

For calendar year 2019, or tax year beginning 11-01-2019, and ending 10-31-2020

Name of foundation BOGER FAMILY FOUNDATION INC C/O NUTTER MCCLENNEN & FISH LLP		A Employer identification number 47-5499109	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 51400		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02205		B Telephone number (see instructions) (617) 439-2276	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 56,845,716		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	14,958,695			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,018,611	1,018,611		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	112,586			
	b Gross sales price for all assets on line 6a	28,272,003			
	7 Capital gain net income (from Part IV, line 2)		9,956,677		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,037	2,037		
	12 Total. Add lines 1 through 11	16,091,929	10,977,325		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	6,949	0		6,949
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	261,478	261,478		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	595,684	8,951		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	19,530	18,515		1,015
	24 Total operating and administrative expenses. Add lines 13 through 23	883,641	288,944		7,964
	25 Contributions, gifts, grants paid	2,251,600			2,251,600
	26 Total expenses and disbursements. Add lines 24 and 25	3,135,241	288,944		2,259,564
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	12,956,688			
	b Net investment income (if negative, enter -0-)		10,688,381		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	-2,263,041	263,000	263,000
	2 Savings and temporary cash investments	3,204,703	17,237	17,237
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	37,950,067	49,745,714	52,904,846
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,740,280	3,379,130	3,660,633
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	40,632,009	53,405,081	56,845,716	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	40,632,009	53,405,081	
	29 Total net assets or fund balances (see instructions)	40,632,009	53,405,081	
30 Total liabilities and net assets/fund balances (see instructions) .	40,632,009	53,405,081		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	40,632,009
2 Enter amount from Part I, line 27a	2	12,956,688
3 Other increases not included in line 2 (itemize) ▶ _____	3	16,585
4 Add lines 1, 2, and 3	4	53,605,282
5 Decreases not included in line 2 (itemize) ▶ _____	5	200,201
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	53,405,081

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a LONG TERM INVESTMENTS	P		
b SHORT TERM INVESTMENTS	P		
c VERTEX PHARMACEUTICALS INCORPO CMN	D		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,616,999		8,617,163	-164
b 9,454,309		9,583,574	-129,265
c 10,200,695		114,589	10,086,106
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-164
b			-129,265
c			10,086,106
d			
e			

2 Capital gain net income or (net capital loss)	2	9,956,677
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	975,600	36,561,087	0.026684
2017	789,419	14,541,422	0.054288
2016	710,367	10,927,992	0.065004
2015	269,073	10,142,882	0.026528
2014			

2 Total of line 1, column (d)	2	0.172504
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.043126
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	50,996,613
5 Multiply line 4 by line 3	5	2,199,280
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	106,884
7 Add lines 5 and 6	7	2,306,164
8 Enter qualifying distributions from Part XII, line 4	8	2,259,564

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	213,768
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	213,768
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	213,768
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	220,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	15,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	235,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	21,232
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 21,232 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>NUTTER MCCLENNEN & FISH LLP</u> Telephone no. ► <u>(614) 439-2000</u>			

Located at ► SEAPORT WEST 155 SEAPORT BLVD BOSTON MA ZIP+4 ► 022100260

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOLDMAN SACHS 125 HIGH STREET BOSTON, MA 02110	MANAGEMENT FEES	261,478
NUTTER MCCLENNEN & FISH LLP 155 SEAPORT BLVD WEST BOSTON, MA 02205	LEGAL FEES	6,949
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	50,744,442
b	Average of monthly cash balances.	1b	1,028,769
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	51,773,211
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	51,773,211
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	776,598
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	50,996,613
6	Minimum investment return. Enter 5% of line 5.	6	2,549,831

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,549,831
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	213,768
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	213,768
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,336,063
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,336,063
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,336,063

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,259,564
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,259,564
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,259,564

