

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation JULIA CHILD FOUNDATION FOR GASTRONOMY AND THE CULINARY ARTS % ERIC W SPIVEY		A Employer identification number 04-3294783	
Number and street (or P.O. box number if mail is not delivered to street address) 1187 COAST VILLAGE ROAD SUITE 556		Room/suite	B Telephone number (see instructions) (805) 308-1591
City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 93108		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,555,145		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	149,482	149,482		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-76,050			
	b Gross sales price for all assets on line 6a				
		3,960,105			
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 233,880	214,458		
	12 Total. Add lines 1 through 11	307,312	363,940		
	13 Compensation of officers, directors, trustees, etc.	78,000	39,000		39,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 32,413	16,207	0	16,206
	b Accounting fees (attach schedule)	 8,095	3,238	0	4,857
	c Other professional fees (attach schedule)	 58,801	52,921		5,880
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 21,727	2,305		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 102,856	17,143		85,713
	24 Total operating and administrative expenses. Add lines 13 through 23	301,892	130,814	0	151,656
	25 Contributions, gifts, grants paid	248,250			248,250
	26 Total expenses and disbursements. Add lines 24 and 25	550,142	130,814	0	399,906
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-242,830			
	b Net investment income (if negative, enter -0-)		233,126		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		17	78,943	78,943
	2 Savings and temporary cash investments		277,114	547,545	547,545
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		1,945,020	1,619,899	2,319,370
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		4,364,982	4,100,253	4,609,287
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
Liabilities	15 Other assets (describe ▶ _____)		2,337		
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		6,589,470	6,346,640	7,555,145
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
	23 Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds		6,589,470	6,346,640	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund				
	28 Retained earnings, accumulated income, endowment, or other funds				
	29 Total net assets or fund balances (see instructions)		6,589,470	6,346,640	
	30 Total liabilities and net assets/fund balances (see instructions) .		6,589,470	6,346,640	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,589,470
2 Enter amount from Part I, line 27a	2	-242,830
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	6,346,640
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	6,346,640

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P	2000-01-01	2020-12-31
b LONG TERM CAPITAL GAIN DISTRIBUTION	P	2000-01-01	2020-12-31
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-90,497
b			14,447
c			
d			
e			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	3,240
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,240
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,240
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	19,422
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	19,422
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	16,182
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 16,182 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.juliachildfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>ERIC W SPIVEY</u> Telephone no. ► <u>(805) 308-1591</u>			

Located at ► 1187 COAST VILLAGE ROAD SUITE 556 SANTA BARBARA CA ZIP+4 ► 931082737

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PHILADELPHIA COUSINS 501 HESS AVENUE GOLDEN, CO 80401	TRUSTEE 1.0	0	0	0
ERIC W SPIVEY 1187 COAST VILLAGE ROAD SUITE 556 SANTA BARBARA, CA 93108	CHAIRMAN 1.0	0	0	0
TODD SCHULKIN 1187 COAST VILLAGE ROAD SUITE 556 SANTA BARBARA, CA 93108	EXECUTIVE DIRECTOR 20.0	78,000	0	0
ALEX PRUD'HOMME 1187 COAST VILLAGE ROAD SUITE 556 SANTA BARBARA, CA 93108	TRUSTEE 1.0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total	number of others receiving over \$50,000 for professional services.	 ▶	
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Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

generations and other documents (e.g., conference notices, research papers, preprints, etc.)	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount

1 Describe the two largest program-related investments made by the foundation during the tax year on lines 2 and 3.		ANSWERS
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,520,441
b	Average of monthly cash balances.	1b	499,447
c	Fair market value of all other assets (see instructions).	1c	450,189
d	Total (add lines 1a, b, and c).	1d	7,470,077
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,470,077
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	112,051
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,358,026
6	Minimum investment return. Enter 5% of line 5.	6	367,901

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	367,901
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,240
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,240
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	364,661
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	364,661
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	364,661

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	399,906
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	399,906
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	399,906

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				364,661
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			63,415	
b Total for prior years: 2018, 2017, 2016				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.	0			
d From 2018.	0			
e From 2019.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 399,906				
a Applied to 2019, but not more than line 2a			63,415	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				336,491
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				28,170
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.	0			
d Excess from 2019.	0			
e Excess from 2020.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ► 3a				248,250
b <i>Approved for future payment</i>				
Total ► 3b				

