

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning 11/1, 2019, and ending 10/31, 2020

Name of foundation

Rexnord Foundation Inc

Number and street (or P O box number if mail is not delivered to street address)

PO Box 2022 Attn: Tax Department

City or town, state or province, country, and ZIP or foreign postal code

Milwaukee, WI 53204

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation 04
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 3,595,311.00
 J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d), must be on cash basis)

A Employer identification number

39-6042029

B Telephone number (see instructions)

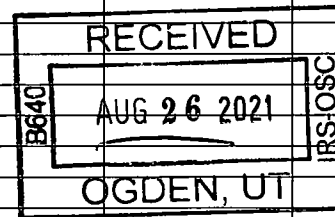
414-808-0100

C If exemption application is pending, check here ► ☐ bD 1 Foreign organizations, check here ► ☐2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	250,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	123	123		
	4 Dividends and interest from securities	62,091	62,091		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	126,516			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		126,516.00		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0.00				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	438,730.00	188,730.00	0.00		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,020			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,016	8,016		
	24 Total operating and administrative expenses. Add lines 13 through 23	11,036.00	8,016.00	0.00	0.00
	25 Contributions, gifts, grants paid	638,438			638,438
26 Total expenses and disbursements. Add lines 24 and 25	649,474.00	8,016.00	0.00	638,438.00	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	(210,744.00)				
b Net investment income (if negative, enter -0-)		180,714.00			
c Adjusted net income (if negative, enter -0-)			0.00		

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2019)



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	164,517	266,121	266,121
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,605,620	3,329,190	3,329,190
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,770,137.00	3,595,311.00	3,595,311.00
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	1,113,000	929,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	1,113,000.00	929,000.00	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	2,657,137	2,666,312	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	2,657,137.00	2,666,312.00	
	30 Total liabilities and net assets/fund balances (see instructions)	3,770,137.00	3,595,312.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,657,137.00
2 Enter amount from Part I, line 27a	2	(210,744.00)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,446,393.00
5 Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	(219,918)
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,666,311.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a			0.00	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	126,516	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	532,674	3,663,450	0.1454
2017	525,251	3,795,873	0.1384
2016	531,343	3,667,661	0.1449
2015	616,104	3,753,806	0.1641
2014	553,191	4,154,550	0.1332
2 Total of line 1, column (d)			2 0.7260
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .145186
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 3,462,478
5 Multiply line 4 by line 3			5 502,703.33
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,807
7 Add lines 5 and 6			7 504,510.33
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 638,438

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,807
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	1,807.00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,807.00
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,341
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	6,341.00
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,534.00
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 4,534 Refunded	11	0.00

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► n/a	X	
14 The books are in care of ► Foundation Manager Telephone no ► 414-808-0100 Located at ► 511 W Freshwater Way, Milwaukee, WI ZIP+4 ► 53204		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year . . . ► 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here . . . ► ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ► 20 , 20 , 20 , 20 ☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐ Yes ☒ No	5b	
Organizations relying on a current notice regarding disaster assistance, check here ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No	6b	X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Schedule Attached		0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
.....	
2	
.....	
All other program-related investments. See instructions.	
3	
.....	

Total. Add lines 1 through 3 ▶

0.00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,380,670
b	Average of monthly cash balances	1b	134,536
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,515,206.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,515,206.00
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	52,728
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,462,478.00
6	Minimum investment return. Enter 5% of line 5	6	173,123.90

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	173,124
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,807
b	Income tax for 2019. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,807.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	171,317.00
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	171,317.00
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	171,317.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	638,438
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	638,438.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	1,807
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	636,631.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				171,317.00
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014 350,821				
b From 2015 430,023				
c From 2016 349,804				
d From 2017 337,823				
e From 2018 352,811				
f Total of lines 3a through e	1,821,282.00			
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 638,438				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				171,317
e Remaining amount distributed out of corpus	467,121			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,288,403.00			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0.00		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0.00	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	350,821			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,937,582.00			
10 Analysis of line 9				
a Excess from 2015 430,023				
b Excess from 2016 349,804				
c Excess from 2017 337,823				
d Excess from 2018 352,031				
e Excess from 2019 467,901				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
				0.00
b 85% of line 2a	0.00	0.00	0.00	0.00
c Qualifying distributions from Part XII, line 4, for each year listed				0.00
d Amounts included in line 2c not used directly for active conduct of exempt activities				0.00
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0.00	0.00	0.00	0.00
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0.00
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6, for each year listed				0.00
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0.00
(3) Largest amount of support from an exempt organization				0.00
(4) Gross investment income				0.00

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Rexnord LLC 511 W Freshwater Way, Milwaukee, WI 53204

b The form in which applications should be submitted and information and materials they should include

Application Form & Essay, Score Report from ACT/SAT, and official high school transcripts

c Any submission deadlines

May of each year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Child/Stepchild of active FT Rexnord Associate; Test scores - ACT 25 or SAT 1220 or 3.3 GPA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached				638,438
Total				3a 638,438.00
b Approved for future payment				
Total				3b 0.00

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

8.12.21
Date

VP, Gen Cnsl & Secretary
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no	
----------	--

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2020

Part I - Analysis of Revenue and Expense

Taxes:

Federal Deposits for estimated tax on investment income	3,020
Taxes (Part I - Line 18)	<u>3,020</u>

Other Expenses:

Wells Fargo Administrative Fees	7,189
Bank & Fund Fees/Wire transfer Fees	827
Other Expenses (Part I - Line 23)	<u>8,016</u>

