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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

## DLN: 93491070000111

OMB No. 1545-0052

2019

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

For	caler	ndar year 2019, or tax year beginning 11-01-20	, an	d ending 10-31-	·2020	
		indation FAMILY FOUNDATION		A Employer id	entification numbe	r
		NES WILEY & SCHUTZ LLC		26-1419703		
		d street (or P.O. box number if mail is not delivered to street address) PERMILL DRIVE SUITE 2H	Room/suite	<b>B</b> Telephone nu	ımber (see instructior	ns)
-		TENNIEL STATE SOLILE EN		(410) 760-811:	ı	
		n, state or province, country, and ZIP or foreign postal code IE, MD 21061	•	C If exemption	application is pending	g, check here _ 🔲
						▶ ⊔
G Ch	neck al	I that apply: ☐ Initial return ☐ Initial return of a☐ Final return ☐ Amended return	former public charity		ganizations, check he	▶ ⊔
		☐ Final return ☐ Amended return ☐ Address change ☐ Name change			rganizations meeting k here and attach cor	
H Ch	ack ty	pe of organization: ✓ Section 501(c)(3) exempt private	foundation		undation status was t	
		· · · · · · · · · · · · · · · · · · ·	e private foundation	under section	n 507(b)(1)(A), chec	k nere
[ Fai	r mark	ket value of all assets at end J Accounting method:	Cash 🗹 Accrua		ation is in a 60-month	
		rom Part II, col. (c),  ▶\$ 18,241,218  ☐ Other (specify) (Part I, column (d) must	be on cash basis.)	under sectio	n 507(b)(1)(B), checl	k here 🕨 🗀
Pa	rt I	Analysis of Revenue and Expenses (The total	( ) 2			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	<b>(b)</b> Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ► ✓ if the foundation is <b>not</b> required to attach Sch. B				
	3	Interest on savings and temporary cash investments	55,648	55,648	55,648	
	4	Dividends and interest from securities	338,703	338,703	338,703	
Revenue	5a	Gross rents				
	b	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10	239,720			
	6a b	- , ,	233,720			
	"	Gross sales price for all assets on line 6a 299,800				
~	7	Capital gain net income (from Part IV, line 2)		239,720		
	8	Net short-term capital gain			239,720	
	9 10a	Gross sales less returns and allowances				
	ь	Less: Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	634,071	634,071	634,071	
	13	Compensation of officers, directors, trustees, etc.	126,000			126,000
	14	Other employee salaries and wages				
es	15	Pension plans, employee benefits	42,356			42,356
ens	16a	Legal fees (attach schedule)				
ά×	b	Accounting fees (attach schedule)	A& 1			
Administrative Expenses	С	Other professional fees (attach schedule)	<b>9</b> 21,977	5,477		16,500
ati	17	Interest	<b>∞</b>	4.003		
<u> </u>	18	Taxes (attach schedule) (see instructions)	75,432	1,902		
Ē	19	Depreciation (attach schedule) and depletion				
₽d	20 21	Occupancy				
n	22	Printing and publications				
р <u>С</u>	23	Other expenses (attach schedule)	98,293	91,832		6,461
Operating and	24	Total operating and administrative expenses.	· ·	· ·		
ber		Add lines 13 through 23	364,058	99,211		191,317
ō	25	Contributions, gifts, grants paid	500,000			500,000
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	864,058	99,211		691,317
	27	Subtract line 26 from line 12:	30 1,330	33,211		331,317
	a	Excess of revenue over expenses and	220.007			
	ь	disbursements  Net investment income (if negative, enter -0-)	-229,987	534,860		
	c	Adjusted net income (if negative, enter -0-)		354,000	634,071	
	l				1 334,071	

Page 2

18.241.218

	2	Savings and temporary cash investments	50,798		2,245,990	2,245,990
	3	Accounts receivable				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts ▶				
Ş	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
As	10a	Investments—U.S. and state government obligations (attach schedule)	6,486,376	<b>%</b> J	2,334,503	2,334,926
	b	Investments—corporate stock (attach schedule)	8,129,249	<b>9</b>	9,857,918	13,332,613
	c	Investments—corporate bonds (attach schedule)	298,370	<b>%</b> J	297,360	327,689
	11	Investments—land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation (attach schedule)		1		

