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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2019

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning 10-01-2019 , and ending 09-30-2020

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
NORTH CAROLINA COASTAL LAND TRUST

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)Room/suite

3 PINE VALLEY DR

City or town, state or province, country, and ZIP or foreign postal code

WILMINGTON, NC 28412

F Name and address of principal officer:
DAVID PHILLIPS JR CPA

D Employer identification number

56-1791849

E Telephone number

(910) 790-4524

G Gross receipts \$ 10,343,042

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.COASTALLANDTRUST.ORG

H(a) Is this a group return for subordinates? ☐ Yes ☒ No

H(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1992

M State of legal domicile: NC

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO ACQUIRE LANDS OF REGIONAL AND NATIONAL CONSERVATION IMPORTANCE IN THE COASTAL PLAINS OF NORTH CAROLINA.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)

3

20

4 Number of independent voting members of the governing body (Part VI, line 1b)

4

20

5 Total number of individuals employed in calendar year 2019 (Part V, line 2a)

5

14

6 Total number of volunteers (estimate if necessary)

6

200

7a Total unrelated business revenue from Part VIII, column (C), line 12

7a

0

b Net unrelated business taxable income from Form 990-T, line 39

7b

Revenue

8 Contributions and grants (Part VIII, line 1h)

9 Program service revenue (Part VIII, line 2g)

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)

14 Benefits paid to or for members (Part IX, column (A), line 4)

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

16a Professional fundraising fees (Part IX, column (A), line 11e)

b Total fundraising expenses (Part IX, column (D), line 25) ▶288,734

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)

19 Revenue less expenses. Subtract line 18 from line 12

Net Assets or Fund Balances

20 Total assets (Part X, line 16)

21 Total liabilities (Part X, line 26)

22 Net assets or fund balances. Subtract line 21 from line 20

Prior Year

9,143,741

49,550

284,169

266,217

9,743,677

5,271,265

775,858

754,614

6,801,737

2,941,940

Beginning of Current Year

42,364,130

64,319

42,299,811

Current Year

5,144,878

110,237

217,589

182,993

5,655,697

1,723,272

0

859,622

0

619,707

3,202,601

2,453,096

End of Year

45,074,583

202,512

44,872,071

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

2020-04-23

Date

CAMILLA HERLEVICH EXECUTIVE DIRECTOR

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date 2021-04-27

Check ☐ if self-employed

PTIN P00247140

Firm's name ▶ JASON C KELLER CPA PLLC

Firm's EIN ▶ 20-5855064

Firm's address ▶ PO BOX 3986

Phone no. (910) 395-5445

WILMINGTON, NC 284060986

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form 990 (2019)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:

TO ACQUIRE LANDS OF REGIONAL AND NATIONAL CONSERVATION IMPORTANCE IN THE COASTAL PLAINS OF NORTH CAROLINA.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 2,363,538 including grants of \$ 1,723,272) (Revenue \$)
See Additional Data

4b (Code:) (Expenses \$ 365,440 including grants of \$) (Revenue \$)
See Additional Data

4c (Code:) (Expenses \$ 85,171 including grants of \$) (Revenue \$)
See Additional Data

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 2,814,149

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7 Yes	
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f	No
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) 	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18 Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21 Yes	

Part IV Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	Yes
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	7
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

Part V **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 14			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		2b	Yes	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		No
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		No
b If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	Yes	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Yes	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		No
d If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		No
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		No
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		
9 Sponsoring organizations maintaining donor advised funds.				
a Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10 Section 501(c)(7) organizations. Enter:				
a Initiation fees and capital contributions included on Part VIII, line 12	10a			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11 Section 501(c)(12) organizations. Enter:				
a Gross income from members or shareholders	11a			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c Enter the amount of reserves on hand	13c			
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a		No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 720, Schedule N.		15		No
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		16		No

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	20	
1b	Enter the number of voting members included in line 1a, above, who are independent	20	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	15a	Yes
15b	Other officers or key employees of the organization	15b	Yes
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed▶

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
▶SANDY MARSHALL MBA 3 PINE VALLEY DR WILMINGTON, NC 28412 (910) 790-4524

Part VII**Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MELANIE ALLEN PRESIDENT	1.00	X		X				0	0	0
(2) ROBERT PERRY VICE PRESIDE	1.00	X		X				0	0	0
(3) MAGGIE ASHBURN TREASURER	1.00	X		X				0	0	0
(4) LAURIE MCCOMAS KING SECRETARY	1.00	X		X				0	0	0
(5) CAMILLA HERLEVICH EXECUTIVE DI	40.00			X				125,152	0	7,500
(6) GEORGE WOOD DIRECTOR	1.00	X						0	0	0
(7) CHERYL BRADLEY SMITH DIRECTOR	1.00	X						0	0	0
(8) LINDA MURCHISON DIRECTOR	1.00	X						0	0	0
(9) LINDA PEARSALL DIRECTOR	1.00	X						0	0	0
(10) LOVAY WALLACE-SINGLETON DIRECTOR	1.00	X						0	0	0
(11) NANCY J BRAY DIRECTOR	1.00	X						0	0	0
(12) SAM COOK DIRECTOR	1.00	X						0	0	0
(13) ROBERT WELLS DIRECTOR	1.00	X						0	0	0
(14) MILES COXE DIRECTOR	1.00	X						0	0	0
(15) TOMMY HUGHES DIRECTOR	1.00	X						0	0	0
(16) HANNAH HOLT DIRECTOR	1.00	X						0	0	0
(17) BOB EMORY DIRECTOR	1.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) THOMAS SKIP MORGAN DIRECTOR	1.00	X						0	0	0
(19) NICK PARKER DIRECTOR	1.00	X						0	0	0
(20) M CHAD PEARSON DIRECTOR	1.00	X						0	0	0
(21) HAL KITCHIN DIRECTOR	1.00	X						0	0	0
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								125,152		7,500

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶ 1**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		No
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **▶**

Form 990 (2019)										Page 9			
Part VIII Statement of Revenue													
Check if Schedule O contains a response or note to any line in this Part VIII										☐			
										(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . . .		1a										
	b Membership dues . . .		1b										
	c Fundraising events . . .		1c										
	d Related organizations		1d										
	e Government grants (contributions)		1e	2,857,805									
	f All other contributions, gifts, grants, and similar amounts not included above		1f	2,287,073									
	g Noncash contributions included in lines 1a - 1f:\$		1g	966,595									
	h Total. Add lines 1a-1f										5,144,878		
Program Service Revenue	2a STEWARDSHIP & CONSERV. FEES		Business Code				66,404		66,404				
	b GOV'T COST REIMBURSEMENTS						43,833		43,833				
	c												
	d												
	e												
	f All other program service revenue.												
	g Total. Add lines 2a-2f.										110,237		
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)						175,634				175,634	
4 Income from investment of tax-exempt bond proceeds													
5 Royalties													
		(i) Real		(ii) Personal									
6a Gross rents		6a	39,078										
b Less: rental expenses		6b											
c Rental income or (loss)		6c	39,078										
d Net rental income or (loss)						39,078				39,078			
		(i) Securities		(ii) Other									
7a Gross amount from sales of assets other than inventory		7a	4,714,506										
b Less: cost or other basis and sales expenses		7b	4,672,551										
c Gain or (loss)		7c	41,955										
d Net gain or (loss)						41,955		41,955					
8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18		8a	128,129										
b Less: direct expenses		8b	14,794										
c Net income or (loss) from fundraising events						113,335							
9a Gross income from gaming activities. See Part IV, line 19		9a											
b Less: direct expenses		9b											
c Net income or (loss) from gaming activities													
10a Gross sales of inventory, less returns and allowances . . .		10a											
b Less: cost of goods sold . . .		10b											
c Net income or (loss) from sales of inventory													
Miscellaneous Revenue		Business Code				30,580				30,580			
11a LICENSE PLATE REVENUE													
b													
c													
d All other revenue													
e Total. Add lines 11a-11d						30,580							
12 Total revenue. See instructions						5,655,697		152,192		245,292			