Part II - Balance Sheet: Investments - Other

	Beginning of Year Book Value	End of Year Book Value	Fair Mkt Value
Vanguard 500 Index	364,823	331,553	331,553
Federated Total Return Bond	360,692	332,292	332,292
Dodge & Cox Income Com	360,160	332,018	332,018
Wells Fargo Advantage Core Bond	349,619	331,489	331,489
Metropolitan West Total Return Growth	349,772	332,078	332,078
Europacific Growth	145,743	135,417	135,417
Northern Mid Cap Index	184,084	166,572	166,572
T Rowe Price Equity Income	120,784	109,670	109,670
MFS Value	120,971	107,558	107,558
Lazard International Equity	145,863	131,320	131,320
Causeway International Value	152,823	124,436	124,436
T Rowe Price Institutional Large Cap	117,493	113,988	113,988
Voya Large Cap Growth	120,993	109,576	109,576
Harbor International	-	-	-
Delaware US Growth	-	-	-
JP Morgan Small Cap Equity	182,770	168,641	168,641
Wells Fargo Advantage Growth	115,607	115,542	115,542
Dodge & Cox Stock	123,974	110,589	110,589
Oppenheimer Developing Markets	54,577	52,652	52,652
Acadian Emerging Markets	54,068	50,683	50,683
Goldman Sachs Small Cap Value	92,238	83,821	83,821
Invesco Small Cap Growth	88,566	89,295	89,295
Investments - Other (Part II, Line 13)	<u>3,605,620</u>	<u>3,329,190</u>	<u>3,329,190</u>

Part III - Analysis of Changes in Net Assets or Fund Balances:

Other Decreases Not Included in Line 2:

Fund Summary Variance from Foundation Statements	(30)
Change in Deferred Appropriations	(184,000)
Unrealized Gain / Loss in Investments	<u>(35,889)</u>
Other Decreases (Part III, Line 5)	<u>(219,918)</u>

Rexnord Foundation Inc.
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Part I, Line 25, Col A&D- Summary of Contributions (detail attached)

Matching Gifts		
Civic & Others	31,561	
Cultural	0	
Higher Education	19,285	
Human Service	81,417	
Medical	5,125	
Private School Education	0	
Youth Serving	<u>4,050</u>	141,438
Grants	322,000	
Pledges	<u>125,000</u>	447,000
Scholarships		<u>50,000</u>
Total Contributions		<u><u>638,438</u></u>

Rexnord Foundation Inc
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Part IV Capital Gains and Losses for Tax on Investment Income

Long Term Capital Gain Distributions per Fund Statements		
Europacific Growth		2,450
Causeway International Value		1,570
Causeway International Value		438
Dodge & Cox Income		1,115
Dodge & Cox Income		830
Dodge & Cox Income		545
Dodge & Cox Income		61
Dodge & Cox Income		6,255
Dodge & Cox Income		78
Dodge & Cox Income		1,325
Dodge & Cox Income		37
Goldman Sachs Small Cap Value		3,213
Oppenheimer Developing Markets		996
Oppenheimer Developing Markets		93
Invesco Small Cap Growth		6,786
Invesco Small Cap Growth		2,933
JP Morgan Small Cap Equity		6,744
Metropolitan West Total Return Growth		899
Metropolitan West Total Return Growth		1,934
MFS Value		1,454
Northern Mid Cap Index		1,456
T Rowe Price Equity Income		5,660
T Rowe Price Equity Income		35
T Rowe Price Instl Large Cap Growth		4,023
Voya Large Cap Growth		4,318
WF Advantage Growth		11,010
WF Advantage Growth		661
Long Term Cap Gain Distributions		<u>66,918</u>

Long Term Capital Gain / Loss on Redemptions per Fund Statements						
	How Acq	Date Acq	Date Sold	Sls Price	Basis	Gain/(Loss)
Acadian Emerging Markets	P	Various	8/18/2020	5,181	4,689	492
Europacific Growth	P	Various	12/3/2019	10,601	11,091	(490)
Europacific Growth	P	Various	6/12/2020	5,338	5,886	(548)
Europacific Growth	P	Various	8/18/2020	7,707	7,505	202
Causway International Value	P	Various	12/3/2019	18,444	17,547	897
Causway International Value	P	Various	6/12/2020	21,689	23,469	(1,780)
Dodge & Cox Income	P	Various	12/3/2019	24,557	23,906	651
Dodge & Cox Income	P	Various	3/17/2020	52,602	52,934	(332)
Dodge & Cox Income	P	Various	6/12/2020	7,808	7,425	383
Dodge & Cox stock	P	Various	12/3/2019	12,944	13,249	(305)
Dodge & Cox stock	P	Various	6/12/2020	16,199	18,633	(2,434)
Federated Total Ret	P	Various	12/3/2019	23,715	23,457	258
Federated Total Ret	P	Various	3/17/2020	56,156	57,100	(945)
Federated Total Ret	P	Various	6/12/2020	8,228	7,864	364
Goldman Sachs Small	P	Various	12/3/2019	7,973	7,575	398
Goldman Sachs Small	P	Various	6/12/2021	7,205	8,491	(1,286)
Goldman Sachs Small	P	Various	8/18/2020	4,362	4,676	(314)
Inv Opp Develop Markets	P	Various	6/12/2020	4,859	4,110	749
Invesco Small Cap Growth	P	Various	6/12/2020	14,483	14,660	(177)
Invesco Small Cap Growth	P	Various	8/18/2020	9,237	7,948	1,290
JPMorgan Small Cap	P	Various	12/3/2019	15,715	14,202	1,513
JPMorgan Small Cap	P	Various	6/12/2021	28,225	28,233	(8)
JPMorgan Small Cap	P	Various	8/18/2020	9,896	8,877	1,019
Lazard	P	Various	12/3/2019	8,365	7,704	661
Lazard	P	Various	6/12/2020	17,383	17,233	150
Met West	P	Various	12/3/2019	13,255	12,668	587
Met West	P	Various	3/17/2020	63,000	60,902	2,098
Met West	P	Various	6/12/2020	5,001	4,639	362
MFS Value	P	Various	12/3/2019	9,368	7,453	1,915
Northern Mid Cap Index	P	Various	12/3/2019	16,251	14,980	1,271
Northern Mid Cap Index	P	Various	6/12/2020	27,892	28,028	(136)
Northern Mid Cap Index	P	Various	8/18/2020	8,780	8,000	780
T Rowe Price Equity Income	P	Various	12/3/2019	9,273	7,676	1,597
T Rowe Price Equity Income	P	Various	6/12/2020	10,401	10,499	(98)
T Rowe Price Instl Large Cap Growth	P	Various	12/3/2019	11,789	8,076	3,713
T Rowe Price Instl Large Cap Growth	P	Various	6/12/2020	14,795	9,709	5,086
T Rowe Price Instl Large Cap Growth	P	Various	8/18/2020	7,385	4,208	3,177
Vanguard 500 Index	P	Various	12/3/2019	30,859	20,901	9,958
Vanguard 500 Index	P	Various	4/17/2020	21,929	16,328	5,601
Vanguard 500 Index	P	Various	6/12/2020	24,749	17,358	7,391
Vanguard 500 Index	P	Various	8/18/2020	14,826	9,371	5,455
Voya Large Cap Growth	P	Various	12/3/2019	9,977	8,135	1,842
Voya Large Cap Growth	P	Various	4/17/2020	7,579	6,469	1,110
Voya Large Cap Growth	P	Various	6/12/2020	8,488	6,782	1,706
Voya Large Cap Growth	P	Various	8/18/2020	6,510	4,559	1,951
WF Growth	P	Various	4/17/2020	9,075	9,785	(710)
WF Growth	P	Various	6/12/2020	16,905	15,958	947
WF Growth	P	Various	8/18/2020	7,881	6,449	1,432
WF Core Bond	P	Various	12/3/2019	13,354	12,917	437
WF Core Bond	P	Various	3/17/2020	59,482	58,165	1,317
WF Core Bond	P	Various	6/12/2020	5,797	5,401	396
Long Term Cap G / L on Redemptions						<u>59,596</u>
Total Capital Gain / (Loss)						<u>126,513.84</u>

