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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 12-01-2019 , and ending 11-30-2020

Name of foundation
Muchnic Foundation
% MS SHARON MEIER

A Employer identification number
48-6102818

Number and street (or P.O. box number if mail is not delivered to street address)
PO Box 329

Room/suite

B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code
Atchison, KS 660022415

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 10,823,257

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	384	384		
	4	Dividends and interest from securities	449,749	449,749		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	-11,690			
	b	Gross sales price for all assets on line 6a 1,322,841				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	3,000			
	12	**Total.** Add lines 1 through 11	441,443	450,133		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	3,045	3,045		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	1,717			1,717
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,200	6,200	0	0
	c	Other professional fees (attach schedule)	14,983	14,983		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	40			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	66,650			66,650
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	92,635	24,228	0	68,367
	25	Contributions, gifts, grants paid	427,500			427,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	520,135	24,228	0	495,867
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-78,692			
	b	**Net investment income** (if negative, enter -0-)		425,905		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	432,190	296,844	296,844
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,481,714	2,534,770	10,506,413
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ 20,000			
	Less: accumulated depreciation (attach schedule) ▶	20,000	20,000	20,000
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,933,904	2,851,614	10,823,257
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	2,933,904	2,851,614	
	29 **Total net assets or fund balances** (see instructions)	2,933,904	2,851,614	
	30 **Total liabilities and net assets/fund balances** (see instructions)	2,933,904	2,851,614	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,933,904
2	Enter amount from Part I, line 27a	2	-78,692
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,855,212
5	Decreases not included in line 2 (itemize) ▶	5	3,598
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,851,614

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	JP MORGAN - ST			
b	JP MORGAN - LT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	734,155		793,152	-58,997
b	588,686		541,379	47,307
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-58,997
b				47,307
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-11,690
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	591,798	10,681,704	0.055403
2017	455,815	10,608,102	0.042969
2016	473,486	10,080,450	0.046971
2015	467,162	9,637,389	0.048474
2014	473,860	9,828,216	0.048214

2	**Total** of line 1, column (d)	2	0.242031
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048406
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	10,602,057
5	Multiply line 4 by line 3	5	513,203
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,259
7	Add lines 5 and 6	7	517,462
8	Enter qualifying distributions from Part XII, line 4	8	495,867

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	8,518
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	8,518
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	8,518
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 5,900		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	5,900
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,618
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶ MS SHARON MEIER Telephone no. ▶ (913) 367-4164

Located at ▶ 704 N 4TH ST ATCHISON KS ZIP+4 ▶ 660022415

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☑ No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☑ No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☑ No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes	☐ No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☑ No	
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☑ No	
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?	☐ Yes	☑ No	
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☑ No	
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☑		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID C MIZE 1404 Hawk Parkway Suite 213 MONTROSE, CO 81401	PRESIDENT 1.0	0	0	0
ANNE MIZE 22212 Queen Anne Avenue North PMB 928 SEATTLE, WA 98102	DIRECTOR 1.0	0	0	0
DAPHNE NAN MUCHNIC 2209 W 68TH STREET MISSION HILLS, KS 66208	DIRECTOR 1.0	0	0	0
SHARON MEIER 704 NORTH 4TH STREET PO BOX 329 ATCHISON, KS 66002	SECRETARY-TREASURER 1.0	3,045	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,196,298
b	Average of monthly cash balances	1b	524,547
c	Fair market value of all other assets (see instructions)	1c	8,042,665
d	**Total** (add lines 1a, b, and c)	1d	10,763,510
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	10,763,510
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	161,453
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,602,057
6	**Minimum investment return.** Enter 5% of line 5	6	530,103

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	530,103
2a	Tax on investment income for 2019 from Part VI, line 5	2a	8,518		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	8,518
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	521,585
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	521,585
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	521,585

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	495,867
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	495,867
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	495,867

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				521,585
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 2017 , 2016 , 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018. 6,744				
f **Total** of lines 3a through e.	6,744			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 495,867				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				495,867
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019.	6,744			6,744
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				18,974
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015. . . .				
b Excess from 2016. . . .				
c Excess from 2017. . . .				
d Excess from 2018. . . .				
e Excess from 2019. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SHARON MEIER
704 N 4TH ST
ATCHISON, KS 660022415
(913) 367-4164

b The form in which applications should be submitted and information and materials they should include:

NO PARTICULAR FORM - PURPOSE OF APPLICATION - LARGE BROCHURES NOT HELPFUL

c Any submission deadlines:

OCTOBER 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				427,500
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	384	
4 Dividends and interest from securities			14	449,749	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-11,690	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISCELLANEOUS INCOME			01	3,000	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				441,443	
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	441,443