Form 990 (2019)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	1,723,272	1,723,272		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	125,200	92,648	7,512	25,040
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	581,895	430,603	34,913	116,379
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	14,198	10,507	851	2,840
9 Other employee benefits	84,240	62,338	5,054	16,848
10 Payroll taxes	54,089	40,025	3,246	10,818
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	12,250		12,250	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	93,880	36,835	16,987	40,058
12 Advertising and promotion	10,481			10,481
13 Office expenses	55,966	41,415	3,358	11,193
14 Information technology	15,595	11,541	935	3,119
15 Royalties				
16 Occupancy	52,226	38,647	3,134	10,445
17 Travel	19,384	14,344	1,163	3,877
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	6,825	5,050	410	1,365
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	11,712	8,667	703	2,342
23 Insurance	36,153	26,753	2,169	7,231
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a LAND ACQUISITION EXPENSES	134,770	134,770		
b LAND STEWARDSHIP EXPENSES	88,562	88,562		
c DUES & SUBSCRIPTIONS	34,922	14,854	1,204	18,864
d SUPPLIES	18,024	15,325	622	2,077
e All other expenses	28,957	17,993	5,207	5,757
25 Total functional expenses. Add lines 1 through 24e	3,202,601	2,814,149	99,718	288,734
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

				(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest-bearing		1,119,466	1	1,334,149	
	2	Savings and temporary cash investments			2		
	3	Pledges and grants receivable, net		1,013,051	3	834,572	
	4	Accounts receivable, net		535	4	806	
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6		
	7	Notes and loans receivable, net			7		
	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges		23,647	9	24,153	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	37,204,995			
	b	Less: accumulated depreciation	10b	153,102	32,519,603	10c	37,051,893
	11	Investments—publicly traded securities		7,680,756	11	5,822,439	
	12	Investments—other securities. See Part IV, line 11			12		
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		7,072	15	6,571	
16	Total assets. Add lines 1 through 15 (must equal line 34)		42,364,130	16	45,074,583		
Liabilities	17	Accounts payable and accrued expenses		63,869	17	59,462	
	18	Grants payable			18		
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22		
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		450	25	143,050	
26	Total liabilities. Add lines 17 through 25		64,319	26	202,512		
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		33,542,258	27	38,261,728	
	28	Net assets with donor restrictions		8,757,553	28	6,610,343	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds			29		
	30	Paid-in or capital surplus, or land, building or equipment fund			30		
	31	Retained earnings, endowment, accumulated income, or other funds			31		
	32	Total net assets or fund balances		42,299,811	32	44,872,071	
33	Total liabilities and net assets/fund balances		42,364,130	33	45,074,583		

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	5,655,697
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,202,601
3	Revenue less expenses. Subtract line 2 from line 1	3	2,453,096
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	42,299,811
5	Net unrealized gains (losses) on investments	5	119,164
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	44,872,071

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	Yes	

Additional Data

Software ID:
Software Version:
EIN: 56-1791849
Name: NORTH CAROLINA COASTAL LAND TRUST

Form 990 (2019)

Form 990, Part III, Line 4a:

LAND ACQUISITION: THE NORTH CAROLINA COASTAL LAND TRUST COMPLETED FOUR CONSERVATION ACQUISITIONS, PROTECTING 1,216.86 ACRES, DURING THE FISCAL YEAR, TO FURTHER EXECUTE ON ITS CONSERVATION PLANNING FOR ACQUISITION/PROTECTION OF ITS TOP 40 PRIORITY PROJECTS. HIGHLIGHTS OF THIS YEARS COMPLETED ACQUISITIONS ARE AS FOLLOWS: - TAPPING FUNDS SET ASIDE IN A 7 MILLION SETTLEMENT AWARDED TO NORTH CAROLINA COASTAL LAND TRUST IN APRIL 2018 FOR ACQUISITIONS IN AND AROUND THE CROATAN NATIONAL FOREST, WE COMPLETED THE ACQUISITION OF TWO SEPARATE PARCELS (THE FOURTH AND FIFTH ACQUISITIONS WITH THESE SETTLEMENT FUNDS). FIRST, THE 568.08-ACRE BERN TRACT (CRAVEN COUNTY) SERVES AS AN IMPORTANT BUFFER TO THE CROATAN NATIONAL FOREST AND HOSTS EXISTING LONGLEAF PINE FOREST AS WELL AS FOREST STANDS SUITABLE FOR RESTORATION TO LONGLEAF PINE FOREST. SECOND, THE 349.91 ACRE CROATAN/BATE TRACT (CRAVEN COUNTY) IS SURROUNDED ON THREE SIDES BY THE CROATAN NATIONAL FOREST AND HOSTS LOBLOLLY PINE FOREST THAT PROVIDES FORAGING HABITAT FOR THE FEDERALLY ENDANGERED RED-COCKADED WOODPECKER KNOWN TO BREED ON ADJACENT NATIONAL FOREST LAND AS WELL AS NUMEROUS LINESINK PONDS LINED WITH POND CYPRESS, WHICH PROVIDE HABITAT FOR AMPHIBIANS, REPTILES, AND NEOTROPICAL MIGRATORY SONGBIRDS. WE PLAN TO TRANSFER THE BATE TRACT TO THE U.S. FOREST SERVICE TO BE MANAGED AS PART OF THE CROATAN NATIONAL FOREST IN CALENDAR YEAR 2021. BOTH OF THESE TRACTS WERE UNDER THREAT OF DEVELOPMENT GIVEN THEIR LOCATION JUST OUTSIDE A RAPIDLY DEVELOPING AREA OF THE CITY OF NEW BERN. - ON MAY 15, 2020, NORTH CAROLINA COASTAL LAND TRUST PURCHASED TWO PAMLICO SOUND FRONT INHOLDING LOTS (1.6 ACRES) SURROUNDED ON THREE SIDES BY THE COASTAL LAND TRUSTS 122+ ACRE SPRINGERS POINT NATURE PRESERVE ON OCRACOE ISLAND (HYDE COUNTY). THIS ACQUISITION CONSERVES TIDAL RED CEDAR FOREST, A RARE FOREST COMMUNITY, EXPANDS THE SPRINGERS POINT NATURE PRESERVE, WHICH BORDERS A PORTION OF THE CAPE HATTERAS NATIONAL SEASHORE MANAGED BY THE NATIONAL PARK SERVICE, AND BUFFERS AND PERMANENTLY CONSERVES HIGHLY- DEVELOPABLE PAMLICO SOUND SHORELINE. - ON JULY 7, 2020, NORTH CAROLINA COASTAL LAND TRUST PURCHASED A 297.27 ACRE TRACT OF LAND ALONG THE CHOWAN RIVER, IN BERTIE COUNTY, TO CONNECT THE NEW 982+ACRE SALMON CREEK STATE NATURAL AREA (PREVIOUSLY ACQUIRED BY COASTAL LAND TRUST IN 2017 AND TRANSFERRED TO THE STATE OF N. C. TO BE MANAGED BY N.C. DEPT. OF PARKS & RECREATION IN 2018), TO BERTIE COUNTYS ONLY WATERFRONT PARK. THE COASTAL LAND TRUST THEN TRANSFERRED THE 297.27 ACRE PROPERTY TO THE STATE OF N. C. TO BE MANAGED BY THE N. C. DEPT. OF PARKS & RECREATION AS PART OF THE SALMON CREEK STATE NATURAL AREA. THIS LATEST ACQUISITION CREATES A 1,400 ACRE CORRIDOR OF PARK LANDS ALONG MORE THAN 4.5 MILES OF THE CHOWAN RIVER AND SALMON CREEK.

