

For calendar year 2019, or tax year beginning 11-01-2019, and ending 10-31-2020

Name of foundation BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC		A Employer identification number 04-3332966	
Number and street (or P.O. box number if mail is not delivered to street address) 35 BROADWAY		Room/suite	B Telephone number (see instructions) (508) 828-5420
City or town, state or province, country, and ZIP or foreign postal code TAUNTON, MA 02780		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 16,784,937		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,002,980			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	202,078	202,078		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,928,465			
	b Gross sales price for all assets on line 6a 15,133,337				
	7 Capital gain net income (from Part IV, line 2) . . .		2,928,465		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	5,133,523	3,130,543		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,300	3,300		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	50,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	81,170	81,170		0
	24 Total operating and administrative expenses. Add lines 13 through 23	134,470	84,470		0
	25 Contributions, gifts, grants paid	2,227,999			2,227,999
	26 Total expenses and disbursements. Add lines 24 and 25	2,362,469	84,470		2,227,999
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,771,054			
	b Net investment income (if negative, enter -0-)		3,046,073		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	57,278	46,926	46,926
	2 Savings and temporary cash investments	577,719	728,732	728,732
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	10,939,445 	12,036,857	12,036,857
	c Investments—corporate bonds (attach schedule)	2,668,582 	2,190,526	2,190,526
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0 	1,781,896	1,781,896
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,243,024	16,784,937	16,784,937	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable		25,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	25,000	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	14,243,024	16,759,937	
	29 Total net assets or fund balances (see instructions)	14,243,024	16,759,937	
30 Total liabilities and net assets/fund balances (see instructions) .	14,243,024	16,784,937		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,243,024
2 Enter amount from Part I, line 27a	2	2,771,054
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	17,014,078
5 Decreases not included in line 2 (itemize) ▶ _____ 	5	254,141
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	16,759,937

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES - ST	P		
b PUBLICLY TRADED SECURITIES - LT	P		
c PUBLICLY TRADED SECURITIES - LT	D		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,539,951		8,631,753	1,908,198
b 2,646,036		2,909,705	-263,669
c 1,947,350		663,414	1,283,936
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,908,198
b			-263,669
c			1,283,936
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,928,465
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,981,183	13,720,339	0.144398
2017	1,886,687	13,799,859	0.136718
2016	1,812,178	11,247,218	0.161122
2015	1,618,015	8,906,343	0.181670
2014	1,637,171	9,245,363	0.177080

2 Total of line 1, column (d)	2	0.800988
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.160198
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	16,071,602
5 Multiply line 4 by line 3	5	2,574,638
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	30,461
7 Add lines 5 and 6	7	2,605,099
8 Enter qualifying distributions from Part XII, line 4	8	2,227,999

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	60,921
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	60,921
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	60,921
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	40,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	40,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	80,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	754
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	18,325
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 18,325 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>DENNIS LEAHY</u> Telephone no. ▶ <u>(508) 828-5317</u>			

Located at ▶ 35 BROADWAY TAUNTON MAZIP+4 ▶ 02780

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	16,158,300
b	Average of monthly cash balances.	1b	158,047
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	16,316,347
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,316,347
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	244,745
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,071,602
6	Minimum investment return. Enter 5% of line 5.	6	803,580

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	803,580
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	60,921
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	60,921
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	742,659
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	742,659
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	742,659

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,227,999
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,227,999
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,227,999

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				742,659
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	1,219,947			
b From 2015.	1,205,826			
c From 2016.	1,294,974			
d From 2017.	1,220,722			
e From 2018.	1,374,490			
f Total of lines 3a through e.	6,315,959			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,227,999				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				742,659
e Remaining amount distributed out of corpus	1,485,340			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,801,299			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	1,219,947			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	6,581,352			
10 Analysis of line 9:				
a Excess from 2015.	1,205,826			
b Excess from 2016.	1,294,974			
c Excess from 2017.	1,220,722			
d Excess from 2018.	1,374,490			
e Excess from 2019.	1,485,340			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: MICHELE ROBERTS CLERK 29 BROADWAY 2ND FLOOR TAUNTON, MA 02780 (508) 828-5393	
b The form in which applications should be submitted and information and materials they should include: APPLICATIONS AVAILABLE AT ABOVE ADDRESS	
c Any submission deadlines: SEE APPLICATIONS FOR VARIOUS DEADLINES	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: ONLY TAX EXEMPT ORGANIZATIONS THAT ARE RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS BEING DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE OPERATED EXCLUSIVELY FOR CHARITABLE PURPOSES AND ARE LOCATED IN THE GREATER ATTLEBORO-TAUNTON AREA.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,227,999
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	202,078	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	900099				
8 Gain or (loss) from sales of assets other than inventory			18	2,928,465	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		3,130,543	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		3,130,543