14,964,793

88,764

88,764

14,876,029

14,876,029

14,964,793

9

14,735,771

88,764

88,764

14,647,007

14,647,007 14,735,771

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3

4 5

6

14,876,029

14,647,007

14,647,007 Form **990-PF** (2019)

-229,987

965

## 12 Investments-mortgage loans . 13 Investments—other (attach schedule) Land, buildings, and equipment: basis ▶ 14 Less: accumulated depreciation (attach schedule) ▶ 15 Other assets (describe > . 16 Total assets (to be completed by all filers—see the

instructions. Also, see page 1, item I)

Grants payable

Accounts payable and accrued expenses .

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions .

Net assets with donor restrictions .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize)

Other liabilities (describe >\_

Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule). . . . .

Foundations that do not follow FASB ASC 958, check here 🕨 🗔

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total liabilities(add lines 17 through 22) . . . . .

Foundations that follow FASB ASC 958, check here

Capital stock, trust principal, or current funds . . . .

Paid-in or capital surplus, or land, bldg., and equipment fund

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17 18

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22 23

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29

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Part III

2

3

5

Liabilities

Net Assets or Fund Balances

	e the kind(s) of property sold (e.g., rehouse; or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECU	RITIES		Р		
b					
c					
d					
e					
	(f)		(g)	(	h)
(e) Gross sales price	Depreciation allowed	Cost or	other basis		r (loss)
<u> </u>	(or allowable)	plus exp	ense of sale		) minus (g)
<b>a</b> 29	9,800		60,080		239,720
b					
С					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69		I)
(i)	(i)		(k)		h) gain minus
F.M.V. as of 12/31/69	Adjusted basis as of 12/31/69		of col. (i) . (j), if any		less than -0-) <b>or</b> om col.(h))
	as 01 12/31/09	over cor	. (J), II ally	203363 (111	239,720
a L					239,720
b					
<u>c</u>					
d					
e		If gain, also enter in P			
· -	or (net capital loss)  Jain or (loss) as defined in sections and the sections of the section of the sect	If (loss), enter -0- in F 1222(5) and (6): ons). If (loss), enter -0	Part I, line 7	3	239,720 239,720
_	Inder Section 4940(e) for Re				
or optional acc by domestic p		3000 13 10 (a) cax 311 11c		c.,	
f section 4940(d)(2) applies, le Vas the foundation liable for th	ave this part blank. e section 4942 tax on the distributa	ble amount of any year	in the base period?	)   Y	es 🔽 No
f "Yes," the foundation does no	t qualify under section 4940(e). Do	not complete this part.			
1 Enter the appropriate am	ount in each column for each year;	see instructions before	making any entries		
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitab	le-use assets	<b>(d)</b> Distribution rati (col. (b) divided by c	
2018	691,499		15,033,906		0.045996
2017	666,341		14,129,323		0.047160
2016	609,364		13,101,963		0.046509
2015	580,892		12,096,992		0.048020
2014	561,881		11,943,331		0.047046
2 Total of line 1, column (d	i)		2		0.234731
number of years the foun	for the 5-year base period—divide dation has been in existence if less ncharitable-use assets for 2019 from	than 5 years . ´.			0.046946 18,192,463
<b>5</b> Multiply line 4 by line 3					854,063
<b>6</b> Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		5,349
					859,412
	ons from Part XII, line 4    ,    .   . ater than line 7, check the box in Pa			g a 1% tax rate. Se	691,317 e the Part VI
				E	rm 000-DE (2010)

