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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
Michael J and Patricia Levitt Family
Charitable Foundation Inc
% PATRICIA LEVITT

Number and street (or P.O. box number if mail is not delivered to street address)
PO Box 90708

City or town, state or province, country, and ZIP or foreign postal code
Camden, NJ 08101

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 208,172

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
20-8140755

B Telephone number (see instructions)
(856) 596-0500

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,370,904		
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	2	2	
	4 Dividends and interest from securities . . .			
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a _____			
	7 Capital gain net income (from Part IV, line 2) . . .			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,370,906	2		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .			
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	48,391		48,391
	24 Total operating and administrative expenses. Add lines 13 through 23	48,391	0	48,391
	25 Contributions, gifts, grants paid	1,125,193		1,125,193
	26 Total expenses and disbursements. Add lines 24 and 25	1,173,584	0	1,173,584
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	197,322		
	b Net investment income (if negative, enter -0-)		2	
c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,850	208,172	208,172
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,850	208,172	208,172	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	100		
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	100	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	10,750	208,172	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	10,750	208,172	
30 Total liabilities and net assets/fund balances (see instructions) .	10,850	208,172		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,750
2 Enter amount from Part I, line 27a	2	197,322
3 Other increases not included in line 2 (itemize) ▶ _____	3	100
4 Add lines 1, 2, and 3	4	208,172
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	208,172

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	0
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	0
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>PATRICIA LEVITT</u> Telephone no. ▶ <u>(856) 596-0500</u>			

Located at ▶ 2 COOPER STREET 14TH FLOOR CAMDEN NJZIP+4 ▶ 08102

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION WAS CREATED TO PROVIDE EDUCATIONAL SCHOLARSHIPS.	256,943
2 PROVIDE CHARITABLE DONATIONS TO REGISTERED 501(C)(3) ORGANIZATIONS WHOSE CHARITABLE PURPOSES FOCUS ON PET RELATED ISSUES.	700,500
3 PROVIDE DONATIONS FOR ANY OTHER CHARITABLE, LITERARY, SCIENTIFIC AND EDUCATIONAL PURPOSES.	170,750
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	23,245
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	23,245
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,245
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	349
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,896
6	Minimum investment return. Enter 5% of line 5.	6	1,145

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,145
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	0
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,145
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,145
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,145

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,173,584
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,173,584
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,173,584

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				1,145
2 Undistributed income, if any, as of the end of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 2018, 2017, 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	1,024,705			
b From 2016.	1,494,807			
c From 2017.	1,091,340			
d From 2018.	1,527,542			
e From 2019.	2,407,466			
f Total of lines 3a through e.	7,545,860			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>1,173,584</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				1,145
e Remaining amount distributed out of corpus	1,172,439			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,718,299			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	1,024,705			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	7,693,594			
10 Analysis of line 9:				
a Excess from 2016.	1,494,807			
b Excess from 2017.	1,091,340			
c Excess from 2018.	1,527,542			
d Excess from 2019.	2,407,466			
e Excess from 2020.	1,172,439			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MICHAEL LEVITT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MPL FAMILY FOUNDATION
PO Box 90708
Camden, NJ 08101
(896) 596-0500

b The form in which applications should be submitted and information and materials they should include:

GRANT SCHOLARSHIPS FOR COLLEGE TUITION: THE RESIDENT'S APPLICATION MUST INCLUDE THE FOLLOWING: 1) OFFICIAL HIGH SCHOOL TRANSCRIPTS; 2) PROOF OF ACCEPTANCE TO AN UNDERGRADUATE COLLEGE OR UNIVERSITY; 3) THREE ONE-PAGE CHARACTER REFERENCES, INCLUDING AT LEAST ONE REFERENCE FROM A TEACHER; AND 4) AN ESSAY OR PRESENTATION FOCUSING ON THE RESIDENT'S EXPECTED FIELD OF STUDY. THE FOUNDATION RESERVES THE RIGHT TO REQUEST ANY ADDITIONAL INFORMATION IT DEEMS NECESSARY TO COMPLETE THE PROCESSING OF APPLICATIONS.