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ***** _____ Signature of officer or trustee	2021-09-10 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	CHRISTOPHER SYNER		2021-09-08		P01298228
	Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
	Firm's address ▶ 80 CITY SQUARE BOSTON, MA 021293742				Phone no. (617) 912-9000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
E DENNIS KELLY JR	CHAIRMAN 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
PATRICK J MURRAY JR	PRESIDENT 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
DENNIS F LEAHY	TREASURER 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
MICHELE L ROBERTS	CLERK 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
JEANNE QUINN	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
EDWARD P PARISEAU JR	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
LOUIS M RICCIARDI	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
FRANK TEIXEIRA	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
RUSSEL F MARTORANA	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
CHERYL GOUVEIA	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
MAUREEN CODY	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				
CHARLES W CEDERBERG	TRUSTEE 1.00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON, MA 02780				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALMA DEL MAR FOUNDATION 515 BELLEVILLE AVENUE NEW BEDFORD, MA 02746		PC	EDUCATION	12,238
ARC OF BRISTOL COUNTY141 PARK ATTLEBORO, MA 02703		PC	HEALTH/HUMAN SERVICES	17,300
ARGOSY COLLEGIATE CHARTER SCHOOL FOUNDATION 263 HAMLET STREET FALL RIVER, MA 02721		PC	EDUCATION	10,400
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATES FOR HUMAN SERVICES 68 ALLISON AVENUE TAUNTON, MA 02780		PC	HEALTH/HUMAN SERVICES	30,000
ATLANTIS EDUCATIONAL FOUNDATION INC 991 JEFFERSON STREET FALL RIVER, MA 02721		PC	EDUCATION	10,000
ATTLEBORO AREA INTERFAITH COLLABORATIVE PO BOX 368 ATTLEBORO, MA 02703		PC	EDUCATION	10,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATTLEBORO HIGH SCHOOL 100 RATHBUN WILLARD DRIVE ATTLEBORO, MA 02703		PC	YOUTH ORGANIZATIONS	1,500
ATTLEBORO PUBLIC SCHOOLS 100 RATHBUN WILLARD DRIVE ATTLEBORO, MA 02703		PC	EDUCATION	20,000
ATTLEBORO ROTARY CHARITIES FOUNDATION INC C/O CTO PC1382 COUNTY STREET ATTLEBORO, MA 02703		PC	CIVIC & COMMUNITY	350
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAY COAST ROWING CENTER INC PO BOX 3293 FALL RIVER, MA 02722		PC	YOUTH ORGANIZATIONS	5,000
BISHOP CONNOLLY HIGH SCHOOL 373 ELSBREE ST FALL RIVER, MA 02720		PC	EDUCATION	350
BISHOP FEEHAN HIGH SCHOOL 70 HOLCOTT DRIVE ATTLEBORO, MA 02703		PC	EDUCATION	1,500
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACKSTONE ACADEMY 334 PLEASANT STREET PAWTUCKET, RI 02860		PC	EDUCATION	1,000
BLACKSTONE VALLEY COMMUNITY ACTION PROGRAM 32 GOFF AVENUE PAWTUCKET, RI 02860		PC	EDUCATION	15,000
BLACKSTONE VALLEY PREP MAYORAL ACADEMY 7 FATIMA DRIVE CUMBERLAND, RI 02864		PC	YOUTH ORGANIZATIONS	1,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACKSTONE VALLEY TOURISM COUNCIL 175 MAIN STREET PAWTUCKET, RI 02860		PC	ARTS & CULTURE	5,000
BOOKS ARE WINGS 1005 MAIN STSUITE 8116 PAWTUCKET, RI 02864		PC	EDUCATION	5,000
BOSTON COLLEGE TRUSTEES 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467		PC	EDUCATION	10,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOY SCOUTS OF AMERICA 10 RISHO AVE EAST PROVIDENCE, RI 02914		PC	YOUTH ORGANIZATIONS	30,000
BOYS & GIRLS CLUB OF PAWTUCKET ONE MOELLER PLACE PAWTUCKET, RI 02860		PC	YOUTH ORGANIZATIONS	18,000
BOYS & GIRLS CLUBS OF METRO SOUTH 19 COURT STREET 2ND FLOOR TAUNTON, MA 02780		PC	YOUTH ORGANIZATIONS	39,150
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF WARWICK 42 FREDERICK ST WARWICK, RI 02888		PC	YOUTH ORGANIZATIONS	150
BRISTOL COMMUNITY COLLEGE FOUNDATION 777 ELSBREE STREET FALL RIVER, MA 02720		PC	EDUCATION	5,510
BRISTOL COUNTY AGRICULTURAL HIGH SCHOOL 135 CENTER STREET DIGHTON, MA 02715		PC	EDUCATION	1,500
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRISTOL COUNTY CHAMBER FOUNDATION INC 200 POCASSET ST FALL RIVER, MA 027211533		PC	CIVIC & COMMUNITY	10,000
BRISTOL-PLYMOUTH REGIONAL TECHNICAL HIGH SCHOOL 207 HART ST TAUNTON, MA 02780		PC	EDUCATION	1,500
BUTTONWOOD PARK ZOOLOGICAL SOCIETY INC 425 HAWTHORN ST NEW BEDFORD, MA 02740		PC	EDUCATION	20,426
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUZZARDS BAY COALITION INC 114 FRONT STREET NEW BEDFORD, MA 02740		PC	CIVIC & COMMUNITY	1,820
CANCER CARE COMMUNITY ADVISORY BOARD INC POB 133 NORTH DIGHTON, MA 02764		PC	HEALTH/HUMAN SERVICES	5,000
CASA DOS ACORES DA NOVA INGLATERRA INC 232 SOUTH MAIN STREET FALL RIVER, MA 027215308		PC	ARTS & CULTURE	15,000
Total ► 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES 450 HIGHLAND AVE FALL RIVER, MA 02720		PC	ECONOMIC DEVELOPMENT	1,000
CATHOLIC SEAL FOUNDATION 71 MAIN ST SUITE 8 LAKEVILLE, MA 02347		PC	EDUCATION	15,000
CHARLES SHEA HIGH SCHOOL 485 EAST AVENUE PAWTUCKET, RI 02860		PC	HEALTH/HUMAN SERVICES	1,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD & FAMILY SERVICES INC 3057 ACUSHNET AVENUE NEW BEDFORD, MA 027406728		PC	HEALTH/HUMAN SERVICES	4,000
