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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 12-01-2019, and ending 11-30-2020

Name of foundation
The Wolcott Family Foundation

A Employer identification number
84-1570728

Number and street (or P.O. box number if mail is not delivered to street address)
PO Box 460847

Room/suite

B Telephone number (see instructions)
(720) 381-6943

City or town, state or province, country, and ZIP or foreign postal code
Denver, CO 80246

C If exemption application is pending, check here

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here.....

D 2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 2,281,729

J Accounting method:
☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	74	-2	
	2 Savings and temporary cash investments	148,807	128,622	128,622
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	482,226	435,441	471,264
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,249,629	1,254,937	1,681,843
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,880,736	1,818,998	2,281,729	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	1,880,736	1,818,998	
	29 Total net assets or fund balances (see instructions)	1,880,736	1,818,998	
30 Total liabilities and net assets/fund balances (see instructions) .	1,880,736	1,818,998		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,880,736
2 Enter amount from Part I, line 27a	2	-61,738
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	1,818,998
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,818,998

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 18,000.00 Halliburton CO Note	P	2017-06-02	2020-03-05
b 20,000.00 AT&T Inc. Note	P	2017-06-02	2020-07-23
c 20,000.00 SYSCO Corp. Note	P	2017-06-02	2020-09-01
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 20,400		20,677	-277
b 21,095		20,823	272
c 20,000		20,285	-285
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-277
b			272
c			-285
d			
e			

2 Capital gain net income or (net capital loss)	2	-290
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	95,612	1,929,229	0.04956
2017	107,011	1,916,155	0.05585
2016	115,830	1,928,736	0.06006
2015	101,166	1,854,391	0.05456
2014	85,624	1,916,491	0.04468

2 Total of line 1, column (d)	2	0.264694
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.052939
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,005,882
5 Multiply line 4 by line 3	5	106,189
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	366
7 Add lines 5 and 6	7	106,555
8 Enter qualifying distributions from Part XII, line 4	8	98,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	731
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	731
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	731
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	17
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	748
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.WolfFoundation.org</u>	13	Yes	
14	The books are in care of ► <u>Rudisill Accounting Firm PC</u> Telephone no. ► <u>(720) 381-6943</u>			

Located at ► 940 Sumner Way Erie COZIP+4 ► 80516

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b	
Organizations relying on a current notice regarding disaster assistance check here.		<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).		<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?				
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,929,137
b	Average of monthly cash balances.	1b	107,291
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,036,428
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,036,428
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	30,546
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,005,882
6	Minimum investment return. Enter 5% of line 5.	6	100,294

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	100,294
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	731
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	731
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	99,563
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	99,563
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	99,563

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	98,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	98,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	98,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				99,563
2	Undistributed income, if any, as of the end of 2019:				
a	Enter amount for 2018 only.				
b	Total for prior years: 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2019:				
a	From 2014.				
b	From 2015.	4,301			
c	From 2016.	20,805			
d	From 2017.	13,683			
e	From 2018.	49			
f	Total of lines 3a through e.	38,838			
4	Qualifying distributions for 2019 from Part XII, line 4: ► \$ 98,000				
a	Applied to 2018, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions).	0			
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2019 distributable amount.				98,000
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	1,563			1,563
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	37,275			
b	Prior years' undistributed income. Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b. Taxable amount—see instructions.				
e	Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f	Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9	Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	37,275			
10	Analysis of line 9:				
a	Excess from 2015.	2,738			
b	Excess from 2016.	20,805			
c	Excess from 2017.	13,683			
d	Excess from 2018.	49			
e	Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
The Wolcott Family Foundation
PO Box 460847
Denver, CO 80246
(720) 940-9116

b The form in which applications should be submitted and information and materials they should include:
Completed Grant Application Cover Letter. A cover letter. Program budget showing revenues and expenses. Copy of IRS 501(c)(3) exemption letter. Two references of groups or people in the applicants field. List of board members and their relevant activities. Key staff biographies. Progress reports for repeat applicants. Two or three pages of narrative is recommended with a detailed description of the project. Comments should cover the following: - Is it a new project or expansion of an existing project? - What are the goals, objectives, strategies and time line? - Whom will it serve? - How will you evaluate the project? - Include names of other organizations that you work with.

