

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning **OCT 1, 2019**, and ending **SEP 30, 2020**

Name of foundation
GLENN FOUNDATION FOR MEDICAL RESEARCH, INC.

Number and street (or P.O. box number if mail is not delivered to street address)
ONE EAST WASHINGTON STREET

City or town, state or province, country, and ZIP or foreign postal code
PHOENIX, AZ 85004-2554

Room/suite
EXTENSION 1900

A Employer identification number
86-0710305

B Telephone number
602-405-348-8987

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply
☐ Initial return
☐ Final return
☐ Address change
☐ Initial return of a former public charity
☐ Amended return
☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

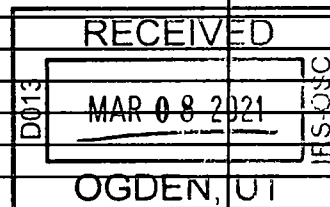
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 167,049,755.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	0.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	648.	648.		STATEMENT 1
4	Dividends and interest from securities	2,698,836.	2,698,836.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<4,130,034.>			
b	Gross sales price for all assets on line 6a	86,604,552.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	12,933.	12,933.		STATEMENT 3
12	Total. Add lines 1 through 11	<1,417,617.>	2,712,417.		
13	Compensation of officers, directors, trustees, etc.	282,182.	0.		282,182.
14	Other employee salaries and wages				
15	Pension plans, employee benefits	21,995.	0.		21,995.
16a	Legal fees STMT 4	10,333.	0.		10,333.
b	Accounting fees STMT 5	139,383.	0.		139,383.
c	Other professional fees				
17	Interest	6,174.	6,174.		0.
18	Taxes STMT 6	138,325.	125,465.		12,860.
19	Depreciation and depletion	270.	270.		
20	Occupancy	3,802.	0.		3,802.
21	Travel, conferences, and meetings	28,768.	0.		28,768.
22	Printing and publications				
23	Other expenses STMT 7	1,136,466.	915,559.		220,907.
24	Total operating and administrative expenses. Add lines 13 through 23	1,767,698.	1,047,468.		720,230.
25	Contributions, gifts, grants paid	7,669,200.			7,669,200.
26	Total expenses and disbursements. Add lines 24 and 25	9,436,898.	1,047,468.		8,389,430.
27	Subtract line 26 from line 12	<10,854,515.>			
a	Excess of revenue over expenses and disbursements		1,664,949.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED NOV 04 2021

41 Received in APR 07 2021
Batching Ogden

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	64,268,007.	123,640,822.	123,644,116.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable	1,479,609.	1,479,608.	947,835.
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	103,927,261.	33,188,847.	39,386,380.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9		3,897,256.	3,071,019.	3,071,019.
14 Land, buildings, and equipment: basis ▶ 123,151.				
Less: accumulated depreciation ▶ 122,746.		674.	405.	405.
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		173,572,807.	161,380,701.	167,049,755.
17 Accounts payable and accrued expenses		126.		
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶ STATEMENT 19)	1,373,215.	35,749.		
23 Total liabilities (add lines 17 through 22)	1,373,341.	35,749.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	172,199,466.	161,344,952.	
	29 Total net assets or fund balances	172,199,466.	161,344,952.	
30 Total liabilities and net assets/fund balances	173,572,807.	161,380,701.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	172,199,466.
2 Enter amount from Part I, line 27a	2	<10,854,515.>
3 Other increases not included in line 2 (itemize) ▶ ROUNDING	3	1.
4 Add lines 1, 2, and 3	4	161,344,952.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	161,344,952.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 86,604,552.		90,734,587.	<4,130,034.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			<4,130,034.>	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<4,130,034.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	8,690,598.	181,444,431.	.047897
2017	11,117,369.	191,432,231.	.058075
2016	10,911,600.	204,708,182.	.053303
2015	11,927,475.	216,505,501.	.055091
2014	11,608,878.	231,670,865.	.050109
2 Total of line 1, column (d)			2 .264475
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .052895
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 172,151,154.
5 Multiply line 4 by line 3			5 9,105,935.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 16,649.
7 Add lines 5 and 6			7 9,122,584.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.			8 8,389,430.

**GLENN FOUNDATION FOR MEDICAL
RESEARCH, INC.**

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86-0710305

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	33,299.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	33,299.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	33,299.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	72,207.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	72,207.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	38,908.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 38,908. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► CA, AZ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► GLENNFOUNDATION.ORG			
14 The books are in care of ► COPELAND, TROTTER & NORMAN, P.C.		Telephone no. ► (405) 348-8987	
Located at ► PO BOX 2690, EDMOND, OK		ZIP+4 ► 73083-2690	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15 N/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here.	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?		
	If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		
	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4a	X
		4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15	VARIOUS			
1270 COAST VILLAGE CIRCLE SUITE 100				
SANTA BARBARA, CA 93108	40.00	282,182.	21,995.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors
 (continued)

3

Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KEVIN J. LEE - 415 CENTRAL PARK WEST, APT 7D, NEW YORK, NY 10025-4812	CONSULTING SERVICES	115,680.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	76,355,475.
b	Average of monthly cash balances	1b	94,409,178.
c	Fair market value of all other assets	1c	4,008,092.
d	Total (add lines 1a, b, and c)	1d	174,772,745.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	174,772,745.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,621,591.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	172,151,154.
6	Minimum investment return. Enter 5% of line 5	6	8,607,558.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,607,558.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	33,299.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	33,299.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,574,259.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,574,259.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,574,259.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,389,430.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	8,389,430.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,389,430.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				8,574,259.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			8,109,121.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4. ► \$ 8,389,430.				
a Applied to 2018, but not more than line 2a			8,109,121.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				280,309.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				8,293,950.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