CHILDREN'S MUSEUM OF GREATER FALL RIVER 441 NORTH MAIN STREET FALL RIVER, MA 02720		PC	EDUCATION	150
CITIZENS FOR CITIZENS INC 264 GRIFFIN STREET FALL RIVER, MA 02724		PC	HEALTH/HUMAN SERVICES	10,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITIZENS' SCHOLARSHIP FOUNDATION DIGHTON-REHOBOTH PO BOX 696 REHOBOTH, MA 027690696		PC	EDUCATION	1,500
COACHING FOR CHANGE INC 427 WINTHROP ST UNIT A TAUNTON, MA 02780		PC	EDUCATION	35,000
COMMUNITY CONNECTIONS INC 127 WHITES PATH SOUTH YARMOUTH, MA 02719		PC	HEALTH/HUMAN SERVICES	5,000
Total ► 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY DEVELOPMENT FOR ATTLEBORO INC 77 PARK STREET ATTLEBORO, MA 027032334		PC	CIVIC & COMMUNITY	15,000
COMMUNITY FOUNDATION OF SOUTHEASTERN MASSACHUSETTS INC 128 UNION STREET NEW BEDFORD, MA 02740		PC	OTHER	73,800
COMMUNITY VISITING NURSE AGENCY INC 10 EMORY STREET ATTLEBORO, MA 02703		PC	HEALTH/HUMAN SERVICES	8,820
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COYLE AND CASSIDY HIGH SCHOOL 2 HAMILTON STREET TAUNTON, MA 02780		PC	EDUCATION	4,000
CSI CHARITABLE FOUNDATION INC 453 SOUTH MAIN STREET ATTLEBORO, MA 02703		PC	HEALTH/HUMAN SERVICES	5,000
DAY ONE100 MEDWAY STREET PROVIDENCE, RI 02906		PC	HEALTH/HUMAN SERVICES	600
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOWNTOWN ASSOCIATES OF NORTH ATTLEBORO PO BOX 407 NORTH ATTLEBORO, MA 02760		PC	CIVIC & COMMUNITY	2,500
DOWNTOWN TAUNTON FOUNDATION INC 8 TRESCOTT STREET TAUNTON, MA 02780		PC	ARTS & CULTURE	15,000
ENTREPRENEURSHIP FOR ALL INC 1213 PURCHASE STREET NEW BEDFORD, MA 02809		PC	CIVIC & COMMUNITY	7,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAIRHAVEN HIGH SCHOOL ALUMNI ASSOCIATION INC PO BOX 6 FAIRHAVEN, MA 027190006		PC	EDUCATION	3,000
FALLEN OFFICERS MEMORIAL TRUST OF THE FALL RIVER POLICE 11 MOHAWK DRIVE SOUTH DARTMOUTH, MA 02748		PC	CIVIC & COMMUNITY	1,000
FOUNDATION TO ADVANCE CATHOLIC EDUCATION INC 450 HIGHLAND AVENUE FALL RIVER, MA 02720		PC	EDUCATION	7,500
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANKLIN FOOD PANTRY INCORPORATED 43 W CENTRAL STREETPO BOX 116 FRANKLIN, MA 020380116		PC	HEALTH/HUMAN SERVICES	5,000
FRIENDS OF ST JOHN THE EVANGELIST SCHOOL INC 13 HODGES STREET ATTLEBORO, MA 02703		PC	EDUCATION	4,100
FRIENDS OF THE ATTLEBORO PUBLIC LIBRARY 74 NORTH MAIN STREET ATTLEBORO, MA 02703		PC	ARTS & CULTURE	2,500
Total			▶ 3a	2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGE HEATH SUPERHERO SCHOLARSHIP 50 TERRIANNE DRIVE TAUNTON, MA 02780		PC	EDUCATION	1,000
GIFTS TO GIVE1 TITLEIST DRIVE ACUSHNET, MA 02743		PC	CIVIC & COMMUNITY	10,000
GIRL SCOUTS OF SOUTHEASTERN NEW ENGLAND 500 GREENWICH AVENUE WARWICK, RI 02886		PC	EDUCATION	2,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS INCORPORATED OF TAUNTON 131 ARLINGTON STREET TAUNTON, MA 02780		PC	YOUTH ORGANIZATIONS	8,260
GO FORTH NICHOLAS BACCARI FOUNDATION 10 WEATHERLY COURT JAMESTOWN, RI 028351841		PC	HEALTH/HUMAN SERVICES	500
GREATER PROVIDENCE YMCA 472 TAUNTON AVENUE SEEKONK, MA 02771		PC	HEALTH/HUMAN SERVICES	5,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER TAUNTON COMMUNITY SERVICES CENTER INC 111 HIGH ST TAUNTON, MA 02780		PC	HEALTH/HUMAN SERVICES	10,000
HEALTHFIRST FAMILY CARE CENTER INC 387 QUARRY STREET SUITE 100 FALL RIVER, MA 02723		PC	HEALTH/HUMAN SERVICES	10,000
HOCKOMOCK YOUNG MENS CHRISTIAN ASSOCIATION INC 300 ELMWOOD STREET NORTH ATTLEBORO, MA 02760		PC	HEALTH/HUMAN SERVICES	51,040
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE HEALTH HOSPICE & PALLIATIVE CARE 1085 NORTH MAIN STREET PROVIDENCE, RI 02904		PC	HOUSING	5,000
HOPEWELL ELEMENTARY SCHOOL 16 MONROE STREET TAUNTON, MA 02780		PC	EDUCATION	20,000
HORACE MANN EDUCATIONAL ASSOCIATES INC 8 FORGE PARK EAST FRANKLIN, MA 02038		PC	HEALTH/HUMAN SERVICES	2,500
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HORIZONS FOR HOMELESS CHILDREN 1705 COLUMBUS AVE ROXBURY, MA 02119		PC	EDUCATION	2,500
HOUSE OF POSSIBILITIES INC 350 WASHINGTON STREET NORTH EASTON, MA 02356		PC	HEALTH/HUMAN SERVICES	500
IMMIGRANTS' ASSISTANCE CENTER INC 58 CRAPO STREET NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	10,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JACQUELINE WALSH SCHOOL FOR THE ARTS 137 ROOSEVELT AVENUE CITY HALL PAWTUCKET, RI 02860		PC	EDUCATION	1,000
JUNIOR ACHIEVEMENT OF SOUTHERN MA 128 UNION STREETSUITE 304 NEW BEDFORD, MA 02740		PC	EDUCATION	20,000
JUSTICE RESOURCE INSTITUTE INC 58 ARCH STREET FALL RIVER, MA 02724		PC	OTHER	52,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEEP NORTH ATTLEBOROUGH BEAUTIFUL INC 500 EAST WASHINGTON ST 62 NORTH ATTLEBOROUGH, MA 02760		PC	CIVIC & COMMUNITY	2,500
KENNEDY DONOVAN CENTER INC ONE COMMERCIAL STREET FOXBORO, MA 02035		PC	HEALTH/HUMAN SERVICES	20,000
LEADERSHIP SOUTHCOAST INC PO BOX 30001 ACUSHNET, MA 02743		PC	CIVIC & COMMUNITY	10,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LOCAL INITIATIVES SUPPORT CORP 146 CLIFFORD STREET PROVIDENCE, RI 02903		PC	HOUSING	15,000
MARION INSTITUTE202 SPRING ST MARION, MA 02738		PC	ENVIRONMENT	10,000
