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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
Firebird Foundation for
Anthropological Research

Number and street (or P.O. box number if mail is not delivered to street address)
PO Box A

City or town, state or province, country, and ZIP or foreign postal code
Phillips, ME 049661501

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 26,599,892

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
01-0524375

B Telephone number (see instructions)
(207) 639-3939

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	104,940		
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	360,761	93,658	
	4 Dividends and interest from securities . . .	322,187	322,187	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	4,312,770		
	b Gross sales price for all assets on line 6a _____ 20,653,509			
	7 Capital gain net income (from Part IV, line 2) . . .		4,312,770	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-723	-472		
12 Total. Add lines 1 through 11	5,099,935	4,728,143		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	66,418	0	66,418
	14 Other employee salaries and wages	339,255	0	339,255
	15 Pension plans, employee benefits	42,812	0	42,812
	16a Legal fees (attach schedule)	19,110	0	19,110
	b Accounting fees (attach schedule)	7,300	3,650	3,650
	c Other professional fees (attach schedule)	77,236	45,156	32,080
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .	61,390	10,374	16
	19 Depreciation (attach schedule) and depletion . . .	14,852	0	
	20 Occupancy	38,383	0	38,383
	21 Travel, conferences, and meetings	2,018	0	2,018
	22 Printing and publications			
	23 Other expenses (attach schedule)	17,518	0	17,518
	24 Total operating and administrative expenses. Add lines 13 through 23	686,292	59,180	561,260
	25 Contributions, gifts, grants paid	147,150		147,150
	26 Total expenses and disbursements. Add lines 24 and 25	833,442	59,180	708,410
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	4,266,493		
	b Net investment income (if negative, enter -0-)		4,668,963	
	c Adjusted net income (if negative, enter -0-) . . .			

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	9,464	8,929	8,929
	2 Savings and temporary cash investments	80,888	976,707	976,707
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	0	1,075,497	1,120,461
	b Investments—corporate stock (attach schedule)	0	9,589,351	14,219,116
	c Investments—corporate bonds (attach schedule)	0	3,159,700	3,182,609
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans	0	1,132,902	1,144,334
	13 Investments—other (attach schedule)	17,072,434	5,024,871	5,021,491
	14 Land, buildings, and equipment: basis ▶ _____ 900,753 Less: accumulated depreciation (attach schedule) ▶ 137,479	467,669	763,274	837,754
15 Other assets (describe ▶ _____)	650,507	88,491	88,491	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	18,280,962	21,819,722	26,599,892	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	62,839	103,316	
	23 Total liabilities (add lines 17 through 22)	62,839	103,316	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	18,218,123	21,716,406	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	18,218,123	21,716,406	
30 Total liabilities and net assets/fund balances (see instructions) .	18,280,962	21,819,722		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,218,123
2 Enter amount from Part I, line 27a	2	4,266,493
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	22,484,616
5 Decreases not included in line 2 (itemize) ▶ _____	5	768,210
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	21,716,406

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly Traded Securities - Long-Term	P		
b Publicly Traded Securities - Short-Term	P		
c Grantor and Estate Gains - Long-Term	P		
d Grantor and Estate Gains - Short-Term	P		
e Capital Gains Dividends	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,910,957		9,338,040	3,572,917
b 7,372,760		7,002,699	370,061
c 351,393			351,393
d 9			9
e 18,390			18,390

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			3,572,917
b			370,061
c			351,393
d			9
e			18,390

2	Capital gain net income or (net capital loss)	<div style="display: inline-block; vertical-align: middle;"> <div style="font-size: 2em; vertical-align: middle;">{</div> <div style="display: inline-block; vertical-align: middle; text-align: left;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="font-size: 2em; vertical-align: middle;">}</div> </div>	2	4,312,770
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="display: inline-block; vertical-align: middle;"> <div style="font-size: 2em; vertical-align: middle;">{</div> <div style="display: inline-block; vertical-align: middle; text-align: left;"> </div> <div style="font-size: 2em; vertical-align: middle;">}</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

[illegible]