Form 990, Part III, Line 4b:

LAND STEWARDSHIP: - FOLLOWING THE WIDE-SPREAD DEVASTATION ON OCRACOE ISLAND EXPERIENCED AS A RESULT OF HURRICANE DORIAN IN SEPTEMBER 2019, NORTH CAROLINA COASTAL LAND TRUST STAFF ASSESSED THE DAMAGES TO AND TEMPORARILY CLOSED ITS SPRINGERS POINT PRESERVE ON OCRACOE ISLAND. DURING THE CLOSURE, STAFF AND LOCALS CLEARED TREES, VEGETATION, AND OVERWASH DEBRIS FROM THE PRESERVE, AND REPAIRED TRAILS, PRESERVE AMENITIES, AND TRAIL SIGNAGE. NORTH CAROLINA COASTAL LAND TRUST RE-OPENED SPRINGERS POINT PRESERVE TO THE PUBLIC IN THE WINTER OF 2020. - IN THE SUMMER OF 2020, NORTH CAROLINA COASTAL LAND TRUST CONTRACTED WITH WOODLAND VEGETATION MANAGEMENT, INC. TO CONDUCT TWO HERBICIDE APPLICATIONS ON NON-NATIVE WISTERIA GROWING ON ITS ISLAND CREEK PRESERVE IN JONES COUNTY. COASTAL LAND TRUST STAFF ALSO SPENT MANY HOURS HAND-PULLING OTHER NON-NATIVE PLANT SPECIES AT THE ISLAND CREEK PRESERVE, INCLUDING ORIENTAL HAWKSBEARD AND JAPANESE STILTGRASS. THE ISLAND CREEK PRESERVE LIES ADJACENT TO A PORTION OF THE CROATAN NATIONAL FOREST, AND IT IS ONE OF THE MOST BOTANICALLY RICH AREAS ON THE NORTH CAROLINA COAST. ERADICATION OF THESE NON-NATIVE PLANT SPECIES IS CRITICAL FOR MAINTAINING THE ECOLOGICAL INTEGRITY OF THE SITE. - NORTH CAROLINA COASTAL LAND TRUST HIRED MOTE FORESTRY INC. TO PLANT MORE THAN 33,000 ATLANTIC WHITE CEDAR SEEDLINGS (PURCHASED FROM THE N.C. FOREST SERVICES CLARIDGE NURSERY IN GOLDSBORO, N. C.) ON APPROXIMATELY 50 ACRES OF ITS WACCAMAW II PRESERVE IN COLUMBUS COUNTY, NORTH CAROLINA. THIS RESTORATION WORK IS CRITICAL BECAUSE ATLANTIC WHITE CEDAR FORESTS, WHICH ONCE OCCURRED IN SWAMPS, BOGS, AND ALONG WATERWAYS ON THE U.S. ATLANTIC COAST FROM SOUTHERN MAINE TO GEORGIA AND ALONG THE GULF COAST FROM NORTHERN FLORIDA TO MISSISSIPPI, HAVE BEEN REDUCED TO ONLY 5% OF ITS HISTORIC EXTENT. - THE COASTAL LAND TRUST APPLIED FOR AND RECEIVED GRANTS TO DEFRAY THE MAJORITY OF THE EXPENSES INCURRED FOR HURRICANE REPAIRS AND RECOVERY AND HABITAT RESTORATION AND MANAGEMENT ACTIVITIES. - STAFF BIOLOGISTS AND INTERNS MONITORED ALL OF NORTH CAROLINA COASTAL LAND TRUSTS PROPERTIES HELD IN FEE TITLE AND UNDER CONSERVATION EASEMENT DURING CALENDAR YEAR 2020, AND POSTED AND PAINTED BOUNDARIES OF NEWLY-ACQUIRED PROPERTIES.

Form 990, Part III, Line 4c:

CONSERVATION EDUCATION: THE NORTH CAROLINA COASTAL LAND TRUST HOSTED A SERIES OF SPECIAL EVENTS UP AND DOWN THE STATES COAST PRIOR TO THE COVID-19 PANDEMIC-RELATED CLOSURES, SUCH AS THE FOLLOWING: - ORGANIZED AND HELD VOLUNTEER TRAIL DAYS AT NORTH CAROLINA COASTAL LAND TRUSTS EVERETT CREEK PRESERVE, GALES CREEK PRESERVE, AND BRUNSWICK NATURE PARK - ORGANIZED AND HOSTED THE BRUNSWICK PARK TRAIL JAM AND THE BRUNSWICK PARK TRAIL DAY IN FEBRUARY AND MARCH, 2020, RESPECTIVELY - HOSTED A FIRE IN THE PINES EDUCATION DAY (ELEMENTARY SCHOOL FIELD DAY) AS WELL AS A FIRE IN THE PINES COMMUNITY EDUCATION DAY - HOSTED A SHOW ME DAY AT EVERETT CREEK PRESERVE AND A TAKE A HIKE WITH A VETERAN DAY - PARTICIPATED IN THE CHRISTMAS BIRD COUNT - HOSTED THE RED BEANS & BLUEGRASS FRIEND AND FUNDRAISER IN WILMINGTON - CREATED AND CONDUCTED ENVIRONMENTAL EDUCATION IN-CLASS PROGRAMS AT BOGUE SOUND ELEMENTARY SCHOOL AND AN ACCOMPANYING FIELD TRIP TO THE COASTAL LAND TRUSTS GALES CREEK PRESERVE, SERVING APPROXIMATELY 60 STUDENTS. - AMERICORPS SERVICE MEMBER PARTICIPATED IN THE SAMPSON COUNTY MIDDLE SCHOOL SCIENCE FAIR, THE COASTAL LAND TRUSTS FIRST TIME TAKING ITS ENVIRONMENTAL EDUCATION PROGRAMS INTO SAMPSON COUNTY, WHICH SERVED APPROXIMATELY 40 STUDENTS FOLLOWING THE ONSET OF THE PANDEMIC, THE COASTAL LAND TRUST PIVOTED REMARKABLY TO HOST A VARIED AND INTERESTING SERIES OF VIRTUAL SPECIAL EVENTS AND CONSERVATION EDUCATION OPPORTUNITIES VIA ZOOM TECHNOLOGY, SOME OF WHICH ARE HIGHLIGHTED BELOW: - THE COASTAL LAND TRUSTS ANNUAL FLYTRAP FROLIC (LIVESTREAM EDITION) FOR AN ONLINE ENVIRONMENTAL EDUCATION EVENT HELD IN CONJUNCTION WITH THE NC SCIENCE FESTIVAL - TWENTY-FOUR (24) WEEKLY LITTLE LUNCH LECTURES OPEN TO THE PUBLIC AND ACCESSIBLE VIA ZOOM FEATURING BIOLOGISTS SPEAKING ON DIVERSE RESEARCH TOPICS AND TOPICS PERTINENT TO NORTH CAROLINA COASTAL ECOLOGY AND CONSERVATION, SUCH AS, NORTH CAROLINA'S COAST A BIODIVERSITY HOTSPOT, FIRE AND FLYTRAPS, SEA TURTLES AND MASONBORO ISLAND, TALKIN TURKEY, NC LAND OF WATER, LITTLE RIVER AND WATERWAY TALES (FEATURING A NORTH CAROLINA AUTHOR AND PHOTOGRAPHER), THE COASTAL LAND TRUSTS CROATAN INITIATIVE, LONGLEAF PINE RESTORATION IN NC, NESTING SHORE BIRDS, NATIVE PLANTS, DIAMONDBACK TERRAPIN AND NC SALT MARSHES; UNC-WILMINGTON PLASTIC OCEAN PROJECT, SHORE SPARROWS, AND NCS CORE SOUND AND INNER ISLANDS, AMONG OTHERS - THE FIRST COASTAL LAND TRUST SOLSTICE STROLL, A VIRTUAL FUNDRAISER HIGHLIGHTING AND TOURING RECENTLY PURCHASED PROPERTIES - NORTH CAROLINA COASTAL LAND TRUSTS VIRTUAL ANNUAL CELEBRATION AND FUNDRAISER ADDITIONALLY, NORTH CAROLINA COASTAL LAND TRUST PREPARED AND DISTRIBUTED REGULAR PRESS RELEASES ABOUT ITS PROJECTS AND ACQUISITIONS TO THE COMMUNITY; REGULARLY MAINTAINED AND UPDATED ITS WEBSITE ABOUT EVENTS AND OTHER NEWS; AND ENGAGED CONSTITUENTS VIA SOCIAL MEDIA, WEEKLY ENEWSLETTERS, AND QUARTERLY PRINT NEWSLETTERS. THE COASTAL LAND TRUST ALSO SHARED A GUEST BLOG, A SERIES OF 21 ESSAYS FROM NATURE, WRITTEN BY NORTH CAROLINA NATURALIST AND PHOTOGRAPHER TOM EARNHARDT, ON ITS WEBSITE.