Page **6** 

5a	During the year did the foundation p	pay o	r incur any amount to:							Yes	No
	(1) Carry on propaganda, or otherw	rise attempt to influence legislation (section 4945(e))?				Yes	<b>✓</b>	No			
	(2) Influence the outcome of any sp										
	on, directly or indirectly, any vo		-			Yes	✓	No			
	(3) Provide a grant to an individual					☐ Yes	✓	No			
	(4) Provide a grant to an organizati in section 4945(d)(4)(A)? See in		•	, -		_					
	(5) Provide for any purpose other ti				• •	☐ Yes	✓	No			
	educational purposes, or for the		- ·	* **							
b	If any answer is "Yes" to $5a(1)-(5)$ ,	•	•			<b>└ Yes</b> ribed in	<b>✓</b>	No			
	Regulations section 53.4945 or in a		-		•				5b		
	Organizations relying on a current n	otice	regarding disaster assist	ance check here		▶					
C	If the answer is "Yes" to question 5a	a(4),	does the foundation clain	n exemption from the			ш				
	tax because it maintained expenditu	ıre re	sponsibility for the grant?	?		☐ Yes	П	No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).										
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on										
	a personal benefit contract?					☐ Yes	<b>✓</b>	No			
b	Did the foundation, during the year,	pay	premiums, directly or ind	lirectly, on a personal be	nefit contract?		•		6b		No
_	If "Yes" to 6b, file Form 8870.			1.0.0.1.							
7a	At any time during the tax year, wa					Yes	✓	No	<b></b> .		
	If "Yes", did the foundation receive		•				•		7b		
8	Is the foundation subject to the sect excess parachute payment during the										
						☐ Yes			<u> </u>		
Pa	Information About (	JTTIC	ers, Directors, Trust	ees, roundation Ma	ınagers, Hıç	gniy Pai	a Er	npio	yees,		
_	List all officers, directors, truste	es fo	undation managers ar	nd their compensation	See instruct	ione					
	List an officers, an ectors, trustee		<b>b)</b> Title, and average	(c) Compensation (If			:0	(-)	F		
	(a) Name and address	`	hours per week	not paid, enter	employee be	nefit plans	s and		Exper ther al		
CARO	L WOLPOFF	DDEC	devoted to position  IDENT& S	-0-)	<b>-</b>	ferred compensation					
	CEDAR CROFT LANE	10.00		36,000		12,78					0
	ESDA, MD 20814										
	NNE OLIWA	EXEC 40.00	. DIRECT	90,000		19	9,883	3	0		
	DALTON ROAD Y CHASE, MD 20815	40.00	,								
	LD J STAINES	CFO		0							
2408	PEPPERMILL DRIVE	5.00									•
SUITE	E 2H BURNIE, MD 21061										
	Compensation of five highest-pa	id en	ployees (other than t	nose included on line 1	.—see instru	ctions). I	[f no	ne, e	nter "	NONE.	71
			(b) Title, and average		(d) Contr	ibutions t	:о				
(a)	Name and address of each employee more than \$50,000	paid	hours per week	(c) Compensation	employe	ee benefit d deferred	,		Expensite Expension in Expensio		
	more than \$50,000		devoted to position			ensation	1	00	iner an	owanc	
NON	Ε										
Tet	I number of other and are	on #F	0.000								
тота	I number of other employees paid ov	ег \$5	0,000			. •		F	m <b>99</b> 0	)_DE /	2010
								ror	111 JA	J-FF (	_<01A)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional service	ces (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rel organizations and other beneficiaries served, conferences convened, research papers produ	evant statistical information such as the numbe uced, etc.	r of Expenses
1	,	
2		_
3		
4		
Part IX-B Summary of Program-Related Investments (see	instructions)	
Describe the two largest program-related investments made by the foundation during t		Amount
<b>1</b> N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		<b>•</b>
Iotal. Add lines 1 through 3	<del> </del>	Form 900 PE (2010)

1	Minimum investment return from Part X, line 6				1	909,623		
2a	Tax on investment income for 2019 from Part VI, line 5	2a				10,697		
b	Income tax for 2019. (This does not include the tax from Part VI.). $\cdot$ .	2b						
С	Add lines 2a and 2b						2c	10,697
3	Distributable amount before adjustments. Subtract line 2c from line 1						3	898,926
4	Recoveries of amounts treated as qualifying distributions						4	
5	Add lines 3 and 4						5	898,926

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

6

1

2

3

4

5

b

Part XII

6

7

1a

1b

2

За 3h

4

5

898.926

691,317

691.317

691,317

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44,583

854,343

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0-PF	(20	)1	9,	)

0-PF	(20	)1	9	)	
_			•		

FORM 990-PF (2	019)
Part XIII	Und

1 Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019:

istributed Income (see instructions)

(a)

Corpus

(b)

Years prior to 2018

(c)

2018

646,734

646,734

- a Enter amount for 2018 only. . . . . . 3 Excess distributions carryover, if any, to 2019: a From 2014. . . . .
- **b** From 2015. . . . .
- c From 2016. . . .
- d From 2017. . . . . e From 2018. . . . .

