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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020

, and ending 12-31-2020

Name of foundation MRS GILES WHITING FOUNDATION		A Employer identification number 13-6154484	
Number and street (or P.O. box number if mail is not delivered to street address) 291 BROADWAY NO 1901		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10007		B Telephone number (see instructions) (718) 841-7205	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		C If exemption application is pending, check here D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ... E If private foundation status was terminated under section 507(b)(1)(A), check here F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 71,098,106		J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,195,957	1,195,957		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,297,982			
	b Gross sales price for all assets on line 6a				
		15,372,929			
	7 Capital gain net income (from Part IV, line 2)		1,297,982		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-9,822	53,587		
	12 Total. Add lines 1 through 11	2,484,117	2,547,526		
	13 Compensation of officers, directors, trustees, etc.	241,696	12,085		229,611
	14 Other employee salaries and wages	321,149	0		321,149
	15 Pension plans, employee benefits	95,466	793		94,673
	16a Legal fees (attach schedule)	2,763	0		2,763
	b Accounting fees (attach schedule)	29,392	14,696		14,696
	c Other professional fees (attach schedule)	185,883	103,675		82,208
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,833	583		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	64,174	3,209		60,965
	21 Travel, conferences, and meetings	57,730	0		57,730
	22 Printing and publications				
	23 Other expenses (attach schedule)	438,008	132,086		305,922
24 Total operating and administrative expenses. Add lines 13 through 23	1,447,094	267,127		1,169,717	
25 Contributions, gifts, grants paid	1,707,194			1,707,194	
26 Total expenses and disbursements. Add lines 24 and 25	3,154,288	267,127		2,876,911	
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-670,171			
	b Net investment income (if negative, enter -0-)		2,280,399		
	c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	208,046	480,323	480,323
	2 Savings and temporary cash investments	2,460,876	1,607,434	1,607,434
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,070,390	0	0
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	63,201,093	68,979,659	68,979,659
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	30,690	30,690	30,690	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	66,971,095	71,098,106	71,098,106	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	66,971,095	71,098,106	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	66,971,095	71,098,106	
30 Total liabilities and net assets/fund balances (see instructions) .	66,971,095	71,098,106		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	66,971,095
2 Enter amount from Part I, line 27a	2	-670,171
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,797,182
4 Add lines 1, 2, and 3	4	71,098,106
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	71,098,106

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a GAINS PASSED THROUGH FROM LIMITED PARTNERSHIPS		P		
b HENGISTBURY FUND LTD		P		
c JPM - #7009 - PUBLICLY TRADED MUTUAL FUNDS		P		
d JPM - #6006 - PUBLICLY TRADED MUTUAL FUNDS		P		
e SANKATY PROSPECT HARBOR (BAIN CAPTIAL)		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,205,264			1,205,264
b 500,000		332,030	167,970
c 626,492		910,978	-284,486
d 13,034,117		12,831,939	202,178
e 7,056			7,056

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,205,264
b			167,970
c			-284,486
d			202,178
e			7,056

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

1,297,982

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income****SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE****1** Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved**2****3** Reserved.**3****4** Reserved**4****5** Reserved**5****6** Reserved**6****7** Reserved**7****8** Reserved ,**8**

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	31,698
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	31,698
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	31,698
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	100,861
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	100,861
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	69,163
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 69,163 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WHITING.ORG</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>(718) 841-7205</u>			

Located at ► 16 COURT STREET SUITE 2308 BROOKLYN NY ZIP+4 ► 11241

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COURTNEY HODELL	DIRECTOR, LITERARY P	202,857	22,174	0
C/O WHITING FOUNDATION291 BROADWAY STE 1901 NEW YORK, NY 10007	40.00			
ADINA E APPLEBAUM	PROGRAM ASSOCIATE	60,000	10,325	0
C/O WHITING FOUNDATION291 BROADWAY STE 1901 NEW YORK, NY 10007	40.00			
KATHRYN EINERSON	GRANTS AND WEB	60,000	9,500	0
C/O WHITING FOUNDATION291 BROADWAY STE 1901 NEW YORK, NY 10007	ADMIN 40.00			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total number of others receiving over \$50,000 for professional services.	0
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Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

generations and other documents (e.g., conference notices, research papers, preprints, etc.)	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	63,457,635
b	Average of monthly cash balances.	1b	273,098
c	Fair market value of all other assets (see instructions).	1c	30,690
d	Total (add lines 1a, b, and c).	1d	63,761,423
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	63,761,423
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	956,421
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	62,805,002
6	Minimum investment return. Enter 5% of line 5.	6	3,140,250

