Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047 2019

Open to Public Inspection

Department of the Treasury

Do not enter social security numbers on this form, as it may be made public.

▶Go to www.irs.gov/Form990EZ for instructions and the latest information. Internal Revenue Service For the 2019 calendar year, or tax year beginning 10/01/19, and ending 09/30/20 В Check if applicable C Name of organization D Employer identification number Address change ELKHART LUNCHEON OPTIMIST COMMUNITY 35-2003607 Name change SCHOLARSHIP FOUNDATION Initial return Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number 29748 COUNTY ROAD 16 574-294-6252 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code Amended return Group Exemption 46516 **ELKHART** Application pending Number > X Cash Check ► X if the organization is not Accounting Method Accrual Other (specify) ▶ Website: N/A required to attach Schedule B Tax-exempt status (check only one) — X 501(c)(3) 527 (Form 990, 990-EZ, or 990-PF)) **4** (insert no) 4947(a)(1) or 501(c)(Form of organization X Corporation Trust Association Other Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ 3,159 Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I 000 Contributions, gifts, grants, and similar amounts received 2 2 Program service revenue including government fees and contracts 3 Membership dues and assessments 3 159 4 4 Investment income 5a Gross amount from sale of assets other than inventory 5a 5b Less cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) 5c 6 Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than 6a \$15,000) Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the 6b sum of such gross income and contributions exceeds \$15,000) Less direct expenses from gaming and fundraising events 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d line 6c) Gross sales of inventory, less returns and allowances 7b Less cost of goods sold Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a) 7с Other revenue (describe in Schedule O) 8 RECEIVED 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 10 10 Grants and similar amounts paid (list in Schedule O) ŝ DEC 29 2020 11 Benefits paid to or for members 11 12 12 Salaries, other compensation, and employee benefits 13 Professional fees and other payments to independent contractors 13 OGDEN. UT 14 14 Occupancy, rent, utilities, and maintenance 15 15 Printing, publications, postage, and shipping 16 16 Other expenses (describe in Schedule O) 3,000 17 Total expenses. Add lines 10 through 16 17 18 Excess or (deficit) for the year (subtract line 17 from line 9) 18 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 24,890 19 end-of-year figure reported on prior year's return) 20 20 Other changes in net assets or fund balances (explain in Schedule O) 25,049

For Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances at end of year. Combine lines 18 through 20

