

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation MARCIA BRADY TUCKER FOUNDATION INC		A Employer identification number 13-6161561	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 1149		Room/suite	B Telephone number (see instructions) (410) 310-2986
City or town, state or province, country, and ZIP or foreign postal code EASTON, MD 21601		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 12,548,054		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	85	85		
	4 Dividends and interest from securities	208,077	208,077		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	156,614			
	b Gross sales price for all assets on line 6a _____				
		5,093,346			
	7 Capital gain net income (from Part IV, line 2)		156,614		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	64	64		
	12 Total. Add lines 1 through 11	364,840	364,840		
	13 Compensation of officers, directors, trustees, etc.	78,786	15,757		63,029
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	9,562	1,913		7,649
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	12,000	9,600		2,400
	c Other professional fees (attach schedule)	91,097	91,097		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,585	5,585		0
	19 Depreciation (attach schedule) and depletion	61	0		
	20 Occupancy	2,400	0		2,400
	21 Travel, conferences, and meetings	7,224	1,445		5,779
	22 Printing and publications				
	23 Other expenses (attach schedule)	13,543	105		13,438
	24 Total operating and administrative expenses. Add lines 13 through 23	220,258	125,502		94,695
	25 Contributions, gifts, grants paid	443,904			443,904
	26 Total expenses and disbursements. Add lines 24 and 25	664,162	125,502		538,599
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-299,322			
	b Net investment income (if negative, enter -0-)		239,338		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	213,167	143,011	143,011
	2 Savings and temporary cash investments	203,094	242,558	242,558
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	1,443,627	1,249,880	1,274,884
	b Investments—corporate stock (attach schedule)	5,922,020	5,587,266	8,674,739
	c Investments—corporate bonds (attach schedule)	1,794,950	2,067,600	2,179,079
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	17,477	0	0
	14 Land, buildings, and equipment: basis ▶ _____ 7,277 Less: accumulated depreciation (attach schedule) ▶ 7,277	61	0	0
15 Other assets (describe ▶ _____)	41,680	33,783	33,783	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,636,076	9,324,098	12,548,054	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable		17,500	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	4,759	0	
	23 Total liabilities (add lines 17 through 22)	4,759	17,500	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	9,631,317	9,306,598	
	29 Total net assets or fund balances (see instructions)	9,631,317	9,306,598	
30 Total liabilities and net assets/fund balances (see instructions) .	9,636,076	9,324,098		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	9,631,317
2 Enter amount from Part I, line 27a	2	-299,322
3 Other increases not included in line 2 (itemize) ▶ _____	3	27,783
4 Add lines 1, 2, and 3	4	9,359,778
5 Decreases not included in line 2 (itemize) ▶ _____	5	53,180
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	9,306,598

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a UBS TRADED SECURITIES		P		
b UBS TRADED SECURITIES		P		
c SCUDDER K-1		P		
d PAX INVESTMENTS CAP GAIN DISTRIBUTION		P		
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,925,244		2,108,878	-183,634	
b 3,163,599		2,816,338	347,261	
c		11,516	-11,516	
d 4,503			4,503	
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-183,634
b			347,261
c			-11,516
d			4,503
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	156,614
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	3,327
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,327
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,327
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	12,449
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	12,449
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	9,122
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 9,122 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
1b			No
c	Did the foundation file Form 1120-POL for this year?		No
1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
4b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY, MD		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>MBTF.ORG</u>	13	Yes	
14	The books are in care of ► <u>TRACY L ROYSTON</u> Telephone no. ► <u>(410) 310-2986</u>			

Located at ► 21447 SKELETON CREEK ROAD PRESTON MD ZIP+4 ► 21655

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TRACY L ROYSTON	ADMINISTRATOR	78,786	3,509	0
21447 SKELETON CREEK ROAD PRESTON, MD 21655	20.00			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS FINANCIAL SERVICES	INVESTMENT MANAGEMENT	91,097
100 OVERLOOK CENTER STE 100		
PRINCETON, NJ 085405270		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	11,242,804
b	Average of monthly cash balances.	1b	144,025
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,386,829
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,386,829
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	170,802
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,216,027
6	Minimum investment return. Enter 5% of line 5.	6	560,801

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	560,801
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,327
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,327
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	557,474
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	557,474
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	557,474

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	538,599
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	538,599
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	538,599

