efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491298006701

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
FIELDS POND FOUNDATION INC

A Employer identification number
04-3196041

Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 540667 | Room/suite

B Telephone number (see instructions)
(781) 899-9990

City or town, state or province, country, and ZIP or foreign postal code
WALTHAM, MA 024540667

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 13,975,488

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	218,000	218,000		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	124,715			
	b	Gross sales price for all assets on line 6a 5,731,714				
	7	Capital gain net income (from Part IV, line 2)		124,715		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	342,715	342,715		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	150,640	22,596		112,980
	14	Other employee salaries and wages	41,430	6,215		31,073
	15	Pension plans, employee benefits	14,702	2,205		11,026
	16a	Legal fees (attach schedule)	24,350	3,653		15,828
	b	Accounting fees (attach schedule)	5,800	3,480		2,320
	c	Other professional fees (attach schedule)	30,870	4,630		23,152
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	12,039	11,437		0
	19	Depreciation (attach schedule) and depletion	116	0		
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	77,337	70,504		6,401
	24	**Total operating and administrative expenses.** Add lines 13 through 23	357,284	124,720		202,780
	25	Contributions, gifts, grants paid	482,500			482,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	839,784	124,720		685,280
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-497,069			
	b	**Net investment income** (if negative, enter -0-)		217,995		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	104,573	73,491	73,491
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	10,442,790	9,984,376	13,883,865
	14	Land, buildings, and equipment: basis ▶ 2,007 Less: accumulated depreciation (attach schedule) ▶ 1,834	289	173	173
	15	Other assets (describe ▶)	11,462	17,959	17,959
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,559,114	10,075,999	13,975,488
Liabilities	17	Accounts payable and accrued expenses	17	18	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	0	13,953	
	23	**Total liabilities**(add lines 17 through 22)	17	13,971	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☑ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	5,060,373	4,563,304	
	25	Net assets with donor restrictions	5,498,724	5,498,724	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	10,559,097	10,062,028	
	30	**Total liabilities and net assets/fund balances** (see instructions)	10,559,114	10,075,999	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,559,097
2	Enter amount from Part I, line 27a	2	-497,069
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	10,062,028
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	10,062,028

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	124,715
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved.	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved , ...	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _________ **(attach copy of letter if necessary–see instructions)**			
b	Reserved.		1	3,030
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2.		3	3,030
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,030
6	Credits/Payments:			
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a 5,762		
b	Exempt foreign organizations—tax withheld at source	6b 0		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c 0		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments. Add lines 6a through 6d.		7	5,762
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . ▶		10	2,732
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 2,732	**Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.FIELDSPOND.ORG

14 The books are in care of ▶JEANETTE FRITZ Telephone no. ▶(781) 899-9990

Located at ▶5 TURNER STREET WALTHAM MA ZIP+4 ▶02454

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 GRANT MAKING ONLY	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	12,609,196
b	Average of monthly cash balances		1b	63,950
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	12,673,146
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	12,673,146
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	190,097
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	12,483,049
6	**Minimum investment return.** Enter 5% of line 5		6	624,152

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	624,152
2a	Tax on investment income for 2020 from Part VI, line 5	2a 3,030		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	3,030
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	621,122
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	621,122
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	621,122

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	685,280
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	685,280
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	685,280

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				621,122
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____ , 20____ , 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018. 10,225				
e From 2019. 39,249				
f **Total** of lines 3a through e.	49,474			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 685,280				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				621,122
e Remaining amount distributed out of corpus	64,158			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	113,632			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	113,632			
10 Analysis of line 9:				
a Excess from 2016. . . .				
b Excess from 2017. . . .				
c Excess from 2018. . . . 10,225				
d Excess from 2019. . . . 39,249				
e Excess from 2020. . . . 64,158				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MR BRIAN REHRIG FIELDS POND FOUNDAT
5 TURNER STREET PO BOX 540667
WALTHAM, MA 024540667
(781) 899-9990

b The form in which applications should be submitted and information and materials they should include:

