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Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

**2019**

**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 10-01-2019 , and ending 09-30-2020**

Name of foundation
LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**A Employer identification number**
52-6070327

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
1069 WEST BROAD STREET NO 801

**B** Telephone number (see instructions)
(703) 862-0023

City or town, state or province, country, and ZIP or foreign postal code
FALLS CHURCH, VA 22046

**C** If exemption application is pending, check here ▶ ☐

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

**D 1.** Foreign organizations, check here............ ▶ ☐
**2.** Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

**H** Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ....... ▶ ☐

**I** Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 5,806,619

**J** Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify) ____________
*(Part I, column (d) must be on cash basis.)*

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ....... ▶ ☐

## Part I Analysis of Revenue and Expenses

*(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

| | | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| | 2 | Check ▶ ☑ if the foundation is **not** required to attach Sch. B | | | | |
| | 3 | Interest on savings and temporary cash investments | 15,507 | 15,507 | | |
| | 4 | Dividends and interest from securities | 45,884 | 75,260 | | |
| | 5a | Gross rents | | | | |
| | b | Net rental income or (loss) | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | -130,013 | | | |
| | b | Gross sales price for all assets on line 6a 2,010,067 | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | 13,628 | | |
| | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | b | Less: Cost of goods sold | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | 5,530 | -38,206 | | |
| | 12 | **Total.** Add lines 1 through 11 | -63,092 | 66,189 | | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc. | 91,437 | 0 | | 91,437 |
| | 14 | Other employee salaries and wages | | | | |
| | 15 | Pension plans, employee benefits | 16,148 | 0 | | 16,148 |
| | 16a | Legal fees (attach schedule) | | | | |
| | b | Accounting fees (attach schedule) | 22,232 | 0 | | 22,232 |
| | c | Other professional fees (attach schedule) | 70,286 | 27,236 | | 43,050 |
| | 17 | Interest | | 17,549 | | |
| | 18 | Taxes (attach schedule) (see instructions) | | 683 | | |
| | 19 | Depreciation (attach schedule) and depletion | | | | |
| | 20 | Occupancy | | | | |
| | 21 | Travel, conferences, and meetings | 21,249 | 0 | | 21,249 |
| | 22 | Printing and publications | | | | |
| | 23 | Other expenses (attach schedule) | 9,621 | 31,223 | | 9,621 |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | 230,973 | 76,691 | | 203,737 |
| | 25 | Contributions, gifts, grants paid | 173,807 | | | 173,807 |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | 404,780 | 76,691 | | 377,544 |
| | 27 | Subtract line 26 from line 12: | | | | |
| | a | **Excess of revenue over expenses and disbursements** | -467,872 | | | |
| | b | **Net investment income** (if negative, enter -0-) | | 0 | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | | |

| | | **Part II** **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year **(a)** Book Value | End of year **(b)** Book Value | End of year **(c)** Fair Market Value |
|---|---|---|---|---|---|
| Assets | 1 | Cash—non-interest-bearing | 54,204 | 17,792 | 17,792 |
| | 2 | Savings and temporary cash investments | 1,846,730 | 374,993 | 374,993 |
| | 3 | Accounts receivable ▶<br>Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶<br>Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶<br>Less: allowance for doubtful accounts ▶ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U.S. and state government obligations (attach schedule) | | | |
| | b | Investments—corporate stock (attach schedule) | 0 | 2,604,979 | 2,855,465 |
| | c | Investments—corporate bonds (attach schedule) | 0 | 1,060,061 | 1,095,114 |
| | 11 | Investments—land, buildings, and equipment: basis ▶<br>Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | 3,754,263 | 1,150,000 | 1,463,255 |
| | 14 | Land, buildings, and equipment: basis ▶<br>Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 15 | Other assets (describe ▶ ) | | | |
| | 16 | **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I) | 5,655,197 | 5,207,825 | 5,806,619 |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ ) | 0 | 20,500 | |
| | 23 | **Total liabilities**(add lines 17 through 22) | 0 | 20,500 | |
| Net Assets or Fund Balances | | **Foundations that follow FASB ASC 958, check here ▶** ☑ **and complete lines 24, 25, 29 and 30.** | | | |
| | 24 | Net assets without donor restrictions | 5,655,197 | 5,187,325 | |
| | 25 | Net assets with donor restrictions | | | |
| | | **Foundations that do not follow FASB ASC 958, check here ▶** ☐ **and complete lines 26 through 30.** | | | |
| | 26 | Capital stock, trust principal, or current funds | | | |
| | 27 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 28 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 29 | **Total net assets or fund balances** (see instructions) | 5,655,197 | 5,187,325 | |
| | 30 | **Total liabilities and net assets/fund balances** (see instructions) | 5,655,197 | 5,207,825 | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 5,655,197 |
| 2 | Enter amount from Part I, line 27a | 2 | -467,872 |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 5,187,325 |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 | 6 | 5,187,325 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | **(a)** List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | **(b)** How acquired P—Purchase D—Donation | **(c)** Date acquired (mo., day, yr.) | **(d)** Date sold (mo., day, yr.) |
|---|---|---|---|---|
| **1 a** | SALE OF PUBLICLY TRADED SECURITIES | P | | |
| **b** | 130,497.265 SHARES OF TIFF MULTI-ASSET FUND | P | | |
| **c** | THROUGH GRAHAM INSTITUTIONAL PARTNERS LP | P | | |
| **d** | THROUGH GRAHAM INSTITUTIONAL PARTNERS LP | P | | |
| **e** | | | | |

