efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491277004031

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
SAVINGS BANK OF DANBURY FOUNDATION INC

A Employer identification number
11-3709335

Number and street (or P.O. box number if mail is not delivered to street address)
220 MAIN STREET ATTN ACCOUNTING

Room/suite

B Telephone number (see instructions)
(203) 743-3849

City or town, state or province, country, and ZIP or foreign postal code
DANBURY, CT 068106635

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,835,093

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	250,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	18,319	18,319		
	4	Dividends and interest from securities	3,369	3,369		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a _____				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	271,688	21,688		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,000	0		2,000
	c	Other professional fees (attach schedule)	75	75		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,295	0		2,295
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,370	75		4,295
	25	Contributions, gifts, grants paid	218,233			218,233
	26	**Total expenses and disbursements.** Add lines 24 and 25	222,603	75		222,528
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	49,085			
	b	**Net investment income** (if negative, enter -0-)		21,613		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,698	31,468	31,468
	2 Savings and temporary cash investments	1,529,647	1,557,962	1,557,962
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	77,762	77,762	245,663
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,618,107	1,667,192	1,835,093
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,618,107	1,667,192	
	29 **Total net assets or fund balances** (see instructions)	1,618,107	1,667,192	
	30 **Total liabilities and net assets/fund balances** (see instructions)	1,618,107	1,667,192	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,618,107
2	Enter amount from Part I, line 27a	2	49,085
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,667,192
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,667,192

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Reserved	1	300
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	300
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	300
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 1,764		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	1,764
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,464
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 1,464 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW. SBDANBURY.COM/SBD FOUNDATION

14 The books are in care of ▶ DAVID H WOESSNER Telephone no. ▶ (203) 743-3849

Located at ▶ 220 MAIN STREET DANBURY CT ZIP+4 ▶ 068106635

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		☐ Yes	☑ No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		☐ Yes	☑ No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		☐ Yes	☑ No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		☐ Yes	☑ No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		☐ Yes	☑ No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		☐ Yes	☑ No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?		☐ Yes	☑ No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes	☑ No
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	205,588
b	Average of monthly cash balances	1b	1,482,058
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,687,646
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,687,646
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,315
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,662,331
6	**Minimum investment return.** Enter 5% of line 5	6	83,117

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	83,117
2a	Tax on investment income for 2020 from Part VI, line 5	2a	300		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	300
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	82,817
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	82,817
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	82,817

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	222,528
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	222,528
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	222,528

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				82,817
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 91,762				
b From 2016. 101,471				
c From 2017. 100,078				
d From 2018. 108,129				
e From 2019. 116,350				
f **Total** of lines 3a through e.	517,790			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 222,528				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				82,817
e Remaining amount distributed out of corpus	139,711			
5 Excess distributions carryover applied to 2020.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	657,501			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	91,762			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	565,739			
10 Analysis of line 9:				
a Excess from 2016. . . . 101,471				
b Excess from 2017. . . . 100,078				
c Excess from 2018. . . . 108,129				
d Excess from 2019. . . . 116,350				
e Excess from 2020. . . . 139,711				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

DAVID WOESSNER
220 MAIN STREET
DANDURY, CT 068106635
(203) 743-3849

b The form in which applications should be submitted and information and materials they should include:

BY SPECIFIC APPLICATION AVAILABLE AT THE ABOVE ADDRESS UPON REQUEST

c Any submission deadlines:

AS OUTLINED ON THE APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GENERALLY, GRANT SIZES WILL RANGE FROM $1,000 TO $10,000. QUALIFYING IRS SECTION 501(C) (3) ORGANIZATIONS SERVING THE FOLLOWING CONNECTICUT CITIES & TOWNS: DANBURY, BETHEL, BROOKFIELD, NEWTOWN, NEW MILFORD, NEW FAIRFIELD, SHERMAN, REDDING, RIDGEFIELD, BRIDGEWATER, & WATERBURY WILL BE CONSIDERED & MUST BE INVOLVED IN THE FOLLOWING ENDEAVORS: EDUCATION COMMUNITY & ECONOMIC DEVELOPMENT, HEALTH & HUMAN SERVICES, & ARTS & CULTURE. GRANTS WILL RARELY BE CONSIDERED ENDOWMENTS, CAPITAL CAMPAIGNS & RELIGIOUS ORGANIZATIONS.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				218,233
b *Approved for future payment* See Additional Data Table				
Total . . . . . ▶ **3b**				225,644