Note A Taxpayer has elected to use Average Cost - Single Category Method
in calculating cost basis

54 441 13

Total proceeds for Part I line 6b = 894,593

Rexnord Foundation Inc.
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Part VI, Line 6a- Estimated Tax Payments

Period	Date	Pmt Amt
Credit CF from FY19 Tax Rtn	N/A	3,341
1st QTR Estimate	3/15/2020	2,000
2nd QTR Estimate	4/15/2020	-
3rd QTR Estimate	7/15/2020	1,000
4th QTR Estimate	-	-
Extension	3/13/2021	-
Total Payments		<u>6,341</u>

Rexnord Foundation Inc.
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Part VIII- Officers and Directors

Name and Address	Title, and average hours per week devoted to position	Compensation	Contributions to employees benefit plans & deferred compensation	Expense account, other allowances
Todd Adams N54 W17911 Walnut Way Drive Menomonee Falls, WI 53051	Officer various	none	none	none
Patricia Whaley 722 East Lake View Avenue Whitefish Bay, WI 53217	Officer various	none	none	none
Mark Peterson W53 N866 Castle Court Cedarburg, WI 53012	Officer various	none	none	none
Charles Roy 14245 Heatherwood Court Elm Grove, WI 53122	Director various	none	none	none
Angela Hersil 18960 Chapel Hill Drive Brookfield, WI 53045	Director various	none	none	none