| | **(e)** Gross sales price | **(f)** Depreciation allowed (or allowable) | **(g)** Cost or other basis plus expense of sale | **(h)** Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| **a** | 175,039 | | 185,817 | -10,778 |
| **b** | 1,835,028 | | 1,954,263 | -119,235 |
| **c** | | | | 75,003 |
| **d** | | | | 68,638 |
| **e** | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | **(i)** F.M.V. as of 12/31/69 | **(j)** Adjusted basis as of 12/31/69 | **(k)** Excess of col. (i) over col. (j), if any | **(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h)) |
|---|---|---|---|---|
| **a** | | | | -10,778 |
| **b** | | | | -119,235 |
| **c** | | | | 75,003 |
| **d** | | | | 68,638 |
| **e** | | | | |

| | | | |
|---|---|---|---|
| **2** | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } | **2** | 13,628 |
| **3** | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . . . . . . . . . . . . . . . . . . . . . | **3** | |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

| **(a)** Base period years Calendar year (or tax year beginning in) | **(b)** Adjusted qualifying distributions | **(c)** Net value of noncharitable-use assets | **(d)** Distribution ratio (col. (b) divided by col. (c)) |
|---|---|---|---|
| 2018 | 371,600 | 5,822,345 | 0.063823 |
| 2017 | 373,677 | 6,055,217 | 0.061712 |
| 2016 | 343,266 | 5,769,821 | 0.059493 |
| 2015 | 315,045 | 5,614,656 | 0.056111 |
| 2014 | 408,384 | 6,231,933 | 0.065531 |

| | | | |
|---|---|---|---|
| **2** | **Total** of line 1, column (d) . . . . . . . . . . . . . . . . . . . . . . . . | **2** | 0.306670 |
| **3** | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . . . . | **3** | 0.061334 |
| **4** | Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . . . . | **4** | 5,686,648 |
| **5** | Multiply line 4 by line 3 . . . . . . . . . . . . . . . . . . . . . . . . | **5** | 348,785 |
| **6** | Enter 1% of net investment income (1% of Part I, line 27b) . . . . . . . . | **6** | 0 |
| **7** | Add lines 5 and 6 . . . . . . . . . . . . . . . . . . . . . . . . | **7** | 348,785 |
| **8** | Enter qualifying distributions from Part XII, line 4 , . . . . . . . . . . . . . . . . | **8** | 377,544 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | | | |
|---|---|---|---|---|---|
| **1a** | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.<br>Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)** | | | | |
| **b** | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b | | | **1** | 0 |
| **c** | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | | |
| **2** | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | **2** | 0 |
| **3** | Add lines 1 and 2. | | | **3** | 0 |
| **4** | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | **4** | 0 |
| **5** | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | | | **5** | 0 |
| **6** | Credits/Payments: | | | | |
| **a** | 2019 estimated tax payments and 2018 overpayment credited to 2019 | **6a** | 6,986 | | |
| **b** | Exempt foreign organizations—tax withheld at source | **6b** | | | |
| **c** | Tax paid with application for extension of time to file (Form 8868) | **6c** | 0 | | |
| **d** | Backup withholding erroneously withheld | **6d** | 0 | | |
| **7** | Total credits and payments. Add lines 6a through 6d. | | | **7** | 6,986 |
| **8** | Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached. | | | **8** | 0 |
| **9** | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | | **9** | |
| **10** | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | | **10** | 6,986 |
| **11** | Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 6,986 | **Refunded** ▶ | | **11** | 0 |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| **1a** | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | **1a** | | **No** |
| **b** | Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). | **1b** | | **No** |
| | *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| **c** | Did the foundation file **Form 1120-POL** for this year?. | **1c** | | **No** |
| **d** | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>**(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0 | | | |
| **e** | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0 | | | |
| **2** | Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>*If "Yes," attach a detailed description of the activities.* | **2** | | **No** |
| **3** | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | **3** | | **No** |
| **4a** | Did the foundation have unrelated business gross income of $1,000 or more during the year?. | **4a** | | **No** |
| **b** | If "Yes," has it filed a tax return on **Form 990-T** for this year?. | **4b** | | |
| **5** | Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>*If "Yes," attach the statement required by General Instruction T.* | **5** | | **No** |
| **6** | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | **6** | **Yes** | |
| **7** | Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col. (c), and Part XV.* | **7** | **Yes** | |
| **8a** | Enter the states to which the foundation reports or with which it is registered (see instructions)<br>▶MD | | | |
| **b** | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* . | **8b** | **Yes** | |
| **9** | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV | **9** | | **No** |
| **10** | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* | **10** | | **No** |

## Part VII-A Statements Regarding Activities (continued)

| | | | Yes | No |
|---|---|---|---|---|
| **11** | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. | **11** | | **No** |
| **12** | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions | **12** | | **No** |
| **13** | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | **13** | **Yes** | |

Website address ▶LONGVIEWFDN.ORG

**14** The books are in care of ▶JENNIFER MANISE Telephone no. ▶(703) 862-0023

Located at ▶1069 WEST BROAD STREET FALLS CHURCH VA ZIP+4 ▶22046

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ **15**

| | | | Yes | No |
|---|---|---|---|---|
| **16** | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | **16** | | **No** |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ | | | |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | | | | Yes | No |
|---|---|---|---|---|---|
| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | | **Yes** | **No** |
| **1a** | During the year did the foundation (either directly or indirectly): | | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ **Yes** ☑ **No** | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. | ☐ **Yes** ☑ **No** | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☑ **Yes** ☐ **No** | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☑ **Yes** ☐ **No** | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. | ☐ **Yes** ☑ **No** | | | |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). | ☐ **Yes** ☑ **No** | | | |
| **b** | If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | | **1b** | | **No** |
| | Organizations relying on a current notice regarding disaster assistance check here. ▶ | ☐ | | | |
| **c** | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?. | | **1c** | | **No** |
| **2** | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| **a** | At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. | ☐ **Yes** ☑ **No** | | | |
| | If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____ | | | | |
| **b** | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) | | **2b** | | |
| **c** | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____ | | | | |
| **3a** | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. | ☐ **Yes** ☑ **No** | | | |
| **b** | If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*. | | **3b** | | |
| **4a** | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | **4a** | | **No** |
| **b** | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | **4b** | | **No** |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

