

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation RS EVANS FOUNDATION INC C/O BESSEMER TRUST COMPANY		A Employer identification number 06-1480414	
Number and street (or P.O. box number if mail is not delivered to street address) 1225 FRANKLIN AVENUE NO 500		Room/suite	B Telephone number (see instructions) (516) 508-9623
City or town, state or province, country, and ZIP or foreign postal code GARDEN CITY, NY 11530		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 18,792,949	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	197,614	195,692		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,876,695			
	b Gross sales price for all assets on line 6a _____ 15,982,916				
	7 Capital gain net income (from Part IV, line 2) . . .		6,744,445		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,074,309	6,940,137		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	810	0		810
	b Accounting fees (attach schedule)	4,000	0		4,000
	c Other professional fees (attach schedule)	68,799	45,866		22,933
	17 Interest	602	602		0
	18 Taxes (attach schedule) (see instructions)	94,334	2,564		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	168,545	49,032		27,743
	25 Contributions, gifts, grants paid	767,000			767,000
	26 Total expenses and disbursements. Add lines 24 and 25	935,545	49,032		794,743
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,138,764			
	b Net investment income (if negative, enter -0-)		6,891,105		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	7,782		
	2 Savings and temporary cash investments	976,123	4,372,863	4,372,863
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	9,809,357	11,851,944	14,420,086
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,281,292	0	0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,074,554	16,224,807	18,792,949	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	14,074,554	16,224,807	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	14,074,554	16,224,807	
30 Total liabilities and net assets/fund balances (see instructions) .	14,074,554	16,224,807		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,074,554
2 Enter amount from Part I, line 27a	2	2,138,764
3 Other increases not included in line 2 (itemize) ▶ _____	3	11,489
4 Add lines 1, 2, and 3	4	16,224,807
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	16,224,807

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	6,744,445
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved	2		
3 Reserved.	3		
4 Reserved	4		
5 Reserved	5		
6 Reserved	6		
7 Reserved	7		
8 Reserved ,	8		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	95,786
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	95,786
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	95,786
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	92,934
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	65,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	157,934
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	62,148
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 62,148 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
1b			No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT, FL		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>CO BESSEMER TRUST</u> Telephone no. ► <u>(516) 508-9623</u>			

Located at ► 1225 FRANKLIN AVENUE SUITE 500 GARDEN CITY NYZIP+4 ► 11530

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	13,378,881
b	Average of monthly cash balances.	1b	3,650,514
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	17,029,395
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	17,029,395
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	255,441
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,773,954
6	Minimum investment return. Enter 5% of line 5.	6	838,698

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	838,698
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	95,786
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	95,786
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	742,912
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	742,912
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	742,912

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	794,743
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	794,743
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	794,743

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				742,912
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			449,944	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>794,743</u>				
a Applied to 2019, but not more than line 2a			449,944	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				344,799
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				398,113
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	

b	85% of line 2a				
----------	--------------------------	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d	Amounts included in line 2c not used directly for active conduct of exempt activities				
---	---	--	--	--	--

e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
---	---	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
---	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support				
-------------------------------	--	--	--	--

from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT S EVANS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				767,000
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-11-04	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☐ **Yes** ☒ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	KEVIN M BARRY		2021-10-25		P00369984
	Firm's name ▶ BESSEMER TRUST COMPANY NA				Firm's EIN ▶ 13-2792165
	Firm's address ▶ 1225 FRANKLIN AVENUE SUITE 500 GARDEN CITY, NY 11530				Phone no. (516) 508-9623

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
45 SHARES CRANE CO	D		
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
SALE OF AXIOM	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
459,680		371,392	88,288
4,631,956		2,563,091	2,068,865
41,860			41,860
3,980,681			3,980,681
1,008,256		1,154,884	-146,628
1,400,440		1,608,859	-208,419
175,553		218,899	-43,346
4,212,265		3,321,346	890,919
72,225			72,225

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			88,288
			2,068,865
			41,860
			3,980,681
			-146,628
			-208,419
			-43,346
			890,919
			72,225

