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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
STEVE & AMY VAN ANDEL FOUNDATION

A Employer identification number
20-2110604

Number and street (or P.O. box number if mail is not delivered to street address) 3133 ORCHARD VISTA DRIVE SE
Room/suite

B Telephone number (see instructions)
(616) 942-3268

City or town, state or province, country, and ZIP or foreign postal code
GRAND RAPIDS, MI 49546

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 109,736,382

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	177,534	177,534		
	4	Dividends and interest from securities	760,613	760,613		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	421,093			
	b	Gross sales price for all assets on line 6a 11,141,888				
	7	Capital gain net income (from Part IV, line 2)		421,093		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	5,548,046	5,548,046		
	12	**Total.** Add lines 1 through 11	6,907,286	6,907,286		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages	63,981			
	15	Pension plans, employee benefits	22,311			11,324
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	13,961			13,961
	c	Other professional fees (attach schedule)	372,048	372,048		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	72,415	22,419		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	20,356			20,356
	24	**Total operating and administrative expenses.** Add lines 13 through 23	565,072	394,467		45,641
	25	Contributions, gifts, grants paid	7,251,033			7,251,033
	26	**Total expenses and disbursements.** Add lines 24 and 25	7,816,105	394,467		7,296,674
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-908,819			
	b	**Net investment income** (if negative, enter -0-)		6,512,819		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	3,772,852	2,154,088	2,154,088
3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	2,180	7,365	7,365
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	105,702,590	107,574,929	107,574,929
14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	109,477,622	109,736,382	109,736,382
Liabilities 17	Accounts payable and accrued expenses	6,264	6,564	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	6,264	6,564	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds	109,471,358	109,729,818	
29	**Total net assets or fund balances** (see instructions)	109,471,358	109,729,818	
30	**Total liabilities and net assets/fund balances** (see instructions)	109,477,622	109,736,382	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	109,471,358
2	Enter amount from Part I, line 27a	2	-908,819
3	Other increases not included in line 2 (itemize) ▶	3	4,566,206
4	Add lines 1, 2, and 3	4	113,128,745
5	Decreases not included in line 2 (itemize) ▶	5	3,398,927
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	109,729,818

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	421,093
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	153,442

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved.	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved , ...	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary–see instructions)			
b	Reserved		1	90,528
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2		3	90,528
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	90,528
6	Credits/Payments:			
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a 39,206		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 100,000		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	139,206
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	48,678
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 48,678	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶LAURA PETTINGA Telephone no. ▶(616) 808-2713

Located at ▶3133 ORCHARD VISTA DR SE GRAND RAPIDS MI ZIP+4 ▶49546

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?.		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?. If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*.		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . .	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . *If "Yes" to 6b, file Form 8870.*	**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? . . . ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
STEPHEN A VAN ANDEL P O BOX 74 ADA, MI 49301	TRUSTEE 000.00	0	0	0
AMY C VAN ANDEL P O BOX 74 ADA, MI 49301	TRUSTEE 000.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DEBRAH RUSHLO 2504 ROSA CASA LANE ROCKFORD, MI 49341	ADMIN ASSIST 000.00	63,981	16,476	

Total number of other employees paid over $50,000. . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	99,004,039
b	Average of monthly cash balances.		1b	3,771,494
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	102,775,533
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e		
2	Acquisition indebtedness applicable to line 1 assets.		2	
3	Subtract line 2 from line 1d.		3	102,775,533
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	1,541,633
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	101,233,900
6	**Minimum investment return.** Enter 5% of line 5.		6	5,061,695

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	5,061,695
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	90,528		
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b			
c	Add lines 2a and 2b.			2c	90,528
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	4,971,167
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	4,971,167
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.			7	4,971,167

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,296,674
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,296,674
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	7,296,674