*WE ARE PLEASED TO ACCEPT PROPOSALS PREPARED UNDER THE ASSOCIATED GRANT MAKERS COMMON PROPOSAL FORMAT. OTHER FULL PROPOSALS NEED NOT BE MORE THAN THREE OR FOUR PAGES LONG, PLUS ATTACHMENTS BUT SHOULD INCLUDE THE FOLLOWING:*CONCISE DESCRIPTION OF THE PURPOSE FOR WHICH THE GRANT IS SOUGHT,INCLUDING BOTH THE GENERAL GOALS AND THE SPECIFIC OBJECTIVES OF THE PROJECT,AND A SUMMARY OF THE ANTICIPATED BENEFITS FOR THE ENVIRONMENT,THE ORGANIZATION,LOCAL RESIDENTS AND THE BROADER POPULATION.*AN INDICATION OF HOW YOUR PROPOSAL IS CONSISTENT WITH THE FOUNDATION'S SIGNIFICANT OBJECTIVES.*EVIDENCE THAT THE FUNDS WILL BE USED TO ADDRESS AN IMPORTANT NEED THAT WOULD OTHERWISE REMAIN UNMET. *THE PROJECT'S BUDGET, A DESCRIPTION AND SUMMARY OF OTHER FIRM OR LIKELY SOURCES OF FUNDING,AND,FOR PROJECTS THAT ARE INTENDED TO CONTINUE BEYOND THE PROPOSED PERIOD OF THE FOUNDATION'S SUPPORT,AN INDICATION OF PLANS FOR ONGOING FUNDING. *AN INDICATION OF PLANS FOR EVALUATING THE PROJECT AND REPORTING THE RESULTS

c Any submission deadlines:

PROPOSALS AND CONCEPT PAPERS MAY BE SUBMITTED AT ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE EXPECTED RANGE OF GRANTS IS $500 TO $25,000 WITH MOST GRANTS FALLING WITHIN THE RANGE OF $2,000 TO $10,000. THE FOUNDATION IS WILLING TO CONSIDER MULTIPLE-YEAR GRANTS. AS A NORMAL PRACTICE, THE FOUNDATION IS UNLIKELY TO MAKE THE FOLLOWING KINDS OF GRANTS: *SUPPORT FOR DEFICITS, FOR ROUTINE OPERATING BUDGETS OR GENERAL APPEALS, OR WHERE THE FOUNDATION MAY BECOME THE PREDOMINANT SOURCE OF AN ORGANIZATION'S FUNDING. *FOR FUNDING EFFORTS USUALLY SUPPORTED BY PUBLIC SUBSCRIPTION OR THROUGH NATIONAL APPEALS, OR FOR PURPOSES WHICH ARE GENERALLY UNDERSTOOD TO BE THE RESPONSIBILITY OF GOVERNMENT. *SUPPORT FOR SECTARIAN RELIGIOUS ACTIVITIES. *TO INDIVIDUALS, SUCH AS FOR PERSONAL NEEDS, WELFARE, TRAVEL, OR RESEARCH. OUR REGULAR GRANTMAKING PROGRAMS ARE PRESENTLY LIMITED TO ORGANIZATIONS IN NEW ENGLAND AND UPPER NEW YORK STATE.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				482,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	218,000	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	124,715	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).		0		342,715	0

13 Total. Add line 12, columns (b), (d), and (e). . . . 13 342,715

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-08-23	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BRADFORD G CARLSON		2021-08-23		P01029277

Firm's name ▶ GRAY GRAY & GRAY LLP	Firm's EIN ▶04-2088368
Firm's address ▶ 150 ROYALL STREET SUITE 102 CANTON, MA 02021	Phone no. (781) 407-0300

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
S/T CAPITAL GAINS - FIDELITY	P	2020-01-01	2020-12-31
L/T CAPITAL GAINS -FIDELITY	P	2019-01-01	2020-12-31
S/T CAPITAL GAINS FROM DAVIS INVESTMENT VENTURES FUND III-B (K-1)	P	2020-01-01	2020-12-31
L/T CAPITAL GAINS FROM DAVIS INVESTMENT VENTURES FUND III-B (K-1)	P	2019-01-01	2020-12-31
SECTION 1231 GAIN FROM DAVIS INVESTMENT VENTURES FUND III-B	P	2019-01-01	2020-12-31
S/T CAPITAL GAINS FROM DAVIS INVESTMENT VENTURES FUND IV-B (K-1)	P	2020-01-01	2020-12-31
SECTION 1231 GAIN FROM DAVIS INVESTMENT VENTURES FUND IV-B	P	2019-01-01	2020-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,667,437		1,700,657	-33,220
3,995,957		3,906,341	89,616
2,447			2,447
16,548			16,548
14,736			14,736
1,733			1,733
		1	-1
32,856			32,856

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-33,220
			89,616
			2,447
			16,548
			14,736
			1,733
			-1
			32,856