| | | | | Yes | No |
|---|---|---|---|---|---|
| **5a** | During the year did the foundation pay or incur any amount to: | | | | |
| | **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes ☑ No | | | |
| | **(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes ☑ No | | | |
| | **(3)** Provide a grant to an individual for travel, study, or other similar purposes? | ☐ Yes ☑ No | | | |
| | **(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | ☑ Yes ☐ No | | | |
| | **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes ☑ No | | | |
| **b** | If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | | **5b** | Yes | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ | ☐ | | | |
| **c** | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).* | ☑ Yes ☐ No | | | |
| **6a** | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | ☐ Yes ☑ No | | | |
| **b** | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.* | | **6b** | | No |
| **7a** | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | ☐ Yes ☑ No | | | |
| **b** | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? | | **7b** | | |
| **8** | Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? | ☐ Yes ☑ No | | | |

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

| **(a)** Name and address | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation **(If not paid, enter -0-)** | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| **(a)** Name and address of each employee paid more than $50,000 | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

## **Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| **(a)** Name and address of each person paid more than $50,000 | **(b)** Type of service | **(c)** Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services. . . . . . . . . . . . . . . ▶ | | 0 |

## **Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| **1** GLOBAL TEACHER EDUCATION (GTE) - SEE STATEMENTS 15 AND 16 | 49,184 |
| **2** | |
| **3** | |
| **4** | |

## **Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|---|
| **1** | |
| **2** | |
| All other program-related investments. See instructions.<br>**3** | |
| **Total.** Add lines 1 through 3 . . . . . . . . . . . . . . . . . . . . . . . . ▶ | 0 |

## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | | | |
| a | Average monthly fair market value of securities. | | | 1a | 4,238,762 |
| b | Average of monthly cash balances. | | | 1b | 1,534,485 |
| c | Fair market value of all other assets (see instructions). | | | 1c | 0 |
| d | **Total** (add lines 1a, b, and c). | | | 1d | 5,773,247 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 | | |
| 2 | Acquisition indebtedness applicable to line 1 assets. | | | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | | | 3 | 5,773,247 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | | | 4 | 86,599 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | | | 5 | 5,686,648 |
| 6 | **Minimum investment return.** Enter 5% of line 5. | | | 6 | 284,332 |

## Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6. | | | 1 | 284,332 |
| 2a | Tax on investment income for 2019 from Part VI, line 5. | 2a | | | |
| b | Income tax for 2019. (This does not include the tax from Part VI.). | 2b | | | |
| c | Add lines 2a and 2b. | | | 2c | 0 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | | | 3 | 284,332 |
| 4 | Recoveries of amounts treated as qualifying distributions. | | | 4 | 5,530 |
| 5 | Add lines 3 and 4. | | | 5 | 289,862 |
| 6 | Deduction from distributable amount (see instructions). | | | 6 | 0 |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | | | 7 | 289,862 |

## Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 377,544 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 377,544 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 0 |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4. | 6 | 377,544 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## **Part XIII** **Undistributed Income** (see instructions)

| | | (a)<br>Corpus | (b)<br>Years prior to 2018 | (c)<br>2018 | (d)<br>2019 |
|---|---|---|---|---|---|
| **1** Distributable amount for 2019 from Part XI, line 7 | | | | | 289,862 |
| **2** Undistributed income, if any, as of the end of 2019: | | | | | |
| **a** Enter amount for 2018 only. | | | | 0 | |
| **b** Total for prior years: 20____ , 20____ , 20____ | | | 0 | | |
| **3** Excess distributions carryover, if any, to 2019: | | | | | |
| **a** From 2014. | 102,121 | | | | |
| **b** From 2015. | 37,501 | | | | |
| **c** From 2016. | 62,278 | | | | |
| **d** From 2017. | 78,652 | | | | |
| **e** From 2018. | 74,373 | | | | |
| **f** **Total** of lines 3a through e. | | 354,925 | | | |
| **4** Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 377,544 | | | | | |
| **a** Applied to 2018, but not more than line 2a | | | | 0 | |
| **b** Applied to undistributed income of prior years (Election required—see instructions). | | | 0 | | |
| **c** Treated as distributions out of corpus (Election required—see instructions). | | 0 | | | |
| **d** Applied to 2019 distributable amount. | | | | | 289,862 |
| **e** Remaining amount distributed out of corpus | | 87,682 | | | |
| **5** Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)* | | 0 | | | 0 |
| **6** **Enter the net total of each column as indicated below:** | | | | | |
| **a** Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | 442,607 | | | |
| **b** Prior years' undistributed income. Subtract line 4b from line 2b | | | 0 | | |
| **c** Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | 0 | | |
| **d** Subtract line 6c from line 6b. Taxable amount —see instructions | | | 0 | | |
| **e** Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions | | | | 0 | |
| **f** Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 | | | | | 0 |
| **7** Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | 0 | | | |
| **8** Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) | | 102,121 | | | |
| **9** **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a | | 340,486 | | | |
| **10** Analysis of line 9: | | | | | |
| **a** Excess from 2015. | 37,501 | | | | |
| **b** Excess from 2016. | 62,278 | | | | |
| **c** Excess from 2017. | 78,652 | | | | |
| **d** Excess from 2018. | 74,373 | | | | |
| **e** Excess from 2019. | 87,682 | | | | |

## Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|---|---|---|---|---|---|
| | **(a)** 2019 | **(b)** 2018 | **(c)** 2017 | **(d)** 2016 | |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| **b** 85% of line 2a | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon:<br>**a** "Assets" alternative test—enter:<br>**(1)** Value of all assets | | | | | |
| **(2)** Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| **c** "Support" alternative test—enter:<br>**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| **(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| **(3)** Largest amount of support from an exempt organization | | | | | |
| **(4)** Gross investment income | | | | | |

## Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JENNIFER MANISE
1069 WEST BROAD ST STE 801
FALLS CHURCH, VA 22046
(703) 862-0023

**b** The form in which applications should be submitted and information and materials they should include:

ONLINE PORTAL: HTTPS://LONGVIEWFDN.SMAPPLY.IO/

**c** Any submission deadlines:

JANUARY AND JUNE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE LONGVIEW FOUNDATION IS A SMALL PHILANTHROPY THAT SEEKS TO BUILD A MORE PEACEFUL, JUST, AND SUSTAINABLE WORLD BY EQUIPPING YOUTH WITH A GLOBAL PERSPECTIVE AND UNDERSTANDING OF POLITICAL, SOCIAL, AND ENVIRONMENTAL ISSUES WORLDWIDE. WE ACCOMPLISH THIS BY SUPPORTING TEACHER PREPARATION, STATE INITIATIVES AND COALITIONS, AND INNOVATIVE PROGRAMS FOCUSED ON INTERNATIONALIZING EDUCATION IN THE UNITED STATES. APPLICATIONS FOR GRANTS SHOULD BE FOR PROJECTS IN THE FIELD OF GLOBAL COMPETENCE AND INTERNATIONAL UNDERSTANDING IN ELEMENTARY AND SECONDARY SCHOOLS IN THE UNITED STATES. APPLICATIONS FOR INTERNATIONALIZING TEACHER PREPARATION PROGRAMS ARE ALSO CONSIDERED. APPLICANTS SHOULD BE UNIVERSITIES, OR NATIONAL, REGIONAL, OR STATE EDUCATION ORGANIZATIONS. THE FOUNDATION DOES NOT MAKE GRANTS TO INDIVIDUALS, INDIVIDUAL SCHOOLS, OR FOUNDATIONS. THE FOUNDATION DOES NOT FUND REQUESTS FOR INTERNATIONAL TRAVEL, GENERAL OPERATING OR BUILDING SUPPORT.

## Part XV Supplementary Information (continued)

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year*<br>See Additional Data Table | | | | |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |
| **b** *Approved for future payment* | | | | |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3b** | | | | 0 |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income | | Excluded by section 512, 513, or 514 | | **(e)** Related or exempt function income (See instructions.) |
|---|---|---|---|---|---|
| | **(a)** Business code | **(b)** Amount | **(c)** Exclusion code | **(d)** Amount | |
| **1** Program service revenue: | | | | | |
| **a** | | | | | |
| **b** | | | | | |
| **c** | | | | | |
| **d** | | | | | |
| **e** | | | | | |
| **f** | | | | | |
| **g** Fees and contracts from government agencies | | | | | |
| **2** Membership dues and assessments. . . . | | | | | |
| **3** Interest on savings and temporary cash investments . . . . . . . . . . . . . | | | 14 | 15,507 | |
| **4** Dividends and interest from securities. . . . | | | 14 | 45,884 | |
| **5** Net rental income or (loss) from real estate: | | | | | |
| **a** Debt-financed property. . . . . . | | | | | |
| **b** Not debt-financed property. . . . . | | | | | |
| **6** Net rental income or (loss) from personal property | | | | | |
| **7** Other investment income. . . . . | | | | | |
| **8** Gain or (loss) from sales of assets other than inventory . . . . . . . . . . . . . . | | | 18 | -130,013 | |
| **9** Net income or (loss) from special events: | | | | | |
| **10** Gross profit or (loss) from sales of inventory | | | | | |
| **11** Other revenue: | | | | | |
| **a** GRANT REFUND | | | 01 | 5,530 | |
| **b** | | | | | |
| **c** | | | | | |
| **d** | | | | | |
| **e** | | | | | |
| **12** Subtotal. Add columns (b), (d), and (e). . | | 0 | | -63,092 | 0 |

**13 Total.** Add line 12, columns (b), (d), and (e). . . . . . . . . . . . . . . . . . . . . **13** -63,092

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| **Line No.** ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|---|---|
| | |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | Yes | No |
|---|---|---|---|
| **1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| **a** Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| **(1)** Cash. | **1a(1)** | | **No** |
| **(2)** Other assets. | **1a(2)** | | **No** |
| **b** Other transactions: | | | |
| **(1)** Sales of assets to a noncharitable exempt organization. | **1b(1)** | | **No** |
| **(2)** Purchases of assets from a noncharitable exempt organization. | **1b(2)** | | **No** |
| **(3)** Rental of facilities, equipment, or other assets. | **1b(3)** | | **No** |
| **(4)** Reimbursement arrangements. | **1b(4)** | | **No** |
| **(5)** Loans or loan guarantees. | **1b(5)** | | **No** |
| **(6)** Performance of services or membership or fundraising solicitations. | **1b(6)** | | **No** |
| **c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | **1c** | | **No** |

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

| **(a)** Line No. | **(b)** Amount involved | **(c)** Name of noncharitable exempt organization | **(d)** Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

**b** If "Yes," complete the following schedule.

| **(a)** Name of organization | **(b)** Type of organization | **(c)** Description of relationship |
|---|---|---|
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

****** 2021-01-11 ******

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed ▶ ☐ | PTIN |
|---|---|---|---|---|
| THOMAS BLANEY | | 2021-01-11 | | P00234022 |