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT S EVANS C/O BESSEMER TRUST COMPANY 1225 FRANKLIN AVENUE GARDEN CITY, NY 11530	PRESIDENT 5.00	0	0	0
SUSAN C EVANS C/O BESSEMER TRUST COMPANY 1225 FRANKLIN AVENUE GARDEN CITY, NY 11530				
ASHLY REID EVANS C/O BESSEMER TRUST COMPANY 1225 FRANKLIN AVENUE GARDEN CITY, NY 11530	DIRECTOR 5.00	0	0	0
JONATHAN PERRY EVANS C/O BESSEMER TRUST COMPANY 1225 FRANKLIN AVENUE GARDEN CITY, NY 11530				
MICHAEL ROBINSON C/O BESSEMER TRUST COMPANY 1225 FRANKLIN AVENUE GARDEN CITY, NY 11530	DIRECTOR 5.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS, MD 21403	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
COLUMBIA BUSINESS SCHOOL 622 W 113TH STREET NEW YORK, NY 10025	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
EVERYTOWN FOR GUN SAFETY SUPPORT FOUNDATION P O BOX 3886 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY INDEPENDENCE INITIATIVE P O BOX 71363 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
GRAYSON-JOCKEY RESEARCH FOUNDATION 821 CORPORATE DRIVE LEXINGTON, KY 40503	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL STREET PORTLAND, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOMESTEAD VALLEY COMMUNITY ASSOCIATION 315 MONTFORD AVENUE MILL VALLEY, CA 94941	NONE	PUBLIC CHARITY	GENEEAL PURPOSE	10,000
MARIN HORIZON SCHOOL 305 MONTFORD AVENUE MILL VALLEY, CA 94941	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
MAYO CLINIC200 FIRST STREET SW ROCHESTER, NY 55905	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOFFITT CANCER CENTER FOUNDATION 12902 MAGNOLIA DRIVE TAMPA, FL 33612	NONE	PUBLIC CHARITY	GENERAL PURPOSE	150,000
NATIONAL PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL PURPOSE	20,000
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAXE PARENT TEACHER COUNCIL 468 SOUTH AVENUE NEW CANAAN, CT 06840	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
SHATTERPROOF 101 MERRITT 7 COPORATE PARK NORWALK, CT 06851	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON, NY 13617	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STAMFORD HOSPITAL FOUNDATION 30 SHELBOURNE ROAD STAMFORD, CT 06904	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000
SUFFIELD ACADEMY 185 NORTH MAIN STREET SUFFIELD, CT 06078	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
THE GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH ROAD GREENWICH, CT 06830	NONE	PUBLIC CHARITY	GENERAL PURPOSE	15,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JEFFERSON SCHOLARS FOUNDATION 112 CLARKE STREET CHARLOTTESVILLE, VA 22903	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
THE TAFT SCHOOL 100 WOODBURY ROAD WATERTOWN, CT 06795	NONE	PUBLIC CHARITY	GENERAL PURPOSE	9,000
THOROUGHbred RETIREMENT FOUNDATION 10 LAKE AVENUE SARATOGA, NY 12866	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRINITY COLLEGE300 SUMMIT STREET HARTFORD, CT 06106	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN STREET ANDOVER, MA 01810	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000
Total ▶ 3a				767,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALE UNIVERSITY DEVELOPMENT 133 WALL ST NEW HAVEN, CT 06520	NONE	PUBLIC CHARITY	GENERAL PURPOSE	250,000
JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET BALTIMORE, MD 21218	NONE	PUBLIC CHARITY	GENERAL PURPOSE	50,000
UNIVERSITY OF KENTUCKY STURGILL PHILANTHROPY BUILDING LEXINGTON, KY 40506	NONE	PUBLIC CHARITY	GENERAL PURPOSE	20,000
Total ► 3a				767,000