MASSACHUSETTS BANKERS ASSOCIATION CHARITABLE FOUNDATION INC FLOOR 8 - ONE WASHINGTON MALL BOSTON, MA 021082618		PC	CIVIC & COMMUNITY	5,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS DESIGN ART & TECHNOLOGY INSTITUTE 336 ACUSHNET AVE NEW BEDFORD, MA 02740		PC	ARTS & CULTURE	10,000
MASSASOIT COMMUNITY COLLEGE ONE MASSASOIT BLVD BROCKTON, MA 02302		PC	EDUCATION	20,000
MEALS ON WHEELS OF RI INC 70 BATH ST PROVIDENCE, RI 02908		PC	HEALTH/HUMAN SERVICES	2,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEETING STREET MASSACHUSETTS INC ONE POSA PLACE DARTMOUTH, MA 02747		PC	HEALTH/HUMAN SERVICES	30,600
MT ST CHARLES ACADEMY INC 800 LOGEE STREET WOONSOCKET, RI 02895		PC	EDUCATION	2,500
MY BROTHERS KEEPER INCPO BOX 338 EASTON, MA 02356		PC	OTHER	1,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ASSOCIATION FOR THE ADVANCEMENT OF COLORED PEOPLE 95 CEDAR ST NEW BEDFORD, MA 02740		PC	YOUTH ORGANIZATIONS	2,500
NATIVITY PREPARATORY SCHOOL NEW BEDFORD 66 SPRING STREET NEW BEDFORD, MA 02740		PC	EDUCATION	10,000
NEW BEDFORD CHAMBER FOUNDATION INC 794 PURCHASE STREET NEW BEDFORD, MA 02740		PC	CIVIC & COMMUNITY	20,500
Total			▶ 3a	2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BEDFORD ECONOMIC DEVELOPMENT 1213 PURCHASE STREET NEW BEDFORD, MA 02740		PC	ECONOMIC DEVELOPMENT	50,000
NEW BEDFORD EDUCATORS ASSOCIATION 160 WILLIAM ST NEW BEDFORD, MA 02740		PC	EDUCATION	2,500
NEW BEDFORD FESTIVAL THEATRE 684 PURCHASE STREET NEW BEDFORD, MA 02740		PC	ARTS & CULTURE	17,200
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BEDFORD FISHING HERITAGE CENTER INC 38 BETHEL STREET NEW BEDFORD, MA 02740		PC	ECONOMIC DEVELOPMENT	5,000
NEW BEDFORD HISTORICAL SOCIETY 21 SEVENTH STREET NEW BEDFORD, MA 02740		PC	EDUCATION	10,000
NEW BEDFORD MUSEUM AND ART CENTER INC 608 PLEASANT STREET NEW BEDFORD, MA 02740		PC	ARTS & CULTURE	10,250
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BEDFORD PUBLIC SCHOOLS 455 COUNTY STREET NEW BEDFORD, MA 02740		PC	EDUCATION	25,000
NEW BEDFORD SYMPHONY ORCHESTRA ASSOCIATION INC 128 UNION STREET SUITE 204 NEW BEDFORD, MA 02740		PC	ARTS & CULTURE	4,200
NEW BEDFORD WOMEN'S CENTER INC 405 COUNTY STREET NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	900
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW HOPE INC247 MAPLE STREET ATTLEBORO, MA 02703		PC	HEALTH/HUMAN SERVICES	25,500
NORTH ATTLEBORO HIGH SCHOOL 570 LANDRY AVE NORTH ATTLEBORO, MA 02760		PC	EDUCATION	1,500
NORTH ATTLEBOROUGH MIDDLE SCHOOL 564 LANDRY AVENUE NORTH ATTLEBOROUGH, MA 02760		PC	EDUCATION	17,000
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHSTAR LEARNING CENTERS INC 53 LINDEN STREET NEW BEDFORD, MA 02740		PC	EDUCATION	25,000
OLD COLONY HISTORICAL SOCIETY 66 CHURCH GREEN TAUNTON, MA 02780		PC	EDUCATION	1,000
OLD COLONY YMCA320 MAIN ST BROCKTON, MA 02301		PC	HEALTH/HUMAN SERVICES	10,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD SLATER MILL ASSOCIATION 67 ROOSEVELT AVENUEPO BOX 696 PAWTUCKET, RI 028620696		PC	EDUCATION	5,000
OUR DAILY BREAD SOUP KITCHEN 111 HIGH STREET TAUNTON, MA 02780		PC	HEALTH/HUMAN SERVICES	7,500
OUR LADY OF LOURDES PARISH 52 FIRST STREET TAUNTON, MA 02780		PC	OTHER	860
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUR SISTERS' SCHOOL INC 145 BROWNELL AVENUE NEW BEDFORD, MA 02740		PC	EDUCATION	15,000
PAN MASSACHUSETTS CHALLENGE TRUST 77 4TH AVE NEEDHAM, MA 02494		PC	OTHER	200
PAWTUCKET BUSINESS DEVELOPMENT CORPORATION 137 ROOSEVELT AVENUE 1ST FLOOR PAWTUCKET, RI 02860		PC	ECONOMIC DEVELOPMENT	50,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAWTUCKET CITIZENS DEVELOPMENT CORP 204 BROAD STREET PAWTUCKET, RI 02860		PC	HOUSING	15,000
PAWTUCKET FOUNDATIONPO BOX 515 PAWTUCKET, RI 02860		PC	ECONOMIC DEVELOPMENT	15,500
PAWTUCKET RED SOX JAMES J SKEFFINGTON CHARITABLE FOUNDATION PO BOX 2365 PAWTUCKET, RI 028610365		PC	YOUTH ORGANIZATIONS	650
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAWTUCKET SOUP KITCHEN 195 WOLCOTT STREET PAWTUCKET, RI 02860		PC	HEALTH/HUMAN SERVICES	2,000
PRESERVATION SOCIETY OF FALL RIVER PO BOX 9221 FALL RIVER, MA 02720		PC	HOUSING	6,500
PRINCE HENRY SOCIETY OF MASSACHUSETTS INC 20 TAUNTON GREEN TAUNTON, MA 02780		PC	CIVIC & COMMUNITY	1,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRINCE HENRY SOCIETY SCHOLARSHIP FOUNDATION OF NEW BEDFORD INC PRINCE HENRY SOCIETY OF MA INCPO BOX 6726 NEW BEDFORD, MA 027473716		PC	EDUCATION	1,000
PRO-HOME INC40 SUMMER STREET TAUNTON, MA 02780		PC	HOUSING	21,350
PROVIDENCE CHILDREN'S MUSEUM 100 SOUTH STREET PROVIDENCE, RI 02903		PC	HEALTH/HUMAN SERVICES	4,000
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RI PHILHARMONIC ORCHESTRA & MUSIC SCHOOL 667 WATERMAN AVENUE EAST PROVIDENCE, RI 02914		PC	CIVIC & COMMUNITY	7,500
REACH OUT AND READ RHODE ISLAND 1 RICHMOND SQUARE SUITE 222W PROVIDENCE, RI 02906		PC	EDUCATION	4,000
RHODE ISLAND BUSINESS PLAN COMPETITION 40 WESTMINSTER STREET PROVIDENCE, RI 029032525		PC	CIVIC & COMMUNITY	2,500
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RI NURSES INSTITUTE MIDDLE COLLEGE CHARTER PUBLIC SCHOOL 150 WASHINGTON STREET 4TH FLOOR PROVIDENCE, RI 02903		PC	HOUSING	5,000