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RHODA R COHEN 41 FIELDS POND ROAD WESTON, MA 02193	PRESIDENT 5.00	0	0	0
BRIAN H REHRIG 28 ACADEMY STREET ARLINGTON, MA 02476	TREASURER 15.00	0	0	0
WALTER ANGOFF PO BOX 245 NEW LONDON, NH 03257	SECRETARY 1.00	0	0	0
BRIAN H REHRIG 28 ACADEMY STREET ARLINGTON, MA 02476	V.P 15.00	125,800	0	0
BRIAN H REHRIG 28 ACADEMY STREET ARLINGTON, MA 02476	ASST. SECRETARY 15.00	0	0	0
WALTER ANGOFF PO BOX 245 NEW LONDON, NH 03257	ASST. TREAS 15.00	0	0	0
BRIAN H REHRIG 28 ACADEMY STREET ARLINGTON, MA 02476	DIRECTOR 15.00	0	0	0
RHODA R COHEN 41 FIELDS POND ROAD WESTON, MA 02193	DIRECTOR 1.00	0	0	0
RUSSELL A COHEN 57 CHESTER STREET ARLINGTON, MA 02476	DIRECTOR 1.00	0	0	0
WALTER ANGOFF PO BOX 245 NEW LONDON, NH 03257	VICE PRESIDENT 1.00	0	0	0
JEANETTE FRITZ 30 ARBORO DRIVE SHARON, MA 02067	VICE PRESIDENT 15.00	24,840	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AQUIDNECK LAND TRUST 790 AQUIDNECK AVE MIDDLETOWN, RI 02842			TOWARD PROTECTION BY CONSERVATION RESTRICTION OF 5.5 ACRES ADJOINING THE PROTECTED SWEET BERRY FARM ON AQUIDNECK ISLAND IN RHODE ISLAND.	5,000
AUSBON SARGENT LAND PRESERVATION TRUST PO BOX 2040 NEW LONDON, NH 03257			TOWARD PERMANENT PROTECTION OF MESSER FARM, 22 ACRES OF PRIME FARMLAND AND 121 ACRES OF WOODLAND IN NEW LONDON, NEW HAMPSHIRE.	10,000
BERKSHIRE NATURAL RESOURCES COUNCIL INC 20 BANK ROW PITTSFIELD, MA 01201			TOWARD ACQUISITION OF THE 311-ACRE ROUND POND PARCEL, A CRITICAL LINK BETWEEN POND AND UPLAND ZONES ON THE TOM BALL MOUNTAIN RIDGE IN GREAT BARRINGTON, MASSACHUSETTS.	25,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CAPE ANN TRAIL STEWARDS INC PO BOX 690 ESSEX, MA 01929			TOWARD REPLACEMENT OF A SECTION OF DENNISON TRAIL BOARDWALK IN GLOUCESTER, MASSACHUSETTS.	1,800
CHAMPLAIN AREA TRAILSPO BOX 193 WESTPORT, NY 12993			TOWARD NEW TRAILS AND PARKING AREA AT ESSEX QUARRY NATURE PARK IN ESSEX, NEW YORK.	5,000
DAMARISCOTTA RIVER ASSOCIATION PO BOX 333 DAMARISCOTTA, ME 04543			PLEDGE FULFILLMENT FOUR OF FIVE INSTALLMENTS	25,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EAST QUABBIN LAND TRUSTPO BOX 5 HARDWICK, MA 01037			TOWARD PERMANENT PROTECTION OF THE LAST FIELDS FARM PARCELS, 275 ACRES OF WOODLAND AND OLD FIELDS IN HUBBARDSTON, MASSACHUSETTS.	10,000
ENVIRONMENTAL LEAGUE OF MASSACHUSETTS 14 BEACON STREET SUITE 714 BOSTON, MA 02108			TOWARD COMMONWEALTH ENVIRONMENTAL LEADERSHIP AWARDS (CELA...	2,500
ESSEX COUNTY GREENBELT ASSOCIATION INC 82 EASTERN AVE ESSEX, MA 01929			TOWARD THE ARTICHOKE RIVER WOODS PROJECT, PROTECTING 38 ACRES WITH OVER 1,000 FEET OF FRONTAGE ON ARTICHOKE RESERVOIR IN WEST NEWBURY, MASSACHUSETTS.	25,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOREST SOCIETY OF MAINE 115 FRANKLIN ST 3RD FL BANGOR, ME 04401			TOWARD PERMANENT PROTECTION OF 21,300 ACRES IN THE MAHOOSIC RANGE, ABUTTING A SIGNIFICANT STRETCH OF THE APPALACHIAN TRAIL ON THE NEW HAMPSHIRE BORDER.	20,000
FRANCIS SMALL HERITAGE TRUST INC PO BOX 414 LIMERICK, ME 04048			TOWARD THE EXPANSION OF THE SAWYER MOUNTAIN HIGHLANDS WITH THE ACQUISITION OF THE DRISCOLL PARCEL, 40 ACRES NEAR THE SUMMIT OF SAWYER MOUNTAIN IN LIMERICK, MAINE.	5,000
FRIENDS OF HOPE CEMETERY & WOODS PO BOX 1550 PO BOX, ME 04043			TOWARD THE CONSTRUCTION OF AN ACCESSIBLE TRAIL WITH NEW PARKING AREA AND TRAILHEAD FOR HOPE WOODS IN KENNEBUNK, MAINE.	5,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREATER LOVELL LAND TRUST PO BOX 225 LOVELL, ME 04051			TOWARD THE PERMANENT PROTECTION OF A 107-ACRE PARCEL WHERE THE COLD RIVER FLOWS INTO CHARLES POND IN FRYEBURG AND STOW, MAINE.	10,000