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,140,250
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	31,698
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	31,698
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,108,552
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,108,552
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,108,552

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,876,911
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,876,911
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,876,911

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				3,108,552
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			213,048	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>2,876,911</u>				
a Applied to 2019, but not more than line 2a			213,048	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				2,663,863
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				444,689
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

DANIEL REID
291 BROADWAY STE 1901
NEW YORK, NY 10007
(718) 841-7205

b The form in which applications should be submitted and information and materials they should include:

THE FOUNDATION'S OPEN-APPLICATION PROGRAMS ACCEPT APPLICATIONS THROUGH SUBMITTABLE. APPLICATION REQUIREMENTS AND INSTRUCTIONS ARE POSTED AT THE BEGINNING OF EACH APPLICATION CYCLE ON OUR WEBSITE, [HTTPS://WWW.WHITING.ORG](https://www.whiting.org)

c Any submission deadlines:

SUBMISSION DEADLINES FOR THE FOUNDATION'S OPEN-APPLICATION PROGRAMS ARE POSTED ANNUALLY ON WEBSITE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ALL OF THE FOUNDATION'S PROGRAMS FOCUS ON ADVANCING LITERATURE AND THE HUMANITIES; MOST TAKE AS THEIR GEOGRAPHICAL SCOPE THE WHOLE UNITED STATES; AND MANY ARE MADE TO INDIVIDUALS THROUGH PEER-REVIEW SELECTION PROCESSES. THE SPECIFIC RESTRICTIONS, LIMITATIONS, AND SCOPE OF AWARDS MADE THROUGH EACH OF THE FOUNDATION'S PROGRAMS VARY SLIGHTLY WITH EACH ANNUAL CYCLE FOR EACH PROGRAM; THEY ARE UPDATED AT THE START OF EACH CYCLE ON OUR WEBSITE, [HTTPS://WWW.WHITING.ORG](https://www.whiting.org)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,707,194
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				416,000

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.			14	1,195,957	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	53,587	
8	Gain or (loss) from sales of assets other than inventory			18	1,297,982	
9	Net income or (loss) from special events:					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	UNRELATED BUSINESS INCOME (LOSS) PASSTHROUGH FROM LIMITED PARTNERSHIPS	900000	-63,409			
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e).		-63,409		2,547,526	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		2,484,117

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-11-05	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00298107
	FREDERICK MARTENS				
	Firm's name ▶ LUTZ AND CARR CPAS LLP				Firm's EIN ▶ 13-1655065
	Firm's address ▶ 551 FIFTH AVENUE SUITE 400 NEW YORK, NY 10176				Phone no. (212) 697-2299

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PETER PENNOYER	PRESIDENT / TRUSTEE 5.00	0	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
JACOB COLLINS	VICE-PRESIDENT / TRUSTEE(FROM 8/11/20) 2.00	0	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
KUMAR MAHADEVA	VICE-PRESIDENT / TRUSTEE 2.00	0	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
KATE DOUGLAS TORREY	VICE-PRESIDENT / TRUSTEE(TO 3/2/20) 2.00	0	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
JOHN N IRWIN III	TREASURER / VICE-PRESIDENT / TRUSTEE 3.00	0	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
MAGDALENA ZAVALIA	SECRETARY / ASST. TREASURER 5.00	16,000	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
AMANDA FOREMAN	VICE-PRESIDENT / TRUSTEE 3.00	0	0	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				
DANIEL REID	EXEC. DIR./ ASST. SECRETARY 40.00	225,696	15,862	0
C/O MRS GILES WHITING FOUNDATION 291 BROADWAY STE 1901 NEW YORK, NY 10007				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE CARRBORO LIBRARY BRANCH OF ORANGE COUNTY LIBRARY 733 CARL DRIVE CHAPEL HILL, NC 27516		501(C)(3)	GENERAL SUPPORT	10,000
HOUSE OF SPEAKEASY FOUNDATION 117 EAST 19TH STREET NEW YORK, NY 10003		501(C)(3)	GENERAL SUPPORT	10,000
INSTITUTE OF CLASSICAL ARCHITECTURE & ART 20 WEST 44TH STREET NEW YORK, NY 10036		501(C)(3)	GENERAL SUPPORT	5,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10029		501(C)(3)	GENERAL SUPPORT	1,500
NATIONAL CIVIC ART SOCIETY 300 NEW JERSEY AVE NW SUITE 900 WASHINGTON, DC 20001		501(C)(3)	GENERAL SUPPORT	1,000
PLANNED PARENTHOOD OF THE SOUTH ATLANTIC 100 S BOYLAN AVE RALEIGH, NC 27603		501(C)(3)	GENERAL SUPPORT	10,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FEMINIST INSTITUTE C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241		501(C)(3)	GENERAL SUPPORT	10,000
THE FOUNDATION FOR CULTURAL REVIEW 900 BROADWAY SUITE 602 NEW YORK, NY 10003		501(C)(3)	GENERAL SUPPORT	2,500
HMML (HILL MUSEUM & MANUSCRIPT LIBRARY) 2835 ABBEY PLAZA PO BOX 7300 SAINT JOHNS UNIVERSITY COLLEGEVILLE, MN 563217300		501(C)(3)	PRESERVATION OF CULTURAL HERITAGE	38,665
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRINCE CLAUS FUND HERENGRACHT 603 AMSTERDAM 1017 CE NL		501(C)(3)	PRESERVATION OF CULTURAL HERITAGE	118,363
ANDREA LAWLOR C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
ARIA ABER C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
Total			▶ 3a	1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIANNELY A ANTIGUA C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	10,000
GENEVIEVE CRANE-SLYGH C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	50,000
GENYA TUROVSKYA C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
Total ► 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERNAN DIAZ C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
ISOGRAM PRODUCTIONS INC FOR MERRITT C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
JAQUIRA DIAZ C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	50,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KAYLEB RAE CANDRILLI C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
LING YUN MA C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
MATTHEW JAKE SKEETS C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL JACKSON C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
MY LARGE ADULT LLC FOR JIA TOLENTIN C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
NADIA OWUSU C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
Total ► 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAFISSA THOMPSON-SPIRES C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
RICKEY LAURENTIIS C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	16,666
TYREE DAYE C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VANESSA ANGLICA VILLARREAL C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
WILLIAM AUSTIN ARBERY C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	50,000
ZYZ PRODUCTIONS FOR LAUREN YEE C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING AWARD	25,000
Total			▶ 3a	1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BENJAMIN GOLDFARB C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
BLAIR M KELLEY C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	40,000
BRANDON SHIMODA C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARINA DEL VALLE SCHORSKE C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
CHANNING GERARD JOSEPH C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
CHLOE COOPER JONES C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DREADED MEDIA FOR DAMON TABOR C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
FERRIS S JABR C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
ILYON WOO C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
Total ► 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES GRIFFITH MORRIS C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
KRISTEN RADTKE C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
RACHEL AVIV C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	40,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAMAHA STORIES INC FOR ALBERT SAMAH C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
WHEATLEY TANNER LETTERS FOR SALAMIS C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING CREATIVE NONFICTION GRANT	20,000
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM ROAD ROOM EAST LANSING, MI 48824		501(C)(3)	WHITING PUBLIC ENGAGEMENT FELLOWSHIP	50,000
Total ► 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RUTGERS THE STATE UNIVERSITY OF NJ 33 KNIGHTSBRIDGE ROAD EAST PISCATAWAY, NJ 08854		501(C)(3)	WHITING PUBLIC ENGAGEMENT FELLOWSHIP	50,000
TEXAS A&M UNIVERSITY 400 HARVEY MITCHELL PARKWAY SOUTH SUITE COLLEGE STAT, TX 77845		501(C)(3)	WHITING PUBLIC ENGAGEMENT FELLOWSHIP	50,000
THE REGENTS OF THE UNIV OF CALIFORNIA 5200 N LAKE ROAD MERCED, CA 953435000		501(C)(3)	WHITING PUBLIC ENGAGEMENT FELLOWSHIP	50,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF OREGONPO BOX 3237 EUGENE, OR 974030237		501(C)(3)	WHITING PUBLIC ENGAGEMENT FELLOWSHIP	50,000
UNLV FOUNDATION 4505 S MARYLAND PKWY LAS VEGAS, NV 89154		501(C)(3)	WHITING PUBLIC ENGAGEMENT FELLOWSHIP	50,000
CATHERINE PATRICIA BATZA C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
Total ► 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGIA TECH RESEARCH CORP P O BOX 100117 ATLANTA ATLANTA, GA 30384		501(C)(3)	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
NIR SHAFIR C/O MRS GILES WHITING FOUNDATION 16 COURT ST STE 2308 BROOKLYN, NY 11241	NONE	INDIVIDUAL	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
THE UNIVERSITY OF ALABAMA BOX 870122 TUSCALOOSA TUSCALOOSA, AL 35487		501(C)(3)	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF BOSTON UNIVERSITY PO BOX 28763 NEW YORK NEW YORK, NY 100878763		501(C)(3)	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
UNI FOUNDATION 121 COMMONS CEDAR FALLS CEDAR FALLS, IA 506140239		501(C)(3)	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
WESTMINSTER COLLEGE 1840 S 1300 EAST SALT LAKE CITY SALT LAKE CITY, UT 84105		501(C)(3)	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN WILLIAMSTOWN, MA 01267		501(C)(3)	WHITING PUBLIC ENGAGEMENT SEED GRANT	10,000
A PUBLIC SPACE 323 DEAN STREET BROOKLYN BROOKLYN, NY 11217		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	20,000
AMERICAN SHORT FICTION PO BOX 4152 AUSTIN AUSTIN, TX 78765		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	10,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARD COLLEGE (FOR CONJUNCTIONS) PO BOX 5000 ANNANDALE ON HUDSON ANNENDALE ON HUDSON, NY 12504		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	10,000
COMMON FOUNDATION INC FROST LIBRARY AMHERST COLLEGE AMHERST AMHERST, MA 010025000		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	40,000
FOGLIFTER PRESS 1200 CLAY STREET SAN FRANCISCO SAN FRANCISCO, CA 94108		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	5,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRACTURED ATLAS (FOR NAT BRUT) PO BOX 55 HARTSDALE HARTSDALE, NY 105300055		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	3,000
KWELI JOURNAL INC 334 EAST 73 STREET C NEW YORK, NY 10021		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	10,000
ONE STORY232 3RD STREET A BROOKLYN, NY 11215		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	20,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ASIAN AMERICAN WRITERS' WORKSHOP 110-112 WEST 27 STREET SUITE 600 NEW YORK NEW YORK, NY 10001		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	10,000
THE OFFING 11 GARDNER RD 4 CAMBRIDGE CAMBRIDGE, MA 02139		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	3,000
WORDS WITHOUT BORDERS 147 PRINCE STREET BROOKLYN BROOKLYN, NY 11201		501(C)(3)	WHITING LITERARY MAGAZINE PRIZE	10,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ART OMI INC OMI INTERNATIONAL ARTS CENTER 1405 COUNTY ROUTE 22 GHENT GHENT, NY 12075		501(C)(3)	WRITERS' RESIDENCY GRANTS	7,500
CAVE CANEM20 JAY STREET STE 310-A BROOKLYN, NY 11201		501(C)(3)	WRITERS' RESIDENCY GRANTS	10,000
FINE ARTS WORK CENTER IN PROVINCETOWN 24 PEARL STREET PROVINCETOWN PROVINCETOWN, MA 02657		501(C)(3)	WRITERS' RESIDENCY GRANTS	15,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEDGEBROOKPO BOX 1231 FREELAND FREELAND, WA 982499911		501(C)(3)	WRITERS' RESIDENCY GRANTS	10,000
MACDOWELL COLONY 100 HIGH STREET PETERBOROUGH PETERBOROUGH, NH 03458		501(C)(3)	WRITERS' RESIDENCY GRANTS	35,000
UCROSS FOUNDATION 30 BIG RED LANE CLEARMONT CLEARMONT, WY 82835		501(C)(3)	WRITERS' RESIDENCY GRANTS	10,000
Total ▶ 3a				1,707,194