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	149,482	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-76,050	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a EXCISE TAX REFUND _____			01	19,422	
b ROYALTY INCOME _____			15	214,005	
c OTHER INCOME _____			01	453	
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .				307,312	
13 Total. Add line 12, columns (b), (d), and (e).					307,312

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-08-17	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MICHAEL S GOLDSTEIN		2021-05-07		P01252695
	Firm's name ▶ SEILER LLP				Firm's EIN ▶
	Firm's address ▶ THREE LAGOON DR STE 400 REDWOOD CITY, CA 94065				Phone no. (650) 365-4646

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMRICAN FRIENDS OF THE OXFORD SYMPOSIUM ON FOOD & 718 BOARDWAY APT 10A NEW YORK, NY 10003	NONE	PC	IN SUPPORT OF THE DEVELOPMENT AND PROGRAMMING OF A WEBSITE TO HOST A 2020 VIRTUAL SYMPOSIUM	5,000
BOSTON UNIVERSITY 1010 COMMONWEALTH AVENUE 5th floor BOSTON, MA 02215	NONE	PC	IN SUPPORT OF THE JULIA CHILD WRITING AWARDS	10,000
COMMON THREADS 3811 BEE CAVES ROAD SUITE 108 AUSTIN, TX 78746	NONE	PC	TO SUPPORT THE COVID-19 RELIEF EFFORTS	10,000
Total ▶ 3a				248,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CULINARY HISTORIANS OF NY 718 BROADWAY STE 10A NEW YORK, NY 10003	NONE	PC	IN SUPPORT OF 2020 SCHOLAR'S GRANT PROGRAM & FIRST COOKBOOK THAT INCORPORATES CULINARY CULTURE AND HISTORY	12,500
CULINARY INSTITUTE OF AMERICA 1964 CAMPUS DRIVE HYDE PARK, NY 12538	NONE	PC	IN SUPPORT OF SCHOLARSHIPS FOR THE COLLEGE'S STUDENTS	15,000
HERITAGE RADIO NETWORK INC 100 BOGART ST 2ND FLOOR NEW YORK, NY 11206	NONE	PC	TO SUPPORT THE HERITAGE RADIO NETWORK ON THE PRODUCTION COSTS OF COVID-19 COVERAGE AND INTERNSHIP PROGRAM	10,000
Total ► 3a				248,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHNSON & WALES UNIVERSITY EIGHT ABBOTT PARK PLACE PROVIDENCE, RI 02903	NONE	PC	TO SUPPORT STUDENTS THROUGH THE JULIA CHILD FOUNDATION SCHOLARSHIP FUND	5,000
OXFORD AMERICAN LITERARY PROJECT INC PO BOX 3235 LITTLE ROCK, AR 72203	NONE	PC	IN SUPPORT OF AWARD-WINNING WRITING AND MULTIMEDIA ABOUT FOODSCAPES AND FOOD CULTURE OF THE SOUTH	20,000
SMITHSONIAN INSTITUTION 1000 JEFERSON DRIVE SW WASHINGTON, DC 20560	NONE	PC	IN SUPPORT OF THE NATIONAL MUSEUM OF AMERICAN HISTORY & FOOD HISTORY GALA AND WEEKEND	25,000
Total ▶ 3a				248,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JACQUES PEPIN FOUNDATION PO BOX 28 BARRINGTON, RI 02806	NONE	PC	TO PROVIDE CULINARY SKILLS TRAINING TO UNDER-SERVED POPULATIONS	1,000
WORLD CENTRAL KITCHEN 1342 FLORIDA AVE NW WASHINGTON, DC 20009	NONE	PC	TO SUPPORT THE CHEFS FOR AMERICA COVID-19 RELIEF EFFORT	50,000
UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE 310650 DENTON, TX 762035017	NONE	PC	TO FUND THE SECOND YEAR OF A TWO-YEAR JULIA CHILD FOUNDATION FOR GASTROMY AND CULINARY ARTS FELLOWSHIP	5,000
Total ▶ 3a				248,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNT AUBURN HOSPITAL 330 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PC	IN SUPPORT OF PATRICIA AND HERBERT PRATT FAMILY HEALING GARDEN PROJECT	1,000
SANTA BARBARA ALLIANCE FOR COMMUNITY TRANSFORMATIO PO BOX 217 SANTA BARBARA, CA 93102	NONE	PC	IN SUPPORT OF THE COMMUNITY FOOD COLLABORATIVE	25,000
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDEN STE 205 LOS ANGELES, CA 90089	NONE	PC	TO SUPPORT THE USC ANNENBERG JOURNALISM SCHOLARSHIP FUND	3,750
Total ▶ 3a				248,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD TANK1915 BANK STREET BALTIMORE, MD 21231	NONE	PC	IN SUPPORT OF THE FOOD TANK LIVE EVENTS AND THE FOOD JUSTICE FELLOWSHIP	50,000
Total  3a				248,250