2	Reserved	2	
3	Reserved	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	64,899
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	64,899
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	64,899
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	43,593
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	120,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	163,593
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	189
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	98,505
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 98,505 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a		No
c	Did the foundation file Form 1120-POL for this year?	1b		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0	1c		No
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► ME			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ https://www.firebirdfellowships.org/	13	Yes	
14	The books are in care of ▶ <u>Elizabeth Choate</u> Telephone no. ▶ <u>(207) 639-3939</u>			

Located at ▶ PO Box A Phillips ME ZIP+4 ▶ 049661501


15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ <u>BT</u>		Yes	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required


File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.  <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Laura P Appell-Warren PO Box A Phillips, ME 049661501	President 10.00	54,000	12,418	0
Amity A Doolittle PO Box A Phillips, ME 049661501	Secretary 10.00	0	0	0
Charity Appell McNabb PO Box A Phillips, ME 049661501	Treasurer 1.00	0	0	0
Steven G Hoch PO Box A Phillips, ME 049661501	Director 10.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Cheryl Keith PO Box A Phillips, ME 049661501	Administrative 30.00	122,651	7,538	0
Patricia Gordon PO Box A Phillips, ME 049661501	Administrative 30.00	98,757	8,763	0
Alan Morse PO Box A Phillips, ME 049661501	Coordinator 30.00	81,100	4,830	0
Total number of other employees paid over \$50,000. 				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The Foundation continued its mission to research, preserve, and promote the culture, history, art, and literature of indigenous peoples. The Foundation's work contributes to a world renowned archive of oral literature and traditional ecological knowledge, forwarding anthropological and traditional ecological knowledge and research. The collective efforts of the Foundation increases our understanding of the human conditions, enlarges our understanding of the impact of modern society on indigenous peoples, and increases our understanding of the interrelationship between all human societies and their environments. Through the Foundation's efforts, the Foundation contributes to and supports the dignity of peoples whose cultures are threatened, and thereby protects their human rights.	871,717
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	21,437,965
b	Average of monthly cash balances.	1b	818,289
c	Fair market value of all other assets (see instructions).	1c	325,270
d	Total (add lines 1a, b, and c).	1d	22,581,524
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	22,581,524
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	338,723
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,242,801
6	Minimum investment return. Enter 5% of line 5.	6	1,112,140

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,112,140
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	64,899
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	64,899
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,047,241
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,047,241
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,047,241

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	708,410
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	310,457
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,018,867
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,018,867

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				1,047,241
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			286,757	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>1,018,867</u>				
a Applied to 2019, but not more than line 2a			286,757	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				732,110
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				315,131
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ☐ 4942(j)(3) or ☐ 4942(j)(5)

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Firebird Foundation for Anthropolog
PO Box A
Phillips, ME 04966
(207) 639-3939
firebird@firebirdfoundation.org

b The form in which applications should be submitted and information and materials they should include:

The Foundation provides fellowships to enable anthropologists, linguists, and other scholars, as well as individuals or teams of local researchers in indigenous societies, to collect and preserve these unique oral traditions. Fellows are encouraged, where possible, to foster the development of local teams of collectors to continue the work of recording traditional literature, language, and ecological knowledge. Transcriptions of the recordings are encouraged. here is no application form. Applicants are asked to submit a proposal with a budget by email to address noted above. Applications are accepted on a continuous basis and grants are awarded quarterly. The primary selection criteria are the importance of collecting oral literature among the society in which the applicant will be working, the methods to be used, the goals to be achieved, and the urgency of the project.

