTSBURGH 10 CHILDRENS WAY PITTSBURGH PA 15212 PITTSBURGH, PA 15212	N/A	PC	A TWO-YEAR GRANT TO SUPPORT THE REMAKE YOUR STORY PILOT AND A MATCHING GRANT TO ENCOURAGE BOARD GIVING -2ND OF 2 PAYMENTS	40,000
CITY OF ASYLUM PITTSBURGH 30 W NORTH AVENUE PITTSBURGH, PA 15212	N/A	PC	TO SUPPORT THE SHOW MUST GO ON(LINE) COVID 19 PLATFORM	15,000
CITY OF PITTSBURGH 414 GRANT STREET SUITE 512 PITTSBURGH, PA 15219	N/A	GOV	SUPPORT OF THE CITY'S IMAGINATION LIBRARY INITIATIVE - 3RD OF 5 PAYMENTS	50,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY THEATRE COMPANY INC DBA CITY THEATRE 1300 BINGHAM STREET PITTSBURGH, PA 15203	N/A	PC	TO SUPPORT GENERAL OPERATING AND COVID-19 RELATED EXPENSES	9,750
DOORS OPEN PITTSBURGH INC 404 ALLENBERRY DRIVE PITTSBURGH, PA 15237	N/A	PC	SUPPORT OF 2020 VIRTUAL PROGRAMS	2,500
FORBES FUNDS FIVE PPG PLACE SUITE 250 PITTSBURGH, PA 15222	N/A	501(C)(3), 509(A)(3)	TO SUPPORT ACCEL FUNDRAISING TRAINING AND COHORT LEARNING IN 2020 2ND AND FINAL PAYMENT FROM 2019 APPROVED GRANT	25,000
Total ► 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORBES FUNDS FIVE PPG PLACE SUITE 250 PITTSBURGH, PA 15222	N/A	501(C)(3), 509(A)(3)	A TWO YEAR GRANT TO SUPPORT ACCEL FUNDRAISING TRAINING AND A SPECIAL TECHNICAL ASSISTANCE FUND FOR 2021, 1ST OF 2 PAYMENTS	60,000
FRIENDS OF THE PITTSBURGH URBAN FOREST DBA TREE PITTSBURGH 32 62ND STREET PITTSBURGH, PA 15201	N/A	PC	SUPPORT OF GENERAL OPERATIONS AND A COVID-19 SUPPLEMENT	45,000
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 NORTH LINDEN STREET DUQUESNE, PA 15110	N/A	PC	TO SUPPORT FOOD DISTRIBUTION DURING COVID-19	50,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GROW PITTSBURGH 6587 HAMILTON AVE SUITE 2W PITTSBURGH, PA 15206	N/A	PC	SUPPORT OF HOMEWOOD FARMER'S MARKET DURING COVID-19	18,000
HELLO NEIGHBOR6587 HAMILTON AVE PITTSBURGH, PA 15206	N/A	PC	SUPPORT OF NATIONAL MENTORING NETWORK AND PITTSBURGH-BASED ACTIVITIES, 2ND OF 2 PAYMENTS	15,000
HILL DISTRICT FEDERAL CREDIT UNION 2021 CENTRE AVENUE PITTSBURGH, PA 15219	N/A	501(C)(1)	PROGRAM EXPENSES RELATED TO EMERGENCY SAVINGS PROGRAMS FOR COMMUNITY SERVING EMPLOYEES OF NONPROFIT AGENCIES FURLOUGHED DURING COVID-19.	37,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORICAL SOCIETY OF WESTERN PENNSYLVANIA DBA HEINZ HISTORY CENTER 1212 SMALLMAN STREET PITTSBURGH, PA 15222	N/A	PC	GENERAL OPERATING SUPPORT AND COVID-19 RELATED EXPENSES	13,000
HISTORICAL SOCIETY OF WESTERN PENNSYLVANIA DBA HEINZ HISTORY CENTER 1212 SMALLMAN STREET PITTSBURGH, PA 15222	N/A	PC	SUPPORT FOR AN ADDITIONAL COVID-19 SUPPLEMENT	10,000
HOMELESS CHILDREN'S EDUCATION FUND ONE HOPE SQUARE 1901 CENTRE AVENUE SUITE 301 PITTSBURGH, PA 15219	N/A	PC	SUPPORT FOR COVID-19 EXPENSES, PRESIDENT'S SPECIAL OPPORTUNITY FUND	7,500
Total ► 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IDSA EDUCATION AND RESESEARCH FOUNDATION 1300 WILSON BOULEVARD SUITE 300 ARLINGTON, VA 22209	N/A	PC	SUPPORT FOR RESEARCH PROPOSALS INVESTIGATING THE POSSIBLE LINKAGES BETWEEN INFECTIOUS DISEASES AND ALZHEIMER'S DISEASE	1,165,500
JUST HARVEST EDUCATION FUND 16 TERMINAL WAY PITTSBURGH, PA 15219	N/A	PC	COVID-19 PRESIDENT'S SPECIAL OPPORTUNITY FUND	10,000
