

A Employer identification number	
20-1673659	
B Telephone number (see instructions)	
(212) 840-3456	
C If exemption application is pending, check here	☐
D 1. Foreign organizations, check here.....	☐
2. Foreign organizations meeting the 85% test, check here and attach computation ...	☐
E If private foundation status was terminated under section 507(b)(1)(A), check here	☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	☐

For Paperwork Reduction Act Notice, see instructions. Cat. No. 11289X Form **990-PF** (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	320,383	234,971	234,971
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,098,453	2,756,066	7,504,291
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,418,836	2,991,037	7,739,262	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	2,418,836	2,991,037	
	29 Total net assets or fund balances (see instructions)	2,418,836	2,991,037	
30 Total liabilities and net assets/fund balances (see instructions) .	2,418,836	2,991,037		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,418,836
2 Enter amount from Part I, line 27a	2	572,201
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,991,037
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,991,037

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			132,205
b			1,046,693
c			
d			
e			

Part V	Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
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SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	16,462
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	16,462
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	16,462
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	12,385
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	22,385
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	135
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	5,788
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 5,788 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
1b			No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>ANCHIN BLOCK ANCHIN LLP</u> Telephone no. ▶ <u>(212) 840-3456</u>			

Located at ▶ 1375 BROADWAY NEW YORK NYZIP+4 ▶ 10018

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐		
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No		
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOIS CHILES C/O ANCHIN 1375 BROADWAY NEW YORK, NY 10018	PRESIDENT 3.00	0	0	0
SUE KIEL C/O ANCHIN 1375 BROADWAY NEW YORK, NY 10018	VICE PRESIDENT 3.00	0	0	0
GARY S CASTLE C/O ANCHIN 1375 BROADWAY NEW YORK, NY 10018	TREASURER 3.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,317,730
b	Average of monthly cash balances.	1b	327,067
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,644,797
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,644,797
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	84,672
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,560,125
6	Minimum investment return. Enter 5% of line 5.	6	278,006

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	278,006
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	16,462
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	16,462
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	261,544
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	261,544
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	261,544

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	590,638
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	590,638
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	590,638

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				261,544
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				50,179
d From 2018.				125,798
e From 2019.				321,548
f Total of lines 3a through e.	497,525			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 590,638				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				261,544
e Remaining amount distributed out of corpus	329,094			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	826,619			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	826,619			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				50,179
c Excess from 2018.				125,798
d Excess from 2019.				321,548
e Excess from 2020.				329,094

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

LOIS CHILES

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	590,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	914	
4 Dividends and interest from securities.			14	4,558	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,178,898	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		1,184,370	0
13 Total. Add line 12, columns (b), (d), and (e).			13		1,184,370

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-27	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	PAUL GEVERTZMAN		2021-10-27		P00448404
	Firm's name ▶ ANCHIN BLOCK & ANCHIN LLP				Firm's EIN ▶ 13-0436940
	Firm's address ▶ 1375 BROADWAY NEW YORK, NY 100187001				Phone no. (212) 840-3456