c Any submission deadlines:

NO SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE FOUNDATION WILL GRANT SCHOLARSHIPS FOR COLLEGE TUITION TO RESIDENTS OF LOW-INCOME AND MID-INCOME COMMUNITITES. RESIDENTS INCLUDE THOSE INDIVIDUALS WHOSE NAMES APPEAR ON THE MOST RECENT OWNER'S CERTIFICATION OR COMPLIANCE WITH HUD'S TENANT ELIGIBIITY AND RENT PROCEDURES FORM. IN ORDER TO BE ELIGIBLE, THE GROSS INCOME OF THE HOUSEHOLD OF THE RECIPIENT MUST FALL WITHIN RANGE OF THE LOW-INCOME AND MID-INCOME LIMITS OF THE COUNTY IN WHICH THE RECIPIENT RESIDES. IN ADDITION, THE RESIDENT MUST HAVE A MINIMUM OF A C OR 2.0 CUMULATIVE GRADE POINT AVERAGE AT THE HIGH SCHOOL OR COLLEGE LEVEL. THE SCHOLARSHIPS WILL BE APPLIED TOWARDS THE PAYMENT OF TUITION EXPENSES FOR ONE YEAR OF COLLEGE. THE STUDENT MAY ELECT TO ACCEPT ONLY A PORTION OF SUCH GRANT IN THE FIRST YEAR AND APPLY THE REST TOWARDS SUBSEQUENT YEARS. IF THE STUDENT MAKES THIS ELECTION THE REST OF THE SCHOLARSHIP WILL BE INVESTED ON THE STUDENT'S BEHALF BY THE FOUNDATION, AND THE AMOUNT INVESTED PLUS ANY INVESTMENT INCOME WILL BE PAI

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,125,193
b <i>Approved for future payment</i>				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	2	
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				2	
13 Total. Add line 12, columns (b), (d), and (e).					2