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III.
If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support							
	Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	5,586,834	2,957,948	16,505,929	9,143,741	5,144,878	39,339,330
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge..						
4	Total. Add lines 1 through 3	5,586,834	2,957,948	16,505,929	9,143,741	5,144,878	39,339,330
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,926,208
6	Public support. Subtract line 5 from line 4.						37,413,122

Section B. Total Support							
Calendar year (or fiscal year beginning in) ►		(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
7	Amounts from line 4. . .	5,586,834	2,957,948	16,505,929	9,143,741	5,144,878	39,339,330
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . .	95,787	74,235	160,129	289,444	214,712	834,307
9	Net income from unrelated business activities, whether or not the business is regularly carried on. .						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	29,106	18,980	90,526	70,383	30,580	239,575
11	Total support. Add lines 7 through 10						40,413,212
12	Gross receipts from related activities, etc. (see instructions)						12 643,344
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage						
14	Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f))					14 92.580 %
15	Public support percentage for 2018 Schedule A, Part II, line 14					15 92.570 %
16a	33 1/3% support test—2019. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒					
b	33 1/3% support test—2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐					
17a	10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐					
b	10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐					
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐					

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) . .						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2018 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2019 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2018 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2019. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests—2018. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
1		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
2		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
3a		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
3c		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
4a		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5a		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
6		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		
7		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9a		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9b		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
10a		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		
10b		

Part IV

Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):		
a ☐ The organization satisfied the Activities Test. Complete line 2 below.		
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.		
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
2 Activities Test. Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1

☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019:			
a From 2014.			
b From 2015.			
c From 2016.			
d From 2017.			
e From 2018.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2020. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015.			
b Excess from 2016.			
c Excess from 2017.			
d Excess from 2018.			
e Excess from 2019.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART II, LINE 10	MISCELLANEOUS 208,995

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization NORTH CAROLINA COASTAL LAND TRUST	Employer identification number 56-1791849
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")	
2	Political campaign activity expenditures (see instructions)	▶ \$
3	Volunteer hours for political campaign activities (see instructions)	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶ \$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	▶ \$
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1					
2					
3					
4					
5					
6					

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)														
b Total lobbying expenditures to influence a legislative body (direct lobbying)														
c Total lobbying expenditures (add lines 1a and 1b)														
d Other exempt purpose expenditures	3,249,254													
e Total exempt purpose expenditures (add lines 1c and 1d)	3,249,254													
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	312,463													
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:35%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width:65%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:													
Not over \$500,000	20% of the amount on line 1e.													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
Over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)	78,116													
h Subtract line 1g from line 1a. If zero or less, enter -0-														
i Subtract line 1f from line 1c. If zero or less, enter -0-														
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
2a Lobbying nontaxable amount	311,138	360,025	490,114	312,463	1,473,740
b Lobbying ceiling amount (150% of line 2a, column(e))					2,210,610
c Total lobbying expenditures		532	1,052		1,584
d Grassroots nontaxable amount		90,006	122,529	78,116	290,651
e Grassroots ceiling amount (150% of line 2d, column (e))					435,977
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
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efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93493117018211

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II

Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☒ Preservation of land for public use (e.g., recreation or education)

☒ Preservation of an historically important land area

☒ Protection of natural habitat

☐ Preservation of a certified historic structure

☒ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a 129
b Total acreage restricted by conservation easements	2b 35,950.09
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► 3

4 Number of states where property subject to conservation easement is located ► 1

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☒ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► 4425.00

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ 407,976

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D Schedule D (Form 990) 2019

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2,521,484	2,032,481	1,921,125	1,730,098	1,555,881
b Contributions	161,677	489,302	41,995	73,683	
c Net investment earnings, gains, and losses	224,971	83,389	149,902	194,294	185,617
d Grants or scholarships					
e Other expenditures for facilities and programs	79,886	69,813	67,574	65,081	
f Administrative expenses	16,676	13,875	12,967	11,869	11,400
g End of year balance	2,811,570	2,521,484	2,032,481	1,921,125	1,730,098

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ 7.110 %

b

Permanent endowment ▶ 92.890 %

c

Temporarily restricted endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		36,994,568		36,994,568
b Buildings				
c Leasehold improvements		48,249	12,317	35,932
d Equipment		123,984	104,227	19,757
e Other		38,194	36,558	1,636
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				37,051,893

Schedule D (Form 990) 2019

Part VII

Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII

Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ▶		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ▶	

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) REFUNDABLE ADVANCE - PPP LOAN	142,600
(3) REFUNDABLE RENTAL DEPOSIT	450
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ▶	143,050

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	5,830,962
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	119,164
b	Donated services and use of facilities	2b	41,307
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	14,794
e	Add lines 2a through 2d	2e	175,265
3	Subtract line 2e from line 1	3	5,655,697
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	5,655,697

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	3,258,702
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	41,307
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	14,794
e	Add lines 2a through 2d	2e	56,101
3	Subtract line 2e from line 1	3	3,202,601
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	3,202,601

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 56-1791849
Name: NORTH CAROLINA COASTAL LAND TRUST

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 1, PART II, LINE 5	YES

Supplemental Information	
Return Reference	Explanation
SCHEDULE D, PAGE 1, PART II, LINE 9	CONSERVATION EASEMENTS ARE NOT REFLECTED IN THE FINANCIAL STATEMENTS AS EITHER ASSETS OR LIABILITIES. THE ACQUISITION COSTS AND OTHER COSTS ASSOCIATED WITH CONSERVATION EASEMENTS ARE EXPENSED IN THE PERIOD INCURRED.

Supplemental Information	
Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XI, LINE 2D	SPECIAL EVENTS EXPENSES NOT NETTED WITH REVENUES IN F/S 14,794

Supplemental Information	
Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XII, LINE 2D	SPECIAL EVENTS EXPENSES INCLUDED IN EXPENSES ON F/S 14,794

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XIII	PART II LINE 3: EASEMENT MODIFICATION: NORTH CAROLINA COASTAL LAND TRUST (NCCLT) HOLDS THREE CONSERVATION EASEMENTS, PLEASANT OAKS CONSERVATION EASEMENTS I, II, AND III, CONVEYED TO IT BY TOWN CREEK TIMBER COMPANY (TCTC) ON DIFFERENT PORTIONS OF THE PLEASANT OAKS PROPERTY (PLEASANT OAKS I, II, AND III PROPERTIES, RESPECTIVELY) IN 1998, 1999, AND 2000. TCTC LATER CONVEYED THE PLEASANT OAKS I PROPERTY TO HIBERNIA MANAGEMENT, LLC (HIBERNIA), SUBJECT TO PLEASANT OAKS CONSERVATION EASEMENT I. HIBERNIA IS THE ALSO THE SUCCESSOR IN INTEREST TO TCTC. TCTC LATER CONVEYED THE PLEASANT OAKS II AND III PROPERTIES TO ORTON PLANTATION HOLDINGS LLC (OPH) SUBJECT TO THE PLEASANT OAKS CONSERVATION EASEMENTS II AND III, RESPECTIVELY. NCCLT CORRECTED PLEASANT OAKS CONSERVATION EASEMENT II TO ACCURATELY REFLECT THAT A SINGLE-FAMILY RESIDENTIAL STRUCTURE IS LOCATED ON THE PLEASANT OAKS II PROPERTY; CORRECT INCONSISTENT REFERENCES WITHIN THE PLEASANT OAKS CONSERVATION EASEMENT II BASED ON THE EXISTENCE OF THE STRUCTURE; ESTABLISH THE RIGHTS AND RESPONSIBILITIES OF NCCLT AND THE CURRENT OWNER WITH RESPECT TO THE RESIDENTIAL STRUCTURE; ADD ADDITIONAL ADJOINING PROPERTY (ADDED PROPERTY) TO THE PLEASANT OAKS CONSERVATION EASEMENT II TO ENSURE ITS PERMANENT CONSERVATION AND THE COORDINATED AND INTEGRATED MANAGEMENT WITH THE PLEASANT OAKS II PROPERTY, AND OTHERWISE REAFFIRM THE ORIGINAL PLEASANT OAKS CONSERVATION EASEMENT II. HIBERNIA JOINED IN SIGNING THE CORRECTION TO INDICATE ITS CONSENT. NCCLT ENTERED A COMMON BOUNDARY LINE AGREEMENT, AN AMENDMENT TO THE PLEASANT OAKS CONSERVATION EASEMENTS I, II, AND III, AND A CONSOLIDATION AND RESTATEMENT OF PLEASANT OAKS CONSERVATION EASEMENTS II AND III TO: (1) REESTABLISH THE COMMON BOUNDARY BETWEEN THE PLEASANT OAKS I AND III PROPERTIES (ADJOINING CONSERVATION EASEMENT PARCELS) TO BETTER CONFORM WITH PHYSICAL LANDMARKS, THE EXISTING SOIL ROAD, AND EXISTING TIMBER STANDS; FACILITATE MONITORING AND INSPECTION BY NCCLT; NEGATE THE NEED FOR CROSS-EASEMENTS BETWEEN OPH AND HIBERNIA FOR ACCESS THROUGH THE ADJOINING PLEASANT OAKS I AND III PROPERTIES FOR PROPERTY MANAGEMENT; ALLOW THE EXISTING ROAD BETWEEN THESE PROPERTIES TO BE USED AS A FIRE LANE; AND ALLOW WETLAND VEGETATION AREAS EXTENDING ACROSS THE COMMON BOUNDARY OF THE PLEASANT OAKS I AND III PROPERTIES TO REMAIN INTACT RATHER THAN BEING BISECTED BY THE EXISTING COMMON BOUNDARY; (2) AMEND CONSERVATION EASEMENTS I, II, AND III TO ALLOW ADJUSTMENTS OF THE COMMON BOUNDARIES BETWEEN THESE PROPERTIES SUBJECT TO THE RESTRICTION THAT ANY LAND ENCUMBERED BY ANY OF PLEASANT OAKS CONSERVATION EASEMENTS I, II, AND III MUST REMAIN ENCUMBERED UNDER CONSERVATION EASEMENT HELD BY NCCLT; (3) AMEND AND CONSOLIDATE PLEASANT OAKS CONSERVATION EASEMENTS II AND III TO: (A) ELIMINATE THE COMMON BOUNDARY BETWEEN THE PLEASANT OAKS II AND III PROPERTIES TO REQUIRE THE PLEASANT OAKS II AND III PROPERTIES TO REMAIN IN SINGLE COMMON OWNERSHIP, AND PROHIBIT THESE PROPERTIES FROM BEING DIVIDED, PARTITIONED,

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XIII	SUBDIVIDED, OR CONVEYED EXCEPT IN THE CURRENT COLLECTIVE CONFIGURATION AS A SINGLE ENTITY ; SUBJECT, HOWEVER, TO PREVIOUSLY RESERVED RIGHTS IN THE PLEASANT OAKS CONSERVATION EASEMENT NT III; (B) CONSOLIDATE THE RESTRICTIONS IN PLEASANT OAKS CONSERVATION EASEMENTS II AND II I TO FACILITATE THE COORDINATED, INTEGRATED, AND COMPREHENSIVE LONG- TERM MANAGEMENT AND S TEWARDSHIP OF THE PLEASANT OAKS II/III PROPERTY; (C) REQUIRE OWNER, AT ITS EXPENSE, TO OBTAIN A CONSERVATION MANAGEMENT PLAN (CMP) FOR THE PLEASANT OAKS II AND III PROPERTIES TO FACILITATE THE INTEGRATED AND COMPREHENSIVE LONG-TERM MANAGEMENT OF THE PLEASANT OAKS II AND III PROPERTIES, WHICH CMP WAS SUBJECT TO NCCLT APPROVAL AND WAS PREPARED BY AN ECOLOGICAL CONSULTANT APPROVED BY NCCLT; (D) REQUIRE OWNER TO MANAGE THE PLEASANT OAKS II AND III PROPERTIES IN ACCORDANCE WITH THE CMP; (E) REQUIRE THE CMP TO INCLUDE PROVISIONS REQUIRING THE OWNER TO EXPLORE WITH U. S. FISH AND WILDLIFE SERVICE (USFWS) THE FEASIBILITY OF INTRODUCING THE MAGNIFICENT RAMSHORN SNAIL, A CANDIDATE SPECIES FOR PROTECTION UNDER THE ENDANGERED SPECIES ACT, ON THE PLEASANT OAKS II/III PROPERTY, AND, IF FEASIBLE, UNDERTAKE THE LONG-TERM PROTECTION OF THAT SPECIES ON THE PLEASANT OAKS II/III PROPERTY; (F) ENSURE THAT THE NATURAL FEATURES AND RESOURCES (FORESTS, WATER BODIES, AND HYDROLOGIC SYSTEMS) EXTENDING ACROSS THE COMMON BOUNDARY OF THE PLEASANT OAKS II AND III PROPERTIES ARE EFFECTIVELY AND HOLISTICALLY MANAGED; AND (4) OTHERWISE REAFFIRM AND RESTATE THE RESTRICTIONS OF THE PLEASANT OAKS CONSERVATION EASEMENTS II AND III. IN CONNECTION WITH THE AMENDMENT, NCCLT REQUIRED THE OWNER, AT ITS EXPENSE, TO PROVIDE: (1) CURRENT SURVEY OF THE PLEASANT OAKS II AND III PROPERTIES, SUBJECT TO THE APPROVAL OF NCCLT, WHICH WAS RECORDED IN CONNECTION WITH THE CORRECTION AND AMENDMENT, CONSOLIDATION AND RESTATEMENT. (2) CONSERVATION MANAGEMENT PLAN (CMP) IN ACCORDANCE WITH 3(C) AND (E) ABOVE; IN CONNECTION WITH THE AMENDMENT, NCCLT OBTAINED THE FOLLOWING: (1) INDEPENDENT CONSERVATION VALUE IMPACT ANALYSIS BY AN ECOLOGICAL CONSULTANT WHICH (I) CONFIRMS THAT THE AMENDMENTS AND CONSOLIDATION OF THE PHASES II AND II I CONSERVATION EASEMENTS ARE CONSISTENT WITH THE CONSERVATION PURPOSES OF THE PLEASANT OAKS I AND II CONSERVATION EASEMENTS AND PROVIDES A NET CONSERVATION BENEFIT, AND (II) DOCUMENTS THE NET CONSERVATION BENEFIT; (2) INDEPENDENT APPRAISERS OPINION LETTER CONFIRMING NO PRIVATE INUREMENT AS A RESULT OF THE COMMON BOUNDARY LINE AGREEMENT; (3) INDEPENDENT APPRAISERS OPINION LETTER AND RESTRICTED REPORT WITH RESPECT TO THE FINANCIAL IMPACT OF THE (A) CORRECTION, WHICH PROVIDES THAT THE APPRAISER COULD FIND NO EVIDENCE THAT THE CORRECTION WOULD HAVE AN EFFECT ON THE VALUE OF THE CONSERVATION EASEMENT, AS CORRECTED; AND (B) AMENDMENT, CONSOLIDATION, AND RESTATEMENT WOULD MORE EASILY FACILITATE THE MANAGEMENT OF THE PLEASANT OAKS II AND III CONSERVATION EASEMENTS; SHOULD NOT HAVE ANY EFFECT ON VALUE; AND THAT GIVEN THE SIZE AND CONGRU

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XIII	ITY OF THE PLEASANT OAKS II AND III PROPERTIES THERE IS NO EVIDENCE TO SUGGEST ANY DIFFERENCE IN VALUE ATTRIBUTED TO THE AMENDMENT AND NO PRIVATE BENEFIT OR INUREMENT; (4) JOINDER OF HIBERNIA, AS THE SUCCESSOR TO TCTC, IN SIGNING THE AMENDMENT TO CONFIRM ITS CONSENT TO THE AMENDMENT; (5) UPDATED BASELINE DOCUMENTATION REPORTS FOR THE PLEASANT OAKS I, II, AND III PROPERTIES; AND (6) TITLE EXAMINATION OF THE PLEASANT OAKS I, II, AND III PROPERTIES AND TITLE INSURANCE POLICIES ISSUED TO INSURE ITS CONSERVATION EASEMENT INTERESTS IN THESE PROPERTIES. NO CONSERVATION EASEMENTS WERE RELEASED, EXTINGUISHED, OR TERMINATED.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		SPECIAL EVENTS (event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts	128,129			128,129
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)	128,129			128,129
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	14,794			14,794
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				14,794
11 Net income summary. Subtract line 10 from line 3, column (d) ▶				113,335	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11	Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
a	The organization's facility	13a	%
b	An outside facility	13b	%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name ►		
	Address ►		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	☐ Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$		
c	If "Yes," enter name and address of the third party:		
	Name ►		
	Address ►		
16	Gaming manager information:		
	Name ►		
	Gaming manager compensation ► \$		
	Description of services provided ►		
	☐ Director/officer	☐ Employee	☐ Independent contractor
17	Mandatory distributions:		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$		

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference	Explanation
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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I
(Form 990)

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States
Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public
Inspection

Department of the
Treasury
Internal Revenue Service

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶
- 3 Enter total number of other organizations listed in the line 1 table ▶

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
SCHEDULE I, PAGE 1, PART I, LINE 2	GRANTS MADE TO OTHER ENTITIES ARE MONITORED TO ENSURE CONSERVATION AND PRESERVATION GOALS ARE MET.

Additional Data

Software ID:
Software Version:
EIN: 56-1791849
Name: NORTH CAROLINA COASTAL LAND TRUST

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STATE OF NORTH CAROLINA 1321 MAIL SERVICE CENTER RALEIGH, NC 27699	56-1611588	GOV		666,534	COST	LAND	CONSERVATION
THE NATURE CONSERVANCY 330 BLACKWELL ST STE 300 DURHAM, NC 27701	53-0242652		690,000				CONSERVATION

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DUCKS UNLIMITED INC ONE WATERFOWL WAY MEMPHIS, TN 38120	13-5643799		183,895				CONSERVATION
PEE DEE LAND TRUST PO BOX 2134 FLORENCE, SC 29503	57-1075947		182,843				CONSERVATION

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.
►Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I

Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures . .				
3 Art—Fractional interests . .				
4 Books and publications . .				
5 Clothing and household goods				
6 Cars and other vehicles . . .				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded .	X	7	70,595	QUOTED STOCK PRICE
10 Securities—Closely held stock .				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous . .				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other	X	1	896,000	INDEPENDENT APPRAISAL
15 Real estate—Residential . .				
16 Real estate—Commercial . .				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies .				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts . . .				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b

If "Yes," describe the arrangement in Part II.

31

Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31

Yes

No

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

No

No

b

If "Yes," describe in Part II.

33

If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
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SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury

Name of the organization

NORTH CAROLINA COASTAL LAND TRUST

Employer identification number

56-1791849

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4A	LAND ACQUISITION: THE NORTH CAROLINA COASTAL LAND TRUST COMPLETED FOUR CONSERVATION ACQUISITIONS, PROTECTING 1,216.86 ACRES, DURING THE FISCAL YEAR, TO FURTHER EXECUTE ON ITS CONSERVATION PLANNING FOR ACQUISITION/PROTECTION OF ITS TOP 40 PRIORITY PROJECTS. HIGHLIGHTS OF THIS YEARS COMPLETED ACQUISITIONS ARE AS FOLLOWS: - TAPPING FUNDS SET ASIDE IN A 7 MILLION SETTLEMENT AWARDED TO NORTH CAROLINA COASTAL LAND TRUST IN APRIL 2018 FOR ACQUISITIONS IN AND AROUND THE CROATAN NATIONAL FOREST, WE COMPLETED THE ACQUISITION OF TWO SEPARATE PARCELS (THE FOURTH AND FIFTH ACQUISITIONS WITH THESE SETTLEMENT FUNDS). FIRST, THE 568.08-ACRE BERN TRACT (CRAVEN COUNTY) SERVES AS AN IMPORTANT BUFFER TO THE CROATAN NATIONAL FOREST AND HOSTS EXISTING LONGLEAF PINE FOREST AS WELL AS FOREST STANDS SUITABLE FOR RESTORATION TO LONGLEAF PINE FOREST. SECOND, THE 349.91 ACRE CROATAN/BATE TRACT (CRAVEN COUNTY) IS SURROUNDED ON THREE SIDES BY THE CROATAN NATIONAL FOREST AND HOSTS LOBLOLLY PINE FOREST THAT PROVIDES FORAGING HABITAT FOR THE FEDERALLY ENDANGERED RED-COCKADED WOODPECKER KNOWN TO BREED ON ADJACENT NATIONAL FOREST LAND AS WELL AS NUMEROUS LIMESINK PONDS LINED WITH POND CYPRESS, WHICH PROVIDE HABITAT FOR AMPHIBIANS, REPTILES, AND NEOTROPICAL MIGRATORY SONGBIRDS. WE PLAN TO TRANSFER THE BATE TRACT TO THE U.S. FOREST SERVICE TO BE MANAGED AS PART OF THE CROATAN NATIONAL FOREST IN CALENDAR YEAR 2021. BOTH OF THESE TRACTS WERE UNDER THREAT OF DEVELOPMENT GIVEN THEIR LOCATION JUST OUTSIDE A RAPIDLY DEVELOPING AREA OF THE CITY OF NEW BERN. - ON MAY 15, 2020, NORTH CAROLINA COASTAL LAND TRUST PURCHASED TWO PAMLICO SOUND FRONT INHOLDING LOTS (1.6 ACRES) SURROUNDED ON THREE SIDES BY THE COASTAL LAND TRUSTS 122+ ACRE SPRINGERS POINT NATURE PRESERVE ON OCRACOE ISLAND (HYDE COUNTY). THIS ACQUISITION CONSERVES TIDAL RED CEDAR FOREST, A RARE FOREST COMMUNITY, EXPANDS THE SPRINGERS POINT NATURE PRESERVE, WHICH BORDERS A PORTION OF THE CAPE HATTERAS NATIONAL SEASHORE MANAGED BY THE NATIONAL PARK SERVICE, AND BUFFERS AND PERMANENTLY CONSERVES HIGHLY-DEVELOPABLE PAMLICO SOUND SHORELINE. - ON JULY 7, 2020, NORTH CAROLINA COASTAL LAND TRUST PURCHASED A 297.27 ACRE TRACT OF LAND ALONG THE CHOWAN RIVER, IN BERTIE COUNTY, TO CONNECT THE NEW 982+ACRE SALMON CREEK STATE NATURAL AREA (PREVIOUSLY ACQUIRED BY COASTAL LAND TRUST IN 2017 AND TRANSFERRED TO THE STATE OF N. C. TO BE MANAGED BY N.C. DEPT. OF PARKS & RECREATION IN 2018), TO BERTIE COUNTYS ONLY WATERFRONT PARK. THE COASTAL LAND TRUST THEN TRANSFERRED THE 297.27 ACRE PROPERTY TO THE STATE OF N. C. TO BE MANAGED BY THE N. C. DEPT. OF PARKS & RECREATION AS PART OF THE SALMON CREEK STATE NATURAL AREA. THIS LATEST ACQUISITION CREATES A 1,400 ACRE CORRIDOR OF PARK LANDS ALONG MORE THAN 4.5 MILES OF THE CHOWAN RIVER AND SALMON CREEK.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4B	LAND STEWARDSHIP: - FOLLOWING THE WIDE-SPREAD DEVASTATION ON OCRACOE ISLAND EXPERIENCED AS A RESULT OF HURRICANE DORIAN IN SEPTEMBER 2019, NORTH CAROLINA COASTAL LAND TRUST STAFF ASSESSED THE DAMAGES TO AND TEMPORARILY CLOSED ITS SPRINGERS POINT PRESERVE ON OCRACOE ISLAND. DURING THE CLOSURE, STAFF AND LOCALS CLEARED TREES, VEGETATION, AND OVERWASH DEBRIS FROM THE PRESERVE, AND REPAIRED TRAILS, PRESERVE AMENITIES, AND TRAIL SIGNAGE. NORTH CAROLINA COASTAL LAND TRUST RE-OPENED SPRINGERS POINT PRESERVE TO THE PUBLIC IN THE WINTER OF 2020. - IN THE SUMMER OF 2020, NORTH CAROLINA COASTAL LAND TRUST CONTRACTED WITH WOODLAND VEGETATION MANAGEMENT, INC. TO CONDUCT TWO HERBICIDE APPLICATIONS ON NON-NATIVE WISTERIA GROWING ON ITS ISLAND CREEK PRESERVE IN JONES COUNTY. COASTAL LAND TRUST STAFF ALSO SPENT MANY HOURS HAND-PULLING OTHER NON-NATIVE PLANT SPECIES AT THE ISLAND CREEK PRESERVE, INCLUDING ORIENTAL HAWKSBEARD AND JAPANESE STILTGRASS. THE ISLAND CREEK PRESERVE LIES ADJACENT TO A PORTION OF THE CROATAN NATIONAL FOREST, AND IT IS ONE OF THE MOST BOTANICALLY RICH AREAS ON THE NORTH CAROLINA COAST. ERADICATION OF THESE NON-NATIVE PLANT SPECIES IS CRITICAL FOR MAINTAINING THE ECOLOGICAL INTEGRITY OF THE SITE. - NORTH CAROLINA COASTAL LAND TRUST HIRED MOTE FORESTRY INC. TO PLANT MORE THAN 33,000 ATLANTIC WHITE CEDAR SEEDLINGS (PURCHASED FROM THE N.C. FOREST SERVICES CLARIDGE NURSERY IN GOLDSBORO, N. C.) ON APPROXIMATELY 50 ACRES OF ITS WACCAMAW II PRESERVE IN COLUMBUS COUNTY, NORTH CAROLINA. THIS RESTORATION WORK IS CRITICAL BECAUSE ATLANTIC WHITE CEDAR FORESTS, WHICH ONCE OCCURRED IN SWAMPS, BOGS, AND ALONG WATERWAYS ON THE U.S. ATLANTIC COAST FROM SOUTHERN MAINE TO GEORGIA AND ALONG THE GULF COAST FROM NORTHERN FLORIDA TO MISSISSIPPI, HAVE BEEN REDUCED TO ONLY 5% OF ITS HISTORIC EXTENT. - THE COASTAL LAND TRUST APPLIED FOR AND RECEIVED GRANTS TO DEFRAY THE MAJORITY OF THE EXPENSES INCURRED FOR HURRICANE REPAIRS AND RECOVERY AND HABITAT RESTORATION AND MANAGEMENT ACTIVITIES. - STAFF BIOLOGISTS AND INTERNS MONITORED ALL OF NORTH CAROLINA COASTAL LAND TRUSTS PROPERTIES HELD IN FEE TITLE AND UNDER CONSERVATION EASEMENT DURING CALENDAR YEAR 2020, AND POSTED AND PAINTED BOUNDARIES OF NEWLY-ACQUIRED PROPERTIES.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4C	CONSERVATION EDUCATION: THE NORTH CAROLINA COASTAL LAND TRUST HOSTED A SERIES OF SPECIAL EVENTS UP AND DOWN THE STATES COAST PRIOR TO THE COVID-19 PANDEMIC-RELATED CLOSURES, SUCH AS THE FOLLOWING: - ORGANIZED AND HELD VOLUNTEER TRAIL DAYS AT NORTH CAROLINA COASTAL LAND TRUSTS EVERETT CREEK PRESERVE, GALES CREEK PRESERVE, AND BRUNSWICK NATURE PARK - ORGANIZED AND HOSTED THE BRUNSWICK PARK TRAIL JAM AND THE BRUNSWICK PARK TRAIL DAY IN FEBRUARY AND MARCH, 2020, RESPECTIVELY - HOSTED A FIRE IN THE PINES EDUCATION DAY (ELEMENTARY SCHOOL FIELD DAY) AS WELL AS A FIRE IN THE PINES COMMUNITY EDUCATION DAY - HOSTED A SHOW ME DAY AT EVERETT CREEK PRESERVE AND A TAKE A HIKE WITH A VETERAN DAY - PARTICIPATED IN THE CHRISTMAS BIRD COUNT - HOSTED THE RED BEANS & BLUEGRASS FRIEND AND FUNDRAISER IN WILMINGTON - CREATED AND CONDUCTED ENVIRONMENTAL EDUCATION IN-CLASS PROGRAMS AT BOGUE SOUND ELEMENTARY SCHOOL AND AN ACCOMPANYING FIELD TRIP TO THE COASTAL LAND TRUSTS GALES CREEK PRESERVE, SERVING APPROXIMATELY 60 STUDENTS. - AMERICORPS SERVICE MEMBER PARTICIPATED IN THE SAMPSON COUNTY MIDDLE SCHOOL SCIENCE FAIR, THE COASTAL LAND TRUSTS FIRST TIME TAKING ITS ENVIRONMENTAL EDUCATION PROGRAMS INTO SAMPSON COUNTY, WHICH SERVED APPROXIMATELY 40 STUDENTS FOLLOWING THE ONSET OF THE PANDEMIC, THE COASTAL LAND TRUST PIVOTED REMARKABLY TO HOST A VARIED AND INTERESTING SERIES OF VIRTUAL SPECIAL EVENTS AND CONSERVATION EDUCATION OPPORTUNITIES VIA ZOOM TECHNOLOGY, SOME OF WHICH ARE HIGHLIGHTED BELOW: - THE COASTAL LAND TRUSTS ANNUAL FLYTRAP FROLIC (LIVESTREAM EDITION) FOR AN ONLINE ENVIRONMENTAL EDUCATION EVENT HELD IN CONJUNCTION WITH THE NC SCIENCE FESTIVAL - TWENTY-FOUR (24) WEEKLY LITTLE LUNCH LECTURES OPEN TO THE PUBLIC AND ACCESSIBLE VIA ZOOM FEATURING BIOLOGISTS SPEAKING ON DIVERSE RESEARCH TOPICS AND TOPICS PERTINENT TO NORTH CAROLINA COASTAL ECOLOGY AND CONSERVATION, SUCH AS, NORTH CAROLINA COAST A BIODIVERSITY HOTSPOT, FIRE AND FLYTRAPS, SEA TURTLES AND MASONBORO ISLAND, TALKIN TURKEY, NC LAND OF WATER, LITTLE RIVER AND WATERWAY TALES (FEATURING A NORTH CAROLINA AUTHOR AND PHOTOGRAPHER), THE COASTAL LAND TRUSTS CROATAN INITIATIVE, LONGLEAF PINE RESTORATION IN NC, NESTING SHORE BIRDS, NATIVE PLANTS, DIAMONDBACK TERRAPIN AND NC SALT MARSHES; UNC-WILMINGTON PLASTIC OCEAN PROJECT, SHORE SPARROWS, AND NCS CORE SOUND AND INNER ISLANDS, AMONG OTHERS - THE FIRST COASTAL LAND TRUST SOLSTICE STROLL, A VIRTUAL FUNDRAISER HIGH LIGHTING AND TOURING RECENTLY PURCHASED PROPERTIES - NORTH CAROLINA COASTAL LAND TRUSTS VIRTUAL ANNUAL CELEBRATION AND FUNDRAISER ADDITIONALLY, NORTH CAROLINA COASTAL LAND TRUST PREPARED AND DISTRIBUTED REGULAR PRESS RELEASES ABOUT ITS PROJECTS AND ACQUISITIONS TO THE COMMUNITY; REGULARLY MAINTAINED AND UPDATED ITS WEBSITE ABOUT EVENTS AND OTHER NEWS; AND ENGAGED CONSTITUENTS VIA SOCIAL MEDIA, WEEKLY NEWSLETTERS, AND QUARTERLY PRINT NEWSLETTERS. THE COASTAL LAND TRUST ALSO SHARED A GUEST BLOG, A SERIES OF 21 ESSAYS FROM NATURE, WRITTEN BY NORTH CAROLINA NATURALIST