<div> <div>Part XV</div> <div>Supplementary Information (continued)</div> </div>				
<div>3 Grants and Contributions Paid During the Year or Approved for Future Payment</div>				
<div> <div>Recipient</div> <div>Name and address (home or business)</div> </div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>a Paid during the year</div> <div>STATEMENT 21</div> <div>1270 COAST VILLAGE CIRCLE</div> <div>SANTA BARBARA, CA 93108</div>			<div>MEDICAL RESEARCH</div>	<div>7,669,200.</div>
<div>Total</div>			<div>3a</div>	<div>7,669,200.</div>
<div>b Approved for future payment</div> <div>NONE</div>				
<div>Total</div>			<div>3b</div>	<div>0.</div>

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) | Cash | 1a(1) | | X |
| (2) | Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) | Reimbursement arrangements | 1b(4) | | X |
| (5) | Loans or loan guarantees | 1b(5) | | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instructions. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <i>K. Leonard Johnson</i>		Date <i>2/12/2021</i>	Title CEO		
Paid Preparer Use Only	Print/Type preparer's name RAY COPELAND		Preparer's signature <i>Ray Copeland</i>	Date <i>2-12-21</i>	Check <input type="checkbox"/> if self-employed	PTIN P00001367
	Firm's name ▶ COPELAND, TROTTER & NORMAN, PC				Firm's EIN ▶ 73-1297294	
	Firm's address ▶ 1301 SOUTH BROADWAY, SUITE 200 EDMOND, OK 73034				Phone no. 405-348-8987	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT 11 S/T CMD	P	10/01/19	09/30/20
b	SEE STATEMENT 11 L/T CMD	P	10/01/18	09/30/20
c	SEE STATEMENT 12 S/T PARTNERSHIP	P	10/01/19	09/30/20
d	SEE STATEMENT 12 L/T PARTNERSHIP	P	10/01/18	09/30/20
e	SEE STATEMENT 13 A S/T STOCK	P	10/01/19	09/30/20
f	SEE STATEMENT 13 A L/T STOCK	P	10/01/18	09/30/20
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 119,292.			119,292.
b 178,937.			178,937.
c 504,536.			504,536.
d 1,149,745.			1,149,745.
e 81,914,947.		88,345,671.	<6,430,723.>
f 2,737,095.		2,388,916.	348,179.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			119,292.
b			178,937.
c			504,536.
d			1,149,745.
e			<6,430,723.>
f			348,179.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<4,130,034.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MONTECITO BANK	648.	648.	
TOTAL TO PART I, LINE 3	648.	648.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	2,256,305.	0.	2,256,305.	2,256,305.	
INTEREST INCOME	411,971.	0.	411,971.	411,971.	
PARTNERSHIP DIVIDENDS K1'S	19,002.	0.	19,002.	19,002.	
PARTNERSHIP INTEREST K1'S	11,558.	0.	11,558.	11,558.	
TO PART I, LINE 4	2,698,836.	0.	2,698,836.	2,698,836.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SEE STATEMENT 20	12,933.	12,933.	
TOTAL TO FORM 990-PF, PART I, LINE 11	12,933.	12,933.	

FORM 990-PF

LEGAL FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	10,333.	0.		10,333.
TO FM 990-PF, PG 1, LN 16A	10,333.	0.		10,333.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	139,383.	0.		139,383.
TO FORM 990-PF, PG 1, LN 16B	139,383.	0.		139,383.

FORM 990-PF

TAXES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	31,481.	31,481.		0.
YE 9-30-19 TAX DUE WITH RETURN	21,649.	21,649.		0.
PAYROLL TAXES	12,860.	0.		12,860.
OTHER TAXES	128.	128.		0.
YE 9-30-20 EST TAX PAID	72,207.	72,207.		0.
TO FORM 990-PF, PG 1, LN 18	138,325.	125,465.		12,860.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATEMENT 16	1,136,466.	915,559.		220,907.	
TO FORM 990-PF, PG 1, LN 23	1,136,466.	915,559.		220,907.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
INVESTMENTS CORP. SECURITIES STMT 17	33,188,847.	39,386,380.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,188,847.	39,386,380.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
OTHER INVESTMENTS - STATEMENT 18	COST	3,071,019.	3,071,019.	
TOTAL TO FORM 990-PF, PART II, LINE 13		3,071,019.	3,071,019.	

GENERAL EXPLANATION

STATEMENT 10

FORM/LINE IDENTIFIER

FORM 990 PF

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION
GLENN FOUNDATION FOR MEDICAL RESEARCH, INC. IS MAKING THE DE MINIMIS
SAFE HARBOR ELECTION UNDER REG. SEC. 1.263(A)-1(F)

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC.
 EIN. 86-0710305
 FORM 990PF PART IV, LINE 1C - CAPITAL GAINS (LOSSES)
 FYE: 09-30-2020

DESCRIPTION	GAIN (LOSS)		TOTAL
	SHORT-TERM	LONG-TERM	
GREEN ENERGY METALS FUND	2,333	(342,171)	(339,838)
PORTOLAN EQUITY FUND	(304,295)	282,169	(22,126)
RAYMOND JAMES	806,498	1,209,747	2,016,245
	504,536	1,149,745	1,654,281