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-28	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01384178
	Paul Hammerschmidt				
	Firm's name ▶ BDO USA LLP				Firm's EIN ▶
	Firm's address ▶ 100 PARK AVENUE NEW YORK, NY 100175001				Phone no. (212) 885-8000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL J LEVITT PO Box 90708 Camden, NJ 08101	EXEC. VICE PRESIDENT/SECRETARY 0.5	0	0	0
PATRICIA LEVITT PO Box 90708 Camden, NJ 08101				
ANDREW J BOCCHINO PO Box 90708 Camden, NJ 08101	PRESIDENT/CHAIRMAN/TREASURER 0.5	0	0	0
PAUL CHAN 3030 ATLANTIC AVENUE ATLANTIC CITY, NJ 08401				
JOSEPH PURCELL PO Box 90708 Camden, NJ 08101	V.P./ASSISTANT SECRETARY 0.5	0	0	0
PHEOBE WASHBURN 354 Broome Street Apt 5B New York, NY 10013				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE COOPER FOUNDATION 200 FEDERAL STREET SUITE 146 CAMDEN, NJ 08103	NONE	PC	PROGRAM SUPPORT	105,000
DREXEL UNIVERSITY 3141 CHESTNUT STREET PHILADELPHIA, PA 19104	NONE	PC	SCHOLARSHIP	21,500
ROWAN UNIVERSITY 201 MULLICA HILL ROAD GLASSBORO, NJ 08028	NONE	PC	SCHOLARSHIP	11,943
Total ► 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST CAROLINA UNIVERSITYE 5TH ST GREENVILLE, NC 27858	NONE	PC	SCHOLARSHIP	2,000
HILLSBOROUGH COMMUNITY COLLEGE 1206 N PARK RD PLANT CITY, FL 33563	NONE	PC	SCHOLARSHIP	2,000
CALIFORNIA STATE UNIVERISTY - PA 250 UNIVERSITY AVE CALIFORNIA, PA 15419	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE UNIVERSITY1801 N BORAD ST PHILADELPHIA, PA 19122	NONE	PC	SCHOLARSHIP	10,000
CHESAPEAKE CATS AND DOGS 326 WYE MILLS ROAD QUEENSTOWN, MD 21658	NONE	PC	PROGRAM SUPPORT	2,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741	NONE	PC	PROGRAM SUPPORT	500,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NJ AID FOR ANIMALSPO BOX 4 CEDAR BROOK, NJ 08018	none	PC	PROGRAM SUPPORT	20,000
PSPCA350 EAST ERIE AVE PHILADELPHIA, PA 19134	NONE	PC	PROGRAM SUPPORT	7,500
TALBOT HUMANE SOCIETY PO BOX 1143 7894 OCEAN GATEWAY EASTON, MD 21601	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INGLIS FOUNDATION 2600 BELMONT AVE PHILADELPHIA, PA 19131	NONE	PC	PROGRAM SUPPORT	1,000
FREEDOM SERVICE DOGS 7183 S DILLION COURT ENGLEWOOD, CO 80112	NONE	PC	PROGRAM SUPPORT	15,000
DELMARVA CAT CONNECTION PO BOX 1323 OCEAN PINES, MD 21811	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KITTY COTTAGE 317 WEST JOHNSON HIGHWAY EAST NORRITON, PA 19401	NONE	PC	PROGRAM SUPPORT	1,000
NORTHEAST ANIMAL RESCUE PO BOX 52395 PHILADELPHIA, PA 19115	NONE	PC	PROGRAM SUPPORT	1,000
PEACEABLE KINGDOM 1049 MACARTHUR ROAD WHITEHALL, PA 18052	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY OF OCEAN CITY 1 SHELTER ROAD OCEAN CITY, NJ 08226	NONE	PC	PROGRAM SUPPORT	7,000
ANIMAL HAVEN200 CENTRE STREET NEW YORK, NY 10013	NONE	PC	PROGRAM SUPPORT	3,000
PITCH IN FOR BASEBALL 1541 GEHMAN ROAD HARLEYSVILLE, PA 19438	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST CHARLES BORREMEO PARISH 2226 RIVERTON ROAD CINNAMINSON, NJ 08077	NONE	PC	PROGRAM SUPPORT	7,500
NATIONAL DISASTER SEARCH DOG FOUNDATION 6800 WHEELER CANYON ROAD SANTA PAULA, CA 93060	NONE	PC	PROGRAM SUPPORT	10,000
PUPPIES & MORE RESCUE 131 NAVY LANE MARLTON, NJ 08053	NONE	PC	PROGRAM SUPPORT	3,500
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MILL DOG RESCUE PO BOX 88468 COLORADO SPRINGS, CO 80908	NONE	PC	PROGRAM SUPPORT	3,500
NEW LEASH ON LIFEPO BOX 326 NARBERTH, PA 19072	NONE	PC	PROGRAM SUPPORT	5,000
THE PUPPY RESCUE MISSION PO BOX 1516 CELINA, TX 75009	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORRIS ANIMAL REFUGE 1242 LOMBARD STREET PHILADELPHIA, PA 19147	NONE	PC	PROGRAM SUPPORT	2,000