TY 2020 Accounting Fees Schedule

Name: RS EVANS FOUNDATION INC
C/O BESSEMER TRUST COMPANY

EIN: 06-1480414

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	4,000	0		4,000

TY 2020 Investments Corporate Stock Schedule

Name: RS EVANS FOUNDATION INC
 C/O BESSEMER TRUST COMPANY
 EIN: 06-1480414

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
95 SHS ABBOTT LABORATORIES	8,500	10,402
295 SHS ABBVIE INC	27,544	31,609
115 SHS ACTIVISION BLIZZARD INC	7,214	10,678
135 SHS ADOBE INC	55,082	67,516
175 SHS ADVANCE AUTO PARTS	23,736	27,564
185 SHS AGILENT TECHNOLOGIES	16,768	21,921
4140 SHS AIA GROUP LTD	43,279	50,712
100 SHS AIR PRODUCTS & CHEMICALS	25,368	27,322
220 SHS AIR PRODUCTS & CHEMICALS	55,141	60,108
460 SHS AIRBUS SE	40,378	50,678
250 SHS ALIBABA GROUP HOLDINGS LTD	58,211	58,183
200 SHS ALIBABA GROUP HOLDINGS LTD	44,970	46,546
1405 SHS ALIMENTATION COUCHE-TARD	46,664	47,821
24 SHS ALPHABET INC CLASS C	34,923	42,045
56 SHS ALPHABET INC CLASS C	84,353	98,105
95 SHS ALPHABET INC CLASS C	143,468	166,429
20 SHS AMAZON.COM INC	44,961	65,139
34 SHS AMAZON.COM INC	74,730	110,736
50 SHS AMAZON.COM INC	108,700	162,847
470 SHS AMEREN CORP	39,535	36,688
60 SHS AMERICAN TOWER CORP	14,705	13,468
275 SHS AMERICAN TOWER CORP	68,663	61,727
195 SHS AMERICAN WATER WORKS CO	26,485	29,927
90 SHS AMETEK INC NEW	9,052	10,885
430 SHS AMETEK INC NEW	43,207	52,004
80 SHS AMGEN INC	18,046	18,394
340 SHS AMPHENOL CORP	35,187	44,462
70 SHS ANSYS INC	20,238	25,466
3015 SHS ANTA SPORTS PRODUCTS LTD	27,436	47,778
50 SHS ANTHEM INC	14,548	16,055

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
150 SHS AON PLC	31,066	31,691
700 SHS APPLE INC	56,711	92,883
1100 SHS APPLE INC	94,254	145,959
1520 SHS APPLE INC	116,501	201,689
140 SHS APTARGROUP INC	15,884	19,165
145 SHS ASML HOLDING	46,195	70,736
55 SHS ASML HOLDING	24,666	26,831
70 SHS ASPEN TECHNOLOGY	9,177	9,118
575 SHS ATLAS COPCO AB A	22,528	29,395
139 SHS AUTODESK INC	41,578	42,442
80 SHS AUTOMATIC DATA PROCESSING	14,107	14,096
765 SHS BANK OF AMERICA CORP	25,688	23,187
2635 SHS BANK OF AMERICA CORP	62,556	79,867
2700 SHS BANK OF AMERICA CORP	92,434	81,837
65 SHS BLACKROCK INC	37,032	46,900
265 SHS BLACKSTONE GROUP INC	16,129	17,175
845 SHS BLACKSTONE GROUP INC	53,082	54,764
980 SHS BLACKSTONE GROUP INC	59,725	63,514
775 SHS BRISTOL-MYERS SQUIBB CO	48,372	48,073
35 SHS BROADCOM INC	12,514	15,325
105 SHS BURLINGTON STORES INC	22,882	27,463
260 SHS CADENCE DESIGN SYSTEMS INC	17,548	35,472
145 SHS CDW CORP/DE	18,845	19,110
140 SHS CHARTER COMMUNICATIONS INC	76,231	92,617
255 SHS CHEVRON CORP	26,334	21,535
725 SHS CHEVRON CORP	56,551	61,226
230 SHS CHUBB LIMITED	37,422	35,402
120 SHS CINTAS CORP	35,339	42,415
795 SHS CITIGROUP INC	53,324	49,020
160 SHS CMC MATERIALS INC	26,019	24,208