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				557,474
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				78,522
f Total of lines 3a through e.	78,522			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 538,599				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				538,599
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	18,875			18,875
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	59,647			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	59,647			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				59,647
e Excess from 2020.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	

b	85% of line 2a				
----------	--------------------------	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d	Amounts included in line 2c not used directly for active conduct of exempt activities				
----------	---	--	--	--	--

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
--	--	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
--	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
--	--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income				
-----------------------------	--	--	--	--

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c. Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	443,904
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	85	
4 Dividends and interest from securities.			14	208,077	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	64	
8 Gain or (loss) from sales of assets other than inventory			18	156,614	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		364,840	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	364,840	364,840

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-25	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	COREY DUNCAN		2021-10-18		P00115973
	Firm's name ▶ AWD PC				Firm's EIN ▶ 85-3507350
	Firm's address ▶ 114 BAY STREET BLDG A EASTON, MD 21601				Phone no. (410) 822-4008

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
TRACY L ROYSTON	ADMINISTRATOR 20.00	78,786	3,509	0
21447 SKELETON CREEK ROAD PRESTON, MD 21655				
DAVID M RANDELL JR	TREASURER 0.00	0	0	0
5 LAFAYETTE DRIVE PORT CHESTER, NY 10573				
BARBARA B RANDELL	PRESIDENT 0.00	0	0	0
314 WASHINGTON STREET DENVER, CO 80203				
ELIZABETH STOEHR	SECRETARY 0.00	0	0	0
2948 VAN DYKE DRIVE CINCINNATI, OH 45208				
MARCIA BOOGAARD	DIRECTOR 0.00	0	0	0
4 PERSIMMON COURT BETHESDA, MD 20817				
NAOMI GERWIN	DIRECTOR 0.00	0	0	0
3450 OBSERVATORY PLACE CINCINNATI, OH 45208				
NICK SANDERS	DIRECTOR 0.00	0	0	0
5495 HUTCHINSON ROAD SEBASTOPOL, CA 95472				
GAY TUCKER	DIRECTOR 0.00	0	0	0
172 FALMOUTH STREET APT 001 PORTLAND, ME 04102				
EMILY BERNSTEIN	DIRECTOR 0.00	0	0	0
2021 EVERGREEN AVENUE BOULDER, CO 80304				
CARLOS ALVARADO	DIRECTOR 0.00	0	0	0
3127 DOUGLAS CIRCLE LAKE OSWEGO, OR 97035				
ELISA CHUTE	VICE PRESIDENT 0.00	0	0	0
7760 BLOOMFIELD ROAD EASTON, MD 21601				
HELEN GRAY	DIRECTOR 0.00	0	0	0
88 DRAKEFIELD ROAD LONDON UK				
TIFFANY ALVARADO MCKENNA	DIRECTOR 0.00	0	0	0
9 LINCOLN FARMS ROAD FALMOUTH, ME 04105				
PETER TUCKER	DIRECTOR 0.00	0	0	0
3120 MASSACHUSETTS AVENUE SE APT 105 WASHINGTON, DC 20019				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCESS OPPORTUNITY 1871 FOLSOM STREET SUITE 110 BOULDER, CO 80302	NONE	N/A	EDUCATION	20,000
AL OTRO LADO 511 E SAN YSIDRO BLVD 333 SAN YSIDRO, CA 92173	NONE	N/A	ARTS	1,000
AMERICAN ACADEMY IN ROME 7 EAST 60TH STREET NEW YORK, NY 10022	NONE	N/A	ARTS	2,733
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FOREIGN SERVICE ASSN PO BOX 98026 WASHINGTON, DC 20077	NONE	N/A	HUMANITARIAN	250
AMERICAN FRIENDS OF JORDAN RIVER VILLAGE 244 MADISON AVENUE SUITE 482 NEW YORK, NY 10016	NONE	N/A	HUMANITARIAN	1,000
AMURTEL INCPO BOX 232 WARREN, VT 05674	NONE	N/A	HUMANITARIAN	20,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANIMAL MEDICAL CENTER 510 EAST 62ND STREET NEW YORK, NY 10065	NONE	N/A	HUMANITARIAN	2,000
AVATAR MEHER BABA CENTER OF SOUTHERN CALIFORNIA 1214 SOUTH VAN NESS AVENUE LOS ANGELES, CA 90019	NONE	N/A	RELIGION	1,000
BARNARD COLLEGE3009 BROADWAY NEW YORK, NY 10027	NONE	N/A	EDUCATION	1,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARRINGTON STAGE COMPANY 122 NORTH STREET PITTSFIELD, MA 01201	NONE	N/A	ARTS	750
BERKSHIRE BOTANICAL GARDEN PO BOX 826 STOCKBRIDGE, MA 01262	NONE	N/A	ARTS	4,500
BEYOND NUCLEAR INC 6930 CARROLL AVE 400 TAKOMA PARK, MD 20912	NONE	N/A	HUMANITARIAN	800
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP JOHN T WALKER SCHOOL FOR BOYS 1801 MISSISSIPPI AVENUE SE WASHINGTON, DC 20020	NONE	N/A	EDUCATION	500
BLUE MAN DOG 2416 W VICTORY BOULEVARD SUITE 272 BURBANK, CA 91506	NONE	N/A	HUMANITARIAN	400
BOULDER BALLET 2590 WALNUT STREET SUITE 10 BOULDER, CO 80302	NONE	N/A	ARTS	1,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOULDER JCC6007 OREG AVENUE BOULDER, CO 80303	NONE	N/A	EDUCATION	21,000
BROWN ANNUAL FUND 1 PROSPECT STREET PROVIDENCE, RI 02912	NONE	N/A	EDUCATION	500
CAL-WOOD EDUCATION CENTER PO BOX 347 JAMESTOWN, CO 80455	NONE	N/A	EDUCATION	400
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVERT VAUX PRESERVATION ALLIANCE PO BOX 213 STAATSBURG, NY 12580	NONE	N/A	CONSERVATION	10,000
CAMERON AND HAYDEN LORD FOUNDATION 110 RIVERSIDE DRIVE 12C NEW YORK, NY 10024	NONE	N/A	EDUCATION	250
CHILDRENS INN AT NIH7 WEST DRIVE BETHESDA, MD 20814	NONE	N/A	MEDICAL	250
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST TRINITY CHURCHPO BOX 127 SHEFFIELD, MA 01257	NONE	N/A	RELIGION	1,000
CHURCH OF ST LUKE IN THE FIELDS 487 HUDSON STREET NEW YORK, NY 10014	NONE	N/A	RELIGION	2,000
CINCINNATI PUBLIC RADIO 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	NONE	N/A	ARTS	1,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY GATE3920 ALTON PLACE NW WASHINGTON, DC 20016	NONE	N/A	ARTS	800
COLORADO JUDICIAL INSTITUTE PO BOX 118 BROOMFIELD, CO 80038	NONE	N/A	EDUCATION	14,000
DEMOCRATISM INC 300 CENTRAL PARK WEST APT 11H NEW YORK, NY 10024	NONE	N/A	HUMANITARIAN	7,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENVER KIDS INC 1617 S ACOMA STREET 2ND FLOOR DENVER, CO 80223	NONE	N/A	HUMANITARIAN	400
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 21741	NONE	N/A	MEDICAL	2,900
EAGLEBROOK SCHOOLPO BOX 7 DEERFIELD, MA 01342	NONE	N/A	EDUCATION	400
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELDER SERVICES OF BERKSHIRE COUNTY 877 SOUTH STREET SUITE 4E PITTSFIELD, MA 01201	NONE	N/A	HUNANITARIAN	600
ENVIRONMENTAL DEFENSE FUND PO BOX 98051 WASHINGTON, DC 20077	NONE	N/A	CONSERVATION	400
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY, AL 36104	NONE	N/A	HUMANITARIAN	412
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FALMOUTH ELEMENTARY SCHOOL 58 WOODVILLE ROAD FALMOUTH, ME 04105	NONE	N/A	EDUCATION	4,000
FALMOUTH SPECIAL EDUCATION DEPARTMENT 58 WOODVILLE ROAD FALMOUTH, ME 04105	NONE	N/A	EDUCATION	19,953
FEEDING AMERICA 35 EAST WACKER DRIVE SUITE 200 CHICAGO, IL 60601	NONE	N/A	HUMANITARIAN	22,200
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOCI1045 OLD ACADEMY ROAD FAIRFIELD, CT 06824	NONE	N/A	EDUCATION	750