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,336,063
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			260,544	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,259,564				
a Applied to 2018, but not more than line 2a			260,544	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,999,020
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				337,043
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,251,600
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-09-01	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	HILLARY BURR CPA		2021-09-01		P00910379
	Firm's name ▶ WOLF & COMPANY PC				Firm's EIN ▶ 04-2689883
	Firm's address ▶ 255 STATE STREET BOSTON, MA 02109				Phone no. (617) 439-9700

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOSHUA BOGER	PRESIDENT 2.00	0	0	0
22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210				
AMY BOGER	TREASURER 2.00	0	0	0
22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210				
JOSHUA BOGER	CLERK 2.00	0	0	0
22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210				
JOSHUA BOGER	DIRECTOR 2.00	0	0	0
22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210				
AMY BOGER	DIRECTOR 2.00	0	0	0
22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JOSHUA BOGER
AMY BOGER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
350ORG20 JAY STREET SUITE 732 BROOKLYN, NY 11201	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
AAAS1200 NEW YORK AVE WASHINGTON, DC 20005	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
ABLEGAMERSPO BOX 508 CHARLES TOWN, WV 25414	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU FOUNDATION MA 211 CONGRESS ST BOSTON, MA 02110	NOT RELATED	501(C)(3)	GENERAL CHARITY	100,000
ACLU FOUNDATION OF WASHINGTON 211 CONGRESS ST BOSTON, MA 02110	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
AIDS ACTION COMMITTEE MA 75 AMORY STREET BOSTON, MA 02119	NOT RELATED	501(C)(3)	GENERAL CHARITY	20,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIDS WALK NEW YORK307 W 38TH ST NEW YORK, NY 10018	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
THE ALLIANCE FOR BUSINESS LEADERSHIP ONE BEACON STREET FLOOR 15 BOSTON, MA 02108	NOT RELATED	501(C)(3)	GENERAL CHARITY	60,000
THE BAIL PROJECTPO BOX 750 VENICE, CA 90294	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIOMEDICAL SCIENCE CAREERS PROGRAM (BSCP) 164 LONGWOOD AVE 2ND FL BOSTON, MA 02115	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
BLACK ECONOMIC COUNCIL 4096 PIEDMONT AVE OAKLAND, CA 94611	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
BOSTON ARTS ACADEMY FOUNDATION 11 CHARLES ST DORCHESTER, MA 02122	NOT RELATED	501(C)(3)	GENERAL CHARITY	80,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON BALLET19 CLARENDON STREET BOSTON, MA 02116	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
BOSTON PHILHARMONIC 236 HUNTINGTON AVE SUITE 209 BOSTON, MA 02115	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
BRCORG 131 WEST 25TH STREET 12TH FLOOR NEW YORK, NY 10001	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BROOKLYN COMMUNITY FOUNDATION 1000 DEAN STREET SUITE 307 BROOKLYN, NY 11238	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
CAMP HARBOR VIEW 200 CLARENDON ST 60TH FLOOR BOSTON, MA 02116	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
CARTER CENTER 453 FREEDOM PARKWAY ATLANA, GA 30307	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CELEBRITY SERIES 20 PARK PLAZA SUITE 1032 BOSTON, MA 02116	NOT RELATED	501(C)(3)	GENERAL CHARITY	435,000
CFF 4550 MONTGOMERY AVENUE SUITE 1100N BETHESDA, MD 20814	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
CHARITY NAVIGATOR 139 HARRISON RD SUITE 101 GLEN ROCK, NJ 07452	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CITY HARVEST 6 EAST 32ND STREET 5TH FLOOR NEW YORK, NY 10016	NOT RELATED	501(C)(3)	GENERAL CHARITY	12,500