ROMAN CATHOLIC BISHOP FALL RIVER ST VINCENTS HOME CORP 2425 HIGHLAND AVE FALL RIVER, MA 02720		PC	HEALTH/HUMAN SERVICES	12,250
SALVE REGINA UNIVERSITY 100 OCHRE POINT AVE NEWPORT, RI 028404192		PC	EDUCATION	600
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOLARSHIP AMERICA INC PO BOX 380OR 165 UNION ST BRIDGEWATER, MA 02324		PC	EDUCATION	1,500
SCHOOL ON WHEELS 100 LAUREL STREETSUITE 121 EAST BRIDGEWATER, MA 02333		PC	EDUCATION	5,000
SERVICE CORPS OF RETIRED EXECUTIVES ASSOCIATION 1175 HERNDON PARKWAY HERNDON, VA 20170		PC	ECONOMIC DEVELOPMENT	250
Total ► 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
SHRI SERVICE CORPS 999 MAIN STREET UNIT 7080 PAWTUCKET, RI 02860		PC	EDUCATION	2,500
SOC OF ST VINCENT DEPAUL TAUNTON DISTRICT INC 282 SOMERSET AVE TAUNTON, MA 02780		PC	EDUCATION	2,500
SOCIETY OF ST VINCENT DE PAUL SOCIETY DISTRICT COUNCIL OF ATTLEBORO 6 TANYA DRIVE MANSFIELD, MA 020481640		PC	HEALTH/HUMAN SERVICES	27,000
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOJOURNER HOUSE INC 386 SMITH STREET PROVIDENCE, RI 02908		PC	HOUSING	3,500
SOUTHCOAST HEALTH SYSTEM INC 101 PAGE STREET NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	50,000
SOUTHCOAST HOSPITALS GROUP INC 101 PAGE STREET NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	10,000
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHEASTERN MASSACHUSETTS ARTS COLLABORATIVE PO BOX 356 ATTLEBORO, MA 02703		PC	EDUCATION	5,000
SOUTHEASTERN MASSACHUSETTS SER-JOBS FOR PROGRESS INC 164 BEDFORD STREET FALL RIVER, MA 02720		PC	EDUCATION	7,500
SOUTHEASTERN REGIONAL SCHOOL FOUNDATION 250 FOUNDRY STREET SOUTH EASTON, MA 02375		PC	EDUCATION	2,120
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
ST CECILIA-PAWTUCKET 755 CENTRAL AVENUE PAWTUCKET, RI 028612148		PC	EDUCATION	2,500
ST JOHN PAUL II697 CENTRAL AVE PAWTUCKET, RI 02861		PC	CIVIC & COMMUNITY	5,000
ST RAPHAEL ACADEMY 123 WALCOTT STREET PAWTUCKET, RI 02860		PC	EDUCATION	2,000
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAR KIDS SCHOLARSHIP PROGRAM PO BOX 50494 NEW BEDFORD, MA 02745		PC	EDUCATION	10,000
STEPPINGSTONE INC522 N MAIN ST FALL RIVER, MA 02720		PC	HOUSING	5,250
STURDY MEMORIAL FOUNDATION 211 PARK STREET PO BOX 2963 ATTLEBORO, MA 02703		PC	HEALTH/HUMAN SERVICES	26,280
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
TAUNTON EMERGENCY TASK FORCE 141 OAK STREET TAUNTON, MA 02780		PC	HEALTH/HUMAN SERVICES	50,000
TAUNTON HIGH SCHOOL FACULTY AND COMMUNITY SCHOLARSHIP FUND INC 50 WILLIAMS STREET TAUNTON, MA 02780		PC	EDUCATION	2,000
TAUNTON PUBLIC SCHOOLS 215 HARRIS STREET TAUNTON, MA 02780		PC	EDUCATION	45,000
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
TEAM NOAH FOUNDATION INC 1031 PHILLIPS ROAD NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	9,600
THE ARC OF BLACKSTONE VALLEY 500 PROSPECT STREET PAWTUCKET, RI 02860		PC	HEALTH/HUMAN SERVICES	2,600
THE EMPOWERMENT FACTORY 999 MAIN STREET707 PAWTUCKET, RI 02860		PC	EDUCATION	10,000
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FALL RIVER ROTARY CLUB CHARITABLE FOUNDATION TRUST PO BOX 1802 FALL RIVER, MA 02722		PC	CIVIC & COMMUNITY	29,480
THE LEARNING COMMUNITY CHARTER SCHOOL 21 LINCOLN AVE CENTRAL FALLS, RI 02863		PC	EDUCATION	4,000
THE NEIGHBORHOOD CORPORATION 120 INGELL ST TAUNTON, MA 02780		PC	ECONOMIC DEVELOPMENT	50,000
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEMASKET GROUP INC 109 FAIRHAVEN RD MATTAPOISETT, MA 02739		PC	HEALTH/HUMAN SERVICES	5,000
THE PROVIDENCE CENTER 528 NORTH MAIN STREET PROVIDENCE, RI 02904		PC	YOUTH ORGANIZATIONS	5,000
THE RHODE ISLAND COMMUNITY FOUNDATION ONE UNION STATION PROVIDENCE, RI 02903		PC	OTHER	25,000
Total ► 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY 290 BEDFORD STREET FALL RIVER, MA 02720		PC	CIVIC & COMMUNITY	170
THE SALVATION ARMY 440 WEST NYACK ROAD WEST NYACK, NY 10994		PC	EDUCATION	7,500
THOMAS CHEW MEMORIAL BOYS CLUB INC PO BOX 5155 803 BEDFORD STREET FALL RIVER, MA 02723		PC	YOUTH ORGANIZATIONS	11,250
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRIUMPH INC 100 HONORABLE GORDON OWEN RIVERWAY TAUNTON, MA 02878		PC	EDUCATION	3,000
UMASS DARTMOUTH FOUNDATION INC 285 OLD WESTPORT ROAD NORTH DARTMOUTH, MA 02747		PC	ECONOMIC DEVELOPMENT	100,000
UNITED WAY OF GREATER FALL RIVER 30 BEDFORD STREETPO BOX 2550 FALL RIVER, MA 02722		PC	HEALTH/HUMAN SERVICES	35,750
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREATER NEW BEDFORD 128 UNION STREET SUITE 105 NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	44,500
UNITED WAY OF MASSACHUSETTS BAY INC 9 CHANNEL CENTER ST SUITE 500 BOSTON, MA 02210		PC	HEALTH/HUMAN SERVICES	135,000
UNIVERSITY OF MASSACHUSETTS - MA SMALL BUSINESS DEVELOPMENT CENTER 23 TILLSON FARM ROADAMHERST MA 01003 AMHERST, MA 01003		PC	ECONOMIC DEVELOPMENT	3,300
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MASSACHUSETTS DARTMOUTH 285 OLD WESTPORT RD NORTH DARTMOUTH, MA 02747		PC	EDUCATION	1,000
USS MASSACHUSETTS MEMORIAL COMM INC 5 WATER STREETBATTLESHIP COVE FALL RIVER, MA 02721		PC	CIVIC & COMMUNITY	16,000
VIETNAM VETERANS MEMORIAL WALL COMMITTEE INC 982 EASTERN AVE FALL RIVER, MA 02723		PC	EDUCATION	25,000
Total ▶ 3a				2,227,999