MATTRESS FACTORY 500 SAMPSONIA WAY PITTSBURGH, PA 15212	N/A	PC	GENERAL OPERATING SUPPORT AND SPECIAL COVID-19 SUPPLEMENT	32,500
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW HAZLETT CENTER FOR THE PERFORMING ARTS DBA NEW HAZLETT THEATER 6 ALLEGHENY SQUARE PITTSBURGH, PA 15212	N/A	PC	GENERAL OPERATING SUPPORT	15,000
NEW SUN RISING 112 E SHERMAN AVENUE MILLVALE, PA 15209	N/A	PC	A TWO YEAR GRANT FOR THE ARTS EQUITY REIMAGINED COLLABORATIVE FUND DURING COVID-19	100,000
OUR CLUBHOUSE 2816 SMALLMAN STREET PITTSBURGH, PA 15219	N/A	PC	COVID-19 PRESIDENT'S SPECIAL OPPORTUNITY FUND	5,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH BALLET THEATRE INC 2900 LIBERTY AVENUE PITTSBURGH, PA 15201	N/A	PC	GENERAL OPERATING SUPPORT AND SPECIAL COVID-19 SUPPLEMENT	97,500
PITTSBURGH COMMUNITY BROADCASTING FORMERLY ESSENTIAL PUBLIC MEDIA INC 67 BEDFORD SQUARE PITTSBURGH, PA 15203	N/A	PC	GENERAL OPERATING SUPPORT AND SPECIAL COVID-19 SUPPLEMENT	8,750
PITTSBURGH GLASS CENTER INC 5472 PENN AVENUE PITTSBURGH, PA 15206	N/A	PC	TO SUPPORT GENERAL OPERATING AND COVID-19 RELATED EXPENSES	45,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH OPERA INC 2425 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	COVID-19 SUPPLEMENT	30,000
PITTSBURGH OPERA INC 2425 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	GENERAL OPERATING SUPPORT	100,000
PITTSBURGH PARKS CONSERVANCY 45 S 23RD STREET SUITE 101 PITTSBURGH, PA 15203	N/A	PC	SUPPORT OF MEG CHEEVER ENDOWMENT FUND	40,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH PARKS CONSERVANCY 45 S 23RD STREET SUITE 101 PITTSBURGH, PA 15203	N/A	PC	SUPPORT OF FLAGSTAFF HILL RENOVATION	25,000
PITTSBURGH PUBLIC THEATER 621 PENN AVENUE PITTSBURGH, PA 15219	N/A	PC	GENERAL OPERATING SUPPORT AND SPECIAL COVID-19 SUPPLEMENT	32,500
PITTSBURGH SYMPHONY INC DBA PITTSBURGH SYMPHONY ORCHESTRA HEINZ HALL 600 PENN AVENUE PITTSBURGH, PA 15219	N/A	PC	GENERAL OPERATING SUPPORT AND SPECIAL COVID-19 SUPPLEMENT	97,500
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH TRUST FOR CULTURAL RESOURCES DBA PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	TO SUPPORT SPECIAL COVID-19 REVENUE NEEDS	50,000
PITTSBURGH TRUST FOR CULTURAL RESOURCES DBA PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	TO SUPPORT NINTH SEASON OF THE CABARET SERIES, APPROVED IN 2019 FOR PAYMENT IN 2020	35,000
PITTSBURGH TRUST FOR CULTURAL RESOURCES DBA PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	TO SUPPORT TENTH SEASON OF THE CABARET SERIES	40,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROGRAM TO AID CITIZEN ENTERPRISE TWO GATEWAY CENTER 603 STANWIX STREET 1700 PITTSBURGH, PA 15222	N/A	PC	TO SUPPORT CAPACITY BUILDING AS PART OF THE ARTS EQUITY REIMAGINED INITIATIVE	100,000
PROPEL SCHOOLS FOUNDATION 3447 EAST CARSON STREET PITTSBURGH, PA 15203	N/A	PC	TO SUPPORT STATEWIDE EXPANSION OF FUND MY FUTURE CHILDREN'S SAVINGS PROGRAM AND TO TEST NATIONAL REPLICATION OPPORTUNITIES	115,000
PROPEL SCHOOLS FOUNDATION 3447 EAST CARSON STREET PITTSBURGH, PA 15203	N/A	PC	TO SUPPORT CHROME BOOKS AND HOT SPOTS FOR REMOTE LEARNING DURING COVID-19	25,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