- XII, line 4: ▶ \$
- f Total of lines 3a through e. . . . . . . . 4 Qualifying distributions for 2019 from Part a Applied to 2018, but not more than line 2a
- **b** Applied to undistributed income of prior years
  - (Election required—see instructions). . . . .
- c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

same amount must be shown in column (a).)

**d** Applied to 2019 distributable amount. . . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2019. (If an amount appears in column (d), the

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . .

10 Analysis of line 9:

a Excess from 2015. . . **b** Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. . .

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . . . . . . . e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . . . f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . .

indicated below:

	activities			
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon:			
а	"Assets" alternative test—enter:			
	(1) Value of all assets			
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			
C	"Support" alternative test—enter:			
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)			
	(3) Largest amount of support from an exempt organization			

## Supplementary Information (Complete this part only if the foundation had \$5,000 or more in Part XV assets at any time during the year-see instructions.) Information Regarding Foundation Managers:

(4) Gross investment income

2

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation

before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the

ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept

unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SUZANNE OLIWA

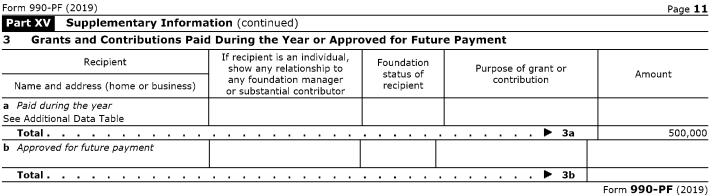
5002 DALTON ROAD CHEVY CHASE, MD 20815 (240) 888-3563

**b** The form in which applications should be submitted and information and materials they should include: WRITTEN

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors: N/A



nter gros	s amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempl
<b>1</b> Prograi	m service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
	_					
f						
g Fees	and contracts from government agencies					
	ership dues and assessments					
investr	st on savings and temporary cash ments			14	EE 640	
	nds and interest from securities			14	55,648 338,703	
	ntal income or (loss) from real estate:					
	-financed property					
	debt-financed property					
	ntal income or (loss) from personal property investment income.					
	r (loss) from sales of assets other than					
invent	` ,			18	239,720	
Net in	come or (loss) from special events:				•	
	profit or (loss) from sales of inventory					
Other	revenue: a					
				+		
Subto	tal. Add columns (b), (d), and (e).				634,071	
Subto <b>Total.</b>	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			13	634,071	
Subto <b>Total.</b> (See w	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations.)			634,071	
Subton Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See w	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subtoo Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subto Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subto Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subto Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subton Total. (See wart XV ne No.	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
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Subto Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07
Subtoo Total. (See wart XV	Add line 12, columns (b), (d), and (e)orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  le Accomplish income is report	nment of Exem ed in column (e) o	pt Purposes f Part XVI-A contribut	ed importantly to	634,07