Rexnord Foundation Inc
11/1/2019 - 10/31/2020
Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fund Status	Purpose of Grant/Contribution	Amount
Children's Hospital of Wisconsin Foundation	8915 W CONNELL CT	MILWAUKEE	WI	53226	PC	GRANT	200000
United Way of Greater Milwaukee	225 W VINE ST	MILWAUKEE	WI	53212	PC	HUMAN SERVICE	12300
Hunger Task Force	201 S HAWLEY CT	MILWAUKEE	WI	53214	PC	HUMAN SERVICE	14260
United Community Center	1028 S 9TH ST	MILWAUKEE	WI	53204	PC	GRANT	10000
Next Door Foundation	5310 W CAPITOL DR	MILWAUKEE	WI	53216	PC	GRANT	7000
Big Brothers Big Sisters Of Milwaukee County	788 N JEFFERSON STR, STE 600	MILWAUKEE	WI	53202	PC	GRANT	5000
Hunger Task Force	201 S HAWLEY CT	MILWAUKEE	WI	53214	PC	GRANT	25000
Palm Beach Atlantic University	901 S FLAGLER DR	WEST PALM BEACH	FL	33401	I	SCHOLARSHIP	4000
University of Wisconsin-Madison	500 LINCOLN DR	MADISON	WI	53706	I	SCHOLARSHIP	2000
University at Buffalo	12 CAPEN HALL	BUFFALO	NY	14260	I	SCHOLARSHIP	2000
Bridgewater College	402 E COLLEGE ST	BRIDGEWATER	VA	22812	I	SCHOLARSHIP	2000
Saint Xavier University	3700 W 103RD ST	CHICAGO	IL	60655	I	SCHOLARSHIP	2000
University Of Wisconsin - Madison	500 LINCOLN DR	MADISON	WI	53706	I	SCHOLARSHIP	4000
Texas A&M University	400 BIZZELL ST	COLLEGE STATION	TX	77843	I	SCHOLARSHIP	2000
Western Michigan University	1903 W MICHIGAN AVE	KALAMAZOO	MI	49008	I	SCHOLARSHIP	2000
University Of Wisconsin - Madison	500 LINCOLN DR	MADISON	WI	53706	I	SCHOLARSHIP	2000
Wheaton College	501 COLLEGE AVE	WHEATON	IL	60187	I	SCHOLARSHIP	2000
University of Wisconsin-Stout	712 BROADWAY ST S	MENOMONIE	WI	54751	I	SCHOLARSHIP	2000
University Of Wisconsin - Milwaukee	2200 E KENWOOD BLVD	MILWAUKEE	WI	53211	I	SCHOLARSHIP	4000
University Of Wisconsin - Milwaukee	2200 E KENWOOD BLVD	MILWAUKEE	WI	53211	I	SCHOLARSHIP	2000
Purdue University	610 PURDUE UNIVERSITY	LAFAYETTE	IN	47907	I	SCHOLARSHIP	2000
University Of Wisconsin - Whitewater	800 W MAIN ST	WHITEWATER	WI	53190	I	SCHOLARSHIP	2000
Marquette University	1414 W CLYBOURN ST	MILWAUKEE	WI	53233	I	SCHOLARSHIP	4000
University Of Wisconsin - Madison	500 LINCOLN DR	MADISON	WI	53706	I	SCHOLARSHIP	2000
Michigan Technological University	1400 Townsend Dr	Houghton	MI	49931	I	SCHOLARSHIP	2000
University Of Wisconsin - Madison	500 LINCOLN DR	MADISON	WI	53706	I	SCHOLARSHIP	2000
Treasurer Of Virginia Tech	800 Drillfield Dr	Blacksburg	VA	24061	I	SCHOLARSHIP	2000
Urban Ecology Center	1859 N 40th St	Milwaukee	WI	53208	PC	GRANT	10000
Milwaukee Public Museum	800 W Wells St	Milwaukee	WI	53233	PC	GRANT	10000
Sojourner Peace Center	619 W Walnut St	Milwaukee	WI	53212	PC	GRANT	10000
Milwaukee School Of Engineering	1025 N BROADWAY	MILWAUKEE	WI	53202	PC	GRANT	25000
MKE Fellows	1527 N ASTOR ST, SUITE A	MILWAUKEE	WI	53202	PC	GRANT	10000
Boys & Girls Club of Greater Milwaukee	1558 N 6TH ST	MILWAUKEE	WI	53212	PC	GRANT	10000
United Way of Greater Milwaukee	225 W VINE ST	MILWAUKEE	WI	53212	PC	GRANT	125000
MSOE- Milwaukee School Of Engineering	1025 N BROADWAY	MILWAUKEE	WI	53202	I	SCHOLARSHIP	2000
Food Bank For New York City	39 Broadway 10th Floor	New York	NY	10006	PC	Agriculture	200
LIFECARE ALLIANCE	1699 W MOUND ST	COLUMBUS	OH	43223	PC	Agriculture	500
FOOD FOR THE HUNGRY INC	1224 E Washington St	Phoenix	AZ	85034	PC	Agriculture	50
FULL SHELF FOOD PANTRY INC	231 MUNICIPAL DR	WEST BEND	WI	530953507	PC	Agriculture	500
RIVERWEST FOOD PANTRY INC	2610 N Martin Luther King Dr	Milwaukee	WI	53212	PC	Agriculture	100
SECOND HARVEST FOOD BANK OF NORTHWEST PENNSYLV	1507 Grimm Drive	Erie	PA	16501	PC	Agriculture	50
LIFECARE ALLIANCE	1699 W MOUND ST	COLUMBUS	OH	43223	PC	Agriculture	1000
MUSKEGO FOOD PANTRY	PO BOX 231	MUSKEGO	WI	531500231	PC	Agriculture	100
SECOND HARVEST FOOD BANK OF NORTHWEST PENNSYLV	1507 Grimm Drive	Erie	PA	16501	PC	Agriculture	100