COMBINED JEWISH PHILANTHROPIES (CJP) 126 HIGH ST BOSTON, MA 02110	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
CONSERVATION LAW FOUNDATION 62 SUMMER ST BOSTON, MA 02110	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORAL REEF ALLIANCE 1330 BROADWAY SUITE 1602 OAKLAND, CA 94612	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
DC VOTE 1111 14TH STREET NW SUITE 1000 DC VOTE WASHINGTON, DC 20005	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
DISCOVERING JUSTICE 1 COURTHOUSE WAY STE 3120 BOSTON, MA 02210	NOT RELATED	501(C)(3)	GENERAL CHARITY	20,000
Total ► 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOMESTIC VIOLENCE SERVICES NETWORK PO BOX 536 CONCORD, MA 01742	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY SUITE 460 BERKELEY, CA 94704	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELECTRONIC FRONTIER FOUNDATION 815 EDDY ST SAN FRANCISCO, CA 94109	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
FATHERS' UPLIFT12 SOUTHERN AVE DORCHESTER, MA 02124	NOT RELATED	501(C)(3)	GENERAL CHARITY	25,000
FENWAY HEALTH1340 BOYLSTON ST BOSTON, MA 02215	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREEDOM FROM RELIGION FOUNDATION PO BOX 750 MADISON, WI 53701	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
FUNDERBERG SCHOLARS10 PUTNAM ST ROXBURY, MA 02119	NOT RELATED	501(C)(3)	GENERAL CHARITY	20,000
GATEWAYS ACCESS TO JEWISH EDUCATION 333 NAHANTON STREET NEWTON, MA 02459	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GMHC446 W 33RD ST NEW YORK, NY 10001	NOT RELATED	501(C)(3)	GENERAL CHARITY	35,000
GOVERNMENT ACCOUNTABILITY PROJECT 1612 K STREET NW SUITE 1100 WASHINGTON, DC 20006	NOT RELATED	501(C)(3)	GENERAL CHARITY	20,000
GRAND CENTRAL ATELIER 46-06 11TH ST LONG ISLAND CITY, NY 11101	NOT RELATED	501(C)(3)	GENERAL CHARITY	30,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER BOSTON FOOD BANK 70 SOUTH BAY AVE BOSTON, MA 02118	NOT RELATED	501(C)(3)	GENERAL CHARITY	35,000
GROWNYPPO BOX 2327 NEW YORK, NY 10272	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
HABITAT FOR HUMANITY 322 W LAMAR STREET AMERICUS, GA 31709	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD (HMS BOF)25 SHATTUCK ST BOSTON, MA 02115	NOT RELATED	501(C)(3)	GENERAL CHARITY	25,000
HASTINGS CENTER FOR BIOETHICS 21 MALCOLM GORDON RD GARRISON, NY 10524	NOT RELATED	501(C)(3)	GENERAL CHARITY	100,000
HEART TO HEART INTERNATIONAL 2029 S ELMS RD STE A121 SWARTZ CREEK, MI 48473	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
J STREET FOUNDATIONPO BOX 66073 WASHINGTON, DC 20035	NOT RELATED	501(C)(3)	GENERAL CHARITY	50,000
JALSA18 TREMONT ST 320 BOSTON, MA 02108	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
JAN DOE 745 ATLANTIC AVENUE 8TH FLOOR SUITE 800 BOSTON, MA 02111	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KNIGHT FIRST AMENDMENT INSTITUTE COLUMBIA UNIV 615 W 131 ST MC 8741 NEW YORK, NY 10027	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
LIFE SCIENCE CARESPO BOX 425486 CAMBRIDGE, MA 02142	NOT RELATED	501(C)(3)	GENERAL CHARITY	8,100
LONGY SCHOOL OF MUSIC 27 GARDEN STREET CAMBRIDGE, MA 02138	NOT RELATED	501(C)(3)	GENERAL CHARITY	50,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSBIOED FOUNDATION 333 BOSTON PROVIDENCE TPKE NORWOOD, MA 02062	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
MASSCHALLENGE21 DRYDOCK AVE BOSTON, MA 02210	NOT RELATED	501(C)(3)	GENERAL CHARITY	75,000
MASSINSIGHT EDUCATION 69 CANAL ST 3RD FLOOR BOSTON, MA 02114	NOT RELATED	501(C)(3)	GENERAL CHARITY	25,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MASSPOETRY 15 CHANNEL CENTER STREET SUITE 103 BOSTON, MA 02210	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
MINUTEMAN ARC FOR HUMAN SERVICES 35 FOREST RIDGE ROAD CONCORD, MA 01742	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