CROSSING ANIMAL SANCTUARY 1098 WASHINGTON CROSSING ROAD WASHINGTON CROSSING, PA 18940	NONE	PC	PROGRAM SUPPORT	1,000
ANIMAL OUTREACH OF CAPE MAY COUNTY 600 PARK BLVD UNIT 3 WEST CAPE MAY, NJ 08204	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANIMAL WELFARE ASSOCIATION 509 CENTENNIAL BLVD VOORHEES, NJ 08043	NONE	PC	PROGRAM SUPPORT	10,000
GUIDING EYES FOR THE BLIND 611 GRANITE SPRING ROAD YORKTOWN HEIGHTS, NY 10598	NONE	PC	PROGRAM SUPPORT	3,000
ANIMAL ADOPTION CENTER 501 N BERLIN ROAD LINDENWOOD, NJ 08021	NONE	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COVENANT OF DIVINE LOVE 2212 GREEN STREET PHILADELPHIA, PA 19130	NONE	PC	PROGRAM SUPPORT	1,000
PETS OF THE HOMELESS 116 EAST 7TH STREET SUITE 204 CARSON CITY, NV 89701	NONE	PC	PROGRAM SUPPORT	5,000
COMMUNITY CATS COALITION 5 WINDSWEPT DRIVE BERLIN, MD 21811	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADVENTIST COMMUNITY SERVICES 9705 PATUXENT WOODS DRIVE COLUMBIA, MD 21046	NONE	PC	PROGRAM SUPPORT	500
BAYWATER ANIMAL RESCUE 4930 BUCKTOWN ROAD CAMBRIDGE, MD 21613	NONE	PC	PROGRAM SUPPORT	10,000
CAMDEN COUNTY COLLEGE 200 N BROADWAY CAMDEN, NJ 08102	NONE	PC	SCHOLARSHIP	12,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CUMBERLAND COUNTY SPCA 1244 N DELSEA DR VINELAND, NJ 08360	NONE	PC	PROGRAM SUPPORT	1,000
HUMANE SOCIETY OF SOMERSET COUNTY PO BOX 493 PRINCESS ANNE, MD 21853	NONE	PC	PROGRAM SUPPORT	1,000
SALISBURY UNIVERSITY 1101 CAMDEN AVE SALISBURY, MD 21801	NONE	PC	SCHOLARSHIP	4,000
Total ► 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMP JABBERWOCKYPO BOX 1357 VINEYARD HAVEN, MA 02568	NONE	PC	PROGRAM SUPPORT	3,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE NEW YORK, NY 10012	NONE	PC	SCHOLARSHIP	19,500
TOWSON UNIVERSITY8000 YORK ROAD TOWSON, MD 21252	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RUTGERS UNIVERSITY 303 COOPER STREET CAMDEN, NJ 08102	NONE	PC	SCHOLARSHIP	4,000
MISSISSIPPI STATE UNIVERSITY 75 BS HOOD ROAD STARKVILLE, MS 39759	NONE	PC	SCHOLARSHIP	1,000
SOUTHWESTERN OKLAHOMA STATE UNIVERSITY 100 E CAMPUS DRIVE WEATHERFORD, OK 73096	NONE	PC	SCHOLARSHIP	4,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY COLLEGE OF PHILADELPHIA 1700 SPRING GARDEN ST PHILADELPHIA, PA 19130	NONE	PC	SCHOLARSHIP	8,000
STOCKTON UNIVERSITY 101 VERA KING FARRIS DR GALLOWAY, NJ 08205	NONE	PC	SCHOLARSHIP	5,000
CALIFORNIA STATE UNIVERSITY-NORTHRIDGE 18111 NORDHOFF ST NORTHRIDGE, CA 91330	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VA COMMONWEALTH UNIVERSITY 907 FLOYD AVE RICHMOND, VA 23284	NONE	PC	SCHOLARSHIP	4,000
GEORGIAN COURT UNIVERSITY 900 LAKEWOOD AVE LAKEWOOD, NJ 08701	NONE	PC	SCHOLARSHIP	10,000
PAWS100 N 2ND STREET PHILADELPHIA, PA 19106	NONE	PC	PROGRAM SUPPORT	60,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAMAPO-BERGEN ANIMAL REFUGE INC 2 SHELTER LANE OAKLAND, NJ 07436	NONE	PC	PROGRAM SUPPORT	3,000
MARY RYAN FOUNDATION 426 CARLISLE AVE PHOENIXVILLE, PA 19460	NONE	PC	PROGRAM SUPPORT	5,000
GOOD SHEPHERD CAT SANCTUARY 32300 LANDING LANE DELMAR, MD 21875	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORANGEBURG CALHOUN TECHNICAL COLLEGE 3250 ST MATTHEWS RD ORANGEBURG, SC 29118	NONE	PC	SCHOLARSHIP	2,000
GOLDEY-BEACOM COLLEGE 4701 LIMESTONE ROAD WILMINGTON, DE 19808	NONE	PC	SCHOLARSHIP	10,000
TRUSTEES OF UNIV OF PENN 4351 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PC	SCHOLARSHIP	50,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OKLAHOMA STATE219 STUDENT UNION STILLWATER, OK 74078	NONE	PC	SCHOLARSHIP	3,500
DUQUESNE UNIVERSITY 600 FORBES AVE PITTSBURGH, PA 15282	NONE	PC	SCHOLARSHIP	4,000
