

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 10-01-2019, and ending 09-30-2020**

Name of foundation ANSONIA FOUNDATION ADVISORY AC		<b>A Employer identification number</b> 06-6033969
Number and street (or P.O. box number if mail is not delivered to street address) 35 ROSEBROOK ROAD	Room/suite	<b>B Telephone number</b> (see instructions) (203) 266-2932
City or town, state or province, country, and ZIP or foreign postal code NEW CANAAN, CT 068403727		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>618,496</u>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	11,068	10,871		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	13,013			
	<b>b</b> Gross sales price for all assets on line 6a <u>78,010</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		13,013		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	24,081	23,884			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages		0	0	0
	<b>15</b> Pension plans, employee benefits		0	0	
	<b>16a</b> Legal fees (attach schedule)				0
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)	10,620	6,372		4,248
	<b>17</b> Interest				0
	<b>18</b> Taxes (attach schedule) (see instructions)	604	292		0
	<b>19</b> Depreciation (attach schedule) and depletion	0	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings		0	0	
	<b>22</b> Printing and publications		0	0	
	<b>23</b> Other expenses (attach schedule)	766			766
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	11,990	6,664	0	5,014
	<b>25</b> Contributions, gifts, grants paid	28,675			28,675
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	40,665	6,664	0	33,689	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-16,584				
<b>b Net investment income</b> (if negative, enter -0-)		17,220			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	10,763	1,322	1,322
	<b>2</b> Savings and temporary cash investments . . . . .	47,025	51,695	51,695
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	444,634	432,747	565,479
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	502,422	485,764	618,496	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	502,422	485,764	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	502,422	485,764		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	502,422	485,764		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	502,422
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-16,584
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	485,838
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	74
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	485,764

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(i) F.M.V. as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
<b>a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b> 13,013
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }		<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Yes  No

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	34,211	593,721	0.057621
2017	34,211	637,518	0.053663
2016	32,329	591,395	0.054666
2015	38,331	563,057	0.068077
2014	31,518	603,713	0.052207
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.286234
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.057247
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 595,570
<b>5</b> Multiply line 4 by line 3			<b>5</b> 34,095
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 172
<b>7</b> Add lines 5 and 6			<b>7</b> 34,267
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 33,689

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of BNY MELLON NA Telephone no. (203) 266-2932
Located at PO BOX 185 PITTSBURGH PA ZIP+4 152300185
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	543,574
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	61,066
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	604,640
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	604,640
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	9,070
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	595,570
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	29,779

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	29,779
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	344
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	344
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	29,435
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	29,435
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	29,435

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	33,689
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	33,689
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	33,689

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				29,435
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				0
<b>b</b> From 2015. . . . .				5,644
<b>c</b> From 2016. . . . .				3,545
<b>d</b> From 2017. . . . .				3,087
<b>e</b> From 2018. . . . .				5,213
<b>f Total</b> of lines 3a through e. . . . .	17,489			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 33,689				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				29,435
<b>e</b> Remaining amount distributed out of corpus	4,254			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	21,743			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9 Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	21,743			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				5,644
<b>b</b> Excess from 2016. . . . .				3,545
<b>c</b> Excess from 2017. . . . .				3,087
<b>d</b> Excess from 2018. . . . .				5,213
<b>e</b> Excess from 2019. . . . .				4,254

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 ANSONIA FOUNDATION CO JEFFREY C ST  
 35 ROSEBROOK ROAD  
 NEW CANAAN, CT 06840  
 (203) 266-2932

**b** The form in which applications should be submitted and information and materials they should include:  
 WRITTEN LETTER, INCLUDE FULL FINANCIAL PURPOSE OF GIFT

**c** Any submission deadlines:  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 GRANT NOT TO EXCEED \$5,000 IN A FISCAL YEAR; FAVOR NORTHEAST INSTITUTI

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			▶ <b>3a</b>	28,675
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
2. ADOBE SYS INC COM		2013-02-04	2019-10-03
2. SALESFORCE COM INC		2019-01-16	2019-10-03
1. SALESFORCE COM INC		2010-07-07	2019-10-03
4. ARISTA NETWORKS INC			2019-10-10
5. BOEING COMPANY			2019-10-21
20. MONDELEZ INTERNATIONAL INC			2019-10-21
4. ATlassian CORP PLC-CLASS A			2019-10-21
10. VERIZON COMMUNICATIONS INC		2018-10-16	2019-10-23
3. TEXAS INSTRUMENTS INC		2019-08-07	2019-10-24
3. TEXAS INSTRUMENTS INC		2018-08-01	2019-10-24

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
543		77	466
293		297	-4
147		22	125
908		995	-87
1,654		1,764	-110
1,072		840	232
464		521	-57
608		536	72
354		361	-7
354		334	20

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			466
			-4
			125
			-87
			-110
			232
			-57
			72
			-7
			20

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
3. AMERICAN TOWER CORP-CL A		2015-06-17	2019-10-28
10. COMCAST CORP NEW CL A		2019-06-14	2019-10-28
10. VERIZON COMMUNICATIONS INC		2018-10-16	2019-10-28
5. ACCENTURE PLC IRELAND SHS CL A			2019-10-28
2. NEXTERA ENERGY INC		2018-10-30	2019-11-06
1. NEXTERA ENERGY INC		2019-08-27	2019-11-06
4. SVB FINL GROUP			2019-11-06
5. SVB FINL GROUP			2019-11-06
10. YUM BRANDS INC		2009-12-28	2019-11-06
20. BANK AMER CORP		2015-02-25	2019-11-08

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
634		281	353
455		423	32
601		536	65
915		906	9
455		344	111
227		225	2
931		908	23
1,164		912	252
993		254	739
662		330	332

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			353
			32
			65
			9
			111
			2
			23
			252
			739
			332

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
3. NEXTERA ENERGY INC			2019-11-08
20. MICRON TECHNOLOGY			2019-11-15
10. MARVELL TECHNOLOGY GROUP LTD 0.002		2018-04-19	2019-11-15
4. TEXAS INSTRUMENTS INC		2018-08-01	2019-11-18
10. MARVELL TECHNOLOGY GROUP LTD 0.002		2019-03-20	2019-11-18
20. MARVELL TECHNOLOGY GROUP LTD 0.002		2018-02-06	2019-11-18
20. COMCAST CORP NEW CL A			2019-11-25
.8 TRUIST FINL CORP		2019-11-06	2020-01-02
20. CISCO SYS INC		2018-10-31	2020-01-09
20. MARVELL TECHNOLOGY GROUP LTD 0.002			2020-01-09

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
665		512	153
955		885	70
269		216	53
471		446	25
263		201	62
526		430	96
866		752	114
45		44	1
944		923	21
521		399	122

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			153
			70
			53
			25
			62
			96
			114
			1
			21
			122

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
13. DUPONT DE NEMOURS INC			2020-01-10
10. DOLLAR TREE INC			2020-01-13
5. ALIGN TECHNOLOGY INC			2020-01-23
20. BOSTON SCIENTIFIC CORP COM		2018-10-18	2020-01-23
10. TAIWAN SEMICONDUCTOR ADR		2019-04-29	2020-01-23
10. DOLLAR TREE INC			2020-01-24
10. CVS CORP		2018-09-18	2020-01-31
20. EXELON CORP			2020-01-31
10. EXELON CORP		2015-08-20	2020-01-31
40. AT&T INC		2019-09-11	2020-02-03

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
781		942	-161
908		1,039	-131
1,356		735	621
868		751	117
570		438	132
884		983	-99
679		788	-109
948		921	27
474		341	133
1,481		1,542	-61

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-161
			-131
			621
			117
			132
			-99
			-109
			27
			133
			-61

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
10. COMCAST CORP NEW CL A		2018-10-15	2020-02-03
10. MARVELL TECHNOLOGY GROUP LTD 0.002		2019-03-25	2020-02-03
30. MARVELL TECHNOLOGY GROUP LTD 0.002		2018-09-20	2020-02-03
4. DOLLAR TREE INC			2020-02-10
20. AT&T INC			2020-02-12
1. AMGEN INC		2019-08-16	2020-02-14
20. CISCO SYS INC		2018-10-22	2020-02-19
8. NXP SEMICONDUCTORS N V		2019-09-11	2020-02-28
20. COMCAST CORP NEW CL A			2020-03-03
30. MGM MIRAGE		2018-04-23	2020-03-04

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
429		354	75
242		198	44
727		564	163
348		383	-35
764		733	31
223		204	19
920		918	2
899		880	19
845		705	140
688		1,085	-397

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			75
			44
			163
			-35
			31
			19
			2
			19
			140
			-397

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
.2368 INGERSOLL RAND INC		2012-02-16	2020-03-09
3. S & P GLOBAL INC			2020-03-09
3. ACCENTURE PLC IRELAND SHS CL A		2019-05-09	2020-03-09
1. ACCENTURE PLC IRELAND SHS CL A		2019-05-09	2020-03-11
1. KLA TENCOR CORP		2019-10-28	2020-03-12
10. NIKE INC CL B		2018-06-29	2020-03-13
9. EXACT SCIENCES CORP		2018-01-18	2020-03-17
60. MGM MIRAGE			2020-03-19
10. MGM MIRAGE		2019-11-06	2020-03-19
14. PHILIP MORRIS INTERNATIONAL			2020-03-19

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
5		2	3
736		741	-5
494		520	-26
164		173	-9
133		174	-41
747		802	-55
383		444	-61
478		1,852	-1,374
80		304	-224
909		1,248	-339

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			3
			-5
			-26
			-9
			-41
			-55
			-61
			-1,374
			-224
			-339

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
6. PHILIP MORRIS INTERNATIONAL		2019-10-21	2020-03-19
5. HOME DEPOT INC USD 0.05			2020-03-20
10. SYNCHRONY FINANCIAL		2019-11-08	2020-03-24
20. SYNCHRONY FINANCIAL		2016-10-05	2020-03-24
14. VISA INC			2020-03-24
9.6667 DOW INC.		2019-04-12	2020-03-25
13.3333 DOW INC.			2020-03-25
10. DISNEY (WALT) COMPANY HOLDING CO.			2020-03-30
20. EXXON MOBIL CORP		2019-05-09	2020-03-30
10. AT&T INC		2019-08-27	2020-04-03

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
390		489	-99
810		1,173	-363
145		369	-224
291		559	-268
2,114		1,104	1,010
290		560	-270
400		634	-234
974		1,105	-131
752		1,529	-777
275		348	-73

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-99
			-363
			-224
			-268
			1,010
			-270
			-234
			-131
			-777
			-73

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
4. CONSTELLATION BRANDS INC			2020-04-03
10. CARRIER GLOBAL CORP		2019-10-21	2020-04-08
28. INGERSOLL RAND INC		2012-02-16	2020-04-08
10. EXELON CORP		2015-08-20	2020-04-15
2. NEXTERA ENERGY INC		2018-06-27	2020-04-15
2. SEMPRA ENERGY		2020-01-31	2020-04-15
20. MERCK & CO INC			2020-05-04
4. SALESFORCE COM INC		2010-07-07	2020-05-14
20. TAIWAN SEMICONDUCTOR ADR		2019-04-04	2020-05-19
10. TAIWAN SEMICONDUCTOR ADR		2019-04-03	2020-05-26

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
525		510	15
140		237	-97
698		229	469
371		341	30
475		336	139
243		320	-77
1,532		1,252	280
665		88	577
1,023		841	182
513		418	95

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			15
			-97
			469
			30
			139
			-77
			280
			577
			182
			95

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
3. JOHNSON & JOHNSON COM			2020-06-03
1. VERTEX PHARMACEUTICALS INC		2019-06-05	2020-06-03
8. MICROSOFT CORP COM			2020-06-04
3. ATASSIAN CORP PLC-CLASS A		2018-03-28	2020-06-04
1. AMGEN INC		2019-08-16	2020-06-10
2. JOHNSON & JOHNSON COM		2017-08-10	2020-06-10
10. SQUARE INC - A		2019-04-11	2020-06-11
20. TRUIST FINL CORP		2019-11-06	2020-06-11
1. BIOGEN IDEC INC		2020-03-17	2020-06-16
10. CVS CORP		2018-10-19	2020-06-23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
443		414	29
277		174	103
1,471		1,150	321
516		157	359
226		204	22
294		267	27
868		756	112
756		1,098	-342
283		306	-23
646		755	-109

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			29
			103
			321
			359
			22
			27
			112
			-342
			-23
			-109

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
20. MERCK & CO INC		2014-01-24	2020-06-23
1. UNITED HEALTH GROUP INC		2020-01-23	2020-06-23
10. JOHNSON & JOHNSON COM		2017-08-10	2020-06-25
10. T-MOBILES US INC- RIGHTS 12/25/50		2020-06-26	2020-06-30
20. AT&T INC		2019-08-27	2020-07-06
3. SQUARE INC - A		2019-04-10	2020-07-13
4. PAYPAL HOLDINGS INC		2019-07-29	2020-07-15
2. ADOBE SYS INC COM		2013-02-04	2020-07-16
3. SALESFORCE COM INC		2010-07-07	2020-07-16
1. UNITED HEALTH GROUP INC		2019-11-18	2020-07-17

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,545		1,040	505
298		298	
1,395		1,335	60
2			2
607		696	-89
376		224	152
681		448	233
844		77	767
550		66	484
308		274	34

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			505
			60
			2
			-89
			152
			233
			767
			484
			34

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1. VERTEX PHARMACEUTICALS INC		2019-06-05	2020-07-17
5. PROCTER & GAMBLE CO COM			2020-07-27
20. ADVANCED MICRO DEVICES INC			2020-08-03
10. EXELON CORP		2016-10-18	2020-08-03
2. NEXTERA ENERGY INC		2018-06-27	2020-08-03
5. PAYPAL HOLDINGS INC			2020-08-03
2. PAYPAL HOLDINGS INC		2019-10-28	2020-08-03
2. S & P GLOBAL INC			2020-08-07
8. BIOMARIN PHARMACEUTICAL INC		2020-06-25	2020-08-24
3. CELANESE CORP DEL		2010-04-14	2020-09-01

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
293		174	119
632		575	57
1,560		523	1,037
380		332	48
556		336	220
984		550	434
393		216	177
689		449	240
585		989	-404
308		102	206

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			119
			57
			1,037
			48
			220
			434
			177
			240
			-404
			206

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1. KLA TENCOR CORP		2019-10-28	2020-09-01
1. PAYPAL HOLDINGS INC		2019-04-10	2020-09-01
1. SQUARE INC - A		2019-04-10	2020-09-01
6. CONSTELLATION BRANDS INC		2015-08-13	2020-09-02
1. NVIDIA CORP		2020-01-23	2020-09-04
1. CROWDSTRIKE HOLDINGS INC - A		2020-05-19	2020-09-09
1. TEXAS INSTRUMENTS INC		2020-07-06	2020-09-09
2. COSTCO WHSL CORP NEW			2020-09-17
5. NIKE INC CL B		2018-02-14	2020-09-17
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
206		174	32
208		107	101
168		75	93
1,124		765	359
488		252	236
127		79	48
138		130	8
676		211	465
583		339	244
			4,778

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			32
			101
			93
			359
			236
			48
			8
			465
			244

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICARES STAMF88 HAMILTON AVENUE STAMFORD, CT 06902	NONE	PC	GENERAL OPERATING	500
HATHAWAY BROWN SCHOOL 19600 N PARK BLVD SHAKER HEIGHTS, OH 44122	NONE	PC	GENERAL OPERATING	1,000
METROPOLITAN MUSEUM 1000 5TH AVE NEW YORK, NY 10028	NONE	PC	GENERAL OPERATING	600
<b>Total . . . . . ▶ 3a</b>				28,675

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE ARLINGTON, VA 22203	NONE	PC	GENERAL OPERATING	500
NEW CANAAN LAND TRUST 58 PINE STREET NEW CANAAN, CT 06840	NONE	PC	GENERAL OPERATING	2,000
NEW CANAAN LIBRARY 151 MAIN ST NEW CANAAN, CT 06840	NONE	PC	GENERAL OPERATING	1,000
<b>Total . . . . .</b>				<b>28,675</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW CANAAN NATURE CENTER 144 OENOKE RIDGE NEW CANAAN, CT 06840	NONE	PC	GENERAL OPERATING	500
NURSING AND HOME CAREPO BOX 489 WILTON, CT 068970489	NONE	PC	GENERAL OPERATING	500
PLANNED PARENTHOODBOX 97166 WASHINGTON, DC 200907166	NONE	PC	GENERAL OPERATING	500
<b>Total . . . . . ▶ 3a</b>				28,675

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PLANNED PARENTHOOD SNE 345 WHITNEY AVENUE NEW HAVEN, CT 06511	NONE	PC	GENERAL OPERATING	500
TABOR ACADEMY66 SPRING STREET MARION, MA 02738	NONE	PC	GENERAL OPERATING	10,000
TRINITY COLLEGE300 SUMMIT STREET HARTFORD, CT 06106	NONE	PC	GENERAL OPERATING	7,000
<b>Total . . . . . ▶ 3a</b>				28,675

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VASSAR COLLEGE 124 RAYMOND AVE POUGHKEEPSIE, NY 12604	NONE	PC	GENERAL OPERATING	1,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	NONE	PC	GENERAL OPERATING	500
WILDLIFE IN CRISIS 44 INDIAN VALLEY RD WESTON, CT 06883	NONE	PC	GENERAL OPERATING	500
<b>Total . . . . . ▶ 3a</b>				28,675

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YALE CANCER CENTER PO BOX 7611 NEW HAVEN, CT 06519	NONE	PC	GENERAL OPERATING	1,000
AMERICAN MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PC	GENERAL OPERATING	575
NEW CANAAN COMMUNITY FOUNDATION 111 CHERRY ST NEW CANAAN, CT 06840	NONE	PC	GENERAL OPERATING	500
<b>Total . . . . .</b> ▶ <b>3a</b>				28,675

**TY 2019 Investments - Other Schedule****Name:** ANSONIA FOUNDATION ADVISORY AC**EIN:** 06-6033969**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
883556102 THERMO ELECTRON CORP	AT COST	1,581	2,649
91324P102 UNITED HEALTH GROUP	AT COST	1,332	3,118
929089100 VOYA FINANCIAL INC	AT COST	1,617	2,397
G29183103 EATON CORP PLC	AT COST	954	2,653
026874784 AMERICAN INTERNATION	AT COST	3,622	2,478
58933Y105 MERCK & CO INC			
65339F101 NEXTERA ENERGY INC	AT COST	1,269	2,220
78409V104 S & P GLOBAL INC	AT COST	1,753	2,885
874039100 TAIWAN SEMICONDUCTOR			
882508104 TEXAS INSTRUMENTS IN	AT COST	3,002	3,570
91913Y100 VALERO ENERGY CORP N	AT COST	327	910
N6596X109 NXP SEMICONDUCTORS N			
016255101 ALIGN TECHNOLOGY INC			
02079K305 ALPHABET INC/CA	AT COST	1,569	5,862
12572Q105 CME GROUP INC	AT COST	3,054	2,844
191216100 COCA-COLA CO USD	AT COST	3,237	2,962
438516106 HONEYWELL INTL INC	AT COST	797	3,457
92826C839 VISA INC	AT COST	2,947	6,199
03027X100 AMERICAN TOWER CORP-	AT COST	777	1,692
031162100 AMGEN INC	AT COST	1,051	1,271
05587K857 BNYM INTL STCK-Y	AT COST	23,877	31,100
09661F701 BNYM INTL SMALL CAP-	AT COST	15,416	13,990
233203421 DFA EMERG MKTS CORE	AT COST	13,055	12,658
595112103 MICRON TECHNOLOGY	AT COST	2,965	3,287
718172109 PHILIP MORRIS INTERN	AT COST	1,746	2,475
92532F100 VERTEX PHARMACEUTICA	AT COST	691	1,088
594918104 MICROSOFT CORP COM	AT COST	6,124	14,092
70450Y103 PAYPAL HOLDINGS INC	AT COST	2,143	3,941
150870103 CELANESE CORP DEL	AT COST	922	2,901
22160K105 COSTCO WHSL CORP NEW	AT COST	423	2,485

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
29444U700 EQUINIX INC	AT COST	1,895	3,041
30161N101 EXELON CORP	AT COST	895	1,073
452308109 ILLINOIS TOOL WORKS	AT COST	1,649	3,671
464287655 ISHARES RUSSELL 2000	AT COST	41,702	45,836
552953101 MGM MIRAGE			
64110L106 NETFLIX COM INC	AT COST	1,207	1,500
742718109 PROCTER & GAMBLE CO	AT COST	2,472	3,614
872590104 T -MOBILE US INC	AT COST	630	1,144
988498101 YUM BRANDS INC	AT COST	689	1,643
74347R248 PROSHARES LARGE CAP	AT COST	17,208	19,068
G06242104 ATLISSIAN CORP PLC-C	AT COST	366	1,273
G5960L103 MEDTRONIC PLC	AT COST	2,353	2,702
00206R102 AT&T INC			
002824100 ABBOTT LABORATORIES	AT COST	1,664	3,265
007903107 ADVANCED MICRO DEVIC	AT COST	734	2,460
023135106 AMAZON COM INC	AT COST	784	12,595
040413106 ARISTA NETWORKS INC			
05588D753 BNY MELLON INTL EQTY	AT COST	23,926	24,406
G1151C101 ACCENTURE PLC IRELAN			
G47791101 INGERSOLL-RAND PLC			
00724F101 ADOBE SYS INC COM	AT COST	191	2,452
05569M384 BNY MELLON INTL EQUI	AT COST	14,580	11,810
05569M509 BNY MELLON MID CAP S	AT COST	53,468	84,820
05589K400 BNYM FLTNG RT INC-Y	AT COST	32,750	30,257
126408103 CSX CORP COM	AT COST	1,547	3,107
126650100 CVS CORP	AT COST	1,329	1,168
254687106 DISNEY (WALT) COMPAN	AT COST	783	2,482
46625H100 J P MORGAN CHASE & C	AT COST	4,801	4,428
437076102 HOME DEPOT INC USD 0	AT COST	546	3,333
717081103 PFIZER INC COM	AT COST	2,610	2,569

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
244199105 DEERE & COMPANY	AT COST	2,574	4,433
26614N102 DUPONT DE NEMOURS IN			
30063P105 EXACT SCIENCES CORP			
30303M102 FACEBOOK INC	AT COST	3,046	7,857
478160104 JOHNSON & JOHNSON CO			
79466L302 SALESFORCE COM INC	AT COST	133	1,508
808513105 SCHWAB CHARLES CORP	AT COST	1,274	1,449
87165B103 SYNCHRONY FINANCIAL	AT COST	2,554	2,617
92343V104 VERIZON COMMUNICATIO			
00287Y109 ABBVIE INC	AT COST	1,452	1,752
037833100 APPLE COMPUTER INC C	AT COST	3,899	14,360
05569M814 BNY MELLON INTERMEDI	AT COST	48,107	48,588
060505104 BANK AMER CORP	AT COST	1,649	2,409
101137107 BOSTON SCIENTIFIC CO	AT COST	2,185	2,293
110122108 BRISTOL MYERS SQUIBB	AT COST	1,867	2,412
17275R102 CISCO SYS INC			
256746108 DOLLAR TREE INC			
260557103 DOW INC.			
30231G102 EXXON MOBIL CORP	AT COST	1,529	687
G5876H105 MARVELL TECHNOLOGY G			
05569M301 BNY MELLON INCOME ST	AT COST	19,978	18,500
097023105 BOEING COMPANY			
166764100 CHEVRONTXACO CORP	AT COST	3,200	2,448
20030N101 COMCAST CORP NEW CL	AT COST	593	1,850
21036P108 CONSTELLATION BRANDS			
609207105 MONDELEZ INTERNATION	AT COST	1,996	2,873
654106103 NIKE INC CL B	AT COST	1,456	3,390
723787107 PIONEER NAT RES CO	AT COST	1,900	1,118
78486Q101 SVB FINL GROUP			
852234103 SQUARE INC - A	AT COST	1,126	2,601

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
G8994E103 TRANE TECHNOLOGIES P	AT COST	791	3,880
256677105 DOLLAR GENERAL CORP	AT COST	1,292	1,887
517834107 LAS VEGAS SANDS CORP	AT COST	1,503	1,400
15135B101 CENTENE CORP DEL	AT COST	674	583
461202103 INTUIT INC COM	AT COST	836	979
482480100 KLA TENCOR CORP	AT COST	1,194	1,356
55024U109 LUMENTUM HOLDINGS IN	AT COST	764	751
83088M102 SKYWORKS SOLUTIONS I	AT COST	1,189	1,310
009158106 AIR PRODUCTS AND CHE	AT COST	1,716	2,383
816851109 SEMpra ENERGY	AT COST	1,761	1,302
88339J105 TRADE DESK INC/THE	AT COST	444	1,038
89832Q109 TRUIST FINL CORP	AT COST	2,716	2,321
22788C105 CROWDSTRIKE HOLDINGS	AT COST	710	1,236
68902V107 OTIS WORLDWIDE CORP	AT COST	788	936
16119P108 CHARTER COMMUNICATIO	AT COST	2,106	2,497
302491303 F M C CORP COM NEW	AT COST	536	530
532457108 ELI LILLY & CO COM	AT COST	2,701	2,516
67066G104 NVIDIA CORP	AT COST	2,687	5,953
75513E101 RAYTHEON TECHNOLOGIE	AT COST	791	575

**TY 2019 Other Decreases Schedule****Name:** ANSONIA FOUNDATION ADVISORY AC**EIN:** 06-6033969

<b>Description</b>	<b>Amount</b>
PY RETURN OF CAPITAL ADJUSTMENT	74

**TY 2019 Other Expenses Schedule****Name:** ANSONIA FOUNDATION ADVISORY AC**EIN:** 06-6033969**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CSC EXPENSES	586	0		586
MONTHLY CHECKING SERVICE CHARG	180	0		180

**TY 2019 Other Professional Fees Schedule****Name:** ANSONIA FOUNDATION ADVISORY AC**EIN:** 06-6033969

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	10,620	6,372		4,248

**TY 2019 Taxes Schedule****Name:** ANSONIA FOUNDATION ADVISORY AC**EIN:** 06-6033969

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	275	275		0
FEDERAL ESTIMATES - INCOME	312	0		0
FOREIGN TAXES ON NONQUALIFIED	17	17		0