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18,319	
4 Dividends and interest from securities			14	3,369	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		21,688	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	21,688

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-10-01	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
HARRY A KALAJIAN JR CPA		2021-10-04		P00464296
Firm's name ▶ WOLF & COMPANY PC				Firm's EIN ▶04-2689883
Firm's address ▶ 255 STATE STREET BOSTON, MA 02109				Phone no. (617) 439-9700

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	Expense account, **(e)** other allowances
MARTIN MORGADO 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	CHAIRMAN/DIRECTOR 1.00	0	0	0
DAVID H WOESSNER 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	TREASURER & SECRETARY/DIRECTOR 1.00	0	0	0
HAROLD C WIBLING 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0
DONALD D MITCHELL 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0
JUNE RENZULLI 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0
BETHANN FETZER 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	COMMUNITY DEVELOPMENT OFFICER/DIRECTOR 1.00	0	0	0
GARY W HAWLEY 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0
DIANNE YAMIN 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0
BETTY HENSAL 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0
EDWARD RONAN 220 MAIN ST ATTN ACCOUNTING DANBURY, CT 068106635	DIRECTOR 1.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ABILITY BEYOND DISABILITY INC 4 BERKSHIRE BLVD BETHEL, CT 06801	NOT RELATED	PC	EXEMPT PURPOSES	2,500
AMERICARES FREE CLINICS INC 88 HAMILTON AVE STAMFORD, CT 06902	NOT RELATED	PC	EXEMPT PURPOSES	3,000
AMOS HOUSE INC PO BOX 509 34 ROCKY GLEN RD DANBURY, CT 068130509	NOT RELATED	PC	EXEMPT PURPOSES	1,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ANN'S PLACE INC80 SAW MILL RD DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	5,000
ARTS ESCAPE INC88 MAIN ST SOUTH SOUTHBURY, CT 06488	NOT RELATED	PC	EXEMPT PURPOSES	1,000
ASSOCIATION OF RELIGIOUS COMMUNITIES INC 24 DELAY ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRASS CITY HARVEST INC PO BOX 11115 WATERBURY, CT 06703	NOT RELATED	PC	EXEMPT PURPOSES	4,000
BRAVE ENOUGH TO FAIL INC 32 ASPETUCK VILLAGE NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	1,000
CAROLINE PREVIDI FOUNDATION PO BOX 3482 NEWTOWN, CT 06470	NOT RELATED	PC	EXEMPT PURPOSES	2,500
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CATHOLIC CHARITIES OF FAIRFIELD COUNTY INC 238 JEWETT AVENUE BRIDGEPORT, CT 06606	NOT RELATED	PC	EXEMPT PURPOSES	2,500
CATHOLIC CHARITIES OF FAIRFIELD COUNTY INC 405 MAIN ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
CHILDREN'S CENTER OF NEW MILFORD INC 11A ASPETUCK AVENUE NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	2,011
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILDREN'S COMMUNITY SCHOOL 31 WOLCOTT ST WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	2,075
CHRISTIAN COUNSELING CENTER OF GREATER DANBURY INC 2 OLD NEW MILFORD ROAD SUITE 2A BROOKFIELD, CT 06804	NOT RELATED	PC	EXEMPT PURPOSES	5,000
CITYCENTER DANBURY286 MAIN ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	2,500
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLUMBUS HOUSE 586 ELLA T GRASSO BLVD NEW HAVEN, CT 06519	NOT RELATED	PC	EXEMPT PURPOSES	1,000
CONNECTICUT AUDUBON SOCIETY 2325 BURR STREET FAIRFIELD, CT 06824	NOT RELATED	PC	EXEMPT PURPOSES	1,741
CONNECTICUT COMMUNITY CARE INC 43 ENTERPRISE DR BRISTOL, CT 06010	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CONNECTICUT FOOD BANK INC 2 RESEARCH PARKWAY WALLINGFORD, CT 06492	NOT RELATED	PC	EXEMPT PURPOSES	1,500
CONNECTICUT INSTITUTE FOR COMMUNITIES INC 120 MAIN ST 4TH FLOOR DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