QUANTUM THEATRE INC 5907 PENN AVE 210 PITTSBURGH, PA 15206	N/A	PC	TWO YEAR GRANT TO SUPPORT NEW WORKS	30,000
RESIDENCES AT WOOD STREET DBA WOOD STREET COMMONS 301 3RD AVENUE PITTSBURGH, PA 15222	N/A	PC	SUPPORT OF END OF YEAR SUPPLIES FOR RESIDENTS	5,000
RIVERLIFE 707 GRANT STREET SUITE 3500 PITTSBURGH, PA 15219	N/A	PC	TO SUPPORT 2019 END OF YEAR CHALLENGE GRANT	10,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIVERLIFE 707 GRANT STREET SUITE 3500 PITTSBURGH, PA 15219	N/A	PC	TO SUPPORT A MARKETING AND DEVELOPMENT ASSESSMENT AND PLAN	50,000
SOCIETY FOR ART IN CRAFTS DBA SOCIETY FOR CONTEMPORARY CRAFT 5645 BUTLER STREET PITTSBURGH, PA 15201	N/A	PC	SUPPORT FOR COVID-19 RELATED EXPENSES	6,000
ST LOUIS UNIVERSITY DEPARTMENT OF FAMILY AND COMMUNITY MEDICINE 3700 WEST PINE MALL ST LOUIS, MO 63108	N/A	PC	TWO YEAR GRANT TO SUPPORT RESEARCH EXPLORING POSSIBLE LINKAGE BETWEEN INFECTIOUS AGENTS AND ALZHEIMER'S DISEASE	149,412
Total ► 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEEL CITY SQUASH INC 140 TREES HALL UNIVERSITY OF PITTSBURGH PITTSBURGH, PA 15261	N/A	PC	SUPPORT OF GENERAL OPERATIONS AND A COVID-19 SUPPLEMENT	8,750
THE PITTSBURGH FOUNDATION 5 PPG PLACE PITTSBURGH, PA 15219	N/A	PC	SUPPORT OF THE EMERGENCY ACTION FUND DURING COVID-19	200,000
UNIVERSITY OF EDINBURGH CHARLES STEWART HOUSE 9-16 CHAMBERS STREET EDINBURGH EH 1 1HT UK	N/A	509(A)(1) CHARITY #	SUPPORT OF RESEARCH INTO POSSIBLE LINKAGES BETWEEN INFECTIOUS DISEASES, ALZHEIMER'S DISEASE AND MITIGATING EFFECTS OF VACCINES	112,200
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MICHIGAN REGENTS OFFICE OF SPONSORED RESEARCH 3003 SOUTH STATE ST ANN ARBOR, MI 48109	N/A	PC	THREE-YEAR GRANT TO SUPPORT RESEARCH INTO OPIOID PRESCRIBING PRACTICES IN DENTISTRY AND POLICY INTERVENTIONS IN THE STATE OF MICHIGAN	465,359
UNIVERSITY OF PITTSBURGH GRADUATE SCHOOL OF PUBLIC HEALTH 130 DESOTO STREET PITTSBURGH, PA 15261	N/A	PC	SUPPORT OF A STUDY OF OPIOID PRESCRIBING AND LONG-TERM CONSEQUENCES	258,000
WOMEN FOR A HEALTHY ENVIRONMENT 5877 COMMERCE STREET SUITE 114 PITTSBURGH, PA 15206	N/A	PC	SUPPORT FOR OPERATIONS DURING THE TENTH ANNIVERSARY YEAR AND A COVID-19 SUPPLEMENT	15,000
Total ▶ 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN'S CENTER AND SHELTER OF GREATER PITTSBURGH PO BOX 9024 PITTSBURGH, PA 15224	N/A	PC	TO SUPPORT OPERATING EXPENSES DURING COVID-19, PRESIDENT'S SPECIAL OPPORTUNITY FUND	10,000
WOMEN'S CENTER AND SHELTER OF GREATER PITTSBURGH PO BOX 9024 PITTSBURGH, PA 15224	N/A	PC	TO SUPPORT AN END OF YEAR CHALLENGE GRANT TO SPARK INDIVIDUAL GIVING, APPROVED 2019 FOR 2020 PAYMENT	15,000
WORLD AFFAIRS COUNCIL OF PITTSBURGH 2640 BNY MELLON CENTER 500 GRANT STREET PITTSBURGH, PA 15219	N/A	PC	TO SUPPORT INNOVATIVE PUBLIC PROGRAMMING	50,000
Total ► 3a				4,220,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG MEN AND WOMEN'S HEBREW ASSOCIATION AND IRENE KAUFMANN CENTER 5738 FORBES AVENUE PITTSBURGH, PA 15217	N/A	PC	SUPPORT OF COMMUNITY BASED SERVICES DURING COVID-19	10,000
YOUNG MEN AND WOMEN'S HEBREW ASSOCIATION AND IRENE KAUFMANN CENTER 5738 FORBES AVENUE PITTSBURGH, PA 15217	N/A	PC	ADDITIONAL SUPPORT OF COVID-19 EXPENSES	4,000
Total ► 3a				4,220,721