SONOMA COMMUNITY ANIMAL RESPONSE TEAM	1415 FULTON RD STE 205 # 415	SANTA ROSA	CA	954037661	PC	Animals	300
WASHINGTON COUNTY HUMANE SOCIETY INC	3650 State Road 60	Slinger	WI	53086	PC	Animals	500
WASHINGTON COUNTY HUMANE SOCIETY INC	3650 State Road 60	Slinger	WI	53086	PC	Animals	100
PAWS CHICAGO	1997 N Clybourn Avenue	Chicago	IL	60614	PC	Animals	61
PAWS CHICAGO	1997 N Clybourn Avenue	Chicago	IL	60614	PC	Animals	65
SPCA INTERNATIONAL INC	PO Box 8682	New York	NY	10116	PC	Animals	50
NATIONAL WILDLIFE FEDERATION	11100 WILDLIFE CENTER DR	RESTON	VA	20190	PC	Animals	50
RESCUEDOHIO	PO BOX 382	NEW ALBANY	OH	430540382	PC	Animals	50
ELMBROOK HUMANE SOCIETY INC	20950 Enterprise Ave	Brookfield	WI	53045	PC	Animals	500
ERIE ZOOLOGICAL SOCIETY	PO Box 3268	Erie	PA	165080268	PC	Animals	50
ERIE ZOOLOGICAL SOCIETY	PO Box 3268	Erie	PA	165080268	PC	Animals	50
Tamarack Wildlife Center	21601 STULL RD	SAEGERTOWN	PA	16433 5653	PC	Animals	50
JRs Pups N Stuff	450 S Curtis Rd	West Allis	WI	53214 1026	PC	Animals	5000
WASHINGTON COUNTY HUMANE SOCIETY INC	3650 State Road 60	Slinger	WI	53086	PC	Animals	200
WASHINGTON COUNTY HUMANE SOCIETY INC	3650 State Road 60	Slinger	WI	53086	PC	Animals	1000
WISCONSIN HUMANE SOCIETY	4500 W Wisconsin Ave	Milwaukee	WI	53208	PC	Animals	75
WISCONSIN HUMANE SOCIETY	4500 W Wisconsin Ave	Milwaukee	WI	53208	PC	Animals	100
BEST FRIENDS ANIMAL SOCIETY	5001 Angel Canyon Rd	Kanab	UT	84741	PC	Animals	50
SHARON LYNNE WILSON CENTER FOR THE ARTS INC	3270 Mitchell Park Drive	Brookfield	WI	53045	PC	Arts Humanities	100
Radio Milwaukee Inc	220 E Pittsburgh Ave	Milwaukee	WI	53204	PC	Arts Humanities	50
Black Arts MKE Inc	929 North Water Street	Milwaukee	WI	53202-3122	PC	Arts Humanities	500
FIRST STAGE MILWAUKEE INC PERFORMING ARTS CENTER	325 W Walnut Street	Milwaukee	WI	53212	PC	Arts Humanities	100
WISCONSIN CONSERVATORY OF MUSIC INC	1584 N Prospect Ave	Milwaukee	WI	53202	PC	Arts Humanities	250
MILWAUKEE PUBLIC MUSEUM INC	800 West Wells Street	MILWAUKEE	WI	53233	PC	Arts Humanities	225
THE FLAGSHIP NIAGARA LEAGUE	150 East Front St	Erie	PA	16507	PC	Arts Humanities	100
PUBLIC BROADCASTING OF NORTHWEST PENNSYLVANIA INC	8425 Peach St	Erie	PA	16509	PC	Arts Humanities	60
TRUE SKOOL INC	161 W Wisconsin Ave Ste 1000	Milwaukee	WI	53203	PC	Arts Humanities	250
DISTRICT 99 EDUCATION FOUNDATION	6301 SPRINGSIDE AVE	DOWNERS GROVE	IL	605162488	PC	Arts Humanities	1000
UNITED PERFORMING ARTS FUND INC	301 W WISCONSIN AVE STE 600	MILWAUKEE	WI	53203 2232	PC	Arts Humanities	75
UNITED PERFORMING ARTS FUND INC	301 W WISCONSIN AVE STE 600	MILWAUKEE	WI	53203 2232	PC	Arts Humanities	500
UNITED PERFORMING ARTS FUND INC	301 W WISCONSIN AVE STE 600	MILWAUKEE	WI	53203-2232	PC	Arts Humanities	500
AMERICAN FOUNDATION FOR SUICIDE PREVENTION	199 Water Street	New York	NY	10038	PC	Crisis	100
AMERICAN FOUNDATION FOR SUICIDE PREVENTION	199 Water Street	New York	NY	10038	PC	Crisis	100
KYLES KORNER INC	7106 W NORTH AVE	MILWAUKEE	WI	532131811	PC	Crisis	250
American Cancer Society-Wisconsin	250 Williams St NW STE 6000	Atlanta	GA	30303	PC	Disease	200
GREAT LAKES HEMOPHILIA FOUNDATION INC	638 N 18th Street	Milwaukee	WI	53233	PC	Disease	250
CUREPSP INC	1216 Broadway 2nd Floor	New York	NY	10001-4482	PC	Disease	100
NATIONAL MULTIPLE SCLEROSIS SOCIETY	733 Thrd Avenue	New York	NY	10017	PC	Disease	300
AMERICAN LUNG ASSOCIATION	55 W Wacker Dr Suite 1150	Chicago	IL	60601	PC	Disease	50
AMERICAN LUNG ASSOCIATION	55 W Wacker Dr Suite 1150	Chicago	IL	60601	PC	Disease	50
American Heart Association Inc	7272 Greenville Avenue	Dallas	TX	75231-4596	PC	Disease	100
American Heart Association Inc	7272 Greenville Avenue	Dallas	TX	75231-4596	PC	Disease	100
NATIONAL KIDNEY FOUNDATION OF WISCONSIN INC	10909 W Greenfield Ave Ste 201	West Allis	WI	53214	PC	Disease	50
Arthritis Foundation	1355 Peachtree St NE Ste 600	Atlanta	GA	30309	PC	Disease	100

Rexnord Foundation Inc
11/1/2019 - 10/31/2020
Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fund Status	Purpose of Grant/Contribution	Amount
AMERICAN LUNG ASSOCIATION	55 W Wacker Dr Suite 1150	Chicago	IL	60601	PC	Disease	50
ALZHEIMERS DISEASE AND RELATED DISORDERS ASSOCIATION	225 N Michigan Ave Ste 1700	Chicago	IL	60601	PC	Disease	100
MORRO BAY HIGH SCHOOL MUSIC BOOSTERS	235 ATASCADERO RD	MORRO BAY	CA	934421516	PC	Education	400
St Joseph Catholic Academy	2401 69TH ST	KENOSHA	WI	53143	PC	Education	100
MILWAUKEE PUBLIC TELEVISION	700 W State St	Milwaukee	WI	53233	PC	Education	150
LETOURNEAU UNIVERSITY	2100 S Mobberly	Longview	TX	75602	PC	Education	1000
UWM FOUNDATION INC	1440 E North Ave	Milwaukee	WI	53202	PC	Education	100
NORTHWESTERN UNIVERSITY	1201 Davis Street	Evanston	IL	60208	PC	Education	550
GEORGETOWN UNIVERSITY	37th and O Sts NW	Washington	DC	20007	PC	Education	200
United Negro College Fund Inc	1805 7th St NW	Washington	DC	20001	PC	Education	500
SAINT THOMAS MORE HIGH SCHOOL INC	2601 E MORGAN AVE	Milwaukee	WI	532073725	PC	Education	2000
UNIVERSITY OF NOTRE DAME DU LAC	1100 Grace Hall	Notre Dame	IN	46556	PC	Education	300
UW-WHITEWATER FOUNDATION INC	Alumni Center 800 W Main St	Whitewater	WI	53190	PC	Education	100
UW-PLATTEVILLE FOUNDATION INC	Ullsvik Hall 1 University Plaza	Platteville	WI	53818	PC	Education	400
BRECKSVILLE BROADVIEW HEIGHTS PARENT SCHOOL ORG	6638 MILL RD	BRECKSVILLE	OH	441411512	PC	Education	70
UNITED COMMUNITY CENTER INC	1028 S 9th St	Milwaukee	WI	53204	PC	Education	5000
NORTHWESTERN UNIVERSITY	1201 Davis Street	Evanston	IL	60208	PC	Education	250
UNITED COMMUNITY CENTER INC	1028 S 9th St	Milwaukee	WI	53204	PC	Education	400
ROBERT A TOIGO FOUNDATION	180 Grand Ave Ste 450	Oakland	CA	94612	PC	Education	1500
MILWAUKEE SCHOOL OF ENGINEERING	1025 N BROADWAY	MILWAUKEE	WI	532023109	PC	Education	2500
UNIVERSITY OF NOTRE DAME DU LAC	1100 Grace Hall	Notre Dame	IN	46556	PC	Education	300
EDINBORO UNIVERSITY FOUNDATION	210 Meadville Street	Edinboro	PA	16412	PC	Education	400
MORRINE PARK FOUNDATION INC	235 N NATIONAL AVE	FOND DU LAC	WI	54935 2884	PC	Education	250
MILWAUKEE SCHOOL OF ENGINEERING	1025 N BROADWAY	MILWAUKEE	WI	532023109	PC	Education	60
MICHIGAN TECH FUND	1400 Townsend Dr	Houghton	MI	499311200	PC	Education	200
MILWAUKEE SCHOOL OF ENGINEERING	1025 N BROADWAY	MILWAUKEE	WI	532023109	PC	Education	250
MARQUETTE UNIVERSITY	PO Box 1881	Milwaukee	WI	53201	PC	Education	500
ALBION AREA PUBLIC LIBRARY	111 E Pearl St	Albion	PA	164011202	PC	Education	100
UW-PLATTEVILLE FOUNDATION INC	Ullsvik Hall 1 University Plaza	Platteville	WI	53818	PC	Education	100
CONCORDIA UNIVERSITY WISCONSIN FOUNDATION INC	12800 N LAKE SHORE DR	MEQUON	WI	530972418	PC	Education	55
WESTERN ILLINOIS UNIVERSITY FOUNDATION	1 University Cir # 303	Macomb	IL	61455	PC	Education	200
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	Stanford University Development Service	Stanford	CA	94405	PL	Education	1100
ELMBROOK EDUCATION FOUNDATION INC	PO Box 1710	Brookfield	WI	53008	PC	Education	750
GLENDAL RIVER HILLS SCHOOL DISTRICT FOUNDATION INC	2600 W Mill Rd	Milwaukee	WI	53209	PC	Education	500
FRIENDS OF SCHULTZ-AUDUBON CENTER INC	1111 E Brown Deer Rd	Milwaukee	WI	53217	PC	Environment	215
URBAN ECOLOGY CENTER INC	1500 E Park Place Riverside Park	Milwaukee	WI	53211	PC	Environment	100
ASBURY WOODS PARTNERSHIP Inc	4105 Asbury Rd	Erie	PA	16506	PC	Environment	100
MILWAUKEE RIVERKEEPER	600 E Greenfield Ave	Milwaukee	WI	53204	PC	Environment	100
PHILADELPHIA RONALD MCDONALD HOUSE INC	3925 Chestnut St	Philadelphia	PA	191043110	PC	Health	100
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	501 St Jude Place	Memphis	TN	38105	PC	Health	75
NEW HOPE PREGNANCY CENTER OF SHEBOYGAN INC	703 N 9th Street	Sheboygan	WI	53081	PC	Health	100
CHILDRENS HOSPITAL FOUNDATION INC	PO BOX 1997 MS 3050	MILWAUKEE	WI	53201	PC	Health	100
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	501 St Jude Place	Memphis	TN	38105	PC	Health	50
CHILDRENS HOSPITAL FOUNDATION INC	PO BOX 1997 MS 3050	MILWAUKEE	WI	53201	PC	Health	150
RESCU FOUNDATION INC	2206 N Main St #223	Wheaton	IL	60187	PC	Health	100
NEW HOPE PREGNANCY CENTER OF SHEBOYGAN INC	703 N 9th Street	Sheboygan	WI	53081	PC	Health	100
PARKINSON PARTNERS OF NORTHWESTERN PENNSYLVANIA	PO BOX 10547	ERIE	PA	165140547	PC	Health	50
UPMC	Development/UPMC Cancer Pavilion Suite 100	Pittsburgh	PA	15232-1309	PC	Health	50
PROHEALTH CARE FOUNDATION INC	725 American Ave	Waukesha	WI	53188	PC	Health	500
Shriners Hospitals for Children - Erie	1645 West 8th Street	Erie	PA	19140	PC	Health	150
LINKED BY PINK	PO Box 8177	Erie	PA	16505	PC	Health	50
Susan G Komen Wisconsin	2025 W Oklahoma Avenue Suite 116	Milwaukee	WI	53215	PC	Health	1500
PHILADELPHIA RONALD MCDONALD HOUSE INC	3925 Chestnut St	Philadelphia	PA	191043110	PC	Health	150
RUSH UNIVERSITY MEDICAL CENTER	1201 W Harrison Street	CHICAGO	IL	60607	PC	Health	50
RESCU FOUNDATION INC	2206 N Main St #223	Wheaton	IL	60187	PC	Health	100
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	501 St Jude Place	Memphis	TN	38105	PC	Health	100
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	501 St Jude Place	Memphis	TN	38105	PC	Health	50
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	501 St Jude Place	Memphis	TN	38105	PC	Health	50
OPEN ARMS PREGNANCY CLINIC	9535 Reseda Boulevard	Northridge	CA	91324	PC	Health	500
OPEN ARMS PREGNANCY CLINIC	9535 Reseda Boulevard	Northridge	CA	91324	PC	Health	250
Planned Parenthood Federation of America Inc	123 William St Fl 10	New York	NY	10038	PC	Health	50
Planned Parenthood Federation of America Inc	123 William St Fl 10	New York	NY	10038	PC	Health	50
SHRINERS HOSPITALS FOR CHILDREN	2900 N Rocky Point Drive	Tampa	FL	33607	PC	Health	100
SHRINERS HOSPITALS FOR CHILDREN	2900 N Rocky Point Drive	Tampa	FL	33607	PC	Health	600
Bellarmino Jesuit Retreat House Inc	420 W County Line Rd	Barrington	IL	60010 4011	PC	Human Services	200
MENOMONEE VALLEY PARTNERS INC	231 W Michigan St P421	Milwaukee	WI	53203	PC	Human Services	100
MENOMONEE VALLEY PARTNERS INC	231 W Michigan St P421	Milwaukee	WI	53203	PC	Human Services	415.68
TOY BANK OF GREATER PASO ROBLES INC	PO Box 2801	Paso Robles	CA	93447	PC	Human Services	300
TOY BANK OF GREATER PASO ROBLES INC	PO Box 2801	Paso Robles	CA	93447	PC	Human Services	50
TOY BANK OF GREATER PASO ROBLES INC	PO Box 2801	Paso Robles	CA	93447	PC	Human Services	50
St Sebastian Congregation	5400 W Washington Blvd	Milwaukee	WI	53208	PC	Human Services	1000
EQUAL JUSTICE INITIATIVE	122 Commerce St	Montgomery	AL	36104	PC	Human Services	250
CANTICLE COURT INC	3201 S Lake Dr	Saint Francis	WI	53235	PC	Human Services	350
CANTICLE COURT INC	3201 S Lake Dr	Saint Francis	WI	53235	PC	Human Services	400
OUR LADY OF THE LAKE PARISH	128 SUNSET DR	Edinboro	PA	164122417	PC	Human Services	50
CONGREGATION OF ST FRANCIS BORGIA	1375 COVERED BRIDGE RD	CEDARBURG	WI	530129703	PC	Human Services	100
HOSPICE OF METROPOLITAN ERIE INC	202 E 10TH ST	Erie	PA	165031008	PC	Human Services	50
COLLECTIVE MAKE INC	2545 N 62nd St	Milwaukee	WI	53213	PC	Human Services	800
HABITAT FOR HUMANITY INTERNATIONAL INC	322 West Lamar Street	Americus	GA	31709	PC	Human Services	50
WISCONSINS INC	211 E Franklin St Ste C	Appleton	WI	54911	PC	Human Services	100
EQUAL JUSTICE INITIATIVE	122 Commerce St	Montgomery	AL	36104	PC	Human Services	200
EQUAL JUSTICE INITIATIVE	122 Commerce St	Montgomery	AL	36104	PC	Human Services	200
UNITED METHODIST CHURCH OF CHAGRIN FALLS	20 S FRANKLIN ST	CHAGRIN FALLS	OH	440223213	PC	Human Services	200
HEBRON HOUSE OF HOSPITALITY INC	1166 Quail Court	Pewaukee	WI	53072	PC	Human Services	1000
EQUAL JUSTICE INITIATIVE	122 Commerce St	Montgomery	AL	36104	PC	Human Services	200
ELMBROOK ROTARY FOUNDATION INC	PO Box 1014	Brookfield	WI	530081014	PC	Human Services	325
American Red Cross Wisconsin Region	101 Station Landing	Medford	MA	02155	PC	Human Services	150
KENOSHA ACHIEVEMENT CENTER INC	1218 79th St	Kenosha	WI	53143	PC	Human Services	500