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				4,971,167
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019. 2,063,684				
f Total of lines 3a through e.	2,063,684			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 7,296,674				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				4,971,167
e Remaining amount distributed out of corpus	2,325,507			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,389,191			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	4,389,191			
10 Analysis of line 9:				
a Excess from 2016. . . .				
b Excess from 2017. . . .				
c Excess from 2018. . . .				
d Excess from 2019. . . . 2,063,684				
e Excess from 2020. . . . 2,325,507				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				7,251,033
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	177,534	
4 Dividends and interest from securities.			14	760,613	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	5,548,046	
8 Gain or (loss) from sales of assets other than inventory			14	421,093	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				6,907,286	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 6,907,286

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
******	2021-11-10	******

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
TIMOTHY D NEFF		2021-11-10		P00176488

Firm's name ▶ NEFF & ASSOCIATES CPA PLLC — Firm's EIN ▶26-0300906

Firm's address ▶ 125 OTTAWA AVENUE NW SUITE 420
GRAND RAPIDS, MI 495032873 — Phone no. (616) 719-5454

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SEE ATTACHED MERRILL LYNCH 03282	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02739	P	2018-01-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 03282	P	2018-01-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02924	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 03282	P	2018-01-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02924	P	2018-01-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 03282	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02140	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 03282	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02140	P	2018-01-01	2020-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,120,237		1,121,057	-820
212,965		268,847	-55,882
761,376		722,080	39,296
926,423		868,366	58,057
88,384		86,759	1,625
591,113		571,818	19,295
611,421		611,421	
2,996,419		2,868,101	128,318
347,672		344,169	3,503
1,649,251		1,448,656	200,595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-820
			-55,882
			39,296
			58,057
			1,625
			19,295
			128,318
			3,503
			200,595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SEE ATTACHED MERRILL LYNCH 03143	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02693	P	2019-12-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 03143	P	2018-01-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02693	P	2018-01-01	2020-06-30
GOLD FIELDS SP ADR	P	2019-08-02	2020-07-27
DISTRESSED MANAGERS	P	2018-01-01	2020-06-30
KINROSS GOLD CORP	P	2019-11-07	2020-07-31
GOLDEN TREE	P	2018-01-01	2020-06-30
AERCAO HOLDING N.V	P	2015-10-29	2020-02-13
HAMILTON LANE	P	2018-01-01	2020-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
71,607		116,379	-44,772
8,166		11,020	-2,854
571,654		662,388	-90,734
784,842		842,359	-57,517
20,371		7,979	12,392
		5,953	-5,953
16,789		7,451	9,338
11,600			11,600
31,853		20,521	11,332
30,800			30,800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-44,772
			-2,854
			-90,734
			-57,517
			12,392
			-5,953
			9,338
			11,600
			11,332
			30,800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GOLD FIELD SP ADR	P	2018-01-01	2020-06-30
SILVER CREEK	P	2018-01-01	2020-06-30
GOLDMAN SACHS GROUP INC	P	2016-06-24	2020-08-10
VINTAGE V OFFSHORE	P	2018-01-01	2020-06-30
MICRON TECHNOLOGY INC	P	2015-10-29	2020-06-30
YAMANA GOLD INC	P	2018-01-01	2020-06-30
SEE ATTACHED MERRILL LYNCH 02739	P	2019-12-01	2020-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
103,071		38,840	64,231
425			425
20,936		14,194	6,742
14,913			14,913
47,483		11,502	35,981
69,686		37,332	32,354
23,883		33,603	-9,720

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			64,231
			425
			6,742
			14,913
			35,981
			32,354
			-9,720