*1231 LT

*1256 40% ST 60% LT

SEC 1256

RAYMOND JAMES	806,498	1,209,747
---------------	---------	-----------

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC
EIN 86-0710305
9-30-2019

FORM 990PF, PART VIII – INFORMATION ABOUT OFFICERS, DIRECTORS

NAME	PAUL F. GLENN
NAME (CONT'D)	
STREET.....	1270 COAST VILLAGE CIRCLE
STREET (CONT'D) ..	SUITE 100
CITY, STATE, ZIP	SANTA BARBARA, CA 93108
TITLE	DIRECTOR
TIME DEVOTED TO POSITION.	PART TIME
COMPENSATION	NONE
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT	REIMBURSEMENT OF REASONABLE EXPENSES
NAME	MARK R. COLLINS
NAME (CONT'D)	
STREET	1270 COAST VILLAGE CIRCLE
STREET (CONT'D) ..	SUITE 200
CITY, STATE, ZIP	SANTA BARBARA, CA 93108
TITLE	PRESIDENT, DIRECTOR
TIME DEVOTED TO POSITION.....	FULL TIME
COMPENSATION ..	\$282,182.00
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	Health Ins. \$21,995.00
EXPENSE ACCOUNT ..	REIMBURSEMENT OF REASONABLE EXPENSES
NAME ..	K. LEONARD JUDSON
NAME (CONT'D)	
STREET.....	1270 COAST VILLAGE CIRCLE
STREET (CONT'D) ..	SUITE 100
CITY, STATE, ZIP ..	SANTA BARBARA, CA 93108
TITLE .	CEO, SECRETARY, TREASURER, DIRECTOR
TIME DEVOTED TO POSITION	PART TIME
COMPENSATION ..	NONE
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT	REIMBURSEMENT OF REASONABLE EXPENSES

STATEMENT 15

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC.
EIN 86-0710305
9-30-2019

FORM 990PF, PART VIII – INFORMATION ABOUT OFFICERS, DIRECTORS

NAME	A. RAY COPELAND
NAME (CONT'D)	
STREET.....	P O BOX 2690
STREET (CONT'D)	
CITY, STATE, ZIP	EDMOND, OK 73083
TITLE	ASSISTANT TREASURER, DIRECTOR
TIME DEVOTED TO POSITION	PART TIME
COMPENSATION	NONE
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT	REIMBURSEMENT OF REASONABLE EXPENSES

NAME	JACK N. RUDEL
NAME (CONT'D)	
STREET.	ONE EAST WASHINGTON STREET
STREET (CONT'D)	SUITE 1900
CITY, STATE, ZIP	PHOENIX, AZ 85004-2554
TITLE	DIRECTOR, ASSISTANT SECRETARY
TIME DEVOTED TO POSITION.	PART TIME
COMPENSATION	NONE
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT	REIMBURSEMENT OF REASONABLE EXPENSES

STATEMENT 15

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC.

EIN: 86-0710305

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES

FYE: 09-30-2020

DESCRIPTION	(A) TOTAL OPERATING AND ADMINISTRATIVE EXPENSES	(B) NET INVESTMENT INCOME	(C) DISBURSEMENTS FOR CHARITABLE PURPOSES
Advertising	10,004		10,004
Bank Fees	160	160	
Books & subscriptions	1,099		1,099
Consulting	155,680		155,680
Dues	8,750		8,750
Fees	150	150	0
Investment Expense	804,499	804,499	0
Internet Data Line	9,516		9,516
Meals & Entertainment	6,626		6,626
Mileage Reimb.	262		262
Non-Deductable Portfolio	1,186	1,186	
Office Supplies	24,391	12,196	12,196
Portfolio Deductions	94,556	94,556	0
Postage	769	385	385
R&M	1,421	1,421	0
Security System	2,013	1,007	1,007
Telephone	15,383		15,383
Loss on Disposal of Asset	0		0
	1,136,466	915,559	220,907

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.
 EIN: 86-0710305
 990PF - INVESTMENTS - CORPORATE SECURITIES
 FYE: 9/30/2020

Description	Inventory		Market Value
	End of Period		End of Period
	Shares	Cost	
RJ			
SHORT STOCK			
LONG STOCK	38,000	495,747	318,440
total	38,000	495,747	318,440
RJ			
SHORT STOCK	(25)	(4,648)	(5,650)
LONG STOCK	18,160	1,193,850	1,357,696
Total	18,135	1,189,202	1,352,046
RJ			
LONG STOCK	118,100	1,589,349	1,478,028
RJ			
LONG STOCK	70,142	1,234,204	1,850,260

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

EIN: 86-0710305

990PF - INVESTMENTS - CORPORATE SECURITIES

FYE: 9/30/2020

Description	Inventory		Market Value
	End of Period		End of Period
	Shares	Cost	
MS			
SHORT STOCK	(18)	(22,413)	(9,290)
LONG STOCK	48,291	5,206,767	12,039,781
TOTAL	48,273	5,184,354	12,030,491
HELD BY FOUNDATION			
LONG STOCK	107,653	1,561,977	100,762
RJ			
LONG STOCK	523,798	6,370,505	6,987,209
RJ			
SHORT STOCK			
LONG STOCK	23,500	470,000	287,170
	23,500	470,000	287,170

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.
 EIN: 86-0710305
 990PF - INVESTMENTS - CORPORATE SECURITIES
 FYE: 9/30/2020

Description	Inventory		Market Value
	End of Period		End of Period
	Shares	Cost	
RJ			
SHORT STOCK			
LONG STOCK	8,827,000	9,745,474	9,689,736
	8,827,000	9,745,474	9,689,736
UBS			
SHORT STOCK	(122)	(8,689)	(7,943)
LONG STOCK	15,287	930,877	887,117
Total	15,165	922,188	879,174
UBS			
LONG STOCK	42,144	1,289,119	1,056,668

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.
 EIN: 86-0710305
 990PF - INVESTMENTS - CORPORATE SECURITIES
 FYE: 9/30/2020

Description	Inventory		Market Value
	End of Period		End of Period
	Shares	Cost	
UBS			
SHORT STOCK			
LONG STOCK	70	241,816	283,360
Total	70	241,816	283,360
WF			
LONG STOCK	698,743	2,859,163	3,050,153
TOTAL STOCKS	10,530,723	33,153,098	39,363,497
Add back short stock		(35,750)	(22,883)
		33,188,848	39,386,380
TOTAL STOCKS	10,530,723	\$33,188,848	\$39,386,380