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Name and address (home or business)				
a <i>Paid during the year</i>				
WATERFRONT HISTORIC AREA LEAGUE OF NEW BEDFORD INC 15 JOHNNY CAKE HILL NEW BEDFORD, MA 02740		PC	ECONOMIC DEVELOPMENT	19,775
WILLIAM E TOLMAN HIGH SCHOOL 150 EXCHANGE STREET PAWTUCKET, RI 02860		PC	EDUCATION	1,000
YEAH CORPS 402 WEETAMOE STREETFALL RIVER MA 02720 FALL RIVER, MA 02720		PC	EDUCATION	7,500
Total ▶ 3a				2,227,999

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA OF PAWTUCKET 8 SUMMER STREET PAWTUCKET, RI 02860		PC	YOUTH ORGANIZATIONS	10,350
YMCA SOUTHCOAST 128 UNION ST SUITE 304 NEW BEDFORD, MA 02740		PC	YOUTH ORGANIZATIONS	5,000
YOUNG MENS CHRISTIAN ASSOCIATION OF ATTLEBORO 63 N MAIN ST ATTLEBORO, MA 027032219		PC	HEALTH/HUMAN SERVICES	83,550
Total ▶ 3a				2,227,999

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUR THEATRE INC136 RIVET STREET NEW BEDFORD, MA 02744		PC	ARTS & CULTURE	500
YWCA SOUTHEASTERN MASSACHUSETTS 20 SOUTH SIXTH STREET NEW BEDFORD, MA 02740		PC	HEALTH/HUMAN SERVICES	750
ZEITERION THEATRE INC 684 PURCHASE STREET NEW BEDFORD, MA 02740		PC	ARTS & CULTURE	25,000
Total ▶ 3a				2,227,999