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADA HISTORICAL SOCIETY 7144 HEADLEY SE ADA, MI 49301		PC	COMMUNITY DEVELOPMENT	1,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1789 MASSACHUSETTS AVE NW WASHINGTON, DC 200362103		PC	PUBLIC POLICY	10,000
BAXTER COMMUNITY CENTER 935 BAXTER STREET SE GRAND RAPIDS, MI 49506		PC	HEALTH & HUMAN SERVICES	30,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BELLA MENTE QUANTUM RACING ASSOCIATION333 S 7TH ST STE 3100 MINNEAPOLIS, MN 554022442		POF	ARTS & CULTURE	50,000
BETHANY CHRISTIAN SERVICES 901 EASTERN AVE SE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	15,000
CHILDRENS ADVOCACY CENTER 2855 MICHIGAN ST NE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	10,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CORNERSTONE UNIVERSITY 3181 BRADFORD NE GRAND RAPIDS, MI 49525		PC	EDUCATION	50,000
CORNERSTONE UNIVERSITY 3181 BRADFORD NE GRAND RAPIDS, MI 49525		PC	EDUCATION	25,000
D A BLODGETT - ST JOHNS 805 LEONARD ST NE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	50,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EASTER SEALS OF MICHIGAN INC 4065 EAST HILLS CT SE GRAND RAPIDS, MI 49546		PC	HEALTH & HUMAN SERVICES	1,000
ELITE GREYHOUND ADOPTIONS INC 851 HYDE PARK ROAD LOXAHATCHEE, FL 334704971		PC	COMMUNITY DEVELOPMENT	50,000
EQUEST CENTER FOR THERAPEUTIC RIDING INC3777 RECTOR NE ROCKFORD, MI 49341		PC	COMMUNITY DEVELOPMENT	5,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EQUEST CENTER FOR THERAPEUTIC RIDING INC3777 RECTOR NE ROCKFORD, MI 49341		PC	COMMUNITY DEVELOPMENT	5,000
EVANS COUNTY CARES INCPO BOX 667 CLAXTON, GA 304170667		PC	HEALTH & HUMAN SERVICES	1,000
FAMILY PROMISE OF GRAND RAPIDS 516 CHERRY STREET SE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	50,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOLDS OF HONOR FOUNDATION 5800 PATRIOT DR OWASSO, OK 740558267		PC	EDUCATION	3,000
FREDERIK MEIJER GARDENS & SCULPTURE PARK 1000 EAST BELTLINE NE GRAND RAPIDS, MI 49525		PC	ARTS & CULTURE	5,000
GRAND ACTION FOUNDATION 201 MONROE AVENUE NW SUITE 500 GRAND RAPIDS, MI 49503		PC	COMMUNITY DEVELOPMENT	125,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER STREET NW GRAND RAPIDS, MI 49503		PC	ARTS & CULTURE	500
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION143 BOSTWICK AVENUE GRAND RAPIDS, MI 49503		PC	EDUCATION	50,000
GRAND RAPIDS PUBLIC MUSEUM FOUNDATION272 PEARL STREET NW GRAND RAPIDS, MI 495045371		PC	ARTS & CULTURE	50,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRAND RAPIDS PUBLIC MUSEUM FOUNDATION272 PEARL STREET NW GRAND RAPIDS, MI 495045371		PC	ARTS & CULTURE	50,000
GRAND RAPIDS PUBLIC SCHOOLS FOUNDATION111 LIBRARY STREET NE GRAND RAPIDS, MI 49503		PC	EDUCATION	2,500
HARBOR SPRINGS EDUCATIONAL FOUDATIONPO BOX 561 HARBOR SPRINGS, MI 497400561		PC	EDUCATION	5,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HARBOR SPRINGS EDUCATIONAL FOUNDATIONPO BOX 561 HARBOR SPRINGS, MI 497400561		PC	EDUCATION	5,000
HARBOR SPRINGS FESTIVAL OF THE BOOK PO BOX 766 HARBOR SPRINGS, MI 497400766		PC	ARTS & CULTURE	100,000
HARBOR SPRINGS LYRIC THEATRE 275 E MAIN STREET HARBOR SPRINGS, MI 49740		PC	ARTS & CULTURE	10,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVE SW GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	10,000
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 492421298		PC	EDUCATION	1,200,000
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 492421298		PC	EDUCATION	3,000,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOLLAND HOME 2100 RAYBROOK AVENUE SUITE 300 GRAND RAPIDS, MI 495465783		PC	HEALTH & HUMAN SERVICES	20,000
HOSPICE OF MICHIGAN INC 989 SPAULDING AVE SE ADA, MI 49301		PC	HEALTH & HUMAN SERVICES	125,000