Firm's name ▶ PKF O'CONNOR DAVIES LLP Firm's EIN ▶27-1728945

Firm's address ▶ 665 FIFTH AVENUE
NEW YORK, NY 10022
Phone no. (212) 286-2600

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| **(a)** Name and address | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation **(If not paid, enter -0-)** | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| OLIVIA BREESE<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| ARCHER COVINGTON<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| DEB DELISLE<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| CHRIS HARTH THROUGH 112020<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| MOHAMED ABDEL KADER<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| JAMIE LATHAN<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| MARGARET MILLAR<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| SHANNA PEEPLES<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| NICK RODRIGUEZ BEGAN 1112019<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TRUSTEE<br>1.00 | 0 | 0 | 0 |
| SUSAN SCLAFANI<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | PRESIDENT<br>3.00 | 0 | 0 | 0 |
| TONY JACKSON<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | VICE PRESIDENT<br>1.00 | 0 | 0 | 0 |
| BREESE MCLLVAINE<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | TREASURER<br>3.00 | 0 | 0 | 0 |
| MATT FRIEDRICK<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | SECRETARY<br>1.00 | 0 | 0 | 0 |
| JENNIFER MANISE<br>1069 WEST BROAD ST 801<br>FALLS CHURCH, VA 22046 | EXECUTIVE DIRECTOR<br>31.50 | 91,437 | 9,144 | 0 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| AACTE-AMERICAN ASSOCIATION OF COLLEGES FOR TEACHER EDUCATION<br>1307 NEW YORK AVE NW 300<br>WASHINGTON, DC 20005 | N/A | PC | UNRESTRICTED ONE-TIME SUPPORT GRANT DUE TO PANDEMIC | 5,000 |
| CLIENTEARTH<br>23901 CALABASAS RD SUITE 1010<br>CALABASAS, CA 91302 | N/A | PC | DISCRETIONARY GRANT TO HONOR THE WORK OF OLIVIA BREESE AS BOARD MEMBER | 2,500 |
| COMMUNITY COLLEGES FOR INTERNATIONAL DEVELOPMENT<br>HOSTED BY LONE STAR COLLEGE20515<br>STATE HWY 249 SUITE 11296<br>HOUSTON, TX 77070 | N/A | PC | ENHANCEMENT GRANT. FOCUS OF LARGER GRANT IS ON CREATING ONLINE GLOBAL PD FOR COMMUNITY COLLEGE FACULTY THAT SUPPORTS BRINGING GLOBAL CONTENT INTO CTE COURSEWORK IN THE CC SETTING. OUR SUPPORT OF CCID WOULD EXTEND THE WORK BY DISSEMINATING MATERIALS, IDENTIFYING PILOT SITES, SUPPORTING A WORKSHOP AND EMBEDDING THE CONTENT INTO THE ANNUAL MEETING PROGRAM, AND SUPPORTING TRAVEL TO THE ACTE GLOBAL ADVISORY GROUP. | 11,885 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| GLOBAL KIDS137 E 25TH ST<br>NEW YORK, NY 10010 | N/A | PC | UNRESTRICTED ONE-TIME SUPPORT GRANT DUE TO PANDEMIC | 5,000 |
| GLOBE SMART KIDS<br>325 NORTH END AVENUE 22C<br>NEW YORK, NY 10282 | N/A | PC | THE GLOBAL FRIENDSHIP ENHANCEMENT PROJECT WILL CREATE NEW CONTENT TO INTEGRATE RIGHT INTO THIS CURRICULUM. NOW THAT THE CURRICULUM HAS BEEN USED BY TEACHERS FOR ABOUT A YEAR AND A HALF, FEEDBACK FROM EDUCATORS IDENTIFIED 'MORE CONTENT AND 'SPANISH TRANSLATION' AS THE TWO MOST NEEDED PROGRAM ENHANCEMENTS. | 16,650 |
| IEARN475 RIVERSIDE DR SUITE 450<br>NEW YORK, NY 10115 | N/A | PC | UNRESTRICTED ONE-TIME SUPPORT GRANT DUE TO PANDEMIC | 5,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| NATIONAL COUNCIL FOR SOCIAL STUDIES<br>8555 SIXTEENTH STREET SUITE 500<br>SILVER SPRING, MD 20910 | N/A | PC | UNRESTRICTED ONE-TIME SUPPORT GRANT DUE TO PANDEMIC | 5,000 |
| NATIONAL COUNCIL FOR THE SOCIAL STUDIES<br>8555 SIXTEENTH STREET SUITE 500<br>SILVER SPRING, MD 20910 | N/A | PC | FOR THE GLOBAL EDUCATOR AWARD GIVEN ANNUALLY IN HONOR OF JAMES BECKER. | 4,550 |
| NATIONAL MATH AND SCIENCE INITIATIVE<br>8350 N CENTRAL EXPY SUITE 2200<br>DALLAS, TX 75206 | N/A | PC | DISCRETIONARY GRANT TO HONOR THE WORK OF SUSAN SCLAFANI AS BOARD CHAIR | 3,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| NATIONAL PUBLIC EDUCATION SUPPORT FUND<br>1900 L STREET NW SUITE 520<br>WASHINGTON, WA 20036 | N/A | PC | TO SUPPORT A LEARNING COMMUNITY THAT SHARES A COMMON COMMITMENT TO LIFTING THE LEARNING AND LIFE OUTCOMES OF ALL CHILDREN IN AMERICA. | 10,000 |
| PALM BEACH COUNTY SCHOOLS<br>3300 FOREST HILL BOULEVARD SUITE C-214<br>WEST PALM BEACH, FL 33406 | N/A | GOV | THE SCHOOL DISTRICT WILL CONTRACT WITH A COLLABORATIVE PARTNER, TO TRAIN A GLOBAL EDUCATION TEAM OF TEACHERS AND DISTRICT LEADERS. | 20,000 |
| PRIMARY SOURCE63 PLEASANT STREET<br>WATERTOWN, MA 02472 | N/A | PC | UNRESTRICTED ONE-TIME SUPPORT GRANT DUE TO PANDEMIC | 5,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| THE KIND FOUNDATION<br>PO BOX 705 MIDTOWN STATION<br>NEW YORK, NY 10018 | N/A | POF | BRIDGING DIFFERENCES: BUILDING GLOBAL COMPETENCIES: A 12-MONTH CONTENT DEVELOPMENT PROJECT WITH EMPATICO AND GREATER GOOD SCIENCE CENTER (GGSC) TO CO-DEVELOP A SERIES OF FOUR ACTIVITIES CENTERED AROUND BRIDGING DIFFERENCES ALONG WITH BEST PRACTICE/PROFESSIONAL DEVELOPMENT RESOURCES THAT WILL ORIENT AND SUPPORT STUDENTS, EDUCATORS, AND CAREGIVERS TO ESTABLISH/DEEPEN SPECIFIC SOCIAL-EMOTIONAL SKILLS AND GLOBAL COMPETENCIES AND GROW IN THESE PRACTICES BY NAVIGATING DIFFERENCES AND DYNAMICS WITH PEERS FROM UNFAMILIAR CONTEXTS THROUGH THE COLLABORATIVE EXPLORATION OF POTENTIALLY DIFFICULT CONVERSATION TOPICS. | 25,000 |
| UNIVERSITY OF ARIZONA WORLD OF WORDS<br>1430 E SECOND STREET453 COLLEGE OF<br>EDUCATION<br>TUCSON, AZ 85721 | N/A | PC | THIS PROJECT ADDRESSES ACCESSIBILITY AND OPTIMIZATION ISSUES ON OUR WEBSITE SO THAT TEACHERS, TEACHER CANDIDATES AND TEACHER EDUCATORS CAN QUICKLY ACCESS RESOURCES CENTERED AROUND GLOBAL CHILDREN'S AND ADOLESCENT LITERATURE TO INTERNATIONALIZE THEIR CLASSROOMS. | 10,753 |
| UNIVERSITY OF VIRGINIA<br>102 CRESAP PO BOX 400762<br>CHARLOTTESVILLE, VA 22902 | N/A | PC | PROVIDES MIDDLE AND HIGH SCHOOL SPANISH TEACHERS, FROM RURAL, URBAN, AND SUBURBAN DISTRICTS, WITH SPECIFIC, INTENSIVE, AND SUSTAINED PROFESSIONAL DEVELOPMENT AND ACCOMPANYING RESOURCES THAT WILL PERMIT THEM TO BRING A GENUINELY GLOBAL APPROACH TO THEIR TEACHING, REFLECTIVE OF THE COMPLEXITIES, NUANCES, CHALLENGES, AND OPPORTUNITIES REVEALED BY CURRENT SCHOLARSHIP ABOUT THE CATEGORY OF THE "GLOBAL." | 29,469 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| WORLD COUNCIL ON INTERCULTURAL AND GLOBAL COMPETENCE<br>4142 WALLINGFORD PLACE<br>DURHAM, NC 27707 | N/A | PC | INTRODUCES A VERY CONCRETE INTERCULTURAL METHODOLOGY FROM UNESCO CALLED STORY CIRCLES AND TRAIN TEACHERS TO FACILITATE THIS METHODOLOGY IN THEIR CLASSROOMS. ADDITIONALLY, THIS PROJECT PROVIDES AN ONLINE FORUM FOR TEACHERS TO SHARE AND RECEIVE FEEDBACK ON THEIR ICC TOOLS, IDEAS, AND RESOURCES, AND TO CREATE AN ONLINE COMMUNITY FOR PEER SUPPORT FOR THOSE DESIRING TO CONNECT WITH OTHER TEACHERS ON INTERCULTURAL CLASSROOM TOOLS AND RESOURCES AS WELL AS FOR THOSE USING THE STORY CIRCLES METHODOLOGY IN THEIR CLASSROOMS AND SCHOOLS. | 10,000 |
| WORLD SAVVY<br>1330 LAGOON AVE 4TH FLOOR<br>MINNEAPOLIS, MN 55408 | N/A | PC | UNRESTRICTED ONE-TIME SUPPORT GRANT DUE TO PANDEMIC | 5,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 173,807 |

