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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 12-01-2019 , and ending 11-30-2020

Name of foundation
COUGHLIN-SAUNDERS FOUNDATION INC

A Employer identification number
72-6027641

Number and street (or P.O. box number if mail is not delivered to street address) 2010 GUS KAPLAN DR
Room/suite

B Telephone number (see instructions)
(318) 487-4332

City or town, state or province, country, and ZIP or foreign postal code
ALEXANDRIA, LA 71301

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 16,254,935

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	175,423	175,423	175,423	
	4	Dividends and interest from securities . . .	165,111	165,111	165,111	
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	12,237			
	b	Gross sales price for all assets on line 6a 12,237				
	7	Capital gain net income (from Part IV, line 2) . . .		12,237		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-38,783	-38,783	-38,783	
	12	**Total.** Add lines 1 through 11	313,988	313,988	301,751	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	12,000	12,000		
	c	Other professional fees (attach schedule)	63,714	63,714		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	5,946			5,946
	19	Depreciation (attach schedule) and depletion . . .	6,632	6,632		
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	8,150	8,150		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	96,442	90,496		5,946
	25	Contributions, gifts, grants paid	515,300			515,300
	26	**Total expenses and disbursements.** Add lines 24 and 25	611,742	90,496		521,246
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-297,754			
	b	**Net investment income** (if negative, enter -0-)		223,492		
	c	**Adjusted net income** (if negative, enter -0-) . . .			301,751	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	123,144	89,844	89,844
	2	Savings and temporary cash investments	6,899	3,911	3,911
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	11,054	5,946	5,946
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	11,218,844	10,969,117	15,775,406
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ 379,156 Less: accumulated depreciation (attach schedule) ▶ 162,856	222,932	216,300	379,156
	15	Other assets (describe ▶)	673	673	672
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,583,546	11,285,791	16,254,935
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶** ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	11,583,546	11,285,791	
	29	**Total net assets or fund balances** (see instructions)	11,583,546	11,285,791	
	30	**Total liabilities and net assets/fund balances** (see instructions)	11,583,546	11,285,791	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,583,546
2	Enter amount from Part I, line 27a	2	-297,754
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,285,792
5	Decreases not included in line 2 (itemize) ▶	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	11,285,791

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	ARGENT TRUST	P	2011-01-01	2020-11-30
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,237			12,237
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				12,237
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	12,237
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	842,346	14,183,468	0.05939
2017	655,198	14,752,501	0.04441
2016	614,635	14,248,698	0.04314
2015	691,428	13,578,359	0.05092
2014	573,296	13,539,279	0.04234

2	**Total** of line 1, column (d)	2	0.240202
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048040
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	14,403,213
5	Multiply line 4 by line 3	5	691,930
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,235
7	Add lines 5 and 6	7	694,165
8	Enter qualifying distributions from Part XII, line 4 , ...	8	521,246

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	4,470
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2.			3	4,470
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	4,470
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	5,946		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d.			7	5,946
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,476
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 1,476 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶COUGHLINSAUNDERS.ORG

14 The books are in care of ▶ADLER AND PIAS LLC Telephone no. ▶(318) 445-9342

Located at ▶2010 GUS KAPLAN DRIVE ALEXANDRIA LA ZIP+4 ▶713013358

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. If "Yes," list the years ▶ 20____, 20____, 20____, 20____	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*.		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SARAH SCOCKERHAM 1430 PHILIP STREET NEW ORLEANS, LA 70130	President 0.00	0		
ANNA S MAYNARD 6216 LANDMARK DRIVE ALEXANDRIA, LA 71301	Secretary 0.00	0		
ANN B SILVER 3013 NELSON STREET ALEXANDRIA, LA 71301	Treasurer 0.00	0		
MICHAEL A OWINGS 3625 DAUPHINE STREET NEW ORLEANS, LA 70117	Vice President 0.00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities.			1a	14,532,307
b	Average of monthly cash balances.			1b	90,244
c	Fair market value of all other assets (see instructions).			1c	0
d	**Total** (add lines 1a, b, and c).			1d	14,622,551
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	
3	Subtract line 2 from line 1d.			3	14,622,551
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	219,338
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	14,403,213
6	**Minimum investment return.** Enter 5% of line 5.			6	720,161