CONNECTICUT RADIO INFORMATION SYSTEM INC 315 WINDSOR AVENUE WINDSOR, CT 06095	NOT RELATED	PC	EXEMPT PURPOSES	1,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COUNCIL OF CHURCHES OF GREATER BRIDGEPORT INC 1718 CAPITOL AVE BRIDGEPORT, CT 06604	NOT RELATED	PC	EXEMPT PURPOSES	1,000
DAILYBREAD AN ECUMENICAL FOOD PANTRY INC 25 WEST ST DANBURY, CT 06877	NOT RELATED	PC	EXEMPT PURPOSES	5,000
DANBURY GRASSROOTS ACADEMY 196 AND 196A MAIN ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DANBURY MUSIC CENTRE INC 256 MAIN ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
DANBURY POLICE ATHLETIC LEAGUE INC 35 HAYESTOWN RD DANBURY, CT 06811	NOT RELATED	PC	EXEMPT PURPOSES	3,000
DANBURY SCHOOLS AND BUSINESS COLLABORATIVE 63 BEAVER BROOK RD DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DOROTHY DAY HOSPITALITY HOUSE 11 SPRING ST DANBURY, CT 06811	NOT RELATED	PC	EXEMPT PURPOSES	1,000
FAIRFIELD COUNTY'S COMMUNITY FOUNDATION INC 40 RICHARDS AVE NORWALK, CT 06854	NOT RELATED	PC	EXEMPT PURPOSES	2,500
FAMILIES NETWORK OF WESTERN CONNECTICUT INC 5 LIBRARY PLACE DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAMILY & CHILDREN'S AID INC 75 WEST ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	2,500
FOOD BANK OF LOWER FAIRFIELD COUNTY INC 461 GLENBROOK RD STAMFORD, CT 06906	NOT RELATED	PC	EXEMPT PURPOSES	2,000
FRIENDS OF LAUREL HOUSE INC 1616 WASHINGTON BLVD STAMFORD, CT 06902	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF THE RPAC INC 80 EAST RIDGE ROAD RIDGEFIELD, CT 06877	NOT RELATED	PC	EXEMPT PURPOSES	1,000
GOLDEN OPPORTUNITIES NETWORK INC PO BOX 3663 NEWTOWN, CT 06470	NOT RELATED	PC	EXEMPT PURPOSES	1,000
GREATER WATERBURY INTERFAITH MINISTRIES INC 770 EAST MAIN ST WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	5,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HANDY DANDY HANDYMAN CO 26 SHAMROCK DR BROOKFIELD, CT 06804	NOT RELATED	PC	EXEMPT PURPOSES	5,000
HEDCO INC15 LEWIS ST SUITE 204 HARTFORD, CT 06103	NOT RELATED	PC	EXEMPT PURPOSES	1,500
HOMEFRONT INC88 HAMILTON AVE STAMFORD, CT 06902	NOT RELATED	PC	EXEMPT PURPOSES	3,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOUSE OF GRACE MINISTRIES INC PO BOX 3262 DANBURY, CT 06813	NOT RELATED	PC	EXEMPT PURPOSES	2,500
HOUSING DEVELOPMENT FUND INC 100 PROSPECT ST SUITE 100 STAMFORD, CT 06901	NOT RELATED	PC	EXEMPT PURPOSES	2,000
INTAKE ORGANIZATION INC 58 CHURCH ST STAMFORD, CT 06906	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JERICHO PARTNERSHIP INC13 ROSE ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	7,000
JUNIOR ACHIEVEMENT GREATER FAIRFIELD COUNTY 835 MAIN ST BRIDGEPORT, CT 06604	NOT RELATED	PC	EXEMPT PURPOSES	4,000
KEVIN'S COMMUNITY CENTER INC 25 COMMERCE RD NEWTOWN, CT 06470	NOT RELATED	PC	EXEMPT PURPOSES	2,500
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KIDS IN CRISIS INC1 SALEM ST COS COB, CT 06807	NOT RELATED	PC	EXEMPT PURPOSES	1,500
LITERACY VOLUNTEERS OF GREATER WATERBURY 267 GRAND ST WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	3,000
LITERACY VOLUNTEERS ON THE GREEN INC 7 WHITTLESEY AVE PO BOX 366 NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	3,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LOVE ART PLAY INCPO BOX 1598 NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	1,500
LVA SCHOOL INCORPORATED 248 MAIN ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
MALTA HOUSE INC5 PROWITT ST NORWALK, CT 06855	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MATTATUCK HISTORICAL SOCIETY 63 PROSPECT ST WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	2,500
MUSICALS AT RICHTER INC 100 AUNT HACK RD DANBURY, CT 06811	NOT RELATED	PC	EXEMPT PURPOSES	1,000
NATIONAL AUDUBON SOCIETY INC 185 EAST FLAT HILL RD SOUTHBURY, CT 06482	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEIGHBORHOOD HOUSING SERVICES OF WATERBURY INC 193 GRAND ST 3RD FLOOR WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	2,000
NEW MILFORD HISTORICAL SOCIETY & MUSEUM 6 ASPETUCK AVE NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	1,000