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Form 990-EZ (2019) ELKHART LUNCHEON OPT:	IMIST COM	MUNITY 35-2	003607		Page 2
Part II Balance Sheets (see the instructions for P	art II)				ســـ
Check if the organization used Schedule O to	respond to any	question in this Part I			
1		(A) B	eginning of year		(B) End of year
22 Cash, savings, and investments			24,890	22	25,049
23 Land and buildings			0	23	
24 Other assets (describe in Schedule O)			0	24	
25 Total assets			24,890	25	25,049
26 Total liabilities (describe in Schedule O)			0	26	0
27 Net assets or fund balances (line 27 of column (B) must agre	e with line 21)		24,890	27	25,049
Part III Statement of Program Service Accom		e the instructions for	 		
Check if the organization used Schedule O to	•				Expenses
What is the organization's primary exempt purpose?	respond to any	question in this rait in	'	(Pa	quired for section
	nna			,	(c)(3) and 501(c)(4)
TO PROVIDE SCHOLARSHIPS AND OTHER EDUCATION AWA Describe the organization's program service accomplishments for ea		et program conven			anizations, optional for
as measured by expenses. In a clear and concise manner, describe				_	• •
	•	ed, the humber of		otne	ers)
persons benefited, and other relevant information for each program to					
28 PROVIDE COLLEGE SCHOLARSHIPS TO LOCAL AREA H	IGH SCHOOL SEN	iors (3			
SCHOLARSHIPS WERE AWARDED)					
2 000					2 000
(Grants \$ 3,000) If this amount includes f	oreign grants, chec	k here	<u> </u>	28a	3,000
29					
			ہیم		
(Grants \$) If this amount includes f	oreign grants, chec	k here	•	29a	
30			j		
(Grants \$) If this amount includes f	oreign grants, chec	k here	•	30a	· · · · · · · · · · · · · · · · · · ·
Other program services (describe in Schedule O)			_		
(Grants \$) If this amount includes f	oreign grants, chec	k here	▶ □	31a	
2 Total program service expenses (add lines 28a through 31a)			>	32	3,000
Part IV List of Officers, Directors, Trustees, and Key En	nployees (list each	one even if not compan			
Check if the organization used Schedule O to respo		one even il not compen	sated — see the ır	structio	ons for Part IV)
		n this Part IV			ons for Part IV)
(a) Name and title	(b) Average hours per week	n this Part IV (c) Reportable compensation	(d) Health ben	efits,	(e) Estimated amount of
(a) Name and title	(b) Average	n this Part IV (c) Reportable	(d) Health ben	efits, nployee and	
(a) Name and title ANN HUGHES	(b) Average hours per week	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health ben contributions to en benefit plans,	efits, nployee and	(e) Estimated amount of
ANN HUGHES	(b) Average hours per week devoted to position	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health ben contributions to et benefit plans, deferred comper	efits, nployee and	(e) Estimated amount of other compensation
ANN HUGHES PRESIDENT	(b) Average hours per week	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation	(e) Estimated amount of other compensation
ANN HUGHES PRESIDENT MARTHA ELLIOTT	(b) Average hours per week devoted to position	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to ei benefit plans, deferred comper	efits, mployee and nsation	(e) Estimated amount of other compensation
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER	(b) Average hours per week devoted to position	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to ei benefit plans, deferred comper	efits, mployee and nsation	(e) Estimated amount of other compensation
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE	(b) Average hours per week devoted to position 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation 0	(e) Estimated amount of other compensation 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY	(b) Average hours per week devoted to position	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation	(e) Estimated amount of other compensation
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR	(b) Average hours per week devoted to position 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to er benefit plans, deferred comper	efits, nployee and nsation	(e) Estimated amount of other compensation 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT	(b) Average hours per week devoted to position 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to er benefit plans, deferred comper	efits, mployee and nsation 0	(e) Estimated amount of other compensation 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation 0	(e) Estimated amount of other compensation 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT	(b) Average hours per week devoted to position 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, nployee and nsation	(e) Estimated amount of other compensation 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and onsation	(e) Estimated amount of other compensation 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation 0	(e) Estimated amount of other compensation 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation 0 0	(e) Estimated amount of other compensation 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and onsation	(e) Estimated amount of other compensation 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to eigenfit plans, deferred comper	efits, mployee and on the sation of the sati	(e) Estimated amount of other compensation 0 0 0 0 0 0
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ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER JEAN NEILSON	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and on sation 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and on the sation of the sati	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER JEAN NEILSON	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and on sation 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER JEAN NEILSON BOARD MEMBER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and on sation 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER JEAN NEILSON BOARD MEMBER KATHY RIKER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to et benefit plans, deferred comper	efits, mployee and nsation 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER JEAN NEILSON BOARD MEMBER KATHY RIKER BOARD MEMBER	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to eighen benefit plans, deferred comper	efits, mployee and nsation 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0 0 0 0 0 0
ANN HUGHES PRESIDENT MARTHA ELLIOTT TREASURER KRISTI PRICE SECRETARY BECKY MATTAIR VICE PRESIDENT VALERIE SCHUMACHER VICE PRESIDENT JANET FASTUCA BOARD MEMBER SUE HERRICK BOARD MEMBER MARY HAYWOOD BOARD MEMBER JEAN NEILSON BOARD MEMBER KATHY RIKER BOARD MEMBER LAURA NYE	(b) Average hours per week devoted to position 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	n this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health ben contributions to eighen benefit plans, deferred comper	efits, mployee and on the control of	(e) Estimated amount of other compensation 0 0 0 0 0 0 0 0 0 0 0 0 0