# TY 2019 Accounting Fees Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| CLIFTON MASSEY, BOOKKEEPER | 15,900 | 0 | | 15,900 |
| PKF O'CONNOR DAVIES | 6,332 | 0 | | 6,332 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2019 Expenditure Responsibility Statement

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|---|---|---|---|---|---|---|---|---|---|
| THE KIND FOUNDATION | PO BOX 705 MIDTOWN STATION NEW YORK, NY 10018 | 2020-08-21 | 25,000 | BRIDGING DIFFERENCES: BUILDING GLOBAL COMPETENCIES: A 12-MONTH CONTENT DEVELOPMENT PROJECT WITH EMPATICO AND GREATER GOOD SCIENCE CENTER (GGSC) TO CO-DEVELOP A SERIES OF FOUR ACTIVITIES CENTERED AROUND BRIDGING DIFFERENCES ALONG WITH BEST PRACTICE/PROFESSIONAL DEVELOPMENT RESOURCES THAT WILL ORIENT AND SUPPORT STUDENTS, EDUCATORS, AND CAREGIVERS TO ESTABLISH/DEEPEN SPECIFIC SOCIAL-EMOTIONAL SKILLS AND GLOBAL COMPETENCIES AND GROW IN THESE PRACTICES BY NAVIGATING DIFFERENCES AND DYNAMICS WITH PEERS FROM UNFAMILIAR CONTEXTS THROUGH THE COLLABORATIVE EXPLORATION OF POTENTIALLY DIFFICULT CONVERSATION TOPICS. | 25,000 | | PENDING | | |