GREEN MOUNTAIN CONSERVANCY INC PO BOX 301 WEST DUMMERSTON, VT 05357			TOWARD EXPANSION OF DEER NATURE PRESERVE WITH THE ACQUISITION OF 626 ACRES, THE SOUTHERN TERMINUS OF THE PUTNEY MOUNTAIN RIDGE IN NEWFANE AND BROOKLINE, VERMONT.	10,000
GROTON OPEN SPACE ASSOCIATION INC PO BOX 9187 GROTON, CT 06340			TOWARD THE ACQUISITION OF 104 ACRES, EXPANDING SHEEP FARM AND CONNECTING IT TO MERRITT FAMILY FOREST IN GROTON, CONNECTICUT.	10,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GROUNDWORK LAWRENCE INC 50 ISLAND STREET SUITE 101 LAWRENCE, MA 01840			TOWARD PLANNING FOR THE EXPANDED MERRIMACK RIVER TRAIL PROJECT IN LARENCE, MASSACHUSETTS.	15,000
GUILFORD LAND CONSERVATION TRUST PO BOX 200 GUILFORD, CT 06437			TOWARD THE CREATION OF BARTLETT LAND PRESERVE WITH THE ACQUISITION OF 65 ACRES ON THE TOP OF BLUFF HEAD IN NORTH GUILFORD, CONNECTICUT.	10,000
HARWICH CONSERVATION TRUST PO BOX 101 SOUTH HARWICH, MA 02661			TOWARD ACQUISITION OF A 6.65-ACRE FORESTED PARCEL ADJOINING THE 75-ACRE SAND POND CONSERVATION AREA IN HARWICH, MASSACHUSETTS.	20,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KESTREL LAND TRUSTPO BOX 1016 AMHERST, MA 01004			TOWARD THE ADDITION OF 587 ACRES TO THE MOUNT HOLYOKE RANGE ACROSS AMHERST, HADLEY, AND SOUTH HADLEY, MASSACHUSETTS.	15,000
LAND TRUST ALLIANCE 1250 H STREET NW SUITE 600 WASHINGTON, DC 20005			TOWARD THE CONTINUATION OF THE MASSACHUSETTS LAND TRUST RECORDKEEPING INITIATIVE.	10,000
MAINE APPALACHIAN TRAIL CLUB INC PO BOX 7564 PORTLAND, ME 04112			TOWARD APPALACHIAN TRAIL VOLUNTEER STEWARDSHIP 2020, COVERING MATERIALS FOR REPLACEMENT AND REPAIR OF PRIVIES AND LEAN-TOS AT THE CAMPSITES.	5,700
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MANOMET INCPO BOX 1770 MANOMET, MA 02345			TOWARD TRAILWORK AND WETLAND RESTORATION AT MANOMET CENTER FOR CONSERVATION SCIENCES IN MANOMET MASSACHUSETTS.	7,500
MASSACHUSETTS AUDUBON SOCIETY 208 SOUTH GREAT ROAD LINCOLN, MA 01773			TOWARD THE ACQUISITION OF 67 ACRES AT THE SUMMIT OF PATTEN HILL, ADJ...	15,000
MASSACHUSETTS AUDUBON SOCIETY 208 SOUTH GREAT ROAD LINCOLN, MA 01773			TOWARD PROTECTION OF BEAR HOLE LANDSCAPE, THE LARGEST UNPROTECTED PROPERTY WITHIN THE CONNECTICUT RIVER VALLEY; 1,500 ACRES IN WEST SPRINGFIELD AND HOLYOKE, MASSACHUSETTS.	15,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MASSACHUSETTS RIVERS ALLIANCE 2343 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02140			TOWARDS TECHNICAL STAFF SUPPORT, ONE YEAR ONLY	10,000
MOHONK PRESERVE INCPO BOX 715 NEW PALTZ, NY 12561			TOWARD ACQUISITION OF THE SHAWANGUNK CONGLOMERATE PARCEL, ADDING 70 ACRES OF FOREST, HEADWATER STREAMS, WETLANDS, AND BOULDER FIELDS TO MOHONK PRESERVE NEAR ROSENDALE, NEW YORK.	6,000
NATURE CONSERVANCY NH 22 BRIDGE STREET 4TH FLOOR CONCORD, NH 03301			TOWARD THE EXPANSION OF A CONSERVATION CORRIDOR IN THE MONADNOCK AREA WITH THE PROTECTION OF SURRY MOUNTAIN FOREST, 1,368 ACRES JUST NORTH OF KEENE, NEW HAMPSHIRE.	15,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTH COUNTY LAND TRUST INC 325 LINDELL AVENUE LEOMINSTER, MA 01453			TOWARD ACQUISITION OF 201 ACRES ENCOMPASSING MOST OF THE SOUTH SIDE OF MT. WATATIC IN ASHBY AND ASHBURNHAM, MASSACHUSETTS.	25,000
NORTHERN CONNECTICUT LAND TRUST INC PO BOX 324 SOMERS, CT 06071			TOWARD THE PERMANENT PROTECTION OF THE WRAIGHT PROPERTY, 114 ACRES ADJOINING SHENIPSIT STATE FOREST IN ELLINGTON, CONNECTICUT.	10,000