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL FUND	50,000
CENTRAL PARK CONSERVANCY 14 E 60TH STREET 8TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE 3 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
Total ► 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEEDING AMERICA 161 NORTH CLARK STREET CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
FINCH COLLEGE ALUMNI ASSOCIATION FOUNDATION TRUST 954 LEXINGTON AVENUE SUITE 183 NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
FOOD BANK FOR NYC39 BROADWAY NEW YORK, NY 10006	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNTAIN HOUSE INC 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
HARLEM ACADEMY1330 FIFTH AVENUE NEW YORK, NY 10026	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERRING GUT LEARNING CENTER P O BOX 286 PORT CLYDE, ME 04855	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
ISLESBORO COMMUNITY FUND P O BOX 166 ISLESBORO, ME 04848	NONE	PUBLIC CHARITY	GENERAL FUND	15,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFEFLIGHT FOUNDATION P O BOX 899 13 MAIN STREET 2ND FLR CAMDEN, ME 04843	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
LIFT(LEGAL INFORMATION FOR FAMILIES TODAY) 32 COURT STREET SUITE 1208 BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	GENERAL FUND	3,000
LUCILLE'S 19135512 LABRANCH HOUSTON, TX 77004	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
Total ► 3a				590,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BOULEVARD HOUSTON, TX 77030	NONE	PUBLIC CHARITY	GENERAL FUND	50,000
ORCHESTRA OF ST LUKE'S 450 WEST 37TH STREET SUITE 502 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
PAGE 73 PRODUCTIONS 80 HANSON PLACE SUITE 305 BROOKLYN, NY 11217	NONE	PUBLIC CHARITY	GENERAL FUND	3,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET 10TH FLR NEW YORK, NY 10038	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
PRINCETON UNIVERSITY 100 OVERLOOK CENTERSUITE 300 PRINCETON, NJ 08540	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
PROMISE OF JUSTICE INITIATIVE 636 BARONNE STREET NEW ORLEANS, LA 70113	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHARE OUR STRENGTH 1030 15TH STREET NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL FUND	40,000
SOUTHERN SMOKE FOUNDATION 3912 BUTTE STREET 2 HOUSTON, TX 77006	NONE	PRIVATE FOUNDATION	EMERGENCY RELIEF FUND FOR FOOD AND BEVERAGE WORKERS WHO ARE IN CRISIS NATIONWIDE	10,000
STAGES3201 ALLEN PARKWAY HOUSTON, TX 77019	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEACHING MATTERS INC 475 RIVERSIDE DRIVE SUITE 1270 NEW YORK, NY 10115	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
THE BEACON PROJECT P O BOX 1135 ISLESBORO, ME 04848	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
THE FOCUSED ULTRASOUND FOUNDATION 1230 CEDARS COURT CHARLOTTESVILLE, VA 22903	NONE	PUBLIC CHARITY	GENERAL FUND	50,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE MOODY CENTER FOR THE ARTS RICE UNIVERSITY 6100 MAIN STREET MS-480 HOUSTON, TX 77005	NONE	PUBLIC CHARITY	GENERAL FUND	15,000
THE MUSEUM OF FINE ARTS HOUSTON P O BOX 6826 HOUSTON, TX 77265	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
THE NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PUBLIC CHARITY	GENERAL FUND	60,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TEXAS DEMOCRACY FOUNDATION 54 CHICON STREET AUSTIN, TX 78702	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
THE WRITING REVOLUTION 22 CORTLAND STREET 33RD FLOOR NEW YORK, NY 10007	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
YALE SCHOOL OF DRAMA P O BOX 209037 NEW HAVEN, CT 06520	NONE	PUBLIC CHARITY	GENERAL FUND	50,000
Total ▶ 3a				590,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES MISSION 3030 EAST 5TH STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
Total  3a				590,000

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93491302005221
TY 2020 All Other Program Related Investments Schedule			
Name: LOIS CHILES FOUNDATION			
EIN: 20-1673659			
All Other Program Related Investments Schedule			
Category			Amount
NONE			0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Expenditure Responsibility Statement

Name: LOIS CHILES FOUNDATION

EIN: 20-1673659

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
SOUTHERN SMOKE FOUNDATION	3912 BUTE STREET UNIT 2 HOUSTON, TX 77006	2020-12-14	10,000	EMERGENCY RELIEF FUND FOR FOOD AND BEVERAGE WORKERS WHO ARE IN CRISIS NATIONWIDE.	10,000	THE GRANTEE HAS NOT DIVERTED ANY PORTION OF THE FUNDS	JUNE 10, 2021	2021-06-10	

TY 2020 General Explanation Attachment**Name:** LOIS CHILES FOUNDATION**EIN:** 20-1673659**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		PART VII-B QUESTION 1A 4-COMPENSATION PAID RELATED TO DISQUALIFIED PERSON	THE FOUNDATION MAINTAINS A BROKERAGE ACCOUNT WITH GILDER GAGNON HOWE & CO, LLC AT WHICH RICHARD GILDER, THE SPOUSE OF THE FOUNDATION OFFICER LOIS CHILES, IS A MEMBER. RICHARD GILDER PASSED AWAY ON MAY 12, 2020. STANDARD BROKERAGE COMMISSIONS ARE APPLIED TO THE ACCOUNT.