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	N/A	HUMANITARIAN	4,000
FRIENDS OF TANGLEWOOD 301 MASSACHUSETTS AVENUE BOSTON, MA 02115	NONE	N/A	ARTS	300
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENPEACE 702 H STREET NW SUITE 300 WASHINGTON, DC 20001	NONE	N/A	HUMANITARIAN	1,320
GREENWOOD80 ACADEMY STREET SOUTH BERWICK, ME 03908	NONE	N/A	ARTS	1,600
HAVERFORD COLLEGE 370 LANCASTER AVENUE HAVERFORD, PA 19041	NONE	N/A	EDUCATION	750
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTHCARE FOUNDATION PO BOX 1025 HERALDSBURG, CA 95448	NONE	N/A	MEDICAL	3,000
HEIFER INTERNTIONAL FOUNDATION PO BOX 737 LITTLE ROCK, AR 72203	NONE	N/A	SCIENCE	600
HOBART & WILLIAM SMITH COLLEGES 300 PULTENEY STREET GENEVA, NY 14456	NONE	N/A	EDUCATION	5,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HONOR THE EARTHPO BOX 63 CALLAWAY, MN 56521	NONE	N/A	HUMANITARIAN	400
HOUSATONIC VALLEY ASSNPO BOX 251 SOUTH LEE, MA 01260	NONE	N/A	CONSERVATION	750
HOUSE OF HOPE REFUGE OF LOVE INC 1716 ELLIS STREET BRUNSWICK, GA 31520	NONE	N/A	HUMANITARIAN	20,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTERFAITH WORKS 114 W MONTGOMERY AVENUE ROCKVILLE, MD 20850	NONE	N/A	RELIGION	1,250
INTERNATIONAL INST FOR HUMANE ED PO BOX 260 SURRY, ME 04684	NONE	N/A	EDUCATION	800
INTERNATIONAL RESCUE COMMITTEE PO BOX 6068 ALBERT LEE, MN 56007	NONE	N/A	HUMANITARIAN	1,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOYCE THEATER FOUNDATION 175 EIGHTH AVENUE NEW YORK, NY 10011	NONE	N/A	ARTS	4,000
JUNIOR ACHIEVEMENT OF MAINE INC 565 CONGRESS STREET SUITE 306 PORTLAND, ME 04101	NONE	N/A	EDUCATION	4,000
LA CANADA FLINTRIDGE TRAILS COUNCIL PO BOX 852 LACANADA, CA 91012	NONE	N/A	CONSERVATION	400
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LA REGIONAL FOOD BANK 1734 EAST 41ST STREET LOS ANGELES, CA 90058	NONE	N/A	HUMANITARIAN	1,000
LITTLE GUILD OF ST FRANCIS 285 SHARON GOSHEN TURNPIKE WEST CORNWALL, CT 06796	NONE	N/A	RELIGION	400
MADEIRA SCHOOL 8328 GEORGETOWN PIKE MCLEAN, VA 22102	NONE	N/A	EDUCATION	1,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEHER FUND INC420 DALRYMPLE ROAD ATLANTA, GA 30329	NONE	N/A	EDUCATION	16,000
MEHER SPIRITUAL CENTER INC 10200 N KINGS HIGHWAY MYRTLE BEACH, SC 29572	NONE	N/A	CONSERVATION	1,000
METROPOLITAN OPERA 30 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	N/A	ARTS	22,733
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MILES OF HOPE BREAST CANCER FOUNDATION PO BOX 405 LAGRANGEVILLE, NY 12540	NONE	N/A	MEDICAL	20,000
NAACP4805 MT HOPE DRIVE BALTIMORE, MD 21215	NONE	N/A	HUMANITARIAN	1,200
NATIONAL PARK FOUNDATION 1500 K STREET NW SUITE 700 WASHINGTON, DC 20005	NONE	N/A	CONSERVATION	400
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURE CONSERVANCY OHIO CHAPTER 6375 RIVERSIDE DRIVE SUITE 100 DUBLIN, OH 43017	NONE	N/A	EDUCATION	600
NEW YORK FESTIVAL OF SONG 320 RIVERSIDE DRIVE NEW YORK, NY 10025	NONE	N/A	ARTS	800
NRDC40 WEST 20TH STREET NEW YORK, NY 10011	NONE	N/A	MEDICAL	600
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY PHILHARMONIC 10 LINCOLN CENTER PLAZA DAVID GEFFEN HALL NEW YORK, NY 10023	NONE	N/A	ARTS	22,733
ONE FAIR WAGE45 MT AUBURN STREET CAMBRIDGE, MA 02138	NONE	N/A	HUMANITARIAN	1,000
OUTER CAPE HEALTH SERVICES INC 3130 ROUTE 6 WELLFLEET, MA 02667	NONE	N/A	MEDICAL	250
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTICIPATORY POLITICS FOUNDATION 1500 DEKALB AVENUE 1R BROOKLYN, NY 11237	NONE	N/A	POLITICAL ENGAGEMENT	4,800
PLANNED PARENTHOOD 123 WILLIAM STREET 10TH FL NEW YORK, NY 10038	NONE	N/A	MEDICAL	400
POETS HOUSE10 RIVER TERRACE NEW YORK, NY 10282	NONE	N/A	ARTS	20,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POSITIVE IMAGES 200 MONTGOMERY DRIVE SUITE C SANTA ROSA, CA 65404	NONE	N/A	HUMANITARIAN	400
PROTESTANT EPISCOPAL CATHERDRAL FOUNDATION MOUNT ST ALBAN WASHINGTON, DC 20016	NONE	N/A	RELIGION	1,000
PUPPIES BEHIND BARS 263 W 38TH STREET NEW YORK, NY 10018	NONE	N/A	HUMANITARIAN	400
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAICES1305 N FLORES SAN ANTONIO, TX 78212	NONE	N/A	HUMANITARIAN	1,000
RESURRECTION SCHOOL FOUNDATION INC 910 BOSTON POST ROAD RYE, NY 10580	NONE	N/A	EDUCATION	20,000
RISE UP ALTERNATIVE RADIO PO BOX 551 BOULDER, CO 80306	NONE	N/A	PUBLIC RADIO	800
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SACRED HEART1177 KING STREET GREENWICH, CT 06831	NONE	N/A	EDUCATION	800
SHEFFIELD HISTORICAL SOCIETY PO BOX 747 SHEFFIELD, MA 01257	NONE	N/A	EDUCATION	300
SMALL PAWS RESCUE INC 3316 S 72ND AVENUE TULSA, OK 74107	NONE	N/A	HUMANE	400
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SOCIAL VENTURES PARTNERS BOULDER 3701 ARAPAHOE AVENUE C117 BOULDER, CO 80303	NONE	N/A	HUMANITARIAN	800
SOPHIE'S NEIGHBORHOOD 3215 5TH STREET BOULDER, CO 80304	NONE	N/A	MEDICAL	400
ST ALBANS CHURCH 3001 WISCONSIN AVENUE NW WASHINGTON, DC 20016	NONE	N/A	RELIGION	4,500
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST ANDREWS EPISCOPAL SCHOOL 8804 POSTOAK ROAD POTOMAC, MD 20854	NONE	N/A	EDUCATION	250
ST PAULS SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	NONE	N/A	EDUCATION	500
SUFFIELD ACADEMY 185 NORTH MAIN STREET SUFFIELD, CT 06078	NONE	N/A	EDUCATION	2,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE ACTOR'S FUND 729 7TH AVENUE 10TH FLOOR NEW YORK, NY 10019	NONE	N/A	ARTS	1,000
THE BARKER FOUNDATION 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814	NONE	N/A	EDUCATION	250
THE COUNTRY SCHOOL 716 GOLDSBOROUGH STREET EASTON, MD 21601	NONE	N/A	EDUCATION	15,000
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE KKIS PROJECT11436 ELIOT COURT WESTMINSTER, CO 80234	NONE	N/A	EDUCATION	800
THE MOUNTPO BOX 974 LENOX, MA 01240	NONE	N/A	EDUCATION	23,000
TOOTHILL CREATIVE ARTS GROUP 108 N BALDWIN AVENUE SIERRA MADRE, CA 91024	NONE	N/A	ARTS	800
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREGARON CONSERVANCY PO BOX 11351 WASHINGTON, DC 20008	NONE	N/A	EDUCATION	250
UNION STATION HOMELESS SERVICES 825 E ORANGE GROVE BOULEVARD PASADENA, CA 91104	NONE	N/A	HUMANITARIAN	1,000
VASSAR COLLEGE 124 RAYMOND AVENUE POUGHKEEPSIE, NY 12604	NONE	N/A	EDUCATION	1,250
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAMC318 CENTRAL AVENUE ALBANY, NY 12206	NONE	N/A	PUBLIC RADIO	500
WAMU 885 FM 4400 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20016	NONE	N/A	PUBLIC RADIO	900
WETA3939 CAMPBELL AVENUE ARLINGTON, VA 22206	NONE	N/A	PUBLIC RADIO	750
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WGUCPO BOX 932903 CINCINNATI, OH 44193	NONE	N/A	PUBLIC RADIO	4,500
WIKIMEDIA FOUNDATIONPO BOX 98204 WASHINGTON, DC 20090	NONE	N/A	EDUCATION	400
WNYC RADIOPO BOX 1550 NEW YORK, NY 10116	NONE	N/A	PUBLIC RADIO	720
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODFORD FAMILY SERVICES PO BOX 1768 PORTLAND, ME 04104	NONE	N/A	HUMANITARIAN	20,800
WORLD CENTRAL KITCHEN 1342 FLORIDA AVENUE NW WASHINGTON, DC 20009	NONE	N/A	HUMANITARIAN	1,600
WORLD WILDLIFE FEDERATION 1250 24TH STREET NW WASHINGTON, DC 20037	NONE	N/A	CONSERVATION	600
Total ▶ 3a				443,904