ELKHART LUNCHEON OPTIMIST COMMUNITY 35-2003607

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•	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			
	detailed description of each activity in Schedule O	33		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O. See instructions	34		X
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		Х
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions			\Box
b	Did the organization file Form 1120-POL for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee, or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II, and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter]		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	7 /		
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under	7 /		ĺ
	section 4911 ▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			ĺ
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912,			Ė
	4955, and 4958			ĺ
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			Ė
	40c reimbursed by the organization			
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter			É
	transaction? If "Yes," complete Form 8886-T	40e		_X_
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ MARTHA ELLIOTT Telephone no ▶ 57	4-29	4-6	252
	29748 C. R. 16			
	Located at ► ELKHART IN ZIP + 4 ► 46	516		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country			į
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			Ė
	Financial Accounts (FBAR)			v
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		X
40	If "Yes," enter the name of the foreign country			_ _
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here			▶ ∐
	and enter the amount of tax-exempt interest received or accrued during the tax year		·-	
44-	Det il annual de la constant de la c		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		1	x
-	completed instead of Form 990-EZ	44a		
Ь	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be		1	v
_	completed instead of Form 990-EZ	44b		$\frac{\mathbf{x}}{\mathbf{x}}$
C	Did the organization receive any payments for indoor tanning services during the year?	44c		
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an		Ī	ı
40-	explanation in Schedule O	44d		x
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the		1	
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of		ŧ	v
	Form 990-EZ See instructions	45b		<u>X</u>
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46	Did the organiz	ation engage, direct	ly or indirectly.	n political c	ampaign a	ctivities o	on behalf of	or in opposition	on .			Yes	No
	_	or public office? If "Y		•	. •						46		x
Pa	irt VI Sec	tion 501(c)(3)	Organizatio	ns Only									
		ection 501(c)(3) o	organizations	must ansv	ver questi	ons 47-	49b and 5	2, and com	plete the ta	bles for line	es :		
		ind 51. ck if the organizat	tion used Sch	edule O to	resnond	to any i	nijestion in	this Part V	l				\Box
		CK II tile Organiza	ilon usea son	edule O lo	respond	to arry t	400311011111	tino i ait v	<u></u>			Yes	No
47	-	ation engage in lobb complete Schedule (or have a se	ction 501(t	n) electio	n in effect di	uring the tax			47	Tes	X
48	Is the organizat	tion a school as des	cribed in section	n 170(b)(1)(A)(וו)? If "Y	'es," com	plete Sched	ule E			48		X
49a	Did the organiz	ation make any tran	sfers to an exer	mpt non-cha	antable rela	ated orga	nization?				49a		X
b	If "Yes," was th	e related organization	on a section 527	organization	on?						49b	<u> </u>	<u> </u>
50	Complete this t	able for the organiza	ation's five highe	est compens	sated emp	loyees (o	ther than off	icers, directo	rs, trustees,	and key			
	employees) wh	o each received mo	re than \$100,00	0 of compe	nsation fro	m the or	ganization li	fthere is non	e, enter "Nor	ne "			
	(a) !	Name and title of each	employee		(b) Av hours pe devoted to	er week	cómpe	portable ensation 2/1099-MISC)	contributions benefit p	h benefits, s to employee plans, and compensation	(e) Estimate other con		
NO	ONE					·							
									<u> </u>	·	 		
								 =					
					ļ			·····			 		
f	Total number o	f other employees p	aid over \$100,0	00			•	·					
51		able for the organiza					contractors v	vho each rec	eived more t	han			
		mpensation from the			· · ·	None							
	(a) Na	me and business addr 	ess of each inde	pendent conf	tractor			(b) Typ	e of service		(c) Compe	nsation	
NO	NE												
			<u> · · · · · · · · · · · · · · · · · </u>										
			 										
													
									·				
d	Total number of	f other independent	contractors eac	h receiving	over \$100	,000	▶ _						
52	Did the organiza	ation complete Sche	dule A? Note :	All section 5	601(c)(3) oı	rganizatio	ons must atta	ach a		_			
	completed Sche								·		X Yes		No_
		ry, I declare that I have ete Declaration of pre								of my knowled	ige and belief.	it is	
		Martin	II FORL	النجيم	-			1	11/25	127			
Sign	Sign	fature of officer	HAMALA			-		Da	ite 1:/2-3	120			
Here	. 1	MARTHA ELL	IOTT				TF	REASURE	R				
	Тур	or print name and title											
	Pnnt/Type	preparer's name		Pre	parer's signati	ne			Date	Check	If PTIN		
Paid										1	nployed		
Prep	arer Firm's nam	■ THIS	TAX RET	URN						Firm's EIN			
Use	Only Firm's addr	ess PREP	ARED BY	A									
		NON-	PAID PRE	PARER	•					Phone no			
May	the IRS discuss	this return with the p	reparer shown	above? See	nstructio	ns						es	No
											Form 99	0-F7	(2019)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

▶ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Reason for Public Charity Status (All organizations must complete this part) See instructions.