orm 9	90-PF (										Pa	ge <b>13</b>
Pari	XVII	Information Re Exempt Organia		ansf	fers To a	nd Transac	ctions	and Relatio	nships With Nor	ncharitable		
		ganization directly or in than section 501(c)(3)								on 501	Yes	No
a Tra	nsfers f	rom the reporting foun	dation to a no	ncha	ıritable exe	mpt organiza	tion of	:				
(1)	) Cash.									. 1a(1)		No
(2)	<b>)</b> Other	assets								. 1a(2)		No
<b>b</b> Oth	ner trans	sactions:										
(1)	) Sales	of assets to a nonchari	table exempt	orga	nization.					. 1b(1)		No
(2)	) Purch	ases of assets from a n	oncharitable	exem	pt organiz	ation				1b(2)		No
(3)	) Renta	l of facilities, equipmer	nt, or other as	sets.						1b(3)		No
(4)	) Reimb	oursement arrangemen	ts							. 1b(4)		No
(5)	<b>)</b> Loans	or loan guarantees.								. 1b(5)		No
		mance of services or m	•		_					. 1b(6)		No
	-	facilities, equipment, neer to any of the above								. 1c		No
of t	the good any tran	ds, other assets, or services saction or sharing arra  (b) Amount involved	vices given by ngement, sho	the ow in	reporting f column <b>(d</b>	oundation. If	the fou f the go	undation receive oods, other asse	ed less than fair marl	ket value ved.	ıngemer	nts
	_											
							_					
	-											
des	scribed i	dation directly or indire n section 501(c) (other emplete the following so	than section		(c)(3)) or i	n section 527	?					
		(a) Name of organization	on		[ (Б	) Type of organ	ization		(c) Description	of relationship		
Cian	of m	er penalties of perjury, y knowledge and belief h preparer has any kno	, it is true, co							ased on all info	rmatio	n of
Sign Here	. *	*****				2021-02-10		*****		May the IRS d return	iscuss th	nis
iicie		Signature of officer or to	rustee			Date		Title		with the prepa below (see instr.)	_	
		Print/Type preparer's	name	Prena	arer's Sign	ature		)ate		PTIN		
		,, . , po proparer 3			J Jigii			·ute	Check if self-		<b>5</b> 222	
		CHRISTOPHER B W	/TLEY					2021 02 11	employed ▶ □	P0075	5322	
Paid		CUVISIONHEK R M	TTE!					2021-03-11				
	arer Only	Firm's name ► STAI	NES WILEY &	SCH	UTZ LLC		<u> </u>		1	Firm's EIN ▶26	-07419	952
<b>-</b>	<b>/</b>	Firm's address ▶ 24	08 PEPPERMI	LL DF	R STE 2H							
			EN RIIDNITE I	י חש	110612765					Phone no. (410	760-	8111
		I GL	.EN BURNIE, I	MD 2	710012702					•		

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
A WIDER CIRCLE 9159 BROOKVILLE ROAD SILVER SPRING, MD 20910	N/A	CHARITABLE SUPPORT	34,000

,			
AMERICAN UNIVERSITY SCHOOL OF LAW 4801 MASSACHUSETTS AVE WASHINGTON, DC 20016	N/A	CHARITABLE SUPPORT	25,000
AMERICAN UNIVERSITY MUSEUM	N/A	CHARITABLE SUPPORT	22.000

4801 MASSACHUSETTS AVE WASHINGTON, DC 20016			
AMERICAN UNIVERSITY MUSEUM 4400 MASSACHUSETTS AVE WASHINGTON, DC 20016	N/A	CHARITABLE SUPPORT	22,000
Total		 ▶ 3a	500,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
AMERICAN UNIVERSITY SCHL OF LAW 4801 MASSACHUSETTS AVE NW WASHINGTON DC 20016	N/A	CHARITABLE SUPPORT	25,000

BERNIE SCHOLARSHIPPO BOX 2514 ROCKVILLE, MD 20847	N/A	CHARITABLE SUPPORT	4,000
WASHINGTON, DC 20016			

BERNIE SCHOLARSHIPPO BOX 2514 ROCKVILLE, MD 20847	N/A	CHARITABLE SUPPORT	4,000
BETHESDA CARES 7728 WOODMONT AVE	N/A	CHARITABLE SUPPORT	10,000

ROCKVILLE, MD 20847			.,,
BETHESDA CARES 7728 WOODMONT AVE BETHESDA, MD 20814	N/A	CHARITABLE SUPPORT	10,000

BETHESDA CARES 7728 WOODMONT AVE BETHESDA, MD 20814	N/A	CHARITABLE SUPPORT	10,000

Total .