TY 2020 Accounting Fees Schedule**Name:** THE BENTER FOUNDATION

C/O WILLIAM BENTER

EIN: 20-8807953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,933	2,967		2,966

TY 2020 Investments Corporate Stock Schedule

Name: THE BENTER FOUNDATION

C/O WILLIAM BENTER

EIN: 20-8807953

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,240 SHS LVMH MOET HENNESSY LOUIS VUI	281,590	1,402,240

TY 2020 Legal Fees Schedule

Name: THE BENTER FOUNDATION
C/O WILLIAM BENTER

EIN: 20-8807953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,789	0		5,789

TY 2020 Other Assets Schedule

Name: THE BENTER FOUNDATION
C/O WILLIAM BENTER
EIN: 20-8807953

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENT	0	100,000	100,000

TY 2020 Other Expenses Schedule

Name: THE BENTER FOUNDATION
C/O WILLIAM BENTER

EIN: 20-8807953

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGE	5,160	5,160		0
MEMBERSHIP DUES	6,000	0		6,000
BUSINESS EXPENSES	5,325	0		5,325
GRANT SOFTWARE SYSTEM	13,000	0		13,000

TY 2020 Other Professional Fees Schedule**Name:** THE BENTER FOUNDATION

C/O WILLIAM BENTER

EIN: 20-8807953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT DUE DILIGENCE/MANAGEMENT	185,400	0		185,400
PROFESSIONAL SERVICES	2,800	0		2,800

TY 2020 Taxes Schedule**Name:** THE BENTER FOUNDATION

C/O WILLIAM BENTER

EIN: 20-8807953**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	7,030	0		0
FOREIGN TAXES PAID	0	3,350		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2020
Name of the organization THE BENTER FOUNDATION C/O WILLIAM BENTER		Employer identification number 20-8807953

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE BENTER FOUNDATION
C/O WILLIAM BENTER

Employer identification number
20-8807953

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM F BENTER 223 FOURTH AVENUE SUITE 1800 PITTSBURGH, PA 15222	\$ 75,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization THE BENTER FOUNDATION C/O WILLIAM BENTER	Employer identification number 20-8807953
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE BENTER FOUNDATION C/O WILLIAM BENTER	Employer identification number 20-8807953
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	