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Anyone engaged in the documentation of threatened oral literature and traditional ecological knowledge may apply for a fellowship. Specific academic credentials are not required, but academic credentials are taken into consideration. Fellowships are currently awarded by the Foundations board. Foundation directors and members of the selection committee are ineligible to receive grants, as are their family members; certain descendants and family members of George N. Appell and Laura W.R. Appell are also ineligible. The terms and conditions of each fellowship are set forth in a letter sent to the grant recipient. The Foundation must receive a current report for each fellowship of the progress made and use of grant funds at least annually, and a final report on the results of the grantees research with an accounting for the funds expended.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				147,150
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
		14	360,761	
4 Dividends and interest from securities. . . .				
		14	322,187	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
		18	4,312,770	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>Pass-through Ordinary Income/(Loss)</u>				
		14	-472	
b <u>Investment Income Recorded Per Books</u>				
		14	-251	
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).				
	0		4,994,995	0
13 Total. Add line 12, columns (b), (d), and (e).				
				4,994,995

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-11-01	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Nicholas E Porto		2021-11-01		P01310283
	Firm's name ▶ Baker Newman & Noyes				Firm's EIN ▶ 01-0494526
	Firm's address ▶ PO Box 507 Portland, ME 04112				Phone no. (207) 879-2100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Friends of the Royal Anthropological Institute PO Box A Phillips, ME 04966	Brother-sister common-control relationship	PC	General operating support expended during tax year.	250
Beishamayum SinghH - 61/A 3rd Floor New Delhi, Delhi 110092 IN	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	9,000
Catherine Scanlon c/o UCA Santa Barbara 3432 South Hall Santa Barbara, CA 931063100	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	7,531
Total ► 3a				147,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dario Novellino c/o University of Kent at Canterbur Canterbury, Kent CT2 7NR UK	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	2,835
David Hecht c/o Royal Society for Protection of Nature Thimpu, Lhado Lam BT	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	9,950
Edna Kilusu c/o Gettysburg College 300 N Washington Street Box 426 Gettysburg, PA 17325	N/A	I	Fellowship for Tuition and Anthropological Research	6,235
Total ► 3a				147,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Forest Society of Maine 115 Franklin Street Bangor, ME 04401	N/A	PC	Capacity Building	40,000
Jesse Gates2103 Willow Street Lynden, WA 98264	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	10,000
Kalahari Peoples Fund 3107 Greenlawn Parkway Austin, TX 78757	N/A	PC	Fellowships in the Collection of Oral Literature & Traditional Knowledge	9,918
Total ▶ 3a				147,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Laura Monti15 Emily Lane Patagonia, AZ 85624	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	10,000
Maine Mountain Collaborative 45 Exchange Street Portland, ME 04101	N/A	PC	General operating support	10,186
Margot Rice3450 S Highland Drive Salt Lake City, UT 84158	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	10,000
Total ▶ 3a				147,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Marshall M Kramer916 3rd Street Mukilteo, WA 98275	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	9,960
Michael Obiri-Yeboah 1250 Garden City Road 1809 East Lansing, MI 48825	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	2,285
Neil Walker6 Monterey Street Kewarra Beach 4879 QLD AS	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	9,000
Total ▶ 3a				147,150

TY 2020 Accounting Fees Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	7,300	3,650		3,650

TY 2020 Investments Corporate Bonds Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
56127.222 shs BAISX	600,000	592,142
50000 shs CITIGROUP INC NOTE (CUSIP: 172967MR9)	51,416	51,506
50000 shs JPMORGAN CHASE & CO NOTE (CUSIP: 46647PBS4)	50,233	50,265
45000 shs ANALOG DEVICES INC NOTE (CUSIP: 032654AS4)	49,121	49,115
320000 shs INTERNATIONAL BK NOTE (CUSIP: 459058JB0)	322,909	323,091
25000 shs MARRIOTT INTL INC NOTE (CUSIP: 571903BD4)	29,162	29,243
50000 shs APPLE INC NOTE (CUSIP: 037833DT4)	51,137	51,419
70000 shs AVALONBAY CALL (CUSIP: 05348EAV1)	78,028	77,919
65000 shs VERISK ANALYTICS NOTE (CUSIP: 92345YAD8)	73,529	73,632
32000 shs PVH CORPORATION SER NOTE (CUSIP: 693656AC4)	35,405	36,056
75000 shs BANK OF AMERICA MTN (CUSIP: 06051GJG5)	75,494	75,816
45000 shs HUNT JB NOTE (CUSIP: 445658CF2)	48,226	51,673
25000 shs BALL CORP NOTE (CUSIP: 058498AV8)	28,252	28,238
48000 shs FORTISS INC SER B NOTE (CUSIP: 349553AM9)	52,557	52,833
70000 shs AMERICAN TOWER CORP NOTE (CUSIP: 03027XAM2)	76,990	77,223
45000 shs THERMO FISHER SCIENTIFIC NOTE (CUSIP: 883556BX9)	48,323	50,583
70000 shs HASBRO NOTE (CUSIP: 418056AV9)	71,455	76,276
65000 shs CVS HEALTH NOTE (CUSIP: 126650CX6)	76,518	77,347
45000 shs TRIMBLE NOTE (CUSIP: 896239AC4)	53,424	53,847
65000 shs MARVELL TECHNOLOGY NOTE (CUSIP: 57385LAB4)	77,359	76,779

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
25000 shs MARRIOTT INTL NOTE (CUSIP: 571903BB8)	28,706	29,013
65000 shs VERIZON NOTE (CUSIP: 92343VES9)	76,304	76,512
45000 shs APTIV NOTE (CUSIP: 03835VAG1)	52,270	52,295
45000 shs HUNTSMAN INTERNATIONAL (CUSIP: 44701QBE1)	51,939	51,848
235000 shs KREDITANSTALT NOTE (CUSIP: 500769JD7)	250,760	251,224
45000 shs AMPHENOL NOTE (CUSIP: 032095AJ0)	49,244	49,638
20000 shs KIMBERLY CLARK NOTE (CUSIP: 494368CB7)	20,683	23,032
23000 shs MASTERCARD NOTE (CUSIP: 57636QAP9)	24,179	26,743
45000 shs NIKE NOTE (CUSIP: 654106AK9)	50,794	50,979
25000 shs CONSOLIDATED EDISON NOTE (CUSIP: 209111FX6)	25,300	28,648
45000 shs ORACLE NOTE (CUSIP: 68389XBV6)	50,286	50,316
45000 shs TJX COS NOTE (CUSIP: 872540AT6)	54,080	53,996
45000 shs V F CORP NOTE (CUSIP: 918204BC1)	49,472	49,790
45000 shs IDEX CORP NOTE (CUSIP: 45167RAG9)	49,746	49,541
50000 shs CLOROX DEL NOTE (CUSIP: 189054AX7)	49,620	51,600
50000 shs AGILENT TECH NOTE (CUSIP: 00846UAM3)	52,327	51,754
45000 shs CROWN CASTLE NOTE (CUSIP: 22822VAR2)	44,781	50,368
50000 shs ECOLAB NOTE (CUSIP: 278865BF6)	49,576	49,525
47000 shs XYLEM NOTE (CUSIP: 98419MAL4)	49,410	49,499
50000 shs ALEXANDRIA REAL ESTATE NOTE (CUSIP: 015271AV1)	49,543	49,920

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
45000 shs NORTHWELL HEALTHCARE BOND (CUSIP: 667274AC8)	53,775	53,990
25000 shs NEXTERA ENERGY BOND (CUSIP: 65339KAV2)	27,367	27,375

TY 2020 Investments Corporate Stock Schedule

Name: Firebird Foundation for
 Anthropological Research
EIN: 01-0524375

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
427 shs CAN	45,316	111,537
4595 shs NOMD	77,031	116,805
485 shs A	37,809	57,468
661 shs BABA	93,280	142,198
97 shs GOOG	75,198	169,932
73 shs GOOGL	57,853	127,943
36 shs AMZN	59,343	117,249
760 shs AMP	72,103	147,691
559 shs ADI	59,936	88,490
312 shs ANTM	44,757	100,180
1776 shs AAPL	55,966	235,657
4678 shs BAC	83,140	141,790
1014 shs BX	47,606	65,717
78 shs BKNG	89,584	173,727
395 shs BFAM	46,684	68,331
595 shs CNI	34,950	65,361
1848 shs KMX	94,789	174,562
2193 shs CARR	41,583	82,720
2126 shs CAG	67,763	77,089
602 shs DIS	27,115	109,070
606 shs DLTR	57,509	65,472
1987 shs EW	60,861	181,274
946 shs FB	135,023	258,409
1929 shs HAIN	47,492	77,449
214 shs INTU	52,059	81,288
1206 shs JPM	77,778	153,246
1276 shs LOW	91,361	204,811
866 shs MA	88,501	309,110
637 shs MRK	38,549	52,107
1386 shs MSFT	85,493	308,274