# TY 2019 General Explanation Attachment

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC
**EIN:** 52-6070327

## General Explanation Attachment

| Identifier | Return Reference | Explanation | |
|---|---|---|---|
| 1 | DIRECT CHARITABLE ACTIVITIES DESCRIPTION | 990-PF, PART IX-A, LINE 1 | GLOBAL TEACHER EDUCATION ("GTE") FELLOWSTHE GOAL OF THE GTE FELLOWS PROGRAM IS TO PROVIDE SUPPORT FOR SELECT U.S. TEACHER EDUCATORS TO DESIGN GLOBAL LEARNING CLASSROOMS FOR THEIR TEACHER CANDIDATES AND TO CONTRIBUTE TO A BROADER NETWORK OF TEACHER EDUCATORS INTERESTED IN THIS TOPIC.OUR HOPE IS THAT THESE TEACHER CANDIDATES WILL, IN THE LONG RUN, CREATE GLOBAL LEARNING CLASSROOMS FOR THEIR OWN PK-12 STUDENTS AND WILL LEAD THIS WORK IN TEACHER PREPARATION. THE PROGRAM WAS ORIGINATED AT GLOBAL TEACHER EDUCATION AND TRANSITIONED TO LONGVIEW IN SUMMER OF 2019.THE GTE FELLOWS ARE TEACHER EDUCATORS WHO REPRESENT A DIVERSE RANGE OF EXPERTISE. THEY WORK IN PRIVATE TEACHING COLLEGES AS WELL AS LARGE PUBLIC RESEARCH INSTITUTIONS ACROSS THE COUNTRY. THE GTE MENTORS ARE EXPERTS IN TEACHER EDUCATION AND GLOBAL LEARNING AND EACH HAS BEEN WORKING THROUGHOUT THIS ACADEMIC YEAR TO SUPPORT THE REVISION OF HIS/HER FELLOW'S COURSE.OVER THE FALL 2020 AND SPRING 2021 SEMESTER, EACH FELLOW WILL REDESIGN A COURSE FOR TEACHER CANDIDATES THAT INCORPORATES GLOBAL LEARNING OUTCOMES SUPPORTED BY A DEEPER UNDERSTANDING OF GLOBAL COMPETENCE, ASSESSMENTS, TECHNOLOGY, AND PEDAGOGICAL PRACTICES. FELLOWS HAVE BEEN TASKED WITH CREATING COMPLEMENTARY RESOURCES, A MODULE AND VIDEO CASE. MATERIALS WILL BE MADE AVAILABLE TO FUTURE TEACHER EDUCATORS AND TEACHER CANDIDATES.UNDER THE MENTORSHIP OF EXPERTS IN THE FIELD OF GLOBAL LEARNING, EACH OF THE SELECTED FELLOWS WILL REVISE AN UNDERGRADUATE OR GRADUATE COURSE WHICH THEY TEACH IN AN INITIAL TEACHER PREPARATION PROGRAM. THE REVISED COURSE WILL INCLUDE GLOBAL LEARNING OUTCOMES THAT WILL BE ENACTED THROUGH ENGAGING ACTIVITIES, RESOURCES AND ASSESSMENTS AIMED AT PROMOTING GLOBAL LEARNING. FELLOWS WILL THEN PILOT AND ASSESS THE REVISED COURSE WITH A CLASS OF THEIR OWN TEACHER CANDIDATES DURING THE 2020-2021 ACADEMIC YEAR. |

## General Explanation Attachment

| Identifier | Return Reference | Explanation | |
|---|---|---|---|
| 2 | DIRECT CHARITABLE ACTIVITIES DESCRIPTION | 990-PF, PART IX-A, LINE 1 | GLOBAL TEACHER EDUCATION ("GTE") FELLOWS - CONTINUEDGTE FELLOWS ARE:COMMITTED TO GLOBAL LEARNING;ENGAGED WITH A FULL TIME TEACHING LOAD DURING THE ACADEMIC YEAR WHICH INCLUDES AT LEAST TWO TEACHER EDUCATION COURSES IN AN INITIAL TEACHER PREPARATION PROGRAM;ABLE TO TEACH A REVISED UNDERGRADUATE OR GRADUATE TEACHER EDUCATION COURSE THAT INCORPORATES GLOBAL LEARNING OUTCOMES AND ACCOMPANYING ACTIVITIES, RESOURCES AND ASSESSMENTS;SUPPORTED BY THEIR RESPECTIVE DEAN OR DEPARTMENT CHAIR.AFTER SUCCESSFUL COMPLETION OF THE PROGRAM, FELLOWS MAY BE INVITED TO MENTOR THE NEXT CADRE OF FELLOWS AND PARTICIPATE IN AN ALUMNI NETWORK OF FELLOWS IN YEARS TO COME.AT THE CONCLUSION OF THE PROGRAM, EACH FELLOW WILL RECEIVE A STIPEND OF $2000 FOR HAVING COMPLETED ALL WORK ASSOCIATED WITH THE PROGRAM AND $1000 TOWARD PROFESSIONAL DEVELOPMENT FUNDS FOR A CONFERENCE PRESENTATION RELATED TO THE FELLOWSHIP. |

# TY 2019 Investments Corporate Bonds Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC
**EIN:** 52-6070327

**Investments Corporate Bonds Schedule**

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|---|---|---|
| ABBVIE INC | 53,898 | 56,100 |
| ADOBE INC | 52,944 | 55,614 |
| AMERICAN TOWER CORP | 53,593 | 56,143 |
| AMGEN INC | 56,358 | 56,659 |
| APPLE INC | 56,820 | 57,424 |
| CORNING INC | 51,044 | 52,200 |
| CVS HEALTH CORP | 50,621 | 50,751 |
| FORD MOTOR CO | 82,740 | 100,058 |
| GENERAL ELECTRIC COFXD | 80,625 | 81,134 |
| GILEAD SCIENCES INC | 53,424 | 55,832 |
| HOME DEPOT INC/THE | 50,102 | 50,865 |
| JOHN DEERE CAPITAL CORP | 51,872 | 53,026 |
| JOHNSON & JOHNSON | 55,850 | 56,641 |
| KROGER CO/THE | 52,130 | 54,505 |
| LINCOLN NATIONAL CORP | 44,225 | 36,233 |
| NIKE INC | 51,795 | 54,946 |
| PEPSICO INC REGS | 51,257 | 52,626 |
| PRUDENTIAL FINANCIAL INC | 53,819 | 56,014 |
| STRYKER CORP | 56,944 | 58,343 |

# TY 2019 Investments Corporate Stock Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

**Investments Corporation Stock Schedule**

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---|---|---|
| ABBOTT LABORATORIES (ABT) | 54,181 | 70,634 |
| ACUSHNET HOLDINGS CORP (GOLF) | 54,640 | 65,035 |
| AKAMAI TECHNOLOGIES INC (AKAM) | 54,227 | 64,113 |
| ALLSTATE CORP (ALL) | 67,890 | 56,955 |
| ALPHABET INC CL A(GOOGL) | 130,052 | 137,766 |
| AMGEN INC (AMGN) | 53,065 | 62,523 |
| APPLE INC (AAPL) | 135,226 | 210,311 |
| ARISTA NETWORKS INC (ANET) | 53,386 | 53,388 |
| BUNGE LTD (BG) | 54,965 | 50,361 |
| CHEGGINC (CHGG) | 58,289 | 103,517 |
| CHUBB LTD (CB) | 67,842 | 52,835 |
| DEERE & CO (DE) | 108,560 | 146,276 |
| EXELON CORP (EXC) | 109,344 | 84,858 |
| FIRST SOLAR INC COM (FSLR) | 54,720 | 76,726 |
| FORTINET INC (FTNT) | 81,249 | 89,064 |
| HANNON ARMSTRONGS US INFRA CAP (HASI) | 54,756 | 65,476 |
| HEALTHPEAK PPTYS INC (PEAK) | 54,740 | 43,114 |
| HOUGHTON MIFFLIN HARCOURT CO (HMHC) | 52,009 | 16,272 |
| ICL GROUP LTD (ICL) | 54,774 | 51,934 |
| JOHNSON & JOHNSON (JNJ) | 67,856 | 70,420 |
| LAUREATE EDUCATION INC CL A(LAUR) | 54,771 | 39,827 |
| LINCOLN NTL CORP IND (LNC) | 54,182 | 35,873 |
| MEDTRONIC PLC SHS (MDT) | 54,036 | 52,791 |
| MERCK & CO INC NEWCOM (MRK) | 68,083 | 69,014 |
| METLIFE INCORPORATED (MET) | 68,213 | 57,093 |
| NUANCE COMMUNICATIONS INC (NUAN) | 54,658 | 85,464 |
| PALO ALTO NETWORKS INC (PANW) | 53,545 | 64,125 |
| PAYPAL HLDGS INC COM (PYPL) | 122,771 | 212,792 |
| PFIZER INC (PFE) | 54,728 | 56,445 |
| PRINCIPAL FINL GROUP INC (PFG) | 54,576 | 46,230 |

**Investments Corporation Stock Schedule**

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---|---|---|
| PRUDENTIAL FINANCIAL INC (PRU) | 81,893 | 65,553 |
| SQUARE INC CLASS A(SQ) | 54,323 | 118,174 |
| STRYKER CORP (SYK) | 53,634 | 55,426 |
| THE MOSAIC CO (HLDGCO) NEW (MOS) | 54,824 | 59,487 |
| TRANSUNION (TRU) | 81,541 | 74,960 |
| UNITED HEALTH GP INC (UNH) | 67,095 | 74,513 |
| VOYA FINL INC (VOYA) | 68,414 | 58,331 |
| WELLTOWER INC (WELL) | 81,921 | 57,789 |

# TY 2019 Investments - Other Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

**Investments Other Schedule 2**

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---|---|---|---|
| GRAHAM INSTITUTIONAL PARTNERS, LP | AT COST | 1,150,000 | 1,463,255 |

# TY 2019 Other Expenses Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

## Other Expenses Schedule

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| BANK SERVICE CHARGES | 842 | 0 | | 842 |
| DUES AND SUBSCRIPTIONS | 1,162 | 0 | | 1,162 |
| INSURANCE | 2,230 | 0 | | 2,230 |
| MEMBERSHIPS | 824 | 0 | | 824 |
| OFFICE EXPENSES | 822 | 0 | | 822 |
| PAYROLL PROCESSING FEES | 1,115 | 0 | | 1,115 |
| POSTAGE AND DELIVERY | 576 | 0 | | 576 |
| TELEPHONE | 1,200 | 0 | | 1,200 |
| OTHER DIRECT CHARITABLE EXPENDITURES | 700 | 0 | | 700 |
| PASS-THROUGH EXPENSES GRAHAM INSTITUTIONAL PARTNERS LP | 0 | 31,223 | | 0 |

## Other Expenses Schedule

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| WEBSITE | 150 | 0 | | 150 |

# TY 2019 Other Income Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

## Other Income Schedule

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|---|---|---|---|
| GRAHAM INSTITUTIONAL PARTNERS LP | | -38,206 | |
| GRANT REFUND | 5,530 | | 5,530 |

# TY 2019 Other Liabilities Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

| Description | Beginning of Year - Book Value | End of Year - Book Value |
|---|---|---|
| PPP LOAN | 0 | 20,500 |

# TY 2019 Other Professional Fees Schedule

**Name:** LONGVIEW FOUNDATION FOR EDUCATION IN
WORLD AFFAIRS & INTL UNDERSTANDING INC

**EIN:** 52-6070327

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| WEBSITE/WEB-MAPPING- CONSULTING | 4,532 | 0 | | 4,532 |
| PROGRAM CONSULTANTS | 38,518 | 0 | | 38,518 |
| FINANCIAL ADVISORY FEE | 8,241 | 8,241 | | 0 |
| MORGAN STANLEY SERVICE FEE | 18,995 | 18,995 | | 0 |