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORPORATION FOR YADDO 312 UNION AVENUE SARATOGA SPRINGS SARATOGA SPRINGS, NY 12866		501(C)(3)	WRITERS' RESIDENCY GRANTS	20,000
Total ▶ 3a				1,707,194

TY 2020 Accounting Fees Schedule**Name:** MRS GILES WHITING FOUNDATION**EIN:** 13-6154484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	29,392	14,696		14,696

TY 2020 Investments - Other Schedule

Name: MRS GILES WHITING FOUNDATION
EIN: 13-6154484

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TIFF PARTNERS III, LLC	FMV	26,705	26,705
TIFF PARTNERS IV, LLC	FMV	7,993	7,993
TIFF PRIVATE EQUITY PARTNERS 2008, LLC	FMV	758,262	758,262
TIFF PRIVATE EQUITY PARTNERS 2007, LLC	FMV	497,587	497,587
PROSPECT HARBOR	FMV	684	684
NEW CANAAN FUND V	FMV	427,763	427,763
HENGISTBURY FUND LTD.	FMV	2,393,090	2,393,090
AEPF PRIVATE INVESTORS OFFSHORE III, LP	FMV	636,550	636,550
THE CHILDRENS INVESTMENT FUND	FMV	3,317,000	3,317,000
TIFF PRIVATE EQUITY PARTNERS 2015, LLC	FMV	674,543	674,543
NEW CANAAN FUND VI	FMV	562,944	562,944
IRONSIDE PARTNERS FUND	FMV	2,906,145	2,906,145
IRONSIDE PARTNERS CO-INVESTMENT FUND	FMV	555,626	555,626
PRIVATE ADVISORS SECONDARY FUND V	FMV	3,126,042	3,126,042
CERBERUS OFFSHORE LEVERAGED FUND III	FMV	1,400,633	1,400,633
DYAL IV OFFSHORE INVESTORS, LP	FMV	572,873	572,873
BSREPIII PRIVATE INVESTORS OFFSHORE, LP	FMV	1,386,923	1,386,923
HPS SENIOR CORE LENDING OFFSHORE	FMV	941,072	941,072
MCR HOSPITALITY FUND	FMV	968,519	968,519
LEXINGTON PARTNERS, LP	FMV	362,664	362,664
NEW CANAAN MEZZ VII	FMV	80,629	80,629
VANGUARD TOT BD MKT IDX-ADM	FMV	7,493,754	7,493,754
FIDELITY 500 INDEX-INST PRM	FMV	5,603,151	5,603,151
FIDELITY INTL INDX-INST PRM	FMV	4,112,331	4,112,331
PARNASSUS CORE EQUITY-INST	FMV	2,685,620	2,685,620
ISHARES CORE MSCI EMERGING	FMV	2,315,519	2,315,519
PIMCO TOTAL RETURN FUND-INST	FMV	1,797,022	1,797,022
INVESCO QQQ TRUST SERIES 1	FMV	1,764,788	1,764,788
ISHARES GOLD TRUST	FMV	1,760,405	1,760,405
HEALTH CARE SELECT SECTOR	FMV	1,712,831	1,712,831