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
908 shs OTIS	52,013	61,335
663 shs PYPL	31,933	155,275
1269 shs SRCL	66,254	87,980
704 shs TJX	26,204	48,076
1017 shs TSM	41,882	110,894
342 shs URI	17,551	79,313
522 shs UNH	117,219	183,055
1458 shs V	116,894	318,908
347 shs CCI	29,679	55,239
298 shs SBAC	51,613	84,075
74604.943 shs BAFWX	1,852,807	2,925,260
70548.937 shs BAFLX	1,125,000	1,437,787
44380.783 shs BUUX	1,053,581	1,064,695
22192.767 shs BAFSX	860,289	1,284,295
42008.784 shs PRILX	2,200,000	2,257,972

TY 2020 Investments Government Obligations Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

US Government Securities - End of Year Book Value:	848,368
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US Government Securities - End of Year Fair Market Value:	892,674
--	---------

State & Local Government Securities - End of Year Book Value:	227,129
--	---------

State & Local Government Securities - End of Year Fair Market Value:	227,787
---	---------

TY 2020 Investments - Other Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Generation Global	AT COST	5,000,000	5,000,000
Susquehanna Pfaltzgraff Co.	AT COST	24,871	21,491

**TY 2020 Land, Etc.
Schedule**

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	32,290	0	32,290	32,290
Buildings	842,044	111,350	730,694	805,175
Leasehold Improvements	1,583	1,583	0	
Equipment	24,836	24,546	290	289

TY 2020 Legal Fees Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	19,110	0		19,110

TY 2020 Other Assets Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Life Insurance Cash Surrender Value	605,237	37,762	37,762
Prepaid Taxes	45,270	43,898	43,898
Due from Affiliated Organizations	0	6,831	6,831

TY 2020 Other Decreases Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Description	Amount
Accrual-to-Cash Adjustment	52,316
Net Change in CSV of Life Insurance Policies	715,894

TY 2020 Other Expenses Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	4,255	0		4,255
Information technology	6,305	0		6,305
Currency conversions	362	0		362
State filing fees	55	0		55
Office and administrative	5,616	0		5,616
Dues and subscriptions	925	0		925

TY 2020 Other Income Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Pass-through Ordinary Income/(Loss)	-472	-472	-472
Investment Income Recorded Per Books	-251		-251

TY 2020 Other Liabilities Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Description	Beginning of Year - Book Value	End of Year - Book Value
Accrued Excise Taxes	51,100	98,800
SIMPLE Match Obligations	4,738	4,516
Due to Affiliated Organizations	7,001	0

TY 2020 Other Professional Fees Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Service Providers	2,359	0		2,359
Investment Advisory Services	45,156	45,156		0
Consulting and Management	29,721	0		29,721

TY 2020 Taxes Schedule

Name: Firebird Foundation for
Anthropological Research

EIN: 01-0524375

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	51,000	0		0
Foreign Taxes	10,374	10,374		0
Sales and Use Taxes	16	0		16

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491306002361	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2020
Name of the organization Firebird Foundation for Anthropological Research				Employer identification number 01-0524375	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Firebird Foundation for
Anthropological Research

Employer identification number
01-0524375

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of George N Appell c/o Laura P Appell Warren PO Box A Phillips, ME 04966	\$ 94,740	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	American Friends of the Royal Anthropological Institute PO Box A Phillips, ME 04966	\$ 10,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization Firebird Foundation for Anthropological Research	Employer identification number 01-0524375
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Firebird Foundation for Anthropological Research	Employer identification number 01-0524375
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	