NEW POND FARM AND EDUCATION CENTER 101 MARCHANT ROAD WEST REDDING, CT 06896	NOT RELATED	PC	EXEMPT PURPOSES	2,900
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEWTOWN CHILDREN'S MUSEUM INC 31 PECKS LANE NEWTOWN, CT 06470	NOT RELATED	PC	EXEMPT PURPOSES	1,500
NEWTOWN YOUTH & FAMILY SERVICES INC 15 BERKSHIRE RD SANDY HOOK, CT 06482	NOT RELATED	PC	EXEMPT PURPOSES	1,500
OFF THE STREETS INCPO BOX 591 BETHEL, CT 06801	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OPERATION VET FIT INC 4016 CONANT RD MOUNT PLEASANT, CT 29466	NOT RELATED	PC	EXEMPT PURPOSES	2,000
PRESERVE NEW FAIRFIELD INC PO BOX 8047 NEW FAIRFIELD, CT 06812	NOT RELATED	PC	EXEMPT PURPOSES	3,000
REGIONAL HOSPICE AND HOME CARE OF WESTERN CONNECTICUT INC 30 MILESTONE RD DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	5,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REGIONAL YMCA OF WESTERN CONNECTICUT INC 2 HUCKLEBERRY HILL RD BROOKFIELD, CT 06804	NOT RELATED	PC	EXEMPT PURPOSES	3,000
SAFE HAVEN OF GREATER WATERBURY INC 29 CENTRAL AVE WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	3,000
SHAKESPERIENCE PRODUCTIONS INC 117 BANK ST WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHELTER OF THE CROSS INC 18 DR AARON SAMUELS BOULEVARD DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	2,500
SOUNDWATERS INC COVE ISLAND PARK- 1281 COVE ROAD STAMFORD, CT 06902	NOT RELATED	PC	EXEMPT PURPOSES	2,500
SQUASH HAVEN INC 70 TOWER PARKWAY NEW HAVEN, CT 06511	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST VINCENT DEPAUL MISSION OF WATERBURY INC PO BOX 1612 WATERBURY, CT 06721	NOT RELATED	PC	EXEMPT PURPOSES	3,000
ST MARY'S HOSPITAL FOUNDATION INC 56 FRANKLIN ST WATERBURY, CT 06706	NOT RELATED	PC	EXEMPT PURPOSES	2,500
STAMFORD MUSEUM & NATURE CENTER 39 SCOFIELDTOWN ROAD STAMFORD, CT 06903	NOT RELATED	PC	EXEMPT PURPOSES	1,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE BROOKFIELD CRAFT CENTER INCORPORATED 286 WHISCONIER ROAD BROOKFIELD, CT 06804	NOT RELATED	PC	EXEMPT PURPOSES	2,000
THE NEWTOWN SCHOLARSHIP ASSOCIATION INC PO BOX 302 NEWTOWN, CT 06470	NOT RELATED	PC	EXEMPT PURPOSES	2,500
THE ROWAN CENTER INC 1111 SUMMER ST SUITE 202 STAMFORD, CT 06905	NOT RELATED	PC	EXEMPT PURPOSES	3,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SALVATION ARMY15 FOSTER ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	6,500
THE SALVATION ARMY74 CENTRAL AVE WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	4,000
THE WHEELS PROGRAM OF GREATER NEW MILFORD INC 40 MAIN ST NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	1,000
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THEATREWORKS NEW MILFORD PO BOX 836 NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	1,000
TINY MIRACLES FOUNDATION INC 381 POST RD DARIEN, CT 06820	NOT RELATED	PC	EXEMPT PURPOSES	2,000
UNDER ONE ROOF INC 60 GREGORY BOULEVARD NORWALK, CT 06855	NOT RELATED	PC	EXEMPT PURPOSES	1,500
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VILLAGE CENTER FOR THE ARTS INC 12 MAIN ST NEW MILFORD, CT 06776	NOT RELATED	PC	EXEMPT PURPOSES	1,000
WATERBURY ARC INC 1929 EAST MAIN ST WATERBURY, CT 06705	NOT RELATED	PC	EXEMPT PURPOSES	2,000
WATERBURY SYMPHONY ORCHESTRA INC 160 ROBBINS ST WATERBURY, CT 06708	NOT RELATED	PC	EXEMPT PURPOSES	2,256
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WATERBURY YOUTH SERVICES INC 83 PROSPECT ST WATERBURY, CT 06702	NOT RELATED	PC	EXEMPT PURPOSES	2,500
WESTERN CONNECTICUT ASSOCIATION FOR HUMAN RIGHTS 57 NORTH ST SUITE 223B DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	750
WESTERN CONNECTICUT HOME CARE INC 100 SAW MILL RD DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	2,500
Total . . . . . ▶ **3a**				218,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WOMEN'S CENTER OF GREATER DANBURY 2 WEST ST DANBURY, CT 06810	NOT RELATED	PC	EXEMPT PURPOSES	3,000
WOMEN'S MENTORING NETWORK INC 141 FRANKLIN ST STAMFORD, CT 06901	NOT RELATED	PC	EXEMPT PURPOSES	2,000
Total . . . . . ▶ **3a**				218,233