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4C	AND PHOTOGRAPHER TOM EARNHARDT, ON ITS WEBSITE.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 6	THE ORGANIZATION HAS MEMBERS WHO PAY DUES. THERE ARE NO SHAREHOLDERS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 7A	THE MEMBERS ARE INVITED TO AN ANNUAL MEETING DURING WHICH THEY MAY VOTE ON THE ELECTION OF THE BOARD OF DIRECTORS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 11B	ELECTRONIC COPY OF FORM 990 DISTRIBUTED TO BOARD OF DIRECTORS FOR REVIEW PRIOR TO FILING.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 12C	ON AT LEAST AN ANNUAL BASIS THE ORGANIZATION MONITORS COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY. ANYONE FOUND NOT IN COMPLIANCE MUST COMPLY OR RISK LOSING HIS/HER POSITION.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 15A	THE BOARD OF DIRECTOR'S EXECUTIVE COMMITTEE ANNUALLY REVIEWS THE PERFORMANCE OF THE EXECUTIVE DIRECTOR AND DETERMINES THE DIRECTOR'S COMPENSATION. SALARIES ARE ALSO COMPARED TO EXTERNAL BENCHMARKS TO ENSURE THEY ARE WITHIN MARKET RANGES

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 15B	OTHER EMPLOYEE SALARIES ARE REVIEWED AS PART OF THE BUDGET PREPARATION AND APPROVAL PROCESS. SALARIES ARE ALSO COMPARED TO EXTERNAL BENCHMARKS TO ENSURE THEY ARE WITHIN MARKET RANGES.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 19	FORM 1023 AND FORM 990 ARE MADE AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST DURING REGULAR BUSINESS HOURS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XI, LINE 9	SPECIAL EVENTS EXPENSES NOT NETTED WITH REVENUES IN F/S 14,794 SPECIAL EVENTS EXPENSES INCLUDED IN EXPENSES ON F/S -14,794