KENT COUNTY YOUTH AGRICULTURAL ASSOCIATION225 S HUDSON ST LOWELL, MI 493311656		PC	COMMUNITY DEVELOPMENT	25,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KENT DISTRICT LIBRARY 814 W RIVER CENTER DR NE COMSTOCK PARK, MI 493218955		PC	EDUCATION	1,200
KENTUCKY HORSE PARK FOUNDATION 4075 IRON WORKS PARKWAY LEXINGTON, KY 40511		PC	ARTS & CULTURE	1,500
KIDS FOOD BASKET 1300 PLYMOUTH AVENUE NE GRAND RAPIDS, MI 49505		PC	HEALTH & HUMAN SERVICES	33,333
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY ST SE GRAND RAPIDS, MI 495035247		SO I	HEALTH & HUMAN SERVICES	15,000
MCLAREN NORTHERN MICHIGAN FOUNDATION360 CONNABLE AVENUE PETOSKEY, MI 49770		SO I	HEALTH & HUMAN SERVICES	10,000
MCLAREN NORTHERN MICHIGAN FOUNDATION360 CONNABLE AVENUE PETOSKEY, MI 49770		SO I	HEALTH & HUMAN SERVICES	10,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
METRO HEALTH HOSPITAL FOUNDATION 5900 BYRON CENTER SW WYOMING, MI 49519		PC	HEALTH & HUMAN SERVICES	25,000
NORTHPOINTE CHRISTIAN SCHOOLS 3101 LEONARD STREET NE GRAND RAPIDS, MI 495255832		PC	EDUCATION	10,000
POLO TRAINING FOUNDATION 70 CLINTON STREET TULLY, NY 13159		PC	ARTS & CULTURE	1,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
POTTERS HOUSE 810 VAN RAALTE DRIVE SW GRAND RAPIDS, MI 49509		PC	EDUCATION	20,000
SAFE HAVEN MINISTRIES 2627 BIRCHCREST DRIVE SE GRAND RAPIDS, MI 49506		PC	HEALTH & HUMAN SERVICES	10,000
SAINT MARY'S FOUNDATION 200 JEFFERSON AVENUE SE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	5,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHOOL EMERGENCY RESPONSE COALITION PO BOX 715 ADA, MI 49301		PC	COMMUNITY DEVELOPMENT	5,000
SENIOR MEALS PROGRAM INC 2900 WILSON AVENUE SW GRANDVILLE, MI 49418		PC	COMMUNITY DEVELOPMENT	5,000
SENIOR NEIGHBORS INC 678 FRONT AVENUE NW SUITE 205 GRAND RAPIDS, MI 49504		PC	COMMUNITY DEVELOPMENT	1,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPECIAL OLYMPICS MICHIGAN INC 160 68TH STREET SW GRAND RAPIDS, MI 49548		PC	HEALTH & HUMAN SERVICES	2,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN STREET NE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	100,000
THE ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 EAST FULTON STREET GRAND RAPIDS, MI 49503		PC	PUBLIC POLICY	2,500
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE CLAREMONT INSTITUTE FOR THE STUDY OF STATESMENSHIP AND POLITICAL PHILOSPHY 1317 WEST FOOTHILL BLVD SUITE 120 UPLAND, CA 91786		PC	PUBLIC POLICY	1,000
THE GREATER GRAND RAPIDS CHAMBER FOUDATION250 MONROE AVE NW STE 150 GRAND RAPIDS, MI 49503		PC	COMMUNITY DEVELOPMENT	50,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 200024999		PC	PUBLIC POLICY	10,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW SUITE 550 SOUTH WASHINGTON, DC 20036		PC	PUBLIC POLICY	500
TIP OF THE MITT WATERSHED COUNCIL 426 BAY ST PETOSKEY, MI 497702428		PC	COMMUNITY DEVELOPMENT	500
TOWNSHIP OF ADA 7330 THORNAPPLE RIVER DRIVE SE ADA, MI 49301		PC	COMMUNITY DEVELOPMENT	1,000,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TRAFFIC SQUAD SAFETY AND COMMUNITY 701 BALL AVE NE GRAND RAPIDS, MI 49503		PC	COMMUNITY DEVELOPMENT	12,000
TRILLIUM INSTITUTE 2100 RAYBROOK ST SE STE 300 GRAND RAPIDS, MI 495465783		SO I	HEALTH & HUMAN SERVICES	500,000
TRUST FOR THE NATIONAL MALL 1300 PENNSYLVANIA AVE NW STE 370 WASHINGTON, DC 200043002		PC	ARTS & CULTURE	250,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	10,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503		PC	HEALTH & HUMAN SERVICES	10,000
WEDGWOOD CHRISTIAN SERVICES 3300 36TH STREET SE GRAND RAPIDS, MI 49512		PC	HEALTH & HUMAN SERVICES	10,000
Total . . . . ▶ **3a**				7,251,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST CATHOLIC HIGH SCHOOL 1801 BRISTOL NW GRAND RAPIDS, MI 49504		PC	EDUCATION	500
Total . . . . ▶ **3a**				7,251,033