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-01-15	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Erin S Morgan				P00710515
Firm's name ▶ JMW & ASSOCIATES LLC				Firm's EIN ▶
Firm's address ▶ 6400 Glenwood Suite 100 Overland Park, KS 66202				Phone no. (913) 499-4920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCHISON LIBRARY401 KANSAS AVE ATCHISON, KS 66002	N/A	PC	EDUCATIONAL	5,000
MOUNT VERNON ENDOWMENT CORP PO BOX 33 ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	2,000
MOUNT COMMUNITY CENTER 801 SOUTH 8TH ST ATCHISON, KS 66002	N/A	PC	EDUCATIONAL & SOCIETAL BENEFIT	2,500
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HUMANE SOCIETY OF ATCHISON 100 NORTH 21ST ATCHISON, KS 66002	N/A	PC	SHELTERING AND VETERINARY CARE	10,000
GRAMERCY PARK BLOCK ASSOC 34 GRAMARCY PARK EAST NEW YORK, NY 10003	N/A	PC	SOCIETAL BENEFIT	2,000
UPPER ROOM5930 SWOPE PARKWAY KANSAS CITY, MO 64130	N/A	PC	EDUCATIONAL & SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NELSON-ATKINS MUSEUM OF ART 4525 OAK STREET KANSAS CITY, MO 64111	N/A	PC	SOCIETAL BENEFIT	8,000
FRICK COLLECTION1 EAST 70TH ST NEW YORK, NY 10021	N/A	PC	SOCIETAL BENEFIT	1,500
RAINBOW MEADOWS EQUINE RESCUE & RETIREMENT 1949 DALTON ROAD SEDAN, KS 67361	N/A	PC	REFUGE PROGRAM FOR ENDANGERED HORSES	2,500
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OPERATION BREAKTHROUGH 3039 TROOST AVE KANSAS CITY, MO 64109	N/A	PC	EDUCATIONAL & SOCIETAL BENEFIT	2,000
ATCHISON ART ASSOCIATION 704 NORTH 4TH ST ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	46,500
SAINT FRANCIS ACADEMYPO BOX 1340 SALINA, KS 67402	N/A	PC	EDUCATIONAL	10,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BENEDICTINE COLLEGE 1020 NORTH 2ND ST ATCHISON, KS 66002	N/A	PC	EDUCATIONAL	7,500
DELASALLE EDUCATION CENTER 3740 FOREST AVE KANSAS CITY, MO 64109	N/A	PC	EDUCATIONAL	1,000
DARTMOUTH COLLEGE ADMINISTRATIVE OFFICE HANOVER, NH 03755	N/A	PC	EDUCATIONAL	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEMBROKE HILL SCHOOL 5121 STATE LINE BLVE KANSAS CITY, MO 64112	N/A	PC	EDUCATIONAL	1,000
ATCHISON HOSPITAL AUXILIARY 800 RAVEN HILL ROAD ATCHISON, KS 66002	N/A	PC	MEDICAL PRACTICE	1,000
CYSTIC FIBROSIS FOUNDATION 260 CHATHAM DR COLORADO SPRINGS, CO 80905	N/A	PC	MEDICAL PRACTICE AND RESEARCH	5,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	N/A	PC	MEDICAL PRACTICE AND RESEARCH	5,000
ATCHISON AREA UNITED WAY 710 SOUTH 9TH ST ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	10,000
ROSE BROOKSPO BOX 320599 KANSAS CITY, MO 64132	N/A	PC	SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS & GIRLS CLUB OF GREATER KANSAS CITY 6301 ROCKHILL RD SUITE 303 KANSAS CITY, MO 64131	N/A	PC	SOCIETAL BENEFIT	1,000
MOTHER TO MOTHER MINISTRY 3436 N 27TH ST KANSAS CITY, KS 66104	N/A	PC	SOCIETAL BENEFIT	2,000
SALVATION ARMYPO BOX 84 ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TRINITY EPISCOPAL CHURCH 300 SOUH 5TH ST ATCHISON, KS 66002	N/A	PC	RELIGIOUS	5,000
ATCHISON FAMILY YMCA 317 COMMERCIAL ST ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	5,000
ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FLOOR NEW YORK, NY 10003	N/A	PC	SOCIETAL BENEFIT	10,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THEATRE ATCHISON401 SANTA FE ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	5,000
BARD COLLEGE30 Campus Rd AnnandaleonHudson, NY 12504	N/A	PC	EDUCATIONAL	4,000