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	720,161
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	4,470		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b			
c	Add lines 2a and 2b.			2c	4,470
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	715,691
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	715,691
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.			7	715,691

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	521,246
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	521,246
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	521,246

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				715,691
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			507,762	
b Total for prior years: 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 521,246				
a Applied to 2018, but not more than line 2a			507,762	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				13,484
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				702,207
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015. . . .				
b Excess from 2016. . . .				
c Excess from 2017. . . .				
d Excess from 2018. . . .				
e Excess from 2019. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ANNA S MAYNARD
2010 GUS KAPLAN DR
ALEXANDRIA, LA 713013358
(318) 487-4332

b The form in which applications should be submitted and information and materials they should include:

ATTACHED

c Any submission deadlines:

ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHED ON FILE ON FILE, LA 71301	N/A	OTHER	OPERATIONS	515,300
Total . . . . ▶ **3a**				515,300
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			3	175,423	
4 Dividends and interest from securities. . . .			3	165,111	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			3	38,783	
8 Gain or (loss) from sales of assets other than inventory					12,237
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .				301,751	12,237

13 Total. Add line 12, columns (b), (d), and (e). 13 313,988

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-12-22	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
William A Paddie				P00021289
Firm's name ▶ Adler And Pias LLC				Firm's EIN ▶03-0598603
Firm's address ▶ 2010 Gus Kaplan Dr Alexandria, LA 71301				Phone no. (318) 445-9342

TY 2019 Accounting Fees Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	12,000	12,000	0	0

TY 2019 Land, Etc. Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	21,131		21,131	21,131
Buildings	278,025		278,025	278,025
Land	80,000		80,000	80,000
Miscellaneous		162,856	162,856	

TY 2019 Other Assets Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Rounding	1	1	
UTILITY DEPOSITS	672	672	672

TY 2019 Other Decreases Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Description	Amount
ROUNDING	1

TY 2019 Other Expenses Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	10	10		
INSURANCE	3,094	3,094		
MISC.	196	196		
OFFICE	409	409		
REPAIRS & MAINTENANCE	4,028	4,028		
SAFE DEPOSIT RENT	55	55		
SECURITY	332	332		
SUPPLIES	26	26		

TY 2019 Other Income Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	-38,783	-38,783	-38,783

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TY 2019 Other Professional Fees Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIDUCIARY FEES	63,714	63,714	0	0

TY 2019 Taxes Schedule

Name: COUGHLIN-SAUNDERS FOUNDATION INC

EIN: 72-6027641

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	5,946			5,946

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Coughlin-Saunders Foundation, Inc
Cumulative General Ledger
From: 12/1/19 To: 11/30/20