ORENDA WILDLIFE TRUSTPO BOX 669 WEST BARNSTABLE, MA 02668			TOWARD AN ADDITION TO THE MASHPEE NATIONAL WILDLIFE REFUGE OF 14 ACRES BOUNDED ON THREE SIDES BY THE MAKEPEACE SANCTUARY IN MASHPEE, MASSACHUSETTS.	10,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ORLEANS CONSERVATION TRUST 203 SOUTH ORLEANS ROAD ORLEANS, MA 02653			TOWARD EXPANSION OF A CONSERVATION CORRIDOR WITH THE ACQUISITION OF 4.65 ACRES ON SCENIC PORTANIMICUT ROAD IN ORLEANS, MASSACHUSETTS.	20,000
PUTNEY MOUNTAIN ASSOCIATION INC PO BOX 953 PUTNEY, VT 05346			TOWARD THE ACQUISITION OF 55 ACRES, THREE TRAIL EASEMENTS AND ONE TRAIL LICENSE TO EXPAND THE PUTNEY MOUNTAIN TRAIL SYSTEM, CONNECTING TO DUMMERSTON, VERMONT.	12,000
RINDGE CONSERVATION FUND 30 PAYSON HILL RD RINDGE, NH 03461			TOWARD THE ACQUISITION OF THE RINDGE STONE AND GRAVEL PROPERTY, 360 ACRES LINKING TOWN CONSERVATION LAND TO ANNETT STATE FOREST AND MASS AUDUBON'S WILDWOOD CAMP IN RINDGE, NEW HAMPSHIRE.	10,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROYAL RIVER CONSERVATION TRUST PO BOX 90 YARMOUTH, ME 04096			TOWARD ACQUISITION OF 180 ACRES WITH OPEN MEADOW, WOODLAND, BEAVER PONDS AND WETLAND COMPLEX THAT CONNECTS WITH THE ROYAL RIVER AND ADJOINS THE INTERVALE PRESERVE IN NEW GLOUCESTER, MAINE.	15,000
SOMERSET WOODS TRUSTEES PO BOX 833 SKOWHEGAN, ME 04976			TOWARD ACQUISITION OF THE 38-ACRE SCANLIN PARCEL AND ESTABLISHMENT OF TRAILS, ADDING TO THE WESSERUNSETT STREAM CONSERVATION CORRIDOR IN SKOWHEGAN, MAINE.	5,000
SUDBURY VALLEY TRUSTEES 18 WOLBACH ROAD SUDBURY, MA 01776			TOWARD A 46-ACRE ADDITION TO CALLAHAN STATE PARK IN MARLBOROUGH, MASSACHUSETTS.	15,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE GEORGES RIVER LAND TRUST 8 NORTH MAIN STREET SUITE 200 ROCKLAND, ME 04841			TOWARD PERMANENTLY PROTECTING THE 40-ACRE NORTHERN HALF OF QUIGG ISLAND ON STEVENS POND IN LIBERTY, MAINE.	10,000
THE TRUST FOR PUBLIC LAND 6 BEACON STREET SUITE 615 BOSTON, MA 02108			TOWARD PERMANENT PROTECTION OF MEADOWOOD, 288 ACRES OF FORESTLAND AND ROLLING FIELDS CONNECTING MASSACOE STATE FOREST WITH MCLEAN GAME REFUGE IN SIMSBURY, CONNECTICUT.	15,000
THOUSAND ISLANDS LAND TRUST PO BOX 238 135 JOHN STREET CLAYTON, NY 13624			TOWARD ACQUISITION OF THE WILTON PROPERTY, 207 ACRES OF FOREST, WETLAND, GRASSLAND AND OPEN-WATER HABITATS THAT BRIDGE CROOKED CREEK PRESERVE TO BUTTERFIELD MARSH IN ALEXANDRIA, NEW YORK...	10,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TOWN OF DURHAM (NH) 8 NEWMARKET ROAD DURHAM, NH 03824			TOWARD THE CONSTRUCTION OF A FOOTBRIDGE OVER OYSTER RIVER, CONNECTING A NEW NETWORK OF TRAILS IN STEVENS WOODS TO THE TOWN CENTER IN DURHAM, NEW HAMPSHIRE.	5,000
VERMONT LAND TRUST 8 BAILEY AVENUE MONTPELIER, VT 05602			TOWARD PERMANENT PROTECTION OF 51 ACRES OF MIXED FOREST, MEADOW AND WETLANDS ADJACENT TO CAMBRIDGE PINES STATE NATURAL AREA IN CAMBRIDGE, VERMONT.	5,000
WALTHAM LAND TRUST INC PO BOX 541120 WALTHAM, MA 02454			TOWARD PUBLISHING A NATURE FIELD GUIDE FOR PROSPECT HILL PARK IN WA...	1,000
Total . . . . ▶ **3a**				482,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WESTPORT LAND CONSERVATION TRUST PO BOX 3975 WESTPORT, MA 02790			TOWARD THE PROTECTION OF SANTOS FARM, 136 ACRES OF PRODUCTIVE FIELDS, PASTURE AND WETLANDS IN WESTPORT, MASSACHUSETTS.	20,000
OPACUM LAND TRUST INCPO BOX 245 HARDWICK, MA 01037			RETURN OF GRANT	-19,000
Total . . . . ▶ **3a**				482,500