BLACK CANYON BOYS AND GIRLS CLUB PO Box 1907 Montrose, CO 81402	N/A	PC	SOCIETAL BENEFIT	10,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
7TH JUDICIAL DISTRICT CHILD ADVOCACY CENTER 735 SOUTH 1ST STREET MONTROSE, CO 81401	N/A	PC	SOCIETAL BENEFIT	10,000
VALLEY SYMPHONY ASSOCIATION PO BOX 3144 MONTROSE, CO 81402	N/A	PC	SOCIETAL BENEFIT	2,500
Libraries of Montrose County Foundation 320 SOUTH 2ND ST MONTROSE, CO 81401	N/A	PC	EDUCATIONAL AND SOCIETAL BENEFIT	2,500
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MONTROSE MEMORIAL HOSPITAL 800 S 3rd Street MONTROSE, CO 81401	N/A	PC	MEDICAL PRACTICE	5,000
COMMON GROUND MONTROSE INC 1800 6450 RD MONTROSE, CO 81401	N/A	PC	SOCIETAL BENEFIT	5,000
MONTROSE ANIMAL SHELTER 3383 North Townsend Ave MONTROSE, CO 81401	N/A	PC	SHELTERING AND VETERINARY CARE	2,500
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EAST HAMPTON HEALTHCARE FOUNDATION 200 pantigo place suite m east hampton, NY 11937	N/A	PC	MEDICAL PRACTICE	5,000
MOCSA3100 Broadway suite 400 kansas city, MO 64111	n/a	PC	SOCIETAL BENEFIT	2,000
Wayside Waifs Inc 3901 Martha Truman Road kansas city, MO 64137	n/a	PC	SHELTERING & VETERINARY CARE	1,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEWHOUSEPO BOX 240019 KANSAS CITY, MO 64124	N/A	PC	SOCIETAL BENEFIT	2,500
COMMUNITY OPTIONS INCPO BOX 31 MONTROSE, CO 81402	N/A	PC	SOCIETAL BENEFIT	5,000
VICTOR D'AMICO INSTITUTE OF ART PO BOX 1266 AMAGANSETT, NY 11930	N/A	PC	SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AFRICAN WILDLIFE FOUNDATION INC 1400 16TH STREET NW NO 120 WASHINGTON, DC 20036	N/A	PC	WILDLIFE PROTECTION	10,000
GREAT PLAINS SPCA 5428 ANTIOCH ROAD MERRIAM, KS 66202	N/A	PC	SHELTERING AND VETERINARY CARE	1,000
AMAGANSETT FIRE DEPARTMENT 439 MAIN STREET PO BOX 911 AMAGANSETT, NY 11930	N/A	PC	SOCIETAL BENEFIT	3,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MATTIE RHODES ART CENTER 1740 JEFFERSON KANSAS CITY, MO 64108	N/A		SOCIETAL BENEFIT	1,500
LA JOLLA MUSIC SOCIETY 7946 IVANHOE AVENUE LA JOLLA, CA 92037	N/A		SOCIETAL BENEFIT	3,000
AMAGANSETT FREE LIBRARY PO BOX 2550 AMAGANSETT, NY 11930	N/A		EDUCATIONAL & SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALASKA WILDERNESS LEAGUE 12 C STREET NW NO 240 WASHINGTON, DC 20001	N/A	PC	WILD LAND PROTECTION	25,000
MISS PORTERS SCHOOL INC 60 MAIN STREET FARMINGTON, CT 06032	N/A	PC	EDUCATIONAL	10,000
MADOO CONSERVATORY INC PO BOX 362 SAGAPONIACK, NY 11962	N/A	PC	SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE KANSAS CITY, MO 64112	N/A	PC	SOCIETAL BENEFIT	2,000
STONY BROOK FOUNDATION INC 230 ADMINISTRATION STONY BROOK, NY 11794	N/A	PC	EDUCATIONAL	10,000
KANSAS CITY ANTI-VIOLENCE PROJECT PO BOX 411211 KANSAS CITY, MO 64141	N/A	PC	SOCIETAL BENEFIT	2,500
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KANSAS CITY GIRLS PREPARATORY ACADEMY 4550 MAIN STREET STE 227 KANSAS CITY, MO 64111	N/A	PC	EDUCATIONAL	8,000
MONTROSE CENTER FOR THE ARTS PO BOX 223 MONTROSE, CO 81401	N/A	PC	SOCIETAL BENEFIT	2,500
THE SOUTHAMPTON HOSPITAL FOUNDATION INC 240 MEETING HOUSE LANE SOUTHAMPTON, NY 11968	N/A	PC	MEDICAL PRACTICE AND RESEARCH	5,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HAMPTONS ART CAMP374 LOPERS PATH WATER MILL, NY 11976	N/A	PC	SOCIETAL BENEFIT	4,000
HAMPTONS LIFEGUARD ASSOCIATION INC 7 MEADOW WAY EAST HAMPTON, NY 11937	N/A	PC	SOCIETAL BENEFIT	2,000
SECOND CHANCE HUMANE SOCIETY PO BOX 2096 RIDGWAY, CO 81432	N/A	PC	SHELTERING AND VETERINARY CARE	7,500