TY 2020 Accounting Fees Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,961			13,961

TY 2020 Investments - Other Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PENN SQUARE	FMV	64,097	64,097
NOTHERN TRUST - WESTFIELD	FMV	7,651,159	7,651,159
GOLDMAN SACHS DISTRESSED	FMV	78,064	78,064
GOLDMAN SACHS VINTAGE	FMV	75,995	75,995
SMITH BARNEY - HAMILTON LANE	FMV	77,875	77,875
ADABELLE CAPITAL II	FMV	57,602,629	57,602,629
LORD ABBETT	FMV	443,658	443,658
PRUDENTIAL ST BOND FUND	FMV	15,366,795	15,366,795
LAZARD	FMV	4,105,389	4,105,389
CALAMOS	FMV	2,177,686	2,177,686
GARDNER RUSSO	FMV	2,212,864	2,212,864
SJC OFFSHORE	FMV	3,110,659	3,110,659
DONALD SMITH	FMV	2,013,460	2,013,460
MD SASS	FMV	1,870,965	1,870,965
BAHL & GAYNOR	FMV	5,137,461	5,137,461
NEUBERGER BERMAN	FMV	5,586,173	5,586,173

TY 2020 Other Decreases Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Description	Amount
TAX INCOME IN EXCESS OF BOOK INCOME	3,398,927

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TY 2020 Other Expenses Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	5,833			5,833
BANK SERVICE CHARGES	1,366			1,366
TELECOMMUNICATIONS	371			371
COMPUTER EXPENSES	12,772			12,772
POSTAGE	14			14
DUES & FEES				
OFFICE SUPPLIES				

TY 2020 Other Income Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CALAMOS GLOBAL OPPORTUNITIES	248,451	248,451	
SJC ONSHORE DIRECT LENDING II	5,567	5,567	
SJC ONSHORE DIRECT LENDING 3	216,240	216,240	
PENN SQUARE GLOBAL R/E FUND I	3,871	3,871	
ADABELLE SUBPART F INCOME	5,073,917	5,073,917	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491314019331

TY 2020 Other Increases Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Other Increases Schedule

Description	Amount
INCREASE IN UNREALIZED APPRECIATION	4,566,206

TY 2020 Other Professional Fees Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CUSTODIAL FEES	335,726	335,726		
INVESTMENT OPERATING EXPENSES	36,322	36,322		

TY 2020 Taxes Schedule

Name: STEVE & AMY VAN ANDEL FOUNDATION

EIN: 20-2110604

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF TAXES	49,996			
FOREIGN TAXES WITHHELD FROM DIVI	22,419	22,419		
OTHER TAXES				