c Any submission deadlines:
Generally, the first Friday of September

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
Priority is given to organizations that: - empower individuals and communities to organize for social change. - seek to strengthen civil liberties and civil rights (e.g. equal opportunity, equal justice and racism, equal protection and due process, disabilities and reproductive rights). - build community development that seek to break the cycle of poverty, create economic opportunity and build effective leadership in distressed communities (e.g. access to quality employment, leadership development, community participation). - demonstrates linkage and interdependence of ecosystems and economies with win-win solutions and collaborative approaches. Consideration is given to projects that emphasize environmental preservation, advocacy and community involvement aimed at root causes of societal problems. The following are not funded: - groups with annual budgets over \$350,000. - individuals. - scholarship. - capital campaigns. - endowments. Organizations must be non-profits per IRC Section 501(c)(3). Prio

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	85,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>Sign Here</p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p>	<p>2021-03-13</p> <hr/> <p>Date</p>	<p>*****</p> <hr/> <p>Title</p>
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May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01000036
	John L Rudisill CPA PFS				
	Firm's name ▶ Rudisill Accounting Firm PC				Firm's EIN ▶ 27-1478330
	Firm's address ▶ 940 Sumner Way Erie, CO 80516				Phone no. (720) 381-6943

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Helen M Wolcott	Dir., President 1.50	0		
PO Box 460847 Denver, CO 80246				
Oliver Wolcott	Director 2.00	0		
PO Box 460847 Denver, CO 80246				
Elizabeth Wolcott	Dir., Secretary 7.00	0		
PO Box 460847 Denver, CO 80246				
Peter Wolcott	Dir.,Treas 1.50	0		
PO Box 460847 Denver, CO 80246				
Steven Wolcott	Dir., Chairman 1.50	0		
PO Box 460847 Denver, CO 80246				
Jennifer Huggins	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Andrew Wolcott	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Kiva Williams	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Eli O Lindsey-Wolcott	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Naomi Kasper	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Jasmine Wolcott	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Noah Wolcott	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Ben D Lindsey-Wolcott	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Jordan W Huggins	Director 1.50	0		
PO Box 460847 Denver, CO 80246				
Jade W Huggins	Director 1.50	0		
PO Box 460847 Denver, CO 80246				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Helen M Wolcott
Oliver Wolcott

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Grand Valley Citizens Alliance 713 Storm King Circle New Castle, CO 81647	None	509-a3	Supported organization is the Western Colorado Congress, a 509(a)(1) organization. General support to organize residents and industry to reduce environmental impact of oil and gas operations.	5,000
Colorado Springs Teen Court PO Box 2169 Colorado Springs, CO 80901	None		Helping first time juvenile offenders through the positive power of peer influence and restorative justice solutions to stop criminal behavior at its earliest stage.	1,000
Lifespark Cancer Resources 355 S Teller Street St 200 Lakewood, CO 80226	None	509-a3	(a/k/a Healing Buddies, Inc.) General support to integrate energy therapies within medical and community based service programs for cancer clients and health care professionals.	5,000
Total ► 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Centro Humanitario 2260 California Street Denver, CO 80205	None		Provides educational opportunities and ensures safe working conditions for day laborers in Denver.	2,500
Companeros Four Corners Immigrant R 1022 1/2 Main Ave Durango, CO 81301	None	501(c)(3)	To create positive social change by supporting immigrants and their families through advocacy, education and integrative programming.	3,000
350 Colorado2861 Ellison Place Denver, CO 80304	None		Build the grassroots movement, to solve the climate crisis and transition to a sustainable future.	3,000
Total ▶ 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Citizens for a Healthy Community The Hive 130 Grand Ave Ste 105 Paonia, CO 81428	None		Protect people and their environment from risky drilling in our region of western Colorado.	5,000
Jovial Concepts13095 W Cedar Dr 102 Lakewood, CO 80123	None		To empower underserved communities to thrive by offering sustainable solutions and educating future leaders through garden programs in the Edgewater, Lakewood and Denver areas.	2,500
SLV EcoSystemPO BOX 223 Alamosa, CO 81101	None		To protect and restore the biological diversity, ecosystems, and natural resources in the Upper Rio Grande Bioregion, balancing ecological values and human needs.	1,000
Total ► 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sheep Mountain AlliancePO BOX 389 TELLURIDE, CO 81435	None		Dedicated To preserving the natural environment in the Telluride region and southwestern CO. To protect, and educate people about, regional ecosystems, wildlife habitats, and watersheds.	4,000
Wild Connections2168 Pheasant Pl Coloardo Springs, CO 80909	None		To protect and restore the lands that are needed to ensure the survival of native species and the ecological richness of the Upper Arkansas and South Platte watersheds in Central CO.	2,500
The Leaning CouncilC/O MWS POB 1864 Paonia, CO 81428	None		The Learning Council is operating as the fiscal agent on behalf of The Colorado Farm & Food Alliance.The Colorado Farm & Food Alliance exists to connect local farm and food stakeholders and aficionados with strategic opportunities for conservation advocacy and climate action. The organization's roots lie in community-based efforts of western Colorado agricultural operators, ranchers, food producers, and community members that organized in response to oil and gas leasing in the North Fork Valley in 2012. Formally incorporated in October 2015, the Colorado Farm % Food Alliance provides information about Colorado agriculture and food economies, and engages farm and food stakeholders and consumers to be effective advocates for sustainable and healthy food systems.	5,000
Total			3a	85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Herbal Gardens WellnessPO Box 387 Hartsel, CO 80449	None		The overall native philosophy of Herbal Gardens Wellness is to become, to take action, to steward, and to assist those around us through our integrative community helth and wellness model. We work to protect the water and the environment for future generations while working to dismantle systems of oppression.	5,000
High County Conservation Advocates PO Box 1066 Crested Butte, CO 81224	None		We advocate for protection along the high alpine tundra of the Raggeds Wilderness and Collegiates, past the steep cliffs of the Black Canyon, from the North Fork of the Gunnison Rivers rolling scrub oak hills and aspen groves, to the rushing waters of the Lake Fork. Our work ensures these iconic public lands and waters will behealthy for generations to come.	5,000
Sprout City FarmsPO Box 181396 Denver, CO 80218	None		SCF is dedicated to cultivating educational urban farms that engage and strengthen communities through equitable food production, distribution, access, and education.	500
Total ▶ 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Colorado Carbon Fund11823 N 75th St Longmont, CO 80503	None		financial model that directly funnels capital into tangible, small-scale carbon negative projects for local farmers	4,000
Gunnison Public Lands Initiative 1 Western Way Gunnison, CO 81230	None		"We will need to continue our outreach, policy, and communications over the next year, including a significant increase in our investment in organizing, stakeholder outreach, community leader, media, and congressional engagement."	2,000
Earth Guardians 3980 Broadway Ste 103-229 Boulder, CO 80304	None		Indigenous Youth Leadership Camp; educational program; online community hub: The mission of Earth Guardians is to grow a resilient environmental movement, with youth at the forefront, by empowering them as leaders and amplifying their impact.	5,000
Total ▶ 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Western Slope Conservation Center PO Box 1612 204 Poplar Ave Paonia, CO 81428	None		General operating funds: Our mission is to build an active and aware community to protect and enhance the lands, air, water, and wildlife of the Lower Gunnison Watershed.	3,000
Brigits Bounty Community Resources 110 Johnson St Frederick, CO 80530	None		To provide education, training and resources toward transforming the lives of individuals and strenghtening the Carbon Valley Community.	1,000
Alternatives to Violence Project c/o CNDK 789 Sherman St Suite 250 Denver, CO 80203	None		Colorado's Alternatives to Violence Project provides training in Colorado prisons and communities to deal with potentially violent situations in new and creative ways. Through our workshops we empower people to lead non-violent lives through effective communication, affirmation, respect for all, community building and cooperation.	5,000
Total ▶ 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Provided for Future Payment

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Youth Empowerment Group 3620 W 10th St Suite B120 Greeley, CO 80634	None		Expanding our team and incorporating as the nonprofit Youth Empowerment Group in may of 2018, our nonprofit mission is to promote mental health, equality, safety, healthy relationships, and academic success in all youth by creating and providing innovative social emotional learning life skill education programs to schools and youth organizations.	3,000
Summit County Safe Passages 1536 Wynkoop St Suite 900 Denver, CO 80202	None		The mission of Summit County Safe Passages (SCSP) is to connect natural landscapes, restore iconic wildlife, reduce wildlife-related car collisions, and protect our natural heritage for current and future generations.	500
People Pollinators Action Network PO Box 355 Niwot, CO 80544	None		People and Pollinators Action Network (PPAN) works across Colorado to promote sustainable land management, safeguard public health and improve our environment by building awareness and advocating for policies and practices that protect habitats and reduce the use of pesticides in the interest of protecting the health of both pollinators and people.	500
Total ▶ 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Vindeket Foods1239 East Drake Road Fort Collins, CO 80525	None		Our mission is to build community around honoring our food system through revaluing food and providing a service to all regardless of socioeconomic status, race/ethnicity, gender, nationality, or religion.	5,000
Information Network for Respons Min PO Box 332 Paradox, CO 81429	None		INFORM was founded in 2001 with a mission to level the playing field between Coloradans and mining companies by providing citizens with the information necessary to protect their communities.	3,000
Fuerza LatinaPO Box 400 Fort Collins, CO 80522	None		From the beginning, Fuerza Latina has made a commitment to work at a local, grassroots level, knowing that our families are experts on issues that impact the immigrant community in this particular geographic, social and political space. Fuerza Latina was formed in 2002 by immigrant parents of students at a local bilingual immersion school in Northern Colorado. Parents came together in a popular education model, discussing their own lived experiences and identifying what challenges they shared and how those could be addressed. The parent group began inviting others to join them, researching what organizations required government-issued identification for services, organizing legal trainings and workshops, and educating one another on immigration policies and their effects at the local level.	3,000
Total ▶ 3a				85,000

TY 2019 Accounting Fees Schedule**Name:** The Wolcott Family Foundation**EIN:** 84-1570728**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	3,126	0	0	3,126

TY 2019 Investments Corporate Bonds Schedule

Name: The Wolcott Family Foundation

EIN: 84-1570728

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Wells Fargo CO MTN	20,249	20,000
Morgan Stanley MTN	22,150	20,649
Enbridge Inc Note	19,983	20,726
JPMorgan Chase & CO Note	20,411	21,203
Southern CO Note	19,923	21,173
INTL Paper CO Note	20,621	22,124
Deere John CAP Corp.	19,962	21,449
Dominion Energy Inc Note	20,917	22,697
Regency CTRS LP Note	20,488	21,981
Halliburton CO Note		2,210
Autozone Inc Note	19,442	21,983
Westpac Banking Corp Note	19,512	22,091
LYB International Finance Note	19,814	22,299
Keurig Dr. Pepper Inc Note	20,143	22,732
Federal Realty Note	19,817	21,666
ViacomCBS Corp Note	19,805	22,246
Unamortized Premium or Discount	1,253	
Celgene Corp Bond	20,514	21,903
Enbridge Inc. Note	22,707	24,047
CVS Health Note	25,396	26,692

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
IBM Corp Note	24,905	27,041
Laboratory Copr of Amer Note	24,935	27,465
Exxon Mobile Corp Note	15,000	16,887

TY 2019 Investments - Other Schedule**Name:** The Wolcott Family Foundation**EIN:** 84-1570728**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
T Rowe Price GNMA fund	AT COST	377,705	379,603
Parnassus Endeavor Inst Fund	AT COST	730,045	1,153,596
TCW Emerging MKTS Income	AT COST	44,372	44,078
USAA High Income Fund	AT COST	47,676	44,940
Baird Core Plus Bond	AT COST	55,139	59,626

TY 2019 Other Expenses Schedule**Name:** The Wolcott Family Foundation**EIN:** 84-1570728**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Business Registration Fees	10			10
Contract Services	1,832			1,832
Postage, Mailing Service	238			238
Supplies	5			5

TY 2019 Other Professional Fees Schedule**Name:** The Wolcott Family Foundation**EIN:** 84-1570728**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisory Fees	1,954	1,954	0	0