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC.
EIN 86-0710305
FORM 990PF, PART II, LINE 13 - OTHER INVESTMENTS
FYE 09-30-2020

DESCRIPTION	ID NUMBER	BOOK VALUE		FAIR MARKET VALUE
		BOY	EOY	
Gradient	62-1627822	(50,001)	(52,102)	(52,102)
Green Energy Metals Fund	26-0308422	921,351	579,185	579,185
Portolan Equity Fund LP	20-3384758	2,093,357	2,021,127	2,021,127
Open Commodity Contracts		932,549	522,809	522,809
		3,897,256	3,071,019	3,071,019

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC
EIN 86-0710305
OTHER LIABILITIES
FYE 9/30/2020

<u>Liability</u>	<u>Amount</u>
RJ SHORT STOCK	4,648
MS SHORT STOCK	22,413
UBS SHORT STOCK	8,689
	<u>35,749</u>

Glenn Foundation for Medical Research, Inc.

EIN 86-0710305

Commodity Account Summary

10/01/19 TO 9/30/20

<u>Broker</u>	<u>Open</u> <u>G(L)</u> <u>30-Sep-19</u>	<u>Closed</u> <u>Futures</u> <u>G(L)</u>	<u>Open</u> <u>Futures</u> <u>G(L)</u>	<u>Open</u> <u>Options</u> <u>G(L)</u>	<u>Net</u> <u>G(L)</u> <u>Reported</u>	<u>Account</u> <u>Balance</u> <u>as of 9/30/20</u>
ADM	40,687 50	282,711.56	-55,494 01	-106,750 00	161,155 05	4,032,606 41
ADM	-5,480 24	-187,991 48		71,800 00	-121,671 72	3,152,446 31
ADM	0 00	58,494 60			58,494 60	1,802,542 35
ADM	0 00	0 00			0 00	0 00
ADM	-80,970 00	365,166 68	339,871 91	29,700 00	653,768 59	3,898,339 36
ADM	9,857 51	-58,227 05			-48,369 54	0 00
ADM	-160,481 83	258,968 00			98,486 17	4,021,971 35
ADM	0 00	0 00			0 00	12,477,731 30
McVean	132,930 27	-979,420 35	4,194 88	12,062 50	-830,232 70	3,445,213 23
McVean	0 00	-758 27			-758 27	0 00
RJO	-15,275 00	-45,082 10	7,297 50		-53,059 60	941,586 30
RCG	-110,250 00	469,666 19		101,025 00	460,441 19	4,121,868 83
RCG	-165 00	-16,350 31	14,715 00	-16,912 50	-18,712 81	220,686 96
RCG	0.00	-75,083 33	11,617 61	1,706 25	-61,759 47	1,249,937 05
RCG	-3,372 50	13,507 00	-775 00		9,359 50	449,361 14
RCG	0.00	-117,662 38		108,750 00	-8,912 38	9,197,669 31
	-192,519 29	-32,061 24	321,427 89	201,381 25	298,228 61	49,011,959 90
					298,228.61	49,011,959 90

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC
EIN. 86-0710305
STOCK GAIN (LOSS) SUMMARY PAGE
FYE 9-30-2020

Stock Account	GAIN (LOSS)	BASIS	SALES PRICE
MS	(7,043.78)	1,316,340 60	1,309,296 82
MS	10,960 79	0 00	10,960 79
RJ	(179,708 13)	4,736,720 53	4,557,012 40
RJ	333,221 75	1,003,901 34	1,337,123 09
RJ	(334,912.13)	1,560,342.69	1,225,430 56
RJ	(2,452,346 95)	51,527,550 90	49,075,203 95
RJ	(1,348,042.38)	17,711,136 36	16,363,093 98
RJ	3,996 59	1,385,014 32	1,389,010 91
UBS	(619,730 03)	1,126,880 08	507,150.05
UBS	(45,018 35)	1,523,917 60	1,478,899 25
UBS	(243,209 87)	1,274,361 86	1,031,151 99
WF	(1,200,711.74)	7,568,419.91	6,367,708 17
	<u>(6,082,544 23)</u>	<u>90,734,586 19</u>	<u>84,652,041 96</u>
TOTAL SHORT TERM	(6,430,723 36)	88,345,670 53	81,914,947 17
TOTAL LONG TERM	<u>348,179.13</u>	<u>2,388,915 66</u>	<u>2,737,094.79</u>
	<u>(6,082,544 23)</u>	<u>90,734,586 19</u>	<u>84,652,041 96</u>

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

86-0710305

SCHEDULE D ATTACHMENT

FYE 9/30/20

MS

Memo	Sales	Date of	Purchase	#of	Cost	Gain
	Price	Sale				
SHORT TERM						
BEYOND MEAT INC 1-17-20 CALL @ 230.00	5,057.88	06/20/19	10/08/19	5	0.00	5,057.88
BIOGEN INC 1-17-20 PUT @ 190.00	5,902.91	03/21/19	10/22/19	6	0.00	5,902.91
	10,960.79				0.00	10,960.79
SHORT TERM						
	PROCEEDS	BASIS	GAIN(LOSS)			
	10,960.79	0.00	10,960.79			

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

FEI # 86-0710305

UBS

SCHEDULE D ATTACHMENT

Y/E 09/30/20

	Memo	Sales Price	Date of Sale	Purchase	# of Shares	Cost Basis	Gain (Loss)
	Mar-20						
	SHORT TERM						
	SPDR S&P 500 ETF TR 3-20-20 PUT @ 294 00	-176,946.71	02/27/20	03/19/20	32	0.00	(176,946.71)
	SPDR S&P 500 ETF TR 4-17-20 PUT @ 226 00	32,044.31	03/19/20	03/26/20	32	0.00	32,044.31
	SPDR S&P 500 ETF TR	652,052.45	VARIOUS S/T	9/1/2020	3230	1,126,880.08	(474,827.63)
		507,150.05				1,126,880.08	(619,730.03)
SHORT TERM		PROCEEDS	BASIS	GAIN(LOSS)			
		507,150.05	1,126,880.08	(619,730.03)			

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

FEI # 86-0710305

UBS

SCHEDULE D ATTACHMENT

Y/E 09/30/20

Memo	Sales Price	Date of Sale	Purchase	# of Shares	Cost Basis	Gain~ (Loss)
SHORT TERM						
3M CO	1,774.71	12/27/19	06/27/19	10	1,723.33	51.38
3M CO	1,383.58	06/23/20	03/26/20	9	1,106.08	277.50
3M CO	2,371.92	09/22/20	03/26/20	14	1,720.56	651.36
3M CO	82,339.47	09/22/20	06/26/20	486	75,753.79	6,585.68
3M CO 11-15-19 CALL @ 175.00 EXPIRED	1,404.24	09/25/19	11/18/19	5	0.00	1,404.24
3M CO 2-21-20 CALL @ 190.00 EXPIRED	627.49	12/26/19	02/24/20	4	0.00	627.49
CATERPILLAR INC	82,799.54	12/24/19	06/27/19	600	79,954.40	2,845.14
CATERPILLAR INC	8,142.45	12/27/19	VARIOUS S/T	55	7,160.41	982.04
CATERPILLAR INC	73,675.91	06/23/20	03/26/20	600	58,449.80	15,226.11
CATERPILLAR INC	6,969.61	06/26/20	03/26/20	56	5,455.31	1,514.30
CHEVRON CORP	22,486.97	06/23/20	VARIOUS S/T	247	19,920.14	2,566.83
CHEVRON CORP 12-20-19 CALL @ 130.00 EXPIRED	1,075.46	09/25/19	12/23/19	6	0.00	1,075.46
CHEVRON CORP 3-20-20 CALL @ 130.00 EXPIRED	413.93	12/26/19	03/23/20	7	0.00	413.93
CHEVRON CORP 9-18-20 CALL @ 100.00 EXPIRED	1,750.84	06/25/20	09/21/20	8	0.00	1,750.84
CISCO SYSTEMS	2,478.44	03/26/20	09/26/19	69	3,451.83	(973.39)
CISCO SYSTEMS	70,111.73	06/23/20	09/26/19	1,600	80,042.40	(9,930.67)
CISCO SYSTEMS	4,381.98	06/23/20	12/27/19	100	4,790.81	(408.83)
CISCO SYSTEMS	2,491.54	06/26/20	12/27/19	55	2,634.94	(143.40)
CISCO SYSTEMS	1,324.14	09/25/19	11/18/19	16	0.00	1,324.14
CISCO SYSTEMS INC 11-15-19 CALL @ 52.50 EXPIRED	810.18	12/26/19	03/23/20	18	0.00	810.18
CISCO SYSTEMS INC 3-20-20 CALL @ 52.50 EXPIRED	64,213.32	03/26/20	12/27/19	1595	87,495.37	(23,282.05)
COCA COLA CO	86,107.86	09/15/20	06/26/20	1700	76,958.85	9,149.01
COCA COLA CO	167.93	12/26/19	03/23/20	15	0.00	167.93
COCA COLA CO 3-20-20 CALL @ 60.00 EXPIRED	8,422.23	12/27/19	04/01/19	154	8,704.44	(282.21)
DOW INC	68,240.75	06/23/20	VARIOUS S/T	1762	77,074.31	(8,833.56)
DOW INC	2,688.24	09/22/20	03/26/20	58	1,699.08	989.16
DOW INC	85,374.81	09/22/20	06/26/20	1842	74,121.39	11,253.42
DOW INC 12-20-19 CALL @ 52.50	-2,379.78	09/25/19	12/18/19	17	0.00	(2,379.78)
DOW INC 3-20-20 CALL @ 60.00 EXPIRED	1,214.98	02/26/19	03/23/20	15	0.00	1,214.98
EXXON MOBIL CORP	36,426.10	06/23/20	VARIOUS S/T	790	35,978.20	447.90
EXXON MOBIL CORP	59,249.58	09/24/20	06/26/20	1656	75,828.64	(16,579.06)
EXXON MOBIL CORP	2,856.42	09/24/20	03/26/20	53	1,814.88	1,041.54
EXXON MOBIL CORP 12-20-19 CALL @ 77.50 EXPIRED	429.10	09/25/19	12/23/19	11	0.00	429.10

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

FEI # 86-0710305

UBS

SCHEDULE D ATTACHMENT

Y/E 09/30/20

Memo	Sales Price	Date of Sale	Purchase	#of Shares	Cost Basis	Gain (Loss)
EXXON MOBIL CORP 3-20-20 CALL @ 75.00 EXPIRED	578.15	12/26/19	03/23/20	12	0.00	578.15
EXXON MOBIL CORP 9-18-20 CALL @ 50.00 EXPIRED	3,008.93	06/25/20	09/21/20	17	0.00	3,008.93
INTERNATIONAL BUSINESS MACHINES	76,840.62	02/10/20	VARIOUS S/T	526	74,206.02	2,634.60
INTERNATIONAL BUSINESS MACHINES	5,693.29	06/23/20	12/27/19	46	6,210.92	(517.63)
INTERNATIONAL BUSINESS MACHINES	68,567.07	06/23/20	03/26/20	554	56,150.05	12,417.02
INTL BUSINESS MACHINES 12-20-19 CALL @ 150.00 EXPIRED	1,207.08	09/25/19	12/23/19	5	0.00	1,207.08
INTL BUSINESS MACHINES 9-18-20 CALL @ 130.00 EXPIRED	1,457.99	06/25/20	09/21/20	6	0.00	1,457.99
IQ 50PCT HEDGED FTSE INT ETF	1,161.00	12/27/19	12/02/19	53	1,134.73	26.27
IQ 50PCT HEDGED FTSE INT ETF	462.66	03/26/20	12/02/19	29	620.89	(158.23)
ISHARES MSCI EAFE INDEX FUND	891.39	12/02/19	06/27/19	13	852.51	38.88
ISHARES MSCI EAFE INDEX FUND	3,359.87	12/02/19	12/28/18	49	2,795.15	564.72
JPMORGAN 9-18-20 CALL @ 105.00 EXPIRED	2,999.93	06/25/20	09/21/20	8	0.00	2,999.93
PFIZER 12-20-19 CALL @ 38.00	-1,236.13	09/25/19	12/18/19	23	0.00	(1,236.13)
PFIZER 3-20-20 CALL @ 42.00 EXPIRED	703.99	12/26/19	03/23/20	22	0.00	703.99
PFIZER 6-19-20 CALL @ 35.00 EXPIRED	862.24	03/26/20	06/22/20	21	0.00	862.24
PFIZER INC	4,515.16	07/31/20	06/26/20	129	4,212.93	302.23
PFIZER INC	14,805.52	07/31/20	09/26/19	423	15,312.90	(507.38)
PFIZER INC	3,455.47	09/24/20	06/26/20	96	3,135.20	320.27
VERIZON COMMUNICATIONS 11-15-19 CALL @ 65.00 EXPIRED	258.90	09/25/19	11/18/19	13	0.00	258.90
VERIZON COMMUNICATIONS 3-20-20 CALL @ 65.00 EXPIRED	504.27	12/26/19	03/23/20	14	0.00	504.27
VERIZON COMMUNICATIONS 6-19-20 CALL @ 60.00 EXPIRED	479.99	03/26/20	06/22/20	12	0.00	479.99
VERIZON COMMUNICATIONS INC	2,799.30	09/22/20	12/27/19	48	2,935.68	(136.38)
VERIZON COMMUNICATIONS INC	7,523.11	09/22/20	06/26/20	129	6,984.36	538.75
WALGREENS BOOTS 2-21-20 CALL @ 62.50 EXPIRED	1,245.97	12/26/19	02/24/20	14	0.00	1,245.97
WALGREENS BOOTS 6-19-20 CALL @ 52.50 EXPIRED	1,917.96	03/26/20	06/22/20	14	0.00	1,917.96
WALGREENS BOOTS 8-21-20 CALL @ 45.00 EXPIRED	2,339.95	06/25/20	08/24/20	18	0.00	2,339.95
WALGREENS BOOTS ALLIANCE INC	87,697.84	11/18/19	06/27/19	1500	79,274.00	8,423.84
WALGREENS BOOTS ALLIANCE INC	1,489.23	03/26/20	06/27/19	34	1,796.88	(307.65)
WALGREENS BOOTS ALLIANCE INC	1,051.22	03/26/20	12/27/19	24	1,409.04	(357.82)
	1,078,467.64				1,038,870.22	39,597.42

LONG TERM

ISHARES TRUST RUSSELL 2000 INDEX FUND	885.55	09/24/20	09/23/16	6	736.49	149.06
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GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

FEI # 86-0710305

UBS

SCHEDULE D ATTACHMENT

Y/E 09/30/20

Memo	Sales Price	Date of Sale	Purchase	# of Shares	Cost Basis	Gain (Loss)
VERIZON COMMUNICATIONS INC	71,323.78	09/22/20	VARIOUS L/T	1223	73,763.29	(2,439.51)
PFIZER INC	61,182.14	07/31/20	VARIOUS L/T	1748	76,765.20	(15,583.06)
3M CO	75,465.59	06/23/20	VARIOUS L/T	491	84,540.71	(9,075.12)
CHEVRON CORP	59,449.35	06/23/20	VARIOUS L/T	653	81,493.96	(22,044.61)
DOW INC.	13,090.45	06/23/20	VARIOUS L/T	338	19,104.54	(6,014.09)
EXXON MOBIL CORP	46,570.07	06/23/20	VARIOUS L/T	1010	81,765.71	(35,195.64)
ISHARES TRUST RUSSELL 2000 INDEX FUND	3,104.65	06/26/20	09/23/16	22	2,700.44	404.21
PFIZER INC	1,482.04	03/26/20	09/27/18	51	2,248.04	(766.00)
VERIZON COMMUNICATIONS INC	7,834.12	03/26/20	03/21/19	158	9,143.94	(1,309.82)
INTERNATIONAL BUSINESS MACHINES	10,810.28	02/10/20	12/28/18	74	7,972.65	2,837.63
ISHARES MSCI EAFE INDEX FUND	44,295.39	12/02/19	VARIOUS L/T	646	39,775.13	4,520.26
ISHARES TRUST RUSSELL 2000 INDEX FUND	1,329.05	12/27/19	09/23/16	8	981.98	347.07
PFIZER INC	3,609.15	12/27/19	06/21/18	92	4,055.30	(446.15)
	400,431.61				485,047.38	(84,615.77)

PROCEEDS	BASIS	GAIN(LOSS)
1,078,467.64	1,038,870.22	39,597.42

SHORT TERM

LONG TERM

400,431.61	485,047.38	(84,615.77)
1,478,899.25	1,523,917.60	(45,018.35)

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.
FEI # 86-0710305

UBS

SCHEDULE D ATTACHMENT

Y/E 09/30/20

	Sales Price	Date of Sale	Purchase	#of Shares	Cost Basis	Gain (Loss)
SHORT TERM						
BANCO BRADESCO	48,300.83	06/16/20	VARIOUS S/T	11233	63,995.56	(15,694.73)
BANCO BRADESCO CASH IN LIEU	0.70	03/10/20	09/21/20	0	1.14	(0.44)
BANK OF NOVA SCOTIA CANADA	9,568.54	10/22/19	VARIOUS S/T	166	8,887.79	680.75
BCE INC	1,181.93	06/16/20	03/10/20	28	1,295.00	(113.07)
BCE INC	3,766.13	10/22/19	03/26/19	77	3,386.97	379.16
BP PLC	8,478.69	03/10/20	VARIOUS S/T	269	10,419.95	(1,941.26)
BRITISH AMER TOBACCO PLC	21,127.15	03/10/20	10/22/19	516	17,821.17	3,305.98
BRITISH AMER TOBACCO PLC	2,655.79	06/16/20	10/22/19	69	2,383.06	272.73
CDN IMPERIAL BANK	2,728.73	06/16/20	VARIOUS L/T	39	3,291.56	(562.83)
CHINA MOBILE	66,662.92	10/22/19	06/11/19	1589	71,678.68	(5,015.76)
EQUINOR ASA	58,621.96	03/10/20	VARIOUS S/T	3916	76,858.00	(18,236.04)
FIAT CHRYSLER AUTOMOBILES	49,700.63	06/16/20	03/10/20	5310	63,571.19	(13,870.56)
GLAXO SMITHKLINE PLC	4,679.85	10/22/19	03/26/19	110	4,553.46	126.39
GLAXO SMITHKLINE PLC	6,736.17	03/10/20	03/26/19	161	6,664.61	71.56
HSBC HOLDINGS PLC	19,801.57	06/16/20	VARIOUS S/T	243	8,608.89	11,192.68
NATIONAL GRID PLC	8,425.21	03/10/20	06/11/19	128	6,775.04	1,650.17
ORANGE	5,077.67	10/22/19	03/26/19	307	5015.79	61.88
PEMBINA PIPELINE CORP	2,072.66	03/10/20	VARIOUS S/T	60	2,174.98	(102.32)
POSCO	62,617.20	06/16/20	VARIOUS S/T	1606	75,660.32	(13,043.12)
RIO TINTO PLC	1,348.84	03/10/20	03/26/19	29	1,641.69	(292.85)
SOUTHERN COPPER CORP	68,981.28	10/22/19	06/11/19	2020	71,709.26	(2,727.98)
WESTPAC BANKING LTD	56,040.97	06/16/20	VARIOUS S/T	4524	84,291.76	(28,250.79)
WPP PLC	8,911.88	06/16/20	VARIOUS S/T	227	11,560.51	(2,648.63)
	517,487.30				602,246.38	(84,759.08)
LONG TERM						
BHP GROUP LTD	19,050.78	06/16/20	12/11/18	378	17,164.03	1,886.75
CARNIVAL PLC	38,762.07	06/16/20	VARIOUS S/T	2333	86,671.98	(47,909.91)
GLAXO SMITHKLINE PLC	4,689.60	06/16/20	03/26/19	115	4,760.44	(70.84)
HSBC HOLDINGS PLC	27,495.99	06/16/20	VARIOUS L/T	1726	83,213.74	(55,717.75)
RIO TINTO PLC	21,339.81	06/16/20	03/26/19	- 371	21,002.26	337.55
TOTAL SA FRANCE	2,190.05	06/16/20	12/11/18	55	3,062.45	(872.40)
WPP PLC	44,598.67	06/16/20	VARIOUS L/T	1136	87,671.99	(43,073.32)
BP PLC	51,439.51	03/10/20	VARIOUS L/T	1632	72,960.13	(21,520.62)
ENBRIDGE INC	10,367.94	03/10/20	06/18/18	277	9,055.08	1,312.86
NATIONAL GRID PLC	72,864.95	03/10/20	VARIOUS L/T	1107	68,224.77	4,640.18
PEMBINA PIPELINE CORP	66,532.43	03/10/20	VARIOUS L/T	1926	66,805.74	(273.31)
BANK OF NOVA SCOTIA CANADA	68,593.73	10/22/19	09/25/18	1190	71,837.80	(3,244.07)

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.
FEI # 86-0710305
UBS

SCHEDULE D ATTACHMENT
Y/E 09/30/20

	Sales Price	Date of Sale	Purchase	# of Shares	Cost Basis	Gain (Loss)
BCE INC	70,920.67	10/22/19	VARIOUS L/T	1450	63,758.11	7,162.56
CDN IMPERIAL BANK	6,339.25	10/22/19	VARIOUS L/T	75	6,470.83	(131.58)
ENBRIDGE INC	1,483.35	10/22/19	06/18/18	41	1,340.28	143.07
NATIONAL GRID PLC	6,995.89	10/22/19	VARIOUS L/T	121	8,115.85	(1,119.96)
	513,664.69				672,115.48	(158,450.79)
SHORT TERM	PROCEEDS	BASIS	GAIN(LOSS)			
	517,487.30	602,246.38	(84,759.08)			
LONG TERM	513,664.69	672,115.48	(158,450.79)			
TOTAL	1,031,151.99	1,274,361.86	(243,209.87)			

GLENN FOUNDATION FOR MEDICAL RESEARCH INC.

FEI # 86-0710305

WF

SCHEDULE D ATTACHMENT

Y/E 09/30/20

Memo	Sales Price	Date of Sale	Purchase	# of Shares	Cost Basis	Gain (Loss)
SHORT TERM						
AUSTRALIAN DOLLAR	76,366.51	9/17/2020	VARIOUS S/T	105219 34	76,106.52	259.99
CANADIAN DOLLAR	8,139.33	9/17/2020	VARIOUS S/T	10818 73	8,256 33	(117.00)
EURO	8,803.63	9/17/2020	VARIOUS S/T	3880	8,549 95	253.68
FIDELITY FUNDS PRIME RESERVES	11,619.60	06/24/20	VARIOUS S/T	11610.298	11614.37	5 23
GUGGENHEIM FDS TR LTD	34,016.13	03/20/20	VARIOUS S/T	1388 689	34,270.93	(254 80)
LORD ABBETT INV TR	69,587.05	03/19/20	VARIOUS S/T	9788 205	86,428.65	(16,841 60)
NORWEGIAN KRONER	18,122.49	9/17/2020	VARIOUS S/T	165648.62	19,368.71	(1,246.22)
TORTOISE ENERGY CASH IN LIEU	8.76				0.00	8.76
	226,663.50				244,595 46	(17,931 96)
LONG TERM						
ABERDEEN ASIA PACIFIC INCOME FD	16,130.10	09/17/20	11/06/09	4000	25,780.00	(9,649 90)
ANIXA BIOSCIENCES INC	10,191.75	09/17/20	VARIOUS L/T	4400	150,485.00	(140,293.25)
ANNALY CAP MGMT INC	7,541 23	09/17/20	10/03/11	1000	16,427.10	(8,885 87)
AUSTRALIA & NEW ZEALAND BANKING	504,711 84	09/17/20	VARIOUS L/T	40000	485,106.37	19,605.47
AUSTRALIA & NEW ZEALAND BANKING	128,908.71	09/17/20	VARIOUS L/T	10303	127,969.66	939.05
AVALON ADVANCED MATERIALS INC.	532.99	09/17/20	VARIOUS L/T	12000	33,873 59	(33,340.60)
BANK OF QUEENSLAND LTD	112,876.70	09/17/20	VARIOUS L/T	25673	184,540 63	(71,663.93)
BLACKROCK RES AND COMMODITIES STRATEGY TR	9,571.91	09/17/20	08/21/09	1512	21,574.29	(12,002.38)
BONHEUR ASA	76,257.01	09/17/20	08/20/09	2817	78,957.42	(2,700.41)
CAPITAL POWER CORP	55,026.65	09/17/20	11/19/10	2500	59,420.45	(4,393.80)
CENOVUS ENERGY INC	21,279 53	09/17/20	VARIOUS L/T	5000	141,713.60	(120,434.07)
CHINA LIFE INSURANCE CO	34,628.43	09/17/20	12/22/08	1000	45,625.00	(10,996.57)
CROWN POINT VENTURES	320.73	09/17/20	06/08/12	3880	19,402.10	(19,081 37)
EMISPHERE TECHNOLOGIES INC	376,418.44	09/17/20	11/09/09	50000	38,140.00	338,278.44
EQUINOR ASA	174,649.14	09/17/20	VARIOUS L/T	11000	233,551.21	(58,902.07)
EQUINOR ASA	222,675.07	09/17/20	VARIOUS L/T	14000	323,912 20	(101,237.13)
FIDELITY FUNDS PRIME RESERVES	615,830 21	06/24/20	VARIOUS L/T	615337.91	615468.76	361.45
GUGGENHEIM FDS TR LTD	1,538,520 62	03/20/20	VARIOUS L/T	62796.76	1,557,819.31	(19,298.69)
HUDBAY MINERALS INC	47,022.72	09/17/20	08/25/09	10000	80,095.52	(33,072.80)
LORD ABBETT INV TR	1,261,919.06	03/19/20	VARIOUS L/T	177485 09	1,632,992.05	(371,072.99)
NATL AUSTRALIA BANK LTD	85,776.10	09/17/20	06/04/09	13500	124,537.50	(38,761.40)

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC
EIN 86-0710305
FORM 990PF, PART I, LINE 11 - OTHER INCOME/(LOSS)
FYE 9/30/2020

DESCRIPTION		AMOUNT
INCOME (LOSS) FROM PARTNERSHIPS		
GREEN ENERGY METALS FD LP	26-0308422	(47)
GRADIENT TECH LLC	62-1627822	<u>(915)</u>
		(962)
OTHER INCOME (LOSS)		
GREEN ENERGY METALS FD LP	26-0308422	11,784
PORTOLAN EQUITY	20-3384758	792
BRINK WISTAR SETTLEMENT		585
UBS		<u>734</u>
		13,895
		<u>12,933</u>

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC.				
Contributions Paid				
Fiscal Year Ending 9/30/2020				
Recipient	Address	Purpose of Contribution	Amount	Date
Albert Einstein College of Medicine	1300 Morris Park Ave Bronx, NY 10461	Various Research Grants	1,600,000	VARIOUS
American Federation For Aging Research	55 West 39th Street 16th Floor, New York, NY 10018	Various Research Grants	2,505,934	VARIOUS
Buck Institute	8001 Redwood Blvd Novato, CA 94945	Various Research Grants	400,000	VARIOUS
Gerontological Society of America	1220 L Street NW Suite 901, Washington, DC 20005-4018	Various Research Grants	15,000	VARIOUS
Gordon Research	512 Liberty Lane, West Kingston, RI 02892	Various Research Grants	14,000	VARIOUS
Harvard Medical School	25 Shattuck Street Boston, MA 02115	Various Research Grants	1,003,294	VARIOUS
Salk Institute	P O Box 85800, San Diego, CA 92186-5800	Various Research Grants	841,712	VARIOUS
Stanford University	450 Serra Mall Stanford, CA 94305	Various Research Grants	1,225,000	VARIOUS
University of Wisconsin	750 Highland Ave. Madison, WI 53726	Various Research Grants	15,000	VARIOUS
University of California - Regents	1156 High Street Cruz, CA	Various Research Grants	25,000	VARIOUS
University of North Dakota	Grand Forks, ND 58202	Various Research Grants	15,000	VARIOUS
David Alan Hospitality Group	2500 Berlin Turnpike, Berlin, CT 06037	Various Research Grants	9,350	VARIOUS
Grants returned from prior year			(90)	
			7,669,200	