500,000

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

a Paid during the year			
a raid during the year			
CARING MATTERS 518 S FREDERICK AVENUE	N/A	CHARITABLE SUPPORT	14,000
GAITHERSBURG, MD 20877			

·			
DANA FARBER CANCER INST 10 BROOKLINE PLACE W BROOKLINE, MA 02445	N/A	CHARITABLE SUPPORT	

10 BROOKLINE PLACE W BROOKLINE, MA 02445			
DEVON C RUBENSTEIN FOUNDATION 7 DRISCOLL COURT CAITHERSBURG MD 20878	N/A	CHARITABLE SUPPORT	10,000

74,000

500,000

BROOKLINE, MA 02445			
DEVON C RUBENSTEIN FOUNDATION 7 DRISCOLL COURT GAITHERSBURG, MD 20878	N/A	CHARITABLE SUPPORT	10,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			
	1		

EQUIPMENT CONNECTIONS 12909 BARLEYCORN TERRACE GERMANTOWN, MD 20874	N/A	CHARITABLE SUPPORT	24,000
FAIR GIRLS2021 L STREET NW	N/A	CHARITABLE SUPPORT	10,000

3214 II/ (11 10 11 11 1			
FAIR GIRLS2021 L STREET NW 101-254 WASHINGTON, DC 20036	N/A	CHARITABLE SUPPORT	

101-254 WASHINGTON, DC 20036			
FUTURE LINK 6980 MUIRKIRK MEADOWS DR	N/A	CHARITABLE SUPPORT	39,000

WASHINGTON, DC 20036			
FUTURE LINK 6980 MUIRKIRK MEADOWS DR BELTSVILLE, MD 20705	N/A	CHARITABLE SUPPORT	39,000

Total		▶ 3a	500,000
6980 MUIRKIRK MEADOWS DR BELTSVILLE, MD 20705			,
TOTORE LITTE	1 19773	CHARTABLE SOLLOR	33,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year			
GEORGETOWN LOMBARDI ARTS 3970 RESERVOIR ROAD WASHINGTON, DC 20007	N/A	CHARITABLE SUPPORT	10,000
GREATER DC DIAPER BANK	N/A	CHARITABLE SUPPORT	5,000

1532 A ST NW WASHINGTON, DC 20002	IN/A	CHARITABLE SUPPORT	
HOPE CONNECTIONS FOR CANCER 9650 ROCKVILLE PIKE	N/A	CHARITABLE SUPPORT	

1532 A ST NW WASHINGTON, DC 20002			·
HOPE CONNECTIONS FOR CANCER 9650 ROCKVILLE PIKE	N/A	CHARITABLE SUPPORT	10,0

WASHINGTON, DC 20002			
HOPE CONNECTIONS FOR CANCER 9650 ROCKVILLE PIKE	N/A	CHARITABLE SUPPORT	10,000
BETHESDA, MD 20814			

500,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

a Paid during the year			
INTERFAITH WORKS 114 W MONTGOMERY AVE ROCKVILLE, MD 20850	N/A	CHARITABLE SUPPORT	24,000
JEWISH SOCIAL SERVICE AGY	N/Δ	CHARITABLE SUPPORT	49 000

JEWISH SOCIAL SERVICE AGY 200 WOOD HILL ROAD ROCKVILLE, MD 20850	N/A	CHARITABLE SUPPORT	4
MANNA FOOD CENTER	N/A	CHARITABLE SUPPORT	3

ROCKVILLE, MD 20850			
MANNA FOOD CENTER 9311 GAITHER ROAD GAITHER SRUIG MD 20877	N/A	CHARITABLE SUPPORT	39,

ROCKVILLE, MD 20850			
MANNA FOOD CENTER 9311 GAITHER ROAD	N/A	CHARITABLE SUPPORT	39,00
GAITHERSBURG MD 20877			

N/A		CHARITABLE SUPPORT	39,000
	N/A	N/A	N/A CHARITABLE SUPPORT

9311 GAITHER ROAD		
GAITHERSBURG, MD 20877		

500,000

GAITHERSBURG, MD 20877		
Total	 	▶ 3a

or substantial contributor

Name and address (home or business)

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year			
MONTGOMERY HOSPICE FNDTN 1355 PICCARD DRIVE ROCKVILLE, MD 20850	N/A	CHARITABLE SUPPORT	10,000

CURURDANI HOCRITAL ENDIN	NI/A	CUADITABLE CUBBORT	
SHEPHERD'S TABLE 8106 GEORGIA AVENUE SILVER SPRING, MD 20910	N/A	CHARITABLE SUPPORT	