Company: 145
Page: 1

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Date	Mt	Reference	Account	Description	Current	Year-to-Date
Beginning Balance			5065	Contributions		0.00*
12/20/19	12	5903	5065	SomaFM Community Radio, Inc.	2,000.00	
12/10/19	12	5996	5065	Friends of City Park	7,500.00	
12/10/19	12	5999	5065	WRBH Radio	500.00	
12/13/19	12	6000	5065	Times Picayune Doll & Toy Fund	500.00	
12/3/19	12	6001	5065	La. Civil Service League	10,000.00	
12/31/19	12	6002	5065	Calc Reconcile	1,000.00	
12/18/19	12	6109	5065	Julius Patrick Elementary	500.00	
1/13/20	1	5997	5065	Anna's Place	300.00	
1/29/20	1	6004	5065	Garden District Assn.	500.00	
1/21/20	1	6005	5065	New Orleans Museum of Art	2,500.00	
1/31/20	1	6006	5065	Habitat for Humanity	1,000.00	
1/22/20	1	6007	5065	Reading is Fundamental	1,000.00	
1/6/20	1	6091	5065	Seattle Symphony	10,000.00	
1/16/20	1	6111	5065	Alma Redwine	300.00	
2/21/20	2	6008	5065	Jesus Project Ministries	500.00	
2/11/20	2	6009	5065	Trinity Episcopal Church	12,000.00	
2/28/20	2	6012	5065	NOWCS	250.00	
2/4/20	2	6113	5065	Carter C. Raymond Jr. High	300.00	
3/23/20	3	5904	5065	WWOZ	505.00	
3/5/20	3	6011	5065	St. George's Episcopal School	5,000.00	
3/17/20	3	6013	5065	Archdiocese of New Orleans	500.00	
3/17/20	3	6014	5065	Youth Run Nola	100.00	
3/13/20	3	6015	5065	Trinity Episcopal Church	2,000.00	
3/25/20	3	6016	5065	Second Harvest Food Bank	5,000.00	
3/25/20	3	6018	5065	Jesus Project	500.00	
3/4/20	3	6114	5065	St Francis Cabrini Hospital	250.00	
3/30/20	3	6115	5065	Central La. Red Cross	1,500.00	
3/23/20	3	6116	5065	Creative Surge	750.00	
3/13/20	3	6117	5065	Nachman Elementary	700.00	
4/1/20	4	5905	5065	Our Lady of Prompt Succor Church	2,500.00	
4/8/20	4	5906	5065	Krewe of Red Beans	500.00	
4/10/20	4	6017	5065	LSU N.O. Health Foundation	5,000.00	
4/3/20	4	6020	5065	Maritime Pastoral Institute	500.00	
4/8/20	4	6021	5065	Krewe of Red Beans	500.00	
4/17/20	4	6110	5065	Rapides Baseball Interest, Inc.	250.00	
4/9/20	4	6118	5065	Our Lady of Prompt Succor	3,000.00	
4/23/20	4	6154	5065	WYES-TV	1,000.00	
4/16/20	4	6156	5065	World War II Museum	1,000.00	
4/14/20	4	6157	5065	Samaritan's Purse	1,000.00	
4/29/20	4	6158	5065	Kingsley House	1,000.00	
5/26/20	5	6092	5065	Seattle Symphony	5,000.00	
5/27/20	5	6119	5065	Martin Park Elementary	300.00	
5/27/20	5	6120	5065	Martin Park Elementary	500.00	
5/8/20	5	6155	5065	St. George's Episcopal School	500.00	
5/1/20	5	6159	5065	Krewe of Red Beans	500.00	
5/13/20	5	6160	5065	Trinity Episcopal Church	500.00	

Coughlin-Saunders Foundation, Inc
Cumulative General Ledger
From: 12/1/19 To: 11/30/20

Date	Mt	Reference	Account	Description	Current	Year-to-Date
5/12/20	5	6161	5065	Trinity Treasures	200.00	
5/14/20	5	6162	5065	Communities in Schools	1,000.00	
5/29/20	5	6163	5065	Doctors w/o Borders	1,000.00	
5/29/20	5	6165	5065	Covenant House Texas	100.00	
6/12/20	6	5460	5065	Kent Plantation House	10,000.00	
6/4/20	6	6164	5065	Animal Rescue New Orleans	500.00	
6/16/20	6	6166	5065	Trinity Episcopal Church	100.00	
6/30/20	6	6168	5065	St. Charles Ave. Assn.	150.00	
6/30/20	6	6170	5065	Friends of the N.O. Public Library	500.00	
6/15/20	6	14000	5065	St. James Episcopal Church	15,000.00	
7/22/20	7	5907	5065	Foundation for Louisiana	15,000.00	
7/29/20	7	5908	5065	El Paso Community Foundation	500.00	
7/6/20	7	6121	5065	2nd Bethlehem Baptist Church	700.00	
7/7/20	7	6167	5065	Salvation Army	1,000.00	
7/1/20	7	6169	5065	Preservation Resource Center	600.00	
7/29/20	7	6171	5065	St. Baldrick's Foundation	1,000.00	
7/16/20	7	6172	5065	Maritime Pastoral Institute	250.00	
7/27/20	7	6173	5065	World War II Museum	250.00	
7/30/20	7	6174	5065	Ogden Museum of the South	750.00	
7/29/20	7	6175	5065	Caring Bridge	250.00	
8/11/20	8	5909	5065	Sustaining Our Urban Landscape	1,000.00	
8/12/20	8	6122	5065	Generals Athletic Association LLC	1,500.00	
8/25/20	8	6123	5065	Phoenix Elementary	200.00	
8/10/20	8	6124	5065	Bolton High School	3,000.00	
8/10/20	8	6176	5065	Bridge House/Grace House	500.00	
8/3/20	8	6177	5065	Piedmont Park Conservancy	1,500.00	
8/28/20	8	6179	5065	The Greater New Orleans Foundation	1,100.00	
8/19/20	8	14002	5065	Seattle Indies	20,000.00	
8/7/20	8	14003	5065	Rapides Symphony	10,000.00	
9/24/20	9	6125	5065	RBJ !!!	250.00	
9/1/20	9	6178	5065	Ikebana Chapter 97	50.00	
9/9/20	9	6180	5065	Louisiana Craft Guild	1,500.00	
9/17/20	9	6181	5065	Garden District Association	500.00	
10/8/20	10	5910	5065	Threadhead Cultural Foundation	10,000.00	
10/26/20	10	5971	5065	WAKE	10,000.00	
10/23/20	10	5972	5065	826 New Orleans	7,995.00	
10/29/20	10	5973	5065	First Grace Community Alliance	5,000.00	
10/29/20	10	5975	5065	Glass Half Full	5,000.00	
10/30/20	10	6127	5065	Prompt Succor Church	3,000.00	
10/27/20	10	6129	5065	Alma Redwine	300.00	
10/15/20	10	6182	5065	Women of Trinity Church	100.00	
11/6/20	11	5974	5065	St. Mark's United Methodist Church	5,000.00	
11/2/20	11	5976	5065	The Lens	5,000.00	
11/16/20	11	6126	5065	Council for a Better La.	5,000.00	
11/2/20	11	6131	5065	Bolton High School	500.00	