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WVXU1223 CENTRAL PARKWAY CINCINNATI, OH 45214	NONE	N/A	PUBLIC RADIO	4,500
YALE UNIVERSITY ALUMNI FUND PO BOX 803 NEW HAVEN, CT 06503	NONE	N/A	EDUCATION	500
Total ▶ 3a				443,904

TY 2020 Accounting Fees Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	12,000	9,600		2,400

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: MARCIA BRADY TUCKER FOUNDATION INC

EIN: 13-6161561

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE EQUIPMENT	2004-01-01	5,413	5,413	SL	5.00000000000000	0	0		
COMPUTER	2015-03-11	1,864	1,803	SL	5.00000000000000	61	0		

TY 2020 Investments Corporate Bonds Schedule

Name: MARCIA BRADY TUCKER FOUNDATION INC

EIN: 13-6161561

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	2,067,600	2,179,079

TY 2020 Investments Corporate Stock Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE EQUITIES AND MUTUAL FUNDS	5,587,266	8,674,739

TY 2020 Investments Government Obligations Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561**US Government Securities - End
of Year Book Value:**

1,249,880

**US Government Securities - End
of Year Fair Market Value:**

1,274,884

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

**TY 2020 Land, Etc.
Schedule****Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	5,413	5,413	0	
COMPUTER	1,864	1,864	0	

TY 2020 Other Assets Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST - RECEIVABLE	23,231	18,661	18,661
SECURITY DEPOSIT	6,000	6,000	6,000
EXCESS TAX RECEIVABLE	12,449	9,122	9,122

TY 2020 Other Decreases Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561

Description	Amount
ACCRUED INTEREST 2019	23,231
EXCISE TAXES RECEIVABLE 2019	12,449
GRANTS PAYABLE 2020	17,500

TY 2020 Other Expenses Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	765	0		765
INSURANCE	2,851	0		2,851
OFFICE	3,248	0		3,248
POSTAGE	1,064	0		1,064
SUPPLIES	990	0		990
TELEPHONE	537	0		537
UTILITIES	422	0		422
OTHER TAX	261	0		261
BANK FEES	105	105		0
WEBSITE	1,763	0		1,763

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MAINTENANCE	762	0		762
NYS TAX	775	0		775

TY 2020 Other Income Schedule

Name: MARCIA BRADY TUCKER FOUNDATION INC

EIN: 13-6161561

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	64	64	64

TY 2020 Other Increases Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561**Other Increases Schedule**

Description	Amount
ACCRUED INTEREST 2020	18,661
EXCISE TAXES RECEIVABLE 2020	9,122

TY 2020 Other Liabilities Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL RELATED WITHHELD	4,759	0

TY 2020 Other Professional Fees Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	91,097	91,097		0

TY 2020 Taxes Schedule**Name:** MARCIA BRADY TUCKER FOUNDATION INC**EIN:** 13-6161561**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER TAXES FOREIGN ON INCOME	5,585	5,585		0