Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 10-01-2019 , and ending 09-30-2020

Name of foundation
THOMAS W BRIGGS FOUNDATION INC

A Employer identification number
62-6039986

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
119 SOUTH MAIN NO 500

B Telephone number (see instructions)
(901) 680-0276

City or town, state or province, country, and ZIP or foreign postal code
MEMPHIS, TN 38103

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 15,701,335

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	20,798	20,798		
	4	Dividends and interest from securities	161,198	161,198		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	182,770			
	b	Gross sales price for all assets on line 6a 759,349				
	7	Capital gain net income (from Part IV, line 2)		140,825		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	55,453	55,453		
	12	**Total.** Add lines 1 through 11	420,219	378,274		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	64,600	21,533		43,067
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	26,981	8,994		17,987
	c	Other professional fees (attach schedule)				
	17	Interest	13,614	13,614		0
	18	Taxes (attach schedule) (see instructions)	25,044	1,530		3,060
	19	Depreciation (attach schedule) and depletion	1,047	0		
	20	Occupancy	14,745	4,915		9,830
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	172,829	134,780		12,006
	24	**Total operating and administrative expenses.** Add lines 13 through 23	318,860	185,366		85,950
	25	Contributions, gifts, grants paid	703,500			703,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,022,360	185,366		789,450
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-602,141			
	b	**Net investment income** (if negative, enter -0-)		192,908		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	251,122	34,954	34,954
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,453	1,453	1,453
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	14,961,023	15,657,659	15,657,659
	14	Land, buildings, and equipment: basis ▶ 6,565			
		Less: accumulated depreciation (attach schedule) ▶ 4,385	1,652	2,180	2,180
	15	Other assets (describe ▶)	0	5,089	5,089
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,215,250	15,701,335	15,701,335
Liabilities	17	Accounts payable and accrued expenses		3,269	
	18	Grants payable	97,804	114,138	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	3,457	0	
	23	**Total liabilities**(add lines 17 through 22)	101,261	117,407	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶** ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	15,113,989	15,583,928	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	15,113,989	15,583,928	
	30	**Total liabilities and net assets/fund balances** (see instructions)	15,215,250	15,701,335	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,113,989
2	Enter amount from Part I, line 27a	2	-602,141
3	Other increases not included in line 2 (itemize) ▶	3	1,072,080
4	Add lines 1, 2, and 3	4	15,583,928
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	15,583,928

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	**2**	140,825
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	770,908	15,068,116	0.051162
2017	844,868	15,834,696	0.053355
2016	702,984	15,096,311	0.046567
2015	771,851	14,496,667	0.053243
2014	862,932	15,847,754	0.054451

2 Total of line 1, column (d)	**2**	0.258778
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	**3**	0.051756
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	**4**	14,626,979
5 Multiply line 4 by line 3	**5**	757,034
6 Enter 1% of net investment income (1% of Part I, line 27b)	**6**	1,929
7 Add lines 5 and 6	**7**	758,963
8 Enter qualifying distributions from Part XII, line 4	**8**	789,450

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,929
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,929
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,929
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a — 10,160		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0		
d	Backup withholding erroneously withheld — 6d — 0		
7	Total credits and payments. Add lines 6a through 6d	7	10,160
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	8,231
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 8,231 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.THOMASWBRIGGSFOUNDATION.COM

14 The books are in care of ▶DONNA NASH Telephone no. ▶(901) 680-0276

Located at ▶119 SOUTH MAIN NO 500 MEMPHIS TN ZIP+4 ▶38103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	14,673,763
b	Average of monthly cash balances.		1b	175,962
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	14,849,725
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	14,849,725
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	222,746
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	14,626,979
6	**Minimum investment return.** Enter 5% of line 5.		6	731,349

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	731,349
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 1,929		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b 3,854		
c	Add lines 2a and 2b.		2c	5,783
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	725,566
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	725,566
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	725,566

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	789,450
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	789,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,929
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	787,521

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				725,566
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 96,021				
b From 2015. 68,075				
c From 2016.				
d From 2017. 61,967				
e From 2018. 32,043				
f **Total** of lines 3a through e.	258,106			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 789,450				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				725,566
e Remaining amount distributed out of corpus	63,884			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	321,990			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	96,021			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	225,969			
10 Analysis of line 9:				
a Excess from 2015. . . . 68,075				
b Excess from 2016. . . .				
c Excess from 2017. . . . 61,967				
d Excess from 2018. . . . 32,043				
e Excess from 2019. . . . 63,884				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THOMAS W BRIGGS FOUNDATION INC NO S
119 SOUTH MAIN STREET SUITE 500
MEMPHIS, TN 38103
(901) 680-0276

b The form in which applications should be submitted and information and materials they should include:

APPLICATION CAN BE ACCESSED AT HTTP://THOMASWBRIGGSFOUNDATION.ORG/FUNDING/

c Any submission deadlines:

AUGUST 1 AND FEBRUARY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MEMPHIS 501C3 ARTS, CIVIC, EDUCATION, SOCIAL SERVICE AND YOUTH EFFORTS.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				703,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	20,798	
4 Dividends and interest from securities. . . .	523000	1,134	14	160,064	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	523000	1,851	18	53,602	
8 Gain or (loss) from sales of assets other than inventory	523000	38,960	18	143,810	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		41,945		378,274	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 420,219

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-02-10	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
LAKRISHA J WATSON		2021-02-10		P01677333
Firm's name ▶ DIXON HUGHES GOODMAN LLP				Firm's EIN ▶56-0747981
Firm's address ▶ 999 S SHADY GROVE RD STE 400 MEMPHIS, TN 38120				Phone no. (901) 761-3000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
MUTUAL FUNDS			
MUTUAL FUNDS			
THRU K-1 INVESTMENTS			
THRU K-1 INVESTMENTS			
THRU K-1 INVESTMENTS - UBI			
THRU K-1 INVESTMENTS - UBI			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
357,708		576,579	-218,871
17,780			17,780
10,278			10,278
334,623		41,945	292,678
691			691
38,269			38,269

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-218,871
			17,780
			10,278
			292,678
			691
			38,269

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KATHLEEN D BLAIR 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0
ALLISON CATES 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	REVIEW COMMITTTEE CHAIR/DI 1.00	400	0	0
MARGARET CRADDOCK 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	EXECUTIVE DIRECTOR 15.00	60,000	0	0
V LYNN EVANS 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0
GWEN P OWEN 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0
LAWRENCE JENSON 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	VICE CHAIR/DIRECTOR 1.00	400	0	0
DR KENNETH S ROBINSON 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0
HUNTER WITHERINGTON 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	TREASURER/DIRECTOR 1.00	400	0	0
JAMES D WITHERINGTON JR 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	CHAIRMAN/DIRECTOR 1.00	400	0	0
MEG CROSBY 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0
DEMITRI PATIKAS 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0
DOUGLAS SCARBORO 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	200	0	0
CAROL SEAMONS 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1.00	400	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AGAPE3160 DIRECTORS ROW MEMPHIS, TN 38131	NONE		PROGRAM SUPPORT	7,000
ALZHEIMER'S AND DEMENTIA SERVICES 3185 HICKORY HILL MEMPHIS, TN 38115	NONE		PROGRAM SUPPORT	20,000
ANGEL STREETPO BOX 93 CORDOVA, TN 38088	NONE		PROGRAM SUPPORT	10,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARISE2READ 5885 RIDGEWAY CENTER PARKWAY SUITE 210 MEMPHIS, TN 38120	NONE		PROGRAM SUPPORT	15,000
BLUES CITY CULTURAL 314 AW WILLIS AVENUE MEMPHIS, TN 38105	NONE		PROGRAM SUPPORT	10,000
BODINE SCHOOL 2432 YESTER OAKS DRIVE GERMANTOWN, TN 38139	NONE		PROGRAM SUPPORT	15,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CATHOLIC CHARITIES 1325 JEFFERSON AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	7,000
CHURCH HEALTH CENTER 1196 PEABODY AVE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	10,000
COMMUNITY ALLIANCE FOR THE HOMELESS 44 N SECOND ST SUITE 302 MEMPHIS, TN 38103	NONE		PROGRAM SUPPORT	15,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COMMUNITY FOUNDATION OF GREATER MEMPHIS 1900 UNION AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	25,000
COMMUNITY SVC-ADVANCE 1350 CONCOURSE AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	25,000
CREATIVE AGING 2029 PEABODY AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	15,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DIXON GALLERY AND GARDENS 4339 PARK AVENUE MEMPHIS, TN 38117	NONE		PROGRAM SUPPORT	1,500
FRIENDS FOR LIFE 43 N CLEVELAND STREET MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	15,000
JUNIOR ACHIEVEMENT 307 MADISON AVENUE MEMPHIS, TN 38103	NONE		PROGRAM SUPPORT	12,500
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KINDRED2180 UNION AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	7,000
LATINO MEMPHIS 6041 MT MORIAH EXT SUITE 16 MEMPHIS, TN 38115	NONE		PROGRAM SUPPORT	20,000
MEMPHIS BOTANIC GARDENS 750 CHERRY ROAD MEMPHIS, TN 38117	NONE		PROGRAM SUPPORT	150,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MEMPHIS BROOKS MUSEUM OF ART 1934 POPLAR AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	16,000
MEMPHIS CHILD ADVOCACY CENTER 1085 POPLAR AVENUE MEMPHIS, TN 38105	NONE		PROGRAM SUPPORT	7,000
MEMPHIS SYMPHONY 585 SOUTH MENDENHALL RD MEMPHIS, TN 38117	NONE		PROGRAM SUPPORT	10,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
METROPOLITAN INTER-FAITH ASSOCIATION P O BOX 3130 MEMPHIS, TN 381730130	NONE		PROGRAM SUPPORT	10,000
MIDSOUTH FOOD BANK 3865 SOUTH PERKINS MEMPHIS, TN 38118	NONE		PROGRAM SUPPORT	10,000
MOMENTUM NONPROFIT PARTNERS 630 S COOPER STREET MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	10,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEIGHBORHOOD CHURCH CENTER 223 SCOTT STREET MEMPHIS, TN 38112	NONE		PROGRAM SUPPORT	30,000
NEW BALLET ENSEMBLE 2157 YORK AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	25,000
NEW LEADERS 1350 CONCOURSE AVENUE SUITE 434 MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	30,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OASIS OF HOPE245 GUTHRIE AVENUE MEMPHIS, TN 38105	NONE		PROGRAM SUPPORT	11,000
PLAY WHERE YOU STAY 1502 HARBERT AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	5,000
PURE4847 AMEY ROAD MEMPHIS, TN 38109	NONE		PROGRAM SUPPORT	25,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REACH4646 POPLAR AVENUE SUITE 327 MEMPHIS, TN 38117	NONE		PROGRAM SUPPORT	12,500
SU CASA1320 N GRAHAM ST MEMPHIS, TN 38122	NONE		PROGRAM SUPPORT	7,000
TEACH FOR AMERICA 1350 CONCOURSE AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	30,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE COLLECTIVE2234 LAMAR AVENUE MEMPHIS, TN 38114	NONE		PROGRAM SUPPORT	10,000
THEATER MEMPHIS 630 PERKINS EXTENDED MEMPHIS, TN 38117	NONE		PROGRAM SUPPORT	50,000
VISIBLE MUSIC COLLEGE 200 MADISON AVENUE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	15,000
Total . . . . ▶ **3a**				703,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WKNO7151 CHERRY FARMS ROAD CORDOVA, TN 38016	NONE		PROGRAM SUPPORT	10,000
Total . . . . ▶ **3a**				703,500

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TY 2019 Accounting Fees Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT - LEGAL AND ACCOUNTING	26,981	8,994		17,987

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2011-03-10	6,565	3,338	200DB	5.000000000000	1,047	0		

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TY 2019 General Explanation Attachment

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	COMPENSATION OF OFFICERS AND DIRECTORS	FORM 990PF, PAGE 5, PART VII-B, QUESTION 1A (4)	THE FOUNDATION PAID CERTAIN OFFICERS AND DIRECTORS FOR SERVICES RENDERED IN MANAGING THE INVESTMENTS OF THE FOUNDATION, MAINTAINING BOOKS AND RECORDS AND CARRYING OUT THE EXEMPT FUNCTIONS OF THE FOUNDATION. SALARIES, DIRECTORS' FEES AND ADVISORY BOARD FEES WERE PAID AS SHOWN ON ATTACHED SCHEDULE. THE AMOUNTS PAID WERE NOT EXCESSIVE. THEREFORE, THE PAYMENTS ARE NOT AN ACT OF SELF DEALING.

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		FORM 990PF, PAGE 10, PART XV, LINE 2B	THE REQUEST MUST BE IN WRITING. THE MATERIAL SUBMITTED MUST INCLUDE A COPY OF THE ORGANIZATION'S TAX EXEMPTION LETTER, A LIST OF BOARD OF DIRECTORS, SOURCES OF FUNDING, THE HISTORY AND GOALS OF THE ORGANIZATION, FINANCIAL STATEMENTS, CURRENT OPERATING BUDGET AND THE SPECIFIC PURPOSE FOR WHICH THE GRANT WILL BE USED.

TY 2019 Investments - Other Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GT EMERGING MARKETS	FMV	1,279,694	1,279,694
GT INTERNATIONAL PARTNERS FUND	FMV	2,219,516	2,219,516
GT OFFSHORE FUND LTD.	FMV	5,036,127	5,036,127
GT REAL ASSETS II	FMV	315,264	315,264
GT REAL ASSETS LP	FMV	128,492	128,492
GT REAL PROPERTY IV	FMV	72,192	72,192
GT US FUND	FMV	2,185,343	2,185,343
MET WEST TOTAL RETURN BOND FUND	FMV	484,408	484,408
MUTUAL FUNDS	FMV	1,139,955	1,139,955
PALLADIAN PARTNERS IV, LLC	FMV	32,647	32,647
PALLADIAN PARTNERS IX, LLC	FMV	190,892	190,892
PALLADIAN PARTNERS V, LLC	FMV	189,141	189,141
PALLADIAN PARTNERS VII, LLC	FMV	194,987	194,987
PALLADIAN PARTNERS VIII-A	FMV	271,848	271,848
PIMCO SHORT TERM FUND	FMV	1,183,097	1,183,097
GT REAL ASSETS III	FMV	55,441	55,441
GT SPECIAL OPS III	FMV	678,615	678,615

TY 2019 Land, Etc. Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	6,565	4,385	2,180	

TY 2019 Other Assets Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FEDERAL TAXES REFUNDABLE		5,089	5,089

TY 2019 Other Expenses Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	2,532	844		1,688
INSURANCE	2,627	876		1,751
AWARDS DINNER	6,164	0		6,164
OTHER DEDUCTIONS THRU K-1'S	589	589		0
INVESTMENT EXPENSES THRU K-1'S	151,824	151,824		0
INVESTMENT EXPENSES RELATED TO UBI	0	-20,554		0
FOUNDATION ACTIVITIES	3,604	1,201		2,403
RENTAL LOSS THRU K-1'S	5,489	0		0

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TY 2019 Other Income Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASS-THROUGH ENTITIES	53,602	53,602	53,602
PASS-THROUGH ENTITIES - UBI	1,851	1,851	1,851

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TY 2019 Other Increases Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,072,080

TY 2019 Other Liabilities Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description	Beginning of Year - Book Value	End of Year - Book Value
INCOME TAX PAYABLE	3,457	0

TY 2019 Taxes Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	4,590	1,530		3,060
STATE & FOREIGN TAXES PAID PER K-1S OF PASS-THROUGH ENTITIES	11,646	0		0
UNRELATED BUSINESS TAX	8,808	0		0