TY 2020 Investments Corporate Stock Schedule

Name: LOIS CHILES FOUNDATION
 EIN: 20-1673659

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
10X GENOMICS INC CL A COM	71,875	105,634
1LIFE HEALTHCARE INC COM	63,687	98,256
ABCELLERA BIOLOGICS INC COM NPV	4,840	9,738
ADAPTIVE BIOTECHNOLOGIES CORP COM	47,969	88,695
ALECTOR INC COM	27,423	19,366
ALNYLAM PHARMACEUTICALS INC	11,129	39,511
ALPHABET INC CAP STK CL C	25,268	61,316
AMAZON.COM INC	16,737	185,645
AMICUS THERAPEUTICS INC	39,910	65,714
APPFOLIO INC COM CL A	64,015	134,850
ARENA PHARMACEUTICALS INC COM NEW	38,871	50,554
ARGENX SE SPON ADR EACH REP 1 ORD SHS	36,069	49,407
ARVINAS INC COM	32,205	51,977
ASANA INC CL A	85,223	93,142
AUTODESK INC	73,007	225,646
CARVANA CO CL A	70,578	184,206
CLOUDFLARE INC CL A COM	64,864	265,585
DISH NETWORK CORPORATION CL A	75,639	68,561
DOCUSIGN INC COM	59,172	171,616
EARGO INC COM	33,544	45,179
EIDOS THERAPEUTICS INC COM	29,809	64,737
EPAM SYS INC COM USD0.001	32,767	164,841
EXACT SCIENCES CORP	16,415	140,307
FLOOR &DECOR HLDGS INC CL A	59,971	88,950
FRESHPET INC COM	29,581	258,422
GALAPAGOS NV NPV ISIN #BE0003818359	40,752	34,662
GOLDMAN SACHS GROUP INC COM USD0.01	82,369	94,408
HELLOFRESH SE ISIN #DE000A161408 SEDOL	24,339	74,446
HUBSPOT INC	15,466	165,712
IMPINJ INC COM	49,849	61,591

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INFINERA CORP COM	43,477	58,038
INSPIRE MED SYS INC COM	34,390	84,641
INTUITIVE SURGICAL INC	50,610	172,619
INVITAE CORP COM	45,737	161,512
MONGODB INC CL A	18,591	249,892
NETFLIX INC	10,870	244,951
NEW YORK TIMES CO	69,770	152,152
OAK STR HEALTH INC COM	56,790	87,459
OCADO GROUP PLC ORD GBP0.02 ISIN	21,546	212,739
PELOTON INTERACTIVE INC CL A COM	45,581	266,572
PINTEREST INC CL A	87,611	94,764
PULMONX CORP COM	836	3,037
REDFIN CORP COM	31,098	48,521
RELAY THERAPEUTICS INC COM	61,131	72,231
REPLIGEN CORP	57,898	122,452
ROKU INC COM CL A	32,790	279,561
SAREPTA THERAPEUTICS INC	23,248	84,222
SENSEONICS HLDGS INC COM	35,057	7,546
SERES THERAPEUTICS INC COM	39,568	39,470
SHAKE SHACK INC CL A	62,293	118,353
SHOCKWAVE MED INC COM	28,089	110,566
SHOPIFY INC COM NPV CL A ISIN	76,827	259,217
SIGILON THERAPEUTICS INC COM	11,870	25,360
SPOTIFY TECHNOLOGY S.A. COM EUR0.000625	65,308	130,899
SQUARE INC CL A	56,324	233,310
STOKE THERAPEUTICS INC COM	29,638	66,451
TAL EDUCATION GROUP SPON ADS EACH REP	28,013	92,963
TESLA INC COM	5,004	324,608
TWILIO INC CL A	64,960	73,793
VERACYTE INC	42,317	114,960

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WATSCO INC	132,694	153,827
XYLEM INC COM USD0.01	34,212	50,895
ZOOM VIDEO COMMUNICATIONS INC CL A	28,575	144,036

TY 2020 Other Expenses Schedule**Name:** LOIS CHILES FOUNDATION**EIN:** 20-1673659**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKERS FEES	27	27		0
BANK CHARGE	4	4		0
FILING FEES	638	0		638

TY 2020 Taxes Schedule

Name: LOIS CHILES FOUNDATION
EIN: 20-1673659

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	21,500	0		0