TY 2019 Accounting Fees Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,300	3,300		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
MASSACHUSETTS BANKERS ASSOCIATION CHARITABLE FOUNDATION	FLOOR 8 - ONE WASHINGTON MALL BOSTON, MA 021083906	2020-07-21	5,000	GENERAL SUPPORT AND GIFT GIVING.	5,000	GRANTEE DIDNT DIVERT ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT		2021-08-24	MASSACHUSETTS BANKERS ASSOCIATION CHARITABLE FOUNDATION HAS SELECTED NEW HOPE AS THE RECIPIENT FOR GIFTED FUNDS.

TY 2019 Investments Corporate Bonds Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS INCORPORATED NTS ISIN	55,234	55,234
BANK OF AMERICA CORPORATION MTN ISIN	53,009	53,009
BANK OF MONTREAL MTN	101,304	101,304
BANK OF NEW YORK MELLON CORPORATION MTN US06406FAA112	50,380	50,380
BANK OF NEW YORK MELLON CORPORATION MTN US06406HDD89	105,679	105,679
BANK OF NOVA SCOTIA NTS ISIN	103,196	103,196
BB&T CORPORATION MTN ISIN	51,869	51,869
BERKSHIRE HATHAWAY FINANCE CORPORATION NTS ISIN US084664BT72	104,291	104,291
BERKSHIRE HATHAWAY FINANCE CORPORATION NTS ISIN US084670BS67	55,806	55,806
BLACKROCK, INC NTS ISIN	109,718	109,718
BRISTOL-MYERS SQUIBB	108,259	108,259
BURLINGTON NORTHERN SANTA FE CORPORATION DEBENTURE ISIN	36,049	36,049
EMERSON ELECTRIC CO. NTS ISIN	102,251	102,251
INTERNATIONAL BUSINESS MACHINES CORP	103,818	103,818
ORACLE CORPORATION NTS ISIN	108,231	108,231
PNC FINANCIAL SERVICES GROUP INC NTS ISIN	51,848	51,848
PUBLIC SERVICE ELECTRIC AND GAS COMPANY MTN ISIN	54,279	54,279
ROYAL BANK OF CANADA	106,676	106,676
STATE STREET CORPORATION NTS ISIN	106,624	106,624
TORONTO-DOMINION BANK MTN ISIN US89114QBG29	100,770	100,770

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
TORONTO-DOMINION BANK MTN ISIN US89114QBX51	100,508	100,508
TORONTO-DOMINION BANK MTN ISIN US89114QBZ00	50,885	50,885
TRUSTEES OF PRINCETON UNIVERSITY	53,477	53,477
US BANCORP MTN ISIN	103,482	103,482
WESTAR ENERGY INC. 1ST MTG ISIN	54,716	54,716
WESTPAC BANKING CORPORATION	53,252	53,252
WESTPAC BANKING CORPORATION NTS ISIN	104,915	104,915

TY 2019 Investments Corporate Stock Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS INC	518,189	518,189
AMETEK INCORPORATED NEW	686,025	686,025
BLACKROCK INC	422,443	422,443
CINTAS CORP	388,784	388,784
DANAHER CORPATION	816,122	816,122
HOME DEPOT	654,078	654,078
HONEYWELL INTERNATIONAL INC	682,819	682,819
LUMENTUM HIDGS	629,767	629,767
MICROSOFT CORPORATION (MSFT)	589,569	589,569
NETFLIX INC	303,522	303,522
PAYPAL HOLDINGS	496,595	496,595
ROCKWELL AUTOMATION INC	681,009	681,009
ROPER TECHNOLOGIES INCORPORATED (ROP)	650,186	650,186
SALESFORCE COM INCORPORATED (CRM)	714,462	714,462
SERVICENOW INCORPORATED (NOW)	716,501	716,501
TEXAS INSTRS INCORPORATED (TXN)	616,137	616,137
THERMO FISHER SCIENTIFIC INCORPORATED (TMO)	884,093	884,093
TJX COMPANIES INCORPORATED NEW (TJX)	635,914	635,914
T-MOBILE US INC	483,642	483,642
VISA INCORPORATED COM CLASS A (V)	467,000	467,000

TY 2019 Investments - Other Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES TR	FMV	380,518	380,518
ISHARES TR CORE	FMV	346,353	346,353
ISHARES TR CORE TOTAL	FMV	346,717	346,717
ISHARES TR USD	FMV	198,210	198,210
PROLOGIS INCORPORATED REIT (PLD)	FMV	510,098	510,098

TY 2019 Other Decreases Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Description	Amount
UNREALIZED FAS 115 GAIN	254,141

TY 2019 Other Expenses Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE	70	70		0
INVESTMENT FEES	81,085	81,085		0
REPORT FEE	15	15		0

TY 2019 Taxes Schedule

Name: BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

EIN: 04-3332966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	50,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2019
	Name of the organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC	Employer identification number 04-3332966

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION INC

Employer identification number
04-3332966

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRISTOL COUNTY SAVINGS BANK 35 BROADWAY TAUNTON, MA 02780	\$ 355,352	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	BRISTOL COUNTY SAVINGS BANK 35 BROADWAY TAUNTON, MA 02780	\$ 465,240	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
3	BRISTOL COUNTY SAVINGS BANK 35 BROADWAY TAUNTON, MA 02780	\$ 328,800	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
4	BRISTOL COUNTY SAVINGS BANK 35 BROADWAY TAUNTON, MA 02780	\$ 375,700	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
5	BRISTOL COUNTY SAVINGS BANK 35 BROADWAY TAUNTON, MA 02780	\$ 477,888	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC	Employer identification number 04-3332966
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	4300 SHARES OF ABBOT LABS	\$ 355,352	2019-11-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	2000 SHARES OF HOME DEPORT	\$ 465,240	2019-11-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>3</u>	7500 SHARES OF HORACE MANN EDUCATORS CORP	\$ 328,800	2019-11-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>4</u>	5000 SHARES OF MCGRATH RENT CORP	\$ 375,700	2019-11-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>5</u>	2400 SHARES OF STRYKER CORP	\$ 477,888	2019-11-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION INC	Employer identification number 04-3332966
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee