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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020

, and ending 12-31-2020

Name of foundation  
BLANCHE M WALSH CHARITY TRUST

Number and street (or P.O. box number if mail is not delivered to street address)  
PO BOX 9531

City or town, state or province, country, and ZIP or foreign postal code  
LOWELL, MA 01853

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 9,161,624

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

A Employer identification number  
04-6311841

B Telephone number (see instructions)  
(978) 454-5655

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a)

Revenue and expenses per books

(b)

Net investment income

(c)

Adjusted net income

(d)

Disbursements for charitable purposes (cash basis only)

Revenue

1

Contributions, gifts, grants, etc., received (attach schedule)

2

Check ▶ ☒ if the foundation is **not** required to attach Sch. B . . . . .

3

Interest on savings and temporary cash investments . . . . .

757

757

757

4

Dividends and interest from securities . . . . .

323,278

323,278

323,278

5a

Gross rents . . . . .

b

Net rental income or (loss) \_\_\_\_\_

6a

Net gain or (loss) from sale of assets not on line 10

b

Gross sales price for all assets on line 6a \_\_\_\_\_

7

Capital gain net income (from Part IV, line 2) . . . . .

192,968

8

Net short-term capital gain . . . . .

9

Income modifications . . . . .

10a

Gross sales less returns and allowances \_\_\_\_\_

b

Less: Cost of goods sold . . . . .

c

Gross profit or (loss) (attach schedule) . . . . .

0

11

Other income (attach schedule) . . . . .

0

12

Total. Add lines 1 through 11 . . . . .

324,035

517,003

324,035

Operating and Administrative Expenses

13

Compensation of officers, directors, trustees, etc.

69,000

69,000

69,000

69,000

14

Other employee salaries and wages . . . . .

15

Pension plans, employee benefits . . . . .

16a

Legal fees (attach schedule) . . . . .

0

b

Accounting fees (attach schedule) . . . . .

0

c

Other professional fees (attach schedule) . . . . .

0

17

Interest . . . . .

18

Taxes (attach schedule) (see instructions) . . . . .

6,345

6,345

6,345

6,345

19

Depreciation (attach schedule) and depletion . . . . .

0

20

Occupancy . . . . .

21

Travel, conferences, and meetings . . . . .

22

Printing and publications . . . . .

23

Other expenses (attach schedule) . . . . .

718

718

718

718

24

Total operating and administrative expenses.  
Add lines 13 through 23 . . . . .

76,063

76,063

76,063

76,063

25

Contributions, gifts, grants paid . . . . .

249,200

249,200

26

Total expenses and disbursements. Add lines 24 and 25

325,263

76,063

76,063

325,263

27

Subtract line 26 from line 12:

a

Excess of revenue over expenses and disbursements

-1,228

b

Net investment income (if negative, enter -0-)

440,940

c

Adjusted net income (if negative, enter -0-) . . . . .

247,972

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .	313,524	321,437	312,437
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		0	
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,126,190	1,121,190	4,221,041
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	4,051,012	4,239,839	4,628,146
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
<b>15</b> Other assets (describe ▶ _____)	0	0	0	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,490,726	5,682,466	9,161,624	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons		0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .		0	
	<b>22</b> Other liabilities (describe ▶ _____)	0	0	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	5,490,726	5,682,466	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	5,490,726	5,682,466	
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	5,490,726	5,682,466		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	5,490,726
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,228
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	192,968
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	5,682,466
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	5,682,466

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> PIMCO DURATION FUND		P	2008-12-01	2020-10-22
<b>b</b> CSX CORP		D	1972-08-31	2020-03-12
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 344,054	0	348,467	-4,413
<b>b</b> 202,381	0	5,000	197,381
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> 0	0	0	-4,413
<b>b</b> 0	0	0	197,381
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	192,968
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income****SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

<b>1</b> Reserved				
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved	
<b>2</b> Reserved . . . . .			<b>2</b>	
<b>3</b> Reserved . . . . .			<b>3</b>	
<b>4</b> Reserved . . . . .			<b>4</b>	
<b>5</b> Reserved . . . . .			<b>5</b>	
<b>6</b> Reserved . . . . .			<b>6</b>	
<b>7</b> Reserved . . . . .			<b>7</b>	
<b>8</b> Reserved , . . . .			<b>8</b>	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Reserved.	<b>1</b>	6,129
<b>c</b>	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2.	<b>3</b>	6,129
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-.	<b>5</b>	6,129
<b>6</b>	Credits/Payments:		
<b>a</b>	2020 estimated tax payments and 2019 overpayment credited to 2020	<b>6a</b>	7,713
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d.	<b>7</b>	7,713
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .	<b>10</b>	1,584
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2021 estimated tax</b> 1,584 <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ► \$ _____ <b>(2)</b> On foundation managers. ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>ROBERT F MURPHY JR TRUSTEE</u> Telephone no. ► <u>(978) 454-5655</u>			

Located at ► 321 CENTRAL STREET LOWELL MAZIP+4 ► 01852

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <b>15</b>		
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		<b>5b</b> No
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . If "Yes" to 6b, file Form 8870.		<b>6b</b> No
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		<b>7b</b> No
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CYNTHIA A KELLEHER 20 PINE ST CHELMSFORD, MA 01824	TRUSTEE 12.50	28,500	0	0
ROBERT FMURPHY JR 321 CENTRAL STREET LOWELL, MA 01853	TRUSTEE 12.50	28,500	0	0
NANCY DONOHOE 62 WASHINGTO STREET MARBLEHEAD, MA 01945	ADVISOR 4.00	15,000	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b> . . . . .				0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3** **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►		0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> SEE ATTACHED EXPLANATION	247,255
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	3,445,000
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	320,000
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	2,900,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	6,665,000
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	6,665,000
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	99,975
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	6,565,025
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	328,251

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	328,251
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	6,129
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	6,129
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	322,122
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	322,122
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	322,122

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	325,263
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	325,263
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	325,263

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				322,122
<b>2</b> Undistributed income, if any, as of the end of the 2020:				
<b>a</b> Enter amount for 2019 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . . 28,675				
<b>b</b> From 2016. . . . .				
<b>c</b> From 2017. . . . .				
<b>d</b> From 2018. . . . .				
<b>e</b> From 2019. . . . . 19,161				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	47,836			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ► \$ 325,263				
<b>a</b> Applied to 2019, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount. . . . .				322,122
<b>e</b> Remaining amount distributed out of corpus	3,141			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	50,977			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . .	28,675			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a. . . . .	22,302			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . . 0				
<b>b</b> Excess from 2017. . . . . 0				
<b>c</b> Excess from 2018. . . . . 0				
<b>d</b> Excess from 2019. . . . . 19,161				
<b>e</b> Excess from 2020. . . . . 3,141				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ☐ 4942(j)(3) or ☐ 4942(j)(5)

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CYNTHIA A KELLEHER BLANCHE M WALSH  
PO BOX 238  
LOWELL, MA 01852

**b** The form in which applications should be submitted and information and materials they should include:

REQUEST AN APPLICATION FORM ALONG WITH THE GUIDELINES

**c** Any submission deadlines:

LAST DATE TO REQUEST APPLICATIONS (11/1 CALENDER YR) APPLICATION 12/1)

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MUST BE A ROMAN CATHOLIC CHARITY

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE ATTACHED SCHEDULE VARIOUS, MA 00000		CHARITY	FINANCIAL AID SCHOLARSHIP EXPENSES	249,200
<b>Total . . . . . ▶ 3a</b>				249,200
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . . ▶ 3b</b>				

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
<b>1</b> Program service revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	757	
<b>4</b> Dividends and interest from securities. . . . .			14	323,278	
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .					
<b>9</b> Net income or (loss) from special events:					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue: <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). . . . .				324,035	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations.)				324,035	324,035

[illegible]

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions:				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-21	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below  
 (see instr.) ☐ **Yes** ☒ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN
	ALBERT CUOCO JR		2021-10-23		P00187165
	Firm's name ▶ ALBERT CUOCO JR CPA				Firm's EIN ▶
	Firm's address ▶ 200 SUTTON ST SUITE 236 NORTH ANDOVER, MA 01845				Phone no. (978) 794-4955

**TY 2020 Other Expenses Schedule****Name:** BLANCHE M WALSH CHARITY TRUST**EIN:** 04-6311841**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COPIES OF TRUST APPLICATION	60	60	60	60
ENVELOPES AND LABELS	25	25	25	25
STAMPS	86	86	86	86
POST OFFIC BOX	216	216	216	216
COMMONWEALTH OF MASS	125	125	125	125
COPIES OF TAX RETURNS	15	15	15	15
RETURN RECEIPT - PO	9	9	9	9
MANAGEMENT FEE - UBS	175	175	175	175
OTHER	7	7	7	7

# TY 2020 Other Increases Schedule

**Name:** BLANCHE M WALSH CHARITY TRUST

**EIN:** 04-6311841

## Other Increases Schedule

Description	Amount
CAPITAL GAINS THAT BELONG TO CORPUS	192,968

**TY 2020 Taxes Schedule****Name:** BLANCHE M WALSH CHARITY TRUST**EIN:** 04-6311841**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ESTIMATED TAXES	5,500	5,500	5,500	5,500
FOREIGN TAXES PAID	845	845	845	845



Blanche M. Walsh Charity Trust

#04-6311841

2020 Form 990PF

Explanation of Part II, Line 10(b) Balance Sheet

	No. Of Shares	Beginning Balance	Ending Balance	No of Shares
1. Aegon	3,302	15,330	15,330	3,302
2. Ameriprise	475	3,476	3,476	475
3. AT&T	9,093	76,153	76,153	9,093
4. Centerpoint	5,200	80,000	80,000	5,200
5. Chevron	1,050	117,192	117,192	1,050
6. CSX	10,170	4,812	4,812	6,270
7. Cisco	3,850	117,193	117,193	3,850
8. Coca Cola	2,800	116,396	116,396	2,800
9. Conteva	2,314	12,000	12,000	2,314
10. Dow	2,314	13,500	13,500	2,314
11. Duke Power	780	23,000	23,000	780
12. Dupont	2,314	13,500	13,500	2,314
13. Dominion Resouces	3,000	22,875	22,875	3,000
14. Enbridge	1,151	20,000	20,000	1,151
15. Eversource Energy	3,465	20,911	20,911	3,465
16. Exxon Mobil	4,305	22,000	22,000	4,305
17. First Energy	873	35,552	35,552	873
18. Host Hotels	1,565	25,000	25,000	1,565
19. Iberdola	302	15,016	15,016	302
20. IBM	715	117,311	117,311	715
21. JP Morgan Chase	2,450	33,246	33,246	2,450
22. Nextera	600	35,000	35,000	2,400
23. Rayonier	495	2,500	2,500	495
24. Rayonier REIT	1,545	7,266	7,266	1,545
25. SCANNA	1,200	9,600	9,500	1,200
26. Verizon	5,352	70,273	70,273	5,352
27. Xcel	1,549	20,125	20,125	1,549
28. Xerox	597	4,715	4,715	597

Blanche M. Walsh Charity Trust

#04-6311841

2020 Form 990PF

Explanation of Lines 2 and 13 of the Balance Sheet

MUTUAL FUNDS	<u>Beginning Balance</u>	<u>Ending Balance</u>
1. AB Bond Fund	\$300,375	\$300,000
2. ACM Income	69,942	69,942
3. Alliance Bernstein Mortgage	31,529	31,529
4. American Funds Capital	1,149,241	149,241
5. Blackrock	18,399	18,399
6. Cohen and Steers	0-	345,000
7. Fidelity	117,570	117,906
8. Franklin Gov't	447,282	447,282
9. Franklin Income	1,362,115	1,362,115
10. Hancock	72,411	72,411
11. IShares Bond	0-	100,625
12. IShares Gold	0-	100,852
13. MFS Charter	18,238	18,238
14. MFS Government	36,000	36,000
15. MFS Income Fund	27,000	27,000
16. Pimco	352,447	0-
17. Zweig	43,299	0-
13. Virtus	0-	43,299
		<u>4,239,839</u>

CASH ACCOUNTS

1. Eastern Bank	6,600	6,600
2. TD Bank cd	50,123	60,136
3. TD Bank	75,523	72,840
4. Salem Bank	41,139	41,405
5. Lowell Five Cent	51,062	51,211
6. Jeanne d'Arc Credit Union	63,316	63,466
7. Washington Savings Bank	25,676-	25,779
	<u>318,556</u>	<u>321,437</u>

Blanche M. Walsh Charity Trust  
#04-6311841  
Fair Market Value of Stocks  
2020 Form 990PF

1. Aegon	\$13,043
2. Amerprise	92,307
3. AT&T	261,515
4. Centerpoint Energy	112,528
5. Chevron	88,673
6. Cisco	172,287
7. Coca Cola	153,552
8. Corteva	89,598
9. CSX	569,002
10. Dominion Energy	285,910
11. Dow Inc	128,427
12. Duke Energy	71,416
13. Dupont De Nemours	164,549
14. Enbridge	36,820
15. Eversource Energy	299,757
16. Exxon Mobil	177,452
17. FirstEnergy	26,722
18. Host Hotels	22,895
19. Iberdrola	17,896
20. IBM	90,004
21. JP Morgan Chase	311,321
22. Nextera Energy	185,160
23. Pfizer	184,050
24. Public Service Enterprise	174,900
25. Rayonier Advanced Materials	3,227
26. Rayonier REIT	45,392
27. Verizon	314,430
28. Viatris	11,619
29. Xcel Energy	103,272
30. Xerox Holdings	13,844
	<hr/>
	4,221,041

Blanche M. Walsh Charity Trust  
#04-6311841  
Fair Market Value of the Mutual Funds  
2020 Form 990PF

1. AB Income Fund	51,891
2. AB Total Return Bond	391,621
3. American Funds Capital	1,463,009
4. Blackrock	25,212
5. Cohen and Steers	358,800
6. Fidelity	122,790
7. Franklin US Gov't	431,313
8. Franklin Income	1,425,136
9. Hancock Income	88,088
10. IShares Bond	97,004
11. IShares Gold Fund	123,737
12. MFS Charter	13,155
13. MFS Gov't Income	16,524
14. MFS Intermediate Income	10,287
15. Virtus	9,579
	<hr/>
	4,628,146

Blanche M. Walsh Charity Trust  
#04-6311841  
2020 Form 990PF  
Explanation of XVI-B

The above organizations are all known to the Trustees to be Roman Catholic charities. It is also believed that all the organizations are non-profit tax exempt organizations listed in the Catholic Directory or have submitted tax exempt letters to the Trust. Foreign Catholic charities have submitted letters attesting that they are in fact Catholic organizations. Since all the organizations are Roman Catholic charities, the donations to them fulfilled the terms of the Trust instrument. None of the organizations are in any way related to the original donor of the Trust. It is the belief of the Trustees that the donated funds were in fact used for the purposes for which they were donated. The Trustees requested and received from each donee organization a letter signed by a representative of the charity that they would in fact use the funds for the purposes they were donated.

Blanche M. Walsh Charity Trust  
#04-6311841  
2020 990PF  
Explanation of Part XV 3(a)

1. St John's Prep 72 Spring Street Danvers, MA 01923	Tuition assistance	10,000
2. Academy of Notre Dame 190 Middlesex Road Tyngsborough, MA 01879	Financial aid	12,000
3. St Patrick School 311 Adams Street Lowell, MA 01854	Financial aid	10,000
4. Ste Jeanne D'Arc School 68 Dracut Street Lowell, MA 01854	Purchase of iPads	4,000
5. Lowell Catholic 530 Stevens Street Lowell, MA 01851	Purchase hardware and software for remote learning	4,000
6. Blessed Stephen Bellesini 94 Bradford Street Lawrence, MA 01842	Financial aid	14,000
7. Saint Michael School 21 Sixth Street Lowell, MA 01850	Replace blinds in classrooms	8,000
8. Immaculate Conception School 219 East Merrimack Street Lowell, MA 01852	Expenses caused by covid	2,000
9. Merrimack Valley Catholic Charities 70 Lawrence Street Lowell, MA 01852	Food pantry	13,000
10. Montague Catholic Social Ministries 43 Third Street Turners Falls, MA 01876	Operating	2,500
11. Merrimack College 215 Turnpike Street No Andover, MA 01845	Scholarships	2,000

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12. Cardinal Shehan Center 1494 Main Street Bridgeport, CT 06604	Summer Camperships	5,000
13. St Michael School 80 Maple Avenue North Andover, MA 01845	Purchase Chromebooks	4,500
14. Notre Dame Cristo Rey High 303 Haverhill Street Lawrence, MA 01940	Tuition assistance	4,000
15. Malden Catholic High School 99 Crystal Street Malden, MA 02148	Tuition assistance	4,500
16. Central Catholic High School 300 Hampshire Street Lawrence, MA 01941	Financial aid	6,000
17. Austin Prep 101 Willow Street Reading, MA 01967	Financial assistance	5,000
18. Mercy Center, Inc 377 East 145th Street Bronx, NY 10454	Worker's salary	2,500
19. Little Sisters of the Poor 140 Shepherd Lane Totowa, NJ 07512	Operating	4,000
20. The Thomas More College 6 Manchester Street Merrimack, NH 03054	Scholarship fund	3,500
21. Our Lady of Guadalupe 1115 S Floissant Road St Louis, MO 63121	Purchase maipulatives to enhance classes	4,500
22. Notre Dame School of Manhattan 327 West 13th Street New York, NY 10014	Annual salary for Community Service coordinator	2,250
23. Haitian Health Foundation 97 Sherman Street Norwich, CT 06360	Provide goats for financial independence	5,000

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24. St Joseph's College 278 Whites Bridge Road Standish, ME 04084	Financial aid for two ME students	4,000
25. Little Flower School 900 Stevenson Drive Springfield, IL 62703	Replace display boards	2,500
26. Bernardine Franciscan Sisters 450 St Bernardine Street Reading, PA 19607	Care for people of Nipepe Mozambique	3,000
27. Sacred Heart University 5151 Park Avenue Fairfield, CT 06825-1000	Scholarships	2,500
28. Bethlehem Farms P.O. Box 415 Talcott, WV 24981	Improve conditions for low income in West Virginia	4,000
29. St Mary School P.O. Box 340 Lake Leelanau, MI 49653	Financial aid	4,500
30. Don Bosco Tech 1151 S San Gabriel Blvd Rosemead, CA 91870	Tuition assistance	3,000
31. Anna Maria College 50 Sunset Lane Paxton, MA 01612	Financial assistance	4,000
32. Holy Family Cristo Rey High 2001 19th Street Ensley Birmingham, AL 35219	Financial assistance	4,500
33. San Juan Diego Academy 1650 Godfrey Avenue SW Wyoming, MI 49509	Tuition assistance	4,500
34. St Vincent dePaul Snohomish Cty P.O. Box 2269 Everett, WA 98213	New beds for poor children	1,500
35. NH Catholic Charities 215 Myrtle Street Manchester, NH 03104	Support low income elderly	3,000



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36. Nativity-Worcester School 67 Lincoln Street Worcester, MA 01605	Tuition assistance	3,000
37. Queen of Angels Catholic School One Main Street North Huntingdon, PA 15642	Enhance library and media center	2,000
38. Sisters of Charity of New York 6301 Riverdale Avenue Bronx, NY 01471	Purchase 12 Echo Dots	2,000
39. Catholic Charities of Central TX 1625 Rutherford Lane Austin, TX 78754	Support parish relations	2,000
40. Father Yermo Schools 220 Washington Street El Paso, TX 79905	Maintenance of plant and facilities	4,000
41. Little Flower School 824 Kentucky Avenue San Antonio, TX 78201	Tuition assistance	3,500
42. Congregation of the Passion 111 So Ridge Street Rye Brook, NY 10573	Pagers for elderly	2,500
43. St Paul Catholic School 21650 West 115th Terrace Olathe, KS 66061	Tuition assistance	3,000
44. Saint's Place 46 South Main Street Pittsford, NY 14534	Refugee scholarship program	2,500
45. St Joachim and Ann Care 4116 McClay Road St Charles, MO 63304	Care and services to low income and homeless families	3,500
46. Ursuline Sisters of Tildonk 81-15 Utopia Parkway Jamaica, NY 11432	Provide safe and dignified retirement for elderly nuns	2,000
47. Dismas House of MA P.O. Box 30125 Worcester, MA 01603	Dismis House Family Farm which employs homeless and former prisoners)	3,000

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48. Little Sisters of the Poor 2325 N Lakewood Avenue Chicago, IL 60614	Nursing care for aging poor	5,000
49. St Martin's Academy 1950 Indian Road Fort Scott, KS 66701	Bunkhouses for additional students	5,000
50. Benedictine Sisters of VA 9535 Linton Hall Road Bristow, VA 20136	Support BEACON for Adult Literacy for low income adults.	3,000
51. St Joseph's Abbey 167 N Spencer Road Spencer, MA 01562	General support	2,000
52. St Peter Central Catholic Elementary School 865 Main Street Worcester, MA 01601	Mental health toolkits	1,000
53. St Bernard High School 45 Harvard Street Fitchburg, MA 01420	Tuition assistance	3,000
54. Notre Dame Education Center 35 Merrimack Street, Suite 210 Lawrence, MA 01843	Operating costs	1,000
55. Jeanne Jugan Residence Little Sisters 962 Main Street Pawtucket, RI 02860	Nerve stimulation wraps	2,000
56. St John the Evangelist Chirch 833 Main Street Agawam, MA 01001	Salary of techer for new preschool program	3,000
57. Immaculate Conception Church 2 Doyon Place Fairbanks, AK 99701	Food for food pantry for homeless	3,000
58. FACE (St Mary's Education Fund) 450 Highland Street Fall River, MA 02720	Financial aid for Catholic school students in Fall River	3,500
59. St Thomas Aquinas College 10000 Ojai Road Santa Paula, CA 95060	Financial aid	2,500

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60. Saint Ignatius College Prep 1076 West Roosevelt Road Chicago, IL 60608	Tuition assistance	1,500
61. St Emily Parish 1400 East Central Road Mt Prospect, IL 60056	Extra expenses to maintain quality Catholic education	2,000
62. St Vincent dePaul St Maximillian Kolbe 8516 Mermaid Avuenue Ocean Springs, MS 39564	Operating	2,500
63. Lacordaire Academy 155 Lorraine Avenue Upper Montclair, NJ 97943	Tuition aid for women's college prep division	2,500