TY 2020 Accounting Fees Schedule

Name: SAVINGS BANK OF DANBURY FOUNDATION INC

EIN: 11-3709335

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	2,000	0		2,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491277004031

TY 2020 Investments Corporate Stock Schedule

Name: SAVINGS BANK OF DANBURY FOUNDATION INC

EIN: 11-3709335

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS & MUTUAL FUNDS	77,762	245,663

TY 2020 Other Expenses Schedule

Name: SAVINGS BANK OF DANBURY FOUNDATION INC

EIN: 11-3709335

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	2,295	0		2,295

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491277004031

TY 2020 Other Professional Fees Schedule

Name: SAVINGS BANK OF DANBURY FOUNDATION INC

EIN: 11-3709335

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MERILL FEE	75	75		0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491277004031

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization
SAVINGS BANK OF DANBURY FOUNDATION INC

Employer identification number
11-3709335

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SAVINGS BANK OF DANBURY FOUNDATION INC	11-3709335

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SAVINGS BANK OF DANBURY 220 MAIN STREET DANBURY, CT 068106635	$ 250,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
SAVINGS BANK OF DANBURY FOUNDATION INC

Employer identification number
11-3709335

Part II **Noncash Property**

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
SAVINGS BANK OF DANBURY FOUNDATION INC

Employer identification number
11-3709335

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** ***exclusively*** **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ________
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee