Extended to August 16, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Form **990-PF** Department of the Treasury Internal Revenue Service

Ford	alen	dar year 2019 or tax year beginning OCT	1, 2019	, and ending	<u>SEP 30, 2020</u>	
Nan	ne of	foundation			A Employer identification	number
S	HI.	ET FKA Aaron & Martha S	checter			
		vate Foundation			59-2185762	
		nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
3	90	0 Hollywood Blvd		PH-N	954-923-67	78
		own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is po	ending, check here
-		lywood, FL 33021			, ,,	•
		all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	, check here
		Final return	Amended return	,		
		Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
H C	heck	type of organization: X Section 501(c)(3) ex		04	E If private foundation stat	
	_	*,	Other taxable private founda	ation 09	under section 507(b)(1)	
1 Fa		rket value of all assets at end of year J Account		Accrual	F If the foundation is in a 6	•
			ther (specify)		under section 507(b)(1)	
\.		7,280,259. (Part I, colur	nn (d), must be on cash bas	ıs.)		(-/,
		Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	<u></u>	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	, ,
	ı	Check X if the foundation is not required to attach Sen U		Contact of the state of	,	, 7 T
	3	Interest on savings and temporary cash investments	7.	7.		Statement 1
•	4	Dividends and interest from securities	173,253.	173,253.		Statement 2
5	1	Gross rents	17372331			,
> ?		Not rental income or (loss)				
=	l	· · · · · · · · · · · · · · · · · · ·	570,832.	P	1	
Revenue	l la	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets up him 6a 2,246,771.	370,032.			
و ر و	٦,	assets un line 6a		570,832.		'
\$€	7			370,032.		
D	l °	Net short-term capital gain		-	<u></u>	
a	19	Income modifications Cross sales less returns	1 1 1	1 H 1 1	l Ri	CEIVED
4	10a	and allowances		1	87	
2022		Less Cost of goods sold			 - 	3 0 8 2021
22		Gross profit or (loss)				
	11	Other income Total. Add lines 1 through 11	744,092.	744,092.		
	12		744,052.	0.	<u> </u>	DEN, UT 0.
	13	Compensation of officers, directors, trustees, etc Other employee salaries and wages		-		
	14	, ,				
es	۱	Pension plans, employee benefits				
JS C	IDA	Legal fees Accounting fees Stmt 3	4,690.	4,690.		0.
Expense	0	Accounting fees Stmt 3 Other professional fees Stmt 4	14,596.	14,596.		0.
iii O	17 ^C	Interest	14,390.	14,000.		.
Operating and Administrative	18	Taxes Stmt 5	12,808.	561.		0.
stra	10	Depreciation and depletion	12,000.			<u> </u>
Ē	19 20	Occupancy	-	-	-	
μþ	20	Travel, conferences, and meetings				
βÞ	21	•				
a	22	Printing and publications Other expenses Stmt 6	31,775.	31,775.		0.
ting	23	·	JI, 113.	JI,113.	-	
era	24	Total operating and administrative	63,869.	51,622.	1	0.
Ö	or.	expenses. Add lines 13 through 23	1,314,750.	JI,044.		1,314,750.
	25	Contributions, gifts, grants paid	1,314,730.			1,014,/00.
	26	Total expenses and disbursements.	1,378,619.	51,622.		1,314,750.
-		Add lines 24 and 25	1,3/0,019.	<u>51,622.</u>	Tall 129 Later (1911) 4 1 1 4	1,314,/30.
		Subtract line 26 from line 12:	-634,527.			Pt 25196 at 0 1 3 1 3
•	l l	Excess of revenue over expenses and diabufoemolita	-034,34/.		THE SECONOMY ELEMENTS OF THE PROPERTY OF THE P	to broad a tal. pr
	ľ	Net investment income (if negative, enter -0-)		692,470.	N/A	الدند
	ıC	Adjusted net income (if negative, enter -0-)	ı	l		<u> </u>

Г	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
<u>-</u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		1.	1.
	2	Savings and temporary cash investments	576,906.	580,538.	580,538.
	3	Accounts receivable ▶	r regulficulting or c	<u></u>	An initial parties of the state
		Less: allowance for doubtful accounts ▶			
	Å	Pledges receivable - '	keens and an alimbda and an analysis	transa di	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		Less: allowance for doubtful accounts		<u> </u>	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable		indimikini adapatha ar	
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations Stmt 7	677,250.	604,417.	641,908.
	Ь	Investments - corporate stock Stmt 8	2,925,142.	2,389,749.	4,515,352.
	c	Investments - corporate bonds Stmt 9	1,666,355.	1,506,421.	1,542,460.
	11	Investments - land buildinos, and equioment. Lasts , , , .	niik i	à	, an yes
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	11	Land, buildings, and equipment; basis			64 (1)
	ļ	Less accumulated depreciation			
	15	Other assets (describe)			, ,,
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	5,845,653.	5,081,126.	7,280,259.
	17	Accounts payable and accrued expenses			}
	18	Grants payable	130,000.		1
ģ	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			İ
abi	21	Mortgages and other notes payable			}
=	22	Other liabilities (describe)			1
_	23	Total liabilities (add lines 17 through 22)	130,000.	0.	<u> </u>
		Foundations that follow FASB ASC 958, check here			ļ
S		and complete lines 24, 25, 29, and 30.			j
Š	24	Net assets without donor restrictions)
3ala	25	Net assets with donor restrictions			
ğ		Foundations that do not follow FASB ASC 958, check here			ļ
Fund Balan		and complete lines 26 through 30.			
þ	26	Capital stock, trust principal, or current funds	0.	0.	
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	i
Ass	28	Retained earnings, accumulated income, endowment, or other funds	5,715,653.	5,081,126.]
Net Assets	29	Total net assets or fund balances	5,715,653.	5,081,126.	
Z					<u>;</u> 1
_	30	Total liabilities and net assets/fund balances	5,845,653.	5,081,126.	<u> </u>
F	art	III Analysis of Changes in Net Assets or Fund B	alances		
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	20		
'		st agree with end-of-year figure reported on prior year's return)		1	5,715,653.
2	•	r amount from Part I, line 27a		2	-634,527.
		r increases not included in line 2 (itemize)		3	0.
A		lines 1, 2, and 3		4	5,081,126.
5		eases not included in line 2 (itemize)		5	0.
6		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	5,081,126.
					Form 990-PF (2019)

Form 990-PF (2019):

Private Foundation

59-2185762 Page 3

i ago o	Page	3
---------	------	---

	nd Losses for Tax on I			1763.1	lau aa				
(a) List and describe th 2-story brick ware	e kınd(s) of property sold (for exambouse; or common stock, 200 st	ample, real esta is. MLC Co.)	te,	(B)	- Dona	ition	c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a See Attached St						P			
See Attached St	atement					P			
<u>c</u>				<u> </u>					
<u>d</u>				-					
e		1		١.,					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(in or (loss) (f) minus ((g))
a 331,632.			351,07			· · · · · · · · · · · · · · · · · · ·			<u>-19,440.</u>
b 1,915,139.			1,324,86	7.					590,272.
C									
d									
e									
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69.			(1)	Gains (Co	ol. (h) gain	minus
W 51414 (40/04/00	(j) Adjusted basis	(k) Ex	cess of col. (1)			col. (k), but no	ot less that from col. (า -0-) or ๖\\
(i) FMV as of 12/31/69	as of 12/31/69	over	col. (j), if any				LUSSES (iroin coi. ('' <i>))</i>
a									-19,440.
b									590,272.
C									_
d									
e									
2 Capital gain net income or (net capi	If gain, also enter-			}	2				570,832.
, , ,			•	7					
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, co		iliu (o).		٦١					
If (loss), enter -0- in Part I, line 8	Juliii (c).			- P	3			N/A	
Part V Qualification Un	der Section 4940(e) fo	r Reduced	Tax on Net	Inv	estn	ent Inco	me		
If section 4940(d)(2) applies, leave this Was the foundation liable for the section of Yes," the foundation doesn't qualify	on 4942 tax on the distributable a under section 4940(e). Do not co	mplete this par	t.						Yes X No
1 Enter the appropriate amount in ea	ch column for each year; see the	instructions be	fore making any e	ntries	<u>. </u>		,		
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying di	stributions	Net value of no	(c) inchai	rıtable-	use assets	((d) oution ratio ided by col. (c))
2018	_1,5:	13,097.		8	,21	4,038.			.184209
2017	1,5	3 4,581.				<u>4,347.</u>			.165109
2016	1,94	40,835.				<u>2,307.</u>			.200867
2015	3,3!	58,006.				<u>4,292.</u>			.300243
2014		15,000.		<u>13</u>	<u>,17</u>	<u>0,345.</u>	ļ <u>.</u> ,		.054289
2 Total of line 1, column (d)							2		.904717
3 Average distribution ratio for the 5-	year base period - divide the total	I on line 2 by 5.	O, or by the numb	er of y	years				
the foundation has been in existence	ce if less than 5 years						3		.180943
4 Enter the net value of noncharitable	-use assets for 2019 from Part X	, line 5					4		7,293,270.
5 Multiply line 4 by line 3							5		1,319,666.
6 Enter 1% of net investment income	(1% of Part I, line 27b)						6		6,925.
7 Add lines 5 and 6							7		1,326,591.
8 Enter qualifying distributions from	Part XII, line 4						8		1,314,750.
If line 8 is equal to or greater than I See the Part VI instructions.	ine 7, check the box in Part VI, lin	ie 1b, and comp	olete that part usin	g a 1	% tax r	ate.			

SHIFT FKA Aaron & Martha Schecter Form 990-PF (2019) 59-2185762 Private Foundation Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter *N/A* on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) 13,849 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here Limit and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 0. 2 3 849 3 Add lines 1 and 2 4 0. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) ,849 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: 9,040 a 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 0. b Exempt foreign organizations - tax withheld at source 6b 0. c Tax paid with application for extension of time to file (Form 8868) 6c 0. d Backup withholding erroneously withheld 9,040. 7 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached О. 4,809. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Refunded | 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax Part VII-A | Statements Regarding Activities Yesi No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X 1c c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or 3 X bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes." has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes." attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X 6 remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Form **990-PF** (2019)

X

8b

FL

SHIFT FKA Aaron & Martha Schecter

Form 990-PF (2019) Private Foundation

Part VII-A Statements Regarding Activities (continued)

59-2185762

Page 5

1 6	at VIFA Statements negarang Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	l i		37
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		v
40	If "Yes," attach statement. See instructions Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	х	_X_
13	Website address ► N/A	13	Λ	
14	The books are in care of Koffler, Adorno and Associates, LLC Telephone no. >954-98	3-7	133	
17	Located at ▶3900 Hollywood BLVD., PH-N, Hollywood, FL ZIP+4 ▶33			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	*		ا د
	foreign country	<u>. </u>		•• 1
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	١.,		
				,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	-	,	.]
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			.]
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	[,		
	for the benefit or use of a disqualified person)?	.		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	,		1
	if the foundation agreed to make a grant to or to employ the official for a period after			{
	termination of government service, if terminating within 90 days.)			
t	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		 ,
	Organizations relying on a current notice regarding disaster assistance, check here			1
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		-	
•	before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		<u>X</u>
2	defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
·	6d and 6e) for tax year(s) beginning before 2019?			. !
	If "Yes," list the years \(\sum_{,			,
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		· · ·	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		'	
	>	<u> </u>		,
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		,'	
t	b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after		' -	· 1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			1
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
	Foi	m 99 0)-PF	(2019)

Tar, VII-D Otalements regarding Activities for trineir	onn med may be i	ioquii ou (contini	1	Yes	l Na
5a During the year, did the foundation pay or incur any amount to:	- 4045(-)\0		. . -	105	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🔀 No		
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire		es 🔀 No		•
any voter registration drive?	2		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	S LALINO		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section		es 🔀 No		'
4945(d)(4)(A)? See instructions	ar advantional avenage or i		, מאנבבו s		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		es 🗓 No		
the prevention of cruelty to children or animals?	dar the evenetions described		S LAJ NO		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in negulations	N/A	5b	·
section 53.4945 or in a current notice regarding disaster assistance? See instru				30	
Organizations relying on a current notice regarding disaster assistance, check in		ınad			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		I/A 🔲 Ye	es 🔲 No		
expenditure responsibility for the grant?	7/	/A	"S NO		-
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	nov oromumo oo				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es 🔀 No 📙		ľ
a personal benefit contract?	arranal hanafit aantraat?	16	1-		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		-	6b	_ ^
If "Yes" to 6b, file Form 8870.	.h.lituanaaataanO	□ v.	es 🗓 No		}
7a At any time during the tax year, was the foundation a party to a prohibited tax s			–	76	
b If "Yes," did the foundation receive any proceeds or have any net income attributed to the state of the sta			N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	51,000,000 in remuneration o		es 🗓 No		
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trust	oos Foundation Ma				
Paid Employees, and Contractors	ees, roundation wa	mayers, mgm	,		
List all officers, directors, trustees, and foundation managers and t	heir compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex accoun	pense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accoun	t, other ances
LAURIE SCHECTER	TRUSTEE	Circi o j	Compensation	4.0.0	
4500 NORTH SURF ROAD	TRODIE				
HOLLYWOOD, FL 33019	0.00	0.	0.		0.
JULIE SCHECTER	TRUSTEE		•		
72 WEST BERLIN ROAD	1.00122				
BOLTON, MA 01776	0.00	0.	0.		0.
WILL HAPGOOD	TRUSTEE		<u> </u>		
72 WEST BERLIN ROAD	11100122				
BOLTON, MA 01776	0.00	0.	0.		0.
DOLLON, MA 01770	0.00		•		
	1				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Ex	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	accoun	t, otner ances
NONE			, , , , , , , , , , , , , , , , , , ,		
				1	
	1				
	1				
	1				
	1				
Total number of other employees paid over \$50,000		·			0
And the second s					

SHIFT FKA Aaron & Martha Schecter 59-2185762 Private Foundation Form 990-PF (2019) • Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Part VIII 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE ▶ Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A

Form **990-PF** (2019)

All other program-related investments. See instructions.

Total, Add lines 1 through 3

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income, Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Private Foundation 59-2185762 Page 8 Form 990-PF (2019) · Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 7,023,214. 1a a Average monthly fair market value of securities 381,121. b Average of monthly cash balances 1b 1¢ c Fair market value of all other assets 7,404,335. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 2 3 7,404,335. Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 111,065. 4 7,293,270. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 364,664. 6 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 364,664. 1 Minimum investment return from Part X, line 6 13,849 Tax on investment income for 2019 from Part VI, line 5 Income tax for 2019. (This does not include the tax from Part VI.) 2c 13,849. c Add lines 2a and 2b 350,815. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 0. 4 Recoveries of amounts treated as qualifying distributions 350,815. 5 5 Add lines 3 and 4 6 0. Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 350,815. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1,314,750. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3b 1,314,750. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2019)

5 6 Form 990-PF (2019) ·

Private Foundation

Part XIII Undistributed Income (see instructions) (c) (d) (a) (b) 2018 2019 Corpus Years prior to 2018 1 Distributable amount for 2019 from Part XI. 350,815. line 7 2 Undistributed income, if any, as of the end of 2019 0. a Enter amount for 2018 only b Total for prior years: 0. 3 Excess distributions carryover, if any, to 2019: 67,636. a From 2014 2,814,779. **b** From 2015 1,469,550. c From 2016 1,081,382. d From 2017 120,401 e From 2018 6,553,748. f Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4: \triangleright \$ 1,314,750. 0 a Applied to 2018, but not more than line 2a **b** Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 350,815. d Applied to 2019 distributable amount 963,935 e Remaining amount distributed out of corpus Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount 0. 0. must be shown in column (a)) 6 Enter the net total of each column as indicated below 7,517,683. a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2018. Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0 may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 67,636. Excess distributions carryover to 2020. 7,450,047 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 2,814,779. a Excess from 2015 1,469,550. b Eveess from 2016 1,081,382. c Excess from 2017 1,120,401. d Excess from 2018 963,935 e Excess from 2019

alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(j) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) Ione b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	rm 990-PF (2019) Private Part XIV Private Operating Fou	Foundation Indations (see inst	tructions and Part VII	-A, question 9)	N/A	85762
a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year fisted be 85% of line 2a c Qualifying distributions from Part XII, tine 4, for each year listed 4 Amounts included in line 2c not used directly for active conduct of exempt activities 4 Given and the control of the conduct of exempt activities 4 Given Each year of the Conduct of exempt activities 4 Given Each year of the Conduct of exempt activities 5 Qualifying distributions made directly for active conduct of exempt activities 6 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made directly for active conduct of exempt activities 8 Qualifying distributions made 2d Qing (Qing) Qing distributions test-1 enter 1 (1) Yaliu or all assets qualifying under section 9472(I)(3)(R)(I) B Endowment alternative test-1 enter 1 (1) Yaliu or all assets qualifying under section 9472(I)(3)(R)(I) Or royalities) 1 (2) Support from an agreement and (1) Amount of exempt from an exempt organization sprovinged in section 9472(I)(3)(R)(II) (II) (II) (II) (II) (II) (II) (.		
income from Part I or the minimum investment return from Part X for each year Islet 5 85% of line 2a Coulishiying distributions from Part XII, Itine 4, for each year Islet 5 85% of line 2a Coulishiying distributions maked directly for active conduct of exempt activities Coulishiying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Coulishiying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Coulishiying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Coulishiying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Coulishiying distribution measurement return shown in Part X, line 6, for each year listed conduction of the part of the line of the part of the line o	b Check box to indicate whether the foundation	on is a private operating	foundation described i		4942(j)(3) or 49	42(j)(5)
mestment return from Part X for each year listed 85% of line 2a C Qualifying distributions from Part XII, line 4, for each year listed 4 Amounts included in line 2c not used directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3b, for c for the alternative test - enter: (1) Value of all assets (2) Value of a lassets usushiping under section 4942(I)(319(I)) beforement a filternative test - enter: (2) Value of a lassets usushiping under section 4942(I)(319(I)) beforement a filternative test - enter: (3) Value of a lassets usushiping under section 4942(I)(319(I)) beforement a filternative test - enter: (3) Value of all assets (3) Value of a lassets usushiping under section 4942(I)(319(I)) beforement a filternative test - enter: (3) Value of a lassets usushiping under section 4942(I)(319(I)) beforement a filternative test - enter: (3) Value of a lassets usushiping under section 4942(I)(319(I)) beforement a filternative test - enter: (3) Value of a lassets usushiping under section 4942(I)(319(I)) before the section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (5) Value of a lassets usushiping under section 4942(I)(319(I)) compared the filternative test - enter: (4) Value of a lassets under the filternative test - enter: (5) Valu	a Enter the lesser of the adjusted net					
asch year listed 5 00alifying distributions from Part XII, line 4, for each year listed 4 Amounts included in line 2s not used directly for active conduct of exempt activities 5 00alifying distributions made directly for active conduct of exempt activities 6 00alifying distributions made directly for active conduct of exempt activities 8 Subtract line 2d from line 2c Complete 3a, b, or c for the alternative lest - enter; (1) Value of assests qualifying under section 4942(I)(3)(3)(1)) 5 "Acodorment" alternative lest - enter; (1) Value of assests qualifying under section 4942(I)(3)(3)(1)) 6 "Acodorment" alternative lest - enter; (1) Total support other than gross inside of the properties of the p	income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2046	(e) Total
b 85% of line 2 a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subfract line 2d from line 2c Complete 3b, for c for the alternative test relied upon: a "Assets' alternative test" enter; (1) Value of all assets qualifying under section 4942(1/3)(8)(9)) b "Endowment alternative test - enter; (2) Value of all assets qualifying under section 4942(1/3)(8)(9)) b "Endowment alternative test - enter; (3) Value of all assets qualifying under section 4942(1/3)(8)(9)) b "Chodowment alternative test - enter; (3) Value of all assets qualifying under section 4942(1/3)(8)(9)) b "Chodowment alternative test - enter; (1) Total support other than gross investment moorne (interest, dividends, rents, payments on securities based (section 5)(2(a)(5)), or royalities) (2) Support from general public and 5 or more exempt) and 5 or more exempt (section 5)(2(a)(5)), or royalities) (3) Largest amount of support from an exempt organization of the payment of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only they have contributed more than 55,000). (See section 507(6)(2).) Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Chack here \mathbb{Z} I the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation number or email address of the person to whom applications should be addressed: a The name, address, and telephone number or email address of the person to whom applications should be addressed:	investment return from Part X for					
e Qualifying distributions from Part XII, line 4, for each year instead A mounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test - enter: (1) Value of assets qualifying under section 4942(i)(3)(B)(i) b "Endowment" alternative test - enter: (1) Value of assets qualifying under section 4942(i)(3)(B)(i) b "Endowment" alternative test - enter: (1) Total support other than gross investment uncome (interest, dividends, rents, payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt or general public and 5 or general public or general public and 5 or general public or general public and 5 or general public	each year listed					
line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Complete 3d, not for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets to gualifying under section 4942(i)(3)(B)(i) Findowment falternative test - enter: (2) Value of all assets to gualifying under section 4942(i)(3)(B)(i) Findowment falternative test - enter: (3) Value of all assets to gualifying under section 4942(i)(3)(B)(i) Findowment falternative test - enter: (1) Total support other than gross investment income (interest, overdence rents, pections on St(a)(5), or royaltes) (2) Support from general biblic overdence rents, pections of st(a)(3), or royaltes) (2) Support from general biblic organizations as provided in section 4942(i)(3)(B)(ii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). (See section 507(d)(2).) Ione 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here $\mathbb{R} X$ if the foundation with only makes contributions to presidence characteristics and does not accept unsolicited requests for funds. If the foundation makes gifts, synast, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	b 85% of line 2a					
d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test enter: (1) Value of assets qualifying under section 4942(i)(3(B)(i)) b" Endowment" alternative test - enter: (2) Value of assets qualifying under section 4942(i)(3(B)(i)) b" Endowment" alternative test - enter: (3) off mine 12c value in the section 4942(i)(3(B)(i)) b" Endowment" alternative test - enter: (3) off mine 12c value in the section 4942(i)(3(B)(i)) c" Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 51(a)(5)), or royalties) [2] Support from general public and 5 or more exempt organization (4) Gross investment income (interest, dividends) and 5 or more exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (full only if they have contributed more than 55,000). (See section 507(0)(2).) Ione b List any managers of the foundation who now 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who now 10% or greater interest. Cione Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ XJ if the foundation who makes or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	c Qualifying distributions from Part XII,					
used directly for active conduct of exempt activities Cualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative lest relied upon a "Resids" alternative lest relied upon a "Resids" alternative lest relied upon a "Resids" alternative lest relied (1) Value of all assets qualifying under section 494()(3)(8)(b) b "Indowment alternative lest - enter 2/3 of minimum investment return shown in Part X, line 6, for each year islated "Support alternative lest - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 5) (2) Support from general public and 5 or more exempt organization (4). (3) Largest amount of support from an exempt organization (4). (3) Largest amount of support from an exempt organization (4). (4) Gross investment income (interest, dividends) are exempt organization (4). (5) Support from general public and 5 or more exempt organization (4). (6) Largest manufor support from an exempt organization (4). (7) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (fout only if they have contributed more than 55,000). (See section 507(d)(2).) (8) Dine b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who nave contributed more than 55,000. (See section 507(d)(2).) (8) Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\text{Pix} \) It the foundation only makes contributions to presidence de charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The nam	line 4, for each year listed					
exempt activities • Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test relied upon: a "Assets' alternative test relied upon: a "Assets' alternative test - enter: (1) Value of all assets qualifying under section 4942()(3(5)(6)(6) b "Endowment" alternative test - enter: 23 of minimum investment return shown in Part X, line 6, for each year listed c "Support alternative test - enter: (1) Total support other than gross investment income (interest, obudends, rents, payments on securities bans (section 512(6)(5)), or royalties) (2) Support from general public displays the securities bans (section 512(6)(5)), or royalties) (2) Support from general public displays the securities bans (section 4942(0)(3)(6)(6)) (3) Largest amount of support from an exempt organizations as provided in section 4942(0)(3)(6)(6)(6) (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2%, 00 (See section 507(d)(2).) Fone List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Fone Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here I X I the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete tems 2a, b, c, and d. a The n						
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2 fort min in 22. Complete 3a, b, or c for the alternative lest relied upon: a "Assets' alternative lest - enter: (1) "Value of all assets (2) Value of assets qualifying under section 4942(j(3)(5)(6)) b "Endowment alternative lest - enter: 2(3) of minimum investment return shown in Part X, line 6, for each year listed c "Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, tents, payments on securities bans (section 4942(j)(3)(6)(ii) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(6)(iii) (3) Largest amount of support from an exempt organization and section 4942(j)(3)(6)(iii) (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 50,000). (See section 507(d)(2).) Ione b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	used directly for active conduct of					
for active conduct of exempt activities. Subtract line 20 from line 2c Complete 3a, b, or c for the alternative test relied upon: - "Assets' alternative test - enter: (1) Value of all assets (2) Value of all assets (2) Value of all assets sulliving under section 4942(n)(3)(B)(n) - "Endowment" alternative test - enter: (3) Of minimum investment return shown in Parx X, line 6, for each year islated - "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(n)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000), (See section 507(d)(2).) Inne b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. Ione 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \bar{L} if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes girls, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	exempt activities		<u>-</u>			
Subtract line 2d from line 2c Compilete 3a, b, or of or he alternative test relied upon: a 'Assets' alternative test - enter: (1) Value of assets qualifying under section 4942(i)(3)(B)(i) b 'Endowment' alternative test - enter: 23 of minimum investment return shown in Part, line 6, for each year listed Shown in Part, line 6, for each year listed C support 'alternative test - enter: (1) Total support other than gross unvestment income (interest, dividends, rents, payments on securities bans (section 51/2(a)(5)), or royalties) (2) Support from general public and 5 or more seempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asset: at sany managers of the foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). (See section 507(d)(2).) Ione b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. Ione 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\sum_{\text{Sign}} \) If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	e Qualifying distributions made directly					
Complete 3a, b, or to for the alternative test relied upon: a "Assets' alternative test relied upon: a "Support alternative test - enter: (1) Total support other than gross invised in the support other than gross in the support of t	for active conduct of exempt activities.					
alternative test relied upon: (1) Value of all assets (2) Value of assets qualifying under section 4942(i/3)(8)(0) b "Endowment" alternative test - enter: 23 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organization as provided in section 4942(i/3)(8)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income (interest, dividends, rents, payments on a securities loans (section 512(a)(5)), or royalties) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) Information Regarding Foundation who how own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:				/		
a 'Assets' alternative test - enter: (1) Value of all assets (2) Value of all assets (3) Endowment all assets (4) Endowment alternative test - enter (5) Endowment alternative test - enter (6) Endowment alternative test - enter (7) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: 1 List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). (See section 507(d)(2).) 1 Information Regarding Foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or greater interest. 1 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X I the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:						
(2) Value of assets qualifying under section 4942()(3)(8)(1) (b) Endowment alternative test - enter 2/3 of minimum investment return shown in Part X ine 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(8)(iii) (3) Largest amount of support from an exempt organization as provided in section 4942()(3)(8)(iiii) (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) 10 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	a "Assets" alternative test - enter:	İ				
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investiment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) Ione b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Cone Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	(1) Value of all assets		/_			
2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities toans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(l)(3(6))), in royalities) (3) Largest amount of support from an exempt organization as provided in section 4942(l)(3(6))), in an exempt organization as provided in section 4942(l)(3(6))), in an exempt organization as provided in section 4942(l)(3(6))), in an exempt organization as provided in section 4942(l)(3(6)), in an exempt organization as provided in section 4942(l)(3(6)), in an exempt organization (2(6)), in an exempt organization (3(6)), in an exempt organization (4), dross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:						
shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(ii) in section 4942()(3)(8)(iii) in						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) Ione b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Cone Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	shown in Part X, line 6, for each year					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(5)(8)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE 1 List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	c "Support" alternative test - enter:	<i>,</i>				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	investment income (interest, dividends, rents, payments on securities loans (section					
an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	and 5 or more exempt					
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ▼ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	(3) Largest amount of support from					
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) Ione b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Ione	an exempt organization	/				
at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	(4) Gross investment income /		 	7.1. 6 .1.1.	<u> </u>	
Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) Ione	Part XV Supplementary Inform	nation (Complet	e this part only	if the foundation	n nad \$5,000 or mo	ore in asset
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) IONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:	······································					
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. IONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: 	a List any managers of the foundation who l	nave contributed more t		ributions received by th	ne foundation before the clos	se of any tax
other entity) of which the foundation has a 10% or greater interest. IONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or email address of the person to whom applications should be addressed:						
Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or email address of the person to whom applications should be addressed:				or an equally large por	tion of the ownership of a pa	artnership or
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or email address of the person to whom applications should be addressed:					<u> </u>	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	Check here X if the foundation only	makes contributions to	preselected charitable	organizations and does		ests for funds. If
b The form in which applications should be submitted and information and materials they should include:						
t ne form in which applications should be submitted and information and materials they should include:				hould maked		
	b The form in which applications should be	supmitted and informati	on and materials they si	noula include:		

Form 990-PF (2019) Priv

Private Foundation

59-2185762 Page 11

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to **Amount** contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year PUBLIC UNRESTRICTED DONATION ACLU Foundation 125 Broad Street, 18th Floor 50,000, New York NY 10004 UNRESTRICTED DONATION PUBLIC ACLU of Florida 4500 Biscayne Blvd. Ste 340 30,000, Miami FL 33137 UNRESTRICTED DONATION Curious Communications Inc PUBLIC PO Box 1565 New York NY 10013 100,000. Democracy Collaboriative PUBLIC UNRESTRICTED DONATION 1422 Euclid Avenue, Ste 616 275,000, Cleveland, OH 44115 Evolution Institute Inc PUBLIC UNRESTRICTED DONATION 10627 Machrihanish Circle 74.750. San Antonio FL 33576 See continuation sheet(s) <u>▶ 3a</u> 314 750 Total **b** Approved for future payment None **▶** 3b Total

59-2185762

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y		,		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		_
Hollywood FL Scholarship Fdtn		PUBLIC	UNRESTRICTED DONATION	
PO Box 817616				
Hollywood FL 33081				10,000.
The American Prospect		PUBLIC	UNRESTRICTED DONATION	
1225 Eye Street, NW, Ste 600				
Washington DC 20005				350,000.
Tides Center		PUBLIC	UNRESTRICTED DONATION	
1014 Torney Avenue				
San Francisco, CA 94129				100,000.
FRRC Education Fund		PUBLIC	UNRESTRICTED DONATION	
PO Box 29903			DIMEDIKI O'LED DOMITION	
San Francisco, CA 94129				25,000.
Sharing Inc		PUBLIC	UNRESTRICTED DONATION	
487 Central Avenue			DAMESTRICIES SORATION	
Mountain View, CA 94043				200,000.
Institute for Research on Pres. Elects.		PUBLIC	UNRESTRICTED DONATION	
PO Box 1441				
Los Altos, CA 94023				100,000
			_	
		-		
			-	
		<u> </u>		
Total from continuation sheets				785,000.

4 452 4 4

Part XVI-A **Analysis of Income-Producing Activities**

Inter gross amounts unless otherwise indicated.	Unrelated	business income	Exclude	d by section 512, 513, or 514	(e)
intel gross amounts unless otherwise muleated.	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business	Amount	sion code	Amount	function income
a					
b					
c					
d	1 1				
e	1 1				
1					
g Fees and contracts from government agencies			ŀ		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	7.	
4 Dividends and interest from securities			14	173,253.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			1 1		
b Not debt-financed property					· · · · · · · · · · · · · · · · · · ·
6 Net rental income or (loss) from personal					
property		 			
7 Other investment income		· · · · · · · · · · · · · · · · · · ·	+		
8 Gain or (loss) from sales of assets other					
than inventory			18	570,832.	
9 Net income or (loss) from special events					.
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue:					
a	· 		+		<u>-</u>
b	i I		+ +		 -
<u> </u>	l l		+ +		
d	·		+++		
e	· 	0	+ +	744,092.	0.
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>		•		744,092.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				10 <u></u>	711,000.
				D.,,,,,	
Part XVI-B Relationship of Activities	to the Acco	mplishment of E	xempt	Purposes	
	ome in reported in	column (a) of Part Y\/I-	A contribu	ted importantly to the accomi	
Line No. Explain below how each activity for which inc	onne is reported in	Column (c) of Fall Avi-	A continua	to the account	olishment of
Explain below how each activity for which inc the foundation's exempt purposes (other that			A CONTINU		olishment of
the fear that the second course and feathers then			- Continu		olishment of
the fear that the second course and feathers then				ted importantly to the accomp	olishment of
the fear that the second course and feathers then			A CONTINU	to the accomp	olishment of
the fear that the second course and feathers then			A CONTINU	to the accomp	olishment of
the fear that the second course and feathers then			A COMMINU	to the accomp	olishment of
the fear that the second course and feathers then			A COMMINU	to the accomp	olishment of
the fear that the second course and feathers then			A COMMINU	to the accord	olishment of
the fear that the second course and feathers then			Aconunu	to the accomp	olishment of
the fear that the second course and feathers then			A COMMING	to the accomp	olishment of
the fear that the second course and feathers then			Acomunu		olishment of
the fear that the second course and feathers then			A commo		olishment of
the fear that the second course and feathers then			A continu		olishment of
the fear that the second course and feathers then			A continu		olishment of
the fear that the second course and feathers then			Acominu		olishment of
the fear that the second course and feathers then			Acominu		olishment of
II for the constant and forther than			Acominu		olishment of
II for the constant and forther than			A COMMINU		olishment of
II for the constant and forther than			A COMMINU		olishment of

Form 990-PF (2019) Private Foundation 59-2185762 Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) (2) Other assets 1a(2) X b Other transactions: X (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) Х X (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) X c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A mined this return, including accompanying schedules and statements, and to the best of my knowledge Under penalties of perjury, I declare that I he May the IRS discuss this and belief, it is true, correct, and comple , reparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below? See instr Sign Here Trustee X Yes Signature of officer or trustee Title PTIN Print/Type preparer's name Preparer's signature Date Check

Associates,

Form **990-PF** (2019)

P00447213

Firm's EIN $\triangleright 20-0644948$

Phone no. 954-983-7133

self- employed

Paid

Preparer

Use Only

Mark J. Adorno,

Firm's name ► Koffler,

CPA

Firm's address ▶ 3900 Hollywood Blvd. PH-N Hollywood, FL 33021

Adorno

1 6 1 1

Form 990-PF Intere	st on Savir	ngs and Tem	porary	Cash In	vestments	Statement	1
Source		(a Reve Per B	nue		(b) vestment come	(c) Adjusted Net Income)
Suntrust - various			7.		7.		
Total to Part I, li	ne 3		7.		7.		
Form 990-PF	Dividends	and Inter	est fro	om Secur	ities	Statement	2
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue r Books	(b) Net Inves ment Inco	_	
Boston Trust - Dividends Boston Trust - Interest	111,692		o. :	111,692. 61,561.			
To Part I, line 4	173,253			173,253.	·		
Form 990-PF		Accounti	ng Fee:	S		Statement	3
Description		(a) Expenses Per Books	Net I	b) nvest- Income	(c) Adjusted Net Incom		
Accounting Fees		4,690.		4,690.			0.
To Form 990-PF, Pg	1, ln 16b	4,690.		4,690.			0.

Form 990-PF (Other Profes	sional Fees	S	tatement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Management Fees	14,596.	14,596.		0.
To Form 990-PF, Pg 1, ln 16c	14,596.	14,596.		0.
Form 990-PF	Tax	es	S	tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax Foreign Tax	12,247. 561.	0. 561.		0.
To Form 990-PF, Pg 1, ln 18	12,808.	561.		0.
Form 990-PF	Other E	xpenses	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees Bank Charges	31,535.	31,535.		0.
To Form 990-PF, Pg 1, ln 23	31,775.	31,775.		0.

Form 990-PF U.S. and State/	City Gov	rernment	Obligations	Statement	7
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value	=
Government and Agency Bonds Municianl Obligations	Х	x	451,736. 152,681.	487,84 154,06	
Total U.S. Government Obligations		-	451,736.	487,84	12.
Total State and Municipal Governme	ent Oblig	ations	152,681.	154,00	56.
Total to Form 990-PF, Part II, lin	ne 10a	=	604,417.	641,90	8.
Form 990-PF Co	orporate	Stock		Statement	8
Description			Book Value	Fair Market Value	:
Coporate Stock - Various		-	2,389,749.	4,515,35	52.
Total to Form 990-PF, Part II, lin	=	2,389,749.	4,515,35	52.	
Form 990-PF Co	orporate	Bonds		Statement	9
Description			Book Value	Fair Market Value	:
Coporate Bond - Various		-	1,506,421.	1,542,46	50.
Total to Form 990-PF, Part II, lin	ne 10c	-	1,506,421.	1,542,46	50.