ARIZONA STATE UNIVERSITY 1151 SOUTH FOREST AVENUE TEMPE, AZ 85287	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF THE ARTS 390 S BROAD STREET PHILADELPHIA, PA 19102	NONE	PC	SCHOLARSHIP	4,000
FULL SAIL UNIVERSITY 1000 LEGION PI STATE 100 ORLANDO, FL 32801	NONE	PC	SCHOLARSHIP	3,500
BROWN UNIVERSITY 75 WATERMAN STREET PROVIDENCE, RI 02912	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVENUE SAN FRANCISCO, CA 94132	NONE	PC	SCHOLARSHIP	4,000
PB COSMETOLOGY 110 MONMOUTH STREET GLOUCESTER, NJ 08030	NONE	PC	SCHOLARSHIP	3,500
LEBANON VALLEY COLLEGE 101 NORTH COLLEGE AVENUE ANNVILLE, PA 17003	NONE	PC	SCHOLARSHIP	5,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAINT JOSEPH UNIVERSITY 5600 CITY AVENUE PHILADELPHIA, PA 19131	NONE	PC	SCHOLARSHIP	4,000
CHESAPEAKE BAY FOUNDATION 6 HERNON AVENUE ANNAPOLIS, MD 21403	NONE	PC	PROGRAM SUPPORT	200
ST MICHAELS FIRE DEPARTMENT 1001 S Talbot Street St Michaels, MD 21663	NONE	NC	PROGRAM SUPPORT	250
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHATHAM University1 woodland rd pittsburgh, PA 15232	NONE	PC	PROGRAM SUPPORT	7,500
MUTTVILLE SENIOR DOG RESCUE 255 ALABAMA ST SAN FRANCISCO, CA 94103	NONE	PC	PROGRAM SUPPORT	2,000
Cure Spg47 Inc 24R PLEASANT ST UNIT 2 NEWBURYPORT, MA 01950	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PEOPLE FOR ANIMALS INC 401 HILLSIDE AVE HILLSIDE, NJ 07205	NONE	PC	PROGRAM SUPPORT	5,000
ESTANCIA D AMANECER CAT SANCTUARY PO BOX 483 CRISFIELD, MD 21817	NONE	PC	PROGRAM SUPPORT	500
SOCIETY HILL CIVIC ASSOCIATION 241 S 6TH ST PHILADELPHIA, PA 19106	NONE	NC	PROGRAM SUPPORT	300
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIRGINIA TECH925 PRICES FORK ROAD BLACKSBURG, VA 24061	NONE	PC	SCHOLARSHIP	3,000
CAROLINE COUNTY HUMANE SOCIETY 407 W BELLE ST RIDGELY, MD 21660	NONE	PC	PROGRAM SUPPORT	1,000
BLOOMSBURG UNIVERSITY 400 E 2ND ST BLOOMSBURG, PA 17815	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF OKLAHOMA 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	PC	SCHOLARSHIP	3,000
BARUCH COLLEGE55 LEXINGTON AVE NEW YORK, NY 10010	NONE	PC	SCHOLARSHIP	3,500
CALIFORNIA STATE UNIVERSITY - LOS ANGELES 5151 STATE UNIVERSITY DR LOS ANGELES, CA 90032	NONE	PC	SCHOLARSHIP	2,500
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GERMANNA COMMUNITY COLLEGE 2130 GERMANNA HWY LOCUST GROVE, VA 22508	NONE	PC	SCHOLARSHIP	2,500
EAST CENTRAL COMMNUITY COLLEGE 275 W BROAD ST DECATUR, MS 39327	NONE	PC	SCHOLARSHIP	2,000
ALBRIGHT COLLEGE1621 N 13TH ST READING, PA 19604	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TROY UNIVERSITY700 QUARTERS ROAD FORT LEE, VA 23801	NONE	PC	SCHOLARSHIP	3,500
NEUMANN UNIVERSITY1 NEUMANN DR ASTON, PA 19014	NONE	PC	SCHOLARSHIP	2,000
SOUTH GEORGIA STATE COLLEGE 100 W COLLEGE PARK DR DOUGLAS, GA 31533	NONE	PC	SCHOLARSHIP	2,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHAMPTON COMMUNITY COLLEGE 3835 GREEN POND ROAD BETHLEHEM, PA 18020	NONE	PC	SCHOLARSHIP	4,000
FREED-HARDEMAN UNIVERSITY 158 E MAIN STREET HENDERSON, TN 38340	NONE	PC	SCHOLARSHIP	3,000
UNIVERSITY OF CINCINNATI 2600 CLIFTON AVE CINCINNATI, OH 45221	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARCUM COLLEGE 750 MONTGOMERY AVE BRYN MAWR, PA 19010	NONE	PC	SCHOLARSHIP	2,000
NAVARRO COLLEGE 3200 W 7TH AVENUE CORSICANA, TX 75110	NONE	PC	SCHOLARSHIP	2,000
MT HOLYOKE COLLEGE50 COLLEGE ST SOUTH HADLEY, MA 01075	NONE	PC	SCHOLARSHIP	3,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOSTER'S COSMETOLOGY & BARBER COLLEGE 1813 CITY AVE N RIPLEY, MS 38663	NONE	PC	SCHOLARSHIP	3,000
KUTZTOWN UNIVERSITY 15200 KUTZTOWN ROAD KUTZTOWN, PA 19530	NONE	PC	SCHOLARSHIP	3,000
BERKLEE COLLEGE921 BOYLSTON ST BOSTON, MA 02115	NONE	PC	SCHOLARSHIP	10,000
Total ▶ 3a				1,125,193

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELIZABETH THISTLE SCHOLARSHIP 8 N MAIN STREET MEDFORD, NJ 08055	NONE	PC	SCHOLARSHIP	2,000
AMHERST COLLEGE 220 South Pleasant Street Amherst, MA 01002	NONE	PC	SCHOLARSHIP	5,000
Rowan University 201 MULLICA HILL ROAD GLASSBORO, NJ 08028		PC	refunded grants	-3,000
Total ▶ 3a				1,125,193

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: Michael J and Patricia Levitt Family

Charitable Foundation Inc

EIN: 20-8140755

TY 2020 Other Expenses Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc

EIN: 20-8140755

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING EXPENSE	48,019			48,019
BANK CHARGES	311			311
FEES & LICENSES	61			61

TY 2020 Other Increases Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc

EIN: 20-8140755

Other Increases Schedule

Description	Amount
PRIOR PERIOD ADJUSTMENT	100

**TY 2020 Substantial Contributors
Schedule**

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc

EIN: 20-8140755

Name	Address
Michael J Patricia Levitt	PO Box 90708 Camden, NJ 08101

TY 2020 Taxes Schedule

Name: Michael J and Patricia Levitt Family
Charitable Foundation Inc
EIN: 20-8140755

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES				

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization Michael J and Patricia Levitt Family Charitable Foundation Inc		Employer identification number 20-8140755

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Michael J and Patricia Levitt Family
Charitable Foundation Inc

Employer identification number
20-8140755

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Michael J Patricia Levitt PO Box 90708 Camden, NJ 08101	\$ 1,189,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Michael J and Patricia Levitt Family Charitable Foundation Inc	Employer identification number 20-8140755
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	