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
480 SHS COCA-COLA COMPANY	25,219	26,323
775 SHS COMCAST CORP CL A NEW	39,974	40,610
1035 SHS CONOCOPHILLIPS	61,103	41,390
90 SHS COOPER COS INC	30,824	32,699
20 SHS COSTCO WHSL CORP NEW	6,252	7,536
100 SHS COSTCO WHSL CORP NEW	31,206	37,678
195 SHS DANAHER CORP	32,092	43,317
350 SHS DANAHER CORP	57,553	77,749
60 SHS DEERE & CO	11,619	16,143
625 SHS DOLLARAMA INC	20,597	25,441
190 SHS DOVER CORP	21,720	23,988
130 SHS EATON CORP PLC	11,794	15,618
150 SHS EQUIFAX INC	23,742	28,926
95 SHS FACEBOOK INC-A	20,057	25,950
285 SHS FACEBOOK INC-A	60,659	77,851
470 SHS FACEBOOK INC-A	99,482	128,385
560 SHS FIDELITY NATL INFO SVCS	82,811	79,218
460 SHS FISERV INC	51,960	52,376
610 SHS FORTIVE CO	40,842	43,200
4050 SHS GENERAL ELECTRIC CO	39,648	43,740
160 SHS GENUINE PARTS CO	14,001	16,069
855 SHS HDFC BANK LTD ADR REPS3	47,182	61,782
455 SHS HILTON WORLDWIDE HOLDINGS	48,422	50,623
100 SHS HOME DEPOT	23,939	26,562
125 SHS HOME DEPOT	30,100	33,203
230 SHS HONEYWELL INTL INC	41,357	48,921
440 SHS IAA INC	20,315	28,591
55 SHS IDEX CORP	9,424	10,956
140 SHS ILLINOIS TOOL WORKS INC	26,135	28,543
105 SHS INTERNATIONAL BUS MACHINES	15,324	13,217

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
19 SHS INTUITIVE SURGICAL	12,571	15,544
510 SHS IQVIA HOLDINGS INC	84,034	91,377
1525 SHS ISHARES MSCI EUROPE FINANC	26,483	26,749
330 SHS JPMORGAN CHASE & CO	42,162	41,933
665 SHS JPMORGAN CHASE & CO	87,013	84,502
270 SHS KANSAS CITY SOUTHERN	45,233	55,115
120 SHS KEYENCE CORP	43,750	67,422
360 SHS KEYSIGHT TECHNOLOGIES INC	35,754	47,552
125 SHS KLA CORPORATION	21,645	32,364
60 SHS L3 HARRIS TECHNOLOGIES INC	13,241	11,341
115 SHS LAB CORP OF AMER HLDGS NEW	20,877	23,408
180 SHS LINDE PLC	45,356	47,432
60 SHS LOCKHEED MARTIN CORP	28,878	21,299
425 SHS LONDON STOCK EXCHANGE	44,784	52,267
80 SHS LOREAL	22,475	30,511
300 SHS LOWES COS INC	35,843	48,153
85 SHS LVMH MOET HENNESSY VUITTON	37,226	53,289
200 SHS MASTERCARD CL A	65,608	71,388
173 SHS MATCH GROUP INC	16,149	26,156
60 SHS MCDONALD'S CORP	12,882	12,875
125 SHS MCDONALD'S CORP	25,613	26,823
170 SHS MEDTRONIC PLC	19,311	19,914
240 SHS MERCK & CO INC NEW	19,128	19,632
340 SHS MICROSOFT CORP	62,670	75,623
560 SHS MICROSOFT CORP	103,222	124,555
1120 SHS MICROSOFT CORP	206,467	249,110
115 SHS MOTOROLA SOLUTIONS INC	18,778	19,557
190 SHS NASDAQ INC.	21,733	25,221
250 SHS NEW ORIENTAL ED&TECH ADR	35,710	46,453
320 SHS NEXTERA ENERGY INC	21,098	24,688