Rexnord Foundation Inc
11/1/2019 - 10/31/2020
Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fund Status	Purpose of Grant/Contribution	Amount
ST JOHNS LUTHERAN CHURCH	623 Congress St	Newburg	WI	53060	PC	Human Services	5000
TRICIAS TROOPS INC	120 E Wisconsin Ave Suite B	Oconomowoc	WI	53066	PC	Human Services	50
SMILE TRAIN INC	PO Box 96231	Washington	DC	20090-6231	PC	Human Services	50
HEBRON HOUSE OF HOSPITALITY INC	1166 Quail Court	Pewaukee	WI	53072	PC	Human Services	100
ChildFund International	P O Box 26484	Richmond	VA	23261	PC	Human Services	66
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	100
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	100
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	400
Hope House of Milwaukee Inc	209 W ORCHARD ST	MILWAUKEE	WI	53204 2957	PC	Human Services	250
CARENET	44180 Riverside Pkwy	Lansdowne	VA	20176	PC	Human Services	500
CARENET	44180 Riverside Pkwy	Lansdowne	VA	20176	PC	Human Services	514 8
CARENET	44180 Riverside Pkwy	Lansdowne	VA	20176	PC	Human Services	309
TOY BANK OF GREATER PASO ROBLES INC	PO Box 2801	Paso Robles	CA	93447	PC	Human Services	50
TOY BANK OF GREATER PASO ROBLES INC	PO Box 2801	Paso Robles	CA	93447	PC	Human Services	50
CATHOLIC CHARITIES OF THE DIOCESE OF MONTEREY	922 Hilby Avenue Suite C	Seaside	CA	93955	PC	Human Services	100
HOUSE OF PROVIDENCE	PO BOX 18	Oxford	MI	48371	PC	Human Services	1000
SHARING CONNECTIONS INC	5111 Chase Ave	Downers Grove	IL	60515	PC	Human Services	500
COLLECTIVEMKE INC	2545 N 62nd St	Milwaukee	WI	53213	PC	Human Services	1000
HABITAT FOR HUMANITY INTERNATIONAL INC	322 West Lamar Street	Americus	GA	31709	PC	Human Services	150
HOPE GOSPEL MISSION INC	PO Box 1127	Eau Claire	WI	54702	PC	Human Services	50
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	500
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	200
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	200
HEBRON HOUSE OF HOSPITALITY INC	1166 Quail Court	Pewaukee	WI	53072	PC	Human Services	100
Make-A Wish Foundation of Wisconsin Inc	11020 West Plank Court	Wauwatosa	WI	53226	PC	Human Services	50
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	250
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	50
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	250
ChildFund International	P O Box 26484	Richmond	VA	23261	PC	Human Services	66
ACTS COMMUNITY DEVELOPMENT CORPORATION	2414 W Vliet St	Milwaukee	WI	53205	PC	Human Services	250
SPECIAL OLYMPICS INC	1133 19th St NW	Washington	DC	20036	PC	Human Services	300
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	200
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	250
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	200
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	60
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	710
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	75
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	200
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	800
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	100
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	100
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	50
ChildFund International	P O Box 26484	Richmond	VA	23261	PC	Human Services	66
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	500
ChildFund International	P O Box 26484	Richmond	VA	23261	PC	Human Services	66
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	600
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	60
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	242
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	102
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	300
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	3000
ChildFund International	P O Box 26484	Richmond	VA	23261	PC	Human Services	66
Sojourner Truth House Inc	P O Box 080319	Milwaukee	WI	53208	PC	Human Services	300
ChildFund International	P O Box 26484	Richmond	VA	23261	PC	Human Services	66
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	102
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	50
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	100
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	75
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	50
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	102
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	321
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	300
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	250
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	315
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	275
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	200
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	137 5
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	321
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	486
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	137 5
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	60
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	500
MILWAUKEE RESCUE MISSION	830 N 19th St	Milwaukee	WI	53233	PC	Human Services	210
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	200
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	1000
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	400
AMERICAN CANCER SOCIETY INC	250 Williams St NW STE 6000	Atlanta	GA	30303	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	60
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	225