Coughlin-Saunders Foundation, Inc
Cumulative General Ledger
From: 12/1/19 To: 11/30/20

Date	Mt	Reference	Account	Description	Current	Year-to-Date
11/2/20	11	6132	5065	Bolton High School	4,650.00	
11/6/20	11	6133	5065	Menard	3,000.00	
11/25/20	11	6134	5065	Phoenix Elemenary	300.00	
11/25/20	11	6135	5065	Phoenix Elemenary	500.00	
11/13/20	11	6136	5065	Congregation Gemiluth Chassodim	5,950.00	
11/30/20	11	6137	5065	Pineville High School	1,000.00	
11/18/20	11	6139	5065	Alexandria High School	1,000.00	
11/18/20	11	6140	5065	Rapides High School	1,000.00	
11/20/20	11	6141	5065	Plainview High School	1,000.00	
11/16/20	11	6143	5065	Peabody High School	350.00	
11/20/20	11	6144	5065	FOTAZ	75,000.00	
11/18/20	11	6146	5065	CASA	15,000.00	
11/18/20	11	6147	5065	Community Health Worx	5,000.00	
11/18/20	11	6148	5065	Friends of Bringhurst	5,000.00	
11/20/20	11	6149	5065	Christus Cabrini Foundation	15,000.00	
11/18/20	11	6150	5065	Family of Grace Church	5,000.00	
11/20/20	11	6151	5065	Cenla Red Cross	5,000.00	
11/20/20	11	6152	5065	Rapides High School	700.00	
11/19/20	11	6153	5065	TREE House	15,000.00	
11/9/20	11	6183	5065	Piedmont Park Conservancy	2,000.00	
11/5/20	11	6214	5065	Make Music NOLA	1,000.00	
11/27/20	11	10092	5065	Ruby Wise Elementary	1,000.00	
11/16/20	11	14005	5065	Kent Plantation House	10,000.00	
11/16/20	11	14007	5065	Kent Plantation House	15,000.00	
11/16/20	11	14008	5065	Alexandria Museum of Art	15,000.00	
11/13/20	11	14009	5065	Central La. Community Foundation	9,000.00	
11/12/20	11	14010	5065	Central La. Community Foundation	5,000.00	
11/23/20	11	14011	5065	La. Community Technical College	50,000.00	
11/18/20	11	14012	5065	Rapides Symphony Orchestra	10,000.00	
				Ending Balance =	515,300.00*	515,300.00**

This is a partial G/L.
120 Transactions

General Ledger is Out-of-Balance 515,300.00**

Y-T-D Loss (515,300.00)