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EDGEWOOD GROWTH FUND-INST	FMV	1,603,526	1,603,526
SCHWAB U.S. TIPS ETF	FMV	1,216,209	1,216,209
ISHARES MSCI JAPAN ETF	FMV	1,200,271	1,200,271
PIMCO INV GRD CRD BND-INST	FMV	1,157,101	1,157,101
ISHARES MSCI ALL COUNTRY ASI	FMV	1,143,961	1,143,961
DOUBLELINE TTL RTRN BND-R6	FMV	1,076,594	1,076,594
VANGUARD FINANCIALS ETF	FMV	991,343	991,343
PGIM GLOBAL REAL ESTATE-Q	FMV	983,765	983,765
VANECK GOLD MINERS ETF	FMV	958,456	958,456
ISHARES RUSSELL 1000 VALUE E	FMV	950,410	950,410
DODGE & COX INCOME	FMV	941,712	941,712
MATTHEWS CHINA FUND-INS	FMV	688,261	688,261
T ROWE PR JAPAN FUND-I	FMV	687,481	687,481
OAKMARK INTERNATIONAL-INST	FMV	605,052	605,052
T ROWE PRICE NEW ASIA-I	FMV	593,809	593,809
ISHARES MSCI INDIA ETF	FMV	558,374	558,374
ISHARES MSCI BRAZIL ETF	FMV	514,902	514,902
VANGUARD MID-CAP ETF	FMV	509,481	509,481
JPM MANAGED INCOME FD - USD - L FUND	FMV	469,071	469,071
PIMCO COMMODITYPL STRAT-INS	FMV	441,176	441,176
ISHARES GLOBAL INFRASTRUCTUR	FMV	420,272	420,272
JPM PRIME MM FD - CAP FUND 3605 0.07%	FMV	418,764	418,764

TY 2020 Legal Fees Schedule**Name:** MRS GILES WHITING FOUNDATION**EIN:** 13-6154484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	2,763	0		2,763

TY 2020 Other Assets Schedule

Name: MRS GILES WHITING FOUNDATION

EIN: 13-6154484

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	30,690	30,690	30,690

TY 2020 Other Expenses Schedule

Name: MRS GILES WHITING FOUNDATION

EIN: 13-6154484

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEE	160	0		160
INSURANCE	6,017	0		6,017
OFFICE EXPENSES	32,036	1,602		30,434
DUES AND MEMBERSHIPS	7,838	0		7,838
WEBSITE COSTS	10,238	0		10,238
HONORARIA	157,800	0		157,800
AWARDS CEREMONIES	66,559	0		66,559
PROFESSIONAL DEVELOPMENT	19,524	0		19,524
MISCELLANEOUS	7,352	0		7,352
OTHER EXPENSES PASSED THROUGH FROM LIMITED PARTNERSHIP INVESTMENTS	130,484	130,484		0

TY 2020 Other Income Schedule**Name:** MRS GILES WHITING FOUNDATION**EIN:** 13-6154484**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME PASSED THROUGH FROM LIMITED PARTNERSHIP INVESTMENTS	53,587	53,587	53,587
UNRELATED BUSINESS INCOME (LOSS) PASSTHROUGH FROM LIMITED PARTNERSHIPS	-63,409		-63,409

TY 2020 Other Increases Schedule**Name:** MRS GILES WHITING FOUNDATION**EIN:** 13-6154484**Other Increases Schedule**

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	4,797,182

TY 2020 Other Professional Fees Schedule**Name:** MRS GILES WHITING FOUNDATION**EIN:** 13-6154484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT CUSTODY AND ADVISORY FEES	103,675	103,675		0
PUBLIC RELATIONS CONSULTANT	79,625	0		79,625
OTHER PROFESSIONAL FEES	2,583	0		2,583

TY 2020 Taxes Schedule**Name:** MRS GILES WHITING FOUNDATION**EIN:** 13-6154484**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX EXPENSE - PASSED THROUGH FROM K-1	583	583		0
FEDERAL EXCISE TAX	10,000	0		0
NEW YORK STATE UNRELATED BUSINESS INCOME TAX	250	0		0