TY 2020 Accounting Fees Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SEILER LLP - TAX PREPARATION	8,095	3,238		4,857

TY 2020 Contractor Compensation Explanation

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Contractor	Explanation
MONTECITO BANK TRUST	INVESTMENT MANAGEMENT SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

TY 2020 Investments Corporate Stock Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 SHS 3M CO	78,368	87,395
1,200 SHS ABBOTT LABORATORIES	74,860	131,388
1,300 SHS ABBVIE INC	114,733	139,295
90 SHS AMAZON.COM	149,738	293,124
700 SHS AMERICAN WATER WORKS C	61,893	107,429
2,400 SHS APPLE INC	189,341	318,456
400 SHS CLOROX COMPANY	85,566	80,768
300 SHS COSTCO WHOLESALE CORP	70,597	113,034
500 SHS ELI LILLY & CO	79,868	84,420
600 SHS JPMORGAN CHASE & CO	68,217	76,242
500 SHS MICROSOFT CORP	55,555	111,210
600 SHS NASDAQ INC	78,324	79,644
800 SHS NIKE INC - CL B	80,847	113,176
300 SHS NVIDIA CORP	78,630	156,660
600 SHS PAYPAL HOLDINGS INC	115,988	140,520
300 SHS THERMO FISHER SCIENTIF	100,899	139,734
2,500 SHS VERIZON COMMUNICATIO	136,475	146,875

TY 2020 Investments - Other Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1,200 SHS INVESCO QQQ TRUST	AT COST	288,592	377,162
2,200 SHS UTILITIES SELECT SEC	AT COST	124,735	137,940
4,000 SHS ISHARES TR MIN VOL U	AT COST	219,775	271,520
4,540 SHS ISHARES CORE SP SMAL	AT COST	382,560	417,226
6,000 SHS VANGUARD INTL DIVIDE	AT COST	415,174	488,340
1,500 SHS JOHNSON CONTROLS INT	AT COST	61,101	69,885
800 SHS TRANE TECHNOLOGIES PLC	AT COST	66,085	116,126
1,900 SHS ISHARES BARCLAYS 7-	AT COST	193,296	227,905
8,500 SHS ISHARES CORE US AGGR	AT COST	944,549	1,004,615
8,597 SHS ISHARES CORE US TREA	AT COST	211,393	234,182
5,500 SHS ISHARES S&P PREF STK	AT COST	201,119	211,805
2,000 SHS PIMCO ENHANCED SHORT	AT COST	203,284	204,080
48,668 SHS PIMCO INVESTMENT GR	AT COST	498,810	549,463
3,300 SHS ISHARES 0-5 YEAR HIG	AT COST	148,930	149,953
4,843 SHS GUGGENHEIM FDS RISK	AT COST	140,850	149,085

TY 2020 Legal Fees Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEE	32,413	16,207		16,206

TY 2020 Other Expenses Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JC AWARD	49,638			49,638
ADMINISTRATIVE EXPENSES	8,324	2,406		5,918
OUTSIDE SERVICES	42,000	12,600		29,400
BANK CHARGES	30	27		3
FILING FEE	210			210
COPYRIGHT RESEARCH	1,940	1,940		
POSTAGE	564	170		394
GRAPHIC DESIGN	150			150

TY 2020 Other Income Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	214,005	214,005	
EXCISE TAX REFUND	19,422		
OTHER INCOME	453	453	

TY 2020 Other Professional Fees Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MONTECITO BANK & TRUST	58,801	52,921		5,880
- INVESTMENT FEE				

TY 2020 Taxes Schedule

Name: JULIA CHILD FOUNDATION FOR GASTRONOMY
AND THE CULINARY ARTS

EIN: 04-3294783

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	2,305	2,305		
EXCISE TAX	19,422			