TY 2020 Accounting Fees Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	5,800	3,480		2,320

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
HP HOME STORE	2017-02-23	2,007	714	200DB	5.000000000000	116	0		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491298006701

TY 2020 Investments - Other Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	AT COST	8,992,541	12,602,055
INVESTMENT IN PARTNERSHIP	AT COST	262,114	342,687
INVESTMENT IN PARTNERSHIP	AT COST	261,845	327,791
INVESTMENT IN PARTNERSHIP	AT COST	271,190	416,126
INVESTMENT IN PARTNERSHIP	AT COST	144,117	130,720
INVESTMENT IN PARTNERSHIP	AT COST	52,569	64,486

TY 2020 Land, Etc. Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
HP HOME STORE	2,007	1,834	173	173

TY 2020 Legal Fees Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	24,350	3,653		15,828

TY 2020 Other Assets Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDEND AND INTEREST RECEIVABLE	11,462	17,959	17,959

TY 2020 Other Expenses Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	4,014	4,014		0
RENT EXPENSE	5,340	534		4,539
OFFICE	101	15		81
INSURANCE	109	16		87
PAYROLL SERVICE FEES	1,541	154		1,233
WEBSITE MAINT	350	0		350
MISCELLANEOUS	111	0		111
NET INVESTMENT LOSSES	65,771	65,771		0

TY 2020 Other Liabilities Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE FROM INVESTMENT	0	13,953

TY 2020 Other Professional Fees Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL SERVICES	30,870	4,630		23,152

TY 2020 Taxes Schedule

Name: FIELDS POND FOUNDATION INC

EIN: 04-3196041

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES & TAXES	12,039	11,437		0