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
700 SHS NEXTERA ENERGY INC	41,626	54,005
80 SHS NICE LTD ADR	12,842	22,683
650 SHS NIKE INC CL B	65,196	91,956
35 SHS NORTHROP GRUMMAN CORP	12,626	10,665
25 SHS NVIDIA CORP	9,013	13,055
70 SHS NVIDIA CORP	19,750	36,554
131384.649 SHS OW SMALL & MIDCAP STRAT FD	2,075,637	2,420,105
31 SHS PAYCOM SOFTWARE INC	10,231	14,020
225 SHS PEPSICO INC	32,443	33,368
475 SHS PEPSICO INC	69,091	70,443
170 SHS PINNACLE WEST CAPITAL CORP	16,277	13,592
185 SHS PIONEER NATURAL RESOURCES	25,038	21,070
185 SHS PROCTER & GAMBLE CO	22,661	25,741
280 SHS PROCTER & GAMBLE CO	32,333	38,959
180 SHS PRUDENTIAL FINANCIAL	16,218	14,053
65 SHS PUBLIC STORAGE INC	14,600	15,010
125 SHS QUEST DIAGNOSTICS INC	14,170	14,896
655 SHS RELIANCE INDS GDR	35,974	35,829
2720 SHS RENTOKIL INITIAL PLC	17,260	18,924
130 SHS ROSS STORES INC	13,963	15,965
435 SHS ROSS STORES INC	49,585	53,422
440 SHS ROSS STORES INC	43,809	54,036
95 SHS S&P GLOBAL INC.	28,834	31,229
365 SHS SAFRAN SA	56,836	51,933
315 SHS SCHNEIDER ELECTRIC	31,304	45,727
650 SHS SCHWAB CHARLES CORP NEW	31,996	34,476
11750 SHS SCHWAB EMERGING MARKETS EQ	332,164	360,138
255 SHS SEA LTD ADR	11,944	50,758
105 SHS SERVICENOW INC	40,155	57,795
60 SHS SHERWIN-WILLIAMS CO	31,536	44,095

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
135 SHS SIMON PROP GROUP	11,913	11,513
340 SHS SMITH A O CORP	15,482	18,639
260 SHS SS&C TECHNOLOGIES HOLDINGS	16,375	18,915
125 SHS STARBUCKS CORP	10,906	13,373
125 SHS STERIS PLC	20,785	23,693
135 SHS SYNOPSYS INC	21,779	34,997
225 SHS TE CONNECTIVITY LTD	20,988	27,241
70 SHS TELEFLEX INC	25,667	28,810
1010 SHS TENCENT HOLDINGS LTD	54,167	73,449
850 SHS TENCENT HOLDINGS LTD	45,760	61,814
185 SHS TEXAS INSTRUMENTS INC	25,169	30,364
545 SHS TEXAS INSTRUMENTS INC	71,995	89,451
65 SHS THE HERSHEY COMPANY	10,057	9,901
45 SHS THERMO FISHER SCIENTIFIC	13,587	20,960
75 SHS THERMO FISHER SCIENTIFIC	35,573	34,934
174 SHS THERMO FISHER SCIENTIFIC	58,689	81,046
555 SHS TRUIST FINANCIAL CORP	28,936	26,601
130 SHS UNION PACIFIC CORP	24,664	27,069
490 SHS UNION PACIFIC CORP	90,679	102,028
200 SHS UNITEDHEALTH GROUP INC	60,234	70,136
225 SHS UNITEDHEALTH GROUP INC	68,035	78,903
490 SHS US FOODS HOLDING CORP	12,515	16,322
10165 SHS VANGUARD INTERNATIONAL DIV	675,089	827,329
8153 SHS VANGUARD S&P 500 ETF	2,009,978	2,802,105
80 SHS VERISK ANALYTICS INC-CL A	13,533	16,607
625 SHS VERIZON COMMUNICATIONS	35,911	36,719
150 SHS VISA INC	31,014	32,810
740 SHS VISA INC	151,907	161,860
280 SHS WALMART INC	33,602	40,362
75 SHS WASTE MANAGEMENT INC NEW	9,530	8,845

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
30 SHS WEST PHARMACEUTICAL SVC	4,866	8,499
130 SHS WEX INC	24,867	26,459
265 SHS WYNDHAM HOTELS & RESORTS	15,246	15,752
380 SHS ZOETIS INC	54,501	62,890

TY 2020 Legal Fees Schedule

Name: RS EVANS FOUNDATION INC
C/O BESSEMER TRUST COMPANY

EIN: 06-1480414

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	810	0		810

TY 2020 Other Increases Schedule

Name: RS EVANS FOUNDATION INC
C/O BESSEMER TRUST COMPANY
EIN: 06-1480414

Other Increases Schedule

Description	Amount
BASIS ADJUSTMENTS	11,489

TY 2020 Other Professional Fees Schedule

Name: RS EVANS FOUNDATION INC
C/O BESSEMER TRUST COMPANY

EIN: 06-1480414

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	68,799	45,866		22,933

TY 2020 Taxes Schedule

Name: RS EVANS FOUNDATION INC
C/O BESSEMER TRUST COMPANY

EIN: 06-1480414

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	91,000	0		0
FOREIGN TAXES	3,334	2,564		0