MISTRAL MUSIC-HOPE & HARMONY PO BOX 5075 ANDOVER, MA 01810	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MUDFLAT POTTERY SCHOOL 81 BROADWAY SOMERVILLE, MA 02145	NOT RELATED	501(C)(3)	GENERAL CHARITY	6,000
MUSEUM OF AFRICAN AMERICAN HISTORY 31 MILK STREET SUITE 705 BOSTON, MA 02109	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
MUSEUM OF SCIENCE1 SCIENCE PARK BOSTON, MA 02114	NOT RELATED	501(C)(3)	GENERAL CHARITY	20,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
NEW ENGLAND AQUARIUM 1 CENTRAL WHARF BOSTON, MA 02110	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
NYPIRG 9 MURRAY STREET LOWER LEVEL NEW YORK, NY 10007	NOT RELATED	501(C)(3)	GENERAL CHARITY	7,500
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEANA INC 1350 CONNECTICUT AVE NW 5TH FL WASHINGTON, DC 20036	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
OUR GENERATION SPEAKSBRANDEIS U 415 SOUTH STREET MS 035 WALTHAM, MA 02454	NOT RELATED	501(C)(3)	GENERAL CHARITY	50,000
OXFAM AMERICA 226 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERS IN HEALTH (PIH) 800 BOYLSTON STREET SUITE 300 BOSTON, MA 02199	NOT RELATED	501(C)(3)	GENERAL CHARITY	25,000
PINE STREET INN 444 HARRISON AVENUE BOSTON, MA 02118	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
PLANNED PARENTHOOD FEDERATION 114 UNIVERSITY AVENUE ROCHESTER, NY 14605	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVENUE BOSTON, MA 02215	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
PLOUGHSHARES FUND 315 BAY STREET SUITE 400 SAN FRANCISCO, CA 94133	NOT RELATED	501(C)(3)	GENERAL CHARITY	5,000
THE POSSIBLE PROJECT 17 SELLERS STREET CAMBRIDGE, MA 02139	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RANK THE VOTE 80 BROAD STREET SUITE 2703 NEW YORK, NY 10004	NOT RELATED	501(C)(3)	GENERAL CHARITY	125,000
RELIEF INTERNATIONAL 1101 14TH ST NW SUITE 1100 WASHINGTON, DC 20005	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
REPORTERS COMMITTEE FOR FREEDOM OF THE PRESS 1156 15TH ST NW SUITE 1020 WASHINGTON, DC 20005	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSIE'S PLACE889 HARRISON AVE BOSTON, MA 02118	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
SCIENCE HISTORY INSTITUTE 315 CHESTNUT STREET PHILADELPHIA, PA 19106	NOT RELATED	501(C)(3)	GENERAL CHARITY	13,000
SENTENCING PROJECT 1705 DESALES STREET NW 8TH FL WASHINGTON, DC 20036	NOT RELATED	501(C)(3)	GENERAL CHARITY	35,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHARE OUR STRENGTH - NO KID HUNGRY 1030 15TH STREET NW SUITE 1100W WASHINGTON, DC 20005	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
SHOFCO175 VARICK ST 5TH FL NEW YORK, NY 10014	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NOT RELATED	501(C)(3)	GENERAL CHARITY	7,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF TUFTS COLLEGE - TISCH SCHOOL 163 PACKARD AVE MEDFORD, MA 02155	NOT RELATED	501(C)(3)	GENERAL CHARITY	75,000
UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE CAMBRIDGE, MA 02138	NOT RELATED	501(C)(3)	GENERAL CHARITY	2,500
VERA INSTITUTE OF JUSTICE 34 35TH STREET SUITE 4-2A BROOKLYN, NY 11232	NOT RELATED	501(C)(3)	GENERAL CHARITY	10,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VNA CARE500 RUTHERFORD AVE CHARLESTOWN, MA 02129	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
VOTER CHOICE EDUCATION FUND 14 BEACON STREET 604 BOSTON, MA 02108	NOT RELATED	501(C)(3)	GENERAL CHARITY	50,000
WESLEYAN UNIVERSITY 45 WYLLYS AVENUE MIDDLETOWN, CT 06459	NOT RELATED	501(C)(3)	GENERAL CHARITY	100,000
Total ▶ 3a				2,251,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WGBH1 GUEST STREET BOSTON, MA 02135	NOT RELATED	501(C)(3)	GENERAL CHARITY	15,000
WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON, DC 20002	NOT RELATED	501(C)(3)	GENERAL CHARITY	20,000
YOUNG ACHIEVERS FOUNDATION GHANA INC AYEDUASE NEW SITE LAST STOP KUMASI- ASHANTI R GH	NOT RELATED	501(C)(3)	GENERAL CHARITY	25,000
Total ▶ 3a				2,251,600