SILVER SPRING, MD 20910			
SUBURBAN HOSPITAL FNDTN 8600 OLD GEORGETOWN ROAD	N/A	CHARITABLE SUPPORT	10

SIEVER SPRING, FID 20910			
SUBURBAN HOSPITAL FNDTN 8600 OLD GEORGETOWN ROAD BETHESDA, MD 20814	N/A	CHARITABLE SUPPORT	10,000

14,000

500,000

Recipient If recipient is an individual, show any relationship to status of contribution status of contribution

recipient

■ 3a

500,000

any foundation manager

Name and address (home or husiness)

ADELPHI, MD 20783

Total.

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
SUNFLOWER BAKERY8507 ZIGGY LANE GAITHERSBURG, MD 20877	N/A		CHARITABLE PURPOSE	14,000
UNIVERSITY OF MARYLAND 3501 UNIVERSITY BLVD	N/A		CHARITABLE SUPPORT	24,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491070000111
TY 2019 Investments Corpora	te Bonds Sche	dule	
Name:	WOLPOFF FAMILY	FOUNDATION	
	C/O STAINES WIL	EY & SCHUTZ LLC	

EIN: 26-1419703

Investments Corporate Bonds Schedule

Name of Bond

End of Year Book
Value

Market Value

297,360

327,689

MERRILL LYNCH 2250

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491070000111		
TY 2019 Investments Corporate Stock Schedule					
Name: \	WOLPOFF FAMILY	FOUNDATION			

13,332,613

9,857,918

**EIN:** 26-1419703 **Investments Corporation Stock Schedule** Name of Stock End of Year Book End of Year Fair Value Market Value

MERRILL LYNCH ACCOUNTS

C/O STAINES WILEY & SCHUTZ LLC

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491070000111
<b>TY 2019 Investments Govern</b>	nent Obligat	ions Schedule	_
Name:	WOLPOFF FAM	ILY FOUNDATION	
	C/O STAINES	WILEY & SCHUTZ LLC	
EIN:	26-1419703		
US Government Securities - End of Year Book Value:		2,334,503	
US Government Securities - End of Year Fair Market Value:		2,334,926	
State & Local Government Securities - End of Year Book Value:			
State & Local Government Securities - End of Year Fair Market Value:			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491070000111	
TY 2019 Other Expenses Schedule					
Name:	WOLPOFF FAMILY FOUNDATION				
	C/O STAINES WILEY & SCHUTZ LLC				
EIN:	N: 26-1419703				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INVESTMENT ADVISORY FEES	91,832	91,832		

1,831

3,754

876

1,831

3,754

876

ADMINISTRATIVE EXPENSES

WORKERS COMP INSURANCE

OFFICE EXPENSES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 934910700	00111	
TY 2019 Other Increases Schedule					
Name:	WOLPOFF FAM	ILY FOUNDATION			
	C/O STAINES	WILEY & SCHUTZ LLC			
EIN:	26-1419703				
D.	escription		Amount		
SECURITIES BASIS FLUCTUATION				965	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		Di	LN: 93491070000111		
TY 2019 Other Liabilities Schedule						
Name:	WOLPOFF FAM	1ILY FOUNDA	TION			
	C/O STAINES WILEY & SCHUTZ LLC					
EIN:	<b>EIN:</b> 26-1419703					
Description		Beginning of Year - Book Value	End of Year - Book Value			
OFFICER LOAN			88,764	88,764		

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLI	N: 93491070000111		
TY 2019 Other Professional Fees Schedule						
Nan	ne: WOLPOFF FA	MILY FOUNDATIO	N			
C/O STAINES WILEY & SCHUTZ LLC						
<b>EIN:</b> 26-1419703						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

5,477

16,500

21,977

	1	
Category	Amount	Ne

ACCOUNTING FEES

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DL	N: 93491070000111	
TY 2019 Taxes Schedule				_	
Name: WOLPOFF FAMILY FOUNDATION  C/O STAINES WILEY & SCHUTZ LLC  EIN: 26-1419703					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
FOREIGN TAXES PAID	1,902	1,902			
FEDERAL EXCISE TAX	73,530				