Rexnord Foundation Inc.
11/1/2019 - 10/31/2020
Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fund Status	Purpose of Grant/Contribution	Amount
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	250
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	60
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
K-LIFE MINISTRIES	PO BOX 220395	SAINT LOUIS	MO	631220395	PC	Human Services	600
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	150
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	60
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	500
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	210
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
MY STUFF BAGS FOUNDATION	5347 Sterling Center Dr	Westlake Village	CA	91361	PC	Human Services	50
Hunger Task Force Inc	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Services	50
WORLD VISION	PO Box 9716	Federal Way	WA	98063	PC	International	50
The HALO Trust	1730 Rhode Island Avenue NW	Washington	DC	20036	PC	International	1000
Water.org	117 W 20th St Ste 203	Kansas City	MO	64108	PC	International	2000
NORTH AMERICAN ONE-ARMED GOLFER ASSOCIATION	8406 CLOVERPORT DR	LOUISVILLE	KY	40228-2342	PC	Leisure	500
PRESCUE ISLE PARTNERSHIP INC	301 Peninsula Dr	Erie	PA	16505	PC	Leisure	100
SPECIAL OLYMPICS WISCONSIN INC	2310 CROSSROADS DR STE 1000	Madison	WI	53718	PC	Leisure	106
SPECIAL OLYMPICS WISCONSIN INC	2310 CROSSROADS DR STE 1000	Madison	WI	53718	PC	Leisure	250
The Leukemia Lymphoma Society	3 International Drive	Rye Brook	NY	10573	PC	Medical Research	250
MUSCULAR DYSTROPHY ASSOCIATION	161 N Clark Street	Chicago	IL	60603	PC	Medical Research	685
The Leukemia Lymphoma Society	3 International Drive	Rye Brook	NY	10573	PC	Medical Research	75
The Leukemia Lymphoma Society	3 International Drive	Rye Brook	NY	10573	PC	Medical Research	100
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH	PO BOX 4777	NEW YORK	NY	10163 4777	PC	Medical Research	77 25
UNIVERSITY OF WISCONSIN FOUNDATION	1848 University Ave	Madison	WI	53726	PC	Philanthropy	500
ERIE COMMUNITY FOUNDATION	459 W 6TH St	Erie	PA	16507	PC	Philanthropy	500
ROBERT CONNER DAWES FUND LTD	1135 LONE TREE RD	ELM GROVE	WI	53122	PC	Philanthropy	50
UNITED WAY OF GREATER MILWAUKEE WAUKESHA COUN	225 West Vine St	Milwaukee	WI	53212	PC	Philanthropy	571 96
BRADLEY FAMILY FOUNDATION INC	2145 W BROWN DEER RD	MILWAUKEE	WI	532172017	PC	Philanthropy	100
UNITED WAY OF GREATER MILWAUKEE WAUKESHA COUN	225 West Vine St	Milwaukee	WI	53212	PC	Philanthropy	50
UNITED WAY OF GREATER MILWAUKEE WAUKESHA COUN	225 West Vine St	Milwaukee	WI	53212	PC	Philanthropy	100
VETERANS OUTREACH OF WISCONSIN	1624 Yout St	Racine	WI	53404	PC	Public	1000
FISHER HOUSE WISCONSIN	5000 W National Ave	Milwaukee	WI	53295	PC	Public	150
VETERANS OUTREACH OF WISCONSIN	1624 Yout St	Racine	WI	53404	PC	Public	100
WEST RIDGE FIRE DEPARTMENT	3608 W 26th St	Erie	PA	16506	PC	Safety	220
AMERICAN NATIONAL RED CROSS	101 Station Landing	Medford	MA	02155	PC	Safety	100
AMERICAN NATIONAL RED CROSS	101 Station Landing	Medford	MA	02155	PC	Safety	100
Maine Township High School District 207	1131 S Dee Rd	Park Ridge	IL	600684379	PC	Unknown	5000
St Marys Congregation	7307 40th Ave	KENOSHA	WI	531421923	PC	Unknown	100
Disabled American Veterans Charitable Service Trust	3725 Alexandria Pike	Cold Spring	KY	41076	PC	Unknown	100
Catholic Charities of the Diocese of Erie	PO Box 10397	Erie	PA	165140397	PC	Unknown	50
Catholic Charities of the Diocese of Erie	PO Box 10397	Erie	PA	165140397	PC	Unknown	50
Catholic Charities of the Diocese of Erie	PO Box 10397	Erie	PA	165140397	PC	Unknown	100
Boy Scouts of America Council	PO Box 5425	COLUMBUS	GA	31906	PC	Youth	500
Boys and Girls Club of Greater Milwaukee Inc	Mardak Center for Administration and Tr	Milwaukee	WI	53212	PC	Youth	50
READERS 2 LEADERS	P O Box 195076	Dallas	TX	75219	PC	Youth	500
BIG BROTHERS AND BIG SISTERS OF METROPOLITAN MILW	788 N Jefferson St	Milwaukee	WI	53202	PC	Youth	200
BIG BROTHERS AND BIG SISTERS OF METROPOLITAN MILW	788 N Jefferson St	Milwaukee	WI	53202	PC	Youth	800
BIG BROTHERS AND BIG SISTERS OF METROPOLITAN MILW	788 N Jefferson St	Milwaukee	WI	53202	PC	Youth	2000
							621148
							17 291
							\$ 638 439

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2019▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Rexnord Foundation Inc

Employer identification number

39-6042029

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Rexnord Foundation Inc

Employer identification number

39-6042029

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Rexnord Industries LLC 511 W Freshwater Way Milwaukee, WI 53204	\$ 250,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----

Name of organization

Rexnord Foundation Inc

Employer identification number

39-6042029

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