TY 2019 Investments Corporate Stock Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP

EIN: 47-5499109

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	49,059,385	52,209,508
ASSET ALLOCATION INVESTMENTS	686,329	695,338

TY 2019 Investments - Other Schedule

Name: BOGER FAMILY FOUNDATION INC
 C/O NUTTER MCCLENNEN & FISH LLP
EIN: 47-5499109

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	AT COST	3,379,130	3,660,633

TY 2019 Legal Fees Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP

EIN: 47-5499109

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NUTTER MCCLENNEN & FISH LLP	6,949	0		6,949

TY 2019 Other Decreases Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP
EIN: 47-5499109

Description	Amount
DISALLOWED LOSSES	111,160
PRIOR YEAR ACCOUNTING ADJUSTMENTS	73,662
PARTNERSHIP INCOME/LOSSES	15,379

TY 2019 Other Expenses Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP
EIN: 47-5499109

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA FORM PC	1,000	0		1,000
CHINA-US INDUSTRIAL CORP PARTNERSHIP - PORTFOLIO AND MGMT FEES	18,018	18,018		0
VINTAGE VII AIV OFFSHORE - PORTFOLIO AND MGMT FEES	497	497		0
MA ANNUAL REPORT	15	0		15

TY 2019 Other Income Schedule

Name: BOGER FAMILY FOUNDATION INC
 C/O NUTTER MCCLENNEN & FISH LLP
EIN: 47-5499109

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHINA-US INDUSTRIAL COOP PARTNERSHIP	2,037	2,037	2,037

TY 2019 Other Increases Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP
EIN: 47-5499109

Description	Amount
NONDIVIDEND DISTRIBUTIONS	16,585

TY 2019 Other Professional Fees Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP

EIN: 47-5499109

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEE - GOLDMAN SACHS	261,478	261,478		0

TY 2019 Taxes Schedule

Name: BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP

EIN: 47-5499109

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	8,951	8,951		0
FEDERAL EXCISE TAX	366,733	0		0
FEDERAL ESTIMATED TAXES	220,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2019
Name of the organization BOGER FAMILY FOUNDATION INC C/O NUTTER MCCLENNEN & FISH LLP		Employer identification number 47-5499109

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
BOGER FAMILY FOUNDATION INC
C/O NUTTER MCCLENNEN & FISH LLP

Employer identification number
47-5499109

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOSHUA AND AMY BOGER 22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210	\$ 5,000,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	JOSHUA AND AMY BOGER 22 LIBERTY DRIVE APT PH2-F BOSTON, MA 02210	\$ 9,958,680	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization BOGER FAMILY FOUNDATION INC C/O NUTTER MCCLENNEN & FISH LLP	Employer identification number 47-5499109
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
2	24000 SHS OF VERTEX PHARMACEUTICALS INCORPO TRFR	\$ 5,161,680	2019-11-20
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	18000 SHS OF VERTEX PHARMACEUTICALS INCORPO TRFR	\$ 4,797,000	2020-05-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization BOGER FAMILY FOUNDATION INC C/O NUTTER MCCLENNEN & FISH LLP	Employer identification number 47-5499109
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee