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EXTENDED TO AUGUST 16, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

OCT 1, 2019

, and ending

SEP 30, 2020

Name of foundation

MARC J. LEDER FOUNDATION, INC.

A Employer identification number

27-1815293

Number and street (or P.O. box number if mail is not delivered to street address)

5200 TOWN CENTER CIRCLE

Room/suite

470

B Telephone number

561-394-0550

City or town, state or province, country, and ZIP or foreign postal code

BOCA RATON, FL 33486

C If exemption application is pending, check here ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 26,195,595.

(Part I, column (d), must be on cash basis.)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received	993,439.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	21.	21.		STATEMENT 1
4	Dividends and interest from securities	572,352.	572,352.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	443,164.			
b	Gross sales price for all assets on line 6a	9,862,592.			
7	Capital gain net income (from Part IV, line 2)		443,164.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	2,008,976.	1,015,537.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees	19,335.	0.		0.
b	Accounting fees	5,753.	2,876.		0.
c	Other professional fees	57,187.	57,187.		0.
17	Interest				
18	Taxes	72,536.	536.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses				
24	Total operating and administrative expenses. Add lines 13 through 23	154,811.	60,599.		0.
25	Contributions, gifts, grants paid	1,747,500.			1,747,500.
26	Total expenses and disbursements. Add lines 24 and 25	1,902,311.	60,599.		1,747,500.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	106,665.			
b	Net investment income (if negative, enter -0-)		954,938.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	234,228.	100,946.	100,946.
	2 Savings and temporary cash investments	1,749,223.	468,249.	468,249.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	5,743,177.	5,035,582.	5,035,582.
	c Investments - corporate bonds	7,674,731.	0.	0.
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8		11,639,574.	20,590,818.	20,590,818.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		27,040,933.	26,195,595.	26,195,595.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow FASB ASC 958, check here ▶ ☐	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	27,040,933.	26,195,595.	
	29 Total net assets or fund balances	27,040,933.	26,195,595.	
	30 Total liabilities and net assets/fund balances	27,040,933.	26,195,595.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	27,040,933.
2 Enter amount from Part I, line 27a	2	106,665.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	27,147,598.
5 Decreases not included in line 2 (itemize) ▶ CHANGE IN UNREALIZED GAINS/LOSSES	5	952,003.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	26,195,595.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e 9,862,592.		9,419,428.	443,164.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			443,164.	
2 Capital gain net income or (net capital loss)		2		443,164.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,097,000.	19,257,207.	.056966
2017	1,010,000.	6,152,369.	.164164
2016	775,000.	3,312,783.	.233942
2015	652,044.	3,718,605.	.175346
2014	933,226.	4,373,085.	.213402
2 Total of line 1, column (d)			2 .843820
3 Average distribution ratio for the 5-year base period divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 .168764
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 30,904,711.
5 Multiply line 4 by line 3			5 5,215,603.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 9,549.
7 Add lines 5 and 6			7 5,225,152.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.			8 1,747,500.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	19,099.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	19,099.
4	Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	19,099.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	40,808.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	40,808.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,709.
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c) and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► BENJAMIN ENGSTROM Telephone no. ► 561-394-0550 Located at ► 5200 TOWN CENTER CIRCLE, STE 470, BOCA RATON, FL ZIP+4 ► 33486		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 9

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No6a ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No7b ☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEVIN J CALHOUN 5200 TOWN CENTER CIRCLE, SUITE 450 BOCA RATON, FL 33486	DIRECTOR/SECRETARY 1.00	0.	0.	0.
MARC J. LEDER 5200 TOWN CENTER CIRCLE, SUITE 450 BOCA RATON, FL 33486	DIRECTOR/PRESIDENT 1.00	0.	0.	0.
RODGER R. KROUSE 5200 TOWN CENTER CIRCLE, SUITE 450 BOCA RATON, FL 33486	DIRECTOR/TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,549,615.
b	Average of monthly cash balances	1b	2,234,908.
c	Fair market value of all other assets	1c	20,590,818.
d	Total (add lines 1a, b, and c)	1d	31,375,341.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	31,375,341.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	470,630.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	30,904,711.
6	Minimum investment return. Enter 5% of line 5	6	1,545,236.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,545,236.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	19,099.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	19,099.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,526,137.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,526,137.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,526,137.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,747,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,747,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on not investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,747,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,526,137.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014	723,122.			
b From 2015	471,295.			
c From 2016	618,271.			
d From 2017	710,160.			
e From 2018	174,475.			
f Total of lines 3a through e	2,697,323.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,747,500.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,526,137.
e Remaining amount distributed out of corpus	221,363.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,918,686.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	723,122.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,195,564.			
10 Analysis of line 9:				
a Excess from 2015	471,295.			
b Excess from 2016	618,271.			
c Excess from 2017	710,160.			
d Excess from 2018	174,475.			
e Excess from 2019	221,363.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
LEGAL AID SERVICE OF BROWARD COUNTY 491 FL-7 PLANTATION, FL 33317		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	3,000.
AMERICAN FRIENDS OF RABIN MEDICAL CENTER 636 BROADWAY #218 NEW YORK, NY 10012		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
SUN CAPITAL PARTNERS FOUNDATION 5200 TOWN CENTER CIRCLE, SUITE 470 BOCA RATON, FL 33486		PF	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	800,000.
SAMUEL WAXMAN CANCER RESEARCH FOUNDATION 420 LEXINGTON AVE #825 NEW YORK, NY 10170		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	100,000.
FEDERAL ENFORCEMENT HOMELAND SECURITY FND 110 E. 59TH STREET, 22ND FLOOR NEW YORK, NY 10022		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	10,000.
Total	SEE CONTINUATION SHEET(S)			1,747,500.
b Approved for future payment				
NONE				
Total				0.

Part XVII	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|---|---|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

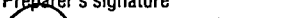
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 8/16/21 **PRESIDENT**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	DEANA M. LOVE		8/13/2021		P00231755
	Firm's name ▶ DASZKAL BOLTON LLP			Firm's EIN ▶ 65-0406502	
	Firm's address ▶ 4455 N MILITARY TRAIL, #201 JUPITER, FL 33458-4828			Phone no (561) 367-1040	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	19 SHS AKTIEBOLAGET ELECTROLUX ADR - CL B	P	10/31/18	09/11/20
b	25 SHS AKTIEBOLAGET ELECTROLUX ADR - CL B	P	10/12/18	09/11/20
c	6 SHS ALCON, INC. CMN	P	06/01/18	09/11/20
d	11 SHS ALLEGION PUBLIC LIMITED COMPAN CMN	P	04/26/18	09/11/20
e	36 SHS ASTRAZENECA PLC SPONS ADR	P	07/06/18	09/11/20
f	178 SHS ASTRAZENECA PLC SPONS ADR	P	03/21/18	09/11/20
g	178 SHS ATLANTIA S.P.A. UNSPONSORED ADR CMN	P	12/04/18	09/11/20
h	51 SHS BHP BILLITON PLC SPON ADR CMN	P	10/31/18	09/11/20
i	61 SHS BHP BILLITON PLC SPONS ADR CMN	P	03/29/18	09/11/20
j	39 SHS BHP GROUP LTD SPONSORED ADR CMN	P	03/29/18	09/11/20
k	47 SHS BHP GROUP LTD SPONSORED ADR CMN	P	03/21/18	09/11/20
l	442 SHS BRIDGESTONES CORP. ADR ADR CMN	P	09/10/18	09/11/20
m	79 SHS CLP HOLDINGS LTD SPON ADR CMN	P	03/29/18	09/11/20
n	20 SHS CSL LIMITED SPONSORED ADR CMN	P	03/29/18	09/11/20
o	110 SHS CSL LIMITED SPONSORED ADR CMN	P	03/21/18	09/11/20

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 789.		790.	-1.
b 1,038.		1,024.	14.
c 339.		259.	80.
d 1,079.		848.	231.
e 1,939.		1,256.	683.
f 9,589.		6,178.	3,411.
g 1,502.		1,825.	-323.
h 2,238.		2,041.	197.
i 2,677.		2,426.	251.
j 2,084.		1,736.	348.
k 2,511.		2,162.	349.
l 7,202.		7,890.	-688.
m 748.		817.	-69.
n 2,062.		1,207.	855.
o 11,341.		7,006.	4,335.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1.
b			14.
c			80.
d			231.
e			683.
f			3,411.
g			-323.
h			197.
i			251.
j			348.
k			349.
l			-688.
m			-69.
n			855.
o			4,335.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	10 SHS DIAGEO PLC SPON ADR (NEW)	P	03/29/18	09/11/20
b	66 SHS DIAGEO PLC SPON ADR (NEW)	P	03/21/18	09/11/20
c	5 SHS DIGITAL REALTY TRUST, INC. CMN	P	02/14/18	09/11/20
d	40 SHS ENGIE SPONSORED ADR CMN	P	12/04/18	09/11/20
e	77 SHS ERICSSON AMERICAN ADR CMN	P	03/29/18	09/11/20
f	281 SHS ERICSSON AMERICAN ADR CMN	P	03/21/18	09/11/20
g	10 SHS FAST RETAILING CO LTD UNSPONS ADR	P	03/29/18	09/11/20
h	30 SHS FAST RETAILING CO LTD UNSPONS ADR	P	08/07/18	09/11/20
i	80 SHS FAST RETAILING CO LTD UNSPONS ADR	P	03/21/18	09/11/20
j	50 SHS GENMAB A/S SPONSORED ADR CMN	P	12/04/18	09/11/20
k	106 SHS IBERDROLA SOCIEDAD ANONIMA	P	03/21/18	09/11/20
l	72 SHS ICL GROUP LTD CMN	P	03/29/18	09/11/20
m	4 SHS INGERSOLL RAND INC CMN	P	04/30/18	09/11/20
n	5 SHS INGERSOLL RAND INC CMN	P	04/26/18	09/11/20
o	11 SHS INGERSOLL RAND INC CMN	P	03/29/18	09/11/20

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,345.		1,357.	-12.
b	8,874.		8,831.	43.
c	728.		516.	212.
d	552.		563.	-11.
e	838.		493.	345.
f	3,057.		1,860.	1,197.
g	629.		402.	227.
h	1,886.		1,292.	594.
i	5,029.		3,160.	1,869.
j	1,784.		777.	1,007.
k	5,296.		3,079.	2,217.
l	243.		305.	-62.
m	141.		94.	47.
n	176.		96.	80.
o	388.		250.	138.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-12.
b			43.
c			212.
d			-11.
e			345.
f			1,197.
g			227.
h			594.
i			1,869.
j			1,007.
k			2,217.
l			-62.
m			47.
n			80.
o			138.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

MARC J. LEDER FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	54 SHS NTERCONTINENTAL HOTELS GROUP	P	10/31/18	09/11/20
b	385 SHS KAO CORPORATION ADR CMN	P	03/21/18	09/11/20
c	684 SHS KDDI CORPORATION UNSPONS ADR CMN	P	12/04/18	09/11/20
d	155 SHS KIMCO REALTY CORPORATION CMN	P	04/26/18	09/11/20
e	20 SHS LONZA GROUP AG UNSPONS ADR CMN	P	03/29/18	09/11/20
f	30 SHS LONZA GROUP AG UNSPONS ADR CMN	P	04/30/18	09/11/20
g	90 SHS LONZA GROUP AG UNSPONS ADR CMN	P	03/21/18	09/11/20
h	70 SHS MERCK KGAA SPONS ADR CMN	P	10/12/18	09/11/20
i	45 SHS MOWI ASA SPONSORED ADR CMN	P	06/01/18	09/11/20
j	55 SHS MOWI ASA SPONSORED ADR CMN	P	03/21/18	09/11/20
k	144 SHS MURATA MANUFACTURING CO., LTD.	P	04/30/18	09/11/20
l	56 SHS NESTLE SA SPONSORED ADR	P	04/30/18	09/11/20
m	79 SHS NESTLE SA SPONSORED ADR	P	03/21/18	09/11/20
n	79 SHS NESTLE SA SPONSORED ADR	P	06/01/18	09/11/20
o	185 SHS NEWCREST MINING LIMITED	P	09/10/18	09/11/20

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,999.		3,000.	-1.
b	5,842.		5,391.	451.
c	9,275.		7,996.	1,279.
d	1,836.		2,100.	-264.
e	1,197.		472.	725.
f	1,795.		735.	1,060.
g	5,385.		2,224.	3,161.
h	1,994.		1,396.	598.
i	872.		884.	-12.
j	1,066.		1,101.	-35.
k	2,222.		1,482.	740.
l	6,765.		4,332.	2,433.
m	9,544.		6,205.	3,339.
n	9,544.		6,003.	3,541.
o	4,185.		2,544.	1,641.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-1.
b			451.
c			1,279.
d			-264.
e			725.
f			1,060.
g			3,161.
h			598.
i			-12.
j			-35.
k			740.
l			2,433.
m			3,339.
n			3,541.
o			1,641.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5 SHS NICE SYSTEMS LTD	P	03/29/18	09/11/20
b	6 SHS NICE SYSTEMS LTD	P	04/30/18	09/11/20
c	9 SHS NICE SYSTEMS LTD	P	03/21/18	09/11/20
d	28 SHS NOVARTIS AG-ADR SPONS ADR CMN	P	06/01/18	09/11/20
e	66 SHS NOVARTIS AG-ADR SPONS ADR CMN	P	04/30/18	09/11/20
f	98 SHS NOVARTIS AG-ADR SPONS ADR CMN	P	10/12/18	09/11/20
g	412 SHS OLYMPUS CORPORATION SPONS ADR CMN	P	12/04/18	09/11/20
h	10 SHS PERNOD RICARD UNSPONS ADR CMN	P	10/31/18	09/11/20
i	255 SHS PERNOD RICARD UNSPONS ADR CMN	P	10/12/18	09/11/20
j	45 SHS REED ELSEVIER PLC SPONS ADR CMN	P	03/21/18	09/11/20
k	74 SHS RIO TINTO PLC SPONS ADR	P	12/04/18	09/11/20
l	124 SHS RIO TINTO PLC SPONS ADR	P	09/10/18	09/11/20
m	104 SHS ROCHE HOLDING AG	P	04/30/18	09/11/20
n	35 SHS RWE AG AKTIENGESELLSCHAFT SPON ADR	P	12/04/18	09/11/20
o	28 SHS SAFRAN SA SPONS ADR CMN	P	04/30/18	09/11/20

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,067.		473.	594.
b	1,281.		572.	709.
c	1,921.		879.	1,042.
d	2,524.		1,858.	666.
e	5,950.		4,450.	1,500.
f	8,835.		7,130.	1,705.
g	8,232.		2,857.	5,375.
h	334.		305.	29.
i	8,530.		7,712.	818.
j	1,031.		923.	108.
k	4,650.		3,541.	1,109.
l	7,792.		5,775.	2,017.
m	4,703.		2,889.	1,814.
n	1,317.		772.	545.
o	794.		822.	-28.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			594.
b			709.
c			1,042.
d			666.
e			1,500.
f			1,705.
g			5,375.
h			29.
i			818.
j			108.
k			1,109.
l			2,017.
m			1,814.
n			545.
o			-28.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
la	36 SHS SAFRAN SA SPONS ADR CMN	P	03/29/18	09/11/20
b	112 SHS SAFRAN SA SPONS ADR CMN	P	03/21/18	09/11/20
c	244 SHS SANOFI SPONS ADR CMN	P	06/01/18	09/11/20
d	88 SHS SECOM LTD (ADR) ADR CMN	P	06/27/18	09/11/20
e	308 SHS SECOM LTD (ADR) ADR CMN	P	03/21/18	09/11/20
f	36 SHS SHISEIDO CO., LTD. SPONS ADR CMN	P	10/31/18	09/11/20
g	73 SHS SMITH & NEPHEW PLC	P	08/07/18	09/11/20
h	108 SHS SMITH & NEPHEW PLC	P	10/12/18	09/11/20
i	80 SHS SODEXO SPONSORED ADR CMN	P	10/12/18	09/11/20
j	5 SHS SONOVA HOLDING AG	P	03/29/18	09/11/20
k	70 SHS SONOVA HOLDING AG	P	03/21/18	09/11/20
l	23 SHS SONY CORPORATION SPONSORED ADR CMN	P	03/29/18	09/11/20
m	43 SHS SONY CORPORATION SPONSORED ADR CMN	P	06/01/18	09/11/20
n	50 SHS SONY CORPORATION SPONSORED ADR CMN	P	04/30/18	09/11/20
o	175 SHS SPARK NEW ZEALAND LTD	P	04/30/18	09/11/20

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,021.	960.	61.
b	3,175.	2,985.	190.
c	12,600.	9,486.	3,114.
d	2,064.	1,713.	351.
e	7,224.	5,581.	1,643.
f	2,076.	2,259.	-183.
g	2,937.	2,623.	314.
h	4,346.	3,744.	602.
i	1,210.	1,617.	-407.
j	238.	159.	79.
k	3,328.	2,222.	1,106.
l	1,763.	1,114.	649.
m	3,296.	2,048.	1,248.
n	3,832.	2,295.	1,537.
o	2,758.	2,135.	623.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			61.
b			190.
c			3,114.
d			351.
e			1,643.
f			-183.
g			314.
h			602.
i			-407.
j			79.
k			1,106.
l			649.
m			1,248.
n			1,537.
o			623.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	50 SHS SUNTORY BEVERAGE & FOOD LTD	P	08/07/18	09/11/20
b	80 SHS SWISSCOM AMERICAN DEPOSITARY SHARES	P	10/12/18	09/11/20
c	6 SHS TELEPERFORMANCE UNSPON ADR CMN	P	03/29/18	09/11/20
d	24 SHS TELEPERFORMANCE UNSPON ADR CMN	P	03/21/18	09/11/20
e	446 SHS TERNA RETE ELETTRICA NAZIONALE ADR CMN	P	10/12/18	09/11/20
f	198 SHS TOSHIBA CORPORATION UNSPON ADR CMN	P	04/30/18	09/11/20
g	5 SHS TRANE TECHNOLOGIES PUBLIC LIMI CMN	P	04/30/18	09/11/20
h	5 SHS TRANE TECHNOLOGIES PUBLIC LIMI CMN	P	04/26/18	09/11/20
i	13 SHS TRANE TECHNOLOGIES PUBLIC LIMI CMN	P	03/29/18	09/11/20
j	123 SHS UNILEVER N.V. NY SHS	P	03/21/18	09/11/20
k	2 SHS UNILEVER PLC (NEW) SPONSORED ADR CMN	P	03/21/18	09/11/20
l	20 SHS VENTAS, INC. CMN	P	04/30/18	09/11/20
m	39 SHS VESTAS WIND SYSTEMS A/S ADR CMN	P	07/06/18	09/11/20
n	10 SHS VOLKSWAGEN AKTIENGESSELLSCHAFT ADR CMN	P	09/10/18	09/11/20
o	1 SH WH GROUP LIMITED SPONSORED ADR CMN	P	09/10/18	09/11/20

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 923.		997.	-74.
b 4,383.		3,485.	898.
c 922.		469.	453.
d 3,690.		1,879.	1,811.
e 9,468.		7,007.	2,461.
f 2,780.		2,658.	122.
g 582.		325.	257.
h 582.		329.	253.
i 1,513.		862.	651.
j 7,451.		6,546.	905.
k 123.		105.	18.
l 869.		1,013.	-144.
m 1,943.		789.	1,154.
n 187.		158.	29.
o 17.		15.	2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-74.
b			898.
c			453.
d			1,811.
e			2,461.
f			122.
g			257.
h			253.
i			651.
j			905.
k			18.
l			-144.
m			1,154.
n			29.
o			2.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	4 SHS WOLTERS KLUWER NV SPONSORED ADR CMN	P	03/29/18	09/11/20
b	13 SHS WOLTERS KLUWER NV SPONSORED ADR CMN	P	04/30/18	09/11/20
c	18 SHS WOLTERS KLUWER NV SPONSORED ADR CMN	P	03/21/18	09/11/20
d	MFO BLACKROCK FDS V HIGH YIELD BD PORT INSTLCL	P		05/01/20
e	MFO BLACKROCK FDS V HIGH YIELD BD PORT INSTLCL	P	02/22/19	05/01/20
f	279,377.12 UNITS WELLS FARGO ULTRA ST INCOME FUND	P	06/18/19	04/27/20
g	16,998.83 UNITS WELLS FARGO ULTRA ST INCOME FUND	P	07/29/19	04/27/20
h	30,000 UNITS ARES CAPITAL CORP	P	01/15/19	02/14/20
i	2,763 UNITS ARES CAPITAL CORP	P	01/15/19	02/14/20
j	31,236 UNITS ARES CAPITAL CORP	P	01/16/19	02/14/20
k	3,279 UNITS ARES CAPITAL CORP	P	01/16/19	02/18/20
l	31,138 UNITS ARES CAPITAL CORP	P	01/16/19	02/18/20
m	34,001 UNITS ARES CAPITAL CORP	P	01/16/19	02/18/20
n	2,000 UNITS ARES CAPITAL CORP	P	01/16/19	02/18/20
o	29,062 UNITS ARES CAPITAL CORP	P	01/16/19	02/20/20

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 339.		214.	125.
b 1,103.		702.	401.
c 1,527.		944.	583.
d 180,687.		203,136.	-22,449.
e 2,401,858.		2,622,116.	-220,258.
f 2,352,355.		2,380,293.	-27,938.
g 143,130.		145,000.	-1,870.
h 575,291.		490,437.	84,854.
i 52,731.		45,169.	7,562.
j 596,126.		509,459.	86,667.
k 62,274.		53,480.	8,794.
l 590,818.		507,861.	82,957.
m 646,855.		554,556.	92,299.
n 38,028.		32,620.	5,408.
o 551,439.		474,001.	77,438.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			125.
b			401.
c			583.
d			-22,449.
e			-220,258.
f			-27,938.
g			-1,870.
h			84,854.
i			7,562.
j			86,667.
k			8,794.
l			82,957.
m			92,299.
n			5,408.
o			77,438.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Not short term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	11,734 UNITS ARES CAPITAL CORP	P	01/16/19	02/20/20
b	14,699 UNITS ARES CAPITAL CORP	P	01/16/19	02/20/20
c	9,549 UNITS ARES CAPITAL CORP	P	01/16/19	02/20/20
d	1,121 UNITS ARES CAPITAL CORP	P	01/16/19	02/21/20
e	5,733 UNITS ARES CAPITAL CORP	P	01/16/19	02/21/20
f	3,440 UNITS ARES CAPITAL CORP	P	01/16/19	02/21/20
g	1,147 UNITS ARES CAPITAL CORP	P	01/17/19	02/21/20
h	3,183 UNITS ARES CAPITAL CORP	P	01/17/19	02/21/20
i	6,134 UNITS ARES CAPITAL CORP	P	01/22/19	02/21/20
j	15,915 UNITS ARES CAPITAL CORP	P	01/16/19	02/20/20
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	222,794.		191,382.	31,412.
b	279,091.		239,741.	39,350.
c	181,308.		156,556.	24,752.
d	21,265.		18,284.	2,981.
e	108,753.		93,513.	15,240.
f	65,256.		56,399.	8,857.
g	21,758.		18,747.	3,011.
h	60,380.		52,024.	8,356.
i	116,360.		98,259.	18,101.
j	302,179.		259,594.	42,585.
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			31,412.
b			39,350.
c			24,752.
d			2,981.
e			15,240.
f			8,857.
g			3,011.
h			8,356.
i			18,101.
j			42,585.
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	443,164.
3	Not short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPONSORS FOR EDUCATIONAL OPPORTUNITY 55 EXCHANGE PLACE, FLOOR 6 NEW YORK, NY 10005		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
THE VILLAGE PRESERVATION SOCIETY 232 EAST 11TH STREET NEW YORK, NY 10003		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
ROBIN HOOD FOUNDATION 826 BROADWAY, 9TH FLOOR NEW YORK, NY 10003		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 2929 WALNUT STREET, STE 300 PHILADELPHIA, PA 19104		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	610,000.
ORANGE COUNTY MUSEUM OF ART 1661 W SUNFLOWER AVE SANTA ANA, CA 92704		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
ACLU FOUNDATION 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PF	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	10,000.
BAIL PROJECT P.O. BOX 750 VENICE, CA 90294		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	10,000.
TAKEACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVE, #100 ST. PAUL, MN 55114		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	10,000.
COLOR OF CHANGE 1714 FRANKLIN STREET, SUITE 100-136 OAKLAND, CA 94612		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	10,000.
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND 40 RECTOR STREET, 5TH FLOOR NEW YORK, NY 10006		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
Total from continuation sheets				833,500.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GABRIELLE'S ANGEL FOUNDATION 142 W. 57TH STREET, 11TH FLOOR NEW YORK, NY 10019		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	100,000.
CAF AMERICA 225 REINEKERS LANE, SUITE 375 ALEXANDRIA, VA 22314		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	25,000.
NATIONAL FOSTER YOUTH INSTITUTE 3550 WILSHIRE BLVD., SUITE 1601 LOS ANGELES, CA 90010		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	2,500.
BEST BUDDIES INTERNATIONAL 100 SE SECOND STREET, SUITE 2200 MIAMI, FL 33131		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	50,000.
FEEDING AMERICA P.O. BOX 96749 WASHINGTON, DC 20090		PC	TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.	1,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

MARC J. LEDER FOUNDATION, INC.

Employer identification number

27-1815293

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
MARC J. LEDER FOUNDATION, INC.	27-1815293

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARC J. LEDER 5200 TOWN CENTER CIRCLE, SUITE 470 BOCA RATON, FL 33486	\$ 287,813.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	MARC J. LEDER 5200 TOWN CENTER CIRCLE, SUITE 470 BOCA RATON, FL 33486	\$ 705,626.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

MARC J. LEDER FOUNDATION, INC.

27-1815293

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOA ACCOUNT #1654	21.	21.	
TOTAL TO PART I, LINE 3	21.	21.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS ACCOUNT #7548	10,928.	0.	10,928.	10,928.	
GOLDMAN SACHS ACCOUNT #7605	2,725.	0.	2,725.	2,725.	
NORTHERN TRUST ACCOUNT #4988	285,454.	0.	285,454.	285,454.	
US TRUST ACCOUNT #5831	273,245.	0.	273,245.	273,245.	
TO PART I, LINE 4	572,352.	0.	572,352.	572,352.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	19,335.	0.		0.
TO FM 990-PF, PG 1, LN 16A	19,335.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,753.	2,876.		0.
TO FORM 990-PF, PG 1, LN 16B	5,753.	2,876.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
US TRUST BANK FEES	7,995.	7,995.		0.
US TRUST - INVESTMENT MANAGEMENT FEES	19,961.	19,961.		0.
NORTHERN TRUST - INVESTMENT MANAGEMENT FEES	28,187.	28,187.		0.
GOLDMAN SACHS - INVESTMENT MANAGEMENT FEES	1,044.	1,044.		0.
TO FORM 990-PF, PG 1, LN 16C	57,187.	57,187.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2018 EXTENSION PAYMENT	72,000.	0.		0.
FOREIGN TAX PAID	536.	536.		0.
TO FORM 990-PF, PG 1, LN 18	72,536.	536.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS ACCOUNT #7548	225.	225.
NORTHERN TRUST ACCOUNT #4988	2,072,940.	2,072,940.
US TRUST ACCOUNT #5831	2,962,417.	2,962,417.
 TOTAL TO FORM 990-PF, PART II, LINE 10B	 5,035,582.	 5,035,582.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AUDAX SENIOR LOAN FUND	FMV	4,645,935.	4,645,935.
MAXIM INCOME OPPORTUNITY II	FMV	2,501,355.	2,501,355.
OCTAGON SENIOR SECURED CREDIT	FMV	4,920,601.	4,920,601.
SR INVESTORS BOND #2 LLC	FMV	500,000.	500,000.
THIRD POINT STRUCTURED CREDIT	FMV		
OPPORTUNITY OFFSHORE FUND, LP		3,084,181.	3,084,181.
THOROFARE ASSET BASED LENDING FUND	FMV		
V, LP		4,938,746.	4,938,746.
 TOTAL TO FORM 990-PF, PART II, LINE 13		 20,590,818.	 20,590,818.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 9

GRANTEE 'S NAME

SUN CAPITAL PARTNERS FOUNDATION, INC.

GRANTEE'S ADDRESS

5200 TOWN CENTER CIRCLE, SUITE 470
BOCA RATON, FL 33486

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
800,000.	09/10/20	800,000.	09/12/20

PURPOSE OF GRANT

TO FUND THE CHARITABLE PURPOSE OF THE ORGANIZATION.

RESULTS OF VERIFICATION

MARC J. LEDER FOUNDATION HAS VERIFIED THAT THE GRANT WAS USED APPROPRIATELY FOR THE TAX EXEMPT PURPOSE FOR WHICH IT WAS GIVEN.