OMB No 1545-0047

2019

Open to Public Inspection

Name of the organization

Part I

ELKHART LUNCHEON OPTIMIST COMMUNITY SCHOLARSHIP FOUNDATION

Employer identification number 35-2003607

The	orga	nization is not	a private foundation because	ıtıs (For lines 1 through 12, che	ck only or	ne box)			
1		A church, cor	nvention of churches, or asso	ciation	n of churches described in	section 1	70(b)(1)(A	۸)(i). ﴿		
2		A school des	cribed in section 170(b)(1)(A	(ii). (Attach Schedule E (Form !	990 or 990)-EŽ))	·	\'\	
3		A hospital or	a cooperative hospital service	e orga	nization described in secti	on 170(b)	(1)(A)(iii).		•	
4		A medical res	search organization operated	ın cor	junction with a hospital de	scribed in	section 1	70(b)(1)(A)(iii). Enter the hosp	ital's name,	
		city, and state	9							
5		An organizati	on operated for the benefit of	a coll	ege or university owned or	operated	by a gove	rnmental unit described in		
		=	b)(1)(A)(iv). (Complete Part I							
6	\Box	A federal, sta	te, or local government or go	vernm	ental unit described in sec	tion 170(b)(1)(A)(v).		
7			on that normally receives a si section 170(b)(1)(A)(vi). (Co			a govern	mental un	it or from the general public		
8		A community	trust described in section 17	'0(b)(1)(A)(vi). (Complete Part II	l)				
9			al research organization desc or a non-land-grant college of					ction with a land-grant college and state of the college or		
		university								
10								, membership fees, and gross		
		support from	activities related to its exemp gross investment income and he organization after June 30,	l unre	lated business taxable inco	ome (less	section 51			
11			on organized and operated ex					a)(4).		
12	X							of, or to carry out the purposes		
12								(a)(2). See section 509(a)(3).		
		Check the bo	x in lines 12a through 12d tha	t des	cribes the type of supportin	ig organiza	ation and o	complete lines 12e, 12f, and 12	9	
	а							nization(s), typically by giving		
			orted organization(s) the power g organization You must co				f the direct	ors or trustees of the		
	b		A supporting organization sup							
						me persor	s that con	trol or manage the supported		
		•	ion(s) You must complete I							
	С	its suppo	rted organization(s) (see instr	uction	s) You must complete P	Part IV, Se	ections A,			
	d	that is no	t functionally integrated. The	organ	zation generally must satis	sfy a distril	oution requ	ith its supported organization(s uirement and an attentiveness)	
			ent (see instructions) You m is box if the organization rece							
	е		is box if the organization rece lly integrated, or Type III non-					type i, type ii, type iii		
	f		nber of supported organization			3 3				1
	g		ollowing information about the		orted organization(s)					
_		ne of supported	(II) EIN		(III) Type of organization	(iv) is the o	organization	(v) Amount of monetary	(vi) Amount of	_
•		ganization	.,		(described on lines 1-10		ır governing	support (see	other support (see	
					above (see instructions))		ment?	instructions)	instructions)	
						Yes	No		····	
(A)	LU	JNCHEON	OPTIMIST CLUB 35-1750326	OF.	ELKHART 10	х		3,000		<u>0</u>
(B)										
(C)										
(D)										_
(E)										_
		1				 				-
Tota	al .	1			· I	1		3,000	(3
- 54	'' —	- · · · · · · · · · · · · · · ·	<u> </u>	 	- F 000 000 F7		1d		(Form 990 or 990-FZ) 201	_

10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2019

18

supported organization

instructions

33 1/3% support tests—2019. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

33 1/3% support tests—2018. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization bid not check a box on line 14, 19a, or 19b, check this box and see instructions

Investment income percentage from 2018 Schedule A, Part III, line 17

Schedule A (Form 990 or 990-EZ) 2019

18

%

20

18

Part IV

Page 4

Schedule A (Form 990 or 990-EZ) 2019

Supporting Organizations

(Complete only if you checked a box in line 12 on Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A.	All Su	nnorting	Organiz	ations
Jection A.	All Ju	pporung	Organiz	aliulis

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and If you checked 12a or 12b in Part I, answer (b) and (c) below
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?
 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)

1 X	_
1 X	
2 X	
2 X	
- -	_
3a X	
Jd A	_
3b X	
3c X	
4a X	
4a X	
4b]	
4c	_
5a X	_
5b	_
5c	_
6 X	
7 X	
8 X	-
9a X	
9b X	_
9c X	_
10a X	
10a X	
10b	

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

Sched	ule A (Form 990 or 990-EZ) 2019 ELKHART LUNCHEON OPTIMIST	COMMU	NITY 35-2003	3607 Page 6
Pai	Type III Non-Functionally Integrated 509(a)(3) Supporting O	rganizati	ions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on N	_		
	instructions. All other Type III non-functionally integrated supporting organizations mu	ust complet	e Sections A through E	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
co	lection of gross income or for management, conservation, or			
	untenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
ins	tructions for short tax year or assets held for part of year)			<u> </u>
	a Average monthly value of securities	1a		
	b Average monthly cash balances	1b		
	c Fair market value of other non-exempt-use assets	1c		
	d Total (add lines 1a, 1b, and 1c)	1d		
	e Discount claimed for blockage or other			
	factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt-use assets	2	·	
3_	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount,			
see	e instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		<u></u>
7	Recoveries of prior-year distributions	7		
8_	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B. line 8. Column A)	3		1

em	ergency temporary reduction (see instructions)	6	
7	Check here if the current year is the organization's first as a non-functionally integrated Type	: III su	upporting organization (see
	instructions)		

5

Schedule A (Form 990 or 990-EZ) 2019

Enter greater of line 2 or line 3

Income tax imposed in prior year

6 Distributable Amount. Subtract line 5 from line 4, unless subject to

c Excess from 2017

d Excess from 2018 e Excess from 2019 Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b, Part V, line 1, Part V, Section B, line 1e, Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information. (See instructions)

PART IV, SECTION A, LINE 3B - DETERMINATION MADE BY ORGANIZATION

THE SUPPORTED ORGANIZATION, THE LUNCHEON OPTIMIST CLUB OF ELKHART, FILES A

990-N E-POSTCARD AS ITS RECEIPTS ARE LESS THAN \$50,000. INSTEAD OF

EXAMINING A TAX RETURN, A COPY OF THE CLUB'S 9.30.20 YEAR-END FINANCIAL

STATEMENT WAS REVIEWED.IT WAS NOTED THAT REVENUE IS DERIVED FROM MEMBER

DUES AND FEES AND FUNDRAISERS THAT SUPPORT THE ORGANIZATION'S MISSION.

THERE WAS NO INVESTMENT INCOME, UNRELATED BUSINESS INCOME OR INCOME FROM A

DISQUALIFIED PERSON. THE ORGANIZATION MEETS THE PUBLIC SUPPORT TESTS. A

COPY OF THE ORGANIZATION'S IRS DETERMINATION LETTER WAS AVAILABLE FOR

REVIEW.

PART IV, SECTION A, LINE 3C - CONTROLS FOR 170(C)(2)(B) PURPOSES

THE BOARD REVIEWS AND APPROVES THE STATEMENTS ON A REGULAR BASIS. A CLUB

MEMBER DOES AN INDEPENDENT REVIEW OF THE RECORDS AFTER THE END OF THE

FISCAL YEAR.

SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2019

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization

ELKHART LUNCHEON OPTIMIST COMMUNITY SCHOLARSHIP FOUNDATION

Employer identification number 35–2003607

FORM 990-EZ, PART I - ADDITIONAL INFORMATION

LINE 10 - GRANTS AWARDED:

SCHOLARSHIP - K MAYER (BETHEL UNIV) \$1,000

SCHOLARSHIP - E MALLOY (BALL STATE UNIV) \$1,000

SCHOLARSHIP - E KUEHNE (IU BLOOMINGTON) \$1,000