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE CHILDRENS SCHOLARSHIP FUND 8 WEST 38TH ST 9TH FLOOR NEW YORK, NY 10018	N/A	PC	EDUCATIONAL	5,000
CONSERVATION NORTHWEST 1829 10TH AVE W STE B SEATTLE, WA 98119	N/A		WILDLIFE AND WILD LAND PROTECTION	5,500
HOPEWEST 3090 NORTH 12TH STREET UNIT B GRAND JUNCTION, CO 81506	N/A	PC	HOSPICE CARE	15,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HAVEN HOUSE OF MONTROSE INC PO BOX 3122 MONTROSE, CO 81402	N/A	PC	SOCIETAL BENEFIT	2,500
THE J PAUL GETTY TRUST 1200 GETTY CENTER DR 401 LOS ANGELES, CA 90049	N/A	PC	SOCIETAL BENEFIT	1,500
PAWS15305 44TH AVE W LYNNWOOD, WA 98087	N/A	PC	SHELTERING AND VETERINARY CARE	30,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE DOLPHIN HOUSE CHILD ADVOCACY CENTER 735 SOUTH 1ST STREET MONTROSE, CO 81401	N/A	PC	SOCIETAL BENEFIT	5,000
THE SONORAN INSTITUTE 100 N STONE AVE SUITE 1001 TUCSON, AZ 85701	N/A	PC	WILD LAND PROTECTION	5,000
JEFFERSON COMMUNITY FOUNDATION PO BOX 1394 PORT HADLOCK, WA 98339	N/A	PC	SOCIETAL BENEFIT	5,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCHISON AREA COMMUNITY FOUNDATION 233 SOUTH 5TH ST ATCHISON, KS 66002	N/A	PC	SOCIETAL BENEFIT	10,000
BARD COLLEGE AT SIMON'S ROCK 84 ALFORD ROAD GREAT BARRINGTON, MA 01230	N/A		EDUCATIONAL	7,000
HABITAT FOR HUMANITY 1601 N TOWNSEND AVE MONTROSE, CO 81401	N/A	PC	SHELTERING AND VETERINARY CARE	5,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEO-POLITICAL COWGIRLS 236 OLD STONE HIGHWAY EAST HAMPTON, NY 11937	N/A	PC	SOCIETAL BENEFIT	2,000
OURAY COUNTY PERFORMING ARTS GUILD PO BOX 14 OURAY, CO 81427	N/A		SOCIETAL BENEFIT	1,000
CHILDRENS CENTER FOR THE VISUALLY IMPAIRED 3101 MAIN STREET KANSAS CITY, MO 64111	N/A	PC	MEDICAL PRACTICE AND SOCIETAL BENEFIT	1,000
Total . . . . . ▶ **3a**				427,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCRIPPS INSTITUTION OF OCEANOGRAPHY 9500 GILMAN DR 0210 LA JOLLA, CA 92093	N/A	PC	EDUCATIONAL	4,000
THE SHEPHERD'S HAND INC PO BOX 3354 MONTROSE, CO 81402	N/A	PC	RELIGIOUS	2,500
CASA2546 HOLMES ST KANSAS CITY, MO 64108	N/A	PC	SOCIETAL BENEFIT	2,000
Total . . . . . ▶ **3a**				427,500

TY 2019 Accounting Fees Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES	6,200	6,200		

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Muchnic Foundation

EIN: 48-6102818

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491067005621

TY 2019 Explanation of Non-Filing with Attorney General Statement

Name: Muchnic Foundation

EIN: 48-6102818

Statement:

FOUNDATION IS EXEMPT FROM FILING UNDER THE KANSAS REGULATIONS.

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TY 2019 Investments Corporate Stock Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JPMORGAN #5002	1,948,020	2,409,283
VALLEY COMPANY	586,750	8,097,130

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TY 2019 Other Decreases Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Description	Amount
COST BASIS ADJUSTMENT	3,598

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TY 2019 Other Income Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	3,000		

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TY 2019 Other Professional Fees Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	14,983	14,983		

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TY 2